Case 12-35709-PGH Doc 1 Filed 10/27/12 Page 1 of 30

B1	(Official	Form	1)(12/11)

	States Bankr hthern District of						Voluntary	Petition
Name of Debtor (if individual, enter Last, First, Dixie Motor Sales, LLC	Middle):		Name	of Joint De	ebtor (Spouse	e) (Last, First, N	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						Joint Debtor in trade names):	the last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 75-3118906	yer I.D. (ITIN) No./C	omplete EIN	Last fo	our digits of than one, state	f Soc. Sec. or all)	r Individual-Ta	xpayer I.D. (ITIN) I	No./Complete EIN
Street Address of Debtor (No. and Street, City, a 600 SE 5th Ave. Delray Beach, FL		ZIP Code	Street	Address of	Joint Debtor	r (No. and Stree	et, City, and State):	ZIP Code
County of Residence or of the Principal Place of		3483	Count	y of Reside	ence or of the	Principal Plac	e of Business:	
Palm Beach				•				
Mailing Address of Debtor (if different from stre	eet address):		Mailin	g Address	of Joint Debt	tor (if different	from street address)	
		ZIP Code	_					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	Location of Principal Assets of Business Debtor (if different from street address above):600 S. Federal Highway Delray Beach, FL 33483							
Type of Debtor		f Business			-	-	cy Code Under Wh	ich
 (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	(Check of Health Care Bus: Single Asset Rea in 11 U.S.C. § 10 Railroad Stockbroker Commodity Brol	al Estate as d 01 (51B)	efined	 Chapte Chapte Chapte Chapte Chapte Chapte 	er 7 er 9 er 11 er 12	☐ Cha of a ☐ Cha	d (Check one box) pter 15 Petition for Foreign Main Proce pter 15 Petition for Foreign Nonmain F	eeding Recognition
Chapter 15 Debtors	Other					Nature		
Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		ne United Stat	es	defined "incurr	l in 11 U.S.C. § ed by an indivi	(Check of onsumer debts, § 101(8) as idual primarily fo household purpo	Deb busi	ts are primarily ness debts.
Filing Fee (Check one box)	Check on			-	oter 11 Debtor		
 Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 			btor is not btor's aggi less than S applicable plan is beir ceptances	a small busin regate noncos \$2,343,300 (a boxes: ng filed with of the plan w	ness debtor as o ntingent liquida amount subject this petition.	t to adjustment of		ree years thereafter).
Statistical/Administrative Information	£		•			THIS S	PACE IS FOR COUR	Γ USE ONLY
 Debtor estimates that funds will be available Debtor estimates that, after any exempt prop there will be no funds available for distribution 	erty is excluded and a	dministrativ		es paid,		_		
1- 50- 100- 200-	1,000- 5,001- 5,000 10,000	10,001- 2	25,001- 50,000	50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50	\$50,000,001 \$ to \$100 to] 100,000,001 0 \$500 nillion	\$500,000,001 to \$1 billion	More than \$1 billion			
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1		\$50,000,001 \$ to \$100 to] 5100,000,001 5 \$500 nillion	\$500,000,001 to \$1 billion	More than \$1 billion			

