

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court  
Southern District of Florida**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>The Wood Energy Group, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>AKA Wood Energy Group</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>71-0867197</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>2255 Glades Road, #111E Boca Raton, FL</b> <div style="text-align: right; margin-top: 5px;">ZIP Code <b>33431</b></div>	Street Address of Joint Debtor (No. and Street, City, and State):  <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Palm Beach</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):  <div style="text-align: right; margin-top: 5px;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address):  <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): <b>202 Iron Bridge Road, Lot 1 Gibsland, LA 71028</b>	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>		<p>Name of Debtor(s): <b>The Wood Energy Group, Inc.</b></p>	
<p><b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)</p>			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<p><b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)</p>			
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>		
<p><b>Exhibit C</b></p>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
<p><b>Exhibit D</b></p>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<p><b>Information Regarding the Debtor - Venue</b></p> <p>(Check any applicable box)</p>			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b></p> <p>(Check all applicable boxes)</p>			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**  
 (This page must be completed and filed in every case)

Name of Debtor(s):  
**The Wood Energy Group, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
 I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
 Signature of Debtor

**X** \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
 Signature of Foreign Representative

\_\_\_\_\_  
 Printed Name of Foreign Representative

\_\_\_\_\_  
 Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

**X** \_\_\_\_\_

\_\_\_\_\_  
 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X** /s/ Robert C. Furr  
 Signature of Attorney for Debtor(s)

Robert C. Furr 210854  
 Printed Name of Attorney for Debtor(s)

Furr & Cohen  
 Firm Name

2255 Glades Rd.  
Suite 337W  
Boca Raton, FL 33431

\_\_\_\_\_  
 Address

561-395-0500 Fax: 561-338-7532  
 Telephone Number

January 11, 2013  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Soneet R. Kapila  
 Signature of Authorized Individual

Soneet R. Kapila  
 Printed Name of Authorized Individual

Chief Restructuring Officer  
 Title of Authorized Individual

January 11, 2013  
 Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Southern District of Florida**

In re The Wood Energy Group, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>B &amp; N Contractors PO Box 612 Haynesville, LA 71038</b>	<b>B &amp; N Contractors PO Box 612 Haynesville, LA 71038 318-624-0780</b>			<b>17,967.12</b>
<b>Calhoun &amp; Company 4001 Ledgerock Rd Wimberley, TX 78676</b>	<b>Calhoun &amp; Company 4001 Ledgerock Rd Wimberley, TX 78676 512-847-3400</b>		<b>Disputed</b>	<b>23,688.37</b>
<b>Calhoun and Co 4001 Ledgerock Rd Wimberley, TX 78676</b>	<b>Calhoun and Co 4001 Ledgerock Rd Wimberley, TX 78676</b>		<b>Disputed</b>	<b>86,821.05</b>
<b>Corporate Lodging Consultants P Box 534722 Atlanta, GA 30353-4722</b>	<b>Corporate Lodging Consultants P Box 534722 Atlanta, GA 30353-4722 316-636-5055</b>			<b>77,048.85</b>
<b>David J Joseph Co 300 Pike St Cincinnati, OH 45202</b>	<b>David J Joseph Co 300 Pike St Cincinnati, OH 45202 513-419-6200</b>	<b>terminate of lease of 50 4000 C.F. Flat Bottom Gondola Railcars</b>	<b>Unliquidated</b>	<b>60,483.80</b>
<b>David J. Joseph Co PO Box 632960 Cincinnati, OH 45263-2960</b>	<b>David J. Joseph Co PO Box 632960 Cincinnati, OH 45263-2960</b>	<b>railcar repairs</b>	<b>Disputed</b>	<b>84,427.23</b>
<b>Fifth Third Bank P O Box 740523 Cincinnati, OH 45274-0523</b>	<b>Fifth Third Bank P O Box 740523 Cincinnati, OH 45274-0523</b>	<b>credit card</b>		<b>117,079.25</b>
<b>GATX Corporation 3454 Solutions Center Chicago, IL 60677-3004</b>	<b>GATX Corporation 3454 Solutions Center Chicago, IL 60677-3004 800-436-6166</b>			<b>107,250.00</b>
<b>Kinder Morgan Logistics 145 Main St Port Washington, NY 11050</b>	<b>Kinder Morgan Logistics 145 Main St Port Washington, NY 11050 412-397-9358</b>			<b>11,615.00</b>
<b>Louisiana &amp; North West Railroad 304 West Main St Homer, LA 71040</b>	<b>Louisiana &amp; North West Railroad 304 West Main St Homer, LA 71040 318-927-2031 x4</b>	<b>lease of 10 acre parcel, 202 Iron Bridge Rd, Lot 1, Gibbsland, LA</b>		<b>321,103.54</b>

B4 (Official Form 4) (12/07) - Cont.

In re **The Wood Energy Group, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Macey Tie Banding Marc Macey 11596 Woodrail Ave Richmond, MO 64085</b>	<b>Macey Tie Banding Marc Macey 11596 Woodrail Ave Richmond, MO 64085 816-536-4020</b>			<b>20,000.00</b>
<b>Marshall Miller &amp; Assoc 534 Industrial Park Rd Bluefield, VA 24605</b>	<b>Marshall Miller &amp; Assoc 534 Industrial Park Rd Bluefield, VA 24605</b>			<b>67,497.86</b>
<b>R.E.L.A.M. Inc 6695 Bond St Solon, OH 44139</b>	<b>R.E.L.A.M. Inc 6695 Bond St Solon, OH 44139 440-439-7088 x 14</b>			<b>13,000.00</b>
<b>Railroad Protective Services 315 West Town PL #8 Saint Augustine, FL 32092</b>	<b>Railroad Protective Services 315 West Town PL #8 Saint Augustine, FL 32092 904-296-8088</b>			<b>20,737.50</b>
<b>Tango Transport Inc PO Box 952010 Saint Louis, MO 63195</b>	<b>Tango Transport Inc PO Box 952010 Saint Louis, MO 63195</b>		<b>Disputed</b>	<b>13,265.00</b>
<b>Texas Northwestern Railway Co 5430 LBJ Freeway #1444 Dallas, TX 75240</b>	<b>Texas Northwestern Railway Co 5430 LBJ Freeway #1444 Dallas, TX 75240</b>		<b>Disputed</b>	<b>78,707.00</b>
<b>Union Pacific PO Box 502453 Saint Louis, MO 63150</b>	<b>Union Pacific PO Box 502453 Saint Louis, MO 63150</b>	<b>erroneous billings for car hires</b>	<b>Disputed</b>	<b>1,355,244.00</b>
<b>Union Pacific PO Box 502453 Saint Louis, MO 63150</b>	<b>Union Pacific PO Box 502453 Saint Louis, MO 63150</b>	<b>demurrage for failcars at end of contract</b>	<b>Disputed</b>	<b>117,828.72</b>
<b>United Engines PO Box 731594 Dallas, TX 75373</b>	<b>United Engines PO Box 731594 Dallas, TX 75373</b>	<b>to pe paid by Doppstadt US as part of equipment lease</b>	<b>Disputed</b>	<b>31,555.49</b>
<b>Wright Express Fleet Services PO Box 6293 Carol Stream, IL 60197-6293</b>	<b>Wright Express Fleet Services PO Box 6293 Carol Stream, IL 60197-6293</b>	<b>fuel credit card</b>		<b>24,939.73</b>

B4 (Official Form 4) (12/07) - Cont.

In re The Wood Energy Group, Inc.  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 11, 2013

Signature /s/ Soneet R. Kapila  
**Soneet R. Kapila**  
**Chief Restructuring Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**Southern District of Florida**

In re The Wood Energy Group, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	5	3,699,985.20		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	4		4,023,038.72	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		2,429.25	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	16		4,457,833.04	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		32			
Total Assets			3,699,985.20		
Total Liabilities				8,483,301.01	

Form 6 - Statistical Summary (12/07)

**United States Bankruptcy Court  
Southern District of Florida**

In re **The Wood Energy Group, Inc.**  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



B6A (Official Form 6A) (12/07)

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)  
 Total > **0.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Fifth Third Bank, operating account #xxxx0571</b>	-	<b>10,982.75</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Security Deposits: John Deere - Dallas \$2,276.00; John Deere Equipment Rental Expense \$4,165.16; Leatherman Creek Water Systems \$100</b>	-	<b>6,541.16</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	<b>17,523.91</b>
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re The Wood Energy Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		<b>401(K) - Wood Energy Corp 401(K), The Trust Company NA, Trustee,</b>	-	<b>99,705.38</b>
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		<b>Account Receivables</b>	-	<b>137,814.43</b>
		<b>Insurance Receivables</b>	-	<b>246,041.48</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		<b>Contract - retainage for Union Pacific Railroad, subject to dispute</b>	-	<b>58,000.00</b>
		<b>Unbilled retainage Trak Time</b>	-	<b>20,000.00</b>
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **561,561.29**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re The Wood Energy Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>Automobiles, trucks, trailers, equipment, subject to lien of Fifth Third Bank, See attached list</b>	-	<b>1,180,000.00</b>
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<b>computers , 3 laptops, HP Printers</b>	-	<b>400.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Skid Steer 00009037, SN 0JSP01867 with attached forks 000009270 SN 065SSFP005060, subject to month to month lease of Louisiana Rents</b>	-	<b>0.00</b>
		<b>Automobiles, Trucks, vehicles, see attached list, subject to lien of Fifth Third Bank</b>	-	<b>1,064,500.00</b>
30. Inventory.		<b>230,000 railroad ties, subject to blanket lien of Fifth Third Bank</b>	-	<b>500,000.00</b>
		<b>860' railroad track</b>	-	<b>65,000.00</b>
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
			Sub-Total >	<b>2,809,900.00</b>
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>Claim for stolen loader with insurance company, Ace Insurance. Claim is in process</b>	-	<b>65,000.00</b>
		<b>business interruption claim for fire - Alliance Insurance, claim is in process</b>	-	<b>246,000.00</b>

