B1 (Official Form 1)(12/11)	United S			ruptcy of Florid					Vol	untary Petition
,			JISTICT	01 F10F10						·
Name of Debtor (if individual, en JNC Welding & Fabricati		Middle):			Name	of Joint De	ebtor (Spouse)) (Last, First	, Middle):	
All Other Names used by the Debt (include married, maiden, and trad		3 years			All Ot	her Names de married,	used by the J maiden, and	oint Debtor trade names	in the last 8	3 years
Last four digits of Soc. Sec. or Ind	ividual-Taxna	ver ID (ITIN) No /	Complete F	IN Last fo	our divits o	f Soc Sec or	Individual-	Faxnaver I	D. (ITIN) No./Complete EIN
(if more than one, state all) 65-0948271	Triduur Tunpu	yer 1.D. (1	11111/110.71	complete E	(if more	than one, state	all)		i unpuj er i	21 (IIII)) I (ou complete 211)
Street Address of Debtor (No. and 3759 NW 126th Avenue Pompano Beach, FL	Street, City, a	nd State):			Street	Address of	Joint Debtor	(No. and Str	reet, City, a	and State):
i ompano zoaon, i z			Г	ZIP Code						ZIP Code
County of Residence or of the Prir	cipal Place of	Business		<u>33065-24</u>		y of Reside	ence or of the	Principal Pla	ace of Busi	ness:
Broward										
Mailing Address of Debtor (if diffe	erent from stre	et addres	s):		Mailir	ng Address	of Joint Debto	or (if differe	nt from stre	eet address):
			_	ZIP Code						ZIP Code
Location of Principal Assets of Bu (if different from street address about										
(ii direcent from succe address as	<i>5</i> • • • • • • • • • • • • • • • • • • •									
Type of Debtor (Form of Organization) (Check	one boy)			of Business	1		-	of Bankrup Petition is Fi	•	Under Which
☐ Individual (includes Joint Debt	ors)		th Care Bu	siness		☐ Chapt		etition is ri	ieu (Check	one box)
See Exhibit D on page 2 of this for Corporation (includes LLC and			le Asset Re U.S.C. §	eal Estate as 101 (51B)	defined	☐ Chapt				etition for Recognition Main Proceeding
☐ Partnership		☐ Railı				☐ Chapter 11 of a Foreign Main Proceeding ☐ Chapter 12 ☐ Chapter 15 Petition for Recognition		· ·		
Other (If debtor is not one of the a check this box and state type of en		☐ Com	modity Bro	oker		☐ Chapt	er 13	of	a Foreign	Nonmain Proceeding
Chapter 15 Debtors	<u> </u>	Othe							e of Debts	
Country of debtor's center of main into	erests:			mpt Entity , if applicabl			are primarily co	nsumer debts,	x one box)	Debts are primarily
Each country in which a foreign proce by, regarding, or against debtor is pend		under	or is a tax-ex Title 26 of	the United Soll Revenue Co	zation tates	"incurr	d in 11 U.S.C. § red by an individual, family, or l	dual primarily		business debts.
Filing Fee (C	Check one box)			one box:	1	-	ter 11 Debt		
Full Filing Fee attached							debtor as defin ness debtor as d			
Filing Fee to be paid in installment attach signed application for the co	urt's consideration	on certifyir	ng that the	Check		regate nonco	ntingent liquida	nted debts (exc	cluding debts	s owed to insiders or affiliates)
debtor is unable to pay fee except in Form 3A.	n installments. F	Kuie 1006(1	o). See Offic		are less than		amount subject	to adjustment	on 4/01/13	and every three years thereafter).
Filing Fee waiver requested (application for the co				BB.	A plan is bein Acceptances	ng filed with of the plan w	this petition. vere solicited pros.C. § 1126(b).	epetition from	one or more	e classes of creditors,
Statistical/Administrative Inform		6 11 . 11			11.			THIS	SPACE IS	FOR COURT USE ONLY
Debtor estimates that funds will Debtor estimates that, after any there will be no funds available	exempt prope	erty is exc	luded and	administrat		es paid,				
Estimated Number of Creditors			П			П				
1- 50- 100- 49 99 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets			_		_					
\$0 to \$50,001 to \$100,001 to \$50,000 \$100,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Liabilities	to \$1 t	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 13-12521-RBR Doc 1 Filed 02/01/13 Page 2 of 38

B1 (Official Form 1)(12/11) Page 2 Name of Debtor(s): Voluntary Petition JNC Welding & Fabricating, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(12/11) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Julie E. Hough

Signature of Attorney for Debtor(s)

Julie E. Hough 0764981

Printed Name of Attorney for Debtor(s)

Brinkley Morgan

Firm Name

200 East Las Olas Blvd. 19th Floor Fort Lauderdale, FL 33301

Address

954-522-2200 Fax: 954-522-9123

Telephone Number

February 1, 2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ James Noel

Signature of Authorized Individual

James Noel

Printed Name of Authorized Individual

President

Title of Authorized Individual

February 1, 2013

Date

Name of Debtor(s):

JNC Welding & Fabricating, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_		_	
М	v	•	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Florida

In re	JNC Welding & Fabricating, Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
	(2)		(.)	(3)
Name of creditor and complete	Name, telephone number and complete	Nature of claim (trade	Indicate if claim is	Amount of claim
mailing address including zip	mailing address, including zip code, of	debt, bank loan,	contingent,	[if secured, also
code	employee, agent, or department of creditor	government contract,	unliquidated,	state value of
	familiar with claim who may be contacted	etc.)	disputed, or	security]
	,	,	subject to setoff	, -
US Small Business	US Small Business Administration			380,845.07
Administration	Little Rock Servicing Center			
Little Rock Servicing Center	2120 Riverfront Drive, Suite 100			(0.00 secured)
2120 Riverfront Drive, Suite	Little Rock, AR 72202			
100				
Little Rock, AR 72202				
Stream Asset Holdings, LLC	Stream Asset Holdings, LLC	3769 NW 126th		297,535.21
2400 SE Monterey Rd	2400 SE Monterey Rd	Avenue, Unit 3,		(380,670.00
Ste 100	Ste 100	Coral Springs,		secured)
Stuart, FL 34996	Stuart, FL 34996	Florida 33065		(297,535.21
D 10 1 D	D 10 1 D 0 H 1	D		senior lien)
Broward County Revenue	Broward County Revenue Collector	Property taxes		20,266.70
Collector	Governmental Center Annex			
Governmental Center Annex 115 South Andrews Avenue	115 South Andrews Avenue			
	Fort Lauderdale, FL 33301			
Fort Lauderdale, FL 33301	American Everess			14 500 00
American Express POB 650448	American Express POB 650448			14,500.00
Dallas, TX 75265	Dallas, TX 75265			
FP&L	FP&L	Utilities - For		500.00
POB 025576	POB 025576	Notification		300.00
Miami, FL 33102	Miami, FL 33102	Purposes Only		
Waste Management of	Waste Management of Broward	Trash Service		143.59
Broward County	County	Trasii Service		143.39
2130 Tally Rd.	2130 Tally Rd.			
Leesburg, FL 34748	Leesburg, FL 34748			
Canon Security	Canon Security	Alarm Services -		95.40
9350 Old Orchard Road	9350 Old Orchard Road	for notification		
Fort Lauderdale, FL 33328	Fort Lauderdale, FL 33328	purposes only		
BB&T	BB&T	Line of Credit for		75,347.63
POB 580057	POB 580057	equipment		
Charlotte, NC 28258	Charlotte, NC 28258	' '		(Unknown
,	,			secured)
BB&T	BB&T		Contingent	Unknown
POB 580057	POB 580057		Unliquidated	
Charlotte, NC 28258	Charlotte, NC 28258		Disputed	

	cial Form 4) (12/07) - Cont.		
In re	JNC Welding & Fabricating, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Gulfstream Business Bank 2400 SE Monterey Road #100 Stuart, FL 34996	Gulfstream Business Bank 2400 SE Monterey Road #100 Stuart, FL 34996		Contingent Unliquidated Disputed	Unknown
Gulfstream Business Bank 2400 SE Monterey Road #100 Stuart, FL 34996	Gulfstream Business Bank 2400 SE Monterey Road #100 Stuart, FL 34996		Contingent Unliquidated Disputed	Unknown
IRS Centralized Insolvency Operations POB 7346 Philadelphia, PA 19101-7346	IRS Centralized Insolvency Operations POB 7346 Philadelphia, PA 19101-7346		Contingent Unliquidated Disputed	Unknown
IRS Centralized Insolvency Operations P O Box 21126 Philadelphia, PA 19114	IRS Centralized Insolvency Operations P O Box 21126 Philadelphia, PA 19114		Contingent Unliquidated Disputed	Unknown
IRS - Plantation 7850 S.W. 6TH Court Plantation, FL 33324	IRS - Plantation 7850 S.W. 6TH Court Plantation, FL 33324		Contingent Unliquidated Disputed	Unknown

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	JNC Welding & Fabricating, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	February 1, 2013	Signature	/s/ James Noel	
			James Noel	
			President	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Southern District of Florida

In re	JNC Welding & Fabricating, Inc.		Case No.	
•		Debtor		
			Chapter	11
			·	

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	380,670.00		
B - Personal Property	Yes	6	156,845.20		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	3		1,060,563.12	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		20,266.70	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		15,238.99	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
- Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	16			
	To	otal Assets	537,515.20		
		l	Total Liabilities	1,096,068.81	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Southern District of Florida

JNC Welding & Fabricating, Inc.		Case No.	
	ebtor		
		Chapter	11
STATISTICAL SUMMARY OF CERTAIN LIA	RILITIES AN	ID RELATED DA	TA (28 U.S.C. 8 15
f you are an individual debtor whose debts are primarily consumer de			•
case under chapter 7, 11 or 13, you must report all information reque	sted below.	or(o) of the Bankruptey	code (11 0.5.c.ş 101(6)),
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily consu	imer debts. You are not re	equired to
This information is for statistical purposes only under 28 U.S.C. §	159.		
Summarize the following types of liabilities, as reported in the Sch	edules, and total the	em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:		<u></u>	
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

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B6A (Official Form 6A) (12/07)

In re	JNC Welding & Fabricating, Inc.	Case No	
-		, Debtor	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

2760 NW 126th A	venue, Unit 3, Coral Springs,	Fee simple	_	380.670.00	595,070.42
Descri	ption and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > **380,670.00** (Total of this page)

Total > **380,670.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re	JNC Welding & Fabricating, Inc.	Case	No
_		Debtor	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	BB &	T Bank Checking Account #8157	-	7,144.91
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	x			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	Group	nercial Insurance with The Fairway Insurance o, LLC y #0456-1	-	0.00
10.	Annuities. Itemize and name each issuer.	X			
				Sub-Tot	al > 7.144.91
			(Tota	Sub-Tot l of this page)	al > 7,144.9

2 continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In re	JNC Welding & Fabricating, Inc.	Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

			(
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	Sec	e Attached Receivables	-	43,900.29
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
				Sub-Tota	al > 43,900.29
			(T	otal of this page)	•

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re	JNC Welding & Fabricating, Inc.	
111 10	orro rrotaining a rabificatining, into	

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	2010	F-150 Crewcab	-	27,000.00
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	See A	Attached Inventory	-	75,000.00
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	3769	. Metals located at: NW 126 Ave Il Springs, FL 33065	-	3,800.00
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > (Total of this page)

Total > **156,845.20**

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

105,800.00

Schedule B # 16





3769 NW 126th Avenue Coral Springs, FL 33065

TEL (954) 227-9424 FAX (954) 227-7932 EMAIL: jncweld@bellsouth.net An NSF Certified Company

A/R - Accounts receivable as of 02-01-2013

Dry link 1339 Shotgun Road Sunrise, Fl 33326 Invoice 44200

\$156.00

AFCS 3818 N W 126 ave. Coral Springs Fl 33065 Invoice 44201

\$ 92.70

PREMIER CABINETS 750 NW 57TH COURT FT. LAUDERDALE, FL 33309 Invoice 44196

\$ 5150.00 Invoice 44197 \$ 300.00 Invoice 44199 \$ 1890.00

Precetti Inc 3401 N Miami Ave Ste 229 Miami Fl. 33127 Invoice 44183

\$ 235.00

Celebration Cruise's 2419 E Commercial Blvd Suite 302 Fort Lauderdale, Fl 33308 Invoice 44100-Final

\$ 8520.00

Invoice 44075-Final \$ 7210.00

Invoice 44076-Final	\$842.50
Invoice 44205	\$ 466.38

Wendy's International One Dave Thomas Blvd Doudlin Oh. 43017

Invoice 44146 \$ 195.00 Invoice 44202 \$ 150.00

MVP Contractors Inc 2100 N Andrews Ave Pompano Beach Fl. 33069

Invoice 44040 \$ 1206.81 Invoice 44040-Final \$ 12068.10 Invoice 44206 \$826.80

MTD & Associates 151 Sable Palm Dr. Longwood Fl. 32779

Invoice 43968 \$800.00

CBA ASSOCIATES LLC 2475 Mount Mitchell Drive Mount Dora, FL 32757

Invoice 44204 \$1247.00 Invoice 44203 \$2544.00

Total \$ 43900.29

Schedule B # 28





TEL (954) 227-9424 FAX (954) 227-7932 EMAIL: jncweld@bellsouth.net An NSF Certified Company

Equipment Inventory as of 01-18-2013

1 ea.2001 Accurpress 725012 with ETS3000 back gage	\$35000.00
1 ea.1999 Accushear 625012 with back gage	\$22000.00
1 ea 1999 Tailift FG25C Fork Lift	\$2500.00
2 ea. XMT 304 welder \$250 each	\$500.00
1 ea. Pro-Weld CD-512 stud welder	\$400.00
1 ea 1994 250 Trailblazer welder	\$1500.00
1 ea. Ingersoll-Rand air compressor T30 Two Stage	\$400.00
1 ea. Amada CS220 corner shear	\$3100.00
1 ea. Kaeser air dryer	\$200.00
1 ea. Whitney 635A single end punch with duplicator	\$6000.00
1 ea. Slip Roller 50" x 16 gage	\$250.00
1 ae. Ercolina Super Bender 060	\$500.00
1 ea. KTM cutoff saw C135	\$300.00
1 ea. End Mill Notcher EMN-510	\$300.00
1 ea. Jet JDP-20 MF Drill Press	\$200.00
3 ea Hypertherm Plasma arc cutting system \$300.00 each	\$900.00
1 ea. Flex Shaft polisher	\$250.00
1 ea. Miller Syncrowave 350	\$700.00

\$75000.00

B6D (Official Form 6D) (12/07)

In re	JNC Welding & Fabricating, Inc.		Case No.
-		Debtor ,	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C C D E B T C R) H H	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. BB&T POB 580057 Charlotte, NC 28258	×	X -	Line of Credit for equipment		E D			
Account No.	+	+	Value \$ Unknown	Н			75,347.63	Unknown
Branch Banking & Trust Co. POB 1626 Wilson, NC 27893			Representing: BB&T				Notice Only	
			Value \$					
Account No. Commerce Park Condominium Assn c/o Don Gregoire 3771 NW 126 Ave, 2C Pompano Beach, FL 33065		-	Value \$ 0.00				0.00	0.00
Account No. xxxxxx6010	\dagger	\dagger	3769 NW 126th Avenue, Unit 3, Coral	H		Н	3.30	3.30
Florida First Capital Finance Corporatio c/o Todd G. Kocoure 1351 N. Gadsden Street Tallahassee, FL 32303	×	\ -	Springs, Florida 33065 Value \$ 380,670.00				297,535.21	0.00
			330,013.33	Subt	ota	1	·	
2 continuation sheets attached			(Total of the	his p	oag	e)	372,882.84	0.00

 $B6D\ (Official\ Form\ 6D)\ (12/07)$ - Cont.

In re	JNC Welding & Fabricating, Inc.	Case No.	
_		Debtor	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME	C O D E	Н	isband, Wife, Joint, or Community	CO	L	ıIı	AMOUNT OF	
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	DE B T O R	\ \J	NATURE OF LIEN, AND DESCRIPTION AND VALUE	NT I NGEN		J U T E D	DEDUCTING VALUE OF	UNSECURED PORTION, IF ANY
Account No.				T	T E	: I		
Florida First Capital Finance Corporatio POB 4166 Tallahassee, FL 32315			Representing: Florida First Capital Finance Corporatio				Notice Only	
	4	1	Value \$	\bot		\perp		
Account No. xxxx3286	4		Auto Loan					
Ford Motor Credit Corporation POB 650575 Dallas, TX 75265	x	-	2010 F-150 Crewcab					
			Value \$ 27,000.00				9,300.00	0.00
Account No. xxxxxx6569			1/2008					
Gulfstream Business Bank 2400 SE Monterey Road #100 Stuart, FL 34996	x	-	3769 NW 126th Avenue, Unit 3, Coral Springs, Florida 33065					
	┸		Value \$ 380,670.00				0.00	0.00
Account No.								
Laurie A Thompson, Esq Weiner, Lynne & Thompson, PA 10 SE 1 Ave, Ste C Delray Beach, FL 33444			Representing: Gulfstream Business Bank				Notice Only	
	4	Ļ	Value \$	╀	L	╄		
Account No.	4		1/22/13					
Stream Asset Holdings, LLC 2400 SE Monterey Rd			Assignment of Final Judge of Foreclosure					
Ste 100 Stuart, FL 34996	х	-	3769 NW 126th Avenue, Unit 3, Coral Springs, Florida 33065					
			Value \$ 380,670.00				297,535.21	214,400.42
Sheet 1 of 2 continuation sheets at Schedule of Creditors Holding Secured Clair		ed t	(Total of	Sub this			306,835.21	214,400.42

 $B6D\ (Official\ Form\ 6D)\ (12/07)$ - Cont.

In re	JNC Welding & Fabricating, Inc.	Case No.	
_		Debtor	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER		Hw J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	DZ LL QU LD A	S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxxxx948A			Personal Loan to Support Business	Т	ΙT	ΙÍ		
US Small Business Administration Little Rock Servicing Center 2120 Riverfront Drive, Suite 100 Little Rock, AR 72202		-			E D			
			Value \$ 0.00			Ш	380,845.07	380,845.07
Account No.								
Linda S. Cook, Esq United States Attorney 100 S. Biscayne Blvd., Ste 1005 Miami, FL 33131			Representing: US Small Business Administration				Notice Only	
			Value \$	1				
Account No.				Т		П		
			Value \$					
Account No.						П		
			Value \$					
Account No.	┪			t	H	H		
1 toodilit 1 to.			Value \$					
Sheet 2 of 2 continuation sheets attack	hec	1 to		Sub	tota	1	200.045.07	200.045.07
Schedule of Creditors Holding Secured Claims			(Total of t	his	pag	e)	380,845.07	380,845.07
				7	ota	.1	1,060,563.12	595,245.49
			(Report on Summary of So			- 1	1,000,000.12	393,243.49

B6E (Official Form 6E) (4/10)

•				
In re	JNC Welding & Fabricating, Inc.		Case No.	
-		Debtor		

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) ☐ Domestic support obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). ☐ Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). ☐ Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). ☐ Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). ☐ Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). ☐ Deposits by individuals Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). Taxes and certain other debts owed to governmental units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). ☐ Commitments to maintain the capital of an insured depository institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). ☐ Claims for death or personal injury while debtor was intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re	JNC Welding & Fabricating, Inc.		Case No.	
_		Debtor	,	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR NLIQUIDATED ONTINGENT S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** W INCLUDING ZIP CODE, AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) 2011 and 2012 Account No. Property taxes **Broward County Revenue Collector** 20,266.70 **Governmental Center Annex** 115 South Andrews Avenue Fort Lauderdale, FL 33301 20,266.70 0.00 Account No. **IRS** Unknown **Centralized Insolvency Operations POB 7346** $\mathbf{x} | \mathbf{x} | \mathbf{x}$ Philadelphia, PA 19101-7346 0.00 Unknown Account No. Unknown **Centralized Insolvency Operations** P O Box 21126 $\mathbf{x} | \mathbf{x} | \mathbf{x}$ Philadelphia, PA 19114 Unknown 0.00 Account No. IRS - Plantation Unknown 7850 S.W. 6TH Court Plantation, FL 33324 $\mathbf{x} | \mathbf{x} | \mathbf{x}$ Unknown 0.00 Account No. Subtotal 20,266.70 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 0.00 Schedule of Creditors Holding Unsecured Priority Claims 20,266.70 20,266.70 Total (Report on Summary of Schedules) 20,266.70 0.00

B6F (Official Form 6F) (12/07)

In re	JNC Welding & Fabricating, Inc.		Case No.	
_		Debtor	,	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

(See instructions above.)	CODEBLOK	Hu H	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	NGEN	UNLIQUIDAT	T F	AMOUNT OF CLAIM
Account No. xxxxxxxxxx4002				Т	E D		
American Express POB 650448 Dallas, TX 75265	X	-					14,500.00
Account No.			Utilities - For Notification Purposes Only	Т	Т		
AT&T POB 105262 Atlanta, GA 30348-5262							0.00
Account No. xxxxxxxxxx x0001				T	H		
BB&T POB 580057 Charlotte, NC 28258				x	x	x	
				L	L	L	Unknown
Account No. x/xx/2013 Canon Security 9350 Old Orchard Road Fort Lauderdale, FL 33328			Alarm Services - for notification purposes only				
				L		L	95.40
1 continuation sheets attached			(Total of t	Subt			14,595.40

 $B6F\ (Official\ Form\ 6F)\ (12/07)$ - Cont.

In re	JNC Welding & Fabricating, Inc.		Case No.
,		Debtor,	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		_		_		_	
CREDITOR'S NAME,	CC	Ηι	usband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	CODEBTOR	C J M		CONTINGENT	UNLIQUIDATED	ΙE	AMOUNT OF CLAIM
FP&L POB 025576 Miami, FL 33102		-			D		500.00
Account No. xxxxxxxxx6565							
Gulfstream Business Bank 2400 SE Monterey Road #100 Stuart, FL 34996		-		x	x	x	
							Unknown
Account No. xxxxxxxxxxx6569	Г					T	
Gulfstream Business Bank 2400 SE Monterey Road #100 Stuart, FL 34996		-		x	x	x	
							Unknown
Account No.			Trash Service				
Waste Management of Broward County 2130 Tally Rd. Leesburg, FL 34748		-					143.59
Account No.	┡	┢		╁		┝	1 10100
Account No.							
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of	_			Subt	ota	ıl	2.2.5-
Creditors Holding Unsecured Nonpriority Claims			(Total of t				643.59
				Т	ota	ıl	
			(Report on Summary of So	hed	lule	es)	15,238.99

Case 13-12521-RBR Doc 1 Filed 02/01/13 Page 23 of 38

B6G (Official Form 6G) (12/07)

In re	JNC Welding & Fabricating, Inc.	Case No.	
-		Debtor ,	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. B6H (Official Form 6H) (12/07)

In re	JNC Welding & Fabricating, Inc.		Case No.	
		Debtor		

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors. NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR James Noel Florida First Capital Finance Corporatio 8701 NW 6th CT c/o Todd G. Kocoure Pompano Beach, FL 33071-7192 1351 N. Gadsden Street Tallahassee, FL 32303 **Ford Motor Credit Corporation James Noel** 8701 NW 6th CT POB 650575 Pompano Beach, FL 33071-7192 **Dallas, TX 75265** James Noel BB&T 8701 NW 6th CT POB 580057 Pompano Beach, FL 33071-7192 Charlotte, NC 28258 **James Noel** American Express 8701 NW 6th CT POB 650448 Pompano Beach, FL 33071-7192 Dallas, TX 75265 James Noel **Gulfstream Business Bank** 8701 NW 6th CT 2400 SE Monterey Road **Pompano Beach, FL 33071-7192** #100 Stuart, FL 34996 **James Noel** Stream Asset Holdings, LLC 8701 NW 6th CT 2400 SE Monterey Rd Pompano Beach, FL 33071-7192 Ste 100 Stuart, FL 34996 **Gulfstream Business Bank** Misael Bonifaz 3462 NW 112th Way 2400 SE Monterey Road Pompano Beach, FL 33065-7091 #100 Stuart, FL 34996 BB&T Misael Bonifaz 3462 NW 112th Way POB 580057 Pompano Beach, FL 33065-7091 Charlotte, NC 28258 Misael Bonifaz Florida First Capital Finance Corporatio c/o Todd G. Kocoure 3462 NW 112th Way Pompano Beach, FL 33065-7091 1351 N. Gadsden Street Tallahassee, FL 32303 Stream Asset Holdings, LLC Misael Bonifaz

2400 SE Monterey Rd

Stuart, FL 34996

Ste 100

3462 NW 112th Way

Pompano Beach, FL 33065-7091

 $B6\ Declaration\ (Official\ Form\ 6$ - Declaration). (12/07)

United States Bankruptcy Court Southern District of Florida

In re	JNC Welding & Fabricating, Inc.			Case No.		
			Debtor(s)	Chapter	11	
	DECLARATIO:	N CONCERN	ING DEBTOR'S	SCHEDULI	ES	
	DECLARATION UNDER PENALT	Y OF PERJURY	ON BEHALF OF COR	PORATION C	OR PARTNERSHIP	
	I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of sheets, and that they are true and correct to the best of my knowledge, information, and belief.					
Date	February 1, 2013	Signature	/s/ James Noel James Noel President			

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/12)

United States Bankruptcy Court Southern District of Florida

In re	JNC Welding & Fabricating, Inc.		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$207,800.00 2012: Debtor Business Income \$289,170.00 2011: Debtor Business Income

\$70,000.00 2013: Estimated Debtor's Business Income

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF **PAYMENTS**

AMOUNT PAID

AMOUNT STILL OWING

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850°. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> DATES OF PAYMENTS/ **TRANSFERS**

AMOUNT PAID OR VALUE OF TRANSFERS

AMOUNT STILL OWING

NAME AND ADDRESS OF CREDITOR

None

All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Gulfstream Business Bank v. JNC Welding & Fabricating, Inc., et. al.

NATURE OF PROCEEDING foreclosure

COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION Judgment

Circuit Court of the 17th Judicial District in and for Broward County, Florida

Case No.: 12-014558 13

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY**

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION. FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY**

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE **Brinkley Morgan** 200 East Las Olas Blvd., 19th Floor Fort Lauderdale, FL 33301

DATE OF PAYMENT. NAME OF PAYOR IF OTHER THAN DEBTOR 12/12

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

\$16,056

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER James Noel

8701 NW 6 Ct

Pompano Beach, FL 33071

DESCRIPTION AND VALUE OF PROPERTY

1999 Archercraft 19' flats boat value \$6000

LOCATION OF PROPERTY 3769 NW 126 Ave Coral Springs FL 33065

Jose Rodriguez 1991 Genera 21' valued at \$5000.00

3769 NW 126th Avenue Coral Springs, FL 33065

15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS

GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF

DOCKET NUMBER STATUS OR DISPOSITION GOVERNMENTAL UNIT

18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS

NATURE OF BUSINESS BEGINNING AND ENDING DATES

None b

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Wayne Horwitz
800 Corporate Drive
Fort Lauderdale, FL 33334

DATES SERVICES RENDERED
September 1999 through present

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED **Gulfstream Business Bank** May 2010/2011 2400 SE Monterey Road

#100

Stuart, FL 34996

Florida First Capital Finance Corp. 1351 N. Gadsden Street Tallahassee, FL 32303

May 2010/2011

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY

DATE OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP **President** James Noel 100%

8701 NW 6th CT

None

Pompano Beach, FL 33071-7192

22. Former partners, officers, directors and shareholders

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the

commencement of this case.