Case 12-35709-PGH Doc 1 Filed 10/27/12 Page 2 of 30

B1 (Official For Voluntar	y Petition	Name of Debtor(s):	Page 2
	ust be completed and filed in every case)	Dixie Motor Sales	, LLC
(This page mi	All Prior Bankruptcy Cases Filed Within Las	1 t 8 Years (If more than ty	vo. attach additional sheet)
Location Where Filed:		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Ре	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor	(If more than one, attach additional sheet)
Name of Debt - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
forms 10K a pursuant to s and is reque	Exhibit A bleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the pe have informed the petition 12, or 13 of title 11, Uniunder each such chapter required by 11 U.S.C. § X	
		Signature of Attorney	r for Debtor(s) (Date)
☐ Yes, and ■ No. (To be comp	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. Exhibit C is attached and made a part of this petition. Exhibit C is attached and made a part of this petition. Exhibit C is attached and made by every individual debtor. If a joint petition is filed, earnot be the debtor is attached and made by the debtor is attached and made attached and made by the debtor is attached and made attached and made by the debtor is attached and made attached and made by the debtor is attached and made attached and made by the debtor is attached and made attached attac	ibit D ch spouse must complete	· · ·
If this is a joi ☐ Exhibit	int petition: D also completed and signed by the joint debtor is attached a	and made a part of this pe	tition.
	Information Regardir	ng the Debtor - Venue	
-	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or pr	
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partners	hip pending in this District.
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	s in the United States but he interests of the parties	is a defendant in an action or will be served in regard to the relief
	Certification by a Debtor Who Reside (Check all app		ntial Property
	Landlord has a judgment against the debtor for possession		box checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment	for possession, after the ju	adgment for possession was entered, and
	Debtor has included in this petition the deposit with the co after the filing of the petition.	ourt of any rent that would	become due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B

B1 (Official Form 1)(12/11)		Page 3			
Va	oluntary Petition		me of Debtor(s): Dixie Motor Sales, LLC			
(Th	is page must be completed and filed in every case)	'	Divie motor Sales, LLC			
	Sign	atur	res			
	Signature(s) of Debtor(s) (Individual/Joint)	1	Signature of a Foreign Representative			
X X	Signature of Debtor	 (Check only one box.) □ I request relief in accordance with chapter 15 of title 11. United States Certified copies of the documents required by 11 U.S.C. §1515 are att □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter 10 of the document relief in accordance with the chapter 10 of the document relief in accordance with the chapter 11 U.S.C. §1511, I request relief in accordance with the chapter 12 of the document relief in accordance with the chapter 13 of the document relief in accordance with the chapter 14 of the document relief in accordance with the chapter 15 of the document relief in accordance with the chapter 15 of the document relief in accordance with the chapter 15 of the document relief in accordance with the chapter 15 of the document relief in accordance with the chapter 15 of the document relief in accordance with the chapter 15 of the document relief in accordance with the chapter 15 of the document relief in accordance with the chapter 15 of the document relief in accordance with the chapter 15 of the document relief in accordance with the chapter 15 of the document relief in accordance with the chapter 15 of the document relief in accordance with the chapter 15 of the document relief in accordance with the chapter 15 of the document relief in accordance with the chapter 15 of the document relief in accordance with the chapter 15 of the document relief in accordance with the chapter 15 of the document relief in accordance with th				
			Date			
	Telephone Number (If not represented by attorney)	┝─	Signature of Non-Attorney Bankruptcy Petition Preparer			
	Date Signature of Attorney*		I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document			
X	Isl Angelo A. Gasparri, PA Signature of Attorney for Debtor(s) Angelo A. Gasparri, PA 032158 Printed Name of Attorney for Debtor(s)		and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.			
	The Law Offices of Angelo A. Gasparri, PA Firm Name 1080 S. Federal Highway Boynton Beach, FL 33435 Address		Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)			
	Email: angelo@drlclaw.com 561-826-8986 Fax: 561-935-9706 Telephone Number October 25, 2012 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	x	Address			
	certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Λ				
	Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this		Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.			
	petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United		Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:			
X	States Code, specified in this petition. /s/ Stephen Cavasini					
	Signature of Authorized Individual Stephen Cavasini Printed Name of Authorized Individual		If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.			
	Manager Title of Authorized Individual October 25, 2012 Date		A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.			
	Duit					

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Florida

In re **Dixie Motor Sales, LLC**

Debtor(s)

Case No.	
Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Florida Department of Revenue 2468 Metrocentre Blvd West Palm Beach, FL 33407	Florida Department of Revenue 2468 Metrocentre Blvd West Palm Beach, FL 33407	Any state of Florida taxes that may be due and owning		Unknown
Palm Beach County Tax Collector PO Box 3715 West Palm Beach, FL 33402	Palm Beach County Tax Collector PO Box 3715 West Palm Beach, FL 33402	Any and all taxes owing Palm Beach County for any dates		Unknown

Case 12-35709-PGH Doc 1 Filed 10/27/12 Page 5 of 30

B4 (Official Form 4) (12/07) - Cont. In re Dixie Motor Sales, LLC

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 25, 2012

Signature /s/ Stephen Cavasini Stephen Cavasini Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Southern District of Florida

In re

.

