

B1 (Official Form 1) (12/11)

| | | |
|---|--|---|
| United States Bankruptcy Court Southern District of Florida | | Voluntary Petition |
| Name of Debtor (if individual, enter Last, First, Middle): Liberty Industries, L.C. | | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 20-4536009 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): |
| Street Address of Debtor (No. & Street, City, and State): 20 S.E. 3rd Street Boca Raton, FL 33432 | | Street Address of Joint Debtor (No. & Street, City, and State): |
| ZIP CODE 33432-0000 | | ZIP CODE |
| County of Residence or of the Principal Place of Business: Palm Beach | | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): | | Mailing Address of Joint Debtor (if different from street address): |
| ZIP CODE | | ZIP CODE |
| Location of Principal Assets of Business Debtor (if different from street address above): 5688 Prospect Drive Newburgh, IN 47630 | | |
| Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding |
| Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. |
| Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). <hr/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). | |
| Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000 | | |
| Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |
| Estimated Liabilities | | |

B1 (Official Form 1) (12/11)

| | | | | | | | | | | |
|--------------------------|--------------------------|---------------------------|--------------------------------|-------------------------------------|------------------------------------|-------------------------------------|--------------------------------------|---------------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | |

| | | | |
|---|---|---|--|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | | Name of Debtor(s): Liberty Industries, L.C. | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) | | | |
| Location Where Filed: - None - | Case Number: | Date Filed: | |
| Location Where Filed: | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) | | | |
| Name of Debtor: - None - | Case Number: | Date Filed: | |
| District: | Relationship: | Judge: | |
| <p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X <u>/s/ Steven S. Newburgh</u> <u>September 25, 2012</u> Signature of Attorney for Debtor(s) (Date)</p> | | |
| Exhibit C | | | |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? | | | |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. | | | |
| <input checked="" type="checkbox"/> No | | | |
| Exhibit D | | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) | | | |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. | | | |
| If this is a joint petition: | | | |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | |
| Information Regarding the Debtor - Venue (Check any applicable box.) | | | |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) | | | |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) | | | |
| _____ (Name of landlord that obtained judgment) | | | |
| _____ (Address of landlord) | | | |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | |

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|---|--|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | Name of Debtor(s): Liberty Industries, L.C. |
| Signatures | |
| <p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date September 25, 2012</p> | <p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p> |
| <p style="text-align: center;">Signature of Attorney*</p> <p>X /s/ Steven S. Newburgh</p> <p>_____ Signature of Attorney for Debtor(s) Steven S. Newburgh 0348619 _____ Printed Name of Attorney for Debtor(s) McLaughlin & Stern, LLP _____ Firm Name CityPlace Office Tower - Suite 1530 525 Okeechobee Blvd. West Palm Beach, FL 33401 _____ Address Email:snewburgh@mclaughlinstern.com 561-659-4020 Fax:561-659-4438 _____ Telephone Number September 25, 2012 _____ Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p> | <p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p> |
| <p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X /s/ William Gates</p> <p>_____ Signature of Authorized Individual William Gates _____ Printed Name of Authorized Individual Managing Member _____ Title of Authorized Individual September 25, 2012 _____ Date</p> | |

