# Case 11-35278-LMI Doc 1 Filed 09/12/11 Page 1 of 6

<u>B1</u>	(Official	Form	1)(4/10)

United States Bankruptcy Court Southern District of Florida						Volunta	ry Petition	
Name of Debtor (if individual, enter Last, First, Middle): Two Hearts United of South Florida, LLC				of Joint De	ebtor (Spouse	e) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	years					Joint Debtor in trade names):	n the last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 26-02685559	yer I.D. (ITIN) No./Cor	mplete EIN	(if more	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)				_
Street Address of Debtor (No. and Street, City, a 13550 SW 88 Street, Suite 230 Miami, FL		ZIP Code	Street	Address of	Joint Debtor	r (No. and Stre	eet, City, and State	): ZIP Code
		186						Zh Couc
County of Residence or of the Principal Place of Miami-Dade			Count	y of Reside	ence or of the	Principal Pla	ce of Business:	
Mailing Address of Debtor (if different from stre	et address):		Mailin	g Address	of Joint Debt	tor (if differen	t from street addre	ss):
		ZIP Code						ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):								
Type of Debtor	Nature of 1	Business		Chapter of Bankruptcy Code Under Which				
(Form of Organization)	(Check or	,	the Petition is Filed (Check one box)			x)		
(Check one box)	<ul> <li>Health Care Busin</li> <li>Single Asset Real</li> </ul>		fined	Chapt			apter 15 Petition for	on Decomition
☐ Individual (includes Joint Debtors)	in 11 U.S.C. § 101		mea	Chapt			a Foreign Main Pr	
See Exhibit D on page 2 of this form.	Railroad			Chapt		🗖 Ch	apter 15 Petition for	or Recognition
Corporation (includes LLC and LLP)	<ul> <li>Stockbroker</li> <li>Commodity Broke</li> </ul>	er		Chapt			a Foreign Nonmain	
□ Partnership	Clearing Bank			Î Î				
Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Other						of Debts	
encer and box and state type of enalty below.)	Tax-Exemp	•					one box)	
	(Check box, if ☐ Debtor is a tax-exe under Title 26 of t Code (the Internal	empt organi the United S	tates	defined "incurr	1 in 11 U.S.C. § ed by an indivi	onsumer debts, § 101(8) as idual primarily household purp	b for	Debts are primarily usiness debts.
Filing Fee (Check one box	)	Check one	box: Chapter 11 Debtors					
Full Filing Fee attached			or is a small business debtor as defined in 11 U.S.C. § 101(51D).					
☐ Filing Fee to be paid in installments (applicable to i	individuals only). Must	Deb Check if:	tor is not	or is not a small business debtor as defined in 11 U.S.C. § 101(51D).				
attach signed application for the court's consideration debtor is unable to pay fee except in installments.		🔲 Deb		or's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates)				
Form 3A.	cule 1000(0). See Official	are	ess than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).					
attach signed application for the court's consideration. See Official Form 3B. $\Box$ Accel				ng filed with of the plan w	this petition. vere solicited pr S.C. § 1126(b).		one or more classes of	of creditors,
Statistical/Administrative Information		1			· · ·	THIS	SPACE IS FOR COU	JRT USE ONLY
<ul> <li>Debtor estimates that funds will be available for distribution to unsecured creditors.</li> <li>Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</li> </ul>								
Estimated Number of Creditors						1		
1- 50- 100- 200-		0,001- 25	,001- ,000	□ 50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1 t	o \$10 to \$50 to	50,000,001 \$1 5 \$100 to	00,000,001 \$500 Ilion	\$500,000,001 to \$1 billion				
Estimated Liabilities	61,000,001 \$10,000,001 \$2 o \$10 to \$50 to	50,000,001 \$1 5100 to		5500,000,001 to \$1 billion				

## Case 11-35278-LMI Doc 1 Filed 09/12/11 Page 2 of 6

B1 (Official Form 1)(4/10) Voluntary Petition		Page Name of Debtor(s):		
	•	Two Hearts United	of South Florida, LLC	
(Inis page mi	ust be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Las	t & Vaars (If more than two	a attach additional shoot)	
Location Where Filed:		Case Number:	Date Filed:	
Location Case Number: Date Filed:				
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (I	f more than one, attach additional sheet)	
Name of Deb - None -		Case Number:	Date Filed:	
District:		Relationship:	Judge:	
forms 10K a pursuant to and is reque	<b>Exhibit A</b> pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 esting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the petition have informed the petition 12, or 13 of title 11, Unite		
☐ Yes, and ■ No. (To be comp □ Exhibit	or own or have possession of any property that poses or is alleged to a Exhibit C is attached and made a part of this petition. Exhibit C is attached and made a part of this petition. Exhibit C is attached and made by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	hibit D ach spouse must complete a		
If this is a jo □ Exhibit	D also completed and signed by the joint debtor is attached	and made a part of this peti	tion.	
	Information Regardin	ng the Debtor - Venue		
	(Check any a) Debtor has been domiciled or has had a residence, princip	pplicable box)	noinal assets in this District for 180	
-	days immediately preceding the date of this petition or for	a longer part of such 180 c	days than in any other District.	
	There is a bankruptcy case concerning debtor's affiliate, g			
	Debtor is a debtor in a foreign proceeding and has its prin this District, or has no principal place of business or asset proceeding [in a federal or state court] in this District, or t sought in this District.	s in the United States but is	a defendant in an action or	
	<b>Certification by a Debtor Who Reside</b> (Check all app	es as a Tenant of Resident blicable boxes)	tial Property	
	Landlord has a judgment against the debtor for possession	n of debtor's residence. (If b	ox checked, complete the following.)	
	(Name of landlord that obtained judgment)			
	(Address of landlord)			
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment			
	Debtor has included in this petition the deposit with the co after the filing of the petition.			

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (	Official Form 1)(4/10)	Page 3
Vo	oluntary Petition	Name of Debtor(s): Two Hearts United of South Florida, LLC
(Th	is page must be completed and filed in every case)	Two means onned of South Fionda, LEG
		atures
X X	Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. Signature of Debtor	Signature of a Foreign Representative         I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.         (Check only one box.)       I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.         Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.         X
	Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
х	Signature of Attorney*         /s/ Jacqueline Calderin, Esq.         Signature of Attorney for Debtor(s)         Jacqueline Calderin, Esq. 134414         Printed Name of Attorney for Debtor(s)         Ehrenstein Charbonneau Calderin         Firm Name         501 Brickell Key Dr         Suite 300         Miami, FL 33131         Address         305-722-2002 Fax: 305-722-2001         Telephone Number	<ul> <li>compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers. I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</li> <li>Printed Name and title, if any, of Bankruptcy Petition Preparer</li> <li>Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</li> </ul>
	September 12, 2011	Address
	Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	x
	Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
X	/s/ Maria E. Zirkle         Signature of Authorized Individual         Maria E. Zirkle         Printed Name of Authorized Individual         Member         Title of Authorized Individual         September 12, 2011         Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

## United States Bankruptcy Court Southern District of Florida

In re Two Hearts United of South Florida, LLC

Debtor(s)

Case No. Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Aurora Bank	Aurora Bank	13550 SW 88 Street		378,900.00
27472 Portola Parkway	27472 Portola Parkway	Suite 140		(103,140.00
Foothill Ranch, CA 92610	Foothill Ranch, CA 92610	Miami, FL 33186		secured)
Aurora Bank	Aurora Bank	13550 SW 88 Street		314,883.00
27472 Portola Parkway	27472 Portola Parkway	Suite 120		(85,410.00
Foothill Ranch, CA 92610	Foothill Ranch, CA 92610	Miami, FL 33186		secured)
Aurora Bank	Aurora Bank	13550 SW 88 Street		278,809.00
27472 Portola Parkway	27472 Portola Parkway	Suite 112		(147,000.00
Foothill Ranch, CA 92610	Foothill Ranch, CA 92610	Miami, FL 33186		secured)
Bayview Loans	Bayview Loans	13550 SW 88 Street		251,640.00
4425 Ponce De Leon Blvd	4425 Ponce De Leon Blvd	Suite 130		(70,000.00
Coral Gables, FL 33146	Coral Gables, FL 33146	Miami, FL 33186		secured)
Miami Dade County Tax Collector 140 W. Flagler St #1403 Miami, FL 33130-1561	Miami Dade County Tax Collector 140 W. Flagler St #1403 Miami, FL 33130-1561			32,132.90
Small Business Administration Colson Services PO Box 4166 Tallahassee, FL 32315	Small Business Administration Colson Services PO Box 4166 Tallahassee, FL 32315	13550 SW 88 Street Suite 112 Miami, FL 33186		232,000.00 (147,000.00 secured) (278,809.00 senior lien)
Total Bank	Total Bank	13550 SW 88 Street		506,582.82
2720 Coral Way	2720 Coral Way	220-230		(147,150.00
Miami, FL 33145	Miami, FL 33145	Miami, FL 33186		secured)

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B4 (Official Form 4) (12/07) - Cont. In re Two Hearts United of South Florida, LLC

Debtor(s)

Case No.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 12, 2011

Signature /s/ Maria E. Zirkle Maria E. Zirkle Member

*Penalty for making a false statement or concealing property*: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Aurora Bank 27472 Portola Parkway Foothill Ranch, CA 92610

Bayview Loans 4425 Ponce De Leon Blvd Coral Gables, FL 33146

Internal Revenue Service PO Box 21126 Philadelphia, PA 19114

Internal Revenue Service 7850 SW 6 Court Mail Stop 5730 Fort Lauderdale, FL 33324

Miami Dade County Tax Collector 140 W. Flagler St #1403 Miami, FL 33130-1561

Small Business Administration Colson Services PO Box 4166 Tallahassee, FL 32315

State of Florida / Dept. of Revenue Bankruptcy Section PO Box 6668 Tallahassee, FL 32314-6668

Total Bank 2720 Coral Way Miami, FL 33145 B4 (Official Form 4) (12/07)

## United States Bankruptcy Court Southern District of Florida

In re Two Hearts United of South Florida, LLC

Debtor(s)

Case No. <u>11-35278</u> Chapter <u>11</u>

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

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Total Bank	Total Bank	13550 SW 88 Street		506,582.82
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Miami, FL 33145	Miami, FL 33145	Miami, FL 33186		secured)

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B4 (Official Form 4) (12/07) - Cont. In re Two Hearts United of South Florida, LLC

Debtor(s)

Case No. 11-35278

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 12, 2011

Signature /s/ Maria E. Zirkle Maria E. Zirkle Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.