Dixie Motor Sales, LLC

Debtor

Chapter_____11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,750,000.00		
B - Personal Property	Yes	4	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		891,113.70	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		11			
	Te	otal Assets	1,750,000.00		
			Total Liabilities	891,113.70	

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United States Bankruptcy Court Southern District of Florida

In re Dixie Motor Sales, LLC

Debtor

Case No.

Chapter_____11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

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In re Dixie Motor Sales, LLC

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Commercial Real Estate (Car lot, Building) located at 600 SE 5th Ave, Delray Beach, FL 33483	Fee simple	-	1,750,000.00	891,113.70
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > 1,750,000.00	(Total of this page)
--------------------------	----------------------

Total > 1,750,000.00

B6B (Official Form 6B) (12/07)

In re

.

Dixie Motor Sales, LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	х			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	x			
7.	Furs and jewelry.	x			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x			
10.	Annuities. Itemize and name each issuer.	х			

0.00

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re

Dixie Motor Sales, LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	х			
14.	Interests in partnerships or joint ventures. Itemize.	Х			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	Х			
16.	Accounts receivable.		Balance of payments due on lease from Dixie Motor Sales, Inc. from 2010 to present for lease of the commercial real estate owned by Debtor	-	Unknown
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.				
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	х			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			

0.00

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re

Dixie Motor Sales, LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	x			
26.	Boats, motors, and accessories.	x			
27.	Aircraft and accessories.	x			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	х			
31.	Animals.	х			
32.	Crops - growing or harvested. Give particulars.	x			
33.	Farming equipment and implements.	x			
34.	Farm supplies, chemicals, and feed.	Х			

0.00

B6B (Official Form 6B) (12/07) - Cont.

Sub-Total >	0.00
(Total of this page)	
Total >	0.00

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

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SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Debtor

Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	Lease with Dixie Motor Sales, Inc terms include payment equal to all expenses related to real estate including taxes, insurance and mortgage payment	-	0.00

In re

Dixie Motor Sales, LLC

Case No.

B6D (Official Form 6D) (12/07)

In re

Dixie Motor Sales, LLC

Case No._____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H J C	NATUI DESCRIF O SUE	^{nunity} IM WAS INCURRED, RE OF LIEN, AND TION AND VALUE F PROPERTY BJECT TO LIEN	1 (; 1	UNLLQULDAT	D I SPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			2003		Т	E D			
PNC Bank			First Mortgage						
205 Datura Stret, 3rd Floor West Palm Beach, FL 33401	x	-	Commercial Rea Building) located Delray Beach, Fl	d at 600 SE 5th Ave,			x		
		L	Value \$	1,750,000.00				891,113.70	0.00
Account No.									
	_	┡	Value \$						
Account No.									
	_	┝	Value \$		$\left \right $				
Account No.	-								
			Valaa ¢		$\left \right $				
			Value \$		ll	ota			
0 continuation sheets attached				(Total of th				891,113.70	0.00
					-	ota	ŀ	001 110 70	
				(Report on Summary of Sc				891,113.70	0.00

