

B1 (Official Form 1)(12/11)

United States Bankruptcy Court Southern District of Florida		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Unity Shipping Lines, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 26-1616251		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2401 PGA Blvd, Suite 155 Palm Beach Gardens, FL <div style="text-align: right;">ZIP Code 33410</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Palm Beach		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL <div style="text-align: right;">ZIP Code 33312</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Unity Shipping Lines, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Unity Shipping Lines, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Bradley S. Shraiberg</u> Signature of Attorney for Debtor(s)</p> <p><u>Bradley S. Shraiberg 121622</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Shraiberg, Ferrara, & Landau P.A.</u> Firm Name</p> <p><u>2385 NW Executive Center Dr</u> <u>Suite 300</u> <u>Boca Raton, FL 33431</u> Address</p> <p style="text-align: right;">Email: bshraiberg@sfl-pa.com</p> <p><u>561 443 0800 Fax: 561 998 0047</u> Telephone Number</p> <p><u>March 20, 2013</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Dennis Cummings</u> Signature of Authorized Individual</p> <p><u>Dennis Cummings</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>March 20, 2013</u> Date</p>	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Florida

In re Unity Shipping Lines, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
A.J. Deitsch Trading Co., Ltd. Attn: Julian Cohen Akara Bldg; 24 The Castro St Road Town, Tortola British Virgin Islands	A.J. Deitsch Trading Co., Ltd. Attn: Julian Cohen Akara Bldg; 24 The Castro St British Virgin Islands	60' Privilege; 741358	Contingent	74,955.00
Ames United PTE Ltd. Attn: Andy Chua 2 Jurong East #05-01 IMM Singapor	Ames United PTE Ltd. Attn: Andy Chua 2 Jurong East Singapor	52' Cabo; USCHXM0321A212	Contingent Unliquidated Disputed	73,645.00
BBC Chartering Germany P.O. BOX 12 45 Leer, Germany D-26762	BBC Chartering Germany P.O. BOX 12 45			1,090,000.00
Belvedere Shipping Co. Attn: James Saddington Scotia Centre, 4th Floor PO Box 268 George Town, Grand Cayman	Belvedere Shipping Co. Attn: James Saddington Scotia Centre, 4th Floor George Town, Grand Cayman	90' Andre Hoek; AMS0702610	Contingent	134,670.00
Dartmore Assets Limited Attn: Kimberly Capasso Trident Chambers Wickhams Cay, PO Box 146 Road Town, Tortola, British Virgin	Dartmore Assets Limited Attn: Kimberly Capasso Trident Chambers Road Town, Tortola, British Virgin	151' Delta Motoryacht; NME15103G010	Contingent	147,525.00
Dolphin Partner's Ltd. Attn: Bryce Simpson 6847 Cintas Blvd Mason, OH 45040	Dolphin Partner's Ltd. Attn: Bryce Simpson 6847 Cintas Blvd Mason, OH 45040	130' Westport; 1528	Contingent	113,838.00
Facula Assets Ltd. Attn: Guy Guildford Wickhams Cay Road Town, Briths Virgin Islands	Facula Assets Ltd. Attn: Guy Guildford Wickhams Cay	123' Princess	Contingent	115,750.00

B4 (Official Form 4) (12/07) - Cont.

In re **Unity Shipping Lines, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Ferrum Investment Attn: Yaniv Soovin Trust Company Complex Ajeltake Road, Ajeltake Island Majuro, Majuro Islands	Ferrum Investment Attn: Yaniv Soovin Trust Company Complex Majuro, Majuro Islands	137' Moonen; 194	Contingent	240,750.00
Forty Ltd. Attn: Tony Orton Trident Chambers; Road Town, Road Town British Virgin Islands	Forty Ltd. Attn: Tony Orton Trident Chambers; British Virgin Islands	42' Invincible	Contingent	90,250.00
Glaze Yacht Company Ltd. Attn: Celine Bandelac G Cali Street Ta'xbiex, Malta, Malta	Glaze Yacht Company Ltd. Attn: Celine Bandelac G Cali Street Ta'xbiex, Malta, Malta	161' Trinity	Contingent	215,000.00
Grieg Star Shpping AS P.O. Box 781 Sentrum Bergen NO-5807, Norway	Grieg Star Shpping AS P.O. Box 781 Sentrum NO-5807, Norway			251,660.00
HC Melina Schiffahrts GmbH 22926 Ahrensburg Lubeck 23568, Germany	HC Melina Schiffahrts GmbH 22926 Ahrensburg 23568, Germany			100,000.00
La Gioconda Ltd. Attn: Brian Hardman Suite 1, Level 15, The Business Tower Portomaso, St. Julians	La Gioconda Ltd. Attn: Brian Hardman Suite 1, Level 15, The Business Tower Portomaso, St. Julians	108' Sunseeker; 80085	Contingent	94,750.00
NMA Maritime & Offshore Contractors Strevelsweg 700 Rotterdam 3083 AS, Netherlands	NMA Maritime & Offshore Contractors Strevelsweg 700 3083 AS, Netherlands			146,927.79
Nordana Project Rungsted Strandvej 113 DK-2960 Rungsted Kyst Denmark	Nordana Project Rungsted Strandvej 113 DK-2960 Rungsted Kyst			470,690.00
Paxson Offield 101 Veudecou Ave Avalon, CA 90704	Paxson Offield 101 Veudecou Ave Avalon, CA 90704	78' Garlington	Contingent	73,490.00
Sea Grace Investments Ltd. Attn: Rick Kellogg Trident Chambers; PO Box 146 Road Town, Tortola British Virgin Islands	Sea Grace Investments Ltd. Attn: Rick Kellogg Trident Chambers; PO Box 146 British Virgin Islands	135' Cantierri di Pisa	Contingent	118,500.00

B4 (Official Form 4) (12/07) - Cont.

In re **Unity Shipping Lines, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Sur 93 LLC Attn: Jorge Sampietro 6051 Business Center Ct. San Diego, CA 92154	Sur 93 LLC Attn: Jorge Sampietro 6051 Business Center Ct. San Diego, CA 92154	93' Broward	Contingent	77,114.00
Urban Broadcasting Corp. Attn: Theodore M. White 3604 Prospect St. NW Washington, DC 20007	Urban Broadcasting Corp. Attn: Theodore M. White 3604 Prospect St. NW Washington, DC 20007	83' Broward	Contingent	82,405.00
Westport Shipyard, Inc. Attn: Joe Stipic 1807 Nyhus St. PO Box 308 Westport, WA 98595	Westport Shipyard, Inc. Attn: Joe Stipic 1807 Nyhus St. Westport, WA 98595	112' Westport	Contingent	103,000.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **March 20, 2013**Signature **/s/ Dennis Cummings**

Dennis Cummings
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of Florida

In re Unity Shipping Lines, Inc.
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		259,447.66	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	30		5,132,624.25	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	11		2,273,734.30	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	6			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		54			
			Total Assets	0.00	
			Total Liabilities	7,665,806.21	

**United States Bankruptcy Court
Southern District of Florida**

In re Unity Shipping Lines, Inc.,
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Unity Shipping Lines, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6D (Official Form 6D) (12/07)

In re Unity Shipping Lines, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.	X	-						
Henry Mandil c/o Andrew K. Fein Minerley Fein, P.A. 1200 N. Federal Highway, Suite 420 Boca Raton, FL 33432							X	
			Value \$				259,447.66	Unknown
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							259,447.66	0.00
Total (Report on Summary of Schedules)							259,447.66	0.00

0 continuation sheets attached

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No. Christina Lapinska 4922 Windward Way Fort Lauderdale, FL 33312				Subject to wage motion				1,020.00	0.00
		-			X			1,020.00	1,020.00
Account No. Denise Leonardo 9266 Keating Drive Palm Beach Gardens, FL 33410				Subject to wage motion				750.00	0.00
		-			X			750.00	750.00
Account No. Dennis Cummings 11178 Mainsail Ct. Wellington, FL 33449				Subject to wage motion				1,200.00	0.00
		-			X			1,200.00	1,200.00
Account No. Gail T. Ryan 11271 Rexmere Road West Palm Beach, FL 33411				Subject to wage motion				634.61	0.00
		-			X			634.61	634.61
Account No. Joanna Rizzoni 413 SW 18th St Fort Lauderdale, FL 33315				Subject to wage motion				288.00	0.00
		-			X			288.00	288.00
Subtotal								3,892.61	0.00
(Total of this page)								3,892.61	3,892.61

Sheet 1 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	A M O U N T N O T E N T I T L E D T O P R I O R I T Y, I F A N Y
								A M O U N T E N T I T L E D T O P R I O R I T Y
Account No. Kevin Cummings 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	-		Subject to wage motion	X			1,200.00	0.00
							1,200.00	1,200.00
Account No. Lorraine Cummings 2807 Veronia Dr Apt 113 Palm Beach Gardens, FL 33410	-		Subject to wage motion	X			90.00	0.00
							90.00	90.00
Account No. Mehmet Dogruman 900 Biscayne Blvd, Apt 5810 Miami, FL 33132	-		Subject to wage motion	X			1,153.84	0.00
							1,153.84	1,153.84
Account No. Peter Ryan 12139 57th Rd N West Palm Beach, FL 33411	-		Subject to wage motion	X			576.92	0.00
							576.92	576.92
Account No. William Coleman 4119 Staghorn Lane Weston, FL 33331	-		Subject to wage motion	X			865.38	0.00
							865.38	865.38
Subtotal							3,886.14	0.00
(Total of this page)							3,886.14	3,886.14

Sheet 2 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. 358156 Alberta Ltd./John Carlton Attn: Darlene and John Carlton Box 22132 Grande Prairie, Alberto Canada T8V6X1		-	38' Fountaine Pajot; 820978	X			2,419.00	0.00 2,419.00
Account No. A.J. Deitsch Trading Co., Ltd. Attn: Julian Cohen Akara Bldg; 24 The Castro St Road Town, Tortola British Virgin Islands		-	60' Privilege; 741358	X			74,955.00	72,355.00 2,600.00
Account No. Ad Astra Charter Limited Attn: Frank Ten Brink 853 Valley Rd. Glencoe, IL 60022		-	57' Lagoon; IRI52762C898	X			45,833.00	43,233.00 2,600.00
Account No. Ahmed F. Shaker Sky Office Building Jeddah, Saudi Arabia 126767		-	58' Hatteras	X			24,975.00	22,375.00 2,600.00
Account No. Air Marine Holdings Ltd. Attn: Lizette Gonzalez Midocean Chambers PO Box 805 Road Town, British Virgin Islands		-	82' Sunseeker; 123	X			71,141.00	68,541.00 2,600.00
Subtotal								206,504.00
(Total of this page)							219,323.00	12,819.00

Sheet 3 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. All Hawaii Cruises, Inc. Attn: Charlene Caminiti 1860 Ala Moana Blvd Suite 414 Honolulu, HI 96815		-	47' Power Cat	X			72,090.00	69,490.00 2,600.00
Account No. Allan McKenzi 27068 Wellington Barrington, IL 60010		-	78' Ocean Alexander	X			43,650.00	41,050.00 2,600.00
Account No. Alpha-Con Inc. Attn: H. Allen Stuart PO Box 4129 Kailua Kona, HI 96745		-	61' Blackwell; CSB039611405	X	X	X	38,525.00	35,925.00 2,600.00
Account No. Ames United PTE Ltd. Attn: Andy Chua 2 Jurong East #05-01 IMM Singapor		-	52' Cabo; USCHXM0321A212	X	X	X	73,645.00	71,045.00 2,600.00
Account No. Andres Romo Leroux Estrada Attn: Matthew Stropes Km 5 1/2 Via a Somborondon, Urbanizacion Madeira Guayaquil, Ecuador		-	38' Ocean; XYU13938C989	X			17,250.00	14,650.00 2,600.00
Subtotal								232,160.00
(Total of this page)							245,160.00	13,000.00

Sheet 4 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
							AMOUNT ENTITLED TO PRIORITY
Account No.							
Andrew Bereson 532 C St. San Diego, CA 92101	-		X				14,394.00
						16,994.00	2,600.00
Account No.							
Anthony Lee and Tony Lee 16 Marlin Place Manly, Queen Australia 4179	-		X				40,335.00
						42,935.00	2,600.00
Account No.							
Atlantic Wind Inc. Attn: Obarrio, Avenida Samuel Edificio Omega Primer Piso Panama	-		X				11,369.00
						13,969.00	2,600.00
Account No.							
Belvedere Shipping Co. Attn: James Saddington Scotia Centre, 4th Floor PO Box 268 George Town, Grand Cayman	-		X				132,070.00
						134,670.00	2,600.00
Account No.							
Berdan Enterprises, LLC Attn: Dan Rosenthal 501 Spectrum Circle Oxnard, CA 93030	-		X				41,820.00
						44,420.00	2,600.00
Subtotal							239,988.00
(Total of this page)						252,988.00	13,000.00

Sheet **5** of **29** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
							AMOUNT ENTITLED TO PRIORITY
Account No.							
Blaine Marine Services Attn: Bob Brooks 199 Marine Drive Blaine, WA 98230	-		X				32,078.00
						34,678.00	2,600.00
Account No.							
Bonair Vista LLC Attn: George Champion III PO Box 1806 La Jolla, CA 92038	-		X				19,242.00
						21,842.00	2,600.00
Account No.							
Bruce R. Clark 2701 Ebbtide Rd. Corona Del Mar, CA 92625	-		X				2,943.40
						5,543.40	2,600.00
Account No.							
Bruno Rodriguez PO BOX 902-3422 San Juan, PR 00902	-		X				13,199.00
						15,799.00	2,600.00
Account No.							
Carl Simone 527 Lake Road Ponte Vedra Beach, FL 32082	-		X				3,600.00
						6,200.00	2,600.00
Subtotal							71,062.40
(Total of this page)						84,062.40	13,000.00

Sheet **6** of **29** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Carlos Lopez-Lay PO Box 190816 San Juan, PR 00919-0816			65' Donzi; DMRYA002K687					19,536.00
		-		X	X	X	22,136.00	2,600.00
Account No. Cerca, LLC Attn: Lynn Nieto 2511 Silverside Road Suite 105 Wilmington, DE 19810			80' Ferretti; 10793491998					38,450.00
		-		X			41,050.00	2,600.00
Account No. Christian Ganot Hore Van Den Heuvel Robert, Aquamarina 422, Amazone Road Naho			46' Sea Ray					11,987.00
		-		X			14,587.00	2,600.00
Account No. Christopher Bass 911 Walnut Street, #9147 Green Cove Springs, FL 32043			36' Tashiba					7,402.00
		-		X			10,002.00	2,600.00
Account No. Cigisped USA Attn: Felix Rosario 5522 NW 72nd St Miami, FL 33166			67' Betram; BERU6009L304					32,400.00
		-		X			35,000.00	2,600.00
Subtotal								109,775.00
(Total of this page)							122,775.00	13,000.00

Sheet 7 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	A M O U N T N O T E N T I T L E D T O P R I O R I T Y, I F A N Y	
								A M O U N T E N T I T L E D T O P R I O R I T Y	
Account No. Cynthia Koudela 3411 NW 158th St. Seattle, WA 98155	-	-	46' Nordhavn; 1115828	X			29,360.00	2,600.00	
							31,960.00		
Account No. Daiwa Jyuhan Co. Ltd. Attn: Steven Mandarino 1-6-1 Kitasaiwai Nishiku Yokohama, Japan	-	-	40' Meridian	X			35,152.00	2,600.00	
							37,752.00		
Account No. Dan Palmer Attn: Mark Felhofer 6225 N. Brady Street Davenport, IA 52806	-	-	58' Riviera	X			30,050.00	2,600.00	
							32,650.00		
Account No. Dartmore Assets Limited Attn: Kimberly Capasso Trident Chambers Wickhams Cay, PO Box 146 Road Town, Tortola, British Virgin	-	-	151' Delta Motoryacht; NME15103G010	X			144,925.00	2,600.00	
							147,525.00		
Account No. David F. Green 815 Interlaken Drive New Iberia, LA 70563	-	-	65' Commercial Custom; 627953	X			51,150.00	2,600.00	
							53,750.00		
Subtotal								290,637.00	
(Total of this page)								303,637.00	13,000.00

Sheet **8** of **29** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. David H. Harrigan 7004 Orozco Dr. Riverside, CA 92506	-		34' Catalina Islander; CTYW0030B595	X			17,085.00	14,485.00
Account No. Distribuidora Mariner Attn: Alberto Sasson PO Box 55-2635 Paitilla, Panama	-		58' Searay	X			27,250.00	24,650.00
Account No. DK Marine Attn: James Haffey The Iridium, Suite 208 Dubai, UAE	-		40' Cabo; CHXH0129I910-C40X-00129	X	X	X	51,155.00	48,555.00
Account No. Dolphin Partner's Ltd. Attn: Bryce Simpson 6847 Cintas Blvd Mason, OH 45040	-		130' Westport; 1528	X			113,838.00	111,238.00
Account No. Dwayne Stidman 6831 Koelber Rd Richmond, TX 77469	-		55' Ocean; XYU055045M84	X	X	X	27,750.00	25,150.00
Subtotal							237,078.00	224,078.00
(Total of this page)							237,078.00	13,000.00

Sheet 9 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			25' Intrepid 245; IBW24116J213					
El Salvador Sportfishing S.A. De CV Attn: Carlos Safie Carrertera Panamericana KM 11.5 Ilopango, El Salvador	-			X			3,750.00	1,150.00
Account No.			50' Newman; 972503					
Elliott Olson 517 17th Street Santa Monica, CA 90402	-			X			17,753.00	15,153.00
Account No.			123' Princess					
Facula Assets Ltd. Attn: Guy Guildford Wickhams Cay Road Town, Briths Virgin Islands	-			X			115,750.00	113,150.00
Account No.			137' Moonen; 194					
Ferrum Investment Attn: Yaniv Soovin Trust Company Complex Ajeltake Road, Ajeltake Island Majuro, Majuro Islands	-			X			240,750.00	238,150.00
Account No.			95' Intermarine; RPHO2415A01					
Florida Great Lakes Charter Corp. Attn: Rose Avigliano 6120 River Road Hodgkins, IL 60525	-			X			63,450.00	60,850.00
Subtotal							441,453.00	428,453.00
(Total of this page)							441,453.00	13,000.00

Sheet **10** of **29** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Forty Ltd. Attn: Tony Orton Trident Chambers; Road Town, Road Town British Virgin Islands			42' Invincible					87,650.00
		-		X			90,250.00	2,600.00
Account No. Fred Fishman PO Box 1551 North Myrtle Beach, SC 29598			65' Pacific Expedition; NGVPE651F113					59,242.00
		-		X			61,842.00	2,600.00
Account No. Gary Kunz 1611 NE Marine Portland, OR 97211			32' Gulf; 919011					0.00
		-		X			1,100.00	1,100.00
Account No. GB46LLC Attn: Scott Blake 1815 Orlando Rd San Marino, CA 91108			46' Grand Banks; GNDF021B999					9,900.00
		-		X			12,500.00	2,600.00
Account No. Geoff Wall Caves Heights, Building 2, Unit 1B Nassau, Bahamas			58' Meridian; MDNS8005I405					47,475.00
		-		X			50,075.00	2,600.00
Subtotal								204,267.00
(Total of this page)							215,767.00	11,500.00

Sheet **11** of **29** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. George Shindler 3171 Travers Ave West, BC Canada V7V1G4	-		56' Taswell; TSQ56010L19Z	X			40,750.00	38,150.00
							2,600.00	
Account No. George Stonecliff 11503 26th Ave Seattle, WA 98146	-		45' Peterson; PYK450050282	X	X	X	13,059.00	10,459.00
							2,600.00	
Account No. Gerardus Teunes Johannes Nowee and Mary Anne Nowee Attn: Jerry Nowee 14601 40' Avenue Surrey, BC Canada U3S0L2	-		58' Selene; XJE 58031L909	X			53,158.00	50,558.00
							2,600.00	
Account No. Glaze Yacht Company Ltd. Attn: Celine Bandelac G Cali Street Ta'xbiex, Malta, Malta	-		161' Trinity	X			215,000.00	212,400.00
							2,600.00	
Account No. Guillermo Tous Arturo Rivera Mujica St. A-5 Guaynabo, PR 00966	-		60' Princess; VSC60041H213	X			27,770.00	25,170.00
							2,600.00	
Subtotal							349,737.00	336,737.00
(Total of this page)							349,737.00	13,000.00

Sheet 12 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			64' Hatteras; HATGW6171607					
Hatteras Holdings, LLC Attn: Mike Shrosbree 3511 Silverside Road, Suite 105 Wilmington, DE 19810		-		X				24,840.00
							27,440.00	2,600.00
Account No.			72' Oyster w/ Rib; OYM0050NG606					
Holo Kai LLC Attn: Chase Leavitt 3511 Silverside Road Suite 105 Wilmington, DE 19810		-		X				46,650.00
							49,250.00	2,600.00
Account No.			58' Merritt; MBN58069K999					
HT Hook LLC Attn: Harry Shufflebarger 19050 SE Country Club Drive Jupiter, FL 33469		-		X				26,662.00
							29,262.00	2,600.00
Account No.			38' Nauticat					
James and Sarah Taylor Attn: Jim Taylor CMR 420 Box 256 APO, Heidelberg, Germany 09063		-		X				12,185.00
							14,785.00	2,600.00
Account No.			49' Defever; FEF49060888					
James W. Roberts III 411 Walnut Street #3824 Green Cove Springs, FL 32043		-		X				34,027.00
							36,627.00	2,600.00
Subtotal								144,364.00
(Total of this page)							157,364.00	13,000.00

Sheet **13** of **29** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. John Gudelsky 1021 Gulfstream Way West Palm Beach, FL 33404	-	-	63' Revenge; 1029494	X			34,402.00	31,802.00
							2,600.00	
Account No. John M. Chaput 1313 Maple St. Big Rapids, MI 49307	-	-	76' Nordhavn; PAI76017E010	X			14,970.60	12,370.60
							2,600.00	
Account No. Kahled Chami 2649 Brenner Dallas, TX 75220	-	-	40' Luhrs; HUNZ00651990	X	X	X	34,802.00	32,202.00
							2,600.00	
Account No. Ken Dubach 9786 North Foothills Highway Longmont, CO 80503	-	-	50' Steel Motor Sailer	X			19,000.00	16,400.00
							2,600.00	
Account No. Kenneth E Farst and Candice K Farst Attn: Ken Farst 311 Dunnigan Dr. Vandalia, OH 45377	-	-	46' Silverton; STNAHO61J102	X			26,458.00	23,858.00
							2,600.00	
Subtotal							129,632.60	116,632.60
(Total of this page)							129,632.60	13,000.00

Sheet 14 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	A M O U N T N O T E N T I T L E D T O P R I O R I T Y, I F A N Y
								A M O U N T E N T I T L E D T O P R I O R I T Y
Account No. Kent E. Skogerson 19994 Caulee View Rd NE Electric City, WA 99123			41' Silverton 410 SB; STNAG165L405					12,135.00
		-		X			14,735.00	2,600.00
Account No. Kenward F. Kolar Attn: Shane Walsh PO Box 370 Moulton, TX 77975			50' Ocean Alexander; 6525349					32,400.00
		-		X			35,000.00	2,600.00
Account No. Kevin E. Kaylor 1828 Colleen Drive Orlando, FL 32809			34' Gemini; G1090					17,633.00
		-		X			20,233.00	2,600.00
Account No. La Belletoile, Societe Anonyme Attn: Mr. Javier Martinez-Campos 49 Main Street, PO Box 186 Road Town, Tortola British Virgin Islands			45' Cruiser; CRSTBA18001					21,565.00
		-		X			24,165.00	2,600.00
Account No. La Gioconda Ltd. Attn: Brian Hardman Suite 1, Level 15, The Business Tower Portomaso, St. Julians			108' Sunseeker; 80085					92,150.00
		-		X			94,750.00	2,600.00
Subtotal								175,883.00
(Total of this page)							188,883.00	13,000.00

Sheet 15 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			44' Sportfish; GN144026H202					
Last Chance Marine Attn: Brit Robinson 100 W MLK Blvd Suite 600 Krystal Bldg Chattanooga, TN 37402	-			X				19,264.00
							21,864.00	2,600.00
Account No.			62' Azimut; XAX62S83G910					
Laurence Runsdorf 5883 NW 25th Ct Boca Raton, FL 33496	-			X				33,975.00
							36,575.00	2,600.00
Account No.			42' Nauticat; SLT4L060F303					
Lloyd Taylor 0340 SW Idaho Street Portland, OR 97239	-			X				11,891.00
							14,491.00	2,600.00
Account No.			80' Leopard					
Lodestar Limited Attn: Alex Antonov Trust Company Complex, Ajeltake Road Majuro, MH96960	-			X				45,905.00
							48,505.00	2,600.00
Account No.			42' Yellowfin; YFY42010E808					
Mako Marine Ventures Ltd. Peter Spinelli 11500 S. Easter Avenue Suite 120 Henderson, NV 89052	-			X				9,830.00
							12,430.00	2,600.00
Subtotal								120,865.00
(Total of this page)							133,865.00	13,000.00

Sheet 16 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No.			87' Johnson; 70711						
Mako Marine Ventures Ltd. Peter Spinelli 11500 S. Easter Avenue Suite 120 Henderson, NV 89052	-			X			37,214.00		
							39,814.00	2,600.00	
Account No.			49' Jet-Craft						
Mamas Trading Attn: Stelios Pontzis Muscat Airport 111 Sultanate of Oman Muscat, Muscat 111	-			X	X	X	49,950.00		
							52,550.00	2,600.00	
Account No.			105' Horizon; HRN10510L405						
Marin International Yacht Sales Attn: Bryan Whitney 235 Posada Del Sol Novato, CA 94949	-			X			65,650.00		
							68,250.00	2,600.00	
Account No.			47' Canoe Cove						
Mark Brundell and Kristine Brundell 12/2758 158 St. Surrey, BC Canada, V3S3K3	-			X	X	X	23,800.00		
							26,400.00	2,600.00	
Account No.			68' Horizon; EMS68603J708						
McCord Family Trust dtd 1/14/98 Attn: Frank and Janet McCord 1611 Santa Barbara Lane Huntington Beach, CA 92649	-			X			50,425.00		
							53,025.00	2,600.00	
Subtotal								227,039.00	
(Total of this page)							240,039.00	13,000.00	

Sheet 17 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Michael Moore 2326 NW 99th Street Seattle, WA 98117	-	-	40' Valiant; UNF03194M82A	X			12,000.00	9,400.00
							2,600.00	
Account No. Michael Waite 355 Lake Road Menasha, WI 54952	-	-	56' Viking	X			31,550.00	28,950.00
							2,600.00	
Account No. Miracle Marine Ventures Attn: Ignacio Gil Palm Chambers; 197 Main Street Road Town, Tortola British Virgin Islands	-	-	88' Sunseeker; GDXXSK05389F112	X			56,100.00	53,500.00
							2,600.00	
Account No. Miss Rich II Corp Attn: Glenn Richardson 16328 W LA Hwy 330 Abbeville, LA 70510	-	-	65' Viking Sport Fish; VKY65347C202	X			27,984.00	25,384.00
							2,600.00	
Account No. Money Pitt Ltd. Attn: Morris Erbesh Bank of Scotia Bldg. George Town, Cayman Island	-	-	78' Azimut; RI-75079-H.78142	X			40,000.00	37,400.00
							2,600.00	
Subtotal							167,634.00	154,634.00
(Total of this page)							167,634.00	13,000.00

Sheet 18 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No. Neal and Lynn Parker 10004 Rainier Ave. S. Seattle, WA 98178	-		48' Kadey Krogen; 1084410	X			17,125.00	2,600.00	
							19,725.00	2,600.00	
Account No. Neil Wilshire 1005 Beach Ave Vancouver, BC Canada V6E3W2	-		47' Grand Banks; GBDV00731809	X			7,222.00	2,600.00	
							9,822.00	2,600.00	
Account No. Neville Hansen 170 W. Cochran St. Simi Valley, CA 93065	-		46' Nordhavn; PAI46007L989	X			12,578.00	2,600.00	
							15,178.00	2,600.00	
Account No. Niko II Marine Ventures Ltd Attn: Francesco Lignarolo Palm Chambers;197 Mainstreet PO Box 4493 Road Town, Tortola British Virgin Islands	-		73' Ferretti; XFA73148G910	X			52,400.00	2,600.00	
							55,000.00	2,600.00	
Account No. NTG, Ltd. Attn: Mark Felhofer 500 N. Franklin Street Chicago, IL 60654	-		70' Neptunus; NCL70006F101	X			36,650.00	2,600.00	
							39,250.00	2,600.00	
Subtotal								125,975.00	
(Total of this page)							138,975.00	13,000.00	

Sheet 19 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Ocean Travel Limited Attn: Anne Messeri Tortola British Virgin Islands	-	-	60' Fountain Pajot; FR.FPA 16025 B808	X			12,610.00	10,010.00
							2,600.00	
Account No. P & P Marine Attn: Francisco Bulnes PO Box 383 Pacific Palisades, CA 90272	-	-	51' Sea Ray; SER0812K001	X			42,762.00	40,162.00
							2,600.00	
Account No. Pacific Hawk, LLC Attn: Craig Adams 205 SE Spokane St. Suite 373 Portland, OR 97202	-	-	42' Grand Banks; GNDD1550J405	X			15,350.00	12,750.00
							2,600.00	
Account No. Paul Helyer 16 Shelford Road #04-13 16B Shelford Suites Singapore 286653	-	-	40' Tiara Exp; SSUM40051394	X			33,500.00	30,900.00
							2,600.00	
Account No. Paul Steele 4100 Hay Rd. Lutz, FL 33559	-	-	38' Rampage; RPGUSA59E001	X			14,898.00	12,298.00
							2,600.00	
Subtotal							119,120.00	106,120.00
(Total of this page)							119,120.00	13,000.00

Sheet 20 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Paxson Offield 101 Veudecou Ave Avalon, CA 90704	-	-	78' Garlington	X			73,490.00	70,890.00
Account No. Philip K. Yachmetz 4 Valley Forge Rd. Oakland, NJ 07436	-	-	32' Searay; SERT4510E404	X			7,653.00	5,053.00
Account No. Philip R. Habegger 91 E. Rhododendron Drive Port Townsend, WA 98368	-	-	42' Catalina; 533	X			15,349.00	12,749.00
Account No. Prospero LLC Attn: Dirk Sachse 250 N. Hansard PO Box 39 Lebanon, OR 97355	-	-	109' Hatteras; HATEE3091495	X			63,470.00	60,870.00
Account No. Raymond J. Paige 70221 Calico Road Rancho Mirage, CA 92270	-	-	54' Betram; 930668	X			23,152.00	20,552.00
Subtotal							183,114.00	170,114.00
(Total of this page)							183,114.00	13,000.00

Sheet 21 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			45' Morgan					
Rebecca Patchin Attn: John Sears 18195 Kross Rd Riverside, CA 92508		-		X				12,832.00
							15,432.00	2,600.00
Account No.			65' Marquis					
Richard Arcand 82 52304 Range Rd 233 Sherwood, PK Alberta, Canada T8B1C9		-		X				34,832.50
							37,432.50	2,600.00
Account No.			49' Taswell; TSQ49040G697					
Richard Phillips 13839 Sunny Court SE Rainier, WA 98576		-		X				3,397.00
							5,997.00	2,600.00
Account No.			33' Hunter; HUN33178D404					
Robert A. Linden, Maureen A. Orr Attn: Maureen Orr 16 River Drive Alamosa, CO 81101		-		X				6,541.00
							9,141.00	2,600.00
Account No.			43' Leopard 2007					
Robert Bradley 2567 Princes Highway Port Fairy, Victoria Canada 3284		-		X				48,555.00
							51,155.00	2,600.00
Subtotal								106,157.50
(Total of this page)							119,157.50	13,000.00

Sheet 22 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Rum Jungle Properties Attn: Bruce Foy 80 Brook St. Mayfair, London W1K5DD		-	76' Custom; 398744	X	X	X	50,750.00	48,150.00
								2,600.00
Account No. S & 3M LLC Attn: David Baker 1422 Woodland Drive Saline, MI 48176		-	58' Donzi; YDR58009C606	X			39,030.00	36,430.00
								2,600.00
Account No. Sawchuk Intl Real Estate Services Inc. Attn: Benjamin Sawchuk 588-Lowry Lane North Vancouver, BC Canada V7G 1R3		-	55' Sea Ray; SER Y833A101	X			25,640.00	23,040.00
								2,600.00
Account No. Schwimmwagen Inc. Attn: Gerhard Plaschka 1209 Orange St. Wilmington, DE 19801		-	40' Beneteau; 0607	X	X	X	10,550.00	7,950.00
								2,600.00
Account No. Scott Stoner PO Box 1036 Woodinville, WA 98072		-	44' Gulfstar	X			15,049.00	12,449.00
								2,600.00
Subtotal								128,019.00
(Total of this page)							141,019.00	13,000.00

Sheet 23 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No. Scott W. Stewart Living Trust Attn: Scott Stewart 700 Lake Shore Grafton, WI 53024	-		61' Viking; VSC61036G203	X			28,517.00	25,917.00	
Account No. Sea Grace Investments Ltd. Attn: Rick Kellogg Trident Chambers; PO Box 146 Road Town, Tortola British Virgin Islands	-		135' Cantierri di Pisa	X			118,500.00	115,900.00	
Account No. Seven D's LLC Attn: Daniel Dobin One Bay Colony Lane Fort Lauderdale, FL 33308	-		78' Johnson; SER Y1769E213	X			67,040.00	64,440.00	
Account No. Seven J's Marine LLC Attn: Neil Peterson 757 SE 17th Street #1124 Fort Lauderdale, FL 33316	-		70' Viking; VKY70701H011	X			48,216.00	45,616.00	
Account No. Stan C. Stewart PO Box 668 La Conner, WA 98257	-		55' Ocean Supersport; XYU10055FE86	X			44,610.00	42,010.00	
Subtotal							306,883.00	293,883.00	13,000.00
(Total of this page)							306,883.00	13,000.00	

Sheet 24 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Stanford Clinton, Jr. 5900 Columbine Drive PO Box 7420 Jackson, WY 83002			55' Fleming; FAL55176G607					4,480.00
		-		X			7,080.00	2,600.00
Account No. Stanley J. Anderson 10303 Channel Rd. Lakeside, CA 92040			48' Endeavour; ECR48605E809					3,400.00
		-		X			6,000.00	2,600.00
Account No. Steve Shulman 3986 Sequoia St. San Diego, CA 92109			53' Carver; CDRK2282G203					16,235.00
		-		X			18,835.00	2,600.00
Account No. Sum Chee Keong Attn: CK Sum 110-C, Sixth Ave Singapore			42' Grand Banks					28,280.00
		-		X			30,880.00	2,600.00
Account No. Sur 93 LLC Attn: Jorge Sampietro 6051 Business Center Ct. San Diego, CA 92154			93' Broward					74,514.00
		-		X			77,114.00	2,600.00
Subtotal								126,909.00
(Total of this page)							139,909.00	13,000.00

Sheet 25 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Thomas Braman One O'Connor Plaza Suite 1100 Victoria, TX 77901			58' Merritt; MBN58070D000					27,694.00
				X			30,294.00	2,600.00
Account No. Tobi Marine Trading Co. Ltd. Attn: Ned Bruck 4-38-2 Keichiro, Ota-Ku Tokyo, Japan			45' Viking Express; VKY45924F06					13,150.00
				X			15,750.00	2,600.00
Account No. Turistica La Esocia S.A. Attn: Rene Chamorro Managua, Nicaragua			34' Boston Whaler; BWCE0740K213					10,246.00
				X			12,846.00	2,600.00
Account No. Twilight Yacht Charters Attn: William Schriber 1038 W. Balboa Ave Newport Beach, CA 92661			55' Hylas; HYS54006B899					34,930.00
				X			37,530.00	2,600.00
Account No. Urban Broadcasting Corp. Attn: Theodore M. White 3604 Prospect St. NW Washington, DC 20007			83' Broward					79,805.00
				X			82,405.00	2,600.00
Subtotal								165,825.00
(Total of this page)							178,825.00	13,000.00

Sheet 26 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Veritas Coffee Company Attn: John Hamilton 686 NW Yprk Dr. Bend, OR 97701			75' Henry Grebe; 153					28,150.00
		-		X			30,750.00	2,600.00
Account No. Westport Shipyard, Inc. Attn: Joe Stipic 1807 Nyhus St. PO Box 308 Westport, WA 98595			112' Westport					100,400.00
		-		X			103,000.00	2,600.00
Account No. WIN PRD Yacht Co Ltd. Attn: Adam Smith PO Box 895 Road Town, Tortola British Virgin Islands			97' Horizon					68,295.00
		-		X			70,895.00	2,600.00
Account No. Windsong, LLC Attn: Andy Wilson 7772 Fisher Island Dr. Miami Beach, FL 33109			65' Motor Yacht; OSH6209711					49,747.00
		-		X			52,347.00	2,600.00
Account No. Zeus Marine Ventures Ltd. Attn: Javier Martinez-Campos Palm Chambers, 197 Main Street PO Box 4493, Road Town, Tortola British Virgin Islands			68' Azimut; XAX68112F607					48,853.00
		-		X			51,453.00	2,600.00
Subtotal								295,445.00
(Total of this page)							308,445.00	13,000.00

Sheet 27 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
		H	W					J
Account No.								
Florida Department of Revenue Florida Dept. of Revenue 5050 W. Tennessee St. Tallahassee, FL 32399-0135			-				Unknown	Unknown
Account No.							Unknown	Unknown
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19114			-				Unknown	Unknown
Account No.							Unknown	Unknown
Internal Revenue Service Attn: Special Procedures P.O. Box 34045 Stop 572 Jacksonville, FL 32202			-				Unknown	Unknown
Account No.							Unknown	Unknown
SEC Headquarters 100 F Street, NE Washington, DC 20549			-				Unknown	Unknown
Account No.							Unknown	Unknown
Securities and Exchange Commission 801 Brickell Ave., Suite 1800 Miami, FL 33131			-				Unknown	Unknown
Subtotal								0.00
(Total of this page)							0.00	0.00

Sheet 28 of 29 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Shipping Lines, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
United States Attorney General's Office US Department of Justice 950 Pennsylvania Avenue Washington, DC 20530-0001		-					Unknown	Unknown
Account No.								
US Attorney Southern District of Florida 500 East Broward Boulevard Fort Lauderdale, FL 33394		-					Unknown	Unknown
Account No.								
Account No.								
Account No.								

Sheet **29** of **29** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

0.00 **0.00**

Total
(Report on Summary of Schedules)

5,132,624.25 **4,801,526.50**
331,097.75

B6F (Official Form 6F) (12/07)

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.							
Alain Mees and Sarl Faceal, Inc. c/o Josua Entin Rosen, Switkes & Entin, P.L. 407 Lincoln Road, PH SE Miami Beach, FL 33139	X	-		X	X	X	Unknown
Account No.							
Alan MacKenzie c/o Hill, Betts & Nash LLP 1515 SE 17th Street, Suite A115 Fort Lauderdale, FL 33316	X	-		X	X	X	Unknown
Account No.							
Ames United PTE Ltd. c/o Barry J. Thompson Hogan Lovells US LLP 1999 Avenue of the Stars, Suite 1400 Los Angeles, CA 90067		-		X	X	X	Unknown
Account No.							
BBC Chartering Germany P.O. BOX 12 45 □□ Leer, Germany D-26762		-					1,090,000.00
Subtotal (Total of this page)							1,090,000.00

10 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Shipping Lines, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. BBC Chartering USA 6565 West Loop South, Suite 200 Bellaire, TX 77401	-					30,000.00
Account No. Beluga Chartering GMBH c/o Jonathan Skipp - Horr, Novak & Skipp Two Datlan Center, Suite 1700 9130 S Dadeland Blvd Miami, FL 33156	-		X	X	X	Unknown
Account No. Boats International Inc. 771 West Atlantic Blvd. Pompano Beach, FL 33060	-					4,300.00
Account No. Bruno Rodriguez c/o Carlos Romero, Jr. Post & Romero 3195 Ponce de Leon Blvd, Suite 400 Miami, FL 33134	X -		X	X	X	Unknown
Account No. Carisbrooke Shipping Ltd 38 Medina Road Cowes, P031 7DA United Kingdom	-					20,666.39
Sheet no. <u>1</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	54,966.39

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Shipping Lines, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No.									
Central Asia Trading Company Int'l c/o Allison L. Friedman Allison L. Friedman, PA 20533 Biscayne Blvd, Suite 4-435 Miami, FL 33180	-				X	X	X	Unknown	
Account No.									
CHIPOLBROK, Chinese-Polish Joint Shipping Company; c/o John A. Orzel Carroll, McNulty & Kull, LLC 120 Mountain View Blvd, PO Box 650 Basking Ridge, NJ 07920	X -							Unknown	
Account No.									
D.O.A. Charter, Ltd. c/o Robert McIntosh McIntosh, Schwartz, P.L. 888 SE 3rd Ave, Suite 500 Fort Lauderdale, FL 33316	X -				X	X	X	Unknown	
Account No.									
Dan Palmer, NTG Ltd., The Scott W. Stewart Living Trust and Mike Waite c/o Hill, Betts & Nash LLP 1515 SE 17th Street, Suite A115 Fort Lauderdale, FL 33316	X -				X	X	X	Unknown	
Account No.									
Daniselli Forwarding A.D.F. srl Via Carlo Del Prete n 2 □□ Pisa, Italy 56121	-							8,900.00	
Sheet no. <u>2</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	8,900.00

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Shipping Lines, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No.									
Dartmore Assets Limited c/o Gennifer Bridges Powell Holland & Knight 200 South Orange Ave. Suite 2600 Orlando, FL 32801	X -				X	X	X	Unknown	
Account No.									
Dolphin Partners, Ltd. c/o Robert McIntosh McIntosh, Schwartz P.L. 888 S.E. 3rd Ave. Suite 500 Fort Lauderdale, FL 33316	X -				X	X	X	Unknown	
Account No.									
Dwayne Stidman c/o John Wesley Wauson 1 Sugar Creek Center Blvd Sugar Land, TX 77478	X -				X	X	X	Unknown	
Account No.									
Eagle Crown Enterprises Limited c/o Elliot Bishop Hill Dickinson, LLP 3 St. James Square, London, SW1Y 4J England	X -				X	X	X	Unknown	
Account No.									
Eagle Crown Enterprises Limited c/o Robert Jennings Jennings & Valancy, PA 306 SE Detroit Ave Stuart, FL 34994	X -				X	X	X	Unknown	
Sheet no. <u>3</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Shipping Lines, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. Elliott Transport Consultants Inc. 21199 Rue Euclide Lavigne Ste Anne De Bellevue, QC H9X 4C9, Canada	X	-		X	X	X	Unknown
Account No. Fatima Limited c/o Roselvin Sanchez Harper Meyer, LLP 201 South Biscayne Blvd. Suite 800 Miami, FL 33131	X	-		X	X	X	Unknown
Account No. Flinter Shipping P.O. BOX 349 □□ Barendrecht □□ 20990 AH, Netherlands		-					13,806.25
Account No. Florida Great Lakes Charter Corp c/o Stephanie Barrett Hill , Dickinson LLP Irongate House, Dukes Place England EC3A 7HX	X	-		X	X	X	Unknown
Account No. Fowler White Burnett PA 395 Brickell Avenue 14th Floor Espirito Santo Plaza Miami, FL 33131		-					44,207.50
						Subtotal (Total of this page)	58,013.75

Sheet no. 4 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Shipping Lines, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Gascoyne & Bullion PC 77 Sugar Creek Center Blvd, Ste 280□□ Sugar Land, TX 77478		-					875.00
Account No. Georg Von Griesheim c/o Sarah Louise Allan Bentleys, Stokes and Lowes International House 1 St. Katharines Way London, E1W 1YL England	X	-		X	X	X	Unknown
Account No. Grieg Star Shpping AS P.O. Box 781 Sentrum□□ Bergen□□ NO-5807, Norway		-					251,660.00
Account No. HC Melina Schiffahrts GmbH 22926 Ahrensburg□□ Lubeck□□ 23568, Germany		-					100,000.00
Account No. Hoikkala-Marine Management, Consulting 611 11 STREET, STE 105□□ Miami, FL 33169		-					682.00
Sheet no. <u>5</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	353,217.00

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Shipping Lines, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No.									
Igho Okotete, DBA Multiplan Nigeria Ltd c/o Shola Anthony Sutton Sutton Law Firm, PC 7211 Regency Square, Suite 209 Houston, TX 77036	-				X	X	X	Unknown	
Account No.									
Jean Paul Orange c/o Gregory Beck Gregory R. Beck, PA 707 Southeast 3rd Ave, Sixth floor Fort Lauderdale, FL 33316	X	-						Unknown	
Account No.									
Jose Ignacio Sanchez c/o James H. Perry, II Perry & Neblett, P.A. 2550 South Bayshore Drive, Suite 11 Miami, FL 33133	X	-			X	X	X	Unknown	
Account No.									
Kenneth Williams c/o J. Michael Pennekamp Espirito Santo Plaza 1395 Brickell Ave, 14th Flr Miami, FL 33131	-				X	X	X	Unknown	
Account No.									
Lanring Company c/o Elizabeth M. Ryan Kass, Shuler, PA PO Box 800 Tampa, FL 33601	X	-			X	X	X	Unknown	
Sheet no. <u>6</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Shipping Lines, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. Maersk-Rickmers 350 Glenborough, Suite 180 □□ Houston, TX 77067		-					53,133.33
Account No. Magellan Management & Consulting America c/o Bino Butto Perry & Neblett, P.A. 2550 South Bayshore Drive, Suite 11 Miami, FL 33133	X	-		X	X	X	Unknown
Account No. Marin International Yacht Sales, LLC c/o Rupert P. Hansen Cox, Wooton, Hansen & Poulos, LP 190 The Embarcadero San Francisco, CA 94105	X	-		X	X	X	Unknown
Account No. Mark Brundell and Kristine Brundell c/o William B. Milliken Hayden, Milliken & Boeringer P.A. 2121 Ponce de Leon Blvd, Suite 730 Coral Gables, FL 33134	X	-		X	X	X	Unknown
Account No. Mindy Bluewater Syndicate, LLC c/o Corey E. Hoffman, P.A. 3250 Mary Street, Suite 303 Coconut Creek, FL 33313	X	-		X	X	X	Unknown
Subtotal (Total of this page)							53,133.33

Sheet no. 7 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Shipping Lines, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. NMA Maritime & Offshore Contractors Strevelsweg 700 □□ Rotterdam □□ 3083 AS, Netherlands	-						146,927.79
Account No. Nordana Project Rungsted Strandvej 113 □□ DK-2960 Rurgsted Kyst □□ Denmark	-						470,690.00
Account No. Pagoni Investment, Murat Ozteke and Sinan Ikiz c/o John C. Akbulut 36 East 20th Street New York, NY 10003	-						Unknown
Account No. Peters & May Goodwood Road □□ Unit 9 □□ Southampton SO50 4NT, United Kingdom	-						6,500.00
Account No. PJ Pacific, LLC c/o Robert D. McIntosh McIntosh, Schwartz, PL 888 SE 3rd Ave, Suite 500 Fort Lauderdale, FL 33316	-			X	X	X	Unknown
Subtotal (Total of this page)							624,117.79

Sheet no. 8 of 10 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Shipping Lines, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No. Plaza Vieja, SA c/o Laurie M. Chess: Jones, Walker, Waechter, Poitevent, Carrere & Denegre 201 South Biscayne Blvd, Ste 2600 Miami, FL 33131	-				X	X	X	Unknown	
Account No. Rum Jungle Properties, Ltd. c/o Lawrence J. Forno 6615 Boynton Beach Blvd. # 200 Boynton Beach, FL 33437	X	-			X	X	X	Unknown	
Account No. ScottFree, Ltd. c/o David Weil Weil & Associates 295 Redondo Ave. #203 Long Beach, CA 90803	-				X	X	X	Unknown	
Account No. SE Shipping Lines PTE Ltd Maritime Square, #11-23/23A Harbour Front Center 099253, Singapore	-							29,786.04	
Account No. Thorco Shipping 2500 East T.C. Jester Blvd Suite 300 Houston, TX 77008	-							1,600.00	
Sheet no. <u>9</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	31,386.04

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Shipping Lines, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.							
TW-PMR 13015G910 Holdings Limited c/o Brian D. Gottlieb Morgan, Olsen & Olsen, LLP 633 South Federal Hwy, Suite 400 A Fort Lauderdale, FL 33301	X -			X	X	X	Unknown
Account No.							
US Medical International Inc. c/o Eric Webb Webb & Beecher 6253 Hollywood Blvd, Suite 203 Los Angeles, CA 90028	X -			X	X	X	Unknown
Account No.							
Wilhelmsen Ships Service Pty Ltd. c/o Michell Otero Valdes 141 Almeria Ave. Miami, FL 33134	X -			X	X	X	Unknown
Account No.							
Account No.							

Sheet no. 10 of 10 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) **0.00**

Total
 (Report on Summary of Schedules) **2,273,734.30**

B6H (Official Form 6H) (12/07)

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Dennis Cummings 11178 Mainsail Ct. Wellington, FL 33449	Mindy Bluewater Syndicate, LLC c/o Corey E. Hoffman, P.A. 3250 Mary Street, Suite 303 Coconut Creek, FL 33313
Dennis Cummings 11178 Mainsail Ct. Wellington, FL 33449	Wilhelmsen Ships Service Pty Ltd. c/o Michell Otero Valdes 141 Almeria Ave. Miami, FL 33134
Dennis Cummings 11178 Mainsail Ct. Wellington, FL 33449	Bruno Rodriguez c/o Carlos Romero, Jr. Post & Romero 3195 Ponce de Leon Blvd, Suite 400 Miami, FL 33134
Dennis Cummings 11178 Mainsail Ct. Wellington, FL 33449	Henry Mandil c/o Andrew K. Fein Minerley Fein, P.A. 1200 N. Federal Highway, Suite 420 Boca Raton, FL 33432
Dennis Cummings 11178 Mainsail Ct. Wellington, FL 33449	Lanring Company c/o Elizabeth M. Ryan Kass, Shuler, PA PO Box 800 Tampa, FL 33601
Dennis Cummings 11178 Mainsail Ct. Wellington, FL 33449	Elliott Transport Consultants Inc. 21199 Rue Euclide Lavigne Ste Anne De Bellevue, QC H9X 4C9, Canada
Dennis Cummings 11178 Mainsail Ct. Wellington, FL 33449	Jean Paul Orange c/o Gregory Beck Gregory R. Beck, PA 707 Southeast 3rd Ave, Sixth floor Fort Lauderdale, FL 33316
Dennis Cummings 11178 Mainsail Ct. Wellington, FL 33449	Marin International Yacht Sales, LLC c/o Rupert P. Hansen Cox, Wooton, Hansen & Poulos, LP 190 The Embarcadero San Francisco, CA 94105

In re **Unity Shipping Lines, Inc.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Kevin Cummings 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Mindy Bluewater Syndicate, LLC c/o Corey E. Hoffman, P.A. 3250 Mary Street, Suite 303 Coconut Creek, FL 33313
Kevin Cummings 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Wilhelmsen Ships Service Pty Ltd. c/o Michell Otero Valdes 141 Almeria Ave. Miami, FL 33134
Kevin Cummings 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Bruno Rodriguez c/o Carlos Romero, Jr. Post & Romero 3195 Ponce de Leon Blvd, Suite 400 Miami, FL 33134
Kevin Cummings 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Henry Mandil c/o Andrew K. Fein Minerley Fein, P.A. 1200 N. Federal Highway, Suite 420 Boca Raton, FL 33432
Kevin Cummings 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Dan Palmer, NTG Ltd., The Scott W. Stewart Living Trust and Mike Waite c/o Hill, Betts & Nash LLP 1515 SE 17th Street, Suite A115 Fort Lauderdale, FL 33316
Kevin Cummings 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Elliott Transport Consultants Inc. 21199 Rue Euclide Lavigne Ste Anne De Bellevue, QC H9X 4C9, Canada
Kevin Cummings 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Jean Paul Orange c/o Gregory Beck Gregory R. Beck, PA 707 Southeast 3rd Ave, Sixth floor Fort Lauderdale, FL 33316
Kevin Cummings 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Dolphin Partners, Ltd. c/o Robert McIntosh McIntosh, Schwartz P.L. 888 S.E. 3rd Ave. Suite 500 Fort Lauderdale, FL 33316
Kevin Cummings 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Marin International Yacht Sales, LLC c/o Rupert P. Hansen Cox, Wooton, Hansen & Poulos, LP 190 The Embarcadero San Francisco, CA 94105

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Kevin Cummings 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Florida Great Lakes Charter Corp c/o Stephanie Barrett Hill, Dickinson LLP Irongate House, Dukes Place England EC3A 7HX
Unity Marine, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Dwayne Stidman c/o John Wesley Wauson 1 Sugar Creek Center Blvd Sugar Land, TX 77478
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Mindy Bluewater Syndicate, LLC c/o Corey E. Hoffman, P.A. 3250 Mary Street, Suite 303 Coconut Creek, FL 33313
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	US Medical International Inc. c/o Eric Webb Webb & Beecher 6253 Hollywood Blvd, Suite 203 Los Angeles, CA 90028
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Wilhelmsen Ships Service Pty Ltd. c/o Mitchell Otero Valdes 141 Almeria Ave. Miami, FL 33134
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Bruno Rodriguez c/o Carlos Romero, Jr. Post & Romero 3195 Ponce de Leon Blvd, Suite 400 Miami, FL 33134
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Henry Mandil c/o Andrew K. Fein Minerley Fein, P.A. 1200 N. Federal Highway, Suite 420 Boca Raton, FL 33432
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	CHIPOLBROK, Chinese-Polish Joint Shipping Company; c/o John A. Orzel Carroll, McNulty & Kull, LLC 120 Mountain View Blvd, PO Box 650 Basking Ridge, NJ 07920
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Eagle Crown Enterprises Limited c/o Elliot Bishop Hill Dickinson, LLP 3 St. James Square, London, SW1Y 4J England

Sheet 2 of 5 continuation sheets attached to the Schedule of Codebtors

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Eagle Crown Enterprises Limited c/o Robert Jennings Jennings & Valancy, PA 306 SE Detroit Ave Stuart, FL 34994
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Dan Palmer, NTG Ltd., The Scott W. Stewart Living Trust and Mike Waite c/o Hill, Betts & Nash LLP 1515 SE 17th Street, Suite A115 Fort Lauderdale, FL 33316
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Georg Von Griesheim c/o Sarah Louise Allan Bentleys, Stokes and Lowes International House 1 St. Katharines Way London, E1W 1YL England
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Lanring Company c/o Elizabeth M. Ryan Kass, Shuler, PA PO Box 800 Tampa, FL 33601
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Alain Mees and Sarl Faceal, Inc. c/o Josua Entin Rosen, Switkes & Entin, P.L. 407 Lincoln Road, PH SE Miami Beach, FL 33139
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	TW-PMR 13015G910 Holdings Limited c/o Brian D. Gottlieb Morgan, Olsen & Olsen, LLP 633 South Federal Hwy, Suite 400 A Fort Lauderdale, FL 33301
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Mark Brundell and Kristine Brundell c/o William B. Milliken Hayden, Milliken & Boeringer P.A. 2121 Ponce de Leon Blvd, Suite 730 Coral Gables, FL 33134
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Elliott Transport Consultants Inc. 21199 Rue Euclide Lavigne Ste Anne De Bellevue, QC H9X 4C9, Canada
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Jean Paul Orange c/o Gregory Beck Gregory R. Beck, PA 707 Southeast 3rd Ave, Sixth floor Fort Lauderdale, FL 33316

Sheet 3 of 5 continuation sheets attached to the Schedule of Codebtors

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Alan MacKenzie c/o Hill, Betts & Nash LLP 1515 SE 17th Street, Suite A115 Fort Lauderdale, FL 33316
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Rum Jungle Properties, Ltd. c/o Lawrence J. Forno 6615 Boynton Beach Blvd. # 200 Boynton Beach, FL 33437
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Jose Ignacio Sanchez c/o James H. Perry, II Perry & Neblett, P.A. 2550 South Bayshore Drive, Suite 11 Miami, FL 33133
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Dartmore Assets Limited c/o Gennifer Bridges Powell Holland & Knight 200 South Orange Ave. Suite 2600 Orlando, FL 32801
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	D.O.A. Charter, Ltd. c/o Robert McIntosh McIntosh, Schwartz, P.L. 888 SE 3rd Ave, Suite 500 Fort Lauderdale, FL 33316
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Dolphin Partners, Ltd. c/o Robert McIntosh McIntosh, Schwartz P.L. 888 S.E. 3rd Ave. Suite 500 Fort Lauderdale, FL 33316
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Fatima Limited c/o Roselvin Sanchez Harper Meyer, LLP 201 South Biscayne Blvd. Suite 800 Miami, FL 33131
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Magellan Management & Consulting America c/o Bino Butto Perry & Neblett, P.A. 2550 South Bayshore Drive, Suite 11 Miami, FL 33133
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Dwayne Stidman c/o John Wesley Wauson 1 Sugar Creek Center Blvd Sugar Land, TX 77478

Sheet 4 of 5 continuation sheets attached to the Schedule of Codebtors

In re Unity Shipping Lines, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Marin International Yacht Sales, LLC c/o Rupert P. Hansen Cox, Wooton, Hansen & Poulos, LP 190 The Embarcadero San Francisco, CA 94105
Yacht Path Palm Beach, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Dwayne Stidman c/o John Wesley Wauson 1 Sugar Creek Center Blvd Sugar Land, TX 77478

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of Florida**

In re **Unity Shipping Lines, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **56** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 20, 2013**

Signature **/s/ Dennis Cummings**

Dennis Cummings

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Florida**

In re Unity Shipping Lines, Inc.
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Colleen Cummings 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312			33.33%
Dennis Cummings 11178 Mainsail Ct. Wellington, FL 33449			33.33%
Kevin Cummings 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312			33.33%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 20, 2013

Signature /s/ Dennis Cummings
Dennis Cummings
President

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.*

**United States Bankruptcy Court
Southern District of Florida**

In re **Unity Shipping Lines, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 20, 2013**

/s/ Dennis Cummings

Dennis Cummings/President

Signer/Title

358156 Alberta Ltd./John Carlton
Attn: Darlene and John Carlton
Box 22132
Grande Prairie, Alberto
Canada T8V6X1

A.J. Deitsch Trading Co., Ltd.
Attn: Julian Cohen
Akara Bldg; 24 The Castro St
Road Town, Tortola
British Virgin Islands

Ad Astra Charter Limited
Attn: Frank Ten Brink
853 Valley Rd.
Glencoe, IL 60022

Ahmed F. Shaker
Sky Office Building
Jeddah, Saudi Arabia 126767

Air Marine Holdings Ltd.
Attn: Lizette Gonzalez
Midocean Chambers
PO Box 805
Road Town, British Virgin Islands

Alain Mees and Sarl Faceal, Inc.
c/o Josua Entin
Rosen, Switkes & Entin, P.L.
407 Lincoln Road, PH SE
Miami Beach, FL 33139

Alan MacKenzie
c/o Hill, Betts & Nash LLP
1515 SE 17th Street, Suite A115
Fort Lauderdale, FL 33316

All Hawaii Cruises, Inc.
Attn: Charlene Caminiti
1860 Ala Moana Blvd
Suite 414
Honolulu, HI 96815

Allan McKenzi
27068 Wellington
Barrington, IL 60010

Alpha-Con Inc.
Attn: H. Allen Stuart
PO Box 4129
Kailua Kona, HI 96745

Ames United PTE Ltd.
c/o Barry J. Thompson
Hogan Lovells US LLP
1999 Avenue of the Stars, Suite 1400
Los Angeles, CA 90067

Ames United PTE Ltd.
Attn: Andy Chua
2 Jurong East
#05-01 IMM
Singapor

Andres Romo Leroux Estrada
Attn: Matthew Stropes
Km 5 1/2 Via a Somborondon,
Urbanizacion Madeira
Guayaquil, Ecuador

Andrew Bereson
532 C St.
San Diego, CA 92101

Anthony Lee and Tony Lee
16 Marlin Place
Manly, Queen
Australia 4179

Atlantic Wind Inc.
Attn: Obarrio, Avenida Samuel
Edificio Omega Primer Piso
Panama

Bank of America, Garnishee
Morgan F. Spector - Liebler, Gonzalez &
Portuondo, PA / Courthouse Tower 25thFlr
44 West Flagler Street
Miami, FL 33130

BBC Chartering Germany
P.O. BOX 12 45□□
Leer, Germany D-26762

BBC Chartering USA
6565 West Loop South, Suite 200□□
Bellaire, TX 77401

Beluga Chartering GMBH
c/o Jonathan Skipp - Horr, Novak & Skipp
Two Datran Center, Suite 1700
9130 S Dadeland Blvd
Miami, FL 33156

Belvedere Shipping Co.
Attn: James Saddington
Scotia Centre, 4th Floor
PO Box 268
George Town, Grand Cayman

Berdan Enterprises, LLC
Attn: Dan Rosenthal
501 Spectrum Circle
Oxnard, CA 93030

Blaine Marine Services
Attn: Bob Brooks
199 Marine Drive
Blaine, WA 98230

Boats International Inc.
771 West Atlantic Blvd.□□
Pompano Beach, FL 33060

Bonair Vista LLC
Attn: George Champion III
PO Box 1806
La Jolla, CA 92038

Bruce R. Clark
2701 Ebbtide Rd.
Corona Del Mar, CA 92625

Bruno Rodriguez
c/o Carlos Romero, Jr.
Post & Romero
3195 Ponce de Leon Blvd, Suite 400
Miami, FL 33134

Bruno Rodriguez
PO BOX 902-3422
San Juan, PR 00902

Carisbrooke Shipping Ltd
38 Medina Road□□
Cowes, P031 7DA
United Kingdom

Carl Simone
527 Lake Road
Ponte Vedra Beach, FL 32082

Carlos Lopez-Lay
PO Box 190816
San Juan, PR 00919-0816

Central Asia Trading Company Int'l
c/o Allison L. Friedman
Allison L. Friedman, PA
20533 Biscayne Blvd, Suite 4-435
Miami, FL 33180

Cerca, LLC
Attn: Lynn Nieto
2511 Silverside Road
Suite 105
Wilmington, DE 19810

CHIPOLBROK, Chinese-Polish Joint
Shipping Company; c/o John A. Orzel
Carroll, McNulty & Kull, LLC
120 Mountain View Blvd, PO Box 650
Basking Ridge, NJ 07920

Christian Ganot
Hore Van Den Heuvel Robert,
Aquamarina 422, Amazone Road
Naho

Christina Lapinska
4922 Windward Way
Fort Lauderdale, FL 33312

Christopher Bass
911 Walnut Street, #9147
Green Cove Springs, FL 32043

Cigisped USA
Attn: Felix Rosario
5522 NW 72nd St
Miami, FL 33166

Cynthia Koudela
3411 NW 158th St.
Seattle, WA 98155

D.O.A. Charter, Ltd.
c/o Robert McIntosh
McIntosh, Schwartz, P.L.
888 SE 3rd Ave, Suite 500
Fort Lauderdale, FL 33316

Daiwa Jyuhan Co. Ltd.
Attn: Steven Mandarino
1-6-1 Kitasaiwai Nishiku
Yokohama, Japan

Dan Palmer
Attn: Mark Felhofer
6225 N. Brady Street
Davenport, IA 52806

Dan Palmer, NTG Ltd., The Scott W.
Stewart Living Trust and Mike Waite
c/o Hill, Betts & Nash LLP
1515 SE 17th Street, Suite A115
Fort Lauderdale, FL 33316

Daniselli Forwarding A.D.F. srl
Via Carlo Del Prete n 2□□
Pisa, Italy 56121

Dartmore Assets Limited
c/o Gennifer Bridges Powell
Holland & Knight
200 South Orange Ave. Suite 2600
Orlando, FL 32801

Dartmore Assets Limited
Attn: Kimberly Capasso
Trident Chambers
Wickhams Cay, PO Box 146
Road Town, Tortola, British Virgin

David F. Green
815 Interlaken Drive
New Iberia, LA 70563

David H. Harrigan
7004 Orozco Dr.
Riverside, CA 92506

Denise Leonardo
9266 Keating Drive
Palm Beach Gardens, FL 33410

Dennis Cummings
11178 Mainsail Ct.
Wellington, FL 33449

Dennis Cummings
11178 Mainsail Ct.
Wellington, FL 33449

Dennis Cummings
11178 Mainsail Ct.
Wellington, FL 33449

Dennis Cummings
11178 Mainsail Ct.
Wellington, FL 33449

Dennis Cummings
11178 Mainsail Ct.
Wellington, FL 33449

Dennis Cummings
11178 Mainsail Ct.
Wellington, FL 33449

Dennis Cummings
11178 Mainsail Ct.
Wellington, FL 33449

Dennis Cummings
11178 Mainsail Ct.
Wellington, FL 33449

Dennis Cummings
11178 Mainsail Ct.
Wellington, FL 33449

Distribuidora Mariner
Attn: Alberto Sasson
PO Box 55-2635
Paitilla, Panama

DK Marine
Attn: James Haffey
The Iridium, Suite 208
Dubai, UAE

Dolphin Partner's Ltd.
Attn: Bryce Simpson
6847 Cintas Blvd
Mason, OH 45040

Dolphin Partners, Ltd.
c/o Robert McIntosh
McIntosh, Schwartz P.L.
888 S.E. 3rd Ave. Suite 500
Fort Lauderdale, FL 33316

Dwayne Stidman
c/o John Wesley Wauson
1 Sugar Creek Center Blvd
Sugar Land, TX 77478

Dwayne Stidman
6831 Koelber Rd
Richmond, TX 77469

Eagle Crown Enterprises Limited
c/o Elliot Bishop
Hill Dickinson, LLP
3 St. James Square, London, SW1Y 4J
England

Eagle Crown Enterprises Limited
c/o Robert Jennings
Jennings & Valancy, PA
306 SE Detroit Ave
Stuart, FL 34994

El Salvador Sportfishing S.A. De CV
Attn: Carlos Safie
Carrertera Panamericana
KM 11.5
Ilopango, El Salvador

Elliott Olson
517 17th Street
Santa Monica, CA 90402

Elliott Transport
c/o Martin D. Stern
Hinshaw & Culberston, LLP
One East Broward Blvd, Suite 1010
Fort Lauderdale, FL 33301

Elliott Transport Consultants Inc.
21199 Rue Euclide Lavigne
Ste Anne De Bellevue, QC
H9X 4C9, Canada

Facula Assets Ltd.
Attn: Guy Guildford
Wickhams Cay
Road Town, Briths Virgin Islands

Fatima Limited
c/o Roselvin Sanchez
Harper Meyer, LLP
201 South Biscayne Blvd. Suite 800
Miami, FL 33131

Ferrum Investment
Attn: Yaniv Soovin
Trust Company Complex
Ajeltake Road, Ajeltake Island
Majuro, Majuro Islands

Flinter Shipping
P.O. BOX 349□□
Barendrecht□□
20990 AH, Netherlands

Florida Department of Revenue
Florida Dept. of Revenue
5050 W. Tennessee St.
Tallahassee, FL 32399-0135

Florida Great Lakes Charter Corp
c/o Stephanie Barrett
Hill , Dickinson LLP
Irongate House, Dukes Place
England EC3A 7HX

Florida Great Lakes Charter Corp.
Attn: Rose Avigliano
6120 River Road
Hodgkins, IL 60525

Forty Ltd.
Attn: Tony Orton
Trident Chambers;
Road Town, Road Town
British Virgin Islands

Fowler White Burnett PA
395 Brickell Avenue
14th Floor Espirito Santo Plaza
Miami, FL 33131

Fred Fishman
PO Box 1551
North Myrtle Beach, SC 29598

Gail T. Ryan
11271 Rexmere Road
West Palm Beach, FL 33411

Gary Kunz
1611 NE Marine
Portland, OR 97211

Gascoyne & Bullion PC
77 Sugar Creek Center Blvd, Ste 280□□
Sugar Land, TX 77478

GB46LLC
Attn: Scott Blake
1815 Orlando Rd
San Marino, CA 91108

Geoff Wall
Caves Heights, Building 2, Unit 1B
Nassau, Bahamas

Georg Von Griesheim
c/o Sarah Louise Allan
Bentleys, Stokes and Lowes
International House 1 St. Katharines Way
London, E1W 1YL England

George Shindler
3171 Travers Ave
West, BC
Canada V7V1G4

George Stonecliff
11503 26th Ave
Seattle, WA 98146

Gerardus Teunes Johannes Nowee
and Mary Anne Nowee
Attn: Jerry Nowee
14601 40' Avenue
Surrey, BC Canada U3S0L2

Glaze Yacht Company Ltd.
Attn: Celine Bandelac
G Cali Street
Ta'xbiex, Malta, Malta

Grieg Star Shpping AS
P.O. Box 781 Sentrum□□
Bergen□□
NO-5807, Norway

Guillermo Tous
Arturo Rivera Mujica St. A-5
Guaynabo, PR 00966

Hatteras Holdings, LLC
Attn: Mike Shrosbree
3511 Silverside Road, Suite 105
Wilmington, DE 19810

HC Melina Schiffahrts GmbH
22926 Ahrensburg□□
Lubeck□□
23568, Germany

Henry Mandil
c/o Andrew K. Fein
Minerley Fein, P.A.
1200 N. Federal Highway, Suite 420
Boca Raton, FL 33432

Hoikkala-Marine Management, Consulting
611 11 STREET, STE 105□□
Miami, FL 33169

Holo Kai LLC
Attn: Chase Leavitt
3511 Silverside Road Suite 105
Wilmington, DE 19810

HT Hook LLC
Attn: Harry Shufflebarger
19050 SE Country Club Drive
Jupiter, FL 33469

Igho Okotete, DBA Multiplan Nigeria Ltd
c/o Shola Anthony Sutton
Sutton Law Firm, PC
7211 Regency Square, Suite 209
Houston, TX 77036

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19114

Internal Revenue Service
Attn: Special Procedures
P.O. Box 34045
Stop 572
Jacksonville, FL 32202

James and Sarah Taylor
Attn: Jim Taylor
CMR 420 Box 256
APO, Heidelberg, Germany 09063

James W. Roberts III
411 Walnut Street #3824
Green Cove Springs, FL 32043

Jean Paul Orange
c/o Gregory Beck
Gregory R. Beck, PA
707 Southeast 3rd Ave, Sixth floor
Fort Lauderdale, FL 33316

Joanna Rizzoni
413 SW 18th St
Fort Lauderdale, FL 33315

John Gudelsky
1021 Gulfstream Way
West Palm Beach, FL 33404

John M. Chaput
1313 Maple St.
Big Rapids, MI 49307

Jose Ignacio Sanchez
c/o James H. Perry, II
Perry & Neblett, P.A.
2550 South Bayshore Drive, Suite 11
Miami, FL 33133

Kahled Chami
2649 Brenner
Dallas, TX 75220

Ken Dubach
9786 North Foothills Highway
Longmont, CO 80503

Kenneth E Farst and Candice K Farst
Attn: Ken Farst
311 Dunnigan Dr.
Vandalia, OH 45377

Kenneth Williams
c/o J. Michael Pennekamp
Espirito Santo Plaza
1395 Brickell Ave, 14th Flr
Miami, FL 33131

Kent E. Skogerson
19994 Caulee View Rd NE
Electric City, WA 99123

Kenward F. Kolar
Attn: Shane Walsh
PO Box 370
Moulton, TX 77975

Kevin Cummings
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Kevin Cummings
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Kevin Cummings
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Kevin Cummings
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Kevin Cummings
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Kevin Cummings
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Kevin Cummings
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Kevin Cummings
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Kevin Cummings
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Kevin Cummings
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Kevin Cummings
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Kevin E. Kaylor
1828 Colleen Drive
Orlando, FL 32809

La Belletoile, Societe Anonyme
Attn: Mr. Javier Martinez-Campos
49 Main Street, PO Box 186
Road Town, Tortola
British Virgin Islands

La Gioconda Ltd.
Attn: Brian Hardman
Suite 1, Level 15, The Business Tower
Portomaso, St. Julians

Lanring Company
c/o Elizabeth M. Ryan
Kass, Shuler, PA
PO Box 800
Tampa, FL 33601

Last Chance Marine
Attn: Brit Robinson
100 W MLK Blvd
Suite 600 Krystal Bldg
Chattanooga, TN 37402

Laurence Runsdorf
5883 NW 25th Ct
Boca Raton, FL 33496

Lloyd Taylor
0340 SW Idaho Street
Portland, OR 97239

Lodestar Limited
Attn: Alex Antonov
Trust Company Complex, Ajeltake Road
Majuro, MH96960

Lorraine Cummings
2807 Veronia Dr
Apt 113
Palm Beach Gardens, FL 33410

Maersk-Rickmers
350 Glenborough, Suite 180□□
Houston, TX 77067

Magellan Management & Consulting America
c/o Bino Butto
Perry & Neblett, P.A.
2550 South Bayshore Drive, Suite 11
Miami, FL 33133

Mako Marine Ventures Ltd.
Peter Spinelli
11500 S. Easter Avenue Suite 120
Henderson, NV 89052

Mako Marine Ventures Ltd.
Peter Spinelli
11500 S. Easter Avenue Suite 120
Henderson, NV 89052

Mamas Trading
Attn: Stelios Pontzis
Muscat Airport
111 Sultanate of Oman
Muscat, Muscat 111

Marin International Yacht Sales
Attn: Bryan Whitney
235 Posada Del Sol
Novato, CA 94949

Marin International Yacht Sales, LLC
c/o Rupert P. Hansen
Cox, Wooton, Hansen & Poulos, LP
190 The Embarcadero
San Francisco, CA 94105

Marin International Yacht Sales, LLC
c/o John Gladych
Gladych & Associates, Inc.
1400 Bristol St, N, Suite 210
Newport Beach, CA 92660

Mark Brundell and Kristine Brundell
c/o William B. Milliken
Hayden, Milliken & Boeringer P.A.
2121 Ponce de Leon Blvd, Suite 730
Coral Gables, FL 33134

Mark Brundell and Kristine Brundell
12/2758 158 St.
Surrey, BC
Canada, V3S3K3

McCord Family Trust dtd 1/14/98
Attn: Frank and Janet McCord
1611 Santa Barbara Lane
Huntington Beach, CA 92649

Mehmet Dogruman
900 Biscayne Blvd, Apt 5810
Miami, FL 33132

Michael Moore
2326 NW 99th Street
Seattle, WA 98117

Michael Waite
355 Lake Road
Menasha, WI 54952

Mindy Bluewater Syndicate, LLC
c/o Corey E. Hoffman, P.A.
3250 Mary Street, Suite 303
Coconut Creek, FL 33313

Miracle Marine Ventures
Attn: Ignacio Gil
Palm Chambers; 197 Main Street
Road Town, Tortola
British Virgin Islands

Miss Rich II Corp
Attn: Glenn Richardson
16328 W LA Hwy 330
Abbeville, LA 70510

Money Pitt Ltd.
Attn: Morris Erbesh
Bank of Scotia Bldg.
George Town, Cayman Island

Neal and Lynn Parker
10004 Rainier Ave. S.
Seattle, WA 98178

Neil Wilshire
1005 Beach Ave
Vancouver, BC
Canada V6E3W2

Neville Hansen
170 W. Cochran St.
Simi Valley, CA 93065

Niko II Marine Ventures Ltd
Attn: Francesco Lignarolo
Palm Chambers; 197 Mainstreet PO Box 4493
Road Town, Tortola
British Virgin Islands

NMA Maritime & Offshore Contractors
Strevelsweg 700□□
Rotterdam□□
3083 AS, Netherlands

Nordana Project
Rungsted Strandvej 113□□
DK-2960 Rurgsted Kyst□□
Denmark

NTG, Ltd.
Attn: Mark Felhofer
500 N. Franklin Street
Chicago, IL 60654

Ocean Travel Limited
Attn: Anne Messeri
Tortola
British Virgin Islands

P & P Marine
Attn: Francisco Bulnes
PO Box 383
Pacific Palisades, CA 90272

Pacific Hawk, LLC
Attn: Craig Adams
205 SE Spokane St. Suite 373
Portland, OR 97202

Pagoni Investment, Murat Ozteke
and Sinan Ikiz
c/o John C. Akbulut
36 East 20th Street
New York, NY 10003

Paul Helyer
16 Shelford Road #04-13
16B Shelford Suites
Singapore 286653

Paul Steele
4100 Hay Rd.
Lutz, FL 33559

Paxson Offield
101 Veudecou Ave
Avalon, CA 90704

Peter Ryan
12139 57th Rd N
West Palm Beach, FL 33411

Peters & May
Goodwood Road□□
Unit 9□□
Southampton
SO50 4NT, United Kingdom

Philip K. Yachmetz
4 Valley Forge Rd.
Oakland, NJ 07436

Philip R. Habegger
91 E. Rhododendron Drive
Port Townsend, WA 98368

PJ Pacific, LLC
c/o Robert D. McIntosh
McIntosh, Schwartz, PL
888 SE 3rd Ave, Suite 500
Fort Lauderdale, FL 33316

Plaza Vieja, SA
c/o Laurie M. Chess: Jones, Walker,
Waechter, Poitevent, Carrere & Denegre
201 South Biscayne Blvd, Ste 2600
Miami, FL 33131

Prospero LLC
Attn: Dirk Sachse
250 N. Hansard
PO Box 39
Lebanon, OR 97355

Raymond J. Paige
70221 Calico Road
Rancho Mirage, CA 92270

Rebecca Patchin
Attn: John Sears
18195 Kross Rd
Riverside, CA 92508

Richard Arcand
82 52304 Range Rd 233
Sherwood, PK
Alberta, Canada T8B1C9

Richard Phillips
13839 Sunny Court SE
Rainier, WA 98576

Robert A. Linden, Maureen A. Orr
Attn: Maureen Orr
16 River Drive
Alamosa, CO 81101

Robert Bradley
2567 Princes Highway
Port Fairy, Victoria
Canada 3284

Rum Jungle Properties
Attn: Bruce Foy
80 Brook St.
Mayfair, London W1K5DD

Rum Jungle Properties, Ltd.
c/o Lawrence J. Forno
6615 Boynton Beach Blvd. # 200
Boynton Beach, FL 33437

S & 3M LLC
Attn: David Baker
1422 Woodland Drive
Saline, MI 48176

Sawchuk Intl Real Estate Services Inc.
Attn: Benjamin Sawchuk
588-Lowry Lane
North Vancouver, BC Canada V7G 1R3

Schwimmwagen Inc.
Attn: Gerhard Plaschka
1209 Orange St.
Wilmington, DE 19801

Scott Stoner
PO Box 1036
Woodinville, WA 98072

Scott W. Stewart Living Trust
Attn: Scott Stewart
700 Lake Shore
Grafton, WI 53024

ScottFree, Ltd.
c/o David Weil
Weil & Associates
295 Redondo Ave. #203
Long Beach, CA 90803

SE Shipping Lines PTE Ltd
Maritime Square, #11-23/23A□□
Harbour Front Center
099253, Singapore

Sea Grace Investments Ltd.
Attn: Rick Kellogg
Trident Chambers; PO Box 146
Road Town, Tortola
British Virgin Islands

SEC Headquarters
100 F Street, NE
Washington, DC 20549

Securities and Exchange Commission
801 Brickell Ave., Suite 1800
Miami, FL 33131

Seven D's LLC
Attn: Daniel Dobin
One Bay Colony Lane
Fort Lauderdale, FL 33308

Seven J's Marine LLC
Attn: Neil Peterson
757 SE 17th Street #1124
Fort Lauderdale, FL 33316

Stan C. Stewart
PO Box 668
La Conner, WA 98257

Stanford Clinton, Jr.
5900 Columbine Drive
PO Box 7420
Jackson, WY 83002

Stanley J. Anderson
10303 Channel Rd.
Lakeside, CA 92040

Steve Shulman
3986 Sequoia St.
San Diego, CA 92109

Sum Chee Keong
Attn: CK Sum
110-C, Sixth Ave
Singapore

Sur 93 LLC
Attn: Jorge Sampietro
6051 Business Center Ct.
San Diego, CA 92154

Thomas Braman
One O'Connor Plaza
Suite 1100
Victoria, TX 77901

Thorco Shipping
2500 East T.C. Jester Blvd
Suite 300
Houston, TX 77008

Tobi Marine Trading Co. Ltd.
Attn: Ned Bruck
4-38-2 Keichiro, Ota-Ku
Tokyo, Japan

Turistica La Esocia S.A.
Attn: Rene Chamorro
Managua, Nicaragua

TW-PMR 13015G910 Holdings Limited
c/o Brian D. Gottlieb
Morgan, Olsen & Olsen, LLP
633 South Federal Hwy, Suite 400 A
Fort Lauderdale, FL 33301

Twilight Yacht Charters
Attn: William Schriber
1038 W. Balboa Ave
Newport Beach, CA 92661

United States Attorney General's Office
US Department of Justice
950 Pennsylvania Avenue
Washington, DC 20530-0001

Unity Marine, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Urban Broadcasting Corp.
Attn: Theodore M. White
3604 Prospect St. NW
Washington, DC 20007

US Attorney Southern District of Florida
500 East Broward Boulevard
Fort Lauderdale, FL 33394

US Medical International Inc.
c/o Eric Webb
Webb & Beecher
6253 Hollywood Blvd, Suite 203
Los Angeles, CA 90028

Veritas Coffee Company
Attn: John Hamilton
686 NW Yprk Dr.
Bend, OR 97701

Westport Shipyard, Inc.
Attn: Joe Stipic
1807 Nyhus St.
PO Box 308
Westport, WA 98595

Wilhelmsen Ships Service Pty Ltd.
c/o Michell Otero Valdes
141 Almeria Ave.
Miami, FL 33134

William Coleman
4119 Staghorn Lane
Weston, FL 33331

WIN PRD Yacht Co Ltd.
Attn: Adam Smith
PO Box 895
Road Town, Tortola
British Virgin Islands

Windsong, LLC
Attn: Andy Wilson
7772 Fisher Island Dr.
Miami Beach, FL 33109

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path Palm Beach, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Zeus Marine Ventures Ltd.
Attn: Javier Martinez-Campos
Palm Chambers, 197 Main Street
PO Box 4493, Road Town, Tortola
British Virgin Islands