

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
Southern District of Florida**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Unity Marine, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 26-0450149	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL <div style="text-align: right; font-size: small;">ZIP Code 33312</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Broward	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>

Location of Principal Assets of Business Debtor (if different from street address above):

<p style="text-align: center; font-weight: bold; font-size: small;">Type of Debtor</p> <p style="font-size: x-small;">(Form of Organization) (Check one box)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p style="text-align: center; font-weight: bold; font-size: small;">Nature of Business</p> <p style="font-size: x-small;">(Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p>	<p style="text-align: center; font-weight: bold; font-size: small;">Chapter of Bankruptcy Code Under Which the Petition is Filed</p> <p style="font-size: x-small;">(Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p>
<p style="text-align: center; font-weight: bold; font-size: small;">Chapter 15 Debtors</p> <p style="font-size: x-small;">Country of debtor's center of main interests:</p> <p style="font-size: x-small;">Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p style="text-align: center; font-weight: bold; font-size: small;">Tax-Exempt Entity</p> <p style="font-size: x-small;">(Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p style="text-align: center; font-weight: bold; font-size: small;">Nature of Debts</p> <p style="font-size: x-small;">(Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>

<p style="text-align: center; font-weight: bold; font-size: small;">Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p style="text-align: center; font-weight: bold; font-size: small;">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
---	--

Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000
Estimated Assets									
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
Estimated Liabilities									
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Unity Marine, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: See Attachment		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Unity Marine, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Bradley S. Shraiberg</u> Signature of Attorney for Debtor(s)</p> <p><u>Bradley S. Shraiberg 121622</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Shraiberg, Ferrara, & Landau P.A.</u> Firm Name</p> <p><u>2385 NW Executive Center Dr</u> <u>Suite 300</u> <u>Boca Raton, FL 33431</u> Address</p> <p style="text-align: right;">Email: bshraiberg@sfl-pa.com</p> <p><u>561 443 0800 Fax: 561 998 0047</u> Telephone Number</p> <p><u>March 20, 2013</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Dennis Cummings</u> Signature of Authorized Individual</p> <p><u>Dennis Cummings</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>March 20, 2013</u> Date</p>	

In re Unity Marine, Inc.
Debtor

Case No. _____

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
Unity Shipping Lines, Inc. Southern District of Florida, West Palm Beach Division	13-16222-PGH Affiliate	03/20/13 Paul G. Hyman
Yacht Path International, Inc. Southern District of Florida, West Palm Beach Division	13-16247-PGH Affiliate	03/20/13 Paul G. Hyman
Yacht Path Palm Beach, Inc. Southern District of Florida, West Palm Beach Division	13-16261-EPK Affiliate	03/20/13 Erik P. Kimball

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of Florida**

In re Unity Marine, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
A.J. Deitsch Trading Co., Ltd. Attn: Julian Cohen Akara Bldg; 24 The Castro St Road Town, Tortola British Virgin Islands	A.J. Deitsch Trading Co., Ltd. Attn: Julian Cohen Akara Bldg; 24 The Castro St British Virgin Islands	60' Privilege; 741358	Contingent Unliquidated Disputed	74,955.00
Allegiance Crane & Equipment PO Box 534687 Atlanta, GA 30353-4687	Allegiance Crane & Equipment PO Box 534687 Atlanta, GA 30353-4687			222,217.20
American Longshore Mutual Association PO Box 934368 Atlanta, GA 31193-4368	American Longshore Mutual Association PO Box 934368 Atlanta, GA 31193-4368			101,650.00
Ames United PTE Ltd. Attn: Andy Chua 2 Jurong East #05-01 IMM Singapor	Ames United PTE Ltd. Attn: Andy Chua 2 Jurong East Singapor	52' Cabo; USCHXM0321A212	Contingent Unliquidated Disputed	73,645.00
Belvedere Shipping Co. Attn: James Saddington Scotia Centre, 4th Floor PO Box 268 George Town, Grand Cayman	Belvedere Shipping Co. Attn: James Saddington Scotia Centre, 4th Floor George Town, Grand Cayman	90' Andre Hoek; AMS0702610	Contingent Unliquidated Disputed	134,670.00
Blue Island Shipping Trident Chambers Wichhams Cay, PO Box 146 Road Town, Tortola British Virgin Islands	Blue Island Shipping Trident Chambers Wichhams Cay, PO Box 146 British Virgin Islands			88,420.00
Dartmore Assets Limited Attn: Kimberly Capasso Trident Chambers Wickhams Cay, PO Box 146 Road Town, Tortola, British Virgin	Dartmore Assets Limited Attn: Kimberly Capasso Trident Chambers Road Town, Tortola, British Virgin	151' Delta Motoryacht; NME15103G010	Contingent Unliquidated Disputed	147,525.00

B4 (Official Form 4) (12/07) - Cont.

In re **Unity Marine, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Dolphin Partner's Ltd. Attn: Bryce Simpson 6847 Cintas Blvd Mason, OH 45040	Dolphin Partner's Ltd. Attn: Bryce Simpson 6847 Cintas Blvd Mason, OH 45040	130' Westport; 1528	Contingent Unliquidated Disputed	113,838.00
Esquimalt Drydock Company Ltd. 825 Admirals Road Victoria, BC V9A 7J5, Canada	Esquimalt Drydock Company Ltd. 825 Admirals Road V9A 7J5, Canada			76,079.26
Facula Assets Ltd. Attn: Guy Guildford Wickhams Cay Road Town, Briths Virgin Islands	Facula Assets Ltd. Attn: Guy Guildford Wickhams Cay	123' Princess	Contingent Unliquidated Disputed	115,750.00
Ferrum Investment Attn: Yaniv Soovin Trust Company Complex Ajeltake Road, Ajeltake Island Majuro, Majuro Islands	Ferrum Investment Attn: Yaniv Soovin Trust Company Complex Majuro, Majuro Islands	137' Moonen; 194	Contingent Unliquidated Disputed	240,750.00
Forty Ltd. Attn: Tony Orton Trident Chambers; Road Town, Road Town British Virgin Islands	Forty Ltd. Attn: Tony Orton Trident Chambers; British Virgin Islands	42' Invincible	Contingent Unliquidated Disputed	90,250.00
Glaze Yacht Company Ltd. Attn: Celine Bandelac G Cali Street Ta'xbiex, Malta, Malta	Glaze Yacht Company Ltd. Attn: Celine Bandelac G Cali Street Ta'xbiex, Malta, Malta	161' Trinity	Contingent Unliquidated Disputed	215,000.00
La Gioconda Ltd. Attn: Brian Hardman Suite 1, Level 15, The Business Tower Portomaso, St. Julians	La Gioconda Ltd. Attn: Brian Hardman Suite 1, Level 15, The Business Tower Portomaso, St. Julians	108' Sunseeker; 80085	Contingent Unliquidated Disputed	94,750.00
Paxson Offield 101 Veudecou Ave Avalon, CA 90704	Paxson Offield 101 Veudecou Ave Avalon, CA 90704	78' Garlington	Contingent Unliquidated Disputed	73,490.00
Sea Grace Investments Ltd. Attn: Rick Kellogg Trident Chambers; PO Box 146 Road Town, Tortola British Virgin Islands	Sea Grace Investments Ltd. Attn: Rick Kellogg Trident Chambers; PO Box 146 British Virgin Islands	135' Cantierri di Pisa	Contingent Unliquidated Disputed	118,500.00
Sealog Steamship Agency Via De Marini, 53 16149 Genova, Italy	Sealog Steamship Agency Via De Marini, 53			82,680.00

B4 (Official Form 4) (12/07) - Cont.

In re **Unity Marine, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Sur 93 LLC Attn: Jorge Sampietro 6051 Business Center Ct. San Diego, CA 92154	Sur 93 LLC Attn: Jorge Sampietro 6051 Business Center Ct. San Diego, CA 92154	93' Broward	Contingent Unliquidated Disputed	77,114.00
Urban Broadcasting Corp. Attn: Theodore M. White 3604 Prospect St. NW Washington, DC 20007	Urban Broadcasting Corp. Attn: Theodore M. White 3604 Prospect St. NW Washington, DC 20007	83' Broward	Contingent Unliquidated Disputed	82,405.00
Westport Shipyard, Inc. Attn: Joe Stipic 1807 Nyhus St. PO Box 308 Westport, WA 98595	Westport Shipyard, Inc. Attn: Joe Stipic 1807 Nyhus St. Westport, WA 98595	112' Westport	Contingent Unliquidated Disputed	103,000.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 20, 2013Signature /s/ Dennis Cummings
Dennis Cummings
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of Florida

In re Unity Marine, Inc.
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	33		5,225,022.66	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	21		1,109,234.27	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		61			
			Total Assets	0.00	
			Total Liabilities	6,334,256.93	

**United States Bankruptcy Court
Southern District of Florida**

In re Unity Marine, Inc.
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6D (Official Form 6D) (12/07)

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Alberto Shutzendorf Gonzalez Calle 104, #5 Palma de Mallorca Spain	-		Subject to wage motion	X			11,725.00	0.00
Account No. Alejandro Delgado 2119 SE 10th Ave., Apt 915 Fort Lauderdale, FL 33316	-		Subject to wage motion	X			2,910.00	0.00
Account No. Benjamin Vickers Calle Noruega 6, 4G San Augustin Palma de Mallorca 07015, Spain	-		Subject to wage motion	X			1,296.31	0.00
Account No. Carlos Ramirez Bahia Acapulco #889 Ensenada Baja, CA 22870	-		Subject to wage motion	X			11,725.00	0.00
Account No. Diana Page 2801 28th Court Jupiter, FL 33477	-		Subject to wage motion	X			750.00	0.00
Subtotal								0.00
(Total of this page)							28,406.31	28,406.31

Sheet 1 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Dominic Paul Aptdo.40 Capdepera 07580 Palma de Mallorca 07015, Spain	-			X			2,535.20	0.00
								2,535.20
Account No.								
Duncan McDowall Calle dén Bosc 6-1a Palma de Mallorca 07015, Spain	-			X			1,096.73	0.00
								1,096.73
Account No.								
Eduardo Lizaola Margartias #118 Emaniliano Zapata Baja, CA 22842 Mexico	-			X			3,830.00	0.00
								3,830.00
Account No.								
Francisco Chang Cervantes Paseo De Las Flores 491 Fraccionamiento Valle Dorado Ensenada 22890, Mexico	-			X			2,710.00	0.00
								2,710.00
Account No.								
Geronimo Vasquez 7108 Cottington Lane San Diego, CA 92139	-			X			11,725.00	0.00
								11,725.00
Subtotal								0.00
(Total of this page)							21,896.93	21,896.93

Sheet **2** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Jeremy Whallon 9344 Charolais Lane Charlotte, NC 28213	-			X			112.70	0.00
			Subject to wage motion					112.70
Account No.								
Jesus Herrera Arce Alicante # 117 Fracc. Residencial Secc. #3 México City, Mexico	-			X			2,670.00	0.00
			Subject to wage motion					2,670.00
Account No.								
Jovani Quintero 3811 SW 88 Place Miami, FL 33165	-			X			207.00	0.00
			Subject to wage motion					207.00
Account No.								
Kyle (Aidan) Soren Jones Vina Vieja N7 Deia 07179 Islas Baleares, Spain	-			X			6,274.73	0.00
			Subject to wage motion					6,274.73
Account No.								
Marco Camberos Hacienda el Dorado 465 Fracc. Gran Hacienda Mexicali Baja California	-			X			264.81	0.00
			Subject to wage motion					264.81
Subtotal								0.00
(Total of this page)							9,529.24	9,529.24

Sheet **3** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Oliver Edwards Penlyn 4 the Quarry Portscatho UK TR25HP United Kingdom		-	Subject to wage motion	X			11,725.00	0.00 11,725.00
Account No. Pedro Leon 6797 NW 199 Terrace Hialeah, FL 33015		-	Subject to wage motion	X			5,738.00	0.00 5,738.00
Account No. Ray Liska 416 West San Ysidro Blvd #L-688 San Ysidro, CA 92173		-	Subject to wage motion	X			11,725.00	0.00 11,725.00
Account No. Rodolfo Padilla 2221 Sherman Circle, Apt E304 Hollywood, FL 33025		-	Subject to wage motion	X			500.00	0.00 500.00
Account No. Ruiz & Rabbi, Inc. 3615 NE 207 ST Apt 3202 Miami, FL 33180		-	Subject to wage motion	X			3,355.00	0.00 3,355.00
Subtotal								0.00
(Total of this page)							33,043.00	33,043.00

Sheet 4 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No. Sergio Alvarez LLUC ALCARI 3 DEIA 07179, Spain				Subject to wage motion					0.00
					X			3,076.68	3,076.68
Account No. Thomas Ratchford 28096 Gulf Blvd. Big Pine Key, FL 33043				Subject to wage motion					0.00
					X			4,225.00	4,225.00
Account No.									
Account No.									
Account No.									
Subtotal									0.00
(Total of this page)								7,301.68	7,301.68

Sheet **5** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. 358156 Alberta Ltd./John Carlton Attn: Darlene and John Carlton Box 22132 Grande Prairie, Alberta Canada T8V6X1	-		38' Fountaine Pajot; 820978	X	X	X	2,419.00	0.00
							2,419.00	2,419.00
Account No. A.J. Deitsch Trading Co., Ltd. Attn: Julian Cohen Akara Bldg; 24 The Castro St Road Town, Tortola British Virgin Islands	-		60' Privilege; 741358	X	X	X	74,955.00	72,355.00
							2,600.00	2,600.00
Account No. Ad Astra Charter Limited Attn: Frank Ten Brink 853 Valley Rd. Glencoe, IL 60022	-		57' Lagoon; IRI52762C898	X	X	X	45,833.00	43,233.00
							2,600.00	2,600.00
Account No. Ahmed F. Shaker Sky Office Building Jeddah, Saudi Arabia 126767	-		58' Hatteras	X	X	X	24,975.00	22,375.00
							2,600.00	2,600.00
Account No. Air Marine Holdings Ltd. Attn: Lizette Gonzalez Midocean Chambers PO Box 805 Road Town, British Virgin Islands	-		82' Sunseeker; 123	X	X	X	71,141.00	68,541.00
							2,600.00	2,600.00
Subtotal							219,323.00	206,504.00
(Total of this page)							219,323.00	12,819.00

Sheet 6 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. All Hawaii Cruises, Inc. Attn: Charlene Caminiti 1860 Ala Moana Blvd Suite 414 Honolulu, HI 96815			47' Power Cat	X	X	X	72,090.00	69,490.00
								2,600.00
Account No. Allan McKenzi 27068 Wellington Barrington, IL 60010			78' Ocean Alexander	X	X	X	43,650.00	41,050.00
								2,600.00
Account No. Alpha-Con Inc. Attn: H. Allen Stuart PO Box 4129 Kailua Kona, HI 96745			61' Blackwell; CSB039611405	X	X	X	38,525.00	35,925.00
								2,600.00
Account No. Ames United PTE Ltd. Attn: Andy Chua 2 Jurong East #05-01 IMM Singapor			52' Cabo; USCHXM0321A212	X	X	X	73,645.00	71,045.00
								2,600.00
Account No. Andres Romo Leroux Estrada Attn: Matthew Stropes Km 5 1/2 Via a Somborondon, Urbanizacion Madeira Guayaquil, Ecuador			38' Ocean; XYU13938C989	X	X	X	17,250.00	14,650.00
								2,600.00
Subtotal								232,160.00
(Total of this page)							245,160.00	13,000.00

Sheet 7 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Andrew Bereson 532 C St. San Diego, CA 92101	-		43' Young Sun; 432530983	X	X	X	16,994.00	14,394.00
							2,600.00	
Account No. Anthony Lee and Tony Lee 16 Marlin Place Manly, Queen Australia 4179	-		37' Fountaine	X	X	X	42,935.00	40,335.00
							2,600.00	
Account No. Atlantic Wind Inc. Attn: Obarrio, Avenida Samuel Edificio Omega Primer Piso Panama	-		39' Tiara Sovran; SSUMA0631708	X	X	X	13,969.00	11,369.00
							2,600.00	
Account No. Belvedere Shipping Co. Attn: James Saddington Scotia Centre, 4th Floor PO Box 268 George Town, Grand Cayman	-		90' Andre Hoek; AMS0702610	X	X	X	134,670.00	132,070.00
							2,600.00	
Account No. Berdan Enterprises, LLC Attn: Dan Rosenthal 501 Spectrum Circle Oxnard, CA 93030	-		65' American Custom	X	X	X	44,420.00	41,820.00
							2,600.00	
Subtotal							252,988.00	239,988.00
(Total of this page)							252,988.00	13,000.00

Sheet **8** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Blaine Marine Services Attn: Bob Brooks 199 Marine Drive Blaine, WA 98230	-		48' Powerboat; UNFCC456K788	X	X	X	34,678.00	32,078.00
							2,600.00	
Account No. Bonair Vista LLC Attn: George Champion III PO Box 1806 La Jolla, CA 92038	-		52' Jeanneau; FR-IRI00164B202	X	X	X	21,842.00	19,242.00
							2,600.00	
Account No. Bruce R. Clark 2701 Ebbtide Rd. Corona Del Mar, CA 92625	-		44' Lagoon; CNB43099B606	X	X	X	5,543.40	2,943.40
							2,600.00	
Account No. Bruno Rodriguez PO BOX 902-3422 San Juan, PR 00902	-		44' Rybovich; 504326	X	X	X	15,799.00	13,199.00
							2,600.00	
Account No. Carl Simone 527 Lake Road Ponte Vedra Beach, FL 32082	-		50' Silverton; STNATO95G506	X	X	X	6,200.00	3,600.00
							2,600.00	
Subtotal							84,062.40	71,062.40
(Total of this page)							84,062.40	13,000.00

Sheet **9** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Carlos Lopez-Lay PO Box 190816 San Juan, PR 00919-0816	-		65' Donzi; DMRYA002K687	X	X	X	22,136.00	19,536.00
							2,600.00	
Account No. Cerca, LLC Attn: Lynn Nieto 2511 Silverside Road Suite 105 Wilmington, DE 19810	-		80' Ferretti; 10793491998	X	X	X	41,050.00	38,450.00
							2,600.00	
Account No. Christian Ganot Hore Van Den Heuvel Robert, Aquamarina 422, Amazone Road Naho	-		46' Sea Ray	X	X	X	14,587.00	11,987.00
							2,600.00	
Account No. Christopher Bass 911 Walnut Street, #9147 Green Cove Springs, FL 32043	-		36' Tashiba	X	X	X	10,002.00	7,402.00
							2,600.00	
Account No. Cigisped USA Attn: Felix Rosario 5522 NW 72nd St Miami, FL 33166	-		67' Betram; BERU6009L304	X	X	X	35,000.00	32,400.00
							2,600.00	
Subtotal							122,775.00	109,775.00
(Total of this page)							122,775.00	13,000.00

Sheet **10** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Cynthia Koudela 3411 NW 158th St. Seattle, WA 98155	-	-	46' Nordhavn; 1115828	X	X	X	31,960.00	29,360.00
							2,600.00	
Account No. Daiwa Jyuhan Co. Ltd. Attn: Steven Mandarino 1-6-1 Kitasaiwai Nishiku Yokohama, Japan	-	-	40' Meridian	X	X	X	37,752.00	35,152.00
							2,600.00	
Account No. Dan Palmer Attn: Mark Felhofer 6225 N. Brady Street Davenport, IA 52806	-	-	58' Riviera	X	X	X	32,650.00	30,050.00
							2,600.00	
Account No. Dartmore Assets Limited Attn: Kimberly Capasso Trident Chambers Wickhams Cay, PO Box 146 Road Town, Tortola, British Virgin	-	-	151' Delta Motoryacht; NME15103G010	X	X	X	147,525.00	144,925.00
							2,600.00	
Account No. David F. Green 815 Interlaken Drive New Iberia, LA 70563	-	-	65' Commercial Custom; 627953	X	X	X	53,750.00	51,150.00
							2,600.00	
Subtotal								290,637.00
(Total of this page)							303,637.00	13,000.00

Sheet 11 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. David H. Harrigan 7004 Orozco Dr. Riverside, CA 92506	-		34' Catalina Islander; CTYW0030B595	X	X	X	17,085.00	14,485.00
Account No. Distribuidora Mariner Attn: Alberto Sasson PO Box 55-2635 Paitilla, Panama	-		58' Searay	X	X	X	27,250.00	24,650.00
Account No. DK Marine Attn: James Haffey The Iridium, Suite 208 Dubai, UAE	-		40' Cabo; CHXH0129I910-C40X-00129	X	X	X	51,155.00	48,555.00
Account No. Dolphin Partner's Ltd. Attn: Bryce Simpson 6847 Cintas Blvd Mason, OH 45040	-		130' Westport; 1528	X	X	X	113,838.00	111,238.00
Account No. Dwayne Stidman 6831 Koelber Rd Richmond, TX 77469	-		55' Ocean; XYU055045M84	X	X	X	27,750.00	25,150.00
Subtotal							237,078.00	224,078.00
(Total of this page)							237,078.00	13,000.00

Sheet 12 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			25' Intrepid 245; IBW24116J213					
El Salvador Sportfishing S.A. De CV Attn: Carlos Safie Carrertera Panamericana KM 11.5 Ilopango, El Salvador	-			X	X	X	3,750.00	1,150.00
Account No.			50' Newman; 972503					
Elliott Olson 517 17th Street Santa Monica, CA 90402	-			X	X	X	17,753.00	15,153.00
Account No.			123' Princess					
Facula Assets Ltd. Attn: Guy Guildford Wickhams Cay Road Town, Briths Virgin Islands	-			X	X	X	115,750.00	113,150.00
Account No.			137' Moonen; 194					
Ferrum Investment Attn: Yaniv Soovin Trust Company Complex Ajeltake Road, Ajeltake Island Majuro, Majuro Islands	-			X	X	X	240,750.00	238,150.00
Account No.			95' Intermarine; RPHO2415A01					
Florida Great Lakes Charter Corp. Attn: Rose Avigliano 6120 River Road Hodgkins, IL 60525	-			X	X	X	63,450.00	60,850.00
Subtotal								428,453.00
(Total of this page)							441,453.00	13,000.00