In re

Dixie Motor Sales, LLC

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re

Dixie Motor Sales, LLC

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CON⊤ I NGEN	UNLIQUIDAT	E	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.			Unknown	Ť	T E D			
Florida Department of Revenue 2468 Metrocentre Blvd West Palm Beach, FL 33407		-	Any state of Florida taxes that may be due and owning					Unknown
Account No.	_		Any and all taxes not yet known				Unknown	0.00
Internal Revenue Service Centralized Insolvency Operations POB 7346 Philadelphia, PA 19101		-					0.00	0.00
Account No.			Unknown				0.00	0.00
Palm Beach County Tax Collector PO Box 3715 West Palm Beach, FL 33402		-	Any and all taxes owing Palm Beach County for any dates					Unknown
							Unknown	0.00
Account No.								
Account No.								
Sheet <u>1</u> of <u>1</u> continuation sheets at Schedule of Creditors Holding Unsecured Pr				Subt his 1			0.00	0.00
Schedule of Creditors froming Onsecured Pr	ionty	CI			ota		0.00	0.00
			(Report on Summary of Sc	hed	ule	es)	0.00	0.00

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B6F (Official Form 6F) (12/07)

In re

Dixie Motor Sales, LLC

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	CODEBTOR	L H M L	CONSIDERATION FOR CLAIM. IF CLAIM			UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.								
Account No.								
Account No.								
_0 continuation sheets attached			(Total o	Sul this				
			(Report on Summary of		To edu			0.00

In re

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Dixie Motor Sales, LLC

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Dixie Motor Sales, Inc. 600 SE 5th Delray Beach, FL 33483 Lease for commercial lot and building -

B6H (Official Form 6H) (12/07)

In re

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Dixie Motor Sales, LLC

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Steven E. Cavasini 600 SE 5th Ave Delray Beach, FL 33483 PNC Bank 205 Datura Stret, 3rd Floor West Palm Beach, FL 33401 B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Southern District of Florida

In re Dixie Motor Sales, LLC

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 13 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **October 25, 2012**

Signature /s/ Stephen Cavasini Stephen Cavasini Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B7 (Official Form 7) (04/10)

United States Bankruptcy Court Southern District of Florida

In re Dixie Motor Sales, LLC

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT \$0.00	SOURCE 2012 Year to date zero income
\$71,429.00	2011: Lease payments received
\$45,183.00	2010: Lease payments received

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF	AMOUNT PAID	AMOUNT STILL
OF CREDITOR	PAYMENTS		OWING

None
 b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		AMOUNT	
	DATES OF	PAID OR	
	PAYMENTS/	VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND			AMOUNT STILL
RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER PNC BANK, NATIONAL ASSOCIATION VS. DIXIE MOTOR SALES, LLC, et al., 50 2011CA011099XXXXMB Division "AG"	NATURE OF PROCEEDING Foreclosure	COURT OR AGENCY AND LOCATION Circuit Court for Palm Beach County	STATUS OR DISPOSITION Judgment received, sale date pending
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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2

	AND ADDRESS OF PERSON FO ENEFIT PROPERTY WAS SEIZI		DESCRIPTION ANI PROPERT			
	5. Repossessions, foreclosure	es and returns				
None	List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)					
	AND ADDRESS OF TOR OR SELLER	DATE OF REPOSSESSIO FORECLOSURE SALE, TRANSFER OR RETURI	DESCRIPTION A			
	6. Assignments and receiver	ships				
None	this case. (Married debtors fili	property for the benefit of creditors made ng under chapter 12 or chapter 13 must i the spouses are separated and a joint pet	nclude any assignment b			
NAME A	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSI	GNMENT OR SETTLEMENT		
None	b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)					
	AND ADDRESS CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY		
	7. Gifts					
None	and usual gifts to family memb aggregating less than \$100 per	ributions made within one year immedia bers aggregating less than \$200 in value recipient. (Married debtors filing under or not a joint petition is filed, unless the	per individual family me chapter 12 or chapter 13	mber and charitable contributions must include gifts or contributions by		
	E AND ADDRESS OF N OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT		
	8. Losses					
None	List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)					
		DESCRIPTION O	OF CIRCUMSTANCES A	AND, IF		

