	States Bankr thern District (ourt				Voluntary	Petition
Name of Debtor (if individual, enter Last, First, BIMA II, LLC	Middle):		Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	3 years		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 65-0992513	yer I.D. (ITIN) No./C	Complete EIN	Last fo	our digits of	f Soc. Sec. or	Individual-	Гахрауег I.D. (ITIN) N	o./Complete EIN
Street Address of Debtor (No. and Street, City, a 3033 N.E 32nd Avenue Fort Lauderdale, FL	and State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Str	reet, City, and State):	ZIP Code
Courts of Posidores and the Principal Plane		3308	Count	v of Dooido	maa am af tha	Dain ain al Di	ace of Business:	
County of Residence or of the Principal Place of Broward	Business:		Count	y of Reside	ince of of the	Principal Pia	ace of business:	
Mailing Address of Debtor (if different from stre	eet address):		Mailin	g Address	of Joint Debt	or (if differen	nt from street address):	
	_	ZIP Code	4					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	l		<u> </u>					<u> </u>
Type of Debtor		of Business			•	•	otcy Code Under Whi	ch
□ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. □ Corporation (includes LLC and LLP) □ Partnership □ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Exhibit D on page 2 of this form. poration (includes LLC and LLP) nership er (If debtor is not one of the above entities,		fined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ Cl of ☐ Cl of	hapter 15 Petition for R a Foreign Main Proce hapter 15 Petition for R a Foreign Nonmain Pr	eding Recognition
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organizatio under Title 26 of the United States Code (the Internal Revenue Code)			defined "incurr	are primarily co I in 11 U.S.C. § ed by an indivi nal, family, or	(Check onsumer debts, § 101(8) as idual primarily	busin	s are primarily ess debts.
Filing Fee (Check one box)	Check one		l	•	ter 11 Debt		
■ Full Filing Fee attached □ Filing Fee to be paid in installments (applicable to attach signed application for the court's considerati debtor is unable to pay fee except in installments. I Form 3A. □ Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerati	on certifying that the Rule 1006(b). See Offici 7 individuals only). Mus	Check all a Check all a Check all a Check all a A pla A coe	or is not or's aggress than S pplicable an is bein	regate nonco \$2,343,300 (as boxes: ag filed with of the plan w	ntingent liquidanount subject	defined in 11 U ated debts (exc to adjustment	C. § 101(51D). J.S.C. § 101(51D). Cluding debts owed to inside on 4/01/13 and every three on a control of the	ee years thereafter).
Statistical/Administrative Information ■ Debtor estimates that funds will be available for distribution to unsecured credito □ Debtor estimates that, after any exempt property is excluded and administrative e there will be no funds available for distribution to unsecured creditors.				es paid,		THIS	SPACE IS FOR COURT	USE ONLY
1- 50- 100- 200- 49 99 199 999 :	□ □ 1,000- 5,001- 5,000 10,000		,001- ,000	50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	to \$100 to 5	00,000,001 \$500 llion	\$500,000,001 to \$1 billion				
\$0 to \$50,001 to \$100,001 to \$500,001 \$500,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	to \$100 to 5	00,000,001 \$500 llion	\$500,000,001 to \$1 billion				

Case 12-15393-RBR Doc 1 Filed 03/05/12 Page 2 of 12

B1 (Official Fori	m 1)(12/11)		Page 2		
Voluntary	y Petition	Name of Debtor(s): BIMA II, LLC			
(This page mu.	st be completed and filed in every case)				
	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two, attach ad	ditional sheet)		
Location Where Filed:	- None -	Case Number:	Date Filed:		
Location Where Filed:		Case Number:	Date Filed:		
	nding Bankruptcy Case Filed by any Spouse, Partner, or				
Name of Debto	or:	Case Number:	Date Filed:		
District:		Relationship:	Judge:		
	Exhibit A		hibit B		
forms 10K at pursuant to S	leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).			
☐ Exhibit A	A is attached and made a part of this petition.	Signature of Attorney for Debtor(s)	(Date)		
	Fyh	nibit C			
	r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.		harm to public health or safety?		
☐ Exhibit l	eted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.	separate Exhibit D.)		
	Information Regardin	ng the Debtor - Venue			
	(Check any ap	oplicable box)			
-	Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for	al place of business, or principal asset a longer part of such 180 days than in	s in this District for 180 any other District.		
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership pending	in this District.		
	Certification by a Debtor Who Reside		ty		
	(Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)				
(Name of landlord that obtained judgment)					
	(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment	nere are circumstances under which the for possession, after the judgment for	e debtor would be permitted to cure possession was entered, and		
	Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.				
I –	Debtor certifies that he/she has served the Landlord with the	his certification (11 U.S.C. 8 362(1))			

B1 (Official Form 1)(12/11) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Joe M. Grant, FL Bar

Signature of Attorney for Debtor(s)

Joe M. Grant, FL Bar 0137758

Printed Name of Attorney for Debtor(s)

Marshall Grant & Griffin, P.L.

Firm Name

197 S. Federal Highway Suite 300 Boca Raton, FL 33432

Address

Email: jgrant@mggpl.com

561-672-7580 Fax: 561-672-7581

Telephone Number

March 5, 2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

x /s/ John H. Wile

Signature of Authorized Individual

John H. Wile

Printed Name of Authorized Individual

Member

Title of Authorized Individual

March 5, 2012

Date

Name of Debtor(s): **BIMA II, LLC**

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Florida

In re	BIMA II, LLC	Case No.	
	Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the creditors holding the 20 largest unsecured claims on a consolidated basis against the above-captioned debtors (collectively th "Debtors"). The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
ABI American Bankers Insurance P.O. Box 29861 Dept. ABIC-10111 Phoenix, AZ 85038	ABI American Bankers Insurance P.O. Box 29861 Dept. ABIC-10111 Phoenix, AZ 85038	Trade debt		4,733.00
ACE Waste Services P.O. Box 29861 Dept. ABIC-10111 Phoenix, AZ 85038	ACE Waste Services P.O. Box 29861 Dept. ABIC-10111 Phoenix, AZ 85038	Trade debt		2,378.83
Al Masters CPA, P.A. 1881 University Drive, Suite 100 Pompano Beach, FL 33071	Al Masters CPA, P.A. 1881 University Drive, Suite 100 Pompano Beach, FL 33071	Trade debt		11,000.00
Bar Harbor Seafood 2000 Premier Row Orlando, FL 32809	Bar Harbor Seafood 2000 Premier Row Orlando, FL 32809	Trade debt		9,908.25
Bayview Linen 1811 N. Dixie Highway West Palm Beach, FL 33407	Bayview Linen 1811 N. Dixie Highway West Palm Beach, FL 33407	Trade debt		4,788.35
Cheney Brothers, Inc. 1 Cheney Way West Palm Beach, FL 33404	Cheney Brothers, Inc. 1 Cheney Way West Palm Beach, FL 33404	Trade debt		22,446.10
Ecolab Pest Control P.O. Box 6007 Grand Forks, ND 58206	Ecolab Pest Control P.O. Box 6007 Grand Forks, ND 58206	Trade debt		1,822.14
Empire Cooler Service 940 W. Chicago Avenue Chicago, IL 60642	Empire Cooler Service 940 W. Chicago Avenue Chicago, IL 60642	Trade debt		1,812.60
FirstBank Florida 9795 South Dixie Highway Miami, FL 33156	FirstBank Florida 9795 South Dixie Highway Miami, FL 33156	Lien		11,000,000.00 (5,107,305.00 secured)
Forum Publishing Group P.O. Box 100773 Atlanta, GA 30384	Forum Publishing Group P.O. Box 100773 Atlanta, GA 30384	Trade debt		3,084.00

B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	BIMA II, LLC	Case No.	
	Debtor(s)	·	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
General Hotel & Restaurant 13900 NW 82nd Avenue Hialeah, FL 33016	General Hotel & Restaurant 13900 NW 82nd Avenue Hialeah, FL 33016	Trade debt		3,107.17
Great Locations, Inc. Attn: Accounting Dept. 2745 E. Atlantic Blvd., Suite 301 Pompano Beach, FL 33062	Great Locations, Inc. Attn: Accounting Dept. 2745 E. Atlantic Blvd., Suite 301 Pompano Beach, FL 33062	Trade debt		2,580.00
Harleysville Mutual Insurance, Company Attn: Flood Insurance Processing Center P.O. Box 731178 Dallas, TX 75373	Harleysville Mutual Insurance, Company Attn: Flood Insurance Processing Center P.O. Box 731178 Dallas, TX 75373	Trade debt		5,184.00
Hospitality Solutions, Inc. 90th Street, Suite 300 Scottsdale, AZ 85258	Hospitality Solutions, Inc. 90th Street, Suite 300 Scottsdale, AZ 85258	Trade debt		1,518.16
Independent Seafood 5300 Georgia Avenue West Palm Beach, FL 33405	Independent Seafood 5300 Georgia Avenue West Palm Beach, FL 33405	Trade debt		43,752.35
Mr. Green's 1620 NW 21st Street Bay, Suite B Miami, FL 33142	Mr. Green's 1620 NW 21st Street Bay, Suite B Miami, FL 33142	Trade debt		8,229.98
New Times c/o Andrea Stern 16 NE 4th Street, Suite 200 Fort Lauderdale, FL 33301	New Times c/o Andrea Stern 16 NE 4th Street, Suite 200 Fort Lauderdale, FL 33301	Trade debt		1,705.00
Sun Coast Air Engineering 4465 NW 9th Avenue Oakland Park, FL 33309	Sun Coast Air Engineering 4465 NW 9th Avenue Oakland Park, FL 33309	Trade debt		3,048.56
Sysco Food Services of S. Florida, Inc. 1999 Highway 710 Riviera, FL 33404	Sysco Food Services of S. Florida, Inc. 1999 Highway 710 Riviera, FL 33404	Trade debt		61,081.56
Yellow Cab Magazine P.O. Box 950 Fort Lauderdale, FL 33302	Yellow Cab Magazine P.O. Box 950 Fort Lauderdale, FL 33302	Trade debt		4,800.00

Case 12-15393-RBR Doc 1 Filed 03/05/12 Page 6 of 12

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	BIMA II, LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	March 5, 2012	Signature	/s/ John H. Wile
			John H. Wile
			Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

AAA Advance Septic & Drain P.O. Box 268117 Fort Lauderdale, FL 33326

ABI American Bankers Insurance P.O. Box 29861 Dept. ABIC-10111 Phoenix, AZ 85038

ACE Waste Services P.O. Box 29861 Dept. ABIC-10111 Phoenix, AZ 85038

Al Masters CPA, P.A. 1881 University Drive, Suite 100 Pompano Beach, FL 33071

Art Sign Co. 835 NW 6th Avenue Fort Lauderdale, FL 33311

ASCAP 21678 Network Place Chicago, IL 60673

AT&T P.O. Box 105262 Atlanta, GA 30348

Bar Harbor Seafood 2000 Premier Row Orlando, FL 32809

Bayview Linen 1811 N. Dixie Highway West Palm Beach, FL 33407

BMC Barmaid Corp. 2950 NW 22nd Terrace Pompano Beach, FL 33069

BMI General Leasing Attn: Recievables Management Nashville, TN 37203 Brill Hygienic Products 601 N. Congress Avenue, Suite 206 Delray Beach, FL 33445

Broward-Nelson 241 SW 21st Terrace Fort Lauderdale, FL 33312

Cheney Brothers, Inc. 1 Cheney Way West Palm Beach, FL 33404

Cintas Corp. Attn: Anna Boucher 2401 Vista Parkway West Palm Beach, FL 33411

Cintas First Aid P.O. Box 636525 Cincinnati, OH 45263

City of Ft. Lauderdale Water & Sewer 100 N. Andrews Avenue Fort Lauderdale, FL 33301

Comcast P.O. Box 530098 Atlanta, GA 30353

Cover It 1923 W. Copans Road Pompano Beach, FL 33064

Direct TV P.O. Box 60036 Los Angeles, CA 90060

DMX, Inc. P.O. Box 660557 Dallas, TX 75266

Earthlink Business P.O. Box 11407 Dept. 1798 Birmingham, AL 35246 Ecolab Pest Control P.O. Box 6007 Grand Forks, ND 58206

Ecolab, Inc. P.O. Box 905327 Charlotte, NC 28290

Empire Cooler Service 940 W. Chicago Avenue Chicago, IL 60642

Executive Cleaning Systems, Inc. 542 SW Ridge Street Lake City, FL 32024

Exotic Aquatic 275 E. Oakland Park Blvd. Fort Lauderdale, FL 33334

Farmers Mart 81 SW 5th Street Pompano Beach, FL 33060

Fire Master Department 1019 P.O. Box 121019 Dallas, TX 75312

FirstBank Florida 9795 South Dixie Highway Miami, FL 33156

FirstBank Florida 9795 S. Dixie Highway Miami, FL 33156

Forum Publishing Group P.O. Box 100773 Atlanta, GA 30384

FPL P.O. Box 025578 Miami, FL 33102 General Hotel & Restaurant 13900 NW 82nd Avenue Hialeah, FL 33016

Great Locations, Inc. Attn: Accounting Dept. 2745 E. Atlantic Blvd., Suite 301 Pompano Beach, FL 33062

Greater Fort Lauderdale Chamber of Comm. 512 NE 3rd Avenue Fort Lauderdale, FL 33301

Harleysville Mutual Insurance, Company Attn: Flood Insurance Processing Center P.O. Box 731178
Dallas, TX 75373

Highway Technologies 2711 SW 36th Street Fort Lauderdale, FL 33312

Hospitality Solutions, Inc. 90th Street, Suite 300 Scottsdale, AZ 85258

Independent Seafood 5300 Georgia Avenue West Palm Beach, FL 33405

Infinite Energy, Inc. Attn: Payment Center P.O. Box 791263 Baltimore, MD 21279

Intercoastal Parking 3033 NE 32nd Avenue Fort Lauderdale, FL 33308

Island Oasis Frozen Cocktail Co., Inc. P.O. Box 842826 Boston, MA 02284 Lauderdale By the Sea Chamber of Comm. 4201 Ocean Drive Fort Lauderdale, FL 33308

Mr. Green's 1620 NW 21st Street Bay, Suite B Miami, FL 33142

New Times c/o Andrea Stern 16 NE 4th Street, Suite 200 Fort Lauderdale, FL 33301

Office Depot P.O. Box 633211 Cincinnati, OH 45263

Pitney Bowes, Inc. 2225 American Drive Neenah, WI 54956

R.L. Schrieber, Inc. 1741 NW 33rd Street Pompano Beach, FL 33064

RD Fresh 2105 NW 22nd Street Pompano Beach, FL 33069

Rhino Paper & Marketing 3540 NW 56th Street, Suite 208 Fort Lauderdale, FL 33309

San Giorigo Coffee, Inc. 2238 Hayes Street Homestead, FL 33030

Sherwin William 3212 NW 9th Avenue Fort Lauderdale, FL 33309

Sun Coast Air Engineering 4465 NW 9th Avenue Oakland Park, FL 33309

Sun Sentinel P.O. Box 100606 Atlanta, GA 30384

Sysco Food Services of S. Florida, Inc. 1999 Highway 710 Riviera, FL 33404

Teco Peoples Gas P.O. Box 31017 Tampa, FL 33631

Terminello & Terminello, P.A. 2700 SW 37th Ave. Miami, FL 33133

US Restaurant Services 10670 Emperor Street Boca Raton, FL 33428

Yellow Cab Magazine P.O. Box 950 Fort Lauderdale, FL 33302