Case 13-14193-EPK Doc 1 Filed 02/25/13 Page 1 of 39

B1 (Official Form 1)(12/11)

United States Bankruptcy Court Southern District of Florida						Volu	ntary Petition	
Name of Debtor (if individual, enter Last, First, Lewis Brothers Properties, Inc.	Middle):		Name	of Joint De	ebtor (Spouse	e) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				ears	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 65-0758390	yer I.D. (ITIN) No./Con	nplete EIN		our digits of than one, state		r Individual-T	axpayer I.D.	(ITIN) No./Complete EIN
Street Address of Debtor (No. and Street, City, a 6101 Orange Avenue Fort Pierce, FL	,	ZIP Code	Street	Address of	Joint Debtor	(No. and Str	eet, City, and	State): ZIP Code
	349		1					
County of Residence or of the Principal Place of Saint Lucie			Count	y of Reside	ence or of the	Principal Pla	ce of Busines	s:
Mailing Address of Debtor (if different from stre	et address):		Mailin	g Address	of Joint Debt	tor (if differen	t from street a	address):
	2	ZIP Code	-					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):								
Type of Debtor (Form of Organization) (Check one box)	Nature of B (Check one						tcy Code Un ed (Check on	
 Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	 Health Care Busind Single Asset Real I in 11 U.S.C. § 101 Railroad Stockbroker Commodity Broket Clearing Bank 	fined	 Chapte Chapte Chapte Chapte Chapte Chapte Chapte 	er 7 er 9 er 11 er 12	Ch of	apter 15 Petit a Foreign Ma apter 15 Petit	ion for Recognition in Proceeding ion for Recognition nmain Proceeding	
Chapter 15 Debtors	Other						of Debts	
Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exemp (Check box, if a □ Debtor is a tax-exemp under Title 26 of the Code (the Internal Re	applicable) pt organizatio United States		defined "incurr	l in 11 U.S.C. § ed by an indivi	onsumer debts,		Debts are primarily business debts.
Filing Fee (Check one box))	Check one	box:		Chap	oter 11 Debto	ors	
 Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 			tor is not tor's aggr ess than S applicable an is beir eptances	a small busin egate noncos 52,343,300 (a boxes: ag filed with of the plan w	ness debtor as o ntingent liquida <i>amount subject</i> this petition.	ated debts (excl t to adjustment repetition from	L.S.C. § 101(511 luding debts ow on 4/01/13 and	D). red to insiders or affiliates) every three years thereafter). asses of creditors,
 Statistical/Administrative Information Debtor estimates that funds will be available Debtor estimates that, after any exempt proper there will be no funds available for distribution 	erty is excluded and adn	ninistrative		es paid,		THIS	SPACE IS FOF	R COURT USE ONLY
1- 50- 100- 200- 1),001- 25	,001- ,000	50,001- 100,000	OVER 100,000			
\$0 to \$50,001 to \$100,001 to \$500,001 \$ \$50,000 \$100,000 \$500,000 to \$1 t	o \$10 to \$50 to	0,000,001 \$1 \$100 to	00,000,001 \$500 Ilion	\$500,000,001 to \$1 billion				
\$50,000 \$100,000 \$500,000 to \$1 t	o \$10 to \$50 to	0,000,001 \$1 \$100 to	00,000,001 \$500 Ilion	\$500,000,001 to \$1 billion				

B1 (Official For		Name of Debtor(s):	Page 2		
Voluntar	y Petition	Lewis Brothers Properties, Inc.			
(This page mu	st be completed and filed in every case)				
	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than tw	wo, attach additional sheet)		
Location Where Filed:	- None -	Case Number:	Date Filed:		
Location Where Filed:		Case Number:	Date Filed:		
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor	(If more than one, attach additional sheet)		
Name of Debt Hickman's	^{or:} Brake & Alignment Services, Inc	Case Number: 13-14189	Date Filed: 2/25/13		
District:		Relationship:	Judge:		
Southern D	istrict of Florida Exhibit A	Affiliate	EPK Exhibit B		
forms 10K a pursuant to S and is reques	eleted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the pe have informed the petition 12, or 13 of title 11, Unit			
	Exh or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	ibit C pose a threat of imminent a	nd identifiable harm to public health or safety?		
No.	EXHIBIT C is attached and made a part of this period.				
		ibit D			
-	leted by every individual debtor. If a joint petition is filed, ea		and attach a separate Exhibit D.)		
If this is a joi	D completed and signed by the debtor is attached and made	a part of this pention.			
U	D also completed and signed by the joint debtor is attached a	and made a part of this pe	stition		
	Information Regardin (Check any ap	-			
	Debtor has been domiciled or has had a residence, princip.	-	rincipal assets in this District for 180		
_	days immediately preceding the date of this petition or for				
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partners	hip pending in this District.		
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	in the United States but he interests of the parties	is a defendant in an action or will be served in regard to the relief		
	Certification by a Debtor Who Reside (Check all app		ntial Property		
	Landlord has a judgment against the debtor for possession		box checked, complete the following.)		
	(Name of landlord that obtained judgment)				
	(Address of landlord)				