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

3

				4
	9. Payments related to debt co	unseling or bankruptcy		
None		ty transferred by or on behalf of the debtor t lief under the bankruptcy law or preparation encement of this case.		
	ND ADDRESS PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTH THAN DEBTOR	HER	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Angelo 1080 S.	A. Gasparri Federal Highway n Beach, FL 33435	10/18/12, 10/28/12		\$3,000 attorney fees + Filing fee and expenses \$1500
	10. Other transfers			
None	transferred either absolutely or a	nan property transferred in the ordinary course security within two years immediately present 13 must include transfers by either or both petition is not filed.)	eceding the commence	ement of this case. (Married debtors
	ND ADDRESS OF TRANSFEREI ELATIONSHIP TO DEBTOR	E, DATE		RTY TRANSFERRED UE RECEIVED
None	b. List all property transferred b trust or similar device of which t	y the debtor within ten years immediately pre- ne debtor is a beneficiary.	preceding the commer	acement of this case to a self-settled
NAME C DEVICE	OF TRUST OR OTHER	DATE(S) OF TRANSFER(S)		IEY OR DESCRIPTION AND RTY OR DEBTOR'S INTEREST
	11. Closed financial accounts			
None	otherwise transferred within one financial accounts, certificates of cooperatives, associations, broke must include information concern	struments held in the name of the debtor or year immediately preceding the commence deposit, or other instruments; shares and sh rage houses and other financial institutions. ing accounts or instruments held by or for e rated and a joint petition is not filed.)	ment of this case. Inc nare accounts held in (Married debtors fili	lude checking, savings, or other banks, credit unions, pension funds, ng under chapter 12 or chapter 13
NAME A	ND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, L DIGITS OF ACCOUNT AND AMOUNT OF FINA	NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING
	12. Safe deposit boxes			
None	immediately preceding the comm	x or depository in which the debtor has or h encement of this case. (Married debtors fili uses whether or not a joint petition is filed,	ng under chapter 12 o	or chapter 13 must include boxes or
	ND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None	commencement of this case. (Ma	tor, including a bank, against a debt or deported debtors filing under chapter 12 or chaptition is filed, unless the spouses are separa	pter 13 must include i	nformation concerning either or both
NAME A	ND ADDRESS OF CREDITOR	DATE OF SETOFF		AMOUNT OF SETOFF

	14. Property held for anot	ther person		
None	List all property owned by a	nother person that the debtor holds or controls.		
NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPER	TY LOCATI	ION OF PROPERTY
	15. Prior address of debto	r		
None		hin three years immediately preceding the comme and vacated prior to the commencement of this cas		
ADDRES	SS	NAME USED		DATES OF OCCUPANCY
	16. Spouses and Former Sp	pouses		
None	Idaho, Louisiana, Nevada, N	ed in a community property state, commonwealth, lew Mexico, Puerto Rico, Texas, Washington, or V use, identify the name of the debtor's spouse and of pperty state.	Visconsin) within	eight years immediately preceding
NAME				
	17. Environmental Inform	ation.		
	For the purpose of this quest	tion, the following definitions apply:		
	or toxic substances, wastes of	s any federal, state, or local statute or regulation re or material into the air, land, soil, surface water, gr gulating the cleanup of these substances, wastes, o	roundwater, or oth	
		on, facility, or property as defined under any Envir he debtor, including, but not limited to, disposal si		hether or not presently or formerly
		neans anything defined as a hazardous waste, haza nt or similar term under an Environmental Law	rdous substance,	toxic substance, hazardous material,
None		s of every site for which the debtor has received no nder or in violation of an Environmental Law. Indi l Law:		
SITE NA	ME AND ADDRESS		DATE OF NOTICE	ENVIRONMENTAL LAW
None		s of every site for which the debtor provided notice nmental unit to which the notice was sent and the o		
SITE NA	ME AND ADDRESS		DATE OF NOTICE	ENVIRONMENTAL LAW
None		strative proceedings, including settlements or orde Indicate the name and address of the governmenta		
	ND ADDRESS OF NMENTAL UNIT	DOCKET NUMBER		STATUS OR DISPOSITION

