B1 (Official Form 1) (4/10) Case 11-338	884-RAM Doc 1	Filed 08	<u>3/28/11 P</u>	Page 1 of 7		
United States I Southern Dis	Bankruptcy Court strict of Florida			Volun	tary P	etition
Name of Debtor (if individual, enter Last, First, Middle): Classic USA Auto Center, Inc.	Na	Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (IT) than one, state all): 65-0884407	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):					
Street Address of Debtor (No. & Street, City, and State): 4102 East 11 Avenue Hialeah, Florida	St	Street Address of Joint Debtor (No. & Street, City, and State):				
	CODE 33013	ZIP CODE				
County of Residence or of the Principal Place of Business: Miami-Dade		County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from street address)	.): M	Mailing Address of Joint Debtor (if different from street address):				
	CODE	ZIP CODE				E
Location of Principal Assets of Business Debtor (if different 4102 East 11 Avenue	from street address above):			[ZIP CODI	E 33013
Hialeah, Florida			~			55015
Type of Debtor (Form of Organization)	Nature of Busines (Check one box)	SS		pter of Bankruptcy (the Petition is Filed (
 (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	 Health Care Business Single Asset Real Estate as U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank 	s defined in 11	 Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13 		Chapter 15 Recognition Main Proce Chapter 15	Petition for n of a Foreign eeding Petition for n of a Foreign
check this box and state type of entity bolow.,	Other	Nature of Debts (Check one box)				
	Tax-Exempt Entit (Check box, if applica Debtor is a tax-exempt orga under Title 26 of the Unite Code (the Internal Revenue)	able) ganization ed States	debts, define § 101(8) as individual p personal, far hold purpose	rimarily consumer ed in 11 U.S.C. "incurred by an orimarily for a mily, or house- ie."	De bu	ebts are primarily isiness debts.
Filing Fee (Check one box)		Check one l		Chapter 11 Debtor	rs	
 Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). 					C. § 101(51D). ng debts owed to <i>ject to adjustment on</i> e or more classes	
 Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. 						THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors	5,001- 10,001- 25,001- 5,000 - 25,000 - 50,000		Over			
49 99 199 999 5,000 Estimated Assets Image: Constraint of the system of) to \$50 to \$100	100,000 1 \$100,000,00 to \$500 million	100,000	More than \$1 billion		
Image: Solution \$50,001 to \$50,000 \$100,001 to \$500,000 \$500,000 \$100,000<	to \$50 to \$100	1 \$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion	More than \$1 billion		

(Ihis page must h	on	Name of Debtor(s):				
	e must be completed and filed in every case) Classic USA Auto Center, Inc.					
	All Prior Bankruptcy Cases Filed Within L	ast 8 Years (If more than two, attach additional sheet.				
Location Where Filed: NO	ONE	Case Number:	Date Filed:			
Location Where Filed:		Case Number:	Date Filed:			
	Pending Bankruptcy Case Filed by any Spouse, Partner of	or Affiliate of this Debtor (If more than one, attach a	additional sheet)			
Name of Debtor: NONE		Case Number:	Date Filed:			
District:		Relationship:	Judge:			
	Exhibit A	Exhibit B				
	btor is required to file periodic reports (e.g., forms 10K and es and Exchange Commission pursuant to Section 13 or 15(d)	(To be completed if debtor is an individual whose debts are primarily consumer debts)				
(UQ) with the Securities and Exchange Commission pursuant to Section 13 of 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief				
		available under each such chapter. I further certify the debtor the notice required by 11 U.S.C. § 342(b).				
🗹 Exhibit A is atta	ched and made a part of this petition.	X Not Applicable				
		Signature of Attorney for Debtor(s) Date				
	Ex	hibit C				
Does the debtor own o	r have possession of any property that poses or is alleged to pose a	threat of imminent and identifiable harm to public hea	alth or safety?			
	C is attached and made a part of this petition.					
No No						
		hibit D				
To be completed by e	very individual debtor. If a joint petition is filed, each spouse mu					
		st complete and attach a separate Exhibit D.)				
Exhibit D co	ompleted and signed by the debtor is attached and made a part of					
-	ompleted and signed by the debtor is attached and made a part of					
f this is a joint petition	ompleted and signed by the debtor is attached and made a part of	this petition.				
f this is a joint petition	ompleted and signed by the debtor is attached and made a part of n: so completed and signed by the joint debtor is attached and made Information Regar	this petition. a part of this petition. rding the Debtor - Venue				
f this is a joint petition	ompleted and signed by the debtor is attached and made a part of n: so completed and signed by the joint debtor is attached and made Information Regar	this petition. a part of this petition. rding the Debtor - Venue y applicable box) of business, or principal assets in this District for 180 of	days immediately			
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f this is a joint petition Exhibit D al	ompleted and signed by the debtor is attached and made a part of n: so completed and signed by the joint debtor is attached and made Information Regan (Check an Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 There is a bankruptcy case concerning debtor's affiliate. general p Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States bu this District, or the interests of the parties will be served in regard Certification by a Debtor Who Resi (Check all a Landlord has a judgment against the debtor for possession of debt	this petition. a part of this petition. rding the Debtor - Venue y applicable box) of business, or principal assets in this District for 180 of days than in any other District. artner, or partnership pending in this District. ace of business or principal assets in the United States i t is a defendant in an action or proceeding [in a federal to the relief sought in this District. des as a Tenant of Residential Property pplicable boxes.) or's residence. (If box checked, complete the following) (Name of landlord that obtained judgment) (Address of landlord) circumstances under which the debtor would be permit on, after the judgment for possession was entered, and	n this District. or l or state court] in).			

B1 (Official Form 1) (4/10) Case 11-33884-RAM Doc 1	Filed 08/28/11 Page 3 of 7 FORM B1, Page 3
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Classic USA Auto Center, Inc.
Sign	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Not Applicable	X Not Applicable
Signature of Debtor	(Signature of Foreign Representative)
X Not Applicable	
Signature of Joint Debtor	(Printed Name of Foreign Representative)
C C C C C C C C C C C C C C C C C C C	
Telephone Number (If not represented by attorney)	Date
Date	
Signature of Attorney	Signature of Non-Attorney Petition Preparer
X Signature of Attorney for Debtor(s) Richard Siegmeister, Esquire Bar No. 0700975 Printed Name of Attorney for Debtor(s) / Bar No. Richard Siegmeister PA Firm Name One Plaza Brickell, Suite 304 1800 S.W. 1 Avenue Address Miami, Florida 33129-1180	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer
305 859-7376 305 859-7378 Telephone Number 8/28/2011 Date	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address
Signature of Debter (Connection/Destacration)	X Not Applicable
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the	Date
debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X <u>s/ Rosue Hernandez</u> Signature of Authorized Individual	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach to the appropriate official form
Rosue Hernandez Printed Name of Authorized Individual President Title of Authorized Individual 8/28/2011 Date	for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.
2	

Case 11-33884-RAM Doc 1 Filed 08/28/11 Page 4 of 7

UNITED STATES BANKRUPTCY COURT Southern District of Florida

Classic USA Auto Center, Inc.		, Cas	e No.		
		Debtor	Cha	oter 11	
	Exh	nibit "A" to Ve	oluntary Petition		
If any of debtor's securitinn number is .	es are register	ed under section 12 of the S	ecurities and Exchange Act of 193	4, the SEC	file
The following financial d	ata is the lates	t available information and r	efers to debtor's condition on Auigu	st 28, 201	
Total assets			\$		240,000.00
Total debts (including debts listed in 2.c., below)		c., below)	\$		966,000.00
					Approximate number of holders
Debt securities held by r	nore than 500	holders.			
ecured uns	ecured	subordinated		_	
Number of shares of pre	ferred stock				
Number of shares of cor	mmon stock		100		1
Comments, if any:					
	If any of debtor's securiti number is . The following financial d Total assets Total debts (including de Debt securities held by r secured uns Number of shares of pre Number of shares of cor	Ext If any of debtor's securities are register number is . The following financial data is the lates Total assets Total debts (including debts listed in 2.0 Debt securities held by more than 500 secured unsecured Number of shares of preferred stock Number of shares of common stock	Debtor Exhibit "A" to Ve If any of debtor's securities are registered under section 12 of the S number is . The following financial data is the latest available information and re Total assets Total debts (including debts listed in 2.c., below) Debt securities held by more than 500 holders. secured unsecured subordinated Number of shares of preferred stock Number of shares of common stock	Debtor Char Char Char Exhibit "A" to Voluntary Petition If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 193- number is . The following financial data is the latest available information and refers to debtor's condition on Auigu Total assets \$	Debtor Chapter 11 Chapter 11 Exhibit "A" to Voluntary Petition If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC number is . The following financial data is the latest available information and refers to debtor's condition on Auigust 28, 201 Total assets \$

3. Brief description of debtor's business:

Single Asset Real Estate

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

United States Bankruptcy Court

Southern District of Florida

In re:

Case No. Chapter 11

Classic USA Auto Center, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Rosue Hernandez, declare under penalty of perjury that I am the President of Classic USA Auto Center, Inc., a Florida Corporation and that on 08/28/2011 the following resolution was duly adopted by the Rosue Hernandez of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Rosue Hernandez, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Rosue Hernandez**, **President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Rosue Hernandez, President of this Corporation, is authorized and directed to employ Richard Siegmeister, Esquire, attorney and the law firm of Richard Siegmeister PA to represent the Corporation in such bankruptcy case."

Executed on: 8/28/2011

Signed: <u>s/ Rosue Hernandez</u> Rosue Hernandez

United States Bankruptcy Court Southern District of Florida

In re Classic USA Auto Center, Inc.

Debtor

Case No. _____ Chapter _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Bank of America, N.A. c/o Liebler Gonzalez & Portuondo, F 14 West Flagler Street, Floor 25 Niami, Florida 33130		Mortgage	CONTINGENT UNLIQUIDATED DISPUTED	\$440,000.00
				\$0.00
Bank of America, N.A. 5/0 Liebler Gonzalez & Portuondo, F 14 West Flagler Street, Floor 25		Mortgage		\$200,000.00
Miami, Florida 33130				SECURED VALUE:
				\$240,000.00
JP Morgan Chase Bank, N.A. :/o Higer Lichter & Givner, LLP 18305 Biscayne Boulevard, Suite 402 Aventura, Florida 33160			CONTINGENT UNLIQUIDATED	\$75.000.00
liami Dade County - Tax Collector 40 West Flagler Street, 12th Floor liami, Florida 33130-1575			CONTINGENT UNLIQUIDATED	\$10,000.0
liami Dada Cauntu				

Miami Dade County 140 West Flagler Street, 12th Floor Miami, Florida 33130-1575

\$1,000.00

B4 (Official Form 4) (12/07)4 -Cont.

In re Classic USA Auto Center, Inc.

Debtor

(2)

Name, telephone number and

employee, agent, or department

claim who may be contacted

complete mailing address,

including zip code, of

of creditor familiar with

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code

(3)

Nature of claim

bank loan, gov-

ernment contract,

(trade debt.

etc.)

(4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff Amount of claim [if secured also state value of security]

(5)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Rosue Hernandez, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 8/28/2011

Signature: s/ Rosue Hernandez

Rosue Hernandez , President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.