

B1 (Official Form 1)(12/11)

United States Bankruptcy Court Southern District of Florida		Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Merrill Road Investments, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-2885003		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)	
Street Address of Debtor (No. and Street, City, and State): 2760 North University Drive Hollywood, FL <div style="text-align: right;">ZIP Code 33024</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>	
County of Residence or of the Principal Place of Business: Broward		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>	
Location of Principal Assets of Business Debtor (if different from street address above): 9119 Merrill Road Jacksonville, FL 32225			
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000			
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Merrill Road Investments, LLC**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Merrill Road Investments, LLC**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ David R. Softness
Signature of Attorney for Debtor(s)

David R. Softness 0513229

Printed Name of Attorney for Debtor(s)

David R. Softness, P.A.

Firm Name

**201 South Biscayne Boulevard
Suite 1740
Miami, FL 33131**

Address

Email: david@softnesslaw.com

305-341-3111

Telephone Number

August 29, 2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ General Realty, LLC manager, by Hector Vinas, manager
Signature of Authorized Individual

General Realty, LLC manager, by Hector Vinas, manager

Printed Name of Authorized Individual

Title of Authorized Individual

August 29, 2012

Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Florida

In re **Merrill Road Investments, LLC**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
AHD Pressure Washing 5433 Windermere Dr Jacksonville, FL 32211	AHD Pressure Washing 5433 Windermere Dr Jacksonville, FL 32211			Unknown
AT&T PO BOX 105262 Atlanta, GA 30348-5262	AT&T PO BOX 105262 Atlanta, GA 30348-5262			Unknown
BB Insurance Marketing Inc PO BOX 551267 Fort Lauderdale, FL 33555-1267	BB Insurance Marketing Inc PO BOX 551267 Fort Lauderdale, FL 33555-1267			Unknown
BRC High Tech Roof 13820 Old St Augustine Rd Suite 113 #335	BRC High Tech Roof 13820 Old St Augustine Rd Suite 113 #335			Unknown
Chase Cardmember Services PO 15153 Wilmington, DE 19886-5153	Chase Cardmember Services PO 15153 Wilmington, DE 19886-5153			Unknown
D & D Lawn Service 8729 Leprechaun Court Jacksonville, FL 32216	D & D Lawn Service 8729 Leprechaun Court Jacksonville, FL 32216			Unknown
Denise Payne c/o Paul Harden, Esq. 501 Riverside Avenue Suite 901 Jacksonville, FL 32202	Denise Payne c/o Paul Harden, Esq. 501 Riverside Avenue Jacksonville, FL 32202		Unliquidated Disputed	Unknown
Dixie York Corp 1800 Olevia Street Jacksonville, FL 32207	Dixie York Corp 1800 Olevia Street Jacksonville, FL 32207			Unknown
Emergency Check Printing PO BOX 501046 Malabar, FL 32950	Emergency Check Printing PO BOX 501046 Malabar, FL 32950			Unknown
Emilio Jose Agrenot Architecture P.A. 6625 Miami Lakes Drive STE 238 Miami Lakes, FL 33014	Emilio Jose Agrenot Architecture P.A. 6625 Miami Lakes Drive STE 238 Miami Lakes, FL 33014			Unknown

B4 (Official Form 4) (12/07) - Cont.

In re **Merrill Road Investments, LLC**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
FBS Property Tax Abatement 1450 Brickell Ave Suite 2300 Miami, FL 33131-3456	FBS Property Tax Abatement 1450 Brickell Ave Suite 2300 Miami, FL 33131-3456			Unknown
FCCI Insurance Group PO BOX 405563 Atlanta, GA 30384-5563	FCCI Insurance Group PO BOX 405563 Atlanta, GA 30384-5563			Unknown
Florida Department of Revenue 5050 West Tennessee Street Building L Tallahassee, FL 32399-0100	Florida Department of Revenue 5050 West Tennessee Street Building L Tallahassee, FL 32399-0100			Unknown
General Realty LLC 2760 North University Drive Davie, FL 33024	General Realty LLC 2760 North University Drive Davie, FL 33024			Unknown
Georgia Winegeart & Associates 1920 San Marco Boulevard Jacksonville, FL 32207	Georgia Winegeart & Associates 1920 San Marco Boulevard Jacksonville, FL 32207			Unknown
Hosea Small Construction Group, INC 1268 Edgewood Ave West STE 4 Jacksonville, FL 32208	Hosea Small Construction Group, INC 1268 Edgewood Ave West STE 4 Jacksonville, FL 32208			Unknown
Janus International Corp 134 Janus International Blvd Temple, GA 30179	Janus International Corp 134 Janus International Blvd Temple, GA 30179		Unliquidated Disputed	Unknown
JEA Commercial Service PO BOX 45047 Jacksonville, FL 32232-5047	JEA Commercial Service PO BOX 45047 Jacksonville, FL 32232-5047			Unknown
Jeff Caulder 9119 Merrill Road STE 63 Jacksonville, FL 32225	Jeff Caulder 9119 Merrill Road STE 63 Jacksonville, FL 32225			Unknown
JMC Lawncare Inc 12198 Captiva Bluff Circle W Jacksonville, FL 32226	JMC Lawncare Inc 12198 Captiva Bluff Circle W Jacksonville, FL 32226			Unknown

B4 (Official Form 4) (12/07) - Cont.

