

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Southern District of Florida		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Assets Overseas, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 45-4829857		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 12773 W. Forest Hill Blvd suite 107 Wellington, FL <div style="text-align: right; font-size: small;">ZIP Code 33414</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Palm Beach		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 12773 W. Forest Hill Blvd Suite 107 Wellington, FL 33414		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Assets Overseas, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Assets Overseas, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Jeffrey Harrington, Esq.
Signature of Attorney for Debtor(s)

Jeffrey Harrington, Esq. 55981
Printed Name of Attorney for Debtor(s)

Harrington Law Associates
Firm Name

100 South Olive Avenue
West Palm Beach, FL 33401

Address

jeff@myhlaw.com; joann@myhlaw.com
561-253-6690 Fax: 561-370-6802

Telephone Number

February 19, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Karla Carrillo
Signature of Authorized Individual

Karla Carrillo
Printed Name of Authorized Individual

Managing Member
Title of Authorized Individual

February 19, 2015
Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Florida

In re Assets Overseas, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Bank of America NA Bankruptcy Dept Mail Stop CA6-919-01-23 400 National Way Simi Valley, CA 93065	Bank of America NA Bankruptcy Dept Mail Stop CA6-919-01-23 Simi Valley, CA 93065	6356 Bengal Circle Boynton Beach 33437		304,000.00 (215,300.00 secured)
Bank of America NA Bankruptcy Dept. Mail Stop CA6-919-01-23 400 National Way Simi Valley, CA 93065	Bank of America NA Bankruptcy Dept. Mail Stop CA6-919-01-23 Simi Valley, CA 93065	1222 Imperial Lakes Drive West Palm Beach 33413		70,000.00 (157,000.00 secured) (173,700.00 senior lien)
Deutsche Bank National Trust Legal Department Regional Office 60 Wall Street New York, NY 10005	Deutsche Bank National Trust Legal Department Regional Office New York, NY 10005	3393 10th Avenue N. Palm Springs, FL 33461		181,280.00 (85,000.00 secured)
Green Point Mortgage Funding Bankruptcy PO Box 21239 Sarasota, FL 34233	Green Point Mortgage Funding Bankruptcy PO Box 21239 Sarasota, FL 34233	11134 Misty Ridge Way Boynton Beach 33473		133,400.00 (395,000.00 secured) (628,000.00 senior lien)
HSBC Bank USA NA Corporate Headquarters PO Box 2013 Buffalo, NY 14240	HSBC Bank USA NA Corporate Headquarters PO Box 2013 Buffalo, NY 14240	2706 Danforth Terrace, Wellington FL 33414		566,000.00 (325,000.00 secured)
HSBC Bank USA NA Corporate Headquarters PO Box 2013 Buffalo, NY 14240	HSBC Bank USA NA Corporate Headquarters PO Box 2013 Buffalo, NY 14240	2224 White Pine Circle A, Greenacres, FL 33415		196,000.00 (98,500.00 secured)
John Manion 935 Gatewood Ct NE Palm Bay, FL 32905	John Manion 935 Gatewood Ct NE Palm Bay, FL 32905	3393 10th Avenue N. Palm Springs, FL 33461		30,000.00 (85,000.00 secured) (181,280.00 senior lien)

B4 (Official Form 4) (12/07) - Cont.
In re **Assets Overseas, LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Metis Capital Business Trust 301 Clematis Street Suite 3000 West Palm Beach, FL 33401	Metis Capital Business Trust 301 Clematis Street Suite 3000 West Palm Beach, FL 33401	2706 Danforth Terrace, Wellington FL 33414		40,000.00 (325,000.00 secured) (581,000.00 senior lien)
Novastar Mortgage, Inc 8140 Ward Parkway STE 300 Kansas City, MO 64114-2006	Novastar Mortgage, Inc 8140 Ward Parkway STE 300 Kansas City, MO 64114-2006	5725 Maypop Greenacres 33415		140,000.00 (78,000.00 secured)
South Trust Bank 150 2nd Ave North Saint Petersburg, FL 33733	South Trust Bank 150 2nd Ave North Saint Petersburg, FL 33733	21856 Arriba Real G Boca Raton 33433		20,000.00 (99,000.00 secured) (137,311.00 senior lien)
US Bank c/o SHD Legal Group PA PO Box 11438 Fort Lauderdale, FL 33339-1438	US Bank c/o SHD Legal Group PA PO Box 11438 Fort Lauderdale, FL 33339-1438	2311 Center Stone Ln Riviera 33404		252,441.00 (127,800.00 secured)
US Mortgage of Florida 4800 N. Federal Highway Building E, Suite 200 Boca Raton, FL 33431	US Mortgage of Florida 4800 N. Federal Highway Building E, Suite 200 Boca Raton, FL 33431	1222 Imperial Lakes Drive West Palm Beach 33413		173,700.00 (157,000.00 secured)
Wachovia Bank PO Box 50010 Roanoke, VA 24022	Wachovia Bank PO Box 50010 Roanoke, VA 24022	21856 Arriba Real G Boca Raton 33433		137,311.00 (99,000.00 secured)
Wachovia Bank PO Box 50010 Roanoke, VA 24022	Wachovia Bank PO Box 50010 Roanoke, VA 24022	11134 Misty Ridge Way Boynton Beach 33473		628,000.00 (395,000.00 secured)
Washington Mutual c/o JP Morgan Chase Bank Corporate Office 270 Park Ave New York, NY 10166	Washington Mutual c/o JP Morgan Chase Bank Corporate Office New York, NY 10166	5775 Fernley Dr. W 93 West Palm Beach 33415		27,900.00 (36,800.00 secured) (114,000.00 senior lien)
Washington Mutual c/o JPMorgan Chase Bank Corporate Office 270 Park Ave New York, NY 10166	Washington Mutual c/o JPMorgan Chase Bank Corporate Office New York, NY 10166	5775 Fernley Dr. W 93 West Palm Beach 33415		114,000.00 (36,800.00 secured)
Washington Mutual Bank c/o JP Morgan Chase Corporate Headquarters 270 Park Ave New York, NY 10166	Washington Mutual Bank FA	6094 Forest Hill Blvd 101 Forest Hill 33415		117,000.00 (35,000.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re **Assets Overseas, LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Wells Fargo Bank Po Box 10347 N8235-015 Des Moines, IA 50306	Wells Fargo Bank Po Box 10347 N8235-015 Des Moines, IA 50306	10821 N. Military Trail, 18D Palm Beach Gardens, FL 33410		127,750.00 (74,000.00 secured) (118,300.00 senior lien)
Wells Fargo Bank Po Box 10347 N8235-015 Des Moines, IA 50306	Wells Fargo Bank Po Box 10347 N8235-015 Des Moines, IA 50306	10821 N. Military Trail, 18D Palm Beach Gardens, FL 33410		118,300.00 (74,000.00 secured)
World Saving Bank PO Box 659548 San Antonio, TX 78265-9548	World Saving Bank PO Box 659548 San Antonio, TX 78265-9548	13355 54th Lane N. West Palm Beach, FL 33411		337,500.00 (140,000.00 secured)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **February 19, 2015**Signature **/s/ Karla Carrillo**

**Karla Carrillo
Managing Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

In re Assets Overseas, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re Assets Overseas, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Florida Department of Revenue Bankruptcy Department 5050 W. Tennessee St Tallahassee, FL 32314-8030		-					0.00	0.00
Account No.								
Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346		-					0.00	0.00
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	0.00	0.00
Total (Report on Summary of Schedules)	0.00	0.00

B6G (Official Form 6G) (12/07)

In re Assets Overseas, LLC, Case No. _____
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
The Bainbridge Companies 12765 W. Forest Hill Boulevard Suite 1307 Wellington, FL 33414	Debtor holds a leasehold interest under a 3-year commercial lease agreement

B6H (Official Form 6H) (12/07)

In re Assets Overseas, LLC
Debtor

Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of Florida**

In re Assets Overseas, LLC
Debtor(s)

Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 21 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 19, 2015

Signature /s/ Karla Carrillo
Karla Carrillo
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Florida**

In re Assets Overseas, LLC
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Estrella Parada Gonzalez 2706 Danforth Terrace Wellington, FL 33414	ownership interest	50%	member
Karla Carrillo 11134 Misty Ridge Way Wellington, FL 33414	ownership interest	50%	managing member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 19, 2015

Signature /s/ Karla Carrillo
Karla Carrillo
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Florida**

In re Assets Overseas, LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 19, 2015

/s/ Karla Carrillo

Karla Carrillo/Managing Member

Signer/Title

AEON Capital Business Trust
Calle Manzanares 49
Ribeira, La Coruna, Spain 15860

Aldridge/Conners LLP
1615 S. Congress Avenue
STE 200
Delray Beach, FL 33445

Bank of America NA
Bankruptcy Dept.
Mail Stop CA6-919-01-23
400 National Way
Simi Valley, CA 93065

Bank of New York Mellon
Corporate Headquarters
225 Liberty St
New York, NY 10281

Banyan Property Management Inc
2328 South Congress Ave
STE 1C
West Palm Beach, FL 33406

Bay Estates at Rainbow Lakes HOA
c/o Victory Accounting Services Inc
1500 Gateway Blvd., STE 220
Boynton Beach, FL 33426

Cole, Scott & Kissane PA
1645 Palm Beach Lakes Blvd
2nd Floor
West Palm Beach, FL 33401

Countrywide Home Loans
MSN SV-26B
PO Box 10229
Van Nuys, CA 91410-0229

Countrywide Home Loans
C/O Bank of America
4500 Park Granada
Calabasas, CA 91302

Cresthaven Condominium Townhomes
Section 2, Inc.
c/o Natalie C. Chin-Lenn
2300 Palm Beach Lakes Blvd STE 308
West Palm Beach, FL 33409

Danforth Village Homeowners Association
c/o The Continental Group
3461-B Fairlane Farms Rd
Wellington, FL 33414

Deutsche Bank National Trust
Legal Department
Regional Office
60 Wall Street
New York, NY 10005

Flagstar Bank
Corporate Headquarters
5151 Corporate Drive
Troy, MI 48098

Florida Department of Revenue
Bankruptcy Department
5050 W. Tennessee St
Tallahassee, FL 32314-8030

Forest Hills Gardens East
Condominium Association
6620 Lake Worth Rd #East
Lake Worth, FL 33467

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Palm Beach Gardens, FL 33410

Gary D. Fields PA
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Palm Beach Gardens, FL 33410

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Glades Boca Lago
Condominium Association, Inc
9039 Vista Del Lago
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Green Point Mortgage Funding
Bankruptcy
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Sarasota, FL 34233

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North Palm Beach, FL 33408-3825

Hilley & Wyant-Cortez
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Indian Wells Homeowners Association, Inc
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Gerstin & Associates
40 S.E. 5th Street, Suite 160
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Internal Revenue Service
Centralized Insolvency Operations
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CMC Management Inc
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Jenna Streng for Sandlewood HOA
Property Management Inc
CMC Management Inc
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Delray Beach, FL 33483

Lawrence Grove Homeowners Association
c/o Quality Management Group
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Boca Raton, FL 33434

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Tampa, FL 33634

Moskowitz/Mandell/Salim & Simowitz
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Novastar Mortgage, Inc
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STE 300
Kansas City, MO 64114-2006

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3461 B Fairlane Farms Rd
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Olympia Master Association
2400 Centrepark W Drive
STE 175
West Palm Beach, FL 33409

Olympia Master Association
c/o Agent Seacrest Services Inc
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STE 175
West Palm Beach, FL 33409

Omar Suarez
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Wellington, FL 33414

Pendergast & Associates PC
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Sandalwood Homeowners Association, Inc
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Fort Lauderdale, FL 33334

South Trust Bank
150 2nd Ave North
Saint Petersburg, FL 33733

The Bainbridge Companies
12765 W. Forest Hill Boulevard
Suite 1307
Wellington, FL 33414

The Glades of Boca Lago
Condominium Assoc
c/o Sandra Koren Reg. Agent
9039 Vista Del Lago
Boca Raton, FL 33428

The Pines Community
c/o Vista Community Assoc Mgmt
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No. 3310
Altamonte Springs, FL 32714

The Pines Community Assoc.
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West Palm Beach, FL 33409

Thousand Oaks at Congress Master Associa
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Washington Mutual
c/o JP Morgan Chase Bank
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