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME Dixie Motor Sales,	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN 753118906	ADDRESS 600 SE 5th Ave	NATURE OF BUSINESS Real Estate ownership -	BEGINNING AND ENDING DATES 2003 - Present
LLC	753116906	Delray Beach, FL 33483	600 S. Federal Highway, Delray Beach, FL	2003 - Present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME Dixie Motor Sales, LLC ADDRESS 600 SE 5th Ave Delray Beach, FL 33483

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None \square a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Gary B. Sellari, CPA Divine Blalock, Martin & Sellari, LLC 420 Colombia Dr, Suite 110 West Palm Beach, FL 33409 DATES SERVICES RENDERED **2012 Tax return preparation**

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME		ADDF	RESS
None		titutions, creditors and other parties, including merca or within two years immediately preceding the comr	antile and trade agencies, to whom a financial statement nencement of this case.
NAME A	AND ADDRESS		DATE ISSUED
	20. Inventories		
None		last two inventories taken of your property, the name and basis of each inventory.	e of the person who supervised the taking of each inventory,
DATE O	F INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
None	b. List the name and a	ddress of the person having possession of the records	of each of the two inventories reported in a., above.
DATE O	F INVENTORY	NAME AND AD RECORDS	DRESSES OF CUSTODIAN OF INVENTORY
	21 . Current Partners	s, Officers, Directors and Shareholders	
None	a. If the debtor is a par	tnership, list the nature and percentage of partnership	p interest of each member of the partnership.
Stepher 1326 NV	AND ADDRESS n Cavasini V 2nd Ave Beach, FL 33444	NATURE OF INTEREST Partner, Managing Part	PERCENTAGE OF INTEREST ner 50%
4282 St	cCluskey . Andrews Drive n Beach, FL 33426	Partner	50%
None		poration, list all officers and directors of the corporation reent or more of the voting or equity securities of the	tion, and each stockholder who directly or indirectly owns, corporation.
NAME A	AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
	22. Former partners	, officers, directors and shareholders	
None	^e a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.		
NAME		ADDRESS	DATE OF WITHDRAWAL
None		poration, list all officers, or directors whose relations the commencement of this case.	ship with the corporation terminated within one year
NAME A	AND ADDRESS	TITLE	DATE OF TERMINATION

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23. Withdrawals from a partnership or distributions by a corporation

None

^e If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 25, 2012

Signature /s/ Stephen Cavasini Stephen Cavasini Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court Southern District of Florida

Dixie Motor Sales, LLC

Debtor

Case No.		
Chapter	11	

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest	
Julie McCluskey 4282 St. Andrews Drive Boynton Beach, FL 33426	General	50%	Ownership	
Stephen Cavalini 1326 NW 2nd Ave Delray Beach, FL 33444	General	50%	Ownership	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 25, 2012

Signature /s/ Stephen Cavasini Stephen Cavasini Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court Southern District of Florida

In re Dixie Motor Sales, LLC

Debtor(s)

Case No. Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct

to the best of my knowledge.

Date: October 25, 2012

/s/ Stephen Cavasini

Stephen Cavasini/Manager Signer/Title Dixie Motor Sales, Inc. 600 SE 5th Delray Beach, FL 33483

Florida Department of Revenue 2468 Metrocentre Blvd West Palm Beach, FL 33407

Internal Revenue Service Centralized Insolvency Operations POB 7346 Philadelphia, PA 19101

Mathew G. Krause, Esq Luks, Santaniello, Petrillo & Jones 110 S.E. 6th Street, 20th Floor Fort Lauderdale, FL 33301

Palm Beach County Tax Collector PO Box 3715 West Palm Beach, FL 33402

PNC Bank 205 Datura Stret, 3rd Floor West Palm Beach, FL 33401

Steven E. Cavasini 600 SE 5th Ave Delray Beach, FL 33483