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Florida

In re Liberty Industries, L.C.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| Advanced Wireless Solutions 317 Old Gray Station Road Johnson City, TN 37615-0593 | Advanced Wireless Solutions 317 Old Gray Station Road Johnson City, TN 37615-0593 | | | 27,550.00 |
| Capital Steel and Wire 3121 West Circle Drive Suite 300 Lansing, MI 48906 | Capital Steel and Wire 3121 West Circle Drive Suite 300 Lansing, MI 48906 | | | 88,773.30 |
| Dyna-Fab Corp. 3492 W. Tower Road & SR 263 West Lebanon, IN 47991 | Dyna-Fab Corp. 3492 W. Tower Road & SR 263 West Lebanon, IN 47991 | | | 11,820.00 |
| Gerdau Ameristeel 4221 Boy Scout Blvd. Tampa, FL 33607 | Gerdau Ameristeel 4221 Boy Scout Blvd. Tampa, FL 33607 | | | 75,383.24 |
| Hagerty Steel & Aluminum 601 N. Main Street P.O. Box 8130 East Peoria, IL 61611-8130 | Hagerty Steel & Aluminum 601 N. Main Street P.O. Box 8130 East Peoria, IL 61611-8130 | | | 39,533.85 |
| Installation Services, Inc. 10406 Cherry Valley Road Genoa, IL 60135 | Installation Services, Inc. 10406 Cherry Valley Road Genoa, IL 60135 | | | 91,200.00 |
| ITL, LLC P.O. Box 41875 Nashville, TN 37204 | ITL, LLC P.O. Box 41875 Nashville, TN 37204 | | | 29,551.22 |
| JMS Russel Metal Corp. 1455 Bloom Avenue Paducah, KY 42001 | JMS Russel Metal Corp. 1455 Bloom Avenue Paducah, KY 42001 | | | 92,779.37 |
| Mid Park - Service Stamping 1021 Salt River Road Leitchfield, KY 42755 | Mid Park - Service Stamping 1021 Salt River Road Leitchfield, KY 42755 | | | 54,387.19 |
| NAMASCO 5150 Maritime Jeffersonville, IN 47130 | NAMASCO 5150 Maritime Jeffersonville, IN 47130 | | | 22,079.39 |

B4 (Official Form 4) (12/07) - Cont.
In re Liberty Industries, L.C.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5) <i>Amount of claim [if secured, also state value of security]</i> |
|--|---|--|---|--|
| Northern Tower Erection Co. P.O. Box 791 Traverse City, MI 49685-0791 | Northern Tower Erection Co. P.O. Box 791 Traverse City, MI 49685-0791 | | | 12,204.00 |
| O'Neal Steel, Inc. 1323 Burch Drive Evansville, IN 47725 | O'Neal Steel, Inc. 1323 Burch Drive Evansville, IN 47725 | | | 245,099.94 |
| Patriot Steel, Inc. 3350 Claremont Avenue Evansville, IN 47712 | Patriot Steel, Inc. 3350 Claremont Avenue Evansville, IN 47712 | | | 71,428.66 |
| Perlow Steel Corporation P.O. Box 94859 Chicago, IL 60690-4859 | Perlow Steel Corporation P.O. Box 94859 Chicago, IL 60690-4859 | | | 54,124.64 |
| Rudolph, Fine, Porter 221 N.W. Fifth Street Evansville, IN 47708 | Rudolph, Fine, Porter 221 N.W. Fifth Street Evansville, IN 47708 | | | 74,532.84 |
| Snider Bolt & Screw, Inc. 4505 O'Hara Drive Evansville, IN 47711 | Snider Bolt & Screw, Inc. 4505 O'Hara Drive Evansville, IN 47711 | | | 22,701.33 |
| Timkin 1835 Dueber Avenue S.W. Canton, OH 44706-0927 | Timkin 1835 Dueber Avenue S.W. Canton, OH 44706-0927 | | | 223,012.49 |
| Triad Metals 5755 E. Rail Connect Drive Columbia City, IN 46725 | Triad Metals 5755 E. Rail Connect Drive Columbia City, IN 46725 | | | 45,667.12 |
| Westfield Steel Department CH 16379 Palatine, IL 60055-6379 | Westfield Steel Department CH 16379 Palatine, IL 60055-6379 | | | 28,074.55 |
| Witt Galvanizing - Muncie 2415 S. Walnut Street Muncie, IN 47302 | Witt Galvanizing - Muncie 2415 S. Walnut Street Muncie, IN 47302 | | | 79,917.69 |

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 25, 2012Signature /s/ William Gates
William Gates
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6D (Official Form 6D) (12/07)

