

B1 (Official Form 1)(04/13)

<b>United States Bankruptcy Court Southern District of Florida</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>GENERO EDUCATIONAL MULTIPLEX, INC.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Diamantes Banquet Center</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>26-4550573</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>6501 West Commercial Boulevard Fort Lauderdale, FL</b> <div style="text-align: right; font-size: small;">ZIP Code <b>33319</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Broward</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>GENERO EDUCATIONAL MULTIPLEX, INC.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>Genesis Christian Center, Inc.</b>		Case Number: <b>13-33654-JKO</b>	Date Filed: <b>10/01/13</b>
District: <b>Southern District of Florida</b>		Relationship: <b>Affiliate</b>	Judge:
<b>Exhibit A</b>		<b>Exhibit B</b>	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).	
		<b>X</b> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b>			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>GENERO EDUCATIONAL MULTIPLEX, INC.</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ Peter E. Shapiro</u> Signature of Attorney for Debtor(s)</p> <p><u>Peter E. Shapiro 615551</u> Printed Name of Attorney for Debtor(s)</p> <p><u>SHAPIRO LAW</u> Firm Name</p> <p><u>1351 Sawgrass Corporate Parkway</u> <u>Suite 101</u> <u>Fort Lauderdale, FL 33323</u> Address</p> <p style="text-align: right;">Email: <u>pshapiro@shapirolawpa.com</u></p> <p><u>954-317-0133 Fax: 954-742-9971</u> Telephone Number</p> <p><u>October 1, 2013</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><b>X</b> _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ Dave Hylton</u> Signature of Authorized Individual</p> <p><u>Dave Hylton</u> Printed Name of Authorized Individual</p> <p><u>Director</u> Title of Authorized Individual</p> <p><u>October 1, 2013</u> Date</p>	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Southern District of Florida**

In re GENERO EDUCATIONAL MULTIPLEX, INC.

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Amtrust North America 800 Superior Avenue East Cleveland, OH 44114</b>	<b>Amtrust North America 800 Superior Avenue East Cleveland, OH 44114</b>			<b>3,092.00</b>
<b>Aston and Vernice Glaves 4307 Danielson Drive Lake Worth, FL 33467</b>	<b>Aston and Vernice Glaves 4307 Danielson Drive Lake Worth, FL 33467</b>			<b>10,000.00</b>
<b>City of Tamarac 7525 NW 88th Avenue Fort Lauderdale, FL 33321</b>	<b>City of Tamarac 7525 NW 88th Avenue Fort Lauderdale, FL 33321</b>		<b>Disputed</b>	<b>10,000.00</b>
<b>Claudia Murray and Richard Marshall 160 Acapulco Drive Kissimmee, FL 34743</b>	<b>Claudia Murray and Richard Marshall 160 Acapulco Drive Kissimmee, FL 34743</b>			<b>15,000.00</b>
<b>Dr. and Mrs. Cleveland Clarke 1492 Farmington Court Wellington, FL 33414</b>	<b>Dr. and Mrs. Cleveland Clarke 1492 Farmington Court Wellington, FL 33414</b>			<b>20,000.00</b>
<b>Dr. Mallothi Brown 4507 N. 56th Street Milwaukee, WI 53218</b>	<b>Dr. Mallothi Brown 4507 N. 56th Street Milwaukee, WI 53218</b>			<b>35,000.00</b>
<b>Eileen Davis 9548 NW 53rd Street Fort Lauderdale, FL 33351</b>	<b>Eileen Davis 9548 NW 53rd Street Fort Lauderdale, FL 33351</b>			<b>10,000.00</b>
<b>Florida Department of Revenue 5050 West Tennessee Street Tallahassee, FL 32399</b>	<b>Florida Department of Revenue 5050 West Tennessee Street Tallahassee, FL 32399</b>	<b>Stipulation Agreement</b>	<b>Disputed</b>	<b>17,457.00</b>
<b>FPL General Mail Facility Miami, FL 33188-0001</b>	<b>FPL General Mail Facility Miami, FL 33188-0001</b>			<b>7,430.23</b>
<b>Genesis Christian Center, Inc. 5493 Wiles Road Pompano Beach, FL 33073</b>	<b>Genesis Christian Center, Inc. 5493 Wiles Road Pompano Beach, FL 33073</b>	<b>Unpaid rent</b>		<b>480,000.00</b>
<b>Guadalupe Napa 7814 SW 7th Street Pompano Beach, FL 33068</b>	<b>Guadalupe Napa 7814 SW 7th Street Pompano Beach, FL 33068</b>			<b>2,720.90</b>