Sub-Total >	<b>311,000.00</b>
(Total of this page)	
Total >	<b>3,699,985.20</b>

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

The Wood Energy Group, Inc.  
Schedule of Collateral

Financed	Model Year	Equipment Type	Service Number	Manufacturer	Model	OLV Est
5/3rd	2005	Wheel loader	L25BV1750025	Volvo	L25	\$ 40,000
5/3rd	2006	Wheel Loader	L45B1663	Volvo	L45B	50,000
5/3rd	2006	Wheel Loader	L45B1878	Volvo	L45b	50,000
5/3rd	2006	Wheel Loader	L45B1926	Volvo	L45B	6,000
5/3rd	2006	Tie Crane	12-1111-06	Kershaw	w/carts	55,000
5/3rd	2006	Tie crane	1000-118-06	Kershaw	tie crane w/carts	55,000
5/3rd	2006	Tie Crane	1000-118-07	Kershaw		55,000
5/3rd	2006	Tie crane w/carts	1200-188-17	Kershaw		55,000
5/3rd	2006	Tie Crane w/carts	1200-110-06	Kershaw		55,000
5/3rd	2006	Tie crane w/carts	1200-120-07	Kershaw		55,000
5/3rd	2006	Tie Crane w/carts		Kershaw		8,000
5/3rd	2006	Tie Crane w/carts		Kershaw		8,000
5/3rd		Hyrall wheel set on 2003 Sterling	2FZHZA53AK43486			20,000
5/3rd		Hyrall wheel set on 2004 Sterling	2FZHACZV54AM87981			20,000
5/3rd	2003	Hyrall/Boom mtd on Sterling	2FZHZA543AK43486			20,000
5/3rd	2004	Hyrall/Boom mtd on Sterling	2FZGACZV54AM87981			20,000
5/3rd		Miscellaneous Contractors equipment				15,000
5/3rd		Radial Stacker Conveyor				15,000
5/3rd	2005	Hyrall wheel set mtd on Peterbullt	1NP5XBTX15W836733			20,000
5/3rd		Volvo front end loader	135BV1573019		L358	8,000
5/3rd	2012	(4) Tie Carts		(Giblsand (I just know in West Texas))		40,000
5/3rd	2005	Ford F550 (Crew Cab with flat bed)	1FDAW56PEA19442	Ford	F550	\$ 13,000
5/3rd	2005	Ford F250 Diesel	1FTWX30P65EA80239	Ford	F250	7,000
5/3rd	2006	Trail Eze	1DA72T05X6C018230	Trail Eze		30,000
5/3rd	2005	Mack Truck	1M1AJ06Y95N001335	Mack		45,000
5/3rd	2005	Hilbilt	1H9A189A551015063	Hilbilt		35,000
5/3rd	2008	Sterling Bullet 5000	3F6WK78A38G951745	Sterling		90,000
5/3rd	1987	Dodge pickup	1B9FD14TXHS302856	Dodge		1,000
5/3rd	2004	Best	1B9TN242241175797	Best		10,000
5/3rd	2003	Sterling	2FZHZA543AK43486	Sterling		85,000
5/3rd	2004	Sterling	2FZGACZV54AM87981	Sterling		95,000
5/3rd	1981	Ford Custom F350	1FDJF37Z98PA17152	Ford	F350	1,000
5/3rd	2010	Chevy Silverado	3GCRCPFA4AG182257	Chevrolet	Silverado	15,000
5/3rd	2005	Peterbilt Hyrall Truck with	1NP5XBTX15W836733	Peterbullt		75,000
Subtotal Equipment - Tie pickup						\$ 1,172,000
<b>Leased Equipment - Tie Pickup</b>						
Axis	2010	Ford Escape	1FMCU9EG3AKC08709	Excelsior Springs	Missouri	15,000
Axis	2007	Sterling Grapple w/hyrall	2FHAZCV77AV53211	Giblsand	LA	115,000
Axis	2004	Sterling grapple w/o hyrall	2FZGACZV54AM87981	Giblsand	LA	85,000
John Deere	2007	John Deere 544i Cab Loader	DW544IPE10558	(Reported Stolen Insurance claim filed)		
Ally	2020	Chevy Silverado	36CRCPFA4AG180215			5,000
Total leased - tie pickup						221,000
Total Tie pickup						1,393,000
<b>Equipment Grinding</b>						
Company #	Year	Make	Vin Serial #	Garage City	State	OLV Est
5/3rd	1994	Pearless	1PLE04427RPC15522	Shreveport	LA	14,000
5/3rd	2008	Doppelstadt AK 630	W0958033082038082	(Sale contract to Doppelstadt US)		260,000
5/3rd	2004	ITI TL Chip Trailer	1292C45284T199073	Giblsand	LA	15,000
5/3rd	2007	ITI TL Chip Trailer	1292C4521TT199291	Giblsand	LA	20,000
5/3rd	2012	GMC Sierra	3GTP1VE09CG208413	Giblsand	LA	20,000
5/3rd		John Deere track hoe	F225CX500222	Giblsand	LA	25,000
5/3rd		Diamond Z 7000	7001	Giblsand	LA	400,000
5/3rd		2 Lighttower 2307 PRO10 (LA Rents)		Giblsand	LA	13,000
5/3rd	2004	Llebherr a924	LH2095722K018734	Giblsand	LA	189,500
5/3rd		Barko Butt Grapple for Llebherr				10,000
5/3rd	2003	Peterson Pacific Grinder	Model HC-74000-A	SN 18A-60-823	Giblsand, LA	65,000
5/3rd		8 X 40 Container				3,000
UNSECURED		860' Railroad Track		Giblsand	LA	65,000
UNSECURED		Water Tank		Giblsand	LA	10,000
5/3rd	2007	Ford water truck	3FRXF756374V50950	Giblsand	LA	40,000
Total Grinding equipment						\$ 1,149,500
<b>Leased Equipment - Grinding</b>						
John Deere	2007	Caterpillar tool carrier	JAN00328	Caterpillar	it38U	110,000
Febrick-Cat	2007	Caterpillar tool carrier	JAN00430	Caterpillar	IT38G	65,000
Total Leased Equipment - Grinding						175,000
<b>Office Equipment</b>						
		Laptop			Texas	100
		Laptop		Monticello	Arkansas	100
		Laptop		Giblsand	LA	100
		HP Printer		Giblsand	LA	100
Total Office Equipment						400
Total Grinding equipment						1,324,500
Total Equipment						2,717,500

B6D (Official Form 6D) (12/07)

In re The Wood Energy Group, Inc.

Case No. \_\_\_\_\_

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. <b>xxxxxxx4471</b>  <b>Ally Financial</b> <b>PO Box 380902</b> <b>Minneapolis, MN 55438-0902</b>	X	2010 Chev Silverado VIN 3ACRCPEA9AG180259						11,000.00	5,000.00
		Value \$ 6,000.00							
Account No. <b>xx3410</b>  <b>AXIS Capital Inc</b> <b>PO Box 2555</b> <b>Grand Island, NE 68802</b>	-	2004 Sterling Grapple w/o hyrail VIN 2FZGAZCV54AM87981						85,000.00	0.00
		Value \$ 85,000.00							
Account No. <b>x1473</b>  <b>AXIS Capital Inc</b> <b>PO Box 2555</b> <b>Grand Island, NE 68802</b>	-	2007 Sterling Grapple Truck w/hyrail 2FHAZCV77AV5211; 2010 Ford Escape 1FMCU9EG3AKC08709						215,000.00	85,000.00
		Value \$ 130,000.00							
Account No. <b>xx5715</b>  <b>Catepillar Financial Services</b> <b>PO Box 730669</b> <b>Dallas, TX 75373-0669</b>	-	14967168						6,608.74	3,304.37
		Value \$ 3,304.37							
Subtotal (Total of this page)								<b>317,608.74</b>	<b>93,304.37</b>

3 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re The Wood Energy Group, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N , I F A N Y
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN				
Account No.  <b>Commercial Insurance Assoc Inc</b> <b>111 Westwood Place #100</b> <b>Brentwood, TN 37027</b>	-	<b>insurance financing</b>				
		Value \$	<b>3,402.00</b>		<b>3,402.00</b>	<b>0.00</b>
Account No.  <b>Doppstadt US</b> <b>1057 Jaycox Rd</b> <b>Avon, OH 44011</b>	-	<b>12-7-12</b> <b>equipment lease</b>  <b>Doppstadt DW 3060K slow speed</b> <b>shredder</b>				
		Value \$	<b>588,875.00</b>		<b>0.00</b>	<b>0.00</b>
Account No.  <b>Fifth Third Bank</b> <b>222 S Riverside Plaza, 31st fl</b> <b>MD GRVR1A</b> <b>Chicago, IL 60606</b>	-	<b>5/11/2012</b>  <b>term note, equipment, vehicles,</b> <b>machinery, lien on all assets, stock, see</b> <b>attached list</b>				
		Value \$	<b>1,180,000.00</b>		<b>2,650,000.00</b>	<b>1,470,000.00</b>
Account No.  <b>Fifth Third Bank</b> <b>222 S Riverside Plaza, 31 FI</b> <b>Chicago, IL 60606</b>	-	<b>5/11/12</b>  <b>Revolving Note 5, equipment,</b> <b>machinery, all assets, stock</b>				
		Value \$	<b>1,064,500.00</b>		<b>913,561.00</b>	<b>0.00</b>
Account No.  <b>Fifth Third Bank</b> <b>222 S Riverside Plaza</b> <b>31st Floor</b> <b>Chicago, IL 60606</b>	-	<b>5/11/12</b>  <b>Capex Note</b>				
		Value \$	<b>0.00</b>		<b>60,424.00</b>	<b>60,424.00</b>
Subtotal (Total of this page)					<b>3,627,387.00</b>	<b>1,530,424.00</b>

Sheet 1 of 3 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims



B6D (Official Form 6D) (12/07) - Cont.