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(12/11)	Page 3
Vo	oluntary Petition	Name of Debtor(s): Lewis Brothers Properties, Inc.
(Th	is page must be completed and filed in every case)	
		atures
	Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
X X	I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. Signature of Debtor Signature of Joint Debtor	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X Signature of Foreign Representative Printed Name of Foreign Representative
	Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
	Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
X	Signature of Attorney* /s/ Craig I. Kelley Signature of Attorney for Debtor(s) Craig I. Kelley 782203 Printed Name of Attorney for Debtor(s) Kelley & Fulton, PL Firm Name 1665 Palm Beach Lakes Blvd The Forum - Suite 1000 West Palm Beach, FL 33401 Address Email: craig@kelleylawoffice.com 561-491-1200 Fax: 561-684-3773 Telephone Number February 25, 2013 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) Address X
		Date
X	Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. [/s/ Edward A. Lewis, Jr.	Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
	Signature of Authorized Individual Edward A. Lewis, Jr. Printed Name of Authorized Individual President Title of Authorized Individual February 25, 2013 Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Florida

In re Lewis Brothers Properties, Inc.

Debtor(s)

Case No.	
Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
2010 FTLC LLC P.O. Box 650269 Baltimore, MD 21209	2010 FTLC LLC P.O. Box 650269 Baltimore, MD 21209	Tax certificate-Face amount \$6,890.04 for 2009 Property taxes for 919 U.S. Hwy One -2403-708-0001-000 /3		7,493.43
Capital One, NA as Collateral Assignee for HMF FL A, LLC PO BOX 54291 New Orleans, LA 70154	Capital One, NA as Collateral Assignee for HMF FL A, LLC PO BOX 54291 New Orleans, LA 70154	Tax certificate-Face amount \$6,580.13 for 2010 Property taxes for 919 U.S. Hwy One -2403-708-0001-000 /3		6,915.39
Edward Lewis c/o 6101 Orange Avenue Fort Pierce, FL 34947	Edward Lewis c/o 6101 Orange Avenue Fort Pierce, FL 34947	Shareholder loans		74,487.55
MML, LLC 4747 Executive Dr Suite 510 San Diego, CA 92121	MML, LLC 4747 Executive Dr Suite 510 San Diego, CA 92121	Tax certificate-Face amount \$10,412.81 for 2009 Property taxes for 6101 Orange Avenue, 2312-421-0002-000/ 1		11,716.32
MTAG Cust for Truman P.O. Box 409584 Atlanta, GA 30384	MTAG Cust for Truman P.O. Box 409584 Atlanta, GA 30384	Tax certificate-Face amount \$7,969.54 for 2005 Property taxes for 919 U.S. Hwy One, 2403-708-0001-000/ 3		8,374.27

Case 13-14193-EPK Doc 1 Filed 02/25/13 Page 5 of 39

B4 (Official Form 4) (12/07) - Cont. In re Lewis Brothers Properties, Inc.

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Municipal Point Funding, LP P.O. Box 14839 Chicago, IL 60614	Municipal Point Funding, LP P.O. Box 14839 Chicago, IL 60614	Tax certificate-Face amount \$13,912.30 for 2008 Property taxes for 6101 Orange Avenue, 2312-421-0002-000/ 1		18,666.12
PPTS 1 LLC PO Box 5822 New York, NY 10087	PPTS 1 LLC PO Box 5822 New York, NY 10087	901 US Hwy 1, 403-714-0006-000/7 . This parcel has a paid off deed application spanning 2008, 2009, 2010.		28,611.37
PPTS 1 LLC PO Box 5822 New York, NY 10087	PPTS 1 LLC PO Box 5822 New York, NY 10087	Tax certificate-Face amount \$9,912.04 for 2008 Property taxes for 919 U.S. Hwy One -2403-708-0001-000 /3		13,170.68
RAPTY TRUST SERIES 18000 CAPITAL ONE BANK AS COLLATERAL ASSIGNEE OF RAPTY TRUST SERIES 18000 P.O. BOX 54270 New Orleans, LA 70154	RAPTY TRUST SERIES 18000 CAPITAL ONE BANK AS COLLATERAL ASSIGNEE OF RAPTY TRUST SERIES 18000 New Orleans, LA 70154	Tax certificate-Face amount \$10,151.97 for 2010 Property taxes for 6101 Orange Avenue, 2312-421-0002-000/ 1		11,033.83
Sauternes V, LLC 18305 Biscayne Blvd Suite 400 Aventura, FL 33160	Sauternes V, LLC 18305 Biscayne Blvd Suite 400 Aventura, FL 33160	Tax certificate-Face amount \$7,106.64 for 2005 Property taxes for 901 U.S. Hwy One, 2403-714-0006-000/ 7		7,468.22
St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308	St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308	2011 Property taxes - 919 U.S. Highway One - Certificate issued		6,688.70
St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308	St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308	2011 Property taxes - 6101 Orange Avenue - Certificate issued		10,365.75

Case 13-14193-EPK Doc 1 Filed 02/25/13 Page 6 of 39

B4 (Official Form 4) (12/07) - Cont. In re Lewis Brothers Properties, Inc.