B4 (Official Form 4) (12/07) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Internal Revenue Service 7850 SW 6th Court Stop 5390 Fort Lauderdale, FL 33324	Internal Revenue Service 7850 SW 6th Court Stop 5390 Fort Lauderdale, FL 33324	Settlement Agreement	Disputed	85,232.43
Jose Ochoa 5157 NE 4th Terrace Fort Lauderdale, FL 33334	Jose Ochoa 5157 NE 4th Terrace Fort Lauderdale, FL 33334			8,770.00
Lloyd Finlay 11330 NW 23rd Street Fort Lauderdale, FL 33323	Lloyd Finlay 11330 NW 23rd Street Fort Lauderdale, FL 33323			34,000.00
Mory Diaz 15430 Durnford Drive Hialeah, FL 33014	Mory Diaz 15430 Durnford Drive Hialeah, FL 33014			8,500.00
OAG Marketing 8255 West Sunrise Blvd Suite 158 Fort Lauderdale, FL 33322	OAG Marketing 8255 West Sunrise Blvd Suite 158 Fort Lauderdale, FL 33322			18,000.00
Osie Dwyer 2937 Appaloosa Trail Wellington, FL 33414	Osie Dwyer 2937 Appaloosa Trail Wellington, FL 33414			20,000.00
Sodia Stephens 4205 N. University Drive #105 Fort Lauderdale, FL 33351	Sodia Stephens 4205 N. University Drive #105 Fort Lauderdale, FL 33351			2,964.15
Susan Allen 8106 NW 73rd Terrace Fort Lauderdale, FL 33321	Susan Allen 8106 NW 73rd Terrace Fort Lauderdale, FL 33321			10,911.75
Walter Hendricks 1130 NW 23rd Street Fort Lauderdale, FL 33323	Walter Hendricks 1130 NW 23rd Street Fort Lauderdale, FL 33323			50,000.00

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Director of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 1, 2013Signature /s/ Dave Hylton

Dave Hylton  
Director

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**Southern District of Florida**

In re           **GENERO EDUCATIONAL MULTIPLEX, INC.**          ,  
Debtor

Case No. \_\_\_\_\_

Chapter           **11**          

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>3</b>	<b>199,000.00</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>350,000.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>8</b>		<b>160,011.90</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>8</b>		<b>731,648.19</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>2</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>24</b>			
			<b>Total Assets</b>	<b>199,000.00</b>	
			<b>Total Liabilities</b>	<b>1,241,660.09</b>	

**United States Bankruptcy Court  
Southern District of Florida**

In re           **GENERO EDUCATIONAL MULTIPLEX, INC.**          ,  
Debtor

Case No. \_\_\_\_\_  
 Chapter           **11**          

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re GENERO EDUCATIONAL MULTIPLEX, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)  
 Total > **0.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property



B6B (Official Form 6B) (12/07)

In re GENERO EDUCATIONAL MULTIPLEX, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		<b>Bank of America, Tamarac, Florida</b>	-	<b>5,000.00</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Bank of America Tamarac, Florida</b>	-	<b>0.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>			
4. Household goods and furnishings, including audio, video, and computer equipment.		<b>Desks, chairs, computers</b>	-	<b>2,000.00</b>
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issuer.	<b>X</b>			
			Sub-Total >	<b>7,000.00</b>
			(Total of this page)	

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		<b>Future events per contracts</b>	-	<b>30,000.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **30,000.00**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		<b>Liquor license</b>	-	<b>10,000.00</b>
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		<b>Pending events through December 31, 2013</b>	-	<b>Unknown</b>
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<b>Computers, desks</b>	-	<b>2,000.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Stoves, warmers, cutting tables, refrigerators, kitchen facilities</b>	-	<b>150,000.00</b>
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	<b>162,000.00</b>
(Total of this page)	
Total >	<b>199,000.00</b>

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re GENERO EDUCATIONAL MULTIPLEX, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
	C	D					
Account No.	H	W	J	C			
<b>Diamante's Catering &amp; Banquet Ctr, Inc</b> 1518 Thatch Palm Drive Boca Raton, FL 33432	-						
						<b>350,000.00</b>	<b>Unknown</b>
Account No.							
Account No.							
Account No.							

0 continuation sheets attached

Subtotal  
(Total of this page) **350,000.00** **0.00**

Total  
(Report on Summary of Schedules) **350,000.00** **0.00**

In re GENERO EDUCATIONAL MULTIPLEX, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Connie Grier</b> <b>540 NW 4th Ave</b> <b>#206</b> <b>Fort Lauderdale, FL 33311</b>		-					<b>1,047.90</b>	<b>0.00</b>
								<b>1,047.90</b>
Account No.								
<b>Delta Allen</b> <b>2950 NW 46th Ave</b> <b>Apt 107</b> <b>Lauderdale, FL</b>		-					<b>2,465.12</b>	<b>0.00</b>
								<b>2,465.12</b>
Account No.								
<b>Dwight Brown</b> <b>2680 NW 62nd Terrace</b> <b>Sunrise, FL</b>		-					<b>1,934.18</b>	<b>0.00</b>
								<b>1,934.18</b>
Account No.								
<b>Guadalupe Napa</b> <b>7814 SW 7th Street</b> <b>Pompano Beach, FL 33068</b>		-					<b>2,720.90</b>	<b>2,720.90</b>
								<b>0.00</b>
Account No.								
<b>Idalia Merzius</b> <b>1700 NW 58th Terrace</b> <b>Fort Lauderdale, FL 33313</b>		-					<b>519.69</b>	<b>0.00</b>
								<b>519.69</b>
Subtotal								<b>2,720.90</b>
(Total of this page)							<b>8,687.79</b>	<b>5,966.89</b>

Sheet 1 of 7 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.  <b>John Reid</b> <b>3099 NW 48th Ave</b> <b>Fort Lauderdale, FL 33313</b>		-					91.50	0.00
								91.50
Account No.  <b>Jose Ochoa</b> <b>5157 NE 4th Terrace</b> <b>Fort Lauderdale, FL 33334</b>		-					8,770.00	0.00
								8,770.00
Account No.  <b>Juluene Seide</b> <b>2980 NW 55th Ave #2</b> <b>Fort Lauderdale, FL 33311</b>		-					486.60	0.00
								486.60
Account No.  <b>Kipling Garrek</b> <b>3485 Pinewalk Drive</b> <b>#202</b> <b>Pompano Beach, FL 33063</b>		-					165.00	0.00
								165.00
Account No.  <b>Lathen Powell</b> <b>3730 SW 48th Ave</b> <b>#106</b> <b>Hollywood, FL 33023</b>		-					822.60	0.00
								822.60
Subtotal								0.00
(Total of this page)							<b>10,335.70</b>	<b>10,335.70</b>

Sheet 2 of 7 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No.									
<b>Linval Allen</b> 4172 Inverrary Drive Fort Lauderdale, FL 33319	-						2,197.00	0.00	
								2,197.00	
Account No.									
<b>Luis Cardenas</b> 905 NE 17th Court #1 Fort Lauderdale, FL 33305	-						1,765.70	0.00	
								1,765.70	
Account No.									
<b>Maria Maldonado</b> 8600 NW 25th Street Fort Lauderdale, FL 33322	-						1,671.93	0.00	
								1,671.93	
Account No.									
<b>Maribel Mendoza</b> 1113 SW 24 Avenue Fort Lauderdale, FL 33312	-						822.56	0.00	
								822.56	
Account No.									
<b>Marvill Hill</b> 5255 NW 74 Terrace Fort Lauderdale, FL 33319	-						951.16	0.00	
								951.16	
Subtotal								0.00	
(Total of this page)							<b>7,408.35</b>	<b>7,408.35</b>	

Sheet **3** of **7** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



B6E (Official Form 6E) (4/13) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No.									
<b>Melchor Maldia</b> <b>3701 N 66 Ave</b> <b>Hollywood, FL 33021</b>	-						<b>431.81</b>		
							<b>431.81</b>	<b>0.00</b>	
Account No.									
<b>Melissa Grier</b> <b>2209 NW 9th Street</b> <b>Apt 1</b> <b>Fort Lauderdale, FL 33311</b>	-						<b>0.00</b>		
							<b>104.10</b>	<b>104.10</b>	
Account No.									
<b>Mory Diaz</b> <b>15430 Durnford Drive</b> <b>Hialeah, FL 33014</b>	-						<b>0.00</b>		
							<b>8,500.00</b>	<b>8,500.00</b>	
Account No.									
<b>Nina Lopez</b> <b>5157 NE 4th Terrace</b> <b>Fort Lauderdale, FL 33334</b>	-						<b>0.00</b>		
							<b>1,346.18</b>	<b>1,346.18</b>	
Account No.									
<b>Noel Dyke</b> <b>2336 SW 82nd Terrace</b> <b>Pompano Beach, FL 33068</b>	-						<b>0.00</b>		
							<b>693.80</b>	<b>693.80</b>	
Subtotal								<b>431.81</b>	
(Total of this page)							<b>11,075.89</b>	<b>10,644.08</b>	

Sheet **4** of **7** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Ophania Charlot</b> 1337 NW 3 Ave Fort Lauderdale, FL 33311		-					1,048.68	0.00
							<b>1,048.68</b>	<b>1,048.68</b>
Account No.								
<b>Pamela Richards</b> 1620 NW 46 Ave #5 Fort Lauderdale, FL 33313		-					708.14	0.00
							<b>708.14</b>	<b>708.14</b>
Account No.								
<b>Ramos Simpson</b> 5811 NW 17th Place Sunrise, FL 33313		-					1,048.37	0.00
							<b>1,048.37</b>	<b>1,048.37</b>
Account No.								
<b>Robert Cevallos</b> 471 Ives Dairy Road Miami, FL 33179		-					1,745.52	0.00
							<b>1,745.52</b>	<b>1,745.52</b>
Account No.								
<b>Shaq Richards</b> 4800 NW 24 CT Fort Lauderdale, FL 33313		-					507.00	0.00
							<b>507.00</b>	<b>507.00</b>
Subtotal								0.00
(Total of this page)							<b>5,057.71</b>	<b>5,057.71</b>

Sheet 5 of 7 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Sodia Stephens</b> <b>4205 N. University Drive</b> <b>#105</b> <b>Fort Lauderdale, FL 33351</b>		-					<b>2,964.15</b>	<b>0.00</b>
							<b>2,964.15</b>	<b>2,964.15</b>
Account No.								
<b>Susan Allen</b> <b>8106 NW 73rd Terrace</b> <b>Fort Lauderdale, FL 33321</b>		-					<b>10,911.75</b>	<b>0.00</b>
							<b>10,911.75</b>	<b>10,911.75</b>
Account No.								
<b>Troy Pearson</b> <b>4123 NW 39th Avenue</b> <b>Fort Lauderdale, FL 33309</b>		-					<b>881.13</b>	<b>0.00</b>
							<b>881.13</b>	<b>881.13</b>
Account No.								
Account No.								
Subtotal							<b>14,757.03</b>	<b>0.00</b>
(Total of this page)							<b>14,757.03</b>	<b>14,757.03</b>

Sheet **6** of **7** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Broward County 115 South Andrews Avenue Room 111 Fort Lauderdale, FL 33301</b>		-					<b>Unknown</b>	<b>Unknown</b>
							<b>Unknown</b>	<b>0.00</b>
Account No.			<b>Stipulation Agreement</b>					
<b>Florida Department of Revenue 5050 West Tennessee Street Tallahassee, FL 32399</b>		-				<b>X</b>	<b>0.00</b>	<b>0.00</b>
							<b>17,457.00</b>	<b>17,457.00</b>
Account No.			<b>Settlement Agreement</b>					
<b>Internal Revenue Service 7850 SW 6th Court Stop 5390 Fort Lauderdale, FL 33324</b>		-				<b>X</b>	<b>0.00</b>	<b>0.00</b>
							<b>85,232.43</b>	<b>85,232.43</b>
Account No.								
Account No.								
Subtotal								<b>0.00</b>
(Total of this page)							<b>102,689.43</b>	<b>102,689.43</b>
Total								<b>3,152.71</b>
(Report on Summary of Schedules)							<b>160,011.90</b>	<b>156,859.19</b>

Sheet 7 of 7 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re GENERO EDUCATIONAL MULTIPLEX, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>ACE Waste</b> <b>PO Box 290730</b> <b>Fort Lauderdale, FL 33329</b>		-				<b>1,272.62</b>
Account No.  <b>Amerigas</b> <b>PO Box 660288</b> <b>Dallas, TX 75266-0288</b>		-				<b>1,121.71</b>
Account No.  <b>Amtrust North America</b> <b>800 Superior Avenue East</b> <b>Cleveland, OH 44114</b>		-				<b>3,092.00</b>
Account No.  <b>Aston and Vernice Glaves</b> <b>4307 Danielson Drive</b> <b>Lake Worth, FL 33467</b>		-				<b>10,000.00</b>
Subtotal (Total of this page)						<b>15,486.33</b>

7 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC., Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>AT&amp;T</b> <b>PO BOX 105262</b> <b>Atlanta, GA 30348</b>	-					<b>575.37</b>	
Account No.  <b>Avalon Property</b> <b>6635 West Commercial Blvd</b> <b># 112</b> <b>Fort Lauderdale, FL 33319</b>	-					<b>310.00</b>	
Account No.  <b>Better Party</b> <b>1650 S. Powerline Road</b> <b>Deerfield Beach, FL 33442</b>	-					<b>1,821.12</b>	
Account No.  <b>BW Air Conditioning</b> <b>4841 NE 15th Terrace</b> <b>Fort Lauderdale, FL 33334</b>	-					<b>125.00</b>	
Account No.  <b>City of Tamarac</b> <b>7525 NW 88th Avenue</b> <b>Fort Lauderdale, FL 33321</b>	-				<b>X</b>	<b>10,000.00</b>	
Sheet no. <u>1</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>12,831.49</b>

B6F (Official Form 6F) (12/07) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Claudia Murray and Richard Marshall</b> <b>160 Acapulco Drive</b> <b>Kissimmee, FL 34743</b>		-				<b>15,000.00</b>
Account No.  <b>Coca Cola</b> <b>PO Box 403390</b> <b>Atlanta, GA 30384-3390</b>		-				<b>1,821.12</b>
Account No.  <b>Creative</b> <b>PO Box 26470</b> <b>San Francisco, CA 94126</b>		-				<b>1,746.00</b>
Account No.  <b>Devcon Security</b> <b>3880 N 28th Terrace</b> <b>Hollywood, FL 33020</b>		-				<b>114.64</b>
Account No.  <b>Double Eagle</b> <b>50 Lock Road</b> <b>Deerfield Beach, FL 33442</b>		-				<b>148.60</b>
Sheet no. <u>2</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b> <b>18,830.36</b>

B6F (Official Form 6F) (12/07) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Dr. and Mrs. Cleveland Clarke</b> <b>1492 Farmington Court</b> <b>Wellington, FL 33414</b>	-					<b>20,000.00</b>
Account No.  <b>Dr. Mallothi Brown</b> <b>4507 N. 56th Street</b> <b>Milwaukee, WI 53218</b>	-					<b>35,000.00</b>
Account No.  <b>Eileen Davis</b> <b>9548 NW 53rd Street</b> <b>Fort Lauderdale, FL 33351</b>	-					<b>10,000.00</b>
Account No.  <b>Florida Finest</b> <b>5600 NW 12th Avenue</b> <b>#301</b> <b>Fort Lauderdale, FL 33309</b>	-					<b>1,453.06</b>
Account No.  <b>FPL</b> <b>General Mail Facility</b> <b>Miami, FL 33188-0001</b>	-					<b>7,430.23</b>
Sheet no. <u>3</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b> <b>73,883.29</b>



B6F (Official Form 6F) (12/07) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Fridtemp</b> <b>755 NW 174 Avenue</b> <b>Hollywood, FL 33029</b>		-				<b>439.75</b>
Account No.  <b>Genesis Christian Center, Inc.</b> <b>5493 Wiles Road</b> <b>Pompano Beach, FL 33073</b>		-	<b>Unpaid rent</b>			<b>480,000.00</b>
Account No.  <b>Gold Coast</b> <b>1751 NW 12th Ave</b> <b>Pompano Beach, FL 33069</b>		-				<b>314.40</b>
Account No.  <b>Guzman Service</b> <b>PO Box 23875</b> <b>Fort Lauderdale, FL 33307</b>		-				<b>486.69</b>
Account No.  <b>Hitched Rental</b> <b>9385 NW 101st Street</b> <b>Miami, FL 33178</b>		-				<b>347.50</b>
Sheet no. <u>4</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>481,588.34</b>

B6F (Official Form 6F) (12/07) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC., Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Lloyd Finlay</b> <b>11330 NW 23rd Street</b> <b>Fort Lauderdale, FL 33323</b>	-					<b>34,000.00</b>
Account No.  <b>Mozart Landscaping</b>	-					<b>800.00</b>
Account No.  <b>OAG Marketing</b> <b>8255 West Sunrise Blvd</b> <b>Suite 158</b> <b>Fort Lauderdale, FL 33322</b>	-					<b>18,000.00</b>
Account No.  <b>Osie Dwyer</b> <b>2937 Appaloosa Trail</b> <b>Wellington, FL 33414</b>	-					<b>20,000.00</b>
Account No.  <b>Owen's Business</b> <b>1749 NW 27th Court</b> <b>Pompano Beach, FL 33064</b>	-					<b>894.02</b>
Subtotal (Total of this page)						<b>73,694.02</b>

Sheet no. 5 of 7 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC., Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>Premier Beverage</b> <b>PO Box 820410</b> <b>Pembroke Pines, FL 33082</b>	-					<b>310.82</b>	
Account No.  <b>Reliable Alarm</b> <b>4838 NE 12th Avenue</b> <b>Fort Lauderdale, FL 33334-4804</b>	-					<b>2,167.70</b>	
Account No.  <b>RL Schreiber</b> <b>1741 NW 33rd Street</b> <b>Pompano Beach, FL 33064</b>	-					<b>243.18</b>	
Account No.  <b>Ruben Micro</b> <b>9781 NW 25th Court</b> <b>Fort Lauderdale, FL 33322</b>	-					<b>194.20</b>	
Account No.  <b>Sandoval Landscaping</b> <b>PO Box 24366</b> <b>Oakland Park, FL 33307</b>	-					<b>750.00</b>	
Sheet no. <u>6</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>	<b>3,665.90</b>

B6F (Official Form 6F) (12/07) - Cont.