In re The Wood Energy Group, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. <b>xxNYA-2</b>  <b>Imperial Credit Corp</b> 101 Hudson St Jersey City, NJ 07302	-	<b>insurance premium Finance agreement</b>					
		Value \$ <b>45,455.43</b>				<b>45,455.43</b>	<b>0.00</b>
Account No. <b>xxxxxxxx0-001</b>  <b>John Deere Credit</b> PO Box 4450 Carol Stream, IL 60197-4450	-	<b>JD Wldr, DW544JP610558544J (stolen - insurance claim pending)</b>					
		Value \$ <b>65,000.00</b>				<b>20,000.00</b>	<b>0.00</b>
Account No. <b>xxx-xxxxxx0-002</b>  <b>John Deere Credit</b> PO Box 650215 Dallas, TX 75265-0215	-	<b>CAT Wldr JAN00328IT38G</b>					
		Value \$ <b>110,000.00</b>				<b>2,610.16</b>	<b>0.00</b>
Account No.  <b>Louisiana Rents</b> 3799 West Airline Hwy PO Drawer 356 Reserve, LA 70084-0526	-	<b>Skid Steer 00009037, SN 0JSP01867 with attached forks 000009270 SN 065SSFP005060, subject to month to month lease of Louisiana Rents</b>					
		Value \$ <b>0.00</b>				<b>0.00</b>	<b>0.00</b>
Account No.  <b>PACcar Leasing Company</b> PO Box 676378 Dallas, TX 75267-6378	-	<b>vehicle lease - month to month</b>  <b>United 333-847 VIN</b> <b>1XPGDU9X57N669421; Unit #301-1031</b> <b>1XPVDP9X1DD182470; Unit</b> <b>#1XKDDX9X68J227539</b>					
		Value \$ <b>8,178.00</b>				<b>8,178.10</b>	<b>0.10</b>
Subtotal (Total of this page)						<b>76,243.69</b>	<b>0.10</b>

Sheet **2** of **3** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re The Wood Energy Group, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.								
<b>Volvo Rents PO Box 2656 West Monroe, LA 71294</b>	-	<b>welding unit EMA38009m</b>						
		Value \$	<b>1,799.29</b>				<b>1,799.29</b>	<b>0.00</b>
Account No.								
		Value \$						
Account No.								
		Value \$						
Account No.								
		Value \$						
Account No.								
		Value \$						
Subtotal (Total of this page)							<b>1,799.29</b>	<b>0.00</b>
Total (Report on Summary of Schedules)							<b>4,023,038.72</b>	<b>1,623,728.47</b>

Sheet **3** of **3** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

B6E (Official Form 6E) (4/10)

In re The Wood Energy Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re The Wood Energy Group, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. <b>xxxxx8158</b>								
<b>Collector of Revenue St Louis County 41 S Central Ave Saint Louis, MO 63105-1799</b>		-					<b>2,429.25</b>	<b>0.00</b>
Account No. <b>xxxxx7197</b>								
<b>Controller of Public Accts - Texas PO Box 149348 Austin, TX 78714-9348</b>		-					<b>0.00</b>	<b>0.00</b>
Account No.								
<b>Dept. of Revenue Bankruptcy Section P.O. Box 6668 Tallahassee, FL 32314-6668</b>		-					<b>0.00</b>	<b>0.00</b>
Account No.								
<b>Internal Revenue Service POB 7346 Philadelphia, PA 19101-7346</b>		-					<b>0.00</b>	<b>0.00</b>
Account No.								
<b>Louisiana Dept of Revenue PO Box 3550 Baton Rouge, LA 70821-3550</b>		-					<b>0.00</b>	<b>0.00</b>
Subtotal							<b>2,429.25</b>	<b>0.00</b>
(Total of this page)							<b>2,429.25</b>	<b>2,429.25</b>

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re The Wood Energy Group, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.  <b>Missouri Dept of Revenue 301 W High Street Harry S Truman State Office Bldg Jefferson City, MO 65101</b>							0.00	0.00
Account No.  <b>Palm Beach County Tax Collector P.O. Box 3715 West Palm Beach, FL 33402-3715</b>							0.00	0.00
Account No.  <b>State of Arkansas 1816 W 7th St #3215 Little Rock, AR 72203-3215</b>			<b>2010-2012</b>		<b>X</b>	<b>X</b>	0.00	0.00
Account No.								
Account No.								

Subtotal (Total of this page)	0.00	0.00
Total (Report on Summary of Schedules)	2,429.25	2,429.25

Sheet 2 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re The Wood Energy Group, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>AEL Business Finance</b> <b>120 Halton Rd #10</b> <b>Greenville, SC 29607</b>	-		7/1/12			X	175.00
Account No. <b>xERSL</b>  <b>Air Gas Southwest 1ERSL</b> <b>PO Box 676031</b> <b>Dallas, TX 75267-6031</b>	-					X	10,069.94
Account No.  <b>Allied Waste</b> <b>PO Box 9001099</b> <b>Louisville, KY 40290-1099</b>	-					X	422.21
Account No. <b>xxxxxx4471</b>  <b>Ally Y\$2012</b> <b>PO Box 9001948</b> <b>Louisville, KY 40290-1948</b>	-						1,433.20
Subtotal (Total of this page)							<b>12,100.35</b>

15 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>American Driving Records</b> <b>PO Box 526024</b> <b>Sacramento, CA 95852-6024</b>	-		<b>7/1/12</b>			<b>X</b>	<b>134.12</b>
Account No.  <b>Andy Lewis</b> <b>PO Box 1045</b> <b>Monticello, AR 71655</b>	-		<b>11/28/2012</b>			<b>X</b>	<b>10,069.94</b>
Account No. <b>xxxx2001</b>  <b>Aramark Uniform Services</b> <b>PO Box 6308</b> <b>Tyler, TX 75711-6308</b>	-						<b>693.46</b>
Account No. <b>xx2956</b>  <b>AXIS Capital Inc</b> <b>Department 1685</b> <b>Denver, CO 80291-1685</b>	-						<b>13,798.32</b>
Account No.  <b>B &amp; N Contractors</b> <b>PO Box 612</b> <b>Haynesville, LA 71038</b>	-						<b>17,967.12</b>
Subtotal (Total of this page)							<b>42,662.96</b>

Sheet no. 1 of 15 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Banyan Rail Services, Inc.</b> <b>2255 Glades Road #111E</b> <b>Boca Raton, FL 33431</b>	-		<b>advances</b>				<b>1,692,186.00</b>
Account No.  <b>Bill's Truck &amp; Trailer Repair</b> <b>PO Box 247</b> <b>Dale, TX 78616</b>	-					<b>X</b>	<b>149.10</b>
Account No. <b>xxx0325</b>  <b>Blanchard Machinery Co</b> <b>PO Box 402197</b> <b>Atlanta, GA 30384-2197</b>	-					<b>X</b>	<b>701.86</b>
Account No.  <b>C Cross Transport</b> <b>PO Box 1998</b> <b>Tuscaloosa, AL 35403</b>	-					<b>X</b>	<b>97.18</b>
Account No.  <b>Calhoun &amp; Company</b> <b>4001 Ledgerock Rd</b> <b>Wimberley, TX 78676</b>	-					<b>X</b>	<b>23,688.37</b>
Sheet no. <u>2</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>1,716,822.51</b>



B6F (Official Form 6F) (12/07) - Cont.

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>Calhoun and Co</b> <b>4001 Ledgerrock Rd</b> <b>Wimberley, TX 78676</b>	-				X		<b>86,821.05</b>
Account No. <b>xxxxx2300</b>  <b>City of Shreveport</b> <b>Dept of Water &amp; Dewerage</b> <b>PO Box 30065</b> <b>Shreveport, LA 71153-0065</b>	-						<b>3,220.08</b>
Account No. <b>x6762</b>  <b>Coastal Welding Supply Inc</b> <b>PO Box 3029</b> <b>Beaumont, TX 77704</b>	-						<b>600.00</b>
Account No.  <b>Comdata Network Inc</b> <b>MSC 410115</b> <b>PO Box 41500</b> <b>Nashville, TN 37241-5000</b>	-					X	<b>3,300.00</b>
Account No. <b>xxxxxxxx1047</b>  <b>Commonwealth of Virginia</b> <b>3019 Peters Creek Rd</b> <b>Roanoke, VA 24019</b>	-		<b>2/21/12</b> <b>dispute - State Water Control Regulations</b>	X	X	X	<b>0.00</b>
Sheet no. <u>3</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>93,941.13</b>

B6F (Official Form 6F) (12/07) - Cont.

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>Corporate Lodging Consultants</b> <b>P Box 534722</b> <b>Atlanta, GA 30353-4722</b>	-						<b>77,048.85</b>
Account No.  <b>David J Joseph Co</b> <b>300 Pike St</b> <b>Cincinnati, OH 45202</b>	-		<b>terminate of lease of 50 4000 C.F. Flat Bottom Gondola Railcars</b>		X		<b>60,483.80</b>
Account No.  <b>David J. Joseph Co</b> <b>PO Box 632960</b> <b>Cincinnati, OH 45263-2960</b>	-		<b>railcar repairs</b>			X	<b>84,427.23</b>
Account No. <b>xxxxxxxxxxx9076</b>  <b>Fifth Third Bank</b> <b>P O Box 740523</b> <b>Cincinnati, OH 45274-0523</b>	-		<b>credit card</b>				<b>117,079.25</b>
Account No.  <b>Fletcher &amp; Sippel LLC</b> <b>29 North Wacker Dr #920</b> <b>Chicago, IL 60606-2832</b>	-						<b>2,233.92</b>
Subtotal (Total of this page)							<b>341,273.05</b>

Sheet no. 4 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>GATX Corporation</b> <b>3454 Solutions Center</b> <b>Chicago, IL 60677-3004</b>	-					<b>107,250.00</b>
Account No.  <b>Gregory Smith</b> <b>2016 Kings Pointe Road</b> <b>Chesterfield, MO 63005</b>	-	<b>7/1/12</b>			<b>X</b>	<b>2,600.00</b>
Account No.  <b>Industrial Olis Unlimited</b> <b>PO Box 21228</b> <b>Dept #103</b> <b>Tulsa, OK 74121-1228</b>	-				<b>X</b>	<b>134.12</b>
Account No.  <b>Interstate Industries, Inc</b> <b>P O Box 7774</b> <b>Shreveport, LA 71137-7774</b>	-					<b>1,411.20</b>
Account No. <b>xxxx0147</b>  <b>J &amp; J Disposal Services LLC</b> <b>442 Myrtle Grove Rd</b> <b>El Dorado, AR 71730</b>	-					<b>100.00</b>
Sheet no. <u>5</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>111,495.32</b>

B6F (Official Form 6F) (12/07) - Cont.

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xxxxx2653</b>  <b>Jimmie Tucker Trucking Inc</b> <b>PO Box 428</b> <b>Broken Bow, OK 74728</b>	-					<b>7,825.00</b>
Account No.  <b>Kansas City Southern</b> <b>PO Box 219335</b> <b>Kansas City, MO 64121-9335</b>	-				<b>X</b>	<b>4,595.50</b>
Account No.  <b>Kentwood Springs</b> <b>P O Box 660579</b> <b>Dallas, TX 75266-0579</b>	-					<b>327.55</b>
Account No.  <b>Kinder Morgan Logistics</b> <b>145 Main St</b> <b>Port Washington, NY 11050</b>	-					<b>11,615.00</b>
Account No.  <b>KJ Environmental Mgmt</b> <b>PO Box 1515</b> <b>Denton, TX 76202</b>	-	<b>environmental permitting and consulting</b>				<b>4,488.63</b>
Sheet no. <u>6</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>28,851.68</b>

B6F (Official Form 6F) (12/07) - Cont.

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>LA Dept Environmental Quality P Box 4313 Baton Rouge, LA 70821-4313</b>	-	permitting				<b>342.95</b>
Account No.  <b>Laredo Emergency Med ASC PO Box 1299 San Antonio, TX 78295-1299</b>	-				X	<b>736.00</b>
Account No.  <b>Laredo Medical Center PO Box 849076 Dallas, TX 75284-9076</b>	-				X	<b>1,877.83</b>
Account No.  <b>Leatherman Creek Water Sys PO Box 278 Athens, LA 71003</b>	-	water				<b>1,108.60</b>
Account No.  <b>Louisiana &amp; North West Railroad 304 West Main St Homer, LA 71040</b>	-	lease of 10 acre parcel, 202 Iron Bridge Rd, Lot 1, Gibsland, LA				<b>321,103.54</b>
Sheet no. <u>7</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>325,168.92</b>

B6F (Official Form 6F) (12/07) - Cont.

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Louisiana Dept Environmental Quality PO Box 4311 Baton Rouge, LA 70821</b>	-	permit issues			X	<b>Unknown</b>
Account No.  <b>Louisiana Rents 3799 West Airline Hwy PO Drawer 356 Reserve, LA 70084-0526</b>	-					<b>2,447.50</b>
Account No.  <b>Macey Tie Banding Marc Macey 11596 Woodrail Ave Richmond, MO 64085</b>	-					<b>20,000.00</b>
Account No.  <b>Mark Gober Sheriff &amp; Collector 210 S Main St Monticello, AR 71655</b>	-				X	<b>1,267.26</b>
Account No.  <b>Marquette Transportation FIN NW 7939 PO Box 1450 Minneapolis, MN 55485-7939</b>	-				X	<b>650.00</b>
Sheet no. <u>8</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>24,364.76</b>

B6F (Official Form 6F) (12/07) - Cont.

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xA017</b>  <b>Marshall Miller &amp; Assoc</b> <b>534 Industrial Park Rd</b> <b>Bluefield, VA 24605</b>	-					<b>67,497.86</b>
Account No.  <b>Material Technology &amp; Composites</b> <b>9051 Mansfield Rd #C-3</b> <b>Shreveport, LA 71118</b>	-			X		<b>4,103.66</b>
Account No.  <b>McBride Trucking</b> <b>PO Box 105</b> <b>Emmet, AR 71835</b>	-			X		<b>600.00</b>
Account No.  <b>McKinnie Trucking LLC</b> <b>2068 Calhoun 31</b> <b>Hampton, AR 71744</b>	-			X		<b>600.00</b>
Account No.  <b>Medical Imaging Assoc</b> <b>PO Box 2975</b> <b>Corpus Christi, TX 78403-2975</b>	-			X		<b>43.00</b>
Sheet no. <u>9</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b> <b>72,844.52</b>

B6F (Official Form 6F) (12/07) - Cont.

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>MHS Hr Consulting</b> <b>1720 NE 49 St</b> <b>Fort Lauderdale, FL 33334</b>	-					<b>525.00</b>
Account No.  <b>Modular Space Corp</b> <b>12603 Collections Center Dr</b> <b>Chicago, IL 60693-0126</b>	-	<b>lease of office trailer 202 Iron Bridge Rd Lot 1,</b> <b>Gibsland, LA</b>				<b>1,770.70</b>
Account No.  <b>NGI Logistics Inc</b> <b>PO Box 269</b> <b>Norfolk, AR 72658</b>	-			<b>X</b>		<b>43.00</b>
Account No.  <b>Pharr Bros Inc</b> <b>PO Box 69</b> <b>Blanchard, LA 71009</b>	-					<b>2,850.00</b>
Account No.  <b>Pioneer Sand Co</b> <b>POBox 7650</b> <b>Colorado Springs, CO 80933</b>	-			<b>X</b>		<b>607.50</b>
Sheet no. <u>10</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>5,796.20</b>



B6F (Official Form 6F) (12/07) - Cont.

In re The Wood Energy Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Pitman's Metal Works</b> <b>13003 Hwy 371</b> <b>LA 71005</b>	-				X	<b>394.64</b>
Account No.  <b>R.E.L.A.M. Inc</b> <b>6695 Bond St</b> <b>Solon, OH 44139</b>	-					<b>13,000.00</b>
Account No.  <b>Railroad Protective Services</b> <b>315 West Town PL #8</b> <b>Saint Augustine, FL 32092</b>	-					<b>20,737.50</b>
Account No.  <b>Reliable Factors Inc</b> <b>Dept 470</b> <b>PO Box 4869</b> <b>Houston, TX 77210</b>	-				X	<b>1,200.00</b>
Account No.  <b>Running Horse Diversified LLC</b> <b>15905 NW 126 Terr</b> <b>Platte City, MO 64079</b>	-				X	<b>4,546.50</b>
Sheet no. <u>11</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>39,878.64</b>

B6F (Official Form 6F) (12/07) - Cont.

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>S &amp; W Steel &amp; Supply LLC</b> <b>2427 Stafford Blvd</b> <b>Pecos, TX 79772</b>	-				X	<b>265.21</b>
Account No.  <b>Southern Crane &amp; Wrecker Services</b> <b>3636 Phoenix Ave</b> <b>Jacksonville, FL 32206</b>	-					<b>2,500.00</b>
Account No.  <b>State of Louisiana</b> <b>Dept of Environmental Quality</b> <b>PO Box 4311</b> <b>Baton Rouge, LA 70821-4311</b>	-				X	<b>277.75</b>
Account No.  <b>Steve Gross Manufactured Homes</b> <b>LLC</b> <b>6898 Hwy 1 North</b> <b>Shreveport, LA 71107</b>	-					<b>4,012.00</b>
Account No.  <b>Sunteck Transport Co Inc</b> <b>6413 Congress Ave #260</b> <b>Boca Raton, FL 33487</b>	-				X	<b>650.00</b>
Sheet no. <u>12</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>7,704.96</b>

B6F (Official Form 6F) (12/07) - Cont.

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G U E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>SWD Transport Inc</b> <b>PO Box 88</b> <b>Ball, LA 71405</b>	-				X	<b>500.00</b>
Account No.  <b>Tango Transport Inc</b> <b>PO Box 952010</b> <b>Saint Louis, MO 63195</b>	-				X	<b>13,265.00</b>
Account No.  <b>Texas Northwestern Railway Co</b> <b>5430 LBJ Freeway #1444</b> <b>Dallas, TX 75240</b>	-				X	<b>78,707.00</b>
Account No.  <b>Tommy Thornton Trucking</b> <b>513 South 6</b> <b>Ashdown, AR 71822</b>	-				X	<b>800.00</b>
Account No.  <b>Trak Time</b> <b>PO Box 1008</b> <b>Rowlett, TX 75088</b>	-					<b>480.00</b>
Sheet no. <u>13</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>93,752.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re The Wood Energy Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
<b>Tri-State Magneto &amp; Generator 208 Airport Dr Shreveport, LA 71107</b>	-					X	<b>697.11</b>
Account No. <b>x7673</b>			<b>erroneous billings for car hires</b>				
<b>Union Pacific PO Box 502453 Saint Louis, MO 63150</b>	-					X	<b>1,355,244.00</b>
Account No. <b>x7673</b>			<b>demurrage for failcars at end of contract</b>				
<b>Union Pacific PO Box 502453 Saint Louis, MO 63150</b>	-					X	<b>117,828.72</b>
Account No.			<b>to pe paid by Doppstadt US as part of equipment lease</b>				
<b>United Engines PO Box 731594 Dallas, TX 75373</b>	-					X	<b>31,555.49</b>
Account No. <b>x5689</b>							
<b>United Healthcare Dept CH 10151 Palatine, IL 60055</b>	-						<b>3,091.79</b>
Sheet no. <u>14</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>1,508,417.11</b>

B6F (Official Form 6F) (12/07) - Cont.

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>Whiteds Wash Pit</b> <b>10017 Dragstrip Rd</b> <b>Keithville, LA 71047</b>		-	<b>environmental</b>				<b>7,819.20</b>
Account No. <b>xxxxxxx2047</b>  <b>Wright Express</b> <b>Fleet Services</b> <b>PO Box 6293</b> <b>Carol Stream, IL 60197-6293</b>		-	<b>fuel credit card</b>				<b>24,939.73</b>
Account No.							
Account No.							
Account No.							

Sheet no. 15 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **32,758.93**

Total  
(Report on Summary of Schedules) **4,457,833.04**

B6G (Official Form 6G) (12/07)

In re The Wood Energy Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Axis Capital PO Box 2555 Grand Island, NE 68802	lease 2004 Strg sterling Du Vin 2FZHACV44AN08254, 11/9/11, 38 months \$3,065.27 per mo.
Axis Capital PO Box 2555 Grand Island, NE 68802	equipment lease, 2/2012, 49 months at \$4,070.30 per month.
Commercial Insurance Assoc 111 Westwood Place #100 Brentwood, TN 37027	insurance premium financing
Corporate Lodging Consultants 8111 E 32 St N Wichita, KS 67226-2614	Lodging Services Agreement, 2/15/12, provide list of hotels with discounted rates for travelers, check in Identification cards
David J. Joseph Company 300 Pike St Cincinnati, OH 45202	Lease of 500 4000 C F Flat Bottom Gondoala Railcars, 3/29/2012,
Doppstadt US 1057 Jaycox Rd Avon, OH 44011	rental of Doppstadt DW 3060 K slow speed Shredder, 12/7/12, one year rental, \$16,602.38 per month/176 hours
Imperial Credit Corp 101 Hudson Street Jersey City, NJ 07302	insurance premium financing
International Paper Company 6400 Poplar Ave Memphis, TN 38197	Rail Tie Derived Fuel Agreement dated 1-1/2012 purchase and pay for certain quantities of RTDF material. 2 year term
Louisiana and North West Railroad Co	Lease for premises for 10 acre parcel of land at 202 Iron Bridge Rd Lot 1, Gibsland, LA, 8/29/2011. Term 5 years, \$10,000 per year.
Louisiana Rents 3799 West Airline Hwy PO Drawer 356 Reserve, LA 70084-0526	month to month lease of Skid Steer SN 0JSP018 and attached forks SN 065SSFP005060
Modular Space Corp 12603 Collections Center Dr Chicago, IL 60693-0126	lease of office trailer at 202 Iron Bridge Road, Lot 1, Gibsland, LA

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\_\_\_\_\_ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re The Wood Energy Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>PACcar Leasing PO Box 676378 Dallas, TX 75267-6378</b>	<b>month to month lease, 3 vehicles VIN#1XPGDU9X57N669421; #1XPVDP9X1DD182470; VIN#1XKKDDX68J227539, \$500 per week</b>
<b>Soneet R. Kapila 1000 South Federal Hwy, 200 Fort Lauderdale, FL 33316</b>	<b>engagement of Soneet Kapila and Kapila and Company as Chief Restructuring Office of The Wood Energy Group, Inc. January 2013</b>
<b>Volvo Rents PO Box 2656 West Monroe, LA 71294</b>	<b>month to month lease of Welding unit #MA380009m</b>

Sheet 1 of 1 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re The Wood Energy Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Andy Lewis</b> <b>PO Box 1045</b> <b>Monticello, AR 71655</b>	<b>Ally Financial</b> <b>PO Box 380902</b> <b>Minneapolis, MN 55438-0902</b>

0 continuation sheets attached to Schedule of Codebtors



B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Southern District of Florida**In re **The Wood Energy Group, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11****DECLARATION CONCERNING DEBTOR'S SCHEDULES**

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 34 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **January 11, 2013**Signature **/s/ Soneet R. Kapila****Soneet R. Kapila  
Chief Restructuring Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/12)

**United States Bankruptcy Court  
Southern District of Florida**

In re The Wood Energy Group, Inc.

Debtor(s)

Case No.

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

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**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$44,287.00</b>	<b>2013 sales</b>
<b>\$5,530,824.00</b>	<b>2012 sales</b>
<b>\$5,278,304.00</b>	<b>2011 sales</b>

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**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

**3. Payments to creditors**

None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>SEE ATTACHED LIST</b>		<b>\$0.00</b>	<b>\$0.00</b>

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	--------------------

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
------------------------------------	-------------------------	---------------------------------	--------------------------

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 7 (12/12)

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**5. Repossessions, foreclosures and returns**

- None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

**6. Assignments and receiverships**

- None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	--------------------	-----------------------------------

- None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------	--	---------------	-----------------------------------

**7. Gifts**

- None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------	--------------	-------------------------------

**8. Losses**

- None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Loader Joan Deere 5445 stolen	covered by insurance - claim pending \$65,000	10/2012
3 tie carts are missing	covered by insurance - \$18,000	10/2012

B 7 (12/12)

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**9. Payments related to debt counseling or bankruptcy**

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Robert C. Furr, Esq. Furr and Cohen, P.A. 2255 Glades Road #337W Boca Raton, FL 33431	1/9/2013 Pacific Rail Holdings, LLC	\$50,000.00
Soneet R. Kapila Kapila & Company 1000 S Federal Hwy #200 Fort Lauderdale, FL 33316	1/9/2013, Pacific Rail Holdings, LLC	\$50,000.00 for Chief Restructuring Officer

**10. Other transfers**

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Doppstedt U.S.	Dec 2012	Doppstedt AK 630 (high speed grader) \$150,000 to be paid to Debtor

- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
<b>Coastal Grinders LLC</b>	<b>Morbank Grinder</b>	<b>Louisina yard</b>

**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
<b>Louisiana Yard 202 Iron Bridge Road Lot 1 Gibbsland, LA 71028</b>		<b>July 2012</b>	<b>LA Department of Environmental Quality, permitting issues</b>

None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

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SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
<b>The Wood Energy Group</b>		<b>2255 Glades Road, Suite 111E Boca Raton, FL 33431 202 Iron Bridge Rd Lot 1, Gibsland LA</b>	<b>Rail tie disposal company</b>	<b>2/14/2002 to present</b>

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>Jon Ryan 2255 Glades Rd #111E Boca Raton, FL 33431</b>	<b>May 2011 - 2012</b>

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NAME AND ADDRESS  
**Diane Starzee**  
**2255 Glades Rd #111E**  
**Boca Raton, FL 33431**

DATES SERVICES RENDERED  
**2009 to present**

Larry Foreman

**5/10/10 to 5/2011**

**Daszkal Bolton CPA**  
**2410 NW Boca Raton Blvd**  
**Boca Raton, FL 33431**

**two years**

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS  
**Daszkal Bolton CPA**

DATES SERVICES RENDERED  
**annual financial statements to comply with regulations for Banyan Rail Services**

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME  
**Soneet R Kapila**

ADDRESS  
**Kapila & Comany**  
**1000 S Federal Hwy #200**  
**Fort Lauderdale, FL 33316**

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS  
**Fifth Third Bank**

DATE ISSUED  
**yearly**

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR  
**Inventory is tracked weekly on an estimated basis**

DOLLAR AMOUNT OF INVENTORY  
 (Specify cost, market or other basis)  
**\$470,000**

None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY  
**Inventory is tracked weekly on an estimated basis**

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS  
**Jon Ryan**  
**2255 Glades Rd #111E**  
**Boca Raton, FL 33431**

**21 . Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST



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- None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Banyan Rail Services, Inc. 2255 Glades Rd #111E Boca Raton, FL 33431</b>	<b>shareholder</b>	<b>100%</b>
<b>Soneet R. Kapila Chief Restructuring Officer 1000 S Federal Hwy #200 Fort Lauderdale, FL 33316</b>	<b>Chief Restructuring Officer</b>	

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**22 . Former partners, officers, directors and shareholders**

- None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
<b>Greg Smith</b>	<b>President</b>	<b>resigned 1/30/2012</b>
<b>Andy Lewis</b>	<b>Vice President</b>	<b>resigned 1/30/12</b>
<b>Gary Marino</b>	<b>CEO</b>	<b>resigned 12/2012</b>
<b>Jon Ryan</b>	<b>President</b>	<b>resigned 1/9/12</b>
<b>Christopher Hubbert</b>	<b>Secretary</b>	<b>resigned 1/10/12</b>

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**23 . Withdrawals from a partnership or distributions by a corporation**

- None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

- None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
<b>Banyan Rail Services, Inc.</b>	<b>xxxxxxx1229</b>

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\* \* \* \* \*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 11, 2013

Signature /s/ Soneet R. Kapila  
**Soneet R. Kapila**  
**Chief Restructuring Officer**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

The Wood Energy Group, Inc.  
Check Detail  
October 10, 2012 through January 10, 2013

Type	Num	Date	Name	Item	Account	Paid Amount	Original Amount
Bill Pmt -Check	3159	10/10/2012	Billy's Welding & Mechanic Service	10010	Cash-Fifth Third Bank-Checking	(15,062.49)	(15,062.49)
Bill	0002408	10/10/2012		15010	Auto and Truck	(4,362.42)	4,362.42
Bill	0002410	10/10/2012		15010	Auto and Truck	(2,073.77)	2,073.77
Bill	0002409	10/10/2012		15010	Auto and Truck	(2,425.57)	2,425.57
Bill	0002276	10/10/2012		15010	Auto and Truck	(6,210.73)	6,210.73
TOTAL						(15,062.49)	15,062.49
Bill Pmt -Check	3164	10/12/2012	Imperial Credit Corporation - (GAA-44794)	10010	Cash-Fifth Third Bank-Checking	(22,649.33)	(22,649.33)
Bill	Sept 2012	09/10/2012		14030	Prepaid Insurance	(21,570.79)	21,570.79
				62060	Late Fees	(1,078.54)	1,078.54
TOTAL						(22,649.33)	22,649.33
Bill Pmt -Check	3169	10/18/2012	Coastal Grinding LLC	10010	Cash-Fifth Third Bank-Checking	(7,797.66)	(7,797.66)
Bill	101112	10/11/2012	International Paper-Mansfield	53010	Equipment Rental	(6,321.21)	6,321.21
Bill	101912	10/19/2012	International Paper-Mansfield	53010	Equipment Rental	(1,476.45)	8,882.26
TOTAL						(7,797.66)	15,203.47
Bill Pmt -Check	3171	10/26/2012	Coastal Grinding LLC	10010	Cash-Fifth Third Bank-Checking	(10,916.03)	(10,916.03)
Bill	10252012	10/25/2012	International Paper-Mansfield	53010	Equipment Rental	(10,916.03)	10,916.03
TOTAL						(10,916.03)	10,916.03
Bill Pmt -Check	3172	10/26/2012	Corporate Lodging Consultants, Inc.	10010	Cash-Fifth Third Bank-Checking	(9,530.09)	(9,530.09)
Bill	643503	09/17/2012	Union Pacific RailroadUP 30384 - SETTEGAST	51170	Travel (Per Diem) Expense	(435.67)	435.67
			Union Pacific RailroadUP 74620 - SETTEGAST	51170	Travel (Per Diem) Expense	(5,921.86)	5,921.86
			Trak-Time:DGNO7470	51170	Travel (Per Diem) Expense	(1,724.40)	1,724.40
			Union Pacific RailroadUP 74413 - LUFKIN	51170	Travel (Per Diem) Expense	(1,448.16)	1,448.16
TOTAL						(9,530.09)	9,530.09
Bill Pmt -Check	3175	10/29/2012	Kansas City Southern - RailCars	10010	Cash-Fifth Third Bank-Checking	(14,061.36)	(14,061.36)
Bill	2930311012	10/20/2012	Trak-Time:DGNO7470	50085	Railcar Expense	(5,273.01)	5,273.01
Bill	2861881012	10/20/2012	Trak-Time:DGNO7470	50085	Railcar Expense	(8,788.35)	8,788.35
TOTAL						(14,061.36)	14,061.36

3.b. 90 day payments

The Wood Energy Group, Inc.  
Check Detail  
October 10, 2012 through January 10, 2013

Type	Num	Date	Name	Item	Account	Paid Amount	Original Amount
Bill Pmt -Check	3177	11/02/2012	Louisiana & North West RR Co.		10010 - Cash-Fifth Third Bank-Checking		(24,658.33)
Bill	4-2012-20	08/01/2012	Kansas City Southern;KCS 9 - LAREDO (TX)	50085 - Railcar Expense		(380.00)	380.00
			Union Pacific Railroad;UP 69796 - GLIDDEN	50085 - Railcar Expense		(190.00)	190.00
			Union Pacific Railroad;UP 70330 - ANCHORAGE	50085 - Railcar Expense		(952.00)	952.00
			Union Pacific Railroad;UP 70334 - ANGLETON	50085 - Railcar Expense		(3,046.00)	3,046.00
			Union Pacific Railroad;UP 70344 - MIDLOTHIAN	50085 - Railcar Expense		(666.00)	666.00
			Union Pacific Railroad;UP 70354 - GLIDDEN	50085 - Railcar Expense		(1,047.00)	1,047.00
			Union Pacific Railroad;UP 74599 - LIVONIA	50085 - Railcar Expense		(169.00)	169.00
			Kansas City Southern;KCS 9 - LAREDO (TX)	50085 - Railcar Expense		(4,462.00)	4,462.00
			Union Pacific Railroad;UP 70354 - GLIDDEN	50085 - Railcar Expense		(129.00)	129.00
			Union Pacific Railroad;UP 74599 - LIVONIA	50085 - Railcar Expense		(81.00)	81.00
			Union Pacific Railroad;UP 74782 - TERMINAL	50085 - Railcar Expense		(1,552.00)	1,552.00
			Union Pacific Railroad;UP 74794 - TERMINAL	50085 - Railcar Expense		(776.00)	776.00
			Union Pacific Railroad;UP 74794 - TERMINAL	50085 - Railcar Expense		(4,255.00)	4,255.00
			Union Pacific Railroad;UP 70354 - GLIDDEN	50085 - Railcar Expense		(123.00)	123.00
			Union Pacific Railroad;UP 74599 - LIVONIA	50085 - Railcar Expense		(77.00)	77.00
			Union Pacific Railroad;UP 74782 - TERMINAL	50085 - Railcar Expense		(1,480.00)	1,480.00
			Union Pacific Railroad;UP 74794 - TERMINAL	50085 - Railcar Expense		(740.00)	740.00
			Kansas City Southern;KCS 9 - LAREDO (TX)	50085 - Railcar Expense		(162.00)	162.00
			Union Pacific Railroad;UP 64890 - ARCO	50085 - Railcar Expense		(43.00)	43.00
			Union Pacific Railroad;UP 69796 - GLIDDEN	50085 - Railcar Expense		(172.00)	172.00
			Union Pacific Railroad;UP 70334 - ANGLETON	50085 - Railcar Expense		(410.00)	410.00
			Union Pacific Railroad;UP 70354 - GLIDDEN	50085 - Railcar Expense		(86.00)	86.00
			Union Pacific Railroad;UP 72450 - TOYAH	50085 - Railcar Expense		(43.00)	43.00
			Union Pacific Railroad;UP 74411 - SHREVEPORT	50085 - Railcar Expense		(22.00)	22.00
			Union Pacific Railroad;UP 74599 - LIVONIA	50085 - Railcar Expense		(22.00)	22.00
			Union Pacific Railroad;UP 74782 - TERMINAL	50085 - Railcar Expense		(108.00)	108.00
			Union Pacific Railroad;UP 74793 - Terminal	50085 - Railcar Expense		(216.00)	216.00
			Union Pacific Railroad;UP 74794 - TERMINAL	50085 - Railcar Expense		(516.00)	516.00
			Union Pacific Railroad;UP 70334 - ANGLETON	50085 - Railcar Expense		(400.00)	400.00
			Union Pacific Railroad;UP 70334 - ANGLETON	50085 - Railcar Expense		(400.00)	400.00
			International Paper-Mansfield	53020 - Rent Expense		(833.33)	833.33
			Union Pacific Railroad;UP 70334 - ANGLETON	50085 - Railcar Expense		(400.00)	400.00
			Union Pacific Railroad;UP 70354 - ANGLETON	50085 - Railcar Expense		(400.00)	400.00
TOTAL						(24,658.33)	24,658.33
Bill Pmt -Check	3178	11/02/2012	Macey Tie Banding		10010 - Cash-Fifth Third Bank-Checking		(10,000.00)
Bill	31	08/12/2012	Union Pacific Railroad;UP 65921 - Ennis	50050 - O/S Labor Expense		(7,430.15)	11,168.40

The Wood Energy Group, Inc.  
Check Detail  
October 10, 2012 through January 10, 2013

Type	Num	Date	Name	Item	Account	Paid Amount	Original Amount
TOTAL			Union Pacific Railroad:UP 65921 - Emis		50050 · O/S Labor Expense	(2,569.85)	3,862.80
						(10,000.00)	15,031.20
Bill	3179	11/02/2012	Coastal Grinding LLC		10010 · Cash-Fifth Third Bank-Checking	(15,833.09)	15,833.09
TOTAL			International Paper-Mansfield		53090 · O/S Labor	(15,833.09)	15,833.09
Bill	3181	11/14/2012	Imperial Credit Corporation - (GAA-44794)		10010 · Cash-Fifth Third Bank-Checking	(22,649.33)	22,649.33
TOTAL					14030 · Prepaid Insurance	(21,570.79)	21,570.79
Bill	3182	10/15/2012	United Healthcare		62060 · Late Fees	(1,078.54)	1,078.54
TOTAL						(22,649.33)	22,649.33
Bill	0029146266	10/09/2012	International Paper-Mansfield		10010 · Cash-Fifth Third Bank-Checking	(37.12)	40.32
Bill	Nov 2012	11/01/2012	Kansas City Southern:KCS 9 - LAREDO (TX)		71120 · Payroll-Benefits Expense	(1,598.19)	1,724.76
			Union Pacific Railroad:UP 58048 - Glidden		11117 · A/R-Other	(121.60)	132.05
			Union Pacific Railroad:UP 68633 - HARRISBURGH		26000 · Due to Banyan	(3,782.13)	4,107.37
			Union Pacific Railroad:UP 74801 - HUPINDLD		53003 · Payroll-H&M	(515.78)	515.78
			Union Pacific Railroad:UP 80737 - SUGARLAND		71120 · Payroll-Benefits Expense	(3,136.76)	3,136.76
			International Paper-Mansfield		26000 · Due to Banyan	(1,724.76)	1,724.76
			International Paper-Mansfield		11117 · A/R-Other	(2,913.55)	2,913.55
					51120 · Payroll-Health and Medical	(74.55)	74.55
					51120 · Payroll-Health and Medical	(210.96)	210.96
					51120 · Payroll-Health and Medical	(961.27)	961.27
					51120 · Payroll-Health and Medical	(223.87)	223.87
					53003 · Payroll-H&M	(3,969.83)	3,969.83
					54003 · Payroll-H&M	(1,068.78)	1,068.78
TOTAL						(20,329.15)	20,904.61
Bill	3185	11/16/2012	Berkshire Hathaway Homestate Co		10010 · Cash-Fifth Third Bank-Checking	(7,778.51)	7,778.51
TOTAL					63300 · Insurance Expense	(7,778.51)	7,778.51
Bill	3186	11/20/2012	Coastal Grinding LLC		10010 · Cash-Fifth Third Bank-Checking	(9,821.81)	9,821.81

The Wood Energy Group, Inc.  
Check Detail  
October 10, 2012 through January 10, 2013