In re Liberty Industries, L.C.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R H W J C | Husband, Wife, Joint, or Community | | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-------------------------------------|--|--|--|---------------------|-------------------------|-----------------|---|---------------------------|
| | | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | | | | | | | |
| Account No. | - | First Mortgage | | | X | X | X | 4,561,607.45 | Unknown |
| Regions Bank 1900 Fifth Avenue North Birmingham, AL 35203 | | Cell Tower Manufacturing Facility | | | | | | | |
| Value \$ | | Unknown | | | | | | | |
| Account No. | | | | | | | | | |
| Value \$ | | | | | | | | | |
| Account No. | | | | | | | | | |
| Value \$ | | | | | | | | | |
| Account No. | | | | | | | | | |
| Value \$ | | | | | | | | | |
| Subtotal (Total of this page) | | | | | | | | 4,561,607.45 | 0.00 |
| Total (Report on Summary of Schedules) | | | | | | | | 4,561,607.45 | 0.00 |

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Liberty Industries, L.C.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|--|--|--------------------------------------|------------------|
| | | H W J C | | | | |
| Account No. Advanced Wireless Solutions 317 Old Gray Station Road Johnson City, TN 37615-0593 | | - | | | | 27,550.00 |
| Account No. Allied Waste Services 2017 North Fares Avenue Evansville, IN 47711 | | - | | | | 411.85 |
| Account No. Anthem BCBS Insurance Group P.O. Box 105113 Atlanta, GA 30348-5113 | | - | | | | 10,911.72 |
| Account No. B & T Engineering P.O. Box 14095 Tulsa, OK 74159-1409 | | - | | | | 825.00 |
| Subtotal (Total of this page) | | | | | | 39,698.57 |

10 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Liberty Industries, L.C. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-------------------|
| | | H W J C | | | | | | |
| Account No. Boone Valley Forest Products P.O. Box 314 Jefferson City, MO 65102-0314 | - | | | | | | 5,596.50 | |
| Account No. C.H. Robinson Company, Inc. P.O. Box 9121 Minneapolis, MN 55480-9121 | - | | | | | | 10,234.31 | |
| Account No. Capital Steel and Wire 3121 West Circle Drive Suite 300 Lansing, MI 48906 | - | | | | | | 88,773.30 | |
| Account No. CNA Insurance 330 South Wabash Avenue Chicago, IL 60604 | - | | | | | | 1,173.25 | |
| Account No. Cumulus Media 5800 Foxridge Drive Suite 600 Mission, KS 66202 | - | | | | | | 2,800.00 | |
| Sheet no. <u>1</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 108,577.36 |

B6F (Official Form 6F) (12/07) - Cont.

In re Liberty Industries, L.C. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|--|--|--------------------------------------|-------------------|
| | | H W J C | | | | |
| Account No. Dyna-Fab Corp. 3492 W. Tower Road & SR 263 West Lebanon, IN 47991 | - | | | | | 11,820.00 |
| Account No. Evansville Welding Supply, Co. 7330 Enterprise Park Center Evansville, IN 47715 | - | | | | | 5,556.44 |
| Account No. Fedex Freight East 4103 Collection Center Drive Chicago, IL 60693 | - | | | | | 853.39 |
| Account No. Fifth Third Bank P.O. Box 740523 Cincinnati, OH 45274-0523 | - | | | | | 7,199.42 |
| Account No. Gerdau Ameristeel 4221 Boyscout Blvd. Tampa, FL 33607 | - | | | | | 75,383.24 |
| Subtotal (Total of this page) | | | | | | 100,812.49 |

Sheet no. 2 of 10 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Liberty Industries, L.C. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-------------------|
| | | H W J C | | | | | | |
| Account No. Hagerty Steel & Aluminum 601 N. Main Street P.O. Box 8130 East Peoria, IL 61611-8130 | | - | | | | | 39,533.85 | |
| Account No. Hodge Design Associates, P.C. 22 Chestnut Street Evansville, IN 47713-1022 | | - | | | | | 9,175.00 | |
| Account No. Indiana American Water P.O. Box 578 Alton, IL 62002-0578 | | - | | | | | 131.33 | |
| Account No. Installation Services, Inc. 10406 Cherry Valley Road Genoa, IL 60135 | | - | | | | | 91,200.00 | |
| Account No. ITL, LLC P.O. Box 41875 Nashville, TN 37204 | | - | | | | | 29,551.22 | |
| Sheet no. <u>3</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 169,591.40 |

B6F (Official Form 6F) (12/07) - Cont.

In re Liberty Industries, L.C. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------------------------|--|--|--------------------------------------|-------------------|
| | | H W J C | | | | |
| Account No. JMS Russel Metal Corp. 1455 Bloom Avenue Paducah, KY 42001 | - | | | | | 92,779.37 |
| Account No. Maxitrol Security Systems 208 Northwest Third Street Evansville, IN 47708-1234 | - | | | | | 149.00 |
| Account No. Mid Park - Service Stamping 1021 Salt River Road Leitchfield, KY 42755 | - | | | | | 54,387.19 |
| Account No. Mode Transportation, LLC P.O. Box 71188 Chicago, IL 60694-1188 | - | | | | | 6,400.00 |
| Account No. NAMASCO 5150 Maritime Jeffersonville, IN 47130 | - | | | | | 22,079.39 |
| Sheet no. <u>4</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 175,794.95 |

B6F (Official Form 6F) (12/07) - Cont.

In re Liberty Industries, L.C. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-------------------|
| | | H W J C | | | | | | |
| Account No. Nehring Electrical Works Co. 1007 E. Locust Street DeKalb, IL 60115 | - | | | | | | 11,375.34 | |
| Account No. Northern Tower Erection Co. P.O. Box 791 Traverse City, MI 49685-0791 | - | | | | | | 12,204.00 | |
| Account No. O'Neal Steel, Inc. 1323 Burch Drive Evansville, IN 47725 | - | | | | | | 245,099.94 | |
| Account No. Patriot Steel, Inc. 3350 Claremont Avenue Evansville, IN 47712 | - | | | | | | 71,428.66 | |
| Account No. Peddinghaus Corporation P.O. Box 92170 Elk Grove Village, IL 60009 | - | | | | | | 6,833.97 | |
| Sheet no. <u>5</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 346,941.91 |

B6F (Official Form 6F) (12/07) - Cont.

In re Liberty Industries, L.C. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------------------------|--|--|--------------------------------------|---|
| | | H W J C | | | | |
| Account No. Perlow Steel Corporation P.O. Box 94859 Chicago, IL 60690-4859 | - | | | | | 54,124.64 |
| Account No. Preformed Line Products P.O. Box 5160N Cleveland, OH 44193 | - | | | | | 573.11 |
| Account No. Rudolph, Fine, Porter 221 N.W. Fifth Street Evansville, IN 47708 | - | | | | | 74,532.84 |
| Account No. Sherwin Williams 8090 Park Place Newburgh, IN 47630 | - | | | | | 1,229.35 |
| Account No. Snider Bolt & Screw, Inc. 4505 O'Hara Drive Evansville, IN 47711 | - | | | | | 22,701.33 |
| Sheet no. <u>6</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) 153,161.27 |

B6F (Official Form 6F) (12/07) - Cont.

In re Liberty Industries, L.C. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------------------------|--|--|--------------------------------------|------------------|
| | | H W J C | | | | |
| Account No. Southwest Wire Rope 1902 Federal Road Houston, TX 77015 | | - | | | | 4,774.67 |
| Account No. Stagg Safety Equipment, Inc. 163 S. Third Avenue P.O. Box 20010 Evansville, IN 47708-0010 | | - | | | | 621.02 |
| Account No. Stippler Tool & Supply Co, Inc. 816 North 9th Avenue Evansville, IN 47712-5396 | | - | | | | 766.03 |
| Account No. Stone Belt Freight Lines P.O. Box 1450 Bloomington, IN 47402-1450 | | - | | | | 11,325.52 |
| Account No. Technical Equipment Corp. 9035 Meridian Way West Chester, OH 45069 | | - | | | | 4,337.49 |
| Subtotal (Total of this page) | | | | | | 21,824.73 |

Sheet no. 7 of 10 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Liberty Industries, L.C. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|--|--|--------------------------------------|-------------------|
| | | H W J C | | | | |
| Account No. Teledata Communications of Indiana 5825 Prospect Drive Newburgh, IN 47630 | - | | | | | 820.26 |
| Account No. Timkin 1835 Dueber Avenue S.W. Canton, OH 44706-0927 | - | | | | | 223,012.49 |
| Account No. Tower Engineering Professionals 3703 Junction Boulevard Raleigh, NC 27603 | - | | | | | 1,750.00 |
| Account No. Travelers Insurance P.O. Box 900 Terre Haute, IN 47808-0900 | - | | | | | 7,510.99 |
| Account No. Triad Metals 5755 E. Rail Connect Drive Columbia City, IN 46725 | - | | | | | 45,667.12 |
| Subtotal (Total of this page) | | | | | | 278,760.86 |

Sheet no. 8 of 10 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Liberty Industries, L.C. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | |
|---|--------------------------------------|------------------------------------|--|--|--------------------------------------|----------------------------------|---|
| | | H W J C | | | | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. |
| Account No. Tuf Tug Products 3434 Encrete Lane Dayton, OH 45439 | - | | | | | 4,461.75 | |
| Account No. Universal Steel America 6400 West Industrial Highway Gary, IN 46406 | - | | | | | 6,300.00 | |
| Account No. Unum Life Insurance Company 50 E. Rivercenter Boulevard Suite 900 Covington, KY 41011 | - | | | | | 560.19 | |
| Account No. Vectren Energy Delivery P.O. Box 6250 Indianapolis, IN 46206-6250 | - | | | | | 496.49 | |
| Account No. Westfield Steel Department CH 16379 Palatine, IL 60055-6379 | - | | | | | 28,074.55 | |
| Sheet no. <u>9</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) | 39,892.98 |

B6F (Official Form 6F) (12/07) - Cont.

In re Liberty Industries, L.C. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|--|--|--------------------------------------|---------------------|
| | | H W J C | | | | |
| Account No. Willis Fence Company 7470 Highway 66 Newburgh, IN 47630 | - | | | | | 230.80 |
| Account No. Wireco Wire Rope P.O. Box 792 Buffalo, NY 14240-0792 | - | | | | | 1,780.94 |
| Account No. Witt Galvanizing - Muncie 2415 S. Walnut Street Muncie, IN 47302 | - | | | | | 79,917.69 |
| Account No. Wow Business Solutions 6045 Wedeking Avenue Evansville, IN 47715 | - | | | | | 1,045.97 |
| Account No. WRCA-Wireco Worldgroup 12200 NW Ambassador Drive Kansas City, MO 64163 | - | | | | | 580.00 |
| Subtotal (Total of this page) | | | | | | 83,555.40 |
| Total (Report on Summary of Schedules) | | | | | | 1,518,611.92 |

Sheet no. 10 of 10 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

**United States Bankruptcy Court
Southern District of Florida**

In re Liberty Industries, L.C.
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|-------------------|-------------------------|---------------------|
|---|-------------------|-------------------------|---------------------|

None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 25, 2012

Signature /s/ William Gates
William Gates
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Florida**

In re Liberty Industries, L.C.

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 25, 2012

/s/ William Gates

William Gates/Managing Member
Signer/Title

Advanced Wireless Solutions
317 Old Gray Station Road
Johnson City, TN 37615-0593

Allied Waste Services
2017 North Fares Avenue
Evansville, IN 47711

American Arbitration Association
2200 Century Parkway
Suite 300
Atlanta, GA 30345

Anthem BCBS Insurance Group
P.O. Box 105113
Atlanta, GA 30348-5113

B & T Engineering
P.O. Box 14095
Tulsa, OK 74159-1409

Boone Valley Forest Products
P.O. Box 314
Jefferson City, MO 65102-0314

C.H. Robinson Company, Inc.
P.O. Box 9121
Minneapolis, MN 55480-9121

Capital Steel and Wire
3121 West Circle Drive
Suite 300
Lansing, MI 48906

Christopher Driscoll, Esq.
Waller Lansden Dortch & Davis
1901 6th Avenue North
Suite 1400
Birmingham, AL 35203

CNA Insurance
330 South Wabash Avenue
Chicago, IL 60604

Cumulus Media
5800 Foxridge Drive
Suite 600
Mission, KS 66202

Dyna-Fab Corp.
3492 W. Tower Road & SR 263
West Lebanon, IN 47991

Evansville Welding Supply, Co.
7330 Enterprise Park Center
Evansville, IN 47715

Fedex Freight East
4103 Collection Center Drive
Chicago, IL 60693

Fifth Third Bank
P.O. Box 740523
Cincinnati, OH 45274-0523

Gerdau Ameristeel
4221 Boyscout Blvd.
Tampa, FL 33607

Hagerty Steel & Aluminum
601 N. Main Street
P.O. Box 8130
East Peoria, IL 61611-8130

Hodge Design Associates, P.C.
22 Chestnut Street
Evansville, IN 47713-1022

Indiana American Water
P.O. Box 578
Alton, IL 62002-0578

Installation Services, Inc.
10406 Cherry Valley Road
Genoa, IL 60135

ITL, LLC
P.O. Box 41875
Nashville, TN 37204

JMS Russel Metal Corp.
1455 Bloom Avenue
Paducah, KY 42001

Maxitrol Security Systems
208 Northwest Third Street
Evansville, IN 47708-1234

Mid Park - Service Stamping
1021 Salt River Road
Leitchfield, KY 42755

Mode Transportation, LLC
P.O. Box 71188
Chicago, IL 60694-1188

NAMASCO
5150 Maritime
Jeffersonville, IN 47130

Nehring Electrical Works Co.
1007 E. Locust Street
DeKalb, IL 60115

Northern Tower Erection Co.
P.O. Box 791
Traverse City, MI 49685-0791

O'Neal Steel, Inc.
1323 Burch Drive
Evansville, IN 47725

Patriot Steel, Inc.
3350 Claremont Avenue
Evansville, IN 47712

Peddinghaus Corporation
P.O. Box 92170
Elk Grove Village, IL 60009

Perlow Steel Corporation
P.O. Box 94859
Chicago, IL 60690-4859

Preformed Line Products
P.O. Box 5160N
Cleveland, OH 44193

Regions Bank
1900 Fifth Avenue North
Birmingham, AL 35203

Rudolph, Fine, Porter
221 N.W. Fifth Street
Evansville, IN 47708

Sherwin Williams
8090 Park Place
Newburgh, IN 47630

Snider Bolt & Screw, Inc.
4505 O'Hara Drive
Evansville, IN 47711

Southwest Wire Rope
1902 Federal Road
Houston, TX 77015

Stagg Safety Equipment, Inc.
163 S. Third Avenue
P.O. Box 20010
Evansville, IN 47708-0010

Stippler Tool & Supply Co, Inc.
816 North 9th Avenue
Evansville, IN 47712-5396

Stone Belt Freight Lines
P.O. Box 1450
Bloomington, IN 47402-1450

Technical Equipment Corp.
9035 Meridian Way
West Chester, OH 45069

Teledata Communications of Indiana
5825 Prospect Drive
Newburgh, IN 47630

Timkin
1835 Dueber Avenue S.W.
Canton, OH 44706-0927

Tower Engineering Professionals
3703 Junction Boulevard
Raleigh, NC 27603

Travelers Insurance
P.O. Box 900
Terre Haute, IN 47808-0900

Triad Metals
5755 E. Rail Connect Drive
Columbia City, IN 46725

Tuf Tug Products
3434 Encrete Lane
Dayton, OH 45439

Universal Steel America
6400 West Industrial Highway
Gary, IN 46406

Unum Life Insurance Company
50 E. Rivercenter Boulevard
Suite 900
Covington, KY 41011

Vectren Energy Delivery
P.O. Box 6250
Indianapolis, IN 46206-6250

Westfield Steel
Department CH 16379
Palatine, IL 60055-6379

Willis Fence Company
7470 Highway 66
Newburgh, IN 47630

Wireco Wire Rope
P.O. Box 792
Buffalo, NY 14240-0792

Witt Galvanizing - Muncie
2415 S. Walnut Street
Muncie, IN 47302

Wow Business Solutions
6045 Wedeking Avenue
Evansville, IN 47715

WRCA-Wireco Worldgroup
12200 NW Ambassador Drive
Kansas City, MO 64163

UNITED STATES BANKRUPTCY COURT

Southern District of Florida
www.flsb.uscourts.gov

In Re:
Liberty Industries, L.C.

Case Number
Chapter 11

Debtor(s) /

DECLARATION UNDER PENALTY OF PERJURY TO ACCOMPANY PETITIONS, SCHEDULES, FILING FEE APPLICATIONS AND STATEMENTS FILED ELECTRONICALLY

Note: This declaration must be filed with each electronically filed initial petition or amended petition and must contain the imaged signature of the debtor. This declaration must also be filed with an initial schedule, Application to Pay Filing Fee in Installments, Application for Waiver of the Chapter 7 Filing Fee, SFA, Statement of Social Security Number, or Statement of Current Monthly Income (OBF 22) not filed with the initial petition or any amended schedules, SFA, Statement of Social Security Number, and/or Statement of Current Monthly Income (OBF 22) unless these documents contain an imaged signature of the debtor(s).

Check all documents that apply to this declaration

- Application by Individual Debtor to Pay Filing Fee in Installments
Voluntary petition signed by me on September 25, 2012
Schedules signed by me on September 25, 2012
Statement of Financial Affairs signed by me on September 25, 2012
Statement of Social Security Number(s) signed by me on September 25, 2012
Statement of Current Monthly Income (OBF 22) signed by me on September 25, 2012
Application for Waiver of the Chapter 7 Filing Fee for Individuals Who Cannot Pay the Filing Fee in Full or in Installments
Amended voluntary petition signed by me on
Amended schedules signed by me on
Amended Statement of Financial Affairs signed by me on
Amended Statement of Social Security Number(s) signed by me on
Amended Statement of Current Monthly Income (OBF 22) signed by me on

I, William Gates, the undersigned debtor(s) hereby declare under penalty of perjury as follows:

- 1. I have reviewed and signed the original(s) of the document(s) identified above and the information contained in the Verified Document(s) is true and correct to the best of my knowledge and belief.
2. I understand that Verified Document(s) filed in electronic form shall be treated for all purposes (both civil and criminal, including penalties of perjury) in the same manner as though signed or subscribed.
3. I understand that the Verified Document(s) will be filed by my attorney in electronic form in connection with the above captioned case and that I have received and reviewed copies of the Verified Document(s) I have signed.
4. I understand that my attorney is required by the court to retain the original signed Verified Document(s) for five years from date of discharge, dismissal or the conclusion of any pending appeals in this case and provide these documents to the court upon request at any time.

Signature of Debtor
(If non individual, authorized corporate representative)

William Gates

Print or Type Name (and title if applicable)

Steven S. Newburgh 0348619

Print or Type Name of Attorney for Debtor

Signature of Joint Debtor (if applicable)

Print Name

561-659-4020

Phone: