

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Southern District of Florida		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Children of America, Inc		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 65-0847351		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 5300 West Atlantic Avenue Suite 700 Delray Beach, FL <div style="text-align: right; font-size: small;">ZIP Code 33484</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Palm Beach		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Children of America, Inc	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).	
		X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Children of America, Inc

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Charles M. Tatelbaum, Esq.
Signature of Attorney for Debtor(s)

Charles M. Tatelbaum, Esq. 177540
Printed Name of Attorney for Debtor(s)

Tripp Scott, P.A.
Firm Name

110 S.E. 6th Street
15th Floor
Fort Lauderdale, FL 33301

Address

jl@trippscott.com; cmt@trippscott.com; lxc@trippscott.com

954.525.7500
Telephone Number

March 4, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Joe Letzelter
Signature of Authorized Individual

Joe Letzelter
Printed Name of Authorized Individual

Executive Vice President
Title of Authorized Individual

March 4, 2015
Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Florida

In re Children of America, Inc

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
140 North Franklin Street, LLC 70 Quincy Avenue Quincy, MA 02169	140 North Franklin Street, LLC 70 Quincy Avenue Quincy, MA 02169	Lease by and between Children of America (Holbrook), LLC and 140 North Franklin Street LLC Leased Premises Address: 140 North Franklin Street, Holbro	Unliquidated	88,000.00
345 Knowles LP Attn: Mike Garkinkel 19 Spruce Drive Southampton, PA 18966	345 Knowles LP Attn: Mike Garkinkel 19 Spruce Drive Southampton, PA 18966	Lease by and between Children of America (Southampton), LLC and 345 Knowles LP Leased Premises Address: 345 Knowles Avenue, Southampton, PA 18966 Le	Unliquidated	69,000.00
537 Associates, LLC 1903 Atlantic Avenue Manasquan, NJ 08736	537 Associates, LLC 1903 Atlantic Avenue Manasquan, NJ 08736	Leased Premises Address: 1 Schlechtweg Way, Freehold, NJ 07728	Unliquidated	300,000.00
Carriage Lane, LLC 170 West Shirley Avenue Suite 201 Warrenton, VA 20186	Carriage Lane, LLC 170 West Shirley Avenue Suite 201 Warrenton, VA 20186	Lease by and between Children of America, Inc. and Carriage Lane, LLC Premises at 170 West Shirley Avenue, Ste 201, Warrenton, VA 20186 Lease - 20 y	Unliquidated	70,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Children of America, Inc**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
COA Flossmoor, LLC 1001 E. Main Street Suite B Saint Charles, IL 60174	COA Flossmoor, LLC 1001 E. Main Street Suite B Saint Charles, IL 60174	Lease by and between Children of America (Flossmoor), LLC and COA Flossmoor, LLC Leased Premises Address: 19814 South Kedzie Avenue, Flossmoor, IL 60	Unliquidated	200,000.00
COA Yorkville, LLC 1001 E. Main St. Suite B Saint Charles, IL 60174	COA Yorkville, LLC 1001 E. Main St. Suite B Saint Charles, IL 60174	Lease by and between Children of America (Yorkville), LLC and COA Yorkville, LLC Leased Premises Address: 741 Prairie Point Drive, Yorkville, IL 6056	Unliquidated	64,000.00
Discount School Supply P.O. Box 6013 Carol Stream, IL 60197-6013	Discount School Supply P.O. Box 6013 Carol Stream, IL 60197-6013	Goods sold		189,175.47
J. Nazzaro Partnership, L.P., or Assigns 8 Saxon Avenue Suite C Bay Shore, NY 11706	J. Nazzaro Partnership, L.P., or Assigns 8 Saxon Avenue Suite C Bay Shore, NY 11706	Leased Premises Address: 100 Landing Aveue, Smithtown, NY 11787	Unliquidated	75,000.00
Main Street Village West - 7 LLC 6405 Mira Mesa Boulevard Suite 100 San Diego, CA 92121	Main Street Village West - 7 LLC 6405 Mira Mesa Boulevard Suite 100 San Diego, CA 92121	Leased Premises Address: 16124 S. Lagrange Road, Suite A, Orland Park, IL 60467	Unliquidated	78,000.00
Maxim Enterprises, LLC P.O. Box 276 Norwood, NJ 07648	Maxim Enterprises, LLC P.O. Box 276 Norwood, NJ 07648	Leased Premises Address: 271 M Livingston Street, Northvale, NJ 07647	Unliquidated	500,000.00
New Edge Networks an Earthlink Company Unit 47 P.O. Box 4800 Portland, OR 97208	New Edge Networks an Earthlink Company Unit 47 Portland, OR 97208	Services rendered		90,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Children of America, Inc**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Oak Street Investments, LLC 423 Second Street Saint Charles, IL 60174	Oak Street Investments, LLC 423 Second Street Saint Charles, IL 60174	Lease by and between Children of America (North Aurora II), LLC and Oak Street Investments, LLC Leased Premises Address: 1125 Oak Street, North Auror	Unliquidated	65,000.00
Ralph Nussbaumer c/o Nussbaumer Real Estate LLC 70 Main Street Suite 11 Warrenton, VA 20186	Ralph Nussbaumer c/o Nussbaumer Real Estate LLC 70 Main Street Warrenton, VA 20186	Leased Premises: 4555 Empire Court, Fredericksburg, VA 22408	Unliquidated	100,000.00
Setauket Properties, Corp or Assignee 213 Hallock Road Suite 2 Stony Brook, NY 11790	Setauket Properties, Corp or Assignee 213 Hallock Road Suite 2 Stony Brook, NY 11790	Leased Premises Address: 6 South Jersey Avenue, Setauket, NY 11733	Unliquidated	250,000.00
STORE Master Funding II, LLC Attn: Michael T. Bennett Exec VP Ops 8501 E. Princess Drive Suite 190 Scottsdale, AZ 85255	STORE Master Funding II, LLC Attn: Michael T. Bennett Exec VP Ops 8501 E. Princess Drive Scottsdale, AZ 85255	Leased Premises Address: 60 Kelly Drive, Sicklerville, NJ 08081	Unliquidated	67,507.90
STORE Master Funding II, LLC Attn: Michael T. Bennett Exec VP Ops 8501 E. Princess Drive Suite 190 Scottsdale, AZ 85255	STORE Master Funding II, LLC Attn: Michael T. Bennett Exec VP Ops 8501 E. Princess Drive Scottsdale, AZ 85255	Leased Premises Address: 13871 Hedgewood Drive, Woodbridge, VA 22191	Unliquidated	74,012.36
Triangle Commercial Properties, LLC 470 Olde Worthington Road, Suite 101 Westerville, OH 43082	Triangle Commercial Properties, LLC 470 Olde Worthington Road, Suite 101 Westerville, OH 43082	Leased Premises Address: 7560 Sawmill Parkway, Powell, OH 43065	Unliquidated	400,000.00
US Bank Equipment Finance 1310 Madrid Street, Suite 101 Marshall, MN 56258-4002	US Bank Equipment Finance 1310 Madrid Street, Suite 101 Marshall, MN 56258-4002	Copier equipment	Unliquidated	461,580.00
Winthrop Resources Corporation 11100 Wayzata Blvd., Suite 800 Hopkins, MN 55305	Winthrop Resources Corporation 11100 Wayzata Blvd., Suite 800 Hopkins, MN 55305	Computer equipment	Unliquidated	280,203.00

B4 (Official Form 4) (12/07) - Cont.

In re **Children of America, Inc**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Zamili, Inc. 1200 East Roosevelt Road Suite 150 Glen Ellyn, IL 60137	Zamili, Inc. 1200 East Roosevelt Road Suite 150 Glen Ellyn, IL 60137	Leased Premises Address: 1311 Farmington Lakes Drive, Oswego, IL 60543	Unliquidated	70,000.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Executive Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **March 4, 2015**

Signature **/s/ Joe Letzelter**

Joe Letzelter
Executive Vice President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court
Southern District of Florida

In re Children of America, Inc
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	6	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	13		2,878,414.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		7,208.55	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	35		4,758,835.86	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	11			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		71			
			Total Assets	0.00	
			Total Liabilities	7,644,458.41	

**United States Bankruptcy Court
Southern District of Florida**

In re Children of America, Inc
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Children of America, Inc

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Florida Community Bank Account No. xxxxxx7500 Routing No. xxxxx6766	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		1) Workers Compensation Frank Winston Crum Insurance Policy - Pol#FGVA140169 -Covers all COA centers in the following states including DE, IL, IN, MD, NJ,NC, PA, VA and FL (does not cover NY, WI, OH and MA) -Location: 5300 West Atlantic Avenue Suite 700, Delray Beach FL 33484	-	0.00
Sub-Total >				0.00
(Total of this page)				

5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Children of America, Inc

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON NE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		2) Workers Compensation The State Insurance Fund - Policy# W2347 514-8 -Covers NY based centers Location: 5300 West Atlantic Avenue Suite 700, Delray Beach FL 33484	-	0.00
		3) Workers Compensation The Hartford - Policy # 12-WEC GH8254 -Covers the State of MA Location: 5300 West Atlantic Avenue Suite 700, Delray Beach FL 33484	-	0.00
		4) Workers Compensation Society Insurance, A Mutual company - Policy# WP11457193-0 -Covers WI based centers Location: 5300 West Atlantic Avenue Suite 700, Delray Beach FL 33484	-	0.00
		5) Workers Compensation OH based centers - Policy# 1676867-0 -Covered by the State of Ohio [Monopolistic] Location: 5300 West Atlantic Avenue Suite 700, Delray Beach FL 33484	-	0.00
		1) General Liability Policies (All states/centers) Sexual Abuse & Molestation - Policy# PHPK1274781 Location: 5300 West Atlantic Avenue Suite 700, Delray Beach FL 33484	-	0.00
		2) General Liability Policies (All states/centers) -Automobile Liability - Policy# PHPK1274781 Location: 5300 West Atlantic Avenue Suite 700, Delray Beach FL 33484	-	0.00
		3) General Liability Policies (All states/centers) -Umbrella Liability - Policy# PHUB485218 Location: 5300 West Atlantic Avenue Suite 700, Delray Beach FL 33484	-	0.00
		4) General Liability Policies (All states/centers) Professional Liability - PHPK1274781 Location: 5300 West Atlantic Avenue Suite 700, Delray Beach FL 33484	-	0.00
		5) General Liability Policies (All states/centers) Wright National Flood Insurance Company - Policy# 29115067615103 Location: 5300 West Atlantic Avenue Suite 700, Delray Beach FL 33484	-	0.00
			Sub-Total >	0.00
			(Total of this page)	

Sheet 1 of 5 continuation sheets attached
to the Schedule of Personal Property

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		1a) Student Accident Policies - QBE Insurance Corporation:	-	0.00
		AHH007648 - Appleton		
		AHH007663 - Avon		
		AHH008663 - Braintree		
		AHH007633 - Charlotte		
		AHH007650 - Chestnut Hill		
		AHH008664 - Clementon		
		AHH007798 - Columbus		
		AHH007645 - Crofton		
		AHH008665 - Doylestown/Plumsteadville		
		AHH007825 - East Brunswick		
		AHH007639 - Ellicot City		
		AHH007673 - Flossmoor		
		AHH007640 - Freehold [Closed School]		
		AHH008666 - Glen Allen		
		AHH007646 - Hockessin		
		AHH007664 - Holbrook		
		AHH007662 - Indianapolis/Lawrence		
		AHH007634 - Ivyland		
		AHH007643 - Lansdale		
		AHH008667 - Lindenhurst		
		AHH008668 - Maineville		
		AHH007653 - Bull Run/Manassas II		
		AHH007632 - Manassas		
		AHH007671 - Menomonee Falls		
		AHH008669 - New Berlin		
		AHH007661 - North Aurora		
		AHH007651 - Northvale [Closed School]		
		AHH007667 - Norwood		
		AHH007670 - Oak Creek		
		AHH007666 - Oakhurst		
		AHH007657 - Orland Park		
		AHH007635 - Oswego		
		AHH008670 - Parsippany		
		AHH008672 - Port Jefferson		
		AHH008673 - Sewell		
		AHH004736 - Sicklerville		
		AHH007660 - Smithtown		
		AHH007644 - Somerset [Recently Closed School]		
		AHH007669 - South Elgin		
		AHH007665 - Southampton		
		AHH007659 - St. Charles		
		AHH007649 - Sterling		
		AHH007637 - Stony Point		
		AHH008664 - Tewksbury		
		AHH007647 - Trappe		
		AHH007638 - Waldorf		
		AHH007643 - Warminster		
		AHH007668 - Wilmington		
		AHH007672 - Yorkville		
			Sub-Total >	0.00
			(Total of this page)	

Sheet 2 of 5 continuation sheets attached to the Schedule of Personal Property

In re Children of America, Inc

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		1b) Student Accident Policies - QBE Insurance Corporation:	-	0.00
		Nyack Policy #AHH004650 Downtown Columbus Policy #AHH007798 Bealeton Policy #AHH004650 Bluemont Crossing Policy #AHH004650 Deacon Road Policy #AHH004650 Lee's Hill Policy #AHH004650 Salem Church Policy #AHH004650 Doc Stone/Stafford Policy #AHH004650 Stephens City Policy #AHH004650 Sterling Policy #AHH007649 Warrenton Policy #AHH004650 Winchester Policy #AHH004650 New Britain Policy #AHH004650 North Wales Policy #AHH004650 Woodbridge Policy #AHH004650 Prince William Policy #AHH004650		
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Children Financial Holdings, LLC 90% stock interest	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 3 of 5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		Children of America Educational Childcare & Academy	-	Unknown
		Camp WOW	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			

Sub-Total > **0.00**
 (Total of this page)

Sheet 4 of 5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	0.00

(Report also on Summary of Schedules)

Sheet 5 of 5 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re Children of America, Inc
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. _____								
Bryn Mawr Funding 3629 N. 799 E. Suite 200 Ogden, UT 84414		5/22/2014	Security interest School equipment		X		87,606.00	Unknown
Value \$			Unknown					
Account No. xxxxxx0546		12/10/2010	Security interest Dell Server		X		10,469.00	Unknown
Value \$			Unknown					
Account No. xxxxxx0546		10/10/2014	Security interest Sage HR Actions		X		236,745.00	Unknown
Value \$			Unknown					
Account No. xxxxxx0546		09/11/2014	Security interest Sage HR Actions		X		49,159.00	Unknown
Value \$			Unknown					
Subtotal							383,979.00	0.00
(Total of this page)								

12 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Children of America, Inc
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. xxxxxx0546	-	8/27/2014			X				
CIT Technology Financing Services 21146 Network Place Chicago, IL 60673-1211		Security interest Apple Ipads							
		Value \$ Unknown					41,448.00	Unknown	
Account No. xxx3538	-	8/9/2013			X				
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Avon, IN and Port Jefferson, NY							
		Value \$ Unknown					80,742.00	Unknown	
Account No. xxx3538	-	3/15/2013			X				
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Menomonee Fall, WI							
		Value \$ Unknown					36,825.00	Unknown	
Account No. xxx3538	-	10/1/2012			X				
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Orland Park, IL							
		Value \$ Unknown					31,539.00	Unknown	
Account No. xxx3538	-	12/10/2012			X				
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Lawrence, IN							
		Value \$ Unknown					32,858.00	Unknown	
Subtotal								223,412.00	0.00
(Total of this page)									

Sheet 1 of 12 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Children of America, Inc
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxx3538	-	9/11/2012		-	X		133,958.00	Unknown
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Woodbridge, VA & Plainfield, IL Oswego, Lawrence						
		Value \$ Unknown						
Account No. xxx3538	-	9/12/2012		-	X		63,455.00	Unknown
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Slame Church & Manassas						
		Value \$ Unknown						
Account No. xxx3538	-	7/11/2012		-	X		118,184.00	Unknown
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Chestnut Hill, Avon Setauket, Manassas						
		Value \$ Unknown						
Account No. xxx3538	-	8/16/2013		-	X		80,342.00	Unknown
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Yorkville and North Aurora						
		Value \$ Unknown						
Account No. xxx3538	-	6/19/2012		-	X		59,488.00	Unknown
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Yorkville and South Elgin						
		Value \$ Unknown						
Subtotal							455,427.00	0.00
(Total of this page)								

Sheet **2** of **12** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Children of America, Inc
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. xxx3538	-	9/13/2013							
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Doylestown							X
		Value \$ Unknown					41,597.00	Unknown	
Account No. xxx3538	-	6/28/2013							
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Maineville and Downtown Colum							X
		Value \$ Unknown					79,532.00	Unknown	
Account No. xxx3538	-	4/25/2013							
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Northvale, NJ							X
		Value \$ Unknown					44,722.00	Unknown	
Account No. xxx3538	-	12/30/2011							
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Hockessin							X
		Value \$ Unknown					23,970.00	Unknown	
Account No. xxx3538	-	12/30/2011							
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Columbus							X
		Value \$ Unknown					23,875.00	Unknown	
Subtotal								213,696.00	0.00
(Total of this page)									

Sheet **3** of **12** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Children of America, Inc
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. xxx3538	-	10/6/2010							
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Waldorf							X
		Value \$ Unknown					3,759.00	Unknown	
Account No. xxx3538	-	10/6/2010							
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Ellicott City							X
		Value \$ Unknown					3,661.00	Unknown	
Account No. xxx3538	-	3/2/2010							
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest North Aurora							X
		Value \$ Unknown					1,304.00	Unknown	
Account No. xxx3538	-	6/14/2010							
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Norwood							X
		Value \$ Unknown					3,481.00	Unknown	
Account No. xxx3538	-	5/21/2010							
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Oakhurst							X
		Value \$ Unknown					2,908.00	Unknown	
Subtotal								15,113.00	0.00
(Total of this page)									

Sheet **4** of **12** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Children of America, Inc
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxx3538	-	5/21/2010						
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Holbrook						
	Value \$ Unknown					2,087.00	Unknown	
Account No. xxx3538	-	5/10/2010						
Diamler Truck Financial 13650 Heritage Parkway Fort Worth, TX 76177		Security interest Columbus						
	Value \$ Unknown					1,920.00	Unknown	
Account No. xxxx7082	-	Security interest						
Ford PO Box 790093 Saint Louis, MO 63179-0093								
	Value \$ Unknown					6,081.00	Unknown	
Account No. xxxx5787	-	2012 Ford E-150						
Ford PO Box 790093 Saint Louis, MO 63179-0093								
	Value \$ Unknown					10,253.00	Unknown	
Account No. xxxx5359	-	2010 Ford E-350						
Ford PO Box 790093 Saint Louis, MO 63179-0093								
	Value \$ Unknown					11,678.00	Unknown	
Subtotal							32,019.00	0.00
(Total of this page)								

Sheet **5** of **12** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Children of America, Inc
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxxx5750 Ford PO Box 790093 Saint Louis, MO 63179-0093	-	2011 Ford E-250					4,789.00	Unknown
		Value \$ Unknown						
Account No. xxxx8932 Ford PO Box 790093 Saint Louis, MO 63179-0093	-	Security interest 2011 Ford Fusion					13,951.00	Unknown
		Value \$ Unknown						
Account No. xxxx4241 Ford PO Box 790093 Saint Louis, MO 63179-0093	-	Security interest 2008 Ford Fusion					6,438.00	Unknown
		Value \$ Unknown						
Account No. xxxx4237 Ford PO Box 790093 Saint Louis, MO 63179-0093	-	Security interest 2008 Ford Fusion					6,438.00	6,438.00
		Value \$ 0.00						
Account No. xxxx0884 Ford PO Box 650575 Dallas, TX 75265-0575	-	Security interest 2010 Ford Fusion					8,142.00	8,142.00
		Value \$ 0.00						
Subtotal							39,758.00	14,580.00
(Total of this page)								

Sheet 6 of 12 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Children of America, Inc
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxxx0988	-	Security interest						
Ford PO Box 790093 Saint Louis, MO 63179-0093		2010 Ford E-150						
		Value \$	0.00				9,774.00	9,774.00
Account No. xxxx4139	-	Security interest						
Ford PO Box 790093 Saint Louis, MO 63179-0093		2011 Ford E-350						
		Value \$	Unknown				12,634.00	Unknown
Account No. xxxx7323	-	Security interest						
Ford PO Box 790093 Saint Louis, MO 63179-0093		2012 Ford E-250						
		Value \$	Unknown				13,303.00	Unknown
Account No. xxxx2D51	-	3/10/2014						
HP Financial Services		Security interest Barracuda hardware						
		Value \$	Unknown				69,472.00	Unknown
Account No.	-	5/8/2014						
HP Financial Services		Security interest Communications equipment						
		Value \$	Unknown				14,717.00	Unknown
Subtotal							119,900.00	9,774.00
(Total of this page)								

Sheet 7 of 12 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Children of America, Inc
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxxxxx9887	-	8/21/2012		X			36,542.00	Unknown
Key Equipment Finance, Inc. 1000 S. McCaslin Blvd. Superior, CO 80027		Security interest 2006 Chevy Corbell MFSAB Bealton, North Wales, Appleton						
		Value \$ Unknown						
Account No. xxxxxx6070	-	7/22/2014		X			131,737.00	Unknown
Key Equipment Finance PO Box 74713 Cleveland, OH 44194-0796		Security interest SAGE HR Software						
		Value \$ Unknown						
Account No. xxxxxx7654	-	7/26/2013		X			19,390.00	Unknown
Key Equipment Finance PO Box 74713 Cleveland, OH 44194-0796		Security interest Cypress Software						
		Value \$ Unknown						
Account No.	-	8/28/2013		X			21,454.00	Unknown
Marlin Leasing 6470 E. Johns Crossing, Ste 430 Johns Creek, GA 30097		Security interest School equipment						
		Value \$ Unknown						
Account No.	-	7/25/2013		X			32,903.00	Unknown
Marlin Leasing 6470 E. Johns Crossing, Ste 430 Johns Creek, GA 30097		Security interest School equipment						
		Value \$ Unknown						
Subtotal							242,026.00	0.00
(Total of this page)								

Sheet **8** of **12** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Children of America, Inc
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. x5768	-	7/11/2014			X		13,871.00	Unknown
Navitas Lease Corp PO Box 3491 Ponte Verda Beach, FL 32204-3491		Security interest School equipment						
		Value \$ Unknown						
Account No. x9382	-	9/9/2013			X		89,953.00	Unknown
Navitas Lease Corp PO Box 3491 Ponte Vedra Beach, FL 32204-3491		Security interest School equipment						
		Value \$ Unknown						
Account No. x9439	-	10/8/2013			X		110,847.00	0.00
Navitas Lease Corp PO Box 3491 Ponte Vedra Beach, FL 32204-3491		Security interest School equipment						
		Value \$ Unknown						
Account No. x4883	-	5/16/2014			X		77,209.00	Unknown
Navitas Lease Corp PO Box 3491 Ponte Vedra Beach, FL 32204-3491		Security interest School equipment						
		Value \$ Unknown						
Account No. x0622	-	12/2/2013			X		97,830.00	0.00
Royal Bank America Equip. Leasing LP PO Box 3491 Ponte Verda Beach, FL 32204-3491		Security interest Cribs						
		Value \$ Unknown						
Subtotal							389,710.00	0.00
(Total of this page)								

Sheet **9** of **12** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Children of America, Inc
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxx-xxxxxx9-507	-	8/12/2014		-	X		24,839.00	Unknown
TCF Equipment Finance 11100 Wayzata Blvd., Suite 801 Minnetonka, MN 55305		Security interest 2005 Chevy Collins Orland Park						
		Value \$ Unknown						
Account No. xxx-xxxxxx9-506	-	5/21/2014		-	X		29,023.00	Unknown
TCF Equipment Finance 11100 Wayzata Blvd., Suite 801 Minnetonka, MN 55305		Security interest 2006 International IC School Bus Orland Park						
		Value \$ Unknown						
Account No. xxx-xxxxxx9-504	-	3/10/2014		-	X		173,467.00	Unknown
TCF Equipment Finance 11100 Wayzata Blvd., Suite 801 Minnetonka, MN 55305		Security interest 2008 Chevy MFSAB Stephens City						
		Value \$ Unknown						
Account No. xxx-xxxxxx9-504	-	Security interest		-	X		32,053.00	Unknown
TCF Equipment Finance 11100 Wayzata Blvd., Suite 801 Minnetonka, MN 55305		2006 Chevy MFSAB Bluemont/Winchester						
		Value \$ Unknown						
Account No. xxxxx4-700	-	2/3/2014		-	X		42,603.00	Unknown
Wells Fargo Equipment Finance, Inc. 733 Marquette Avenue Minneapolis, MN 55402		Security Interest 2014 Starcraft Prodigy MFSAB Elicott City, MD						
		Value \$ Unknown						
Subtotal							301,985.00	0.00
(Total of this page)								

Sheet 10 of 12 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Children of America, Inc
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxxxx2-700	-	8/13/2014		X			46,334.00	Unknown
Wells Fargo Equipment Finance, Inc. 733 Marquette Avenue Minneapolis, MN 55402		Security Interest 2014 Starcraft Prodigy MFSAB Maineville, OH						
		Value \$ Unknown						
Account No. xxxxx1-700	-	9/11/2014		X			21,596.00	Unknown
Wells Fargo Equipment Finance, Inc. 733 Marquette Avenue Minneapolis, MN 55402		Security Interest 2009 Starcraft Prodigy MFSAB Port Jefferson, NY						
		Value \$ Unknown						
Account No. xxxxx5-700	-	8/15/2014		X			21,691.00	Unknown
Wells Fargo Equipment Finance, Inc. 733 Marquette Avenue Minneapolis, MN 55402		Security Interest 2009 Girardin MFSAB St. Charles, IL						
		Value \$ Unknown						
Account No. xxxxx3-700	-	8/15/2014		X			48,435.00	Unknown
Wells Fargo Equipment Finance, Inc. 733 Marquette Avenue Minneapolis, MN 55402		Security Interest 2014 Starcraft Prodigy MFSAB Oswego, IL						
		Value \$ Unknown						
Account No. xxxxx3-700	-	10/31/2013		X			46,703.00	Unknown
Wells Fargo Equipment Finance, Inc. 733 Marquette Avenue Minneapolis, MN 55402		Security Interest 2014 Starcraft Prodigy MFSAB Somerset, NJ						
		Value \$ Unknown						
Subtotal							184,759.00	0.00
(Total of this page)								

Sheet 11 of 12 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Children of America, Inc
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxxxx0-700	-	10/2/2014			X		25,120.00	Unknown
Wells Fargo Equipment Finance, Inc. 733 Marquette Avenue Minneapolis, MN 55402		Security Interest 2013 Ford E350 Van Holbrook, MA						
		Value \$ Unknown						
Account No. xxxxx7-700	-	9/17/2013			X		38,177.00	Unknown
Wells Fargo Equipment Finance, Inc. 733 Marquette Avenue Minneapolis, MN 55402		Security Interest 2013 Starcraft Prodigy MFSAB South Elgin, IL						
		Value \$ Unknown						
Account No. xxxxx2-700	-	12/28/2012			X		39,580.00	Unknown
Wells Fargo Equipment Finance, Inc. 733 Marquette Avenue Minneapolis, MN 55402		Security Interest 2012 Starcraft Prodigy MFSAB Powell, OH						
		Value \$ Unknown						
Account No. xxxxx3-700	-	6/24/2014			X		49,261.00	Unknown
Wells Fargo Equipment Finance, Inc. 733 Marquette Avenue Minneapolis, MN 55402		Security Interest 2015 Starcraft Prodigy MFSAB Powell, OH						
		Value \$ Unknown						
Account No. xxxxx0-002	-	4/13/2014			X		124,492.00	Unknown
Western Financial PO Box 640, 503 Highway 2 West Devils Lake, ND 58301		Security interest Computer equipment						
		Value \$ Unknown						
Subtotal (Total of this page)							276,630.00	0.00
Total (Report on Summary of Schedules)							2,878,414.00	24,354.00

Sheet 12 of 12 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Children of America, Inc

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re Children of America, Inc
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Ohio State Treasurer 30 E Broad Street 9th Floor Columbus, OH 43215		-				X	7,208.55	0.00
								7,208.55
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page) **7,208.55** **0.00**
7,208.55

Total
(Report on Summary of Schedules) **7,208.55** **0.00**
7,208.55

B6F (Official Form 6F) (12/07)

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. 101 Town Cols Ohio, LLC c/o Four Points Real Estate Dev Ltd. 101 East Town Street, Suite 444 Columbus, OH 43215	-				X		55,000.00
Account No. 140 North Franklin Street, LLC 70 Quincy Avenue Quincy, MA 02169	-				X		88,000.00
Account No. 345 Knowles LP Attn: Mike Garkinkel 19 Spruce Drive Southampton, PA 18966	-				X		69,000.00
Account No. 52 Church Street 2002, LLC P.O. Box 276 Norwood, NJ 07648	-				X		0.00
Subtotal (Total of this page)							212,000.00

34 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 537 Associates, LLC 1903 Atlantic Avenue Manasquan, NJ 08736	-	-	Leased Premises Address: 1 Schlechtweg Way, Freehold, NJ 07728		X		300,000.00
Account No. 579 Granite Street, LLC c/o Rader Properties, Inc. 80 Washington Street Suite J-40 Norwell, MA 02061	-	-	Leased Premises Address: 587 Granite Street, Braintree, Ma 02184		X		0.00
Account No. 730 East Elm Associates, L.P. or Assigns 30 South 15th Street Suite 1000 Philadelphia, PA 19102	-	-	Leased Premises Address: 730 E. Elm Street, Conshohocken, PA 19428		X		0.00
Account No. A to Z Party Rental 426 Stump Road Montgomeryville, PA 18936	-	-	2/20/14 Goods sold				314.64
Account No. A-1 Property Services, Inc. P. O. Box 7471 Aurora, IL 60507	-	-	Various Services Rendered				4,340.00
Subtotal (Total of this page)							304,654.64

Sheet no. 1 of 34 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. Acadia Chestnut Hill, LLC 1311 Mamaroneck Avenue Suite 260 White Plains, NY 10605	-		Leased premises: 8701 Germantown Avenue, Philadelphia, PA 19118		X		0.00	
Account No. Acadoa Cortlandt, LLC c/o Acadia Realty Trust 1311 Mamaroneck Ave. Suite 260 White Plains, NY 10605	-		Lease by and between Children of America (Mohegan Lake), LLC and Acadia Cortlandt, LLC Leased Premises Address: 3093 East Main Street, Mohegan Lake, NY 10547 Lease Term: 15 Years COA, Inc. Guarantor - \$500,000.00		X		0.00	
Account No. Aerials Fint"n"Fun Gymnastics 238 Schuylkill Road Phoenixville, PA 19460	-		8/15/14 Services Rendered				1,125.00	
Account No. Allied Waste Service P.O. Box 9001099 Louisville, KY 40290-1099	-		12/31/14 Services rendered				145.15	
Account No. Angelisa di Palma & Pete di Palma 546 High Gate Avenue Chalfont, PA 