NAME **ADDRESS** DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation

in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT.

DATE AND PURPOSE OF WITHDRAWAL RELATIONSHIP TO DEBTOR

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 1, 2013 Signature /s/ James Noel James Noel President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruntcy Court

	Southern District of Florid	a	
re JNC Welding & Fabricating, Inc.		Case No	
	Debtor		
		Chapter	11
LIST C	OF EQUITY SECURITY	HOLDERS	
Callania i de lista ef de Daba da ancies a conic		.l 1007(-)	2) f filin - in this -ht 11
Following is the list of the Debtor's equity security	y noiders which is prepared in accor	dance with Rule 1007(a)(3) for filing in this chapter 11
Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest
		,	
None			
None			
None			
	OF PERJURY ON BEHAL	F OF CORPORAT	ON OR PARTNERSHI
DECLARATION UNDER PENALTY			
	named as the debtor in this case,	declare under penalty o	f perjury that I have read the
DECLARATION UNDER PENALTY I, the President of the corporation	named as the debtor in this case,	declare under penalty o	f perjury that I have read the
DECLARATION UNDER PENALTY I, the President of the corporation foregoing List of Equity Security Holder	named as the debtor in this case, ers and that it is true and correct signature <u>I</u>	declare under penalty o o the best of my inform s/ James Noel	f perjury that I have read the
DECLARATION UNDER PENALTY I, the President of the corporation foregoing List of Equity Security Holder	named as the debtor in this case, ers and that it is true and correct signature <i>I</i>	declare under penalty of the best of my inform	f perjury that I have read the

18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court Southern District of Florida

In re	JNC Welding & Fabricating, Inc.		Case No.	
		Debtor(s)	Chapter	11
	VERIFI	ICATION OF CREDITOR	MATRIX	
I, the Pi	resident of the corporation named as the	he debtor in this case, hereby verify that th	ne attached list of	creditors is true and correct to
the best	of my knowledge.			
Date:	February 1, 2013	/s/ James Noel		
		James Noel/President		
		Signer/Title		

American Express POB 650448 Dallas, TX 75265

AT&T POB 105262 Atlanta, GA 30348-5262

BB&T POB 580057 Charlotte, NC 28258

Branch Banking & Trust Co. POB 1626 Wilson, NC 27893

Broward County Revenue Collector Governmental Center Annex 115 South Andrews Avenue Fort Lauderdale, FL 33301

Canon Security 9350 Old Orchard Road Fort Lauderdale, FL 33328

Commerce Park Condominium Assn c/o Don Gregoire 3771 NW 126 Ave, 2C Pompano Beach, FL 33065

Florida First Capital Finance Corporatio c/o Todd G. Kocoure 1351 N. Gadsden Street Tallahassee, FL 32303

Florida First Capital Finance Corporatio POB 4166
Tallahassee, FL 32315

Ford Motor Credit Corporation POB 650575 Dallas, TX 75265

FP&L POB 025576 Miami, FL 33102

Gulfstream Business Bank 2400 SE Monterey Road #100 Stuart, FL 34996

IRS Centralized Insolvency Operations POB 7346 Philadelphia, PA 19101-7346

IRS Centralized Insolvency Operations P O Box 21126 Philadelphia, PA 19114

IRS - Plantation 7850 S.W. 6TH Court Plantation, FL 33324

James Noel 8701 NW 6th CT Pompano Beach, FL 33071-7192

Laurie A Thompson, Esq Weiner, Lynne & Thompson, PA 10 SE 1 Ave, Ste C Delray Beach, FL 33444

Linda S. Cook, Esq United States Attorney 100 S. Biscayne Blvd., Ste 1005 Miami, FL 33131

Misael Bonifaz 3462 NW 112th Way Pompano Beach, FL 33065-7091

Stream Asset Holdings, LLC 2400 SE Monterey Rd Ste 100 Stuart, FL 34996

US Small Business Administration Little Rock Servicing Center 2120 Riverfront Drive, Suite 100 Little Rock, AR 72202

Waste Management of Broward County 2130 Tally Rd. Leesburg, FL 34748