

B1 (Official Form 1)(4/10)

**United States Bankruptcy Court  
Southern District of Florida**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>OCI Americas, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>1205</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>8011 N. W. 68th Street Miami, FL</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>33166</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Miami-Dade</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></li> <li><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</li> <li><input type="checkbox"/> Partnership</li> <li><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	<b>Nature of Business</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Health Care Business</li> <li><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</li> <li><input type="checkbox"/> Railroad</li> <li><input type="checkbox"/> Stockbroker</li> <li><input type="checkbox"/> Commodity Broker</li> <li><input type="checkbox"/> Clearing Bank</li> <li><input checked="" type="checkbox"/> Other</li> </ul> <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</li> </ul>	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Chapter 7</li> <li><input type="checkbox"/> Chapter 9</li> <li><input checked="" type="checkbox"/> Chapter 11</li> <li><input type="checkbox"/> Chapter 12</li> <li><input type="checkbox"/> Chapter 13</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</li> </ul> <hr/> <b>Nature of Debts</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</li> <li><input checked="" type="checkbox"/> Debts are primarily business debts.</li> </ul>
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<b>Filing Fee</b> (Check one box) <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Full Filing Fee attached</li> <li><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>	Check one box: <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> </ul> Check if: <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).</li> </ul> Check all applicable boxes: <ul style="list-style-type: none"> <li><input type="checkbox"/> A plan is being filed with this petition.</li> <li><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul>
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>OCI Americas, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align:center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  <div style="margin-left: 40px;">_____</div> <div style="margin-left: 40px;">(Name of landlord that obtained judgment)</div>  <div style="margin-left: 40px;">_____</div> <div style="margin-left: 40px;">(Address of landlord)</div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**OCI Americas, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Lynn M. Gollin  
Signature of Attorney for Debtor(s)

Lynn M. Gollin 621668  
Printed Name of Attorney for Debtor(s)

Gordon & Rees LLP  
Firm Name

200 S. Biscayne Blvd.  
Suite 4300  
Miami, FL 33131  
Address

(305) 668-4433 Fax: (877) 644-6208  
Telephone Number

October 3, 2011  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Ricardo A. Sidor  
Signature of Authorized Individual

Ricardo A. Sidor  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

October 3, 2011  
Date



B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Southern District of Florida**

In re OCI Americas, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Aetna P. O. Box 44129 Jacksonville, FL 32231	Aetna P. O. Box 44129 Jacksonville, FL 32231	Health insurance		1,380.00
Den Braven, BV Denariusstraat 11 4903 RC Oosterhout (NB) The Netherlands	Den Braven, BV Denariusstraat 11 4903 RC Oosterhout (NB) The Netherlands	Product supplier		274,121.21
Galloway Office Supplies 10201 N. W. 21st Street Miami, FL 33172	Galloway Office Supplies 10201 N. W. 21st Street Miami, FL 33172			34.23
Guy Chemical Company, Inc. 150 Dominoin Drive Somerset, PA 15501	Guy Chemical Company, Inc. 150 Dominoin Drive Somerset, PA 15501	Product supplier		253,670.40
Kabri Products 8070 West 400 South Topeka, IN 46571	Kabri Products 8070 West 400 South Topeka, IN 46571	Agent/Distributor		1,130.31
Mares Alamo Enterprises 18404 NW 9th Street Pembroke Pines, FL 33029	Mares Alamo Enterprises 18404 NW 9th Street Pembroke Pines, FL 33029	Transport service		2,000.00
National Hardware Show 383 Main Avenue Norwalk, CT 06851	National Hardware Show 383 Main Avenue Norwalk, CT 06851	Association/Show		2,614.00
Rainbow Fine Chemical Rainbow Industrial Park ShangWu Village, ShiYan Town Bao'an District, Shen Zhen Peoples Rep. of CHINA	Rainbow Fine Chemical Rainbow Industrial Park ShangWu Village, ShiYan Town Peoples Rep. of CHINA	Product supplier		39,816.83
Red Devil, Inc. 1437 S. Boulder Tulsa, OK 74119	Red Devil, Inc. 1437 S. Boulder Tulsa, OK 74119	Product supplier		27,205.44

B4 (Official Form 4) (12/07) - Cont.  
 In re OCI Americas, Inc.

