B1 (Official Form 1) (12/11) Case 12-316			Filed 09	/10/12 P	age 1 of 16					
United States H Southern Dis	Court da			Volun	tary P	etition				
Name of Debtor (if individual, enter Last, First, Middle): American Pubs II Inc.		Na	Name of Joint Debtor (Spouse) (Last, First, Middle):							
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All (ind	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):							
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITI than one, state all): 65-0846045	IN)/Complete EIN(if m		st four digits c e, state all):	of Soc. Sec. or Indiv	vidual-Taxpayer I.D. (ITIN)/Con	nplete EIN(if more than			
Street Address of Debtor (No. & Street, City, and State): 1770 NW 183 Street		Str	eet Address of	f Joint Debtor (No.	& Street, City, and St	tate):				
Opa Locka, FL	CODE 33056	5				ZIP COD	DE			
County of Residence or of the Principal Place of Business: Miami-Dade		Co	unty of Reside	ence or of the Princ	ipal Place of Business	3:				
Mailing Address of Debtor (if different from street address)):	Ma	uiling Address	of Joint Debtor (if	different from street a	ddress):				
ZIP	CODE					ZIP COL	DE			
Location of Principal Assets of Business Debtor (if different 1770 NW 183 S	from street address abo	ove):				ZIP COD	DE treet			
Type of Debtor		of Business	s		oter of Bankruptcy	Code Un	der Which			
(Form of Organization) (Check one box.) Individual (includes Joint Debtors)	(Check one box) Health Care Bus Single Asset Rea 	al Estate as o	defined in 11	Chapter 7 Chapter 9	the Petition is Filed	Chapter 15	e box) 5 Petition for on of a Foreign			
See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP)	U.S.C. § 101(51 Railroad	1B)		Chapter 11		Main Proc Chapter 14	eeding 5 Petition for			
Partnership	StockbrokerCommodity Brol	ker		Chapter 12		Recognitio	on of a Foreign Proceeding			
check this box and state type of entity below.)	Chapter 13									
Chapter 15 Debtors		empt Entity			Nature of (Check one					
Country of debtor's center of main interests:		(Check box, if applicable) Debtor is a tax-exempt organization			rimarily consumer ed in 11 U.S.C.	D D	bebts are primarily			
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	under Title 26 o Code (the Intern	of the United	States	asiness debts.						
Filing Fee (Check one box)			Check one	hold purpos	Chapter 11 Debto	rs				
☑ Full Filing Fee attached					debtor as defined in 1	1 U.S.C. §	101(51D).			
☐ Filing Fee to be paid in installments (applicable to indi signed application for the court's consideration certifyin	ng that the debtor is				ess debtor as defined i					
unable to pay fee except in installments. Rule 1006(b) s			insiders 4/01/13	or affiliates) are le			ing debts owed to <i>oject to adjustment on</i>			
attach signed application for the court's consideration.	See Official Form 3B.		Check all applicable boxes							
	ances of the plan w	ere solicited prepetition with 11 U.S.C. § 112		e or more classes						
Statistical/Administrative Information				,	U	. ,	THIS SPACE IS FOR			
 Debtor estimates that funds will be available for distrib Debtor estimates that, after any exempt property is exc expenses paid, there will be no funds available for distribution 	luded and administrati	ive					COURT USE ONLY			
Estimated Number of Creditors										
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	5,001- 10,001- 10,000 25,000	25,001- 50,000	50,001- 100,000	Over 100,000						
Estimated Assets										
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000 \$50,000 \$100,000 \$500,000 \$1 to \$10 million million	0,001 \$10,000,001 \$ to \$50 to		\$100,000,00 to \$500 million		More than \$1 billion					
Estimated Liabilities							r I			
\$0 to \$50,001 to \$100,000 \$500,001 to \$1,000 \$50,000 \$100,000 \$500,000 \$1 to \$10 million million	to \$50 to	550,000,001 o \$100 nillion	\$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion	More than \$1 billion					

Voluntary Petition (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within La Location Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or	Case Number: Case Number:	al sheet.) Date Filed:
Location Where Filed: NONE Location Where Filed:	Case Number: Case Number:	, i
Where Filed: NONE Location Where Filed:	Case Number:	Date Filed:
Where Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner o		Date Filed:
	or Affiliate of this Debtor (If more than one,	attach additional sheet)
Name of Debtor: NONE	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	(To be completed if a] may proceed under chapter 7, 11, nd have explained the relief certify that I have delivered to the
Exhibit A is attached and made a part of this petition.	X Not Applicable Signature of Attorney for Debtor((s) Date
E-i	hibit C	
 Does the debtor own or have possession of any property that poses or is alleged to pose a Yes, and Exhibit C is attached and made a part of this petition. No 		ablic health or safety?
Ext	nibit D	
(To be completed by every individual debtor. If a joint petition is filed, each spouse mus	t complete and attach a separate Exhibit D.)	
Exhibit D completed and signed by the debtor is attached and made a part of t	his petition	
	ins petition.	
If this is a joint petition:		
Exhibit D also completed and signed by the joint debtor is attached and made		
	ding the Debtor - Venue <i>y</i> applicable box)	
Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180		for 180 days immediately
There is a bankruptcy case concerning debtor's affiliate. general pa	artner, or partnership pending in this District.	
Debtor is a debtor in a foreign proceeding and has its principal pla has no principal place of business or assets in the United States but this District, or the interests of the parties will be served in regard	t is a defendant in an action or proceeding [in a	
Certification by a Debtor Who Resid (Check all ap	des as a Tenant of Residential Proper pplicable boxes.)	erty
Landlord has a judgment against the debtor for possession of debtor	or's residence. (If box checked, complete the fo	llowing).
	(Name of landlord that obtained judgment)	
	(Address of landlord)	
Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possession	circumstances under which the debtor would be	
Debtor has included in this petition the deposit with the court of an filing of the petition.	ny rent that would become due during the 30-d	lay period after the
Debtor certifies that he/she has served the Landlord with this certifies	fication. (11 U.S.C. § 362(1))	

B1 (Official Form 1) (12/11) Case 12-31689-RAM Doc 1							
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s):						
(This page must be completed and filed in every case)	American Pubs II Inc.						
Sign	atures						
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative						
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.						
chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such	(Check only one box.)						
chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by 11 U.S.C. § 1515 are attached.						
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.						
X Not Applicable	X Not Applicable						
Signature of Debtor	(Signature of Foreign Representative)						
X Not Applicable							
Signature of Joint Debtor	(Printed Name of Foreign Representative)						
Telephone Number (If not represented by attorney)							
Date	Date						
Signature of Attorney	Signature of Non-Attorney Petition Preparer						
X /s/ Signature of Attorney for Debtor(s)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the						
Robert C Meyer Bar No. 436062	debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been						
Printed Name of Attorney for Debtor(s) / Bar No.	promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeability bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor.						
Robert C Meyer PA							
Firm Name	as required in that section. Official Form 19 is attached.						
2223 Coral Way Miami							
Address	Not Applicable						
<u>FL 33145</u>	Printed Name and title, if any, of Bankruptcy Petition Preparer						
305.285.8838 305.285.8919	Social-Security number (If the bankruptcy petition preparer is not an individual, state						
Telephone Number	the Social-Security number of the officer, principal, responsible person or partner of						
09/07/12	the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)						
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address						
Signature of Debtor (Corporation/Partnership)	X Not Applicable						
I declare under penalty of perjury that the information provided in this petition is true							
and correct, and that I have been authorized to file this petition on behalf of the debtor.	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or						
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted						
X s/ Roger Farrell Signature of Authorized Individual	in preparing this document unless the bankruptcy petition preparer is not an individual.						
C C	If more than one person prepared this document, attach to the appropriate official form for each person.						
Roger Farrell Printed Name of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Pules of Panlaunter Procedure may result in fines or imprisonment or						
Director	the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.						
Title of Authorized Individual							
09/07/12 Date							

Case 12-31689-RAM Doc 1 Filed 09/10/12 Page 4 of 16

UNITED STATES BANKRUPTCY COURT Southern District of Florida

In re:	American Pubs II Inc.		<u>,</u> Case N	0.
		Debtor	Chapter	⁻ 11
	E	chibit "A" to Volu	Intary Petition	
1.	If any of debtor's securities are regis number is .	tered under section 12 of the Securi	ties and Exchange Act of 1934, t	he SEC file
2.	The following financial data is the la	test available information and refers	to debtor's condition on .	
a.	Total assets		\$	875,659.00
b.	Total debts (including debts listed in	2.c., below)	\$	163,236.46
				Approximate number of holders
c.	Debt securities held by more than 5	00 holders.		
	secured unsecured	subordinated		
d.	Number of shares of preferred stock	<u> </u>		
e.	Number of shares of common stock			
	Comments, if any:			