Sheet **13** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Forty Ltd. Attn: Tony Orton Trident Chambers; Road Town, Road Town British Virgin Islands		-		X	X	X	90,250.00	87,650.00
								2,600.00
Account No.			65' Pacific Expedition; NGVPE651F113					
Fred Fishman PO Box 1551 North Myrtle Beach, SC 29598		-		X	X	X	61,842.00	59,242.00
								2,600.00
Account No.			32' Gulf; 919011					
Gary Kunz 1611 NE Marine Portland, OR 97211		-		X	X	X	1,100.00	0.00
								1,100.00
Account No.			46' Grand Banks; GNDF021B999					
GB46LLC Attn: Scott Blake 1815 Orlando Rd San Marino, CA 91108		-		X	X	X	12,500.00	9,900.00
								2,600.00
Account No.			58' Meridian; MDNS8005I405					
Geoff Wall Caves Heights, Building 2, Unit 1B Nassau, Bahamas		-		X	X	X	50,075.00	47,475.00
								2,600.00
Subtotal							215,767.00	204,267.00
(Total of this page)								11,500.00

Sheet **14** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			56' Taswell; TSQ56010L19Z					
George Shindler 3171 Travers Ave West, BC Canada V7V1G4	-			X	X	X	40,750.00	38,150.00
Account No.			45' Peterson; PYK450050282					
George Stonecliff 11503 26th Ave Seattle, WA 98146	-			X	X	X	13,059.00	10,459.00
Account No.			58' Selene; XJE 58031L909					
Gerardus Teunes Johannes Nowee and Mary Anne Nowee Attn: Jerry Nowee 14601 40' Avenue Surrey, BC Canada U3S0L2	-			X	X	X	53,158.00	50,558.00
Account No.			161' Trinity					
Glaze Yacht Company Ltd. Attn: Celine Bandelac G Cali Street Ta'xbiex, Malta, Malta	-			X	X	X	215,000.00	212,400.00
Account No.			60' Princess; VSC60041H213					
Guillermo Tous Arturo Rivera Mujica St. A-5 Guaynabo, PR 00966	-			X	X	X	27,770.00	25,170.00
Subtotal							349,737.00	336,737.00
(Total of this page)							349,737.00	13,000.00

Sheet 15 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No. Hatteras Holdings, LLC Attn: Mike Shrosbree 3511 Silverside Road, Suite 105 Wilmington, DE 19810	-	-	64' Hatteras; HATGW6171607	X	X	X	27,440.00	24,840.00	
								2,600.00	
Account No. Holo Kai LLC Attn: Chase Leavitt 3511 Silverside Road Suite 105 Wilmington, DE 19810	-	-	72' Oyster w/ Rib; OYM0050NG606	X	X	X	49,250.00	46,650.00	
								2,600.00	
Account No. HT Hook LLC Attn: Harry Shufflebarger 19050 SE Country Club Drive Jupiter, FL 33469	-	-	58' Merritt; MBN58069K999	X	X	X	29,262.00	26,662.00	
								2,600.00	
Account No. James and Sarah Taylor Attn: Jim Taylor CMR 420 Box 256 APO, Heidelberg, Germany 09063	-	-	38' Nauticat	X	X	X	14,785.00	12,185.00	
								2,600.00	
Account No. James W. Roberts III 411 Walnut Street #3824 Green Cove Springs, FL 32043	-	-	49' Defever; FEF49060888	X	X	X	36,627.00	34,027.00	
								2,600.00	
Subtotal								144,364.00	
(Total of this page)							157,364.00		13,000.00

Sheet 16 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. John Gudelsky 1021 Gulfstream Way West Palm Beach, FL 33404	-	-	63' Revenge; 1029494	X	X	X	34,402.00	31,802.00
								2,600.00
Account No. John M. Chaput 1313 Maple St. Big Rapids, MI 49307	-	-	76' Nordhavn; PAI76017E010	X	X	X	14,970.60	12,370.60
								2,600.00
Account No. Kahled Chami 2649 Brenner Dallas, TX 75220	-	-	40' Luhrs; HUNZ00651990	X	X	X	34,802.00	32,202.00
								2,600.00
Account No. Ken Dubach 9786 North Foothills Highway Longmont, CO 80503	-	-	50' Steel Motor Sailer	X	X	X	19,000.00	16,400.00
								2,600.00
Account No. Kenneth E Farst and Candice K Farst Attn: Ken Farst 311 Dunnigan Dr. Vandalia, OH 45377	-	-	46' Silverton; STNAHO61J102	X	X	X	26,458.00	23,858.00
								2,600.00
Subtotal								116,632.60
(Total of this page)							129,632.60	13,000.00

Sheet 17 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.				41' Silverton 410 SB; STNAG165L405					
Kent E. Skogerson 19994 Caulee View Rd NE Electric City, WA 99123		-			X	X	X	12,135.00	
								14,735.00	2,600.00
Account No.				50' Ocean Alexander; 6525349					
Kenward F. Kolar Attn: Shane Walsh PO Box 370 Moulton, TX 77975		-			X	X	X	32,400.00	
								35,000.00	2,600.00
Account No.				34' Gemini; G1090					
Kevin E. Kaylor 1828 Colleen Drive Orlando, FL 32809		-			X	X	X	17,633.00	
								20,233.00	2,600.00
Account No.				45' Cruiser; CRSTBA18001					
La Belletoile, Societe Anonyme Attn: Mr. Javier Martinez-Campos 49 Main Street, PO Box 186 Road Town, Tortola British Virgin Islands		-			X	X	X	21,565.00	
								24,165.00	2,600.00
Account No.				108' Sunseeker; 80085					
La Gioconda Ltd. Attn: Brian Hardman Suite 1, Level 15, The Business Tower Portomaso, St. Julians		-			X	X	X	92,150.00	
								94,750.00	2,600.00
Subtotal								175,883.00	
(Total of this page)								188,883.00	13,000.00

Sheet **18** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			44' Sportfish; GN144026H202					
Last Chance Marine Attn: Brit Robinson 100 W MLK Blvd Suite 600 Krystal Bldg Chattanooga, TN 37402	-			X	X	X	21,864.00	19,264.00
Account No.			62' Azimut; XAX62S83G910					
Laurence Runsdorf 5883 NW 25th Ct Boca Raton, FL 33496	-			X	X	X	36,575.00	33,975.00
Account No.			42' Nauticat; SLT4L060F303					
Lloyd Taylor 0340 SW Idaho Street Portland, OR 97239	-			X	X	X	14,491.00	11,891.00
Account No.			80' Leopard					
Lodestar Limited Attn: Alex Antonov Trust Company Complex, Ajeltake Road Majuro, MH96960	-			X	X	X	48,505.00	45,905.00
Account No.			42' Yellowfin; YFY42010E808					
Mako Marine Ventures Ltd. Peter Spinelli 11500 S. Easter Avenue Suite 120 Henderson, NV 89052	-			X	X	X	12,430.00	9,830.00
Subtotal								120,865.00
(Total of this page)							133,865.00	13,000.00

Sheet **19** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			87' Johnson; 70711					
Mako Marine Ventures Ltd. Peter Spinelli 11500 S. Easter Avenue Suite 120 Henderson, NV 89052	-			X	X	X	39,814.00	37,214.00
Account No.			49' Jet-Craft					
Mamas Trading Attn: Stelios Pontzis Muscat Airport 111 Sultanate of Oman Muscat, Muscat 111	-			X	X	X	52,550.00	49,950.00
Account No.			105' Horizon; HRN10510L405					
Marin International Yacht Sales Attn: Bryan Whitney 235 Posada Del Sol Novato, CA 94949	-			X	X	X	68,250.00	65,650.00
Account No.			47' Canoe Cove					
Mark Brundell and Kristine Brundell 12/2758 158 St. Surrey, BC Canada, V3S3K3	-			X	X	X	26,400.00	23,800.00
Account No.			68' Horizon; EMS68603J708					
McCord Family Trust dtd 1/14/98 Attn: Frank and Janet McCord 1611 Santa Barbara Lane Huntington Beach, CA 92649	-			X	X	X	53,025.00	50,425.00
Subtotal							240,039.00	227,039.00
(Total of this page)							240,039.00	13,000.00

Sheet **20** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Michael Moore 2326 NW 99th Street Seattle, WA 98117	-		40' Valiant; UNF03194M82A	X	X	X	12,000.00	9,400.00
							2,600.00	
Account No. Michael Waite 355 Lake Road Menasha, WI 54952	-		56' Viking	X	X	X	31,550.00	28,950.00
							2,600.00	
Account No. Miracle Marine Ventures Attn: Ignacio Gil Palm Chambers; 197 Main Street Road Town, Tortola British Virgin Islands	-		88' Sunseeker; GDYSK05389F112	X	X	X	56,100.00	53,500.00
							2,600.00	
Account No. Miss Rich II Corp Attn: Glenn Richardson 16328 W LA Hwy 330 Abbeville, LA 70510	-		65' Viking Sport Fish; VKY65347C202	X	X	X	27,984.00	25,384.00
							2,600.00	
Account No. Money Pitt Ltd. Attn: Morris Erbesh Bank of Scotia Bldg. George Town, Cayman Island	-		78' Azimut; RI-75079-H.78142	X	X	X	40,000.00	37,400.00
							2,600.00	
Subtotal							167,634.00	154,634.00
(Total of this page)							167,634.00	13,000.00

Sheet 21 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Neal and Lynn Parker 10004 Rainier Ave. S. Seattle, WA 98178			48' Kadey Krogen; 1084410					17,125.00
		-		X	X	X	19,725.00	2,600.00
Account No. Neil Wilshire 1005 Beach Ave Vancouver, BC Canada V6E3W2			47' Grand Banks; GBDV00731809					7,222.00
		-		X	X	X	9,822.00	2,600.00
Account No. Neville Hansen 170 W. Cochran St. Simi Valley, CA 93065			46' Nordhavn; PAI46007L989					12,578.00
		-		X	X	X	15,178.00	2,600.00
Account No. Niko II Marine Ventures Ltd Attn: Francesco Lignarolo Palm Chambers;197 Mainstreet PO Box 4493 Road Town, Tortola British Virgin Islands			73' Ferretti; XFA73148G910					52,400.00
		-		X	X	X	55,000.00	2,600.00
Account No. NTG, Ltd. Attn: Mark Felhofer 500 N. Franklin Street Chicago, IL 60654			70' Neptunus; NCL70006F101					36,650.00
		-		X	X	X	39,250.00	2,600.00
Subtotal								125,975.00
(Total of this page)							138,975.00	13,000.00

Sheet 22 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	A M O U N T N O T E N T I T L E D T O P R I O R I T Y, I F A N Y
								A M O U N T E N T I T L E D T O P R I O R I T Y
Account No. Ocean Travel Limited Attn: Anne Messeri Tortola British Virgin Islands	-		60' Fountain Pajot; FR.FPA 16025 B808	X	X	X	12,610.00	10,010.00
							2,600.00	
Account No. P & P Marine Attn: Francisco Bulnes PO Box 383 Pacific Palisades, CA 90272	-		51' Sea Ray; SER0812K001	X	X	X	42,762.00	40,162.00
							2,600.00	
Account No. Pacific Hawk, LLC Attn: Craig Adams 205 SE Spokane St. Suite 373 Portland, OR 97202	-		42' Grand Banks; GNDD1550J405	X	X	X	15,350.00	12,750.00
							2,600.00	
Account No. Paul Helyer 16 Shelford Road #04-13 16B Shelford Suites Singapore 286653	-		40' Tiara Exp; SSUM40051394	X	X	X	33,500.00	30,900.00
							2,600.00	
Account No. Paul Steele 4100 Hay Rd. Lutz, FL 33559	-		38' Rampage; RPGUSA59E001	X	X	X	14,898.00	12,298.00
							2,600.00	
Subtotal							119,120.00	106,120.00
(Total of this page)							119,120.00	13,000.00

Sheet **23** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Paxson Offield 101 Veudecou Ave Avalon, CA 90704	-	-	78' Garlington	X	X	X	73,490.00	70,890.00
							2,600.00	
Account No. Philip K. Yachmetz 4 Valley Forge Rd. Oakland, NJ 07436	-	-	32' Searay; SERT4510E404	X	X	X	7,653.00	5,053.00
							2,600.00	
Account No. Philip R. Habegger 91 E. Rhododendron Drive Port Townsend, WA 98368	-	-	42' Catalina; 533	X	X	X	15,349.00	12,749.00
							2,600.00	
Account No. Prospero LLC Attn: Dirk Sachse 250 N. Hansard PO Box 39 Lebanon, OR 97355	-	-	109' Hatteras; HATEE3091495	X	X	X	63,470.00	60,870.00
							2,600.00	
Account No. Raymond J. Paige 70221 Calico Road Rancho Mirage, CA 92270	-	-	54' Betram; 930668	X	X	X	23,152.00	20,552.00
							2,600.00	
Subtotal							183,114.00	170,114.00
(Total of this page)							183,114.00	13,000.00

Sheet **24** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No.			45' Morgan						
Rebecca Patchin Attn: John Sears 18195 Kross Rd Riverside, CA 92508		-			X	X	X	12,832.00	
							15,432.00	2,600.00	
Account No.			65' Marquis						
Richard Arcand 82 52304 Range Rd 233 Sherwood, PK Alberta, Canada T8B1C9		-			X	X	X	34,832.50	
							37,432.50	2,600.00	
Account No.			49' Taswell; TSQ49040G697						
Richard Phillips 13839 Sunny Court SE Rainier, WA 98576		-			X	X	X	3,397.00	
							5,997.00	2,600.00	
Account No.			33' Hunter; HUN33178D404						
Robert A. Linden, Maureen A. Orr Attn: Maureen Orr 16 River Drive Alamosa, CO 81101		-			X	X	X	6,541.00	
							9,141.00	2,600.00	
Account No.			43' Leopard 2007						
Robert Bradley 2567 Princes Highway Port Fairy, Victoria Canada 3284		-			X	X	X	48,555.00	
							51,155.00	2,600.00	
Subtotal								106,157.50	
(Total of this page)							119,157.50	13,000.00	

Sheet **25** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Rum Jungle Properties Attn: Bruce Foy 80 Brook St. Mayfair, London W1K5DD	-		76' Custom; 398744	X	X	X	50,750.00	48,150.00
								2,600.00
Account No. S & 3M LLC Attn: David Baker 1422 Woodland Drive Saline, MI 48176	-		58' Donzi; YDR58009C606	X	X	X	39,030.00	36,430.00
								2,600.00
Account No. Sawchuk Intl Real Estate Services Inc. Attn: Benjamin Sawchuk 588-Lowry Lane North Vancouver, BC Canada V7G 1R3	-		55' Sea Ray; SER5833A101	X	X	X	25,640.00	23,040.00
								2,600.00
Account No. Schwimmwagen Inc. Attn: Gerhard Plaschka 1209 Orange St. Wilmington, DE 19801	-		40' Beneteau; 0607	X	X	X	10,550.00	7,950.00
								2,600.00
Account No. Scott Stoner PO Box 1036 Woodinville, WA 98072	-		44' Gulfstar	X	X	X	15,049.00	12,449.00
								2,600.00
Subtotal								128,019.00
(Total of this page)							141,019.00	13,000.00

Sheet 26 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Scott W. Stewart Living Trust Attn: Scott Stewart 700 Lake Shore Grafton, WI 53024	-		61' Viking; VSC61036G203	X	X	X	28,517.00	25,917.00
							2,600.00	
Account No. Sea Grace Investments Ltd. Attn: Rick Kellogg Trident Chambers; PO Box 146 Road Town, Tortola British Virgin Islands	-		135' Cantierri di Pisa	X	X	X	118,500.00	115,900.00
							2,600.00	
Account No. Seven D's LLC Attn: Daniel Dobin One Bay Colony Lane Fort Lauderdale, FL 33308	-		78' Johnson; SER Y1769E213	X	X	X	67,040.00	64,440.00
							2,600.00	
Account No. Seven J's Marine LLC Attn: Neil Peterson 757 SE 17th Street #1124 Fort Lauderdale, FL 33316	-		70' Viking; VKY70701H011	X	X	X	48,216.00	45,616.00
							2,600.00	
Account No. Stan C. Stewart PO Box 668 La Conner, WA 98257	-		55' Ocean Supersport; XYU10055FE86	X	X	X	44,610.00	42,010.00
							2,600.00	
Subtotal							306,883.00	293,883.00
(Total of this page)							306,883.00	13,000.00

Sheet 27 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Stanford Clinton, Jr. 5900 Columbine Drive PO Box 7420 Jackson, WY 83002			55' Fleming; FAL55176G607					4,480.00
		-		X	X	X	7,080.00	2,600.00
Account No. Stanley J. Anderson 10303 Channel Rd. Lakeside, CA 92040			48' Endeavour; ECR48605E809					3,400.00
		-		X	X	X	6,000.00	2,600.00
Account No. Steve Shulman 3986 Sequoia St. San Diego, CA 92109			53' Carver; CDRK2282G203					16,235.00
		-		X	X	X	18,835.00	2,600.00
Account No. Sum Chee Keong Attn: CK Sum 110-C, Sixth Ave Singapore			42' Grand Banks					28,280.00
		-		X	X	X	30,880.00	2,600.00
Account No. Sur 93 LLC Attn: Jorge Sampietro 6051 Business Center Ct. San Diego, CA 92154			93' Broward					74,514.00
		-		X	X	X	77,114.00	2,600.00
Subtotal								126,909.00
(Total of this page)							139,909.00	13,000.00

Sheet 28 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			58' Merritt; MBN58070D000					
Thomas Braman One O'Connor Plaza Suite 1100 Victoria, TX 77901	-			X	X	X	30,294.00	27,694.00
								2,600.00
Account No.			45' Viking Express; VKY45924F06					
Tobi Marine Trading Co. Ltd. Attn: Ned Bruck 4-38-2 Keichiro, Ota-Ku Tokyo, Japan	-			X	X	X	15,750.00	13,150.00
								2,600.00
Account No.			34' Boston Whaler; BWCE0740K213					
Turistica La Esocia S.A. Attn: Rene Chamorro Managua, Nicaragua	-			X	X	X	12,846.00	10,246.00
								2,600.00
Account No.			55' Hylas; HYS54006B899					
Twilight Yacht Charters Attn: William Schriber 1038 W. Balboa Ave Newport Beach, CA 92661	-			X	X	X	37,530.00	34,930.00
								2,600.00
Account No.			83' Broward					
Urban Broadcasting Corp. Attn: Theodore M. White 3604 Prospect St. NW Washington, DC 20007	-			X	X	X	82,405.00	79,805.00
								2,600.00
Subtotal								165,825.00
(Total of this page)							178,825.00	13,000.00

Sheet **29** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Veritas Coffee Company Attn: John Hamilton 686 NW Yprk Dr. Bend, OR 97701			75' Henry Grebe; 153		X	X	30,750.00	28,150.00
								2,600.00
Account No. Westport Shipyard, Inc. Attn: Joe Stipic 1807 Nyhus St. PO Box 308 Westport, WA 98595			112' Westport		X	X	103,000.00	100,400.00
								2,600.00
Account No. WIN PRD Yacht Co Ltd. Attn: Adam Smith PO Box 895 Road Town, Tortola British Virgin Islands			97' Horizon		X	X	70,895.00	68,295.00
								2,600.00
Account No. Windsong, LLC Attn: Andy Wilson 7772 Fisher Island Dr. Miami Beach, FL 33109			65' Motor Yacht; OSH6209711		X	X	52,347.00	49,747.00
								2,600.00
Account No. Zeus Marine Ventures Ltd. Attn: Javier Martinez-Campos Palm Chambers, 197 Main Street PO Box 4493, Road Town, Tortola British Virgin Islands			68' Azimut; XAX68112F607		X	X	51,453.00	48,853.00
								2,600.00
Subtotal								295,445.00
(Total of this page)							308,445.00	13,000.00

Sheet 30 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Florida Department of Revenue Florida Dept. of Revenue 5050 W. Tennessee St. Tallahassee, FL 32399-0135		-					Unknown	Unknown
Account No.								
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19114		-					Unknown	Unknown
Account No.								
Internal Revenue Service Attn: Special Procedures P.O. Box 34045 Stop 572 Jacksonville, FL 32202		-					Unknown	Unknown
Account No.								
SEC Headquarters 100 F Street, NE Washington, DC 20549		-					Unknown	Unknown
Account No.								
Securities and Exchange Commission 801 Brickell Ave., Suite 1800 Miami, FL 33131		-					Unknown	Unknown
Subtotal								0.00
(Total of this page)							0.00	0.00

Sheet **31** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
United States Attorney General's Office US Department of Justice 950 Pennsylvania Avenue Washington, DC 20530-0001		-					Unknown	Unknown
Account No.								
US Attorney Southern District of Florida 500 East Broward Boulevard Fort Lauderdale, FL 33394		-					Unknown	Unknown
Account No.								
Account No.								
Account No.								

Sheet **32** of **32** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

0.00	0.00
5,225,022.66	423,496.16

B6F (Official Form 6F) (12/07)

In re Unity Marine, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. ACGI Shipping 700-900 West Hasting Street Vancouver, BC V6C1E5 Canada		-				2,651.26
Account No. Aflac 1932 Wynnton Road Columbus, GA 31999		-				540.08
Account No. Afritramp Paris Tour Bollore, 31-32 Quai de Dion-Bouton Puteaux Cedex, Paris F-92811, France		-				6,542.07
Account No. Alain Mees and Sarl Faceal, Inc. c/o Josua Entin Rosen, Switkes & Entin, P.L. 407 Lincoln Road, PH SE Miami Beach, FL 33139		-	X	X	X	Unknown
Subtotal (Total of this page)						9,733.41

20 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Alan MacKenzie c/o Hill, Betts & Nash LLP 1515 SE 17th Street, Suite A115 Fort Lauderdale, FL 33316	-			X	X	X	Unknown
Account No. Alberto Shutzendorf Gonzalez Calle 104, #5 Palma de Mallorca Spain	-						15,555.20
Account No. Alejandro Delgado 2119 SE 10th Ave., Apt 915 Fort Lauderdale, FL 33316	-						1,414.00
Account No. 3752 10 067795 All Service Refuse 751 NW 31st Avenue Fort Lauderdale, FL 33311	-						411.11
Account No. Allegiance Crane & Equipment PO Box 534687 Atlanta, GA 30353-4687	-						222,217.20
Sheet no. <u>1</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	239,597.51

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. American Longshore Mutual Association PO Box 934368 Atlanta, GA 31193-4368	-					101,650.00
Account No. Ames United PTE Ltd. c/o Barry J. Thompson Hogan Lovells US LLP 1999 Avenue of the Stars, Suite 1400 Los Angeles, CA 90067	-		X	X	X	Unknown
Account No. Amix Salvage & Sales, Ltd. 12021 Musqueam Drive Surrey, BC V3V3T2, Canada	-					54,028.95
Account No. AT&T Mobility PO Box 6463 Carol Stream, IL 60197-6463	-					13,920.83
Account No. B&B Consultants 2121 Georgia Ave Englewood, FL 34223	-					38,337.37
Sheet no. <u>2</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	207,937.15

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Banana Bay Marina Apartado # 159-8201 Golfito, Costa Rica	-					2,928.57
Account No. Beluga Chartering GMBH c/o Jonathan Skipp - Horr, Novak & Skipp Two Datan Center, Suite 1700 9130 S Dadeland Blvd Miami, FL 33156	-		X	X	X	Unknown
Account No. Blue Cross Blue Shield of Florida PO Box 105358 Atlanta, GA 30348-5358	-					11,062.92
Account No. Blue Island Shipping Trident Chambers Wichhams Cay, PO Box 146 Road Town, Tortola British Virgin Islands	-					88,420.00
Account No. Botes Juanitos La Joya 263 Col. Playa Ensenada Mexico	-					4,100.00
Sheet no. <u>3</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	106,511.49

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Bruno Rodriguez c/o Carlos Romero, Jr. Post & Romero 3195 Ponce de Leon Blvd, Suite 400 Miami, FL 33134	-			X	X	X	Unknown	
Account No. C. Fernie & Col SA PO Box 0843-00191 Balboa, Republic of Panama	-						1,175.70	
Account No. Camera One LLC Rodney A. Ohtani 1609-D Iwi Way Honolulu, HI 96816	-						2,413.61	
Account No. Central Asia Trading Company Int'l c/o Allison L. Friedman Allison L. Friedman, PA 20533 Biscayne Blvd, Suite 4-435 Miami, FL 33180	-			X	X	X	Unknown	
Account No. CMA CGM Papeete 2 rue Wallis BP 96 Papeete, WA 98713	-						684.72	
Sheet no. <u>4</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	4,274.03

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Comercializadora Rivera SA Bulevard Teniente Azueta 240 col. Recinto Portuario C.P. Mexico 22800	-						4,753.97
Account No. Compass Marine Service 200 Opelousas Avenue New Orleans, LA 70114	-						130.69
Account No. Consolidated Maritime Services P.O. Box 2478 Old Parham Road St. John's, Antigua	-						1,781.84
Account No. Coon Holdings, Inc. 888 S Andrews Ave, Ste 204 Fort Lauderdale, FL 33316	-						8,480.01
Account No. D.O.A. Charter, Ltd. c/o Robert McIntosh McIntosh, Schwartz P.L. 888 S.E. 3rd Ave. Suite 500 Fort Lauderdale, FL 33316	-			X	X	X	Unknown
Subtotal (Total of this page)							15,146.51

Sheet no. 5 of 20 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Dan Palmer, NTG Ltd., The Scott W. Stewart Living Trust and Mike Waite Hill, Betts & Nash LLP 1515 SE 17th Street, Suite A115 Fort Lauderdale, FL 33316	-		X	X	X	Unknown
Account No.						
Dartmore Assets Limited c/o Gennifer Bridges Powell Holland & Knight 200 South Orange Ave. Suite 2600 Orlando, FL 32801	-		X	X	X	Unknown
Account No.						
Delta Marine Service 2075 Tryon Road Sidney, BC V8L 3X9, Canada	-					1,939.50
Account No.						
Directv PO Box 11732 Newark, NJ 07101	-					293.82
Account No.						
Diver Dan Diving Services, Inc. PO Box 1408 Groves, TX 77619	-					4,550.00
Subtotal (Total of this page)						6,783.32

Sheet no. 6 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Dolphin Partners, Ltd. c/o Robert McIntosh McIntosh, Schwartz P.L. 888 S.E. 3rd Ave. Suite 500 Fort Lauderdale, FL 33316	-		X	X	X	Unknown
Account No. Duncan McIntosh Co. 17782 Cowan, Suite A Irvine, CA 92614	-					6,600.00
Account No. Dwayne Stidman c/o John Wesley Wauson 1 Sugar Creek Center Blvd Sugar Land, TX 77478	X	-	X	X	X	Unknown
Account No. Eagle Crown Enterprises Limited c/o Elliot Bishop Hill Dickinson LLP 3 St. James Square, London, SW1Y 4J England	-		X	X	X	Unknown
Account No. Eagle Crown Enterprises Limited c/o Robert Jennings Jennings & Valancy, PA 306 SE Detroit Ave Stuart, FL 34994	-		X	X	X	Unknown
					Subtotal (Total of this page)	6,600.00

Sheet no. 7 of 20 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. East-West Navigation Ltd. No.3 Hayakawa Bldg. 2F., 2-2 Chiyoda-ku Tokyo 101-0046 Japan	-					34,900.00
Account No. Echo Marine, Ltd PO Box 386 Highlands, TX 77562	-					3,150.00
Account No. Elliott Transport 21199 Rue Euclide Lavigne Ste Anne De Bellevue, QC H9X 4C9, Canada	-		X	X	X	Unknown
Account No. Esquimalt Drydock Company Ltd. 825 Admirals Road Victoria, BC V9A 7J5, Canada	-					76,079.26
Account No. Fatima Limited c/o Roselvin Sanchez Harper Meyer, LLP 201 South Biscayne Blvd. Suite 800 Miami, FL 33131	-		X	X	X	Unknown
Subtotal (Total of this page)						114,129.26

Sheet no. 8 of 20 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Fillette Green Shipping Services Corp. 3333 West Kennedy Boulevard Suite 207 Tampa, FL 33609	-					12,236.67
Account No. Florida Great Lakes Charter Corp c/o Stephanie Barrett Hill , Dickinson LLP Irongate House, Dukes Place England EC3A 7HX	-		X	X	X	Unknown
Account No. Fraser Surrey Docks 11060 Elevator Road Surrey, BC Canada	-					758.70
Account No. GAC-Greece 3 Konstantinou Paleologou Street 185 35 Piraeus Greece	-					2,155.00
Account No. Gary & Julianne Krebs 1548 SE 12th Court Fort Lauderdale, FL 33316	-					3,931.00
Sheet no. <u>9</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	19,081.37

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Georg Von Griesheim c/o Sarah Louise Allan Bentleys, Stokes, and Lowes International House 1 St. Katharines Way London, E1W 1YL England	-		X	X	X	Unknown
Account No.						
Gisholt Shipping, Inc. 1820 N. Corporate Lakes Blvd Suite 204 Fort Lauderdale, FL 33326	-					5,625.00
Account No.						
Harlan I. Press, CPA 2530 Eagle Run Court Fort Lauderdale, FL 33327	-					3,080.00
Account No.						
Hellman Worldwide Logistics, Inc. PO Box 930329 Atlanta, GA 31193-0329	-					15,717.64
Account No.						
Henry Mandil c/o Andrew K. Fein Minerley Fein, P.A. 1200 N. Federal Highway, Suite 420 Boca Raton, FL 33432	-		X	X	X	Unknown
Subtotal						24,422.64
Sheet no. <u>10</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					(Total of this page)	

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Hetherington Kingsbury Shipping Agency Suite 17B, 20 Depot Street Banyo, QLD 40 4014, Australia	-					1,540.00
Account No. Igho Okotete, DBA Multiplan Nigeria Ltd c/o Shola Anthony Sutton Sutton Law Firm, PC 7211 Regency Square, Suite 209 Houston, TX 77036	-		X	X	X	Unknown
Account No. Jose Ignacio Sanchez c/o James H. Perry, II Perry & Neblett, P.A. 2550 South Bayshore Drive, Suite 11 Miami, FL 33133	-		X	X	X	Unknown
Account No. Kenneth Williams c/o J. Michael Pennekamp Espirito Santo Plaza 1395 Brickell Ave, 14th Flr Miami, FL 33131	-		X	X	X	Unknown
Account No. Lanring Company c/o Elizabeth M. Ryan Kass, Shuler, PA PO Box 800 Tampa, FL 33601	-		X	X	X	Unknown
Sheet no. <u>11</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	1,540.00

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
Magellan Management & Consulting America c/o Bino Butto Perry & Neblett, P.A. 2550 South Bayshore Drive, Suite 11 Miami, FL 33133	-			X	X	X	Unknown
Account No.							
Mango Marine 2001 SW 20th Street Fort Lauderdale, FL 33315	-						1,543.33
Account No.							
Marin International Yacht Sales, LLC c/o Rupert P. Hansen Cox, Wooton, Hansen & Poulos, LP 190 The Embarcadero San Francisco, CA 94105	-			X	X	X	Unknown
Account No.							
Maritime Agencies (West Africa) Ltd. P.O. Box B339 Tema, Ghana	-						801.44
Account No.							
Mark Brundell and Kristine Brundell c/o William B. Milliken Hayden, Milliken & Boeringer P.A. 2121 Ponce de Leon Blvd, Suite 730 Coral Gables, FL 33134	-			X	X	X	Unknown
Subtotal (Total of this page)							2,344.77

Sheet no. 12 of 20 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Miguel Puigserver, SA Avenida Antoni Maura, 26 Palma de Mallorca 07012, Spain	-					4,522.68
Account No. Mindy Bluewater Syndicate, LLC c/o Corey E. Hoffman, P.A. 3250 Mary Street, Suite 303 Coconut Creek, FL 33313	-		X	X	X	Unknown
Account No. Mrs G Diving Specialists 5911 Rodman St Hollywood, FL 33023	-					1,400.00
Account No. MT Great Maid Corporation 12441 NW 15th Street Suite 205 Fort Lauderdale, FL 33323	-					670.00
Account No. Nance and Underwood Rigging and Sails 262 SW 33rd St Fort Lauderdale, FL 33315	-					880.00
Sheet no. <u>13</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	7,472.68

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Norton Lilly 521 Ala Moana Blvd Honolulu, HI 96813	-					24,515.22
Account No. Omni Risk Management 2100 Westlake Ave N Suite 106 Seattle, WA 98109	-					4,800.00
Account No. Orca Spirit Adventures 146 Kingston Street Marina Level Victoria, BC V8V 1V4, Canada	-					5,250.00
Account No. Paradise Point Marine T. Parker Host 1800 Southeast Tenth Ave Suite 435 Fort Lauderdale, FL 33316	-					26,529.33
Account No. PJ Pacific, LLC c/o Robert D. McIntosh McIntosh, Schwartz, PL 888 SE 3rd Ave, Suite 500 Fort Lauderdale, FL 33316	-		X	X	X	Unknown
Subtotal (Total of this page)						61,094.55

Sheet no. 14 of 20 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Planet Space S.L. Gremi Sabaters 34 Pologono Son Castello 07009, Palma de Mallorca	-					285.32
Account No. Plaza Vieja, SA c/o Laurie M. Chess: Jones, Walker, Waechter, Poitevent, Carrere & Denegre 201 South Biscayne Blvd, Ste 2600 Miami, FL 33131	-		X	X	X	Unknown
Account No. Promaritime International SAS Centre Tertiaire Portuaire 19, boulevard du Midi Rouen Cedex 76108, France	-					6,534.60
Account No. Quality Diving Services Jeffrey Balentine 937 SW 17th Street Fort Lauderdale, FL 33315	-					4,260.00
Account No. RAVA Group Container Services 11149 NW 122nd Street Unit 5 Miami, FL 33178	-					77.04
Subtotal (Total of this page)						11,156.96

Sheet no. 15 of 20 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Raven Marine 2266 Harbour Road Sidney, BC V8L 2P6, Canada	-					1,361.62
Account No. Reel Marine Yacht Sales & Services, LLC 11178 Osprey Lake Lane West Palm Beach, FL 33412	-					468.00
Account No. Representaciones Maritimas SA de CV Frontera No.67 Col. Tizapan 01090, Mexico	-					49,671.24
Account No. Rick Gladych 2312 Seaside Drive Blaine, WA 98230	-					42,488.10
Account No. Roswin Consulting, Inc. 21510 SW 90 Avenue Miami, FL 33189	-					1,360.00
Sheet no. <u>16</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	95,348.96

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Rozo & Co. (Panama), SA P.O. Box 1434 Urbanizacion Nuevo Paitilla 38 Balboa, Panama	-					5,620.00
Account No. Rum Jungle Properties, Ltd. c/o Lawrence J. Forno 6615 Boynton Beach Blvd. # 200 Boynton Beach, FL 33437	-		X	X	X	Unknown
Account No. ScottFree, Ltd. c/o David Weil Weil & Associates 295 Redondo Ave. #203 Long Beach, CA 90803	-		X	X	X	Unknown
Account No. Seabulk Towing, Inc. PO Box 930129 Atlanta, GA 31193-0129	-					7,637.50
Account No. Sealog Steamship Agency Via De Marini, 53 16149 Genova, Italy	-					82,680.00
Sheet no. <u>17</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	95,937.50

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. SeaPort Yacht Services, Inc. 1509 Avenue C West Palm Beach, FL 33404	-					750.00
Account No. 003-846700 Show Management 1115 NE 9th Avenue Fort Lauderdale, FL 33304	-					2,000.00
Account No. South Coast Diving 825 Admirals Road Suite trlr Victoria, BC V94 2P1, Canada	-					10,330.00
Account No. Steel Marine Towing & Salvage LLC PO Box 460156 Fort Lauderdale, FL 33346	-					600.00
Account No. STT Cargo & Ship Services, Inc/Deliverit PO Box 304065 St. Thomas, Virgin Islands	-					2,358.50
Sheet no. <u>18</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	16,038.50

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Swiftships Shipbuilders P.O. BOX 2869 1105 Levee Road Morgan City, LA 70381	-						5,067.00
Account No. T Mobile P.O. Box 742596 Cincinnati, OH 45274	-						3,485.61
Account No. T&T Marine Salvage, Inc. 9723 Techman Rd. Galveston, TX 77554	-						10,378.64
Account No. Tobin & Reyes, PA 5355 Town Center Road Boca Raton, FL 33486	-						26,911.56
Account No. TW-PMR 13015G910 Holdings Limited c/o Brian D. Gottlieb Morgan, Olsen & Olsen, LLP 633 South Federal Hwy, Suite 400A Fort Lauderdale, FL 33301	-			X	X	X	Unknown
Subtotal (Total of this page)							45,842.81

Sheet no. 19 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Unity Marine, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. US Medical International Inc. c/o Eric Webb Webb & Beecher 6253 Hollywood Blvd, Suite 203 Los Angeles, CA 90028	-		X	X	X	Unknown	
Account No. Viking Service Center 1550 Avenue C. West Palm Beach, FL 33404	-					15,440.85	
Account No. Wilhelmsen - Hong Kong Rooms 1807-12, 18/F, Lu Plaza 2 Wing Yip Street, Kwun Tong Kowloon, Hong Kong	-					1,600.00	
Account No. Wilhelmsen Ships Service Pty Ltd. c/o Michell Otero Valdes Chalos & Co, PC 141 Almeria Ave Miami, FL 33134	-		X	X	X	Unknown	
Account No. Wright Maritime Group LLC 800 South Andrews Avenue Fort Lauderdale, FL 33316	-					1,200.00	
Sheet no. <u>20</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	18,240.85
						Total (Report on Summary of Schedules)	1,109,234.27

B6H (Official Form 6H) (12/07)

In re **Unity Marine, Inc.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Unity Shipping Lines, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Dwayne Stidman c/o John Wesley Wauson 1 Sugar Creek Center Blvd Sugar Land, TX 77478
Yacht Path International, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Dwayne Stidman c/o John Wesley Wauson 1 Sugar Creek Center Blvd Sugar Land, TX 77478
Yacht Path Palm Beach, Inc. 2860 West State Rd. 84, Suite 118 Fort Lauderdale, FL 33312	Dwayne Stidman c/o John Wesley Wauson 1 Sugar Creek Center Blvd Sugar Land, TX 77478

0

_____ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of Florida**

In re **Unity Marine, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **63** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 20, 2013**

Signature **/s/ Dennis Cummings**

Dennis Cummings

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Florida**

In re **Unity Marine, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 20, 2013**

/s/ Dennis Cummings

Dennis Cummings/President

Signer/Title

358156 Alberta Ltd./John Carlton
Attn: Darlene and John Carlton
Box 22132
Grande Prairie, Alberto
Canada T8V6X1

A.J. Deitsch Trading Co., Ltd.
Attn: Julian Cohen
Akara Bldg; 24 The Castro St
Road Town, Tortola
British Virgin Islands

ACGI Shipping
700-900 West Hasting Street
Vancouver, BC
V6C1E5 Canada

Ad Astra Charter Limited
Attn: Frank Ten Brink
853 Valley Rd.
Glencoe, IL 60022

Aflac
1932 Wynnton Road
Columbus, GA 31999

Afritramp Paris
Tour Bollere, 31-32 Quai de Dion-Bouton
Puteaux Cedex, Paris
F-92811, France

Ahmed F. Shaker
Sky Office Building
Jeddah, Saudi Arabia 126767

Air Marine Holdings Ltd.
Attn: Lizette Gonzalez
Midocean Chambers
PO Box 805
Road Town, British Virgin Islands

Alain Mees and Sarl Faceal, Inc.
c/o Josua Entin
Rosen, Switkes & Entin, P.L.
407 Lincoln Road, PH SE
Miami Beach, FL 33139

Alan MacKenzie
c/o Hill, Betts & Nash LLP
1515 SE 17th Street, Suite A115
Fort Lauderdale, FL 33316

Alberto Shutzendorf Gonzalez
Calle 104, #5
Palma de Mallorca
Spain

Alejandro Delgado
2119 SE 10th Ave., Apt 915
Fort Lauderdale, FL 33316

All Hawaii Cruises, Inc.
Attn: Charlene Caminiti
1860 Ala Moana Blvd
Suite 414
Honolulu, HI 96815

All Service Refuse
751 NW 31st Avenue
Fort Lauderdale, FL 33311

Allan McKenzi
27068 Wellington
Barrington, IL 60010

Allegiance Crane & Equipment
PO Box 534687
Atlanta, GA 30353-4687

Alpha-Con Inc.
Attn: H. Allen Stuart
PO Box 4129
Kailua Kona, HI 96745

American Longshore Mutual Association
PO Box 934368
Atlanta, GA 31193-4368

Ames United PTE Ltd.
c/o Barry J. Thompson
Hogan Lovells US LLP
1999 Avenue of the Stars, Suite 1400
Los Angeles, CA 90067

Ames United PTE Ltd.
Attn: Andy Chua
2 Jurong East
#05-01 IMM
Singapor

Amix Salvage & Sales, Ltd.
12021 Musqueam Drive
Surrey, BC
V3V3T2, Canada

Andres Romo Leroux Estrada
Attn: Matthew Stropes
Km 5 1/2 Via a Somborondon,
Urbanizacion Madeira
Guayaquil, Ecuador

Andrew Bereson
532 C St.
San Diego, CA 92101

Anthony Lee and Tony Lee
16 Marlin Place
Manly, Queen
Australia 4179

AT&T Mobility
PO Box 6463
Carol Stream, IL 60197-6463

Atlantic Wind Inc.
Attn: Obarrio, Avenida Samuel
Edificio Omega Primer Piso
Panama

B&B Consultants
2121 Georgia Ave
Englewood, FL 34223

Banana Bay Marina
Apartado # 159-8201
Golfito, Costa Rica

Bank of America, Garnishee
Morgan F. Spector - Liebler, Gonzalez &
Portuondo, PA / Courthouse Tower 25thFlr
44 West Flagler Street
Miami, FL 33130

Beluga Chartering GMBH
c/o Jonathan Skipp - Horr, Novak & Skipp
Two Datran Center, Suite 1700
9130 S Dadeland Blvd
Miami, FL 33156

Belvedere Shipping Co.
Attn: James Saddington
Scotia Centre, 4th Floor
PO Box 268
George Town, Grand Cayman

Benjamin Vickers
Calle Noruega 6, 4G San Augustin
Palma de Mallorca
07015, Spain

Berdan Enterprises, LLC
Attn: Dan Rosenthal
501 Spectrum Circle
Oxnard, CA 93030

Blaine Marine Services
Attn: Bob Brooks
199 Marine Drive
Blaine, WA 98230

Blue Cross Blue Shield of Florida
PO Box 105358
Atlanta, GA 30348-5358

Blue Island Shipping
Trident Chambers
Wichhams Cay, PO Box 146
Road Town, Tortola
British Virgin Islands

Bonair Vista LLC
Attn: George Champion III
PO Box 1806
La Jolla, CA 92038

Botes Juanitos
La Joya 263
Col. Playa Ensenada
Mexico

Bruce R. Clark
2701 Ebbtide Rd.
Corona Del Mar, CA 92625

Bruno Rodriguez
c/o Carlos Romero, Jr.
Post & Romero
3195 Ponce de Leon Blvd, Suite 400
Miami, FL 33134

Bruno Rodriguez
PO BOX 902-3422
San Juan, PR 00902

C. Fernie & Col SA
PO Box 0843-00191
Balboa, Republic of Panama

Camera One LLC
Rodney A. Ohtani
1609-D Iwi Way
Honolulu, HI 96816

Carl Simone
527 Lake Road
Ponte Vedra Beach, FL 32082

Carlos Lopez-Lay
PO Box 190816
San Juan, PR 00919-0816

Carlos Ramirez
Bahia Acapulco #889
Ensenada Baja, CA 22870

Central Asia Trading Company Int'l
c/o Allison L. Friedman
Allison L. Friedman, PA
20533 Biscayne Blvd, Suite 4-435
Miami, FL 33180

Cerca, LLC
Attn: Lynn Nieto
2511 Silverside Road
Suite 105
Wilmington, DE 19810

Christian Ganot
Hore Van Den Heuvel Robert,
Aquamarina 422, Amazone Road
Naho

Christopher Bass
911 Walnut Street, #9147
Green Cove Springs, FL 32043

Cigisped USA
Attn: Felix Rosario
5522 NW 72nd St
Miami, FL 33166

CMA CGM Papeete
2 rue Wallis BP 96
Papeete, WA 98713

Comercialiazadora Rivera SA
Bulevard Teniente Azueta 240
col. Recinto Portuario C.P.
Mexico 22800

Compass Marine Service
200 Opelousas Avenue
New Orleans, LA 70114

Consolidated Maritime Services
P.O. Box 2478
Old Parham Road
St. John's, Antigua

Coon Holdings, Inc.
888 S Andrews Ave, Ste 204
Fort Lauderdale, FL 33316

Cynthia Koudela
3411 NW 158th St.
Seattle, WA 98155

D.O.A. Charter, Ltd.
c/o Robert McIntosh
McIntosh, Schwartz P.L.
888 S.E. 3rd Ave. Suite 500
Fort Lauderdale, FL 33316

Daiwa Jyuhan Co. Ltd.
Attn: Steven Mandarino
1-6-1 Kitasaiwai Nishiku
Yokohama, Japan