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>SEL DIS TIC VE KIMYA SANAYI A.S. Fevzi Pasa Mah. E-5 Karayolu Uzeri 34570 Sel Binasi Degirmenkoy/Silivri Istanbul, TURKEY</b>	<b>SEL DIS TIC VE KIMYA SANAYI A.S. Fevzi Pasa Mah. E-5 Karayolu Uzeri 34570 Sel Binasi Istanbul, TURKEY</b>	<b>Product supplier</b>		<b>575.00</b>
<b>Shenzhen Superoci Inc. Ltd. Room 501, Jin Man Tang Building Liu Tang Rd., Xixiang, BaoAn Shenzhen, CHINA</b>	<b>Shenzhen Superoci Inc. Ltd. Room 501, Jin Man Tang Building Liu Tang Rd., Xixiang, BaoAn Shenzhen, CHINA</b>	<b>Product supplier</b>		<b>29,644.15</b>
<b>Solstice Benefits P. O. Box 19199 Plantation, FL 33318</b>	<b>Solstice Benefits P. O. Box 19199 Plantation, FL 33318</b>	<b>Health insurance</b>		<b>49.38</b>
<b>Talieson Advisory Corp. 9655 S. Dixie Highway, Suite 101 Pinecrest, FL 33156</b>	<b>Talieson Advisory Corp. 9655 S. Dixie Highway, Suite 101 Pinecrest, FL 33156</b>	<b>Accounting service</b>		<b>300.00</b>
<b>Uhthoff, Gomez Vega &amp; Uhthoff, S.C. Hamburgo 260 Col. Juarez C.P. 06600 D. F. MEXICO</b>	<b>Uhthoff, Gomez Vega &amp; Uhthoff, S.C. Hamburgo 260 Col. Juarez C.P. 06600 D. F. MEXICO</b>	<b>Legal - Trademark - Mexico</b>		<b>1,438.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re OCI Americas, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 3, 2011

Signature /s/ Ricardo A. Sidor

Ricardo A. Sidor  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Florida**

In re OCI Americas, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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None

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 3, 2011

Signature /s/ Ricardo A. Sidor  
**Ricardo A. Sidor**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Florida**

In re OCI Americas, Inc.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for OCI Americas, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 3, 2011

Date

/s/ Lynn M. Gollin

Lynn M. Gollin 621668

Signature of Attorney or Litigant  
Counsel for OCI Americas, Inc.

Gordon & Rees LLP

200 S. Biscayne Blvd.

Suite 4300

Miami, FL 33131

(305) 668-4433 Fax:(877) 644-6208

**United States Bankruptcy Court  
Southern District of Florida**

In re OCI Americas, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
 

For legal services, I have agreed to accept .....	\$	See attached Continuation Page
Prior to the filing of this statement I have received .....	\$	See attached Continuation Page
Balance Due .....	\$	See attached Continuation Page
  
2. The source of the compensation paid to me was:
  - Debtor       Other (specify):
  
3. The source of compensation to be paid to me is:
  - Debtor       Other (specify):
  
4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
   
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
  
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
  - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - d. [Other provisions as needed]
  
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: October 3, 2011

/s/ Lynn M. Gollin  
 Lynn M. Gollin 621668  
 Gordon & Rees LLP  
 200 S. Biscayne Blvd.  
 Suite 4300  
 Miami, FL 33131  
 (305) 668-4433 Fax: (877) 644-6208

**CONTINUATION PAGE FOR  
DISCLOSURE OF COMPENSATION OF  
ATTORNEY FOR DEBTOR TO RULE 2016(b)**

Pursuant to 11 U.S.C. §329 and Rule 2016(b), Federal Rules of Bankruptcy Procedure, Gordon & Rees LLP (“Gordon & Rees”), the attorneys for OCI Americas, Inc. (the “Debtor”) in this case, make this statement setting forth the compensation agreed to be paid to counsel for services rendered, or to be rendered by the undersigned in contemplation of, and in connection with this case and the source of such compensation:

1. Prior to the filing of this case, Gordon & Rees received the sum of \$46,039.00 from the Debtor for deposit into accounts owned and controlled by Gordon & Rees.

2. The retainer paid by the Debtor is for expenses incurred, or to be incurred and legal services rendered, or to be rendered in connection with this case. The services to be rendered by Gordon & Rees include the following:

- a. To give the Debtor legal advice regarding its duties as debtor in possession;
- b. To file notices of stay with respect to suits against the Debtor which affect property of the estate;
- c. To represent the Debtor in all administrative, uncontested, and contested matters and adversary proceedings;
- d. To prepare all necessary petitions, answers, orders, reports, schedules, statements of financial affairs, and other pleadings and legal papers;
- e. To assist the Debtor in formulating and proposing a plan of reorganization and in obtaining confirmation of its plan; and
- f. To perform all other legal services to the Debtor, as a debtor in possession, which are appropriate in this case.

3. The Debtor has agreed to pay for all services rendered or to be rendered in connection with this case based upon an hourly fee arrangement, subject to determination by the Court, upon proper application by the Debtor's counsel. Fees are calculated on a time basis at the following hourly rates, which are within the following ranges:

Senior Partners	\$415.00
Partners	\$390.00
Associates	\$225.00 to \$275.00
Paralegal/Law Clerk	\$185.00

4. The Debtor has agreed to pay for all out-of-pocket costs advanced on the Debtor's behalf or incurred in rendering legal services on the Debtor's behalf, subject to determination and approval by the Court upon proper application by the Debtor's counsel.

5. The source of the sums paid by the Debtor to Gordon & Rees is the Debtor's funds.

6. The source of any additional sums to be paid will be the Debtor's funds or an alternative source approved by the Court.

7. The undersigned has not shared or agreed to share any portion of its compensation from the Debtor with any other person who is not a partner or regular associate of Gordon & Rees.

8. Gordon & Rees has not received any other payment in this case and has no other agreement except as set forth herein.

/s/ Lynn Maynard Gollin

Gordon & Rees LLP  
Attorney for the Debtor

**United States Bankruptcy Court  
Southern District of Florida**

In re OCI Americas, Inc.

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 3, 2011

/s/ Ricardo A. Sidor

**Ricardo A. Sidor/President**  
Signer/Title

Al Transport Service, Inc.  
290 S. W. 159 Terrace  
Sunrise, FL 33326

AAIA  
7101 Wisconsin Avenue, Suite 1300  
Bethesda, MD 20814

AAPEX  
c/o William T. Glasgow, Inc.  
10729 W. 163rd Place  
Orland Park, IL 60467

Aetna  
P. O. Box 44129  
Jacksonville, FL 32231

Alan S. Fine, P.A.  
255 Alhambra Circle, Suite 850  
Coral Gables, FL 33134

AT&T  
P. O. Box 105262  
Atlanta, GA 30348

Bart Development  
8400 N. W. 66th Street  
Miami, FL 33166

Chemtrec  
1300 Wilson Blvd.  
Arlington, VA 22209

Den Braven, BV  
Denariusstraat 11  
4903 RC Oosterhout (NB)  
The Netherlands

Echo Global Logistics Inc.  
22168 Network Place  
Chicago, IL 60673

Efreightsolutions, LLC  
P. O. Box 3710  
Grapevine, TX 76099

Fischbach USA,  
900 Peterson Drive  
Elizabethtown, KY 42701

Florida Department of State  
500 South Bronough Street  
Tallahassee, FL 32399

Florida Division of Corporations  
2661 Executive Center Circle  
Tallahassee, FL 32301

Florida Power & Light Company  
P. O. Box 025576  
Miami, FL 33102

Galloway Office Supplies  
10201 N. W. 21st Street  
Miami, FL 33172

Global Alliance Logistics  
1525 NW 82nd Avenue  
Miami, FL 33126

Guy Chemical Company, Inc.  
150 Dominoin Drive  
Somerset, PA 15501

Harry D. Polatsek, P.A.  
500 W. Cypress Creek Road, Suite 600  
Fort Lauderdale, FL 33309

Internal Revenue Service  
Special Procedures - Insolvency  
7850 S. W. 6 Court  
Plantation, FL 33324

Intuit  
2632 Marine Way  
Mountain View, CA 94043

Kabri Products  
8070 West 400 South  
Topeka, IN 46571

Mares Alamo Enterprises  
18404 NW 9th Street  
Pembroke Pines, FL 33029

Miami-Dade County Tax Collector  
Attn: Melinda S. Thornton, Esq.  
111 NW 1st Street, Suite 2810  
Miami, FL 33128

Miami-Dade County Tax Collector  
140 W. Flagler Street, Suite 1407  
Miami, FL 33130

National Hardware Show  
383 Main Avenue  
Norwalk, CT 06851

QuickBooks Payroll Service  
2632 Marine Way  
Mountain View, CA 94043

Rackspace  
5000 Walzem Road  
San Antonio, TX 78218

Rainbow Fine Chemical  
Rainbow Industrial Park  
ShangWu Village, ShiYan Town  
Bao'an District, Shen Zhen  
Peoples Rep. of CHINA

Red Devil, Inc.  
1437 S. Boulder  
Tulsa, OK 74119

Seabay Logistics Limited  
Unit 3108-3113 CIQ Tower  
South Wenjin Road  
Shenzhen, CHINA

Security & Fire Systems, Inc.  
13016 SW 128th Street  
Miami, FL 33186

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TNT USA Inc.  
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Southern District of Florida  
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111 Massachusetts Ave., N.W.  
Washington, DC 20529

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Col. Juarez C.P. 06600  
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1500 Pennsylvania Avenue, NW  
Washington, DC 20220

UPS  
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Dallas, TX 75265

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