In re GENERO EDUCATIONAL MULTIPLEX, INC., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Truly Nolan</b> <b>876 NW 12th Avenue</b> <b>Pompano Beach, FL 33069</b>	-					<b>477.00</b>
Account No.  <b>Walter Hendricks</b> <b>1130 NW 23rd Street</b> <b>Fort Lauderdale, FL 33323</b>	-					<b>50,000.00</b>
Account No.  <b>Wayne Automatic</b> <b>3121 NW 16 Terrace</b> <b>Pompano Beach, FL 33064</b>	-					<b>1,191.46</b>
Account No.						
Account No.						
Subtotal (Total of this page)						<b>51,668.46</b>
Total (Report on Summary of Schedules)						<b>731,648.19</b>

Sheet no. 7 of 7 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

In re GENERO EDUCATIONAL MULTIPLEX, INC., Debtor Case No. \_\_\_\_\_

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Alixis Ramis</b>	<b>Contracted services for event</b>
<b>Carmen Coore\Horacio 6585 NW 46th Street Fort Lauderdale, FL 33319</b>	<b>Contracted services for event</b>
<b>Caroltin Golding</b>	<b>Contracted services for event</b>
<b>CastroMorales</b>	<b>Contracted services for event</b>
<b>Dominique Listenbe littleclaycare10@yahoo.com</b>	<b>Contracted services for event</b>
<b>Emmanuel Apostolic 5706 NW 68th Terrace Fort Lauderdale, FL 33321</b>	<b>Contracted services for event</b>
<b>Fort Lauderdale Magic 3389 Sheridan Street #536 Hollywood, FL 33021</b>	<b>Contracted services for event</b>
<b>Hildren Fyyes rfyffe21@gmail.com</b>	<b>Contracted services for event</b>
<b>Israel Sweigh 7690 NW 18th St #304 Pompano Beach, FL 33063</b>	<b>Contracted services for event</b>
<b>Jacqueline Grey Hanna</b>	<b>Contracted services for event</b>
<b>Maejory Stodard/Aime 10812 NW 6th Street Pompano Beach, FL 33071</b>	<b>Contracted services for event</b>
<b>Pentacoastal Banquet 1535 NW 15th Avenue Fort Lauderdale, FL 33311</b>	<b>Contracted services for event</b>
<b>Shceta/Sheldon 3007 N Oakland #207 Fort Lauderdale, FL 33309</b>	<b>Contracted services for event</b>

In re GENERO EDUCATIONAL MULTIPLEX, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Smith\Wynns 9591 NW 52nd Street Fort Lauderdale, FL 33351</b>	<b>Contracted services for event</b>
<b>Solomon\Singleton</b>	<b>Contracted services for event</b>
<b>St Christopher Church 318 NW 6th Avenue Fort Lauderdale, FL 33311</b>	<b>Contracted services for event</b>
<b>Touching Lives 2000 SW 81st Ave #204 Pompano Beach, FL 33068</b>	<b>Contracted event for services</b>
<b>Virginia Smith/Gary 2781 SW 3rd Court Fort Lauderdale, FL 33312</b>	<b>Contracted services for event</b>
<b>Zuri Fernandez/Lopez 7990 Hampton Blvd #103 Pompano Beach, FL 33068</b>	<b>Contracted services for event</b>

Sheet 1 of 1 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re GENERO EDUCATIONAL MULTIPLEX, INC.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
------------------------------	------------------------------

0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Southern District of Florida**

In re GENERO EDUCATIONAL MULTIPLEX, INC.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Director of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 26 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date October 1, 2013

Signature /s/ Dave Hylton

**Dave Hylton**

**Director**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.



B7 (Official Form 7) (04/13)

**United States Bankruptcy Court  
Southern District of Florida**

In re GENERO EDUCATIONAL MULTIPLEX, INC.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$447,684.00</b>	<b>2013 YTD:</b>
<b>\$750,130.00</b>	<b>2012:</b>
<b>\$712,268.00</b>	<b>2011:</b>

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

B7 (Official Form 7) (04/13)

2**3. Payments to creditors**None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
------------------------------------	-------------------------	---------------------------------	--------------------------

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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**5. Repossessions, foreclosures and returns**

- None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

- None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

- None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

- None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN		ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Beth Keatian	2010-present

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Transcapital Bank Sunrise, FL	2010, 2011, 2012, 2013

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**20. Inventories**

- None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

**March, 2010**

- None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY  
RECORDS**March, 2010****Genesis Christian Center, Inc.****21. Current Partners, Officers, Directors and Shareholders**

- None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP**22. Former partners, officers, directors and shareholders**

- None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

- None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

**Mervin Robinson****August, 2012****Pauline Taylor****August, 2012****23. Withdrawals from a partnership or distributions by a corporation**

- None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS  
OF RECIPIENT,  
RELATIONSHIP TO DEBTORDATE AND PURPOSE  
OF WITHDRAWALAMOUNT OF MONEY  
OR DESCRIPTION AND  
VALUE OF PROPERTY

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**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\*\*\*\*\*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 1, 2013

Signature /s/ Dave Hylton  
**Dave Hylton**  
**Director**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*



**United States Bankruptcy Court  
Southern District of Florida**

In re GENERO EDUCATIONAL MULTIPLEX, INC.,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**None**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Director of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 1, 2013

Signature /s/ Dave Hylton  
**Dave Hylton**  
**Director**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Florida**

In re GENERO EDUCATIONAL MULTIPLEX, INC.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the Director of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 1, 2013

/s/ Dave Hylton

**Dave Hylton/Director**

Signer/Title

ACE Waste  
PO Box 290730  
Fort Lauderdale, FL 33329

Alixis Ramis

Amerigas  
PO Box 660288  
Dallas, TX 75266-0288

Amtrust North America  
800 Superior Avenue East  
Cleveland, OH 44114

Aston and Vernice Graves  
4307 Danielson Drive  
Lake Worth, FL 33467

AT&T  
PO BOX 105262  
Atlanta, GA 30348

Avalon Property  
6635 West Commercial Blvd  
# 112  
Fort Lauderdale, FL 33319

Better Party  
1650 S. Powerline Road  
Deerfield Beach, FL 33442

Broward County  
115 South Andrews Avenue  
Room 111  
Fort Lauderdale, FL 33301

BW Air Conditioning  
4841 NE 15th Terrace  
Fort Lauderdale, FL 33334

Carmen Coore\Horacio  
6585 NW 46th Street  
Fort Lauderdale, FL 33319

Caroltin Golding

Castro\Morales

City of Tamarac  
7525 NW 88th Avenue  
Fort Lauderdale, FL 33321

Claudia Murray and Richard Marshall  
160 Acapulco Drive  
Kissimmee, FL 34743

Coca Cola  
PO Box 403390  
Atlanta, GA 30384-3390

Connie Grier  
540 NW 4th Ave  
#206  
Fort Lauderdale, FL 33311

Creative  
PO Box 26470  
San Francisco, CA 94126

Delta Allen  
2950 NW 46th Ave  
Apt 107  
Lauderdale, FL

Devcon Security  
3880 N 28th Terrace  
Hollywood, FL 33020

Diamante's Catering & Banquet Ctr, Inc  
1518 Thatch Palm Drive  
Boca Raton, FL 33432

Dominique Listenbe  
littleclaycare10@yahoo.com

Double Eagle  
50 Lock Road  
Deerfield Beach, FL 33442

Dr. and Mrs. Cleveland Clarke  
1492 Farmington Court  
Wellington, FL 33414

Dr. Mallothi Brown  
4507 N. 56th Street  
Milwaukee, WI 53218

Dwight Brown  
2680 NW 62nd Terrace  
Sunrise, FL

Eileen Davis  
9548 NW 53rd Street  
Fort Lauderdale, FL 33351

Emmanuel Apostolic  
5706 NW 68th Terrace  
Fort Lauderdale, FL 33321

Florida Department of Revenue  
5050 West Tennessee Street  
Tallahassee, FL 32399

Florida Department of Revenue  
3301 N. University Drive  
Suite 200  
Pompano Beach, FL 33065

Florida Finest  
5600 NW 12th Avenue  
#301  
Fort Lauderdale, FL 33309

Fort Lauderdale Magic  
3389 Sheridan Street  
#536  
Hollywood, FL 33021

FPL  
General Mail Facility  
Miami, FL 33188-0001

Fridtemp  
755 NW 174 Avenue  
Hollywood, FL 33029

Genesis Christian Center, Inc.  
5493 Wiles Road  
Pompano Beach, FL 33073

Gold Coast  
1751 NW 12th Ave  
Pompano Beach, FL 33069

Guadalupe Napa  
7814 SW 7th Street  
Pompano Beach, FL 33068

Guzman Service  
PO Box 23875  
Fort Lauderdale, FL 33307

Hildren Fyfes  
rfyffe21@gmail.com

Hitched Rental  
9385 NW 101st Street  
Miami, FL 33178

Idalia Merzius  
1700 NW 58th Terrace  
Fort Lauderdale, FL 33313

Internal Revenue Service  
7850 SW 6th Court  
Stop 5390  
Fort Lauderdale, FL 33324