Dan Palmer
Attn: Mark Felhofer
6225 N. Brady Street
Davenport, IA 52806

Dan Palmer, NTG Ltd., The Scott W.
Stewart Living Trust and Mike Waite
Hill, Betts & Nash LLP
1515 SE 17th Street, Suite A115
Fort Lauderdale, FL 33316

Dartmore Assets Limited
c/o Gennifer Bridges Powell
Holland & Knight
200 South Orange Ave. Suite 2600
Orlando, FL 32801

Dartmore Assets Limited
Attn: Kimberly Capasso
Trident Chambers
Wickhams Cay, PO Box 146
Road Town, Tortola, British Virgin

David F. Green
815 Interlaken Drive
New Iberia, LA 70563

David H. Harrigan
7004 Orozco Dr.
Riverside, CA 92506

Delta Marine Service
2075 Tryon Road
Sidney, BC
V8L 3X9, Canada

Diana Page
2801 28th Court
Jupiter, FL 33477

Directv
PO Box 11732
Newark, NJ 07101

Distribuidora Mariner
Attn: Alberto Sasson
PO Box 55-2635
Paitilla, Panama

Diver Dan Diving Services, Inc.
PO Box 1408
Groves, TX 77619

DK Marine
Attn: James Haffey
The Iridium, Suite 208
Dubai, UAE

Dolphin Partner's Ltd.
Attn: Bryce Simpson
6847 Cintas Blvd
Mason, OH 45040

Dolphin Partners, Ltd.
c/o Robert McIntosh
McIntosh, Schwartz P.L.
888 S.E. 3rd Ave. Suite 500
Fort Lauderdale, FL 33316

Dominic Paul
Aptdo.40 Capdepera 07580
Palma de Mallorca
07015, Spain

Duncan McDowall
Calle dén Bosc 6-1a
Palma de Mallorca
07015, Spain

Duncan McIntosh Co.
17782 Cowan, Suite A
Irvine, CA 92614

Dwayne Stidman
c/o John Wesley Wauson
1 Sugar Creek Center Blvd
Sugar Land, TX 77478

Dwayne Stidman
6831 Koelber Rd
Richmond, TX 77469

Eagle Crown Enterprises Limited
c/o Elliot Bishop
Hill Dickinson LLP
3 St. James Square, London, SW1Y 4J
England

Eagle Crown Enterprises Limited
c/o Robert Jennings
Jennings & Valancy, PA
306 SE Detroit Ave
Stuart, FL 34994

East-West Navigation Ltd.
No.3 Hayakawa Bldg. 2F., 2-2
Chiyoda-ku Tokyo
101-0046 Japan

Echo Marine, Ltd
PO Box 386
Highlands, TX 77562

Eduardo Lizaola
Margartias #118
Emaniliano Zapata
Baja, CA 22842
Mexico

El Salvador Sportfishing S.A. De CV
Attn: Carlos Safie
Carrertera Panamericana
KM 11.5
Ilopango, El Salvador

Elliott Olson
517 17th Street
Santa Monica, CA 90402

Elliott Transport
21199 Rue Euclide Lavigne
Ste Anne De Bellevue, QC
H9X 4C9, Canada

Elliott Transport
c/o Martin D. Stern
Hinshaw & Culberston, LLP
One East Broward Blvd, Suite 1010
Fort Lauderdale, FL 33301

Esquimalt Drydock Company Ltd.
825 Admirals Road
Victoria, BC
V9A 7J5, Canada

Facula Assets Ltd.
Attn: Guy Guildford
Wickhams Cay
Road Town, Briths Virgin Islands

Fatima Limited
c/o Roselvin Sanchez
Harper Meyer, LLP
201 South Biscayne Blvd. Suite 800
Miami, FL 33131

Ferrum Investment
Attn: Yaniv Soovin
Trust Company Complex
Ajeltake Road, Ajeltake Island
Majuro, Majuro Islands

Fillette Green Shipping Services Corp.
3333 West Kennedy Boulevard
Suite 207
Tampa, FL 33609

Florida Department of Revenue
Florida Dept. of Revenue
5050 W. Tennessee St.
Tallahassee, FL 32399-0135

Florida Great Lakes Charter Corp
c/o Stephanie Barrett
Hill , Dickinson LLP
Irongate House, Dukes Place
England EC3A 7HX

Florida Great Lakes Charter Corp.
Attn: Rose Avigliano
6120 River Road
Hodgkins, IL 60525

Forty Ltd.
Attn: Tony Orton
Trident Chambers;
Road Town, Road Town
British Virgin Islands

Francisco Chang Cervantes
Paseo De Las Flores 491
Fraccionamiento Valle Dorado
Ensenada
22890, Mexico

Fraser Surrey Docks
11060 Elevator Road
Surrey, BC
Canada

Fred Fishman
PO Box 1551
North Myrtle Beach, SC 29598

GAC-Greece
3 Konstantinou Paleologou Street
185 35 Piraeus
Greece

Gary & Julianne Krebs
1548 SE 12th Court
Fort Lauderdale, FL 33316

Gary Kunz
1611 NE Marine
Portland, OR 97211

GB46LLC
Attn: Scott Blake
1815 Orlando Rd
San Marino, CA 91108

Geoff Wall
Caves Heights, Building 2, Unit 1B
Nassau, Bahamas

Georg Von Griesheim
c/o Sarah Louise Allan
Bentleys, Stokes, and Lowes
International House 1 St. Katharines Way
London, E1W 1YL England

George Shindler
3171 Travers Ave
West, BC
Canada V7V1G4

George Stonecliff
11503 26th Ave
Seattle, WA 98146

Gerardus Teunes Johannes Nowee
and Mary Anne Nowee
Attn: Jerry Nowee
14601 40' Avenue
Surrey, BC Canada U3S0L2

Geronimo Vasquez
7108 Cottington Lane
San Diego, CA 92139

Gisholt Shipping, Inc.
1820 N. Corporate Lakes Blvd
Suite 204
Fort Lauderdale, FL 33326

Glaze Yacht Company Ltd.
Attn: Celine Bandelac
G Cali Street
Ta'xbiex, Malta, Malta

Guillermo Tous
Arturo Rivera Mujica St. A-5
Guaynabo, PR 00966

Harlan I. Press, CPA
2530 Eagle Run Court
Fort Lauderdale, FL 33327

Hatteras Holdings, LLC
Attn: Mike Shrosbree
3511 Silverside Road, Suite 105
Wilmington, DE 19810

Hellman Worldwide Logistics, Inc.
PO Box 930329
Atlanta, GA 31193-0329

Henry Mandil
c/o Andrew K. Fein
Minerley Fein, P.A.
1200 N. Federal Highway, Suite 420
Boca Raton, FL 33432

Hetherington Kingsbury Shipping Agency
Suite 17B, 20 Depot Street
Banyo, QLD 40
4014, Australia

Holo Kai LLC
Attn: Chase Leavitt
3511 Silverside Road Suite 105
Wilmington, DE 19810

HT Hook LLC
Attn: Harry Shufflebarger
19050 SE Country Club Drive
Jupiter, FL 33469

Igho Okotete, DBA Multiplan Nigeria Ltd
c/o Shola Anthony Sutton
Sutton Law Firm, PC
7211 Regency Square, Suite 209
Houston, TX 77036

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19114

Internal Revenue Service
Attn: Special Procedures
P.O. Box 34045
Stop 572
Jacksonville, FL 32202

James and Sarah Taylor
Attn: Jim Taylor
CMR 420 Box 256
APO, Heidelberg, Germany 09063

James W. Roberts III
411 Walnut Street #3824
Green Cove Springs, FL 32043

Jeremy Whallon
9344 Charolais Lane
Charlotte, NC 28213

Jesus Herrera Arce
Alicante # 117 Fracc.
Residencial Secc. #3
México City, Mexico

John Gudelsky
1021 Gulfstream Way
West Palm Beach, FL 33404

John M. Chaput
1313 Maple St.
Big Rapids, MI 49307

Jose Ignacio Sanchez
c/o James H. Perry, II
Perry & Neblett, P.A.
2550 South Bayshore Drive, Suite 11
Miami, FL 33133

Jovani Quintero
3811 SW 88 Place
Miami, FL 33165

Kahled Chami
2649 Brenner
Dallas, TX 75220

Ken Dubach
9786 North Foothills Highway
Longmont, CO 80503

Kenneth E Farst and Candice K Farst
Attn: Ken Farst
311 Dunnigan Dr.
Vandalia, OH 45377

Kenneth Williams
c/o J. Michael Pennekamp
Espirito Santo Plaza
1395 Brickell Ave, 14th Flr
Miami, FL 33131

Kent E. Skogerson
19994 Caulee View Rd NE
Electric City, WA 99123

Kenward F. Kolar
Attn: Shane Walsh
PO Box 370
Moulton, TX 77975

Kevin E. Kaylor
1828 Colleen Drive
Orlando, FL 32809

Kyle (Aidan) Soren Jones
Vina Vieja N7
Deia 07179
Islas Baleares, Spain

La Belletoile, Societe Anonyme
Attn: Mr. Javier Martinez-Campos
49 Main Street, PO Box 186
Road Town, Tortola
British Virgin Islands

La Gioconda Ltd.
Attn: Brian Hardman
Suite 1, Level 15, The Business Tower
Portomaso, St. Julians

Lanring Company
c/o Elizabeth M. Ryan
Kass, Shuler, PA
PO Box 800
Tampa, FL 33601

Last Chance Marine
Attn: Brit Robinson
100 W MLK Blvd
Suite 600 Krystal Bldg
Chattanooga, TN 37402

Laurence Runsdorf
5883 NW 25th Ct
Boca Raton, FL 33496

Lloyd Taylor
0340 SW Idaho Street
Portland, OR 97239

Lodestar Limited
Attn: Alex Antonov
Trust Company Complex, Ajeltake Road
Majuro, MH96960

Magellan Management & Consulting America
c/o Bino Butto
Perry & Neblett, P.A.
2550 South Bayshore Drive, Suite 11
Miami, FL 33133

Mako Marine Ventures Ltd.
Peter Spinelli
11500 S. Easter Avenue Suite 120
Henderson, NV 89052

Mamas Trading
Attn: Stelios Pontzis
Muscat Airport
111 Sultanate of Oman
Muscat, Muscat 111

Mango Marine
2001 SW 20th Street
Fort Lauderdale, FL 33315

Marco Camberos
Hacienda el Dorado 465 Fracc.
Gran Hacienda Mexicali Baja
California

Marin International Yacht Sales
Attn: Bryan Whitney
235 Posada Del Sol
Novato, CA 94949

Marin International Yacht Sales, LLC
c/o Rupert P. Hansen
Cox, Wooton, Hansen & Poulos, LP
190 The Embarcadero
San Francisco, CA 94105

Marin International Yacht Sales, LLC
c/o John Gladych
Gladych & Associates, Inc.
1400 Bristol St, N, Suite 210
Newport Beach, CA 92660

Maritime Agencies (West Africa) Ltd.
P.O. Box Box B339
Tema, Ghana

Mark Brundell and Kristine Brundell
c/o William B. Milliken
Hayden, Milliken & Boeringer P.A.
2121 Ponce de Leon Blvd, Suite 730
Coral Gables, FL 33134

Mark Brundell and Kristine Brundell
12/2758 158 St.
Surrey, BC
Canada, V3S3K3

McCord Family Trust dtd 1/14/98
Attn: Frank and Janet McCord
1611 Santa Barbara Lane
Huntington Beach, CA 92649