Type	Num	Date	Name	Item	Account	Paid Amount	Original Amount
Bill	111412	11/14/2012	International Paper-Mansfield		53090 - O/S Labor	(9,821.81)	12,409.31
TOTAL						(9,821.81)	12,409.31
Bill Pmt-Check	3189	11/21/2012	Caterpillar Financial Services Corp		10010 - Cash-Fifth Third Bank-Checking		(6,463.30)
Bill	14834364	09/07/2012			28000 - Capital Lease-Fabrick/Cat	(2,834.11)	2,834.11
					62030 - Other	(197.57)	197.57
					76120 - Taxes and License	(127.25)	127.25
					28000 - Capital Lease-Fabrick/Cat	(2,846.86)	2,846.86
					62030 - Other	(184.82)	184.82
					76120 - Taxes and License	(272.69)	272.69
TOTAL						(6,463.30)	6,463.30
Bill Pmt-Check	3192	11/21/2012	Louisiana & North West RR Co.		10010 - Cash-Fifth Third Bank-Checking		(25,233.33)
Bill	8-2012-5	08/01/2012	International Paper-Mansfield		53020 - Rent Expense	(833.33)	833.33
Bill	912754	08/09/2012	Kansas City Southern(KCS 9 - LAREDO (TX)		50085 - Railcar Expense	(1,600.00)	1,600.00
Bill	912753	08/09/2012	Kansas City Southern(KCS 9 - LAREDO (TX)		50085 - Railcar Expense	(3,800.00)	3,800.00
Bill	812256	08/09/2012	Union Pacific Railroad:UP 69796 - GLIDDEN		50085 - Railcar Expense	(400.00)	400.00
Bill	812255	08/09/2012	Union Pacific Railroad:UP 69796 - GLIDDEN		50085 - Railcar Expense	(400.00)	400.00
Bill	816681	08/09/2012	Union Pacific Railroad:UP 65894 - HBT WESTBLT		50085 - Railcar Expense	(400.00)	400.00
Bill	813825	08/09/2012	Union Pacific Railroad:UP 65894 - HBT WESTBLT		50085 - Railcar Expense	(400.00)	400.00
Bill	829853	08/09/2012	Union Pacific Railroad:UP 65894 - HBT WESTBLT		50085 - Railcar Expense	(400.00)	400.00
Bill	816684	08/09/2012	Union Pacific Railroad:UP 69796 - GLIDDEN		50085 - Railcar Expense	(400.00)	400.00
Bill	812254	08/09/2012	Union Pacific Railroad:UP 69796 - GLIDDEN		50085 - Railcar Expense	(400.00)	400.00
Bill	118670	08/09/2012	Union Pacific Railroad:UP 73779 - VALENTINE		50085 - Railcar Expense	(400.00)	400.00
Bill	118698	08/09/2012	Union Pacific Railroad:UP 73779 - VALENTINE		50085 - Railcar Expense	(400.00)	400.00
Bill	473911	08/14/2012	Union Pacific Railroad:UP 77638 - STRANG		50085 - Railcar Expense	(400.00)	400.00
Bill	518605	08/14/2012	Union Pacific Railroad:UP 77638 - STRANG		50085 - Railcar Expense	(400.00)	400.00
Bill	555035	08/14/2012	Union Pacific Railroad:UP 77638 - STRANG		50085 - Railcar Expense	(400.00)	400.00
Bill	650226	08/14/2012	Union Pacific Railroad:UP 65894 - HBT WESTBLT		50085 - Railcar Expense	(400.00)	400.00
Bill	650225	08/14/2012	Union Pacific Railroad:UP 65894 - HBT WESTBLT		50085 - Railcar Expense	(400.00)	400.00
Bill	649627	08/14/2012	Union Pacific Railroad:UP 65894 - HBT WESTBLT		50085 - Railcar Expense	(400.00)	400.00
Bill	662455	08/14/2012	Union Pacific Railroad:UP 72450 - TOYAH		50085 - Railcar Expense	(400.00)	400.00
Bill	661973	08/14/2012	Union Pacific Railroad:UP 72450 - TOYAH		50085 - Railcar Expense	(400.00)	400.00
Bill	412981	08/15/2012	Union Pacific Railroad:UP 77638 - STRANG		50085 - Railcar Expense	(400.00)	400.00
Bill	412978	08/15/2012	Union Pacific Railroad:UP 77638 - STRANG		50085 - Railcar Expense	(400.00)	400.00
Bill	339173	08/21/2012	Union Pacific Railroad:UP 70330 - ANCHORAGE		50085 - Railcar Expense	(400.00)	400.00
Bill	339171	08/21/2012	Union Pacific Railroad:UP 70330 - ANCHORAGE		50085 - Railcar Expense	(400.00)	400.00
Bill	339164	08/21/2012	Union Pacific Railroad:UP 70330 - ANCHORAGE		50085 - Railcar Expense	(400.00)	400.00
Bill	339163	08/21/2012	Union Pacific Railroad:UP 70330 - ANCHORAGE		50085 - Railcar Expense	(400.00)	400.00
Bill	816679	08/21/2012	Union Pacific Railroad:UP 65894 - HBT WESTBLT		50085 - Railcar Expense	(400.00)	400.00

The Wood Energy Group, Inc.  
Check Detail  
October 10, 2012 through January 10, 2013

Type	Num	Date	Name	Item	Account	Paid Amount	Original Amount
Bill	816680	08/21/2012	Union Pacific Railroad:UP 65894 - HBT WESTBLT	50085	Railcar Expense	(400.00)	400.00
Bill	816682	08/21/2012	Union Pacific Railroad:UP 65894 - HBT WESTBLT	50085	Railcar Expense	(400.00)	400.00
Bill	816695	08/21/2012	Union Pacific Railroad:UP 65894 - HBT WESTBLT	50085	Railcar Expense	(400.00)	400.00
Bill	816678	08/21/2012	Union Pacific Railroad:UP 65894 - HBT WESTBLT	50085	Railcar Expense	(400.00)	400.00
Bill	372833	08/21/2012	Union Pacific Railroad:UP 74413 - LUFKIN	50085	Railcar Expense	(400.00)	400.00
Bill	643841	08/21/2012	Union Pacific Railroad:UP 72450 - TOYAH	50085	Railcar Expense	(400.00)	400.00
Bill	588163	08/21/2012	Union Pacific Railroad:UP 73779 - VALENTINE	50085	Railcar Expense	(400.00)	400.00
Bill	611867	08/21/2012	Union Pacific Railroad:UP 73779 - VALENTINE	50085	Railcar Expense	(400.00)	400.00
Bill	912875	08/23/2012	Kansas City Southern:KCS 9 - LAREDO (TX)	50085	Railcar Expense	(2,000.00)	2,000.00
Bill	912928	08/24/2012	Kansas City Southern:KCS 9 - LAREDO (TX)	50085	Railcar Expense	(4,200.00)	4,200.00
TOTAL						(25,233.33)	25,233.33
Bill Pmt - Check	3195	11/28/2012	Coastal Grinding LLC	10010	Cash-Fifth Third Bank-Checking		(13,950.08)
Bill	112712	11/27/2012	International Paper-Mansfield	53090	O/S Labor	(13,950.08)	13,950.08
TOTAL						(13,950.08)	13,950.08
Bill Pmt - Check	3198	12/11/2012	Coastal Grinding LLC	10010	Cash-Fifth Third Bank-Checking		(13,900.93)
Bill	12102012	12/10/2012	International Paper-Mansfield	53090	O/S Labor	(13,900.93)	16,096.25
TOTAL						(13,900.93)	16,096.25
Bill Pmt - Check	3200	12/14/2012	Berkshire Hathaway Homestate Co	10010	Cash-Fifth Third Bank-Checking		(7,561.56)
Bill	Nov 2012	11/30/2012		63300	Insurance Expense	(7,561.56)	7,561.56
TOTAL						(7,561.56)	7,561.56
Bill Pmt - Check	3205	12/19/2012	United Healthcare	10010	Cash-Fifth Third Bank-Checking		(15,067.54)
Bill	Dec 2012	12/01/2012		71120	Payroll-Benefits Expense	(506.54)	515.78
				28000	Due to Banyan	(2,151.52)	2,195.08
				11117	ARR-Other	(2,256.73)	2,302.42
				51120	Payroll-Health and Medical	(3,316.24)	3,383.39
				51120	Payroll-Health and Medical	(1,481.76)	1,511.76
				53003	Payroll-H&M	(4,347.70)	4,435.73
				54003	Payroll-H&M	(1,008.05)	1,028.46
TOTAL						(15,067.54)	15,372.62
Bill Pmt - Check	3208	12/27/2012	Imperial Credit Corporation - (SAA-44794)	10010	Cash-Fifth Third Bank-Checking		(45,298.66)

The Wood Energy Group, Inc.  
Check Detail  
October 10, 2012 through January 10, 2013

Type	Numb	Date	Name	Item	Account	Paid Amount	Original Amount
Bill	Nov 2012	11/15/2012		14030 · Prepaid Insurance		(21,570.79)	21,570.79
				62060 · Late Fees		(1,078.54)	1,078.54
Bill	Dec 2012	12/17/2012		14030 · Prepaid Insurance		(21,570.79)	21,570.79
				62060 · Late Fees		(1,078.54)	1,078.54
<b>TOTAL</b>						<b>(45,298.66)</b>	<b>45,298.66</b>
Bill Pmt - Check	3210	12/27/2012	PACcar Leasing Company	10010 · Cash-Fifth Third Bank-Checking			(8,379.19)
Bill	BNO2081	11/01/2012	International Paper-Mansfield	53010 · Equipment Rental		(5.83)	5.83
Bill	LR20469	11/05/2012	International Paper-Mansfield	53010 · Equipment Rental		(598.40)	598.40
Bill	LR20465	11/05/2012	International Paper-Mansfield	53010 · Equipment Rental		(528.00)	528.00
Bill	LR20494	11/09/2012	International Paper-Mansfield	53010 · Equipment Rental		(768.08)	768.08
Bill	LR20528	11/13/2012	International Paper-Mansfield	53010 · Equipment Rental		(922.77)	922.77
Bill	LR20524	11/13/2012	International Paper-Mansfield	53010 · Equipment Rental		(836.56)	836.56
Bill	LR20535	11/14/2012	International Paper-Mansfield	53010 · Equipment Rental		(630.96)	630.96
Bill	LR20572	11/20/2012	International Paper-Mansfield	53010 · Equipment Rental		(528.00)	528.00
Bill	LR20577	11/20/2012	International Paper-Mansfield	53010 · Equipment Rental		(598.40)	598.40
Bill	LR20590	11/26/2012	International Paper-Mansfield	53010 · Equipment Rental		(680.96)	680.96
Bill	LR20624	11/27/2012	International Paper-Mansfield	53010 · Equipment Rental		(910.00)	910.00
Bill	LR20629	11/27/2012	International Paper-Mansfield	53010 · Equipment Rental		(655.95)	655.95
Bill	LR20639	11/29/2012	International Paper-Mansfield	53010 · Equipment Rental		(715.28)	715.28
<b>TOTAL</b>						<b>(8,379.19)</b>	<b>8,379.19</b>