- 3. Brief description of debtor's business:
- 4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

United States Bankruptcy Court

Southern District of Florida

In re:

Case No.	
Chapter	11

American Pubs II Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Roger Farrell, declare under penalty of perjury that I am the Director of American Pubs II Inc., a Florida Corporation and that on 09/06/2012 the following resolution was duly adopted by the Directors of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Roger Farrell**, **Director** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Roger Farrell**, **Director** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Roger Farrell, Director of this Corporation, is authorized and directed to employ Robert C Meyer, attorney and the law firm of Robert C Meyer PA to represent the Corporation in such bankruptcy case."

Executed on: 09/07/12

Signed: <u>s/ Roger Farrell</u> Roger Farrell B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Florida

In re American Pubs II Inc.

Debtor

Case No. _____ Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claimIndicate if claim(trade debt,is contingent,bank loan, gov-unliquidated,ernment contract,disputed oretc.)subject to setoff		Amount of claim [if secured also state value of security]
Miami-Dade Stormwater 701 NW 1 Court, Suite 400 Miami, FL 33136-3902			DISPUTED	\$134.49
Miami-Dade Stormwater 701 NW 1 Court, Suite 400 Miami, FL 33136-3902				\$132.38
Miami-Dade Stormwater 701 NW 1 Court, Suite 400 Miami, FL 33136-3902				\$130.28
Miami-Dade Stormwater 701 NW 1 Court, Suite 400 Miami, FL 33136-3902				\$128.21
Miami-Dade Stormwater 701 NW 1 Court, Suite 400 Miami, FL 33136-3902				\$126.18
J & J Sports Productions, Inc POB 3215 Auburn, CA 95604			CONTINGENT UNLIQUIDATED DISPUTED	\$1.00

B4 (Official Form 4) (12/07)4 -Cont.

In re American Pubs II Inc.

Debtor

Chapter 11

_, Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Sadik Baxter c/o Darren Silverstein 504 Aventura Corp Blvd 20801 Biscayne Blvd Aventura, FL 33180			CONTINGENT UNLIQUIDATED DISPUTED	\$1.00
Ruiz of Miami c/o Cristina Padron 95 Merrick Way #600 Coral Gables, FL 33134			CONTINGENT UNLIQUIDATED DISPUTED	\$1.00
Bashir Uddin 1705 NW 183 Street Miami, F 33056			CONTINGENT UNLIQUIDATED DISPUTED	\$1.00
Mohamaed Azam 1705 NW 183 Street Miami, FL 33056			CONTINGENT UNLIQUIDATED DISPUTED	\$1.00
Elias and Jenna Inc c/o Mai-Ling Castillo One SE Third Ave Suite 1800 Miami, FL 33131			CONTINGENT UNLIQUIDATED DISPUTED	\$1.00
Juniors Quality Food Store Inc c/o Cristina Diaz Padron 95 Merrick Way SUite 600 Coral Gables, FL 33134			CONTINGENT UNLIQUIDATED DISPUTED	\$1.00

B4 (Official Form 4) (12/07)4 -Cont.

In re American Pubs II Inc.

Debtor

Case No. Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code (2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted (3) Nature of claim (trade debt, bank loan, government contract,

etc.)

(4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff Amount of claim [if secured also state value of security]

(5)

Twanda Thomas Breslin & Sarmiento 501 NE 1st AVe SUite 201 Miami, FL 33132

CONTINGENT UNLIQUIDATED DISPUTED \$1.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Roger Farrell, Director of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 09/07/12

Signature: s/ Roger Farrell

Roger Farrell ,Director

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Case 12-31689-RAM Doc 1 Filed 09/10/12 Page 9 of 16

B6A (Official Form 6A) (12/07)

In re: American Pubs II Inc.

Case No.