Israel Sweigh  
7690 NW 18th St  
#304  
Pompano Beach, FL 33063

Jacqueline Grey Hanna

John Reid  
3099 NW 48th Ave  
Fort Lauderdale, FL 33313

Jose Ochoa  
5157 NE 4th Terrace  
Fort Lauderdale, FL 33334

Juluene Seide  
2980 NW 55th Ave #2  
Fort Lauderdale, FL 33311

Kipling Garrek  
3485 Pinewalk Drive  
#202  
Pompano Beach, FL 33063

Lathen Powell  
3730 SW 48th Ave  
#106  
Hollywood, FL 33023

Linval Allen  
4172 Inverrary Drive  
Fort Lauderdale, FL 33319

Lloyd Finlay  
11330 NW 23rd Street  
Fort Lauderdale, FL 33323

Luis Cardenas  
905 NE 17th Court  
#1  
Fort Lauderdale, FL 33305

Maejory Stodard/Aime  
10812 NW 6th Street  
Pompano Beach, FL 33071

Maria Maldonado  
8600 NW 25th Street  
Fort Lauderdale, FL 33322

Maribel Mendoza  
1113 SW 24 Avenue  
Fort Lauderdale, FL 33312

Marvill Hill  
5255 NW 74 Terrace  
Fort Lauderdale, FL 33319

Melchor Maldia  
3701 N 66 Ave  
Hollywood, FL 33021

Melissa Grier  
2209 NW 9th Street  
Apt 1  
Fort Lauderdale, FL 33311

Mory Diaz  
15430 Durnford Drive  
Hialeah, FL 33014

Mozart Landscaping

Nina Lopez  
5157 NE 4th Terrace  
Fort Lauderdale, FL 33334

Noel Dyke  
2336 SW 82nd Terrace  
Pompano Beach, FL 33068

OAG Marketing  
8255 West Sunrise Blvd  
Suite 158  
Fort Lauderdale, FL 33322

Ophania Charlot  
1337 NW 3 Ave  
Fort Lauderdale, FL 33311

Osie Dwyer  
2937 Appaloosa Trail  
Wellington, FL 33414



Owen's Business  
1749 NW 27th Court  
Pompano Beach, FL 33064

Pamela Richards  
1620 NW 46 Ave #5  
Fort Lauderdale, FL 33313

Pentacoastal Banquet  
1535 NW 15th Avenue  
Fort Lauderdale, FL 33311

Premier Beverage  
PO Box 820410  
Pembroke Pines, FL 33082

Ramos Simpson  
5811 NW 17th Place  
Sunrise, FL 33313

Reliable Alarm  
4838 NE 12th Avenue  
Fort Lauderdale, FL 33334-4804

RL Schreiber  
1741 NW 33rd Street  
Pompano Beach, FL 33064

Robert Cevallos  
471 Ives Dairy Road  
Miami, FL 33179

Ruben Micro  
9781 NW 25th Court  
Fort Lauderdale, FL 33322

Sandoval Landscaping  
PO Box 24366  
Oakland Park, FL 33307

Shaq Richards  
4800 NW 24 CT  
Fort Lauderdale, FL 33313

Shceta/Sheldon  
3007 N Oakland  
#207  
Fort Lauderdale, FL 33309

Smith\Wynns  
9591 NW 52nd Street  
Fort Lauderdale, FL 33351

Sodia Stephens  
4205 N. University Drive  
#105  
Fort Lauderdale, FL 33351

Solomon\Singleton

St Christopher Church  
318 NW 6th Avenue  
Fort Lauderdale, FL 33311

Susan Allen  
8106 NW 73rd Terrace  
Fort Lauderdale, FL 33321

Touching Lives  
2000 SW 81st Ave  
#204  
Pompano Beach, FL 33068

Troy Pearson  
4123 NW 39th Avenue  
Fort Lauderdale, FL 33309

Truly Nolan  
876 NW 12th Avenue  
Pompano Beach, FL 33069

Virginia Smith/Gary  
2781 SW 3rd Court  
Fort Lauderdale, FL 33312

Walter Hendricks  
1130 NW 23rd Street  
Fort Lauderdale, FL 33323

Wayne Automatic  
3121 NW 16 Terrace  
Pompano Beach, FL 33064

Zuri Fernandez/Lopez  
7990 Hampton Blvd  
#103  
Pompano Beach, FL 33068