Michael Moore
2326 NW 99th Street
Seattle, WA 98117

Michael Waite
355 Lake Road
Menasha, WI 54952

Miguel Puigserver, SA
Avenida Antoni Maura, 26
Palma de Mallorca
07012, Spain

Mindy Bluewater Syndicate, LLC
c/o Corey E. Hoffman, P.A.
3250 Mary Street, Suite 303
Coconut Creek, FL 33313

Miracle Marine Ventures
Attn: Ignacio Gil
Palm Chambers; 197 Main Street
Road Town, Tortola
British Virgin Islands

Miss Rich II Corp
Attn: Glenn Richardson
16328 W LA Hwy 330
Abbeville, LA 70510

Money Pitt Ltd.
Attn: Morris Erbesh
Bank of Scotia Bldg.
George Town, Cayman Island

Mrs G Diving Specialists
5911 Rodman St
Hollywood, FL 33023

MT Great Maid Corporation
12441 NW 15th Street
Suite 205
Fort Lauderdale, FL 33323

Nance and Underwood Rigging and Sails
262 SW 33rd St
Fort Lauderdale, FL 33315

Neal and Lynn Parker
10004 Rainier Ave. S.
Seattle, WA 98178

Neil Wilshire
1005 Beach Ave
Vancouver, BC
Canada V6E3W2

Neville Hansen
170 W. Cochran St.
Simi Valley, CA 93065

Niko II Marine Ventures Ltd
Attn: Francesco Lignarolo
Palm Chambers;197 Mainstreet PO Box 4493
Road Town, Tortola
British Virgin Islands

Norton Lilly
521 Ala Moana Blvd
Honolulu, HI 96813

NTG, Ltd.
Attn: Mark Felhofer
500 N. Franklin Street
Chicago, IL 60654

Ocean Travel Limited
Attn: Anne Messeri
Tortola
British Virgin Islands

Oliver Edwards
Penlyn 4
the Quarry Portscatho
UK TR25HP
United Kingdom

Omni Risk Management
2100 Westlake Ave N Suite 106
Seattle, WA 98109

Orca Spirit Adventures
146 Kingston Street
Marina Level
Victoria, BC
V8V 1V4, Canada

P & P Marine
Attn: Francisco Bulnes
PO Box 383
Pacific Palisades, CA 90272

Pacific Hawk, LLC
Attn: Craig Adams
205 SE Spokane St. Suite 373
Portland, OR 97202

Paradise Point Marine
T. Parker Host
1800 Southeast Tenth Ave
Suite 435
Fort Lauderdale, FL 33316

Paul Helyer
16 Shelford Road #04-13
16B Shelford Suites
Singapore 286653

Paul Steele
4100 Hay Rd.
Lutz, FL 33559

Paxson Offield
101 Veudecou Ave
Avalon, CA 90704

Pedro Leon
6797 NW 199 Terrace
Hialeah, FL 33015

Philip K. Yachmetz
4 Valley Forge Rd.
Oakland, NJ 07436

Philip R. Habegger
91 E. Rhododendron Drive
Port Townsend, WA 98368

PJ Pacific, LLC
c/o Robert D. McIntosh
McIntosh, Schwartz, PL
888 SE 3rd Ave, Suite 500
Fort Lauderdale, FL 33316

Planet Space S.L.
Gremi Sabaters 34
Pologono Son Castello
07009, Palma de Mallorca

Plaza Vieja, SA
c/o Laurie M. Chess: Jones, Walker,
Waechter, Poitevent, Carrere & Denegre
201 South Biscayne Blvd, Ste 2600
Miami, FL 33131

Promaritime International SAS
Centre Tertiaire Portuaire
19, boulevard du Midi
Rouen Cedex
76108, France

Prospero LLC
Attn: Dirk Sachse
250 N. Hansard
PO Box 39
Lebanon, OR 97355

Quality Diving Services
Jeffrey Balentine
937 SW 17th Street
Fort Lauderdale, FL 33315

RAVA Group Container Services
11149 NW 122nd Street
Unit 5
Miami, FL 33178

Raven Marine
2266 Harbour Road
Sidney, BC
V8L 2P6, Canada

Ray Liska
416 West San Ysidro Blvd
#L-688
San Ysidro, CA 92173

Raymond J. Paige
70221 Calico Road
Rancho Mirage, CA 92270

Rebecca Patchin
Attn: John Sears
18195 Kross Rd
Riverside, CA 92508

Reel Marine Yacht Sales & Services, LLC
11178 Osprey Lake Lane
West Palm Beach, FL 33412

Representaciones Maritimas SA de CV
Frontera No.67
Col. Tizapan
01090, Mexico

Richard Arcand
82 52304 Range Rd 233
Sherwood, PK
Alberta, Canada T8B1C9

Richard Phillips
13839 Sunny Court SE
Rainier, WA 98576

Rick Gladych
2312 Seaside Drive
Blaine, WA 98230

Robert A. Linden, Maureen A. Orr
Attn: Maureen Orr
16 River Drive
Alamosa, CO 81101

Robert Bradley
2567 Princes Highway
Port Fairy, Victoria
Canada 3284

Rodolfo Padilla
2221 Sherman Circle, Apt E304
Hollywood, FL 33025

Roswin Consulting, Inc.
21510 SW 90 Avenue
Miami, FL 33189

Rozo & Co. (Panama), SA
P.O. Box 1434
Urbanizacion Nuevo Paitilla 38
Balboa, Panama

Ruiz & Rabbi, Inc.
3615 NE 207 ST Apt 3202
Miami, FL 33180

Rum Jungle Properties
Attn: Bruce Foy
80 Brook St.
Mayfair, London W1K5DD

Rum Jungle Properties, Ltd.
c/o Lawrence J. Forno
6615 Boynton Beach Blvd. # 200
Boynton Beach, FL 33437

S & 3M LLC
Attn: David Baker
1422 Woodland Drive
Saline, MI 48176

Sawchuk Intl Real Estate Services Inc.
Attn: Benjamin Sawchuk
588-Lowry Lane
North Vancouver, BC Canada V7G 1R3

Schwimmwagen Inc.
Attn: Gerhard Plaschka
1209 Orange St.
Wilmington, DE 19801

Scott Stoner
PO Box 1036
Woodinville, WA 98072

Scott W. Stewart Living Trust
Attn: Scott Stewart
700 Lake Shore
Grafton, WI 53024

ScottFree, Ltd.
c/o David Weil
Weil & Associates
295 Redondo Ave. #203
Long Beach, CA 90803

ScottFree, Ltd.
c/o John Gladych
Gladych & Associates, Inc.
1400 Bristol St. N, Suite 210
Newport Beach, CA 92660

Sea Grace Investments Ltd.
Attn: Rick Kellogg
Trident Chambers; PO Box 146
Road Town, Tortola
British Virgin Islands

Seabulk Towing, Inc.
PO Box 930129
Atlanta, GA 31193-0129

Sealog Steamship Agency
Via De Marini, 53
16149 Genova, Italy

SeaPort Yacht Services, Inc.
1509 Avenue C
West Palm Beach, FL 33404

SEC Headquarters
100 F Street, NE
Washington, DC 20549

Securities and Exchange Commission
801 Brickell Ave., Suite 1800
Miami, FL 33131

Sergio Alvarez
LLUC ALCARI 3
DEIA
07179, Spain

Seven D's LLC
Attn: Daniel Dobin
One Bay Colony Lane
Fort Lauderdale, FL 33308

Seven J's Marine LLC
Attn: Neil Peterson
757 SE 17th Street #1124
Fort Lauderdale, FL 33316

Show Management
1115 NE 9th Avenue
Fort Lauderdale, FL 33304

South Coast Diving
825 Admirals Road
Suite trlr
Victoria, BC
V94 2P1, Canada

Stan C. Stewart
PO Box 668
La Conner, WA 98257

Stanford Clinton, Jr.
5900 Columbine Drive
PO Box 7420
Jackson, WY 83002

Stanley J. Anderson
10303 Channel Rd.
Lakeside, CA 92040

Steel Marine Towing & Salvage LLC
PO Box 460156
Fort Lauderdale, FL 33346

Steve Shulman
3986 Sequoia St.
San Diego, CA 92109

STT Cargo & Ship Services, Inc/DeliverIt
PO Box 304065
St. Thomas, Virgin Islands

Sum Chee Keong
Attn: CK Sum
110-C, Sixth Ave
Singapore

Sur 93 LLC
Attn: Jorge Sampietro
6051 Business Center Ct.
San Diego, CA 92154

Swiftships Shipbuilders
P.O. BOX 2869
1105 Levee Road
Morgan City, LA 70381

T Mobile
P.O. Box 742596
Cincinnati, OH 45274

T&T Marine Salvage, Inc.
9723 Techman Rd.
Galveston, TX 77554

Thomas Braman
One O'Connor Plaza
Suite 1100
Victoria, TX 77901

Thomas Ratchford
28096 Gulf Blvd.
Big Pine Key, FL 33043

Tobi Marine Trading Co. Ltd.
Attn: Ned Bruck
4-38-2 Keichiro, Ota-Ku
Tokyo, Japan

Tobin & Reyes, PA
5355 Town Center Road
Boca Raton, FL 33486

Turistica La Esocia S.A.
Attn: Rene Chamorro
Managua, Nicaragua

TW-PMR 13015G910 Holdings Limited
c/o Brian D. Gottlieb
Morgan, Olsen & Olsen, LLP
633 South Federal Hwy, Suite 400A
Fort Lauderdale, FL 33301

Twilight Yacht Charters
Attn: William Schriber
1038 W. Balboa Ave
Newport Beach, CA 92661

United States Attorney General's Office
US Department of Justice
950 Pennsylvania Avenue
Washington, DC 20530-0001

Unity Shipping Lines, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Urban Broadcasting Corp.
Attn: Theodore M. White
3604 Prospect St. NW
Washington, DC 20007

US Attorney Southern District of Florida
500 East Broward Boulevard
Fort Lauderdale, FL 33394

US Medical International Inc.
c/o Eric Webb
Webb & Beecher
6253 Hollywood Blvd, Suite 203
Los Angeles, CA 90028

Veritas Coffee Company
Attn: John Hamilton
686 NW Yprk Dr.
Bend, OR 97701

Viking Service Center
1550 Avenue C.
West Palm Beach, FL 33404

Westport Shipyard, Inc.
Attn: Joe Stipic
1807 Nyhus St.
PO Box 308
Westport, WA 98595

Wilhelmsen - Hong Kong
Rooms 1807-12, 18/F, Lu Plaza
2 Wing Yip Street, Kwun Tong
Kowloon, Hong Kong

Wilhelmsen Ships Service Pty Ltd.
c/o Michell Otero Valdes
Chalos & Co, PC
141 Almeria Ave
Miami, FL 33134

WIN PRD Yacht Co Ltd.
Attn: Adam Smith
PO Box 895
Road Town, Tortola
British Virgin Islands

Windsong, LLC
Attn: Andy Wilson
7772 Fisher Island Dr.
Miami Beach, FL 33109

Wright Maritime Group LLC
800 South Andrews Avenue
Fort Lauderdale, FL 33316

Yacht Path International, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Yacht Path Palm Beach, Inc.
2860 West State Rd. 84, Suite 118
Fort Lauderdale, FL 33312

Zeus Marine Ventures Ltd.
Attn: Javier Martinez-Campos
Palm Chambers, 197 Main Street
PO Box 4493, Road Town, Tortola
British Virgin Islands