(If known)

Debtor

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
34-2110-001-1051	Fee Owner		\$ 85,000.00	\$ 0.00
Parking appurtenant to building				
34-2110-001-1310	Fee Owner		\$ 652,659.00	\$ 128,362.27
Building site				
NC Zoning				
10 52 41 SUNNY ISLES INLAND PB 44-69 S242FT OF W1/2 OF LOT 24 & S242FT OF E1/2 OF LOT 25 BLK 4 LESS BEG 15FTS & 49.98FTE OF NW COR OF LOT 25 TH N 87 DEG E 99.95FT S 03 DEG E 10.83FT S 87 DEG W 50.79				
34-2110-001-1330	Fee Owner		\$ 138,000.00	\$ 34,214.65
Parking south or west of building				
	Total	> (F	\$ 875,659.00 Report also on Summary of Schedules.)	

Case 12-31689-RAM Doc 1 Filed 09/10/12 Page 10 of 16

B6D (Official Form 6D) (12/07)

In re American Pubs II Inc.

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Debtor

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. City of Miami Gardens 1515 NW 167 Street Miami Gardens, FL 33169			Statutory Lien 34-2110-001-1310 Building site NC Zoning 10 52 41 SUNNY ISLES INLAND PB 44-69 S242FT OF W1/2 OF LOT 24 & S242FT OF E1/2 OF LOT 25 BLK 4 LESS BEG 15FTS & 49.98FTE OF NW COR OF LOT 25 TH N 87 DEG E 99.95FT S 03			x	124.00	0.00
			DEG E 10.83FT S 87 DEG W 50.79 VALUE \$652,659.00					

<u>2</u> continuation sheets attached

Subtotal > (Total of this page)

\$ 124.00 \$ 0.00 \$ \$

(Report also on Summary of (If applicable, report Schedules) also on Statistical Summary of Certain Liabilities and Related Data.)

Total → (Use only on last page)

Case 12-31689-RAM Doc 1 Filed 09/10/12 Page 11 of 16

B6D (Official Form 6D) (12/07)- Cont.

In re American Pubs II Inc.

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

			(Continuation Sheet)					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 2011 taxes alone							15,349.68	0.00
Miami-Dade County Bldg Dept 11805 SW 26 St, Room 230 Miami, FL 33175-	•		Statutory Lien 34-2110-001-1310 Building site NC Zoning					
			10 52 41 SUNNY ISLES INLAND PB 44-69 S242FT OF W1/2 OF LOT 24 & S242FT OF E1/2 OF LOT 25 BLK 4 LESS BEG 15FTS & 49.98FTE OF NW COR OF LOT 25 TH N 87 DEG E 99.95FT S 03 DEG E 10.83FT S 87 DEG W 50.79					
	-	1	VALUE \$652,659.00					
ACCOUNT NO. TC 75270 Miami-Dade County Bldg Dept 11805 SW 26 St, Room 230 Miami, FL 33175-			Statutory Lien 34-2110-001-1310 Building site				111,888.59	0.00
			NC Zoning					
			10 52 41 SUNNY ISLES INLAND PB 44-69 S242FT OF W1/2 OF LOT 24 & S242FT OF E1/2 OF LOT 25 BLK 4 LESS BEG 15FTS & 49.98FTE OF NW COR OF LOT 25 TH N 87 DEG E 99.95FT S 03 DEG E 10.83FT S 87 DEG W 50.79					

Sheet no. <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims Subtotal → (Total of this page)

(Use only on last page)

Total >

 \$ 127,238.27
 0.00

 \$
 \$

(Report also on Summary of (If applicable, report Schedules) also on Statistical Summary of Certain Liabilities and Related Data.) Case 12-31689-RAM Doc 1 Filed 09/10/12 Page 12 of 16

B6D (Official Form 6D) (12/07)- Cont.

In re American Pubs II Inc.