**United States Bankruptcy Court  
Southern District of Florida**

In re The Wood Energy Group, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Banyan Rail Services, Inc. 2255 Glades Road #111E Boca Raton, FL 33431</b>	<b>100%</b>		

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 11, 2013

Signature /s/ Soneet R. Kapila  
**Soneet R. Kapila**  
**Chief Restructuring Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Florida**

In re **The Wood Energy Group, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 11, 2013**

**/s/ Soneet R. Kapila**

**Soneet R. Kapila/Chief Restructuring Officer**

Signer/Title

AEL Business Finance  
120 Hallon Rd #10  
Greenville, SC 29607

Air Gas Southwest 1ERSL  
PO Box 676031  
Dallas, TX 75267-6031

Allied Waste  
PO Box 9001099  
Louisville, KY 40290-1099

Ally Y\$2012  
PO Box 9001948  
Louisville, KY 40290-1948

Ally Financial  
PO Box 380902  
Minneapolis, MN 55438-0902

American Driving Records  
PO Box 526024  
Sacramento, CA 95852-6024

Andy Lewis  
PO Box 1045  
Monticello, AR 71655

Aramark Uniform Services  
PO Box 6308  
Tyler, TX 75711-6308

Axis Capital  
PO Box 2555  
Grand Island, NE 68802

AXIS Capital Inc  
Department 1685  
Denver, CO 80291-1685

AXIS Capital Inc  
PO Box 2555  
Grand Island, NE 68802

B & N Contractors  
PO Box 612  
Haynesville, LA 71038

Banyan Rail Services, Inc.  
2255 Glades Road #111E  
Boca Raton, FL 33431

Bill's Truck & Trailer Repair  
PO Box 247  
Dale, TX 78616

Blanchard Machinery Co  
PO Box 402197  
Atlanta, GA 30384-2197

C Cross Transport  
PO Box 1998  
Tuscaloosa, AL 35403

Calhoun & Company  
4001 Ledgerock Rd  
Wimberley, TX 78676

Calhoun & Company  
c/o David Junkin Esq  
PO Box 2910  
Wimberley, TX 78676

Calhoun and Co  
4001 Ledgerock Rd  
Wimberley, TX 78676

Catepillar Financial Services  
PO Box 730669  
Dallas, TX 75373-0669

City of Shreveport  
Dept of Water & Dewerage  
PO Box 30065  
Shreveport, LA 71153-0065

Coastal Welding Supply Inc  
PO Box 3029  
Beaumont, TX 77704

Collector of Revenue  
St Louis County  
41 S Central Ave  
Saint Louis, MO 63105-1799

Comdata Network Inc  
MSC 410115  
PO Box 41500  
Nashville, TN 37241-5000

Commercial Insurance Assoc  
111 Westwood Place #100  
Brentwood, TN 37027

Commercial Insurance Assoc Inc  
111 Westwood Place #100  
Brentwood, TN 37027

Commonwealth of Virginia  
3019 Peters Creek Rd  
Roanoke, VA 24019

Controller of Public Accts - Texas  
PO Box 149348  
Austin, TX 78714-9348

Corporate Lodging Consultants  
P Box 534722  
Atlanta, GA 30353-4722

Corporate Lodging Consultants  
8111 E 32 St N  
Wichita, KS 67226-2614

David J Joseph Co  
300 Pike St  
Cincinnati, OH 45202

David J. Joseph Co  
PO Box 632960  
Cincinnati, OH 45263-2960

David J. Joseph Company  
300 Pike St  
Cincinnati, OH 45202

Dept. of Revenue  
Bankruptcy Section  
P.O. Box 6668  
Tallahassee, FL 32314-6668

Doppstadt US  
1057 Jaycox Rd  
Avon, OH 44011

Fifth Third Bank  
P O Box 740523  
Cincinnati, OH 45274-0523

Fifth Third Bank  
222 S Riverside Plaza, 31st fl  
MD GRVR1A  
Chicago, IL 60606

Fifth Third Bank  
222 S Riverside Plaza  
31st Floor  
Chicago, IL 60606

Fletcher & Sippel LLC  
29 North Wacker Dr #920  
Chicago, IL 60606-2832

GATX Corporation  
3454 Solutions Center  
Chicago, IL 60677-3004

Gregory Smith  
2016 Kings Pointe Road  
Chesterfield, MO 63005

Imperial Credit Corp  
101 Hudson St  
Jersey City, NJ 07302

Imperial Credit Corp  
101 Hudson Street  
Jersey City, NJ 07302

Industrial Olis Unlimited  
PO Box 21228  
Dept #103  
Tulsa, OK 74121-1228

Internal Revenue Service  
POB 7346  
Philadelphia, PA 19101-7346

International Paper Company  
6400 Poplar Ave  
Memphis, TN 38197

Interstate Industries, Inc  
P O Box 7774  
Shreveport, LA 71137-7774

J & J Disposal Services LLC  
442 Myrtle Grove Rd  
El Dorado, AR 71730

Jimmie Tucker Trucking Inc  
PO Box 428  
Broken Bow, OK 74728

John Deere Credit  
PO Box 4450  
Carol Stream, IL 60197-4450

John Deere Credit  
PO Box 650215  
Dallas, TX 75265-0215

John Deere Financial  
PO Box 6600  
Johnston, IA 50131-6600

Kansas City Southern  
PO Box 219335  
Kansas City, MO 64121-9335

Kentwood Springs  
P O Box 660579  
Dallas, TX 75266-0579

Kinder Morgan Logistics  
145 Main St  
Port Washington, NY 11050

KJ Environmental Mgmt  
PO Box 1515  
Denton, TX 76202

LA Dept Environmental Quality  
P Box 4313  
Baton Rouge, LA 70821-4313

Laredo Emergency Med ASC  
PO Box 1299  
San Antonio, TX 78295-1299

Laredo Medical Center  
PO Box 849076  
Dallas, TX 75284-9076

Leatherman Creek Water Sys  
PO Box 278  
Athens, LA 71003

Louisiana & North West Railroad  
304 West Main St  
Homer, LA 71040

Louisiana and North West Railroad Co

Louisiana Dept Environmental Quality  
PO Box 4311  
Baton Rouge, LA 70821

Louisiana Dept Environmental Quality  
602 N Fifth Street  
Baton Rouge, LA 70802

Louisiana Dept of Revenue  
PO Box 3550  
Baton Rouge, LA 70821-3550



Louisiana Rents  
3799 West Airline Hwy  
PO Drawer 356  
Reserve, LA 70084-0526

Macey Tie Banding  
Marc Macey  
11596 Woodrail Ave  
Richmond, MO 64085

Mark Gober Sheriff & Collector  
210 S Main St  
Monticello, AR 71655

Marquette Transportation FIN  
NW 7939  
PO Box 1450  
Minneapolis, MN 55485-7939

Marshall Miller & Assoc  
534 Industrial Park Rd  
Bluefield, VA 24605

Material Technology & Composites  
9051 Mansfield Rd #C-3  
Shreveport, LA 71118

McBride Trucking  
PO Box 105  
Emmet, AR 71835

McKinnie Trucking LLC  
2068 Calhoun 31  
Hampton, AR 71744

Medical Imaging Assoc  
PO Box 2975  
Corpus Christi, TX 78403-2975

MHS Hr Consulting  
1720 NE 49 St  
Fort Lauderdale, FL 33334

Missouri Dept of Revenue  
301 W High Street  
Harry S Truman State Office Bldg  
Jefferson City, MO 65101

Modular Space Corp  
12603 Collections Center Dr  
Chicago, IL 60693-0126

NGI Logistics Inc  
PO Box 269  
Norfolk, AR 72658

PACcar Leasing  
PO Box 676378  
Dallas, TX 75267-6378

PACcar Leasing Company  
PO Box 676378  
Dallas, TX 75267-6378

Palm Beach County Tax Collector  
P.O. Box 3715  
West Palm Beach, FL 33402-3715

Pharr Bros Inc  
PO Box 69  
Blanchard, LA 71009

Pioneer Sand Co  
POBox 7650  
Colorado Springs, CO 80933

Pitman's Metal Works  
13003 Hwy 371  
LA 71005

R.E.L.A.M. Inc  
6695 Bond St  
Solon, OH 44139

Railroad Protective Services  
315 West Town PL #8  
Saint Augustine, FL 32092

Reliable Factors Inc  
Dept 470  
PO Box 4869  
Houston, TX 77210

Running Horse Diversified LLC  
15905 NW 126 Terr  
Platte City, MO 64079

S & W Steel & Supply LLC  
2427 Stafford Blvd  
Pecos, TX 79772

Soneet R. Kapila  
1000 South Federal Hwy, 200  
Fort Lauderdale, FL 33316

Southern Crane & Wrecker Services  
3636 Phoenix Ave  
Jacksonville, FL 32206

State of Arkansas  
1816 W 7th St #3215  
Little Rock, AR 72203-3215

State of Louisiana  
Dept of Environmental Quality  
PO Box 4311  
Baton Rouge, LA 70821-4311

Steve Gross Manufactured Homes LLC  
6898 Hwy 1 North  
Shreveport, LA 71107

Sunteck Transport Co Inc  
6413 Congress Ave #260  
Boca Raton, FL 33487

SWD Transport Inc  
PO Box 88  
Ball, LA 71405

Tango Transport Inc  
PO Box 952010  
Saint Louis, MO 63195

Texas Northwestern Railway Co  
5430 LBJ Freeway #1444  
Dallas, TX 75240

Tommy Thornton Trucking  
513 South 6  
Ashdown, AR 71822

Trak Time  
PO Box 1008  
Rowlett, TX 75088

Tri-State Magneto & Generator  
208 Airport Dr  
Shreveport, LA 71107

Union Pacific  
PO Box 502453  
Saint Louis, MO 63150

United Engines  
PO Box 731594  
Dallas, TX 75373

United Healthcare  
Dept CH 10151  
Palatine, IL 60055

Volvo Rents  
PO Box 2656  
West Monroe, LA 71294

Whiteds Wash Pit  
10017 Dragstrip Rd  
Keithville, LA 71047

Wright Express  
Fleet Services  
PO Box 6293  
Carol Stream, IL 60197-6293