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308	St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308	2012 Property taxes for 6101 Orange Avenue		8,558.05
Tarpon IV LLC P.O. Box 100736 Atlanta, GA 30384	Tarpon IV LLC P.O. Box 100736 Atlanta, GA 30384	Tax certificate-Face amount \$11,001.49 for 2006 Property taxes for 919 U.S. Hwy One, 2403-708-0001-000/ 3		11,557.81
Tarpon IV LLC P.O. Box 100736 Atlanta, GA 30384	Tarpon IV LLC P.O. Box 100736 Atlanta, GA 30384	Tax certificate-Face amount \$14,617.79 for 2006 Property taxes for 6101 Orange Avenue, 2312-421-0002-000/ 1		15,354.93
Tarpon IV LLC P.O. Box 100736 Atlanta, GA 30384	Tarpon IV LLC P.O. Box 100736 Atlanta, GA 30384	Tax certificate-Face amount \$11,023.25 for 2006 Property taxes for 901 U.S. Hwy One, 2403-714-0006-000/ 7		11,580.66
TD Bank fka Riverside National Bank PO Box 400 Fort Pierce, FL 34954	TD Bank fka Riverside National Bank PO Box 400 Fort Pierce, FL 34954	Location: 6101 Orange Avenue, Fort Pierce FL 34947 Parcel ID No.: 2312-421-0002-000 1 NOTE: Security Agmt on Cash Collateral & Personal Property is u		1,060,000.00 (439,400.00 secured)
Tuba IV, LLC PO Box 281326 Atlanta, GA 30384-1326	Tuba IV, LLC PO Box 281326 Atlanta, GA 30384-1326	Tax certificate-Face amount \$13,792.96 for 2007 Property taxes for 6101 Orange Avenue, 2312-421-0002-000/ 1		17,845.14

Case 13-14193-EPK Doc 1 Filed 02/25/13 Page 7 of 39

B4 (Official Form 4) (12/07) - Cont. In re Lewis Brothers Properties, Inc.

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Tuba IV, LLC PO Box 281326 Atlanta, GA 30384-1326	Tuba IV, LLC PO Box 281326 Atlanta, GA 30384-1326	Tax certificate-Face amount \$10,846.94 for 2007 Property taxes for 901 U.S. Hwy One, 2403-714-0006-000/ 7		12,195.50
Tuba IV, LLC PO Box 281326 Atlanta, GA 30384-1326	Tuba IV, LLC PO Box 281326 Atlanta, GA 30384-1326	Tax certificate-Face amount \$10,230.70 for 2007 Property taxes for 919 U.S. Hwy One, 2403-708-0001-000/ 3		11,503.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 25, 2013

Signature /s/ E

<u>/s/ Edward A. Lewis, Jr.</u>
 Edward A. Lewis, Jr.
 President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Southern District of Florida

In re

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Lewis Brothers Properties, Inc.

Debtor

Chapter_____11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	905,700.00		
B - Personal Property	Yes	3	36,770.32		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,175,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	9		244,274.60	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		74,487.55	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	17			
	Te	otal Assets	942,470.32		
			Total Liabilities	1,493,762.15	

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United States Bankruptcy Court Southern District of Florida

In re Lewis Brothers Properties, Inc.

Debtor

Case No.

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

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In re Lewis Brothers Properties, Inc.

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Location: 6101 Orange Avenue, Fort Pierce FL 34947 Parcel ID No.: 2312-421-0002-0001 Date of Deed: February 25, 2004	Fee simple	-	439,400.00	1,060,000.00
Location: 919 North U.S. Highway 1, Ft. Pierce, Florida 34950 Parcel ID No.: 2403-708-0001-0003 Date of Deed: June 13, 1997 Legal Description: Lots 1, 2, 3 and 4, ANNA M. CHAMBERLAIN Subdivision, less the South 25 feet of Lot 3 and Less that property deeded to the State of Florida, as set forth in Deed Book 138, Page 321, according to the Plat thereof, as recorded in Plat Book 6, Page 64, of the Public Records of St. Lucie County, Florida.		-	221,100.00	0.00
Location: 901 North U.S. Highway 1, Ft. Pierce, Florida 34950 and vacant land Property is two parcels deeded as one; however, they have individual Parcel ID Numbers. Parcel ID No.: 2403-714-0006-0007 - Value \$228,300 Parcel ID No.: 2403-708-0004-0004 (Vacant land) - Value \$16,900 Date of Deed: June 13, 1997 Legal Description: Lots 1, 2, 3, 4, 5 and 6 of Block 2, GLIDDEN'S RE-SUBDIVISION, according to the Plat thereof, as recorded in Plat Book 7, Page 6, of the Public Records of St. Lucie County, Florida. AND The South 25 feet of Lot 3 of ANNA M. CHAMBERLAIN'S SUBDIVISION, according to the Plat thereof, as recorded in Plat Book 6, Page 64, of the Public Records of St. Lucie County, Florida.		-	245,200.00	115,000.00

Sub-Total > 905.700.00 (7

(Total of this page)

905,700.00

0 continuation sheets attached to the Schedule of Real Property

Total >

B6B (Official Form 6B) (12/07)

In re Lewi

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Lewis Brothers Properties, Inc.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Х			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift wilding and loan,		Business checking account ending 5001 TD Bank Balance as of January 31, 2013	-	23.71
	thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Business checking account ending 9154 PNC Bank Balance as of January 31, 2013	-	36,746.61
3.	Security deposits with public utilities, telephone companies, landlords, and others.	х			
4.	Household goods and furnishings, including audio, video, and computer equipment.	Х			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	х			

36,770.32

2 continuation sheets attached to the Schedule of Personal Property

Lewis Brothers Properties, Inc.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14.	Interests in partnerships or joint ventures. Itemize.	x			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	х			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

0.00

In re Lewis Brothers Properties, Inc.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	х			
27.	Aircraft and accessories.	x			
28.	Office equipment, furnishings, and supplies.	х			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	х			
31.	Animals.	x			
32.	Crops - growing or harvested. Give particulars.	x			
33.	Farming equipment and implements.	x			
34.	Farm supplies, chemicals, and feed.	x			
35.	Other personal property of any kind not already listed. Itemize.	X			

0.00

36,770.32

(Report also on Summary of Schedules)

Lewis Brothers Properties, Inc.

Case No._____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H V J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	С О Z H – Z G Ш Z	U N L L Q U L D A T	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 1118625955			6/3/1997	Т	T E D			
TD Bank fka Riverside National Bank PO Box 400 Fort Pierce, FL 34954	x	-	Commercial Mortgage Location: 901 North U.S. Highway 1, Ft. Pierce, Florida 34950		D			
		L	Value \$ 245,200.00				115,000.00	0.00
Account No. TD Bank fka Riverside National Bank PO Box 400 Fort Pierce, FL 34954	-	-	5/17/2006 Mortgage Location: 6101 Orange Avenue, Fort Pierce FL 34947 Parcel ID No.: 2312-421-0002-0001 NOTE: Security Agmt on Cash Collateral & Personal Property is unperfected.					
			Value \$ 439,400.00				1,060,000.00	620,600.00
Account No.			Value \$	-				
Account No.								
			Value \$	-				
0 continuation sheets attached			S (Total of t	Subt his p			1,175,000.00	620,600.00
			(Report on Summary of Sc		otal ules		1,175,000.00	620,600.00

In re Lewis Brothers Properties, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Lewis Brothers Properties, Inc. In re

Debtor

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H V J C		CONTINGEN		D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.				Ť	D A T E D			0.00
		-					0.00	0.00
Account No.		-						0.00
Account No. Certificate # 1901			6/1/2010				0.00	0.00
2010 FTLC LLC P.O. Box 650269 Baltimore, MD 21209		-	Tax certificate-Face amount \$6,890.04 for 2009 Property taxes for 919 U.S. Hwy One -2403-708-0001-000/3					7,493.43
0			0/4/0044				7,493.43	0.00
Account No. Certificate # 1760 Capital One, NA as Collateral Assignee for HMF FL A, LLC PO BOX 54291 New Orleans, LA 70154		-	6/1/2011 Tax certificate-Face amount \$6,580.13 for 2010 Property taxes for 919 U.S. Hwy One -2403-708-0001-000/3				6,915.39	6,915.39
Account No. Certificate # 1382			6/1/2010			┢	0,913.39	0.00
MML, LLC 4747 Executive Dr Suite 510 San Diego, CA 92121		-	Tax certificate-Face amount \$10,412.81 for 2009 Property taxes for 6101 Orange Avenue, 2312-421-0002-000/1					0.00
							11,716.32	11,716.32
Sheet <u>1</u> of <u>8</u> continuation sheets Schedule of Creditors Holding Unsecured)	ubt nis j			26,125.14	14,408.82 11,716.32

Lewis Brothers Properties, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R			СОХ⊢∟ХСШХ	Q U I D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. Certificate # 759			10/10/2006	Ť	A T E D			
MTAG Cust for Truman P.O. Box 409584 Atlanta, GA 30384		-	Tax certificate-Face amount \$7,969.54 for 2005 Property taxes for 919 U.S. Hwy One, 2403-708-0001-000/3					0.00
							8,374.27	8,374.27
Account No. Certificate 1233			6/1/2009					
Municipal Point Funding, LP P.O. Box 14839 Chicago, IL 60614		-	Tax certificate-Face amount \$13,912.30 for 2008 Property taxes for 6101 Orange Avenue, 2312-421-0002-000/1					0.00
							18,666.12	18,666.12
Account No. Certificate # 1772		╞	6/1/2009				-,	-,
PPTS 1 LLC PO Box 5822 New York, NY 10087		-	Tax certificate-Face amount \$9,912.04 for 2008 Property taxes for 919 U.S. Hwy One -2403-708-0001-000/3					3,258.64
							13,170.68	9,912.04
Account No. Tax Deed Application 2011	-004	8	4/18/2011					
PPTS 1 LLC PO Box 5822 New York, NY 10087		-	901 US Hwy 1, 403-714-0006-000/7. This parcel has a paid off deed application spanning 2008, 2009, 2010.					28,611.37
							28,611.37	0.00
Account No. Certificate 1353		1	3/31/2010					
RAJENDRA & SHILA GUPTA 14221 LAKE CANDLEWOOD CT Miami, FL 33014		-	Tax certificate-Face amount \$963.60 for 2007 Property taxes for Vacant land -2403-708-0004-000/4					0.00
							1,252.51	1,252.51
Sheet 2 of 8 continuation sheets att	ache	d to	<u>,</u>	ubt	ota	1		31,870.01
Schedule of Creditors Holding Unsecured Pri				nis p	bag	e)	70,074.95	38,204.94

Lewis Brothers Properties, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONT I NG EN		S P U T E	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. Certificate 1314			Tax certificate-Face amount \$10,151.97 for 2010 Property taxes for 6101 Orange	Т	A T E D			
RAPTY TRUST SERIES 18000 CAPITAL ONE BANK AS COLLATERAL ASSIGNEE OF RAPTY TRUST SERIES 18000 P.O. BOX 54270 New Orleans, LA 70154		-	Avenue, 2312-421-0002-000/1				11,033.83	0.00
Account No. Certificate # 768			10/10/2006					
Sauternes V, LLC 18305 Biscayne Blvd Suite 400 Aventura, FL 33160		-	Tax certificate-Face amount \$7,106.64 for 2005 Property taxes for 901 U.S. Hwy One, 2403-714-0006-000/7					7,468.22
							7,468.22	0.00
Account No. Certificate #760 Sauternes V, LLC 18305 Biscayne Blvd Suite 400 Aventura, FL 33160		-	10/10/2006 Tax certificate-Face amount \$666.88 for 2007 Property taxes for Vacant land -2403-708-0004-000/4				706.47	0.00
Account No. 2403-708-0001-000/3			2012 Property taxes - 919 U.S. Highway					
St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308		-	One					0.00
							5,780.86	5,780.86
Account No. 2403-708-0001-000/3 St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308		-	2011 Property taxes - 919 U.S. Highway One - Certificate issued					0.00
				1	o.t		6,688.70	6,688.70
Sheet <u>3</u> of <u>8</u> continuation sheets a				ubto nis r			31,678.08	7,468.22
Schedule of Creditors Holding Unsecured H	riority	Cl	aims (10tar 01 ti	no F	Jug	2)	31,070.08	24,209.86

In re Lev

Lewis Brothers Properties, Inc.

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H V J C		СОХ⊢∟ХОШХ		D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. Florida Tax Certificate Fund, LLC 6210 Pasadena Point Boulevard S Gulfport, FL 33707			Additional Notice: St Lucie County Tax Collector	Т 	A T E D		Notice Only	
Account No. 2403-714-0006-000/7 St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308		-	2012 Property taxes for 901 US Highway 1				5,479.48	0.00
Account No. 2403-714-0006-000/7 St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308		_	2011 Property taxes - 901 U.S. Highway One - Certificate issued				6,475.89	6,475.89
Account No. DABTLC6 LLC 2909 SHELTON WAY Plano, TX 75093			Additional Notice: St Lucie County Tax Collector				Notice Only	
Account No. 2312-421-0002-000/1 St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308		-	2012 Property taxes for 6101 Orange Avenue				8,558.05	8,558.05
		1.	<u> s</u>	ubt	ota	1	8,558.05	15,033.94
Sheet <u>4</u> of <u>8</u> continuation sheets at	tacheo	d to)		Ju	•		13,033.94

(Total of this page)

5,479.48

20,513.42

Lewis Brothers Properties, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

						,	TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O Z ⊢	D L C D L Z C	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. 2312-421-0002-000/1	T		2011 Property taxes - 6101 Orange Avenue - Certificate issued	Т	A T E D			
St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308		-	Avenue - Gertinicate Issued					10,365.75
Account No. 2403-708-0004-000/4	╉		2012 Property taxes for Vacant land				10,365.75	0.00
St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308		-						461.91
Account No. 2403-708-0004-000/4			2011 Property taxes for Vacant				461.91	0.00
St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308		-	land-Certificate issued				539.07	0.00
Account No.							555.07	559.07
Treasure Coast Investment Properties, In P. O. BOX 3026 Fort Pierce, FL 34948			Additional Notice: St Lucie County Tax Collector				Notice Only	
Account No. 2403-708-0004-000/4	┨─		2010 Property taxes for Vacant land -Certificate issued					<u> </u>
St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308		-						0.00
							775.16	775.16
Sheet <u>5</u> of <u>8</u> continuation sheets atta	che	d to	, S	Subt	ota	1		10,827.66

(Total of this page)

Schedule of Creditors Holding Unsecured Priority Claims

1,314.23

12,141.89

Lewis Brothers Properties, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H J C				U T E	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. SKW PREP LLC 751 East Quality Drive Suite 102 American Fork, UT 84003			Additional Notice: St Lucie County Tax Collector	- T	DATED		Notice Only	
Account No. 2403-708-0004-000/4 St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308		-	2009 Property taxes for Vacant land -Certificate issued				942.12	942.12
Account No. United World Assembly P.O. Box 146 Bozman, MD 21612			Additional Notice: St Lucie County Tax Collector				Notice Only	
Account No. 2403-708-0004-000/4 St Lucie County Tax Collector PO Box 308 Fort Pierce, FL 34954-0308		-	2008 Property taxes for Vacant land -Certificate issued				1,680.94	1,680.94
Account No. United World Assembly P.O. Box 146 Bozman, MD 21612			Additional Notice: St Lucie County Tax Collector				Notice Only	
Sheet <u>6</u> of <u>8</u> continuation sheets a Schedule of Creditors Holding Unsecured I)	Sub his			2,623.06	2,623.06

Lewis Brothers Properties, Inc.

Case No.

Debtor SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

						,	TYPE OF PRIORITY	7
CDEDITOD'S NAME	C O	Hu	sband, Wife, Joint, or Community	C O	U N	D		AMOUNT NOT
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	ODE BT OR	H W J C	DATE CLAIM WAS INCURRED	O N H H N G H N		I SP UT E D	AMOUNT OF CLAIM	AMOUNT PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. Certificate # 3301262			3/31/2009	Ť	A T E D			
Tarpon IV LLC P.O. Box 100736 Atlanta, GA 30384		-	Tax certificate-Face amount \$11,001.49 for 2006 Property taxes for 919 U.S. Hwy One, 2403-708-0001-000/3				11 557 01	11,557.81
Account No. Certificate # 3301276			3/31/2009				11,557.81	0.00
Tarpon IV LLC P.O. Box 100736 Atlanta, GA 30384		-	Tax certificate-Face amount \$11,023.25 for 2006 Property taxes for 901 U.S. Hwy One, 2403-714-0006-000/7					0.00
							11,580.66	11,580.66
Account No. Certificate #3301072 Tarpon IV LLC P.O. Box 100736 Atlanta, GA 30384		-	6/1/2007 Tax certificate-Face amount \$14,617.79 for 2006 Property taxes for 6101 Orange Avenue, 2312-421-0002-000/1				15,354.93	0.00
Account No. Certificate # 3301263			3/31/2009				10,004.00	10,004.00
Tarpon IV LLC P.O. Box 100736 Atlanta, GA 30384		-	Tax certificate-Face amount \$1,023.59 for 2006 Property taxes for Vacant land -2403-708-0004-000/4					0.00
0			0/04/0040				1,081.02	1,081.02
Account No. Certificate # 1352 Tuba IV, LLC PO Box 281326 Atlanta, GA 30384-1326		-	3/31/2010 Tax certificate-Face amount \$10,230.70 for 2007 Property taxes for 919 U.S. Hwy One, 2403-708-0001-000/3					11,503.00
							11,503.00	0.00
Sheet 7 of 8 continuation sheets	attached	d to	, S	ubt	ota	1		23,060.81

(Total of this page)

28,016.61

51,077.42

Lewis Brothers Properties, Inc.

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

						,	TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	N T I N G E	UNLIQUIDAT	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. Tax certificate 1362			6/1/2008	1 T I	T E D			
Tuba IV, LLC PO Box 281326 Atlanta, GA 30384-1326		-	Tax certificate-Face amount \$10,846.94 for 2007 Property taxes for 901 U.S. Hwy One, 2403-714-0006-000/7					12,195.50
							12,195.50	0.00
Account No. Certificate # 1107 Tuba IV, LLC PO Box 281326 Atlanta, GA 30384-1326		-	6/1/2008 Tax certificate-Face amount \$13,792.96 for 2007 Property taxes for 6101 Orange Avenue, 2312-421-0002-000/1					17,845.14
							17,845.14	0.00
Account No.	-							
Account No.								
Account No.								
Sheet 8 of 8 continuation sheets atta	che	d to		ubto				30,040.64
Schedule of Creditors Holding Unsecured Price						- 1	30,040.64	0.00
			(Report on Summary of Sc	To hedu			244,274.60	135,333.16 108,941.44

Lewis Brothers Properties, Inc.

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	C	Hu	usband, Wife, Joint, or Community	C	U	Ľ	5	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C H H	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		U		U T E	AMOUNT OF CLAIM
Account No.			Shareholder loans	Ť	D A T E D			
Edward Lewis c/o 6101 Orange Avenue Fort Pierce, FL 34947		-			D		-	74,487.55
Account No.					Γ	Γ		
Account No.								
Account No.								
continuation sheets attached			(Total of t	Sub this)	74,487.55
			(Report on Summary of So		Fota dule			74,487.55

0

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Lewis Brothers Properties, Inc.

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Allen's Diner	Month to month rental agreement with Debtor as landlord at \$1,500 per month
Doyle Masonry	Month to month rental agreement with Debtor as landlord at \$1,500 per month
Hickman's Brake & Alignment Service, Inc	Rental agreement with Debtor as landlord at \$7,500.00 per month.

B6H (Official Form 6H) (12/07)

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In re Lewis Brothers Properties, Inc.

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Edward A. Lewis, Jr. 6101 Orange Avenue Fort Pierce, FL 34947

Thomas D. Lewis, Jr. 6101 Orange Avenue Fort Pierce, FL 34947 NAME AND ADDRESS OF CREDITOR

TD Bank fka Riverside National Bank PO Box 400 Fort Pierce, FL 34954

TD Bank fka Riverside National Bank PO Box 400 Fort Pierce, FL 34954 B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Southern District of Florida

In re Lewis Brothers Properties, Inc.

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **19** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 25, 2013

Signature /s/ Edward A. Lewis, Jr. Edward A. Lewis, Jr. President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/12)

United States Bankruptcy Court Southern District of Florida

In re Lewis Brothers Properties, Inc.

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$12,182.50	2013-Gross Business income
\$38,000.00	2012-Gross Business income
\$30,459.00	2011-Gross Business income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors None Complete a. or b., as appropriate, and c. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or a. services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) NAME AND ADDRESS DATES OF AMOUNT STILL AMOUNT PAID OF CREDITOR PAYMENTS OWING None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) AMOUNT DATES OF PAID OR PAYMENTS/ AMOUNT STILL VALUE OF NAME AND ADDRESS OF CREDITOR TRANSFERS OWING TRANSFERS None All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of c. creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) NAME AND ADDRESS OF CREDITOR AND AMOUNT STILL DATE OF PAYMENT AMOUNT PAID RELATIONSHIP TO DEBTOR OWING 4. Suits and administrative proceedings, executions, garnishments and attachments None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER TD Bank, NA as Successor in Interest to Riverside National Bank of Florida by and through FDIC as Receiver vs. Lewis Brothers Properties, Inc., Edward A. Lewis, Sr., Edward A. Lewis, Jr., Thomas Lewis, unknown tenant #1 in possession of said property and unknown tenant #2 in possession of said property Case No: 562011CA000961	NATURE OF PROCEEDING Foreclosure	COURT OR AGENCY AND LOCATION Circuit Court, 19th Judicial Circuit, St. Lucie County, Florida	STATUS OR DISPOSITION Pending
TD Bank, NA as Successor in Interest to Riverside National Bank of Florida by and through FDIC as Receiver vs. Lewis Brothers Properties, Inc., Edward A. Lewis, Sr., Edward A. Lewis, Jr., Gail Lewis, Thomas Lewis, Josephine Lewis, and Hickman's Brake and Alignment Service, Inc., and unknown tenant #1 in possession Case No: 562011CA000962	Foreclosure	Circuit Court, 19th Judicial Circuit, St. Lucie County, Florida	Pending

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF NAME AND ADDRESS OF ASSIGNEE TERMS OF ASSIGNMENT OR SETTLEMENT ASSIGNMENT None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) NAME AND LOCATION NAME AND ADDRESS DESCRIPTION AND VALUE OF DATE OF OF COURT OF CUSTODIAN ORDER PROPERTY CASE TITLE & NUMBER 7. Gifts None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions

and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF	RELATIONSHIP TO		DESCRIPTION AND
PERSON OR ORGANIZATION	DEBTOR, IF ANY	DATE OF GIFT	VALUE OF GIFT

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

3

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

OF F Kelley & 1665 Pa The For	ND ADDRESS PAYEE Fulton, PL Im Beach Lakes Blvd um - Suite 1000 Im Beach, FL 33401	DATE OF PAYM NAME OF PAYOR I THAN DEBTO 1/30/2012	FOTHER	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY See 2016b
	10. Other transfers			
None	transferred either absolutely or a	han property transferred in the ordinary s security within two years immediately r 13 must include transfers by either or petition is not filed.)	y preceding the commencer	nent of this case. (Married debtors
	ND ADDRESS OF TRANSFERE ELATIONSHIP TO DEBTOR	E, DATE		ERTY TRANSFERRED LUE RECEIVED
None	b. List all property transferred b trust or similar device of which t	y the debtor within ten years immediat he debtor is a beneficiary.	ely preceding the commenc	eement of this case to a self-settled
NAME O DEVICE	F TRUST OR OTHER	DATE(S) OF TRANSFER(S)		NEY OR DESCRIPTION AND ERTY OR DEBTOR'S INTEREST
	11. Closed financial accounts			
None	otherwise transferred within one financial accounts, certificates o cooperatives, associations, broke	struments held in the name of the debto year immediately preceding the comme f deposit, or other instruments; shares as rage houses and other financial institut accounts or instruments held by or for e and a joint petition is not filed.)	encement of this case. Incluend share accounts held in b ions. (Married debtors filin	ude checking, savings, or other anks, credit unions, pension funds, g under chapter 12 or chapter 13 must
NAME A	ND ADDRESS OF INSTITUTIO	TYPE OF ACCOU DIGITS OF ACCO N AND AMOUNT OF	UNT NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING
	12. Safe deposit boxes			
None	immediately preceding the comm	ox or depository in which the debtor has nencement of this case. (Married debtor buses whether or not a joint petition is f	s filing under chapter 12 or	chapter 13 must include boxes or
	ND ADDRESS OF BANK HER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None	commencement of this case. (Ma	itor, including a bank, against a debt or urried debtors filing under chapter 12 or etition is filed, unless the spouses are se	chapter 13 must include in	formation concerning either or both

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

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	14. Property held for another	ther person		
None	List all property owned by a	another person that the debtor holds or contr	rols.	
NAME /	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF F	PROPERTY LOCATI	ON OF PROPERTY
	15. Prior address of debto	or		
None		hin three years immediately preceding the c and vacated prior to the commencement of		
ADDRE	SS	NAME USED		DATES OF OCCUPANCY
	16. Spouses and Former S	pouses		
None	Louisiana, Nevada, New M	led in a community property state, common exico, Puerto Rico, Texas, Washington, or V identify the name of the debtor's spouse an te.	Wisconsin) within eight ye	ars immediately preceding the
NAME				
	17. Environmental Inform	ation.		
	For the purpose of this ques	tion, the following definitions apply:		
	or toxic substances, wastes	s any federal, state, or local statute or regula or material into the air, land, soil, surface wa ating the cleanup of these substances, waste	ater, groundwater, or other	
		ion, facility, or property as defined under an the debtor, including, but not limited to, disp		ether or not presently or formerly
		means anything defined as a hazardous wast ant or similar term under an Environmental l		xic substance, hazardous material,
None		s of every site for which the debtor has recei r in violation of an Environmental Law. Ind		
SITE NA	AME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
None		s of every site for which the debtor provided nmental unit to which the notice was sent a		unit of a release of Hazardous
SITE NA	AME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
		strative proceedings, including settlements of Indicate the name and address of the govern		
None	docket number.			

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
INAMIL	(TTIN)/ COMPLETE EIN	ADDRESS	NATURE OF DUSINESS	ENDING DATES
Lewis Brothers Properties, Inc.	65-0758390	6101 Orange Avenue Fort Pierce, FL 34947	Property rentals	5/19/1997 to present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS
The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None \square a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Nowlen, Holt & Miner, P.A. CPA's 333 SE 2nd Street P.O. Box 338 Belle Glade, FL 33430 DATES SERVICES RENDERED 2007 to present

DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME Lewis Brothers Properties, Inc. ADDRESS 6101 Orange Avenue Fort Pierce, FL 34947

B 7 (12/12))		7
None		stitutions, creditors and other parties, including mercantile a vithin two years immediately preceding the commencement	
NAME A	AND ADDRESS	DA	ATE ISSUED
	20. Inventories		
None		last two inventories taken of your property, the name of the and basis of each inventory.	e person who supervised the taking of each inventory,
DATE O	F INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
None	b. List the name and a	ddress of the person having possession of the records of eac	ch of the two inventories reported in a., above.
DATE O	F INVENTORY	NAME AND ADDRE RECORDS	SSES OF CUSTODIAN OF INVENTORY
	21 . Current Partner	s, Officers, Directors and Shareholders	
None	a. If the debtor is a pa	rtnership, list the nature and percentage of partnership inter-	est of each member of the partnership.
NAME A	AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
None		proprotion, list all officers and directors of the corporation, a ercent or more of the voting or equity securities of the corpo	
Edward 3111 Su	AND ADDRESS I A. Lewis, Jr unrise Boulevard erce, FL 34982	TITLE President	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 49.041096%
Thomas 904 Ant	s D. Lewis tigua Avenue erce, FL 34982	Vice President	49.041096%
	22 . Former partners	s, officers, directors and shareholders	
None	a. If the debtor is a particular commencement of this	rtnership, list each member who withdrew from the partners s case.	hip within one year immediately preceding the
NAME		ADDRESS	DATE OF WITHDRAWAL
None		rporation, list all officers, or directors whose relationship w g the commencement of this case.	ith the corporation terminated within one year
NAME A	AND ADDRESS	TITLE	DATE OF TERMINATION
	23 . Withdrawals fro	m a partnership or distributions by a corporation	
None		nership or corporation, list all withdrawals or distributions co loans, stock redemptions, options exercised and any other p s case.	
OF REC	& ADDRESS IPIENT, ONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

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B 7 (12/12)

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

8

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 25, 2013

Signature /s/ Edward A. Lewis, Jr.

Edward A. Lewis, Jr. President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Best Case Bankruptcy

United States Bankruptcy Court Southern District of Florida

In	re

Lewis Brothers Properties, Inc.

Debtor

Case No.		
Chapter	11	

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Edward A. Lewis, Jr. 6101 Orange Avenue Fort Pierce, FL 34947	Equity	49.041096%	Common Stock
Thomas D. Lewis, Jr. 6101 Orange Avenue Fort Pierce, FL 34947	Equity	49.041096%	Common Stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 25, 2013

Signature <u>/s/ Edward A. Lewis, Jr.</u> Edward A. Lewis, Jr. President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571. 2010 FTLC LLC P.O. Box 650269 Baltimore, MD 21209

Capital One, NA as Collateral Assignee for HMF FL A, LLC PO BOX 54291 New Orleans, LA 70154

DABTLC6 LLC 2909 SHELTON WAY Plano, TX 75093

Edward A. Lewis, Jr. 6101 Orange Avenue Fort Pierce, FL 34947

Edward Lewis c/o 6101 Orange Avenue Fort Pierce, FL 34947

Florida Tax Certificate Fund, LLC 6210 Pasadena Point Boulevard S Gulfport, FL 33707

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