In re **Merrill Road Investments, LLC**

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **August 29, 2012**

Signature

**/s/ General Realty, LLC manager, by Hector Vinas,
manager
General Realty, LLC manager, by Hector Vinas,
manager**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of Florida

In re **Merrill Road Investments, LLC**,
 Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Clear Property Investments, LLC 9375 Balada Street Miami, FL 33156			
General Realty LLC 2760 N. University Drive Hollywood, FL 33024			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **August 29, 2012**

Signature **/s/ General Realty, LLC manager, by Hector Vinas,**
manager
General Realty, LLC manager, by Hector Vinas, manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.

AHD Pressure Washing
5433 Windermere Dr
Jacksonville, FL 32211

AT&T
PO BOX 105262
Atlanta, GA 30348-5262

BB Insurance Marketing Inc
PO BOX 551267
Fort Lauderdale, FL 33555-1267

BRC High Tech Roof
13820 Old St Augustine Rd
Suite 113 #335

C&I Solutions II, LLC

Chase Cardmember Services
PO 15153
Wilmington, DE 19886-5153

D & D Lawn Service
8729 Leprechaun Court
Jacksonville, FL 32216

Denise Payne
c/o Paul Harden, Esq.
501 Riverside Avenue
Suite 901
Jacksonville, FL 32202

Dixie York Corp
1800 Olevia Street
Jacksonville, FL 32207

Emergency Check Printing
PO BOX 501046
Malabar, FL 32950

Emilio Jose Agrenot Architecture P.A.
6625 Miami Lakes Drive STE 238
Miami Lakes, FL 33014

FBS Property Tax Abatement
1450 Brickell Ave
Suite 2300
Miami, FL 33131-3456

FCCI Insurance Group
PO BOX 405563
Atlanta, GA 30384-5563

Florida Department of Revenue
5050 West Tennessee Street
Building L
Tallahassee, FL 32399-0100

General Realty LLC
2760 North University Drive
Davie, FL 33024

Georgia Winegeart & Associates
1920 San Marco Boulevard
Jacksonville, FL 32207

Hosea Small Construction Group, INC
1268 Edgewood Ave West STE 4
Jacksonville, FL 32208

Janus International Corp
134 Janus International Blvd
Temple, GA 30179

JEA Commercial Service
PO BOX 45047
Jacksonville, FL 32232-5047

Jeff Caulder
9119 Merrill Road
STE 63
Jacksonville, FL 32225

JMC Lawncare Inc
12198 Captiva Bluff Circle W
Jacksonville, FL 32226

Joann M Bricker
12356 Arbor Drive
Ponte Vedra Beach, FL 32082

Joann M Bricker
12356 Arbor Drive
Ponte Vedra Beach, FL 32082

Joann M. Bricker
12356 Arbor Drive
Ponte Vedra Beach, FL 32082

Joseph R Hoffmeister
8018 Hare Ave
Jacksonville, FL 32211

Loren Law Firm
2000 Palm Beach Lakes Boulevard
Suite 501
West Palm Beach, FL 33409

McGriff, Seibels & Williams Inc.
PO BOX 11407
Birmingham, AL 35246-0001

Michael Corrigan, Tax Collector
231 E Forsyth St
Rm 130
Jacksonville, FL 32202

Michael Corrigan, Tax Collector
231 E Forsyth St
Rm 130
Jacksonville, FL 32202

Michael Tessitore, Esq.
612 E. Colonial Drive
Suite 150
Orlando, FL 32803

National Alliance for Accessibility, Inc
c/o Paul Harden, Esq.
501 Riverside Avenue
Suite 901
Jacksonville, FL 32202

Paul M Harden, Attorney at Law
501 Riverside Ave
Ste 901
Jacksonville, FL 32202

Prime Rate Premium Finance Corp Inc
PO BOX 580016
Charlotte, NC 28258-0016

R & D Landscape & Irrigation Inc
PO BOX 24271
Jacksonville, FL 32241

Rasco Real Estate Group
3001 Ponce De Leon Blvd
STE 102
Coral Gables, FL 33134

Rasco Reininger, Perez & Esquenazi, PL
283 Catalonia Avenue
2ND FL
Coral Gables, FL 33134

South East Management Company, LLC
94 North Main Street
Kilmarnock, VA 22482

Sunbubbles Window Cleaning LLC
PO BOX 16781
Jacksonville, FL 32245

Universal Management Company
4451 South Atlanta Rd
STE 210
Smyrna, GA 30080