Debtor

(If known)

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

			(Continuation Sheet)					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. TC 79037 Miami-Dade County Bldg Dept 11805 SW 26 St, Room 230			Statutory Lien 34-2110-001-1330				34,214.65	0.00
Miami, FL 33175-			Parking south or west of building					
			VALUE \$138,000.00					
ACCOUNT NO. 500002600 Miami-Dade Stormwater 701 NW 1 Court, Suite 400 Miami, FL 33136-3902		<u> </u>	Statutory Lien 34-2110-001-1310				1,000.00	0.00
Miani, FL 33130-3902			Building site NC Zoning					
			10 52 41 SUNNY ISLES INLAND PB 44-69 S242FT OF W1/2 OF LOT 24 & S242FT OF E1/2 OF LOT 25 BLK 4 LESS BEG 15FTS					
			& 49.98FTE OF NW COR OF LOT 25 TH N 87 DEG E 99.95FT S 03 DEG E 10.83FT S 87 DEG W 50.79					
			VALUE \$652,659.00					

Sheet no. $\underline{2}$ of $\underline{2}$ continuation sheets attached to Schedule of Creditors Holding Secured Claims Subtotal > (Total of this page)

 \$ 35,214.65
 0.00

 \$ 162,576.92
 0.00

 (Report also on Summary of (If applicable, report also on Statistical also on Statistical

Total > (Use only on last page)

also on Statistical Summary of Certain Liabilities and Related Data.) B6E (Official Form 6E) (4/10)

In re American Pubs II Inc.

Debtor

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

□ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

Case 12-31689-RAM Doc 1 Filed 09/10/12 Page 14 of 16

B6E (Official Form 6E) (4/10) - Cont.

In re An

American Pubs II Inc.

Debtor

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority:	Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. IRS United States Attorney			Notice only				0.00	0.00	\$0.00
99 NE 4th St Miami, FL 33132									
ACCOUNT NO. 500002600 Miami-Dade Stormwater 701 NW 1 Court, Suite 400 Miami, FL 33136-3902			11/21/2011 34-2110-001-1310				126.18	0.00	\$0.00
ACCOUNT NO. 5000002600 Miami-Dade Stormwater 701 NW 1 Court, Suite 400 Miami, FL 33136-3902			01/11/2012 34-2110-001-1310				128.21	128.21	\$0.00
ACCOUNT NO. 500002600 Miami-Dade Stormwater 701 NW 1 Court, Suite 400 Miami, FL 33136-3902			03/14/2012 34-2110-001-1310				130.28	0.00	\$0.00
ACCOUNT NO. 5000002600 Miami-Dade Stormwater 701 NW 1 Court, Suite 400 Miami, FL 33136-3902			05/14/2012 34-2110-001-1310				132.38	132.38	\$0.00
ACCOUNT NO. 5000002600 Miami-Dade Stormwater 701 NW 1 Court, Suite 400 Miami, FL 33136-3902			07/18/2012 34-2110-001-1310			x	134.49	0.00	\$0.00

Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals> (Totals of this page)

Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 651.54		
	\$ 260.59	\$ 0.00

B6F (Official Form 6F) (12/07)

In re American Pubs II Inc.

Case No. ____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Debtor

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.				х	Х	х	1.00
Bashir Uddin 1705 NW 183 Street Miami, F 33056							
ACCOUNT NO.				х	Х	х	1.00
Elias and Jenna Inc c/o Mai-Ling Castillo One SE Third Ave Suite 1800 Miami, FL 33131							
ACCOUNT NO.				Х	Х	Х	1.00
J & J Sports Productions, Inc POB 3215 Auburn, CA 95604 Lewis Levey 1688 Meridian Ave Suite 900 Miami, EL 22120							
Miami, FL 33139 ACCOUNT NO.			·	х	х	х	1.00
Juniors Quality Food Store Inc c/o Cristina Diaz Padron 95 Merrick Way SUite 600 Coral Gables, FL 33134	L						

Subtotal	>	\$ 4.00
Total	>	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)		

1 Continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re American Pubs II Inc. Case No. ____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

		1	(Continuation Sheet)		1		
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.				х	х	х	1.00
Mohamaed Azam 1705 NW 183 Street Miami, FL 33056							
ACCOUNT NO.				х	х	х	1.00
Ruiz of Miami c/o Cristina Padron 95 Merrick Way #600 Coral Gables, FL 33134							
ACCOUNT NO.			-	Х	х	X	1.00
Sadik Baxter c/o Darren Silverstein 504 Aventura Corp Blvd 20801 Biscayne Blvd Aventura, FL 33180							
ACCOUNT NO.				х	х	x	1.00
Twanda Thomas Breslin & Sarmiento 501 NE 1st AVe SUite 201 Miami, FL 33132							



Summary of Certain Liabilities and Related Data.)