Case 12-14182-PGH Doc 1 Filed 02/22/12 Page 1 of 34

B1 (Official Form 1)(12/11)	States I	Bankı	runtev (Court				
	uthern Di							Voluntary Petition
Name of Debtor (if individual, enter Last, Firs Advanced Medical Imaging of Stua				Name	of Joint De	ebtor (Spouse)) (Last, First,	Middle):
All Other Names used by the Debtor in the lass (include married, maiden, and trade names):	8 years					used by the J maiden, and		in the last 8 years :
Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) 65-0634054	payer I.D. (IT	IN) No./(Complete EII		our digits of than one, state		Individual-T	Faxpayer I.D. (ITIN) No./Complete EIN
Street Address of Debtor (No. and Street, City, 1596 SE Federal Highway Stuart, FL	and State):			Street	Address of	Joint Debtor	r (No. and Str	eet, City, and State):
			ZIP Code 34994	-				ZIP Code
County of Residence or of the Principal Place Martin	of Business:	.	1700.	County	y of Reside	nce or of the	Principal Pla	ice of Business:
Mailing Address of Debtor (if different from st	reet address):			Mailin	g Address	of Joint Debt	or (if differer	nt from street address):
		–	ZIP Code					ZIP Code
Location of Principal Assets of Business Debto	~#							
(if different from street address above):	1							
Type of Debtor (Form of Organization) (Check one box)			of Business					tcy Code Under Which led (Check one box)
☐ Individual (includes Joint Debtors)		h Care Bus	siness	1	Chapte		_	
See Exhibit D on page 2 of this form.	in 11 U	U.S.C. § 1	eal Estate as o 101 (51B)	defined	Chapte			hapter 15 Petition for Recognition a Foreign Main Proceeding
PartnershipOther (If debtor is not one of the above entities,	□ Railroa □ Stockb	broker		I	Chapter 12 Chapter 15 Petition for Recognition			apter 15 Petition for Recognition
check this box and state type of entity below.)	Comm	nodity Bro ing Bank	oker	I	Chapte	er 13		a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests:	Other		mpt Entity	I			(Check	e of Debts x one box)
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	(C Debtor under T	(Check box, t is a tax-exe Title 26 of t	a, if applicable) cempt organiza the United Sta l Revenue Cod	ation ates	b) □ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as usiness debts. "incurred by an individual primarily for			for
Filing Fee (Check one bo)X)		Check of		noll business	Chap debtor as defin	ter 11 Debto	
 Full Filing Fee attached Filing Fee to be paid in installments (applicable t 	o individuals o	onlv). Must		ebtor is not				J.S.C. § 101(51D).
attach signed application for the court's considera debtor is unable to pay fee except in installments	ation certifying	g that the		ebtor's aggr				luding debts owed to insiders or affiliates) on $4/01/12$ and even three wars thereafter)
Form 3A.	7 1 - Heriduala	1> Ma	Check al	ll applicable	e boxes:		то аајиѕітені	on 4/01/13 and every three years thereafter).
Filing Fee waiver requested (applicable to chapte attach signed application for the court's consideration			BB.	cceptances of	of the plan w	this petition. vere solicited pr S.C. § 1126(b).		one or more classes of creditors,
Statistical/Administrative Information Debtor estimates that funds will be available	le for distribu	ution to ut	secured cre	ditors.			THIS	SPACE IS FOR COURT USE ONLY
 Debtor estimates that runds will be available Debtor estimates that, after any exempt prothere will be no funds available for distribution 	perty is exclu	uded and a	administrativ		s paid,			
Estimated Number of Creditors							1	
Image: 1- 50- 100- 200- 49 99 199 999	1,000-	□ 5,001- 10,000	10,001-	□ 25,001- 50,000	□ 50,001- 100,000	OVER 100,000		
Estimated Assets						_		
\$0 to \$50,001 to \$100,001 to \$500,001 to \$50,000 \$100,000 \$500,000 to \$100,001 to	\$1,000,001 \$ to \$10 to	\$10,000,001 to \$50 million	\$50,000,001 to \$100	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities]	
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million	to \$10 to	\$10,000,001 to \$50 million	to \$100	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		

Case 12-14182-PGH Doc 1 Filed 02/22/12 Page 2 of 34

B1 (Official Fo	rm 1)(12/11)		Page 2
Voluntar	y Petition	Name of Debtor(s): Advanced Medica	I Imaging of Stuart, L.P.
(This page m	ust be completed and filed in every case)		· ······
	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than tw	vo, attach additional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
P	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor	(If more than one, attach additional sheet)
Name of Deb - None -	tor:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission	I, the attorney for the pet have informed the petitio	Exhibit B is an individual whose debts are primarily consumer debts.) itioner named in the foregoing petition, declare that I oner that [he or she] may proceed under chapter 7, 11,
	Section 13 or 15(d) of the Securities Exchange Act of 1934 esting relief under chapter 11.)		ed States Code, and have explained the relief available I further certify that I delivered to the debtor the notice 42(b).
🛛 Exhibit	A is attached and made a part of this petition.	X Signature of Attorney	for Debtor(s) (Date)
	for own or have possession of any property that poses or is alleged to d Exhibit C is attached and made a part of this petition.	ibit C pose a threat of imminent an	nd identifiable harm to public health or safety?
☐ Exhibit If this is a jo	pleted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.	
	Information Regardin	ng the Debtor - Venue	
•	(Check any ap Debtor has been domiciled or has had a residence, princip	al place of business, or pr	
	days immediately preceding the date of this petition or for There is a bankruptcy case concerning debtor's affiliate, ge	0 1	
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	cipal place of business or in the United States but i	principal assets in the United States in is a defendant in an action or
	Certification by a Debtor Who Reside (Check all app		ntial Property
	Landlord has a judgment against the debtor for possession		box checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment		
	Debtor has included in this petition the deposit with the co after the filing of the petition.	ourt of any rent that would	become due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(12/11)	Page 3
Voluntary Petition	Name of Debtor(s): Advanced Medical Imaging of Stuart, L.P.
(This page must be completed and filed in every case)	
_	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	recognition of the foreign main proceeding is attached.
X	X
Signature of Debtor	Dignature of Foreign Representative
X	Printed Name of Foreign Representative
X	
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney*	compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b),
	110(h), and 342(b); and, (3) if rules or guidelines have been promulgated
X /s/ Eric A. Rosen	pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice
Signature of Attorney for Debtor(s)	of the maximum amount before preparing any document for filing for a
Eric A. Rosen 36426	debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Printed Name of Attorney for Debtor(s)	Official Form 17 is addred.
Rosen & Winig, P.A.	Printed Name and title, if any, of Bankruptcy Petition Preparer
Firm Name 2925 PGA Boulevard Suite 100 Palm Beach Gardens, FL 33410 Address	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
Address	preparet. (Required by 11 0.5.C. § 110.)
Email: erosen@rosenwinig.com 561-799-6040 Telephone Number	
February 22, 2012	
Date	Address
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is
States Code, specified in this petition.	not an individual:
X /s/ Mark Greenberg	
Signature of Authorized Individual	
Mark Greenberg	If more than one person prepared this document, attach additional sheets
Printed Name of Authorized Individual	conforming to the appropriate official form for each person.
President, MG Imaging Corp., General Partner	A bankruptcy petition preparer's failure to comply with the provisions of
Title of Authorized Individual	title 11 and the Federal Rules of Bankruptcy Procedure may result in
February 22, 2012	fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Florida

In re Advanced Medical Imaging of Stuart, L.P.

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
AT & T PO Box 70529 Charlotte, NC 28272-0529	AT & T PO Box 70529 Charlotte, NC 28272-0529	Services rendered		14,743.51
Merge Healthcare, Inc. 325 Bill France Blvd Daytona Beach, FL 32114	Merge Healthcare, Inc. 325 Bill France Blvd Daytona Beach, FL 32114	Services rendered		30,335.84
Miller & Cooper 1751 Lake Cook Road Suite #400 Deerfield, IL 60015	Miller & Cooper 1751 Lake Cook Road Suite #400 Deerfield, IL 60015	Services rendered		13,560.00
Philips Medical Systems, Inc. PO Box 100355 Atlanta, GA 30384-0355	Philips Medical Systems, Inc. PO Box 100355 Atlanta, GA 30384-0355	Breach of lease agreement	Unliquidated Disputed	508,957.23
PI Properties, LLC 610 N. Santa Anita Avenue Arcadia, CA 91006	PI Properties, LLC 610 N. Santa Anita Avenue Arcadia, CA 91006	All inventory, accounts receivable, chattel paper, instruments, general intangibles,		350,000.00 (Unknown secured)
Positive Investments, Inc. 610 N. Santa Anita Avenue Arcadia, CA 91006	Positive Investments, Inc. 610 N. Santa Anita Avenue Arcadia, CA 91006	Breach of lease agreement, plus unknown interest, costs & legal fees	Disputed	997,035.00
Saint Lucie County Tax Collector 1664 SE Walton Road Suite 101 Port Saint Lucie, FL 34952	Saint Lucie County Tax Collector 1664 SE Walton Road Suite 101 Port Saint Lucie, FL 34952	Tangible personal property taxes		8,026.89 (Unknown secured)

Case 12-14182-PGH Doc 1 Filed 02/22/12 Page 5 of 34

B4 (Official Form 4) (12/07) - Cont. Advanced Medical Imaging of Stuart, L.P. In re

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
<u> </u>				

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President, MG Imaging Corp., General Partner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 22, 2012

Signature

/s/ Mark Greenberg Mark Greenberg

President, MG Imaging Corp., General Partner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Southern District of Florida

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Advanced Medical Imaging of Stuart, L.P.

Debtor

Chapter_____11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	11	125,864.18		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		358,026.89	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		2,005,168.38	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	19			
	Te	otal Assets	125,864.18		
			Total Liabilities	2,363,195.27	

United States Bankruptcy Court

Southern District of Florida

In	re
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Advanced Medical Imaging of Stuart, L.P.

Debtor

Case No._____

Chapter_____11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

In re Advanced Medical Imaging of Stuart, L.P.

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	--	---	--	----------------------------

None

Sub-Total >	0.00	(Total of this page)

(Report also on Summary of Schedules)

Total >

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In re Advanced Medical Imaging of Stuart, L.P.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand		Petty cash	-	400.00
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thift building and log, and		Gulfstream Business Bank Checking Account (Operating) Account #0199	-	19,530.10
	thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Gulfstream Business Bank Checking Account (Payroll) Account #8318	-	0.00
			Gulfstream Business Bank Certificate of Deposit Certificate #1241	-	102,754.08
3.	Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit held by Debtor's landlord, Stuart Plantation, LLC.	-	3,180.00
4.	Household goods and furnishings, including audio, video, and computer equipment.	х			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	Х			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	Х			
10.	Annuities. Itemize and name each issuer.	Х			

125,864.18

2 continuation sheets attached to the Schedule of Personal Property

In re Advanced Medical Imaging of Stuart, L.P.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	á	Debtor's Accounts Receivable. Oldest receivables are more than 121 days old. Gross A/R is \$687,118.36.	-	Unknown
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			

0.00

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

In re Advanced Medical Imaging of Stuart, L.P.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	x		
23. Licenses, franchises, and other general intangibles. Give particulars.	x		
 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. 	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	x		
26. Boats, motors, and accessories.	x		
27. Aircraft and accessories.	x		
28. Office equipment, furnishings, and supplies.	x		
29. Machinery, fixtures, equipment, and supplies used in business.	See attached Schedule 1.1(a).	-	Unknown
30. Inventory.	x		
31. Animals.	x		
32. Crops - growing or harvested. Give particulars.	x		
33. Farming equipment and implements.	x		
34. Farm supplies, chemicals, and feed.	x		
35. Other personal property of any kind not already listed. Itemize.	X		
		Sub-Tot	al > 0.00

(Total of this page)

Total >

125,864.18

In re

Advanced Medical Imaging of Stuart, L.P.

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. PI Properties, LLC 610 N. Santa Anita Avenue Arcadia, CA 91006	CODEBTOR		sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN 2003 Blanket Lien All inventory, accounts receivable,			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
	X	-	chattel paper, instruments, general intangibles, Value \$ Unknown			350,000.00	Unknown
Account No.		-	3/31/2011	\vdash		330,000.00	Olikilowii
Saint Lucie County Tax Collector 1664 SE Walton Road Suite 101 Port Saint Lucie, FL 34952		-	Tax Lien Tangible personal property taxes				
			Value \$ Unknown			8,026.89	Unknown
Account No.			Value \$				
Account No.							
			Value \$	1			
0 continuation sheets attached			S (Total of t	Subt his j		358,026.89	0.00
			(Report on Summary of Sc		otal ule:	358,026.89	0.00

In re Advanced Medical Imaging of Stuart, L.P.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re

Advanced Medical Imaging of Stuart, L.P.

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			S P U T E D	AMOUNT OF CLAIM
Account No. xxxxxx-xxxxx0458			2011 Services rendered	T	A T E D		
AT & T PO Box 70529 Charlotte, NC 28272-0529		-	Services rendered		D		14,743.51
Account No. x4965		\vdash	2011	+	+		
Merge Healthcare, Inc. 325 Bill France Blvd Daytona Beach, FL 32114		-	Services rendered				20 225 84
Account No.			2011				30,335.84
MG Reading Services, Inc. 1596 SE Federal Highway Stuart, FL 34997		-	Services rendered				
							417,218.80
Account No. Miller & Cooper 1751 Lake Cook Road Suite #400		-	2011 Services rendered				
Deerfield, IL 60015							13,560.00
continuation sheets attached		L	I (Total of	Sub this			475,858.15

Advanced Medical Imaging of Stuart, L.P. In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

					1		i
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNL QU L DATED	D I S P U T E D	AMOUNT OF CLAIM
Account No.			2011	'	É		
Philips Medical Systems, Inc. PO Box 100355 Atlanta, GA 30384-0355		-	Breach of lease agreement		┢	x	
							508,957.23
Account No.			Breach of lease agreement, plus unknown interest, costs & legal fees				
Positive Investments, Inc. 610 N. Santa Anita Avenue Arcadia, CA 91006	x	-				x	
							997,035.00
Account No.			2008				
Reddy Chundi 857 Southwest Whisper Ridge Trail Palm City, FL 34990		-	Services rendered				
							23,318.00
Account No.							
Account No.							
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	I	L	(Total of	Sub this			1,529,310.23
			(Report on Summary of S		Fota dule		2,005,168.38

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1

In re Advanced Medical Imaging of Stuart, L.P.

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
AT & T Corp One AT&T Way Bedminster, NJ 07921-0752	Managed Internet Service contract Contract expires on 6/30/2012
Bio-Spec, Incorporated 12711 US HIghway 92 East Dover, FL 33527-4101	Medical waste removal contract Contract expires on 4/12/2013
Florida Imaging Experts, LLC 825 NW 57th Court Fort Lauderdale, FL 33309	Service maintenance contract for ADAC CPET Plus and Single Head Genesys Epic Contract expires on 4/28/2012
Great America Leasing Corporation 625 First Street SE Cedar Rapids, IA 52401	Lease for Samsung 0S7200 Phone System & Samsung 711 Phone System. Lease expires on 9/21/2014
Managed Medical Imaging, LLC 5722 South Flamingo Road Suite 195 Fort Lauderdale, FL 33330	Service maintenance contract for GE Advantax, Medrad Spectris Sol, Medrad Envision, Kodak DirectView 825 and Kodak DryView 8900 Contract expires on 10/31/2013
Merge Healthcare 900 Walnut Ridge Drive Hartland, WI 53029	Technical support & maintenance contract for RIS Base System, HL7 Services, Elligency Billing, Document Management, Fusion RIS/PACS Integrated Desktop, PACS Base, Image Servcing Web Distribution, Archiving, eFilm, and eScan Software. Contract expires on 3/31/2012
MG Reading Services, Inc. 1596 SE Federal Highway Stuart, FL 34994	MRI Reading services contract. Contract is month-to-month
PACS US Bank Equipment Finance 1310 Madrid St Suite 107 Marshall, MN 56258	Lease for Link Laser Imager
PAETEC One PAETEC Plaza 600 Willowbrook Office PArk Fairport, NY 14450	Service contract Contract expires on 5/14/2012
Pitney Bowes 1 Elmcroft Road Stamford, CT 06926	Lease for P700 Postage Meter SBBX DM100/5lb Platform Lease expires on 8/12/2012

In re Advanced Medical Imaging of Stuart, L.P.

Case No.

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Debtor

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Ricoh 1111 Old Eagle School Road Wayne, PA 19087

Shred-It 1885 West SR 84 Suite 106 Fort Lauderdale, FL 33315

Sonodepot, Inc. 8 East 12th Street Saint Cloud, FL 34769

Soundcom of Florida dba Harmony 100 N Dixie Highway Suite A West Palm Beach, FL 33401

Stuart Plantation, LLC PO Box 644397 Vero Beach, FL 32964

Toshiba America Medical Credit 305 Fellowship Road Suite 300 Mount Laurel, NJ 08054

Toshiba America Medical Systems 2441 Michelle Drive Tustin, CA 92780

Triton HR, LLC 7401 Wiles Road Suite 220 Pompano Beach, FL 33067

United HVAC Services, Inc. 20601 NW 28th Court Opa Locka, FL 33056

Verizon Wireless PO Box 660108 Dallas, TX 75266-0108 Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Lease agreement for two Aficio 4000 & Aficio 161 spf Lease expires on 5/29/2016

Service agreement. Service varies (is generally performed every 8 weeks).

Service maintenance contract for Siemens Sonoline Antares, Transducer Small PArts VFX9-4, Transducer Abdominal PH4-1, Transducer Linear VF13-5, Transducer Endo-Vag. A6564772 Contract expires on 11/15/2015

Music services for office waiting room & telephone Contract expires on 10/12/2015

Lease for non-residential real property located at 1596 SE Federal Highway, Stuart, FL Lease expires on 12/31/2013

Master Lease Agreement for Vant/XGV8/PR2-MR MRI System Lease has option to buy at end of lease term. Lease term expires in 8/2014

Service maintenance contract Contract expires on 3/30/2012

Contract for Payroll Administration Services Contract expires on 2/12/2013

Service maintenance contract for 2 Data Aire Units & 2 Trane Split Systems. Contract expires on 7/12/2012

Service contract for wireless telephone for certain employees and mobile Internet services. Mobile Internet service contract expires on 2/11/2013. Wireless telephone contracts expire between 8/16/2013 and 11/23/2013.

Sheet 1_{-} of 1_{-} continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re Adv

Advanced Medical Imaging of Stuart, L.P.

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Mark Greenberg, M.D. 1596 SE Federal Highway Stuart, FL 34994

Mark Greenberg, M.D. 1596 SE Federal Highway Stuart, FL 34994

Vijaya Chundi, M.D. 1596 SE Federal Highway Stuart, FL 34994

Vijaya Chundi, M.D. 1596 SE Federal Highway Stuart, FL 34994 Positive Investments, Inc. 610 N. Santa Anita Avenue Arcadia, CA 91006

NAME AND ADDRESS OF CREDITOR

PI Properties, LLC 610 N. Santa Anita Avenue Arcadia, CA 91006

Positive Investments, Inc. 610 N. Santa Anita Avenue Arcadia, CA 91006

PI Properties, LLC 610 N. Santa Anita Avenue Arcadia, CA 91006 B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Southern District of Florida

Debtor(s)

In re Advanced Medical Imaging of Stuart, L.P.

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President, MG Imaging Corp., General Partner of the partnership named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 21 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 22, 2012

Signature /s/

/s/ Mark Greenberg Mark Greenberg President, MG Imaging Corp., General Partner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B7 (Official Form 7) (04/10)

United States Bankruptcy Court Southern District of Florida

In re Advanced Medical Imaging of Stuart, L.P.

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT \$5,021,078.00	SOURCE 2010 gross revenues [2010 ordinary income (loss) of \$(509,261)].
\$3,433,066.58	2011 gross revenues [2011 loss presently unknown].
\$199,440.05	2012 approximate YTD gross revenues (through 1.31.2012)

2. Income other than from employment or operation of business

SOURCE

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850^{*}. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATES OF PAYMENTS/	AMOUNT PAID OR VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING
Saint Lucie County Tax Collector 1664 SE Walton Road Suite 101 Port Saint Lucie, FL 34952	11/18/2011, 12/22/2011, 1/20/2012	\$8,026.89	\$8,026.89
Gulfstream Business Bank 2400 SE Monterrey Rd Suite 100 Stuart, FL 34996	11/18/2011, 12/8/2011, 12/9/2011, 12/16/2011, 12/22/2011, 1/5/2012	\$17,356.72	\$350,000.00
Image First PO Box 7416 Wayne, PA 19087-7426	12/20/2011, 1/13/2012	\$17,760.14	\$17,760.14
Merge Healthcare, Inc. 325 Bill France Blvd Daytona Beach, FL 32114	11/25/2011, 12/22/2011, 1/20/2012, 2/14/2012	\$8,194.22	\$30,335.84
MG Reading Services, Inc. 1596 SE Federal Highway Stuart, FL 34997	11/18/2011, 12/2/2011, 12/16/2011, 12/20/2011, 12/22/2011, 12/28/2011, 12/30/2011, 1/26/2012, 2/3/2012, 2/6/2012, 2/10/2012 (Payments for services rendered during applicable periods.)	\$90,600.00	\$366,680.99

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT

AMOUNT STILL OWING

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AND CA Philips I Imaging	N OF SUIT SE NUMBER Medical Capital v. Advanced Medi J of Stuart, L.P., et.al. D.: 432011CA000759CA	NATURE OF PROCEEDING cal Contract	COURT OR AGENCY AND LOCATION Martin County Circuit Court Martin County, FL	STATUS OR DISPOSITION Settled
Medical	Medical Systems, NA v. Advanced Imaging of Stuart, L.P. p.: 432011CA001590CA	I Contract	Martin County Circuit Court Martin County, FL	Pending
None	preceding the commencement of this	case. (Married debtors filing u	under any legal or equitable process with inder chapter 12 or chapter 13 must inclu- iled, unless the spouses are separated ar	ide information concerning
	AND ADDRESS OF PERSON FOR WE ENEFIT PROPERTY WAS SEIZED	IOSE DATE OF SEIZUR	DESCRIPTION AND VALUE E PROPERTY	OF
	5. Repossessions, foreclosures and a	returns		
None	returned to the seller, within one year	immediately preceding the co on concerning property of either	reclosure sale, transferred through a dee mmencement of this case. (Married deb r or both spouses whether or not a joint	tors filing under chapter 12
	AND ADDRESS OF TOR OR SELLER	DATE OF REPOSSES FORECLOSURE SA TRANSFER OR RET	LE, DESCRIPTION AND VALU	JE OF
	6. Assignments and receiverships			
None			ade within 120 days immediately prece st include any assignment by either or b	
	joint petition is filed, unless the spous	ses are separated and a joint per	tition is not filed.)	our spouses whether or not a
NAME A	joint petition is filed, unless the spous	ses are separated and a joint per DATE OF ASSIGNMENT	tition is not filed.) TERMS OF ASSIGNMENT	-
NAME A None ■	AND ADDRESS OF ASSIGNEE b. List all property which has been in preceding the commencement of this	DATE OF ASSIGNMENT the hands of a custodian, recei case. (Married debtors filing u		OR SETTLEMENT ne year immediately ide information concerning
None NAME A	AND ADDRESS OF ASSIGNEE b. List all property which has been in preceding the commencement of this property of either or both spouses who	DATE OF ASSIGNMENT the hands of a custodian, recei case. (Married debtors filing u	TERMS OF ASSIGNMENT ver, or court-appointed official within on der chapter 12 or chapter 13 must inclu- iled, unless the spouses are separated ar DATE OF DESCRI	OR SETTLEMENT ne year immediately ide information concerning
None NAME A	AND ADDRESS OF ASSIGNEE b. List all property which has been in preceding the commencement of this property of either or both spouses whe filed.)	DATE OF ASSIGNMENT the hands of a custodian, recei case. (Married debtors filing un ether or not a joint petition is fi NAME AND LOCATION OF COURT	TERMS OF ASSIGNMENT ver, or court-appointed official within on ider chapter 12 or chapter 13 must inclu- iled, unless the spouses are separated ar DATE OF DESCRI	OR SETTLEMENT one year immediately ade information concerning ad a joint petition is not PTION AND VALUE OF
None NAME A	AND ADDRESS OF ASSIGNEE b. List all property which has been in proceeding the commencement of this property of either or both spouses whe filed.) AND ADDRESS CUSTODIAN 7. Gifts List all gifts or charitable contributior and usual gifts to family members agg aggregating less than \$100 per recipie	DATE OF ASSIGNMENT the hands of a custodian, receicase. (Married debtors filing un ether or not a joint petition is find NAME AND LOCATION OF COURT CASE TITLE & NUMBER hs made within one year immediate gregating less than \$200 in valued	TERMS OF ASSIGNMENT ver, or court-appointed official within on ider chapter 12 or chapter 13 must inclu- iled, unless the spouses are separated ar DATE OF DESCRI	OR SETTLEMENT one year immediately ide information concerning ad a joint petition is not PTION AND VALUE OF PROPERTY F this case except ordinary aritable contributions le gifts or contributions by

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Rosen & Winig, P.A. 2925 PGA Boulevard Suite 100 Palm Beach Gardens, FL 33410 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 3/16/2011, 10/12/2011, 10/25/2011, 11/03/2011, 11/21/2011, 12/16/2011, 2/2/2012, 2/3/2012, 2/9/2012, 2/16/2012, 2/21/2012, 2/22/2012. MG IMaging Corp. and Mark Greenberg & Vijaya Chundi, M.D. made certain payments on behalf of the Debtor. AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$72,973.50

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR DATE		DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED		
None b. List all property transferred by the deb trust or similar device of which the debtor	•	ately preceding the commencement of this case to a self-settled		
NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY		

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

5

	12. Safe deposit boxes			
None	immediately preceding the comm	nencement of this case. (Married debtors fi	had securities, cash, or other valuables within one ling under chapter 12 or chapter 13 must include bo , unless the spouses are separated and a joint petitio	oxes or
	AND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION DATE OF TRAN OF CONTENTS SURRENDER,	
	13. Setoffs			
None	commencement of this case. (Ma		posit of the debtor within 90 days preceding the apter 13 must include information concerning either ated and a joint petition is not filed.)	r or both
NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF	
	14. Property held for another	person		
None	List all property owned by anoth	er person that the debtor holds or controls.		
NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PRO	PERTY LOCATION OF PROPERTY	
	15. Prior address of debtor			
None			mencement of this case, list all premises which the case. If a joint petition is filed, report also any sepa	
	Bethany Drive	NAME USED Debtor	DATES OF OCCUPANO Closed as of 4/1/2011	
Fort St.	Lucie, FL 34986			
	Lucie, FL 34986 16. Spouses and Former Spous	es		
None	16. Spouses and Former Spous If the debtor resides or resided in Louisiana, Nevada, New Mexico	n a community property state, commonwea o, Puerto Rico, Texas, Washington, or Wisc	th, or territory (including Alaska, Arizona, Californ consin) within eight years immediately preceding th any former spouse who resides or resided with the	he
None	16. Spouses and Former Spous If the debtor resides or resided in Louisiana, Nevada, New Mexico commencement of the case, iden	n a community property state, commonwea o, Puerto Rico, Texas, Washington, or Wisc	consin) within eight years immediately preceding the	he
None	16. Spouses and Former Spous If the debtor resides or resided in Louisiana, Nevada, New Mexico commencement of the case, iden	n a community property state, commonwea b, Puerto Rico, Texas, Washington, or Wisc tify the name of the debtor's spouse and of	consin) within eight years immediately preceding the	he
None	16. Spouses and Former Spous If the debtor resides or resided in Louisiana, Nevada, New Mexico commencement of the case, iden the community property state.	a community property state, commonwea b, Puerto Rico, Texas, Washington, or Wise tify the name of the debtor's spouse and of 1.	consin) within eight years immediately preceding the	he
None	 16. Spouses and Former Spous If the debtor resides or resided in Louisiana, Nevada, New Mexico commencement of the case, iden the community property state. 17. Environmental Information For the purpose of this question, "Environmental Law" means any or toxic substances, wastes or means and the substances. 	 a community property state, commonwea b, Puerto Rico, Texas, Washington, or Wise tify the name of the debtor's spouse and of 1. the following definitions apply: y federal, state, or local statute or regulation 	eronsin) within eight years immediately preceding the any former spouse who resides or resided with the any former spouse who resides or resided with the any former spouse who resides or resided with the any former spouse who resides or resided with the any former spouse who resides or resided with the any former spouse who resides or resided with the any former spouse who resides or resided with the any former spouse who resides or resided with the any former spouse who resides or resided with the any former spouse who resides or resided with the any former spouse who resides or resided with the any former spouse who resides or resided with the any former spouse who resides or resided with the any former spouse who resides or resided with the any former spouse who resides or resides or resided with the any former spouse who resides or resides or resided with the any former spouse who resides or resides or resided with the any former spouse who resides or resides or resided with the any former spouse who resides or resides or resided with the any former spouse who resides or resides or resided with the any former spouse who resides or resides or resided with the any former spouse who resides or resides or resides or resided with the any former spouse who resides or	he debtor in
None	 16. Spouses and Former Spous If the debtor resides or resided in Louisiana, Nevada, New Mexico commencement of the case, iden the community property state. 17. Environmental Information For the purpose of this question, "Environmental Law" means any or toxic substances, wastes or mestatutes or regulations regulating "Site" means any location, the statement of the statement of	 a community property state, commonwea b, Puerto Rico, Texas, Washington, or Wisc tify the name of the debtor's spouse and of h. the following definitions apply: y federal, state, or local statute or regulation aterial into the air, land, soil, surface water g the cleanup of these substances, wastes, or 	en regulating pollution, contamination, releases of ha groundwater, or other medium, including, but not material.	he debtor in azardous limited to,
None	 16. Spouses and Former Spous If the debtor resides or resided in Louisiana, Nevada, New Mexico commencement of the case, iden the community property state. 17. Environmental Information For the purpose of this question, "Environmental Law" means any or toxic substances, wastes or mestatutes or regulations regulating "Site" means any location, towned or operated by the d "Hazardous Material" means 	 a community property state, commonweal of Puerto Rico, Texas, Washington, or Wise tify the name of the debtor's spouse and of the debtor's spouse and of the following definitions apply: the following definitions apply: y federal, state, or local statute or regulation aterial into the air, land, soil, surface water is the cleanup of these substances, wastes, of facility, or property as defined under any E ebtor, including, but not limited to, disposal 	en regulating pollution, contamination, releases of ha groundwater, or other medium, including, but not material. hyperbala. hyperba	he debtor in azardous limited to, nerly

SITE NA	ME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW		
None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.						
SITE NA	SITE NAME AND ADDRESSNAME AND ADDRESS OFDATE OFENVIRONMENTALGOVERNMENTAL UNITNOTICELAW					
None	•• =•• =•• J==••• =• =•• =•• =•• =•• =••					
	AND ADDRESS OF NMENTAL UNIT	DOCKET NUMBE	R	STATUS OR DISPOSITION		
	18 . Nature, location and name	of business				
 None a. <i>If the debtor is an individual</i>, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case. <i>If the debtor is a partnership</i>, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six 						
years immediately preceding the commencement of this case. <i>If the debtor is a corporation</i> , list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.						
NAME	LAST FOUR DI SOCIAL-SECUI OTHER INDIVI TAXPAYER-I.E (ITIN)/ COMPL	RITY OR DUAL D. NO.	NATURE OF BUS	BEGINNING AND INESS ENDING DATES		
None						
NAME		ADDRESS				
The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.						

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None \square a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Jana Johnson 1596 SE Federal Highway Stuart, FL 34994 DATES SERVICES RENDERED 2005 - present

Palm Beach Gardens, FL 33418 Software Copyright (c) 1996-2011 CCH INCORPORATED - www.bestcase.com

ADDRESS issued by the debtor within two years immediately preceding the commencement of this case. DATE ISSUED **20.** Inventories a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS 21 . Current Partners, Officers, Directors and Shareholders a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

Miller, Cooper & Co., Ltd. 1998 - present **500 West Madison Street** Suite 3350 Chicago, IL 60661 None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor. NAME ADDRESS DATES SERVICES RENDERED None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. NAME None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was

NAME AND ADDRESS

NAME AND ADDRESS

None

None

DATE OF INVENTORY

None

NAME AND ADDRESS Vijaya V. Chundi 1596 SE Federal Highway Stuart, FL 34994	NATURE OF INTEREST Limited Partner	PERCENTAGE OF INTEREST 80%
Mark Greenberg 1596 SE Federal Highway Stuart, FL 34994	Limited Partner	12.88%
Edward & Kathy Atkins 126 Park Avenue Glencoe, IL 60022	Limited Partner	1.68%
Vincent Turiano, M.D. 19061 SE Outrigger Lane Jupiter, FL 33458	Limited Partner	2.87%
Jonathan & Carolyn Shapir 3195 Willow Lane Fort Lauderdale, FL 33331	Limited Partner	1.68%
David M. Mullin, M.D., P.A. 70 St. George Place	Limited Partner	0.88%

Best Case Bankruptcy

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DOLLAR AMOUNT OF INVENTORY

DATES SERVICES RENDERED

			8
MG Ima 1596 SE	AND ADDRESS ging Corporation E Federal Highway FL 34994	NATURE OF INTEREST General Partner	PERCENTAGE OF INTEREST 0.01%
None		st all officers and directors of the corporation, and re of the voting or equity securities of the corporat	each stockholder who directly or indirectly owns, ion.
NAME A	AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
	22 . Former partners, officers, di	irectors and shareholders	
None	a. If the debtor is a partnership, lis commencement of this case.	t each member who withdrew from the partnership	within one year immediately preceding the
NAME		ADDRESS	DATE OF WITHDRAWAL
None	b. If the debtor is a corporation, list immediately preceding the comme	st all officers, or directors whose relationship with neement of this case.	the corporation terminated within one year
NAME A	AND ADDRESS	TITLE	DATE OF TERMINATION
	23 Withdrawals from a nartner	ship or distributions by a corporation	
None			ited or given to an insider, including compensation quisite during one year immediately preceding the
OF REC	≿ ADDRESS IPIENT, ONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
1596 SE Stuart,	reenberg, M.D. E Federal Highway FL 34994 ted Partner, President of Gener	Annual salary and fees genera providing radiology services t debtor. al Partner	
1596 SE Stuart,	Chundi, M.D. E Federal Highway FL 34994 ted Partner	Annual salary and fees genera providing radiology services t debtor.	
	24. Tax Consolidation Group.		
None		he name and federal taxpayer identification numb the debtor has been a member at any time within siz	er of the parent corporation of any consolidated x years immediately preceding the commencement
NAME (OF PARENT CORPORATION	·	TAXPAYER IDENTIFICATION NUMBER (EIN)
	25. Pension Funds.		
None		ist the name and federal taxpayer-identification nur rontributing at any time within six years immed	umber of any pension fund to which the debtor, as an iately preceding the commencement of the case.
NAME (DF PENSION FUND		TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 22, 2012

Signature

e /s/ Mark Greenberg Mark Greenberg President, MG Imaging Corp., General Partner

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$\$ 152 and 3571

United States Bankruptcy Court Southern District of Florida

In	re
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Advanced Medical Imaging of Stuart, L.P.

Debtor

Case No.		
Chapter	11	

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
David M. Mullin, M.D., P.A. 70 St. George Place Palm Beach Gardens, FL 33418		0.88%	Limited Partner
Edward Atkins & Kathy Atkins 126 Park Avenue Glencoe, IL 60022		1.68%	Limited Partner
Jonathan Shapir & Carolyn Shapir 3195 Willow Lane Fort Lauderdale, FL 33331		1.68%	Limited Partner
Mark Greenberg, M.D. 1596 SE Federal Highway Stuart, FL 34994		12.88%	Limited Partner
MG Imaging Corporation 1596 SE Federal Highway Stuart, FL 34994		0.01%	General Partner
Vijaya Chundi, M.D. 1596 SE Federal Highway Stuart, FL 34994		80%	Limited Partner
Vincent A. Turiano, M.D. 1210 S. Old Dixie Highway Jupiter, FL 33458		2.87%	Limited Partner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President, MG Imaging Corp., General Partner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 22, 2012

Signature /s/ Mark Greenberg

Mark Greenberg President, MG Imaging Corp., General Partner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

United States Bankruptcy Court Southern District of Florida

In re	Advanced Medical Imaging of Stuart, L.P.		Case No.	
		Debtor(s)	Chapter	11

VERIFICATION OF CREDITOR MATRIX

I, the President, MG Imaging Corp., General Partner of the partnership named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 22, 2012**

/s/ Mark Greenberg

Mark Greenberg/President, MG Imaging Corp., General Partner Signer/Title

AT & T PO Box 70529 Charlotte, NC 28272-0529

AT & T Corp One AT&T Way Bedminster, NJ 07921-0752

Bio-Spec, Incorporated 12711 US HIghway 92 East Dover, FL 33527-4101

Florida Imaging Experts, LLC 825 NW 57th Court Fort Lauderdale, FL 33309

Great America Leasing Corporation 625 First Street SE Cedar Rapids, IA 52401

Managed Medical Imaging, LLC 5722 South Flamingo Road Suite 195 Fort Lauderdale, FL 33330

Mark Greenberg, M.D. 1596 SE Federal Highway Stuart, FL 34994

Mark Greenberg, M.D. 1596 SE Federal Highway Stuart, FL 34994

Merge Healthcare 900 Walnut Ridge Drive Hartland, WI 53029

Merge Healthcare, Inc. 325 Bill France Blvd Daytona Beach, FL 32114

MG Reading Services, Inc. 1596 SE Federal Highway Stuart, FL 34997 MG Reading Services, Inc. 1596 SE Federal Highway Stuart, FL 34994

Miller & Cooper 1751 Lake Cook Road Suite #400 Deerfield, IL 60015

PACS US Bank Equipment Finance 1310 Madrid St Suite 107 Marshall, MN 56258

PAETEC One PAETEC Plaza 600 Willowbrook Office PArk Fairport, NY 14450

Philips Medical Systems, Inc. PO Box 100355 Atlanta, GA 30384-0355

PI Properties, LLC 610 N. Santa Anita Avenue Arcadia, CA 91006

Pitney Bowes 1 Elmcroft Road Stamford, CT 06926

Positive Investments, Inc. 610 N. Santa Anita Avenue Arcadia, CA 91006

Reddy Chundi 857 Southwest Whisper Ridge Trail Palm City, FL 34990

Ricoh 1111 Old Eagle School Road Wayne, PA 19087 Saint Lucie County Tax Collector 1664 SE Walton Road Suite 101 Port Saint Lucie, FL 34952

Shred-It 1885 West SR 84 Suite 106 Fort Lauderdale, FL 33315

Sonodepot, Inc. 8 East 12th Street Saint Cloud, FL 34769

Soundcom of Florida dba Harmony 100 N Dixie Highway Suite A West Palm Beach, FL 33401

Stuart Plantation, LLC PO Box 644397 Vero Beach, FL 32964

Toshiba America Medical Credit 305 Fellowship Road Suite 300 Mount Laurel, NJ 08054

Toshiba America Medical Systems 2441 Michelle Drive Tustin, CA 92780

Triton HR, LLC 7401 Wiles Road Suite 220 Pompano Beach, FL 33067

United HVAC Services, Inc. 20601 NW 28th Court Opa Locka, FL 33056

Verizon Wireless PO Box 660108 Dallas, TX 75266-0108 Vijaya Chundi, M.D. 1596 SE Federal Highway Stuart, FL 34994

Vijaya Chundi, M.D. 1596 SE Federal Highway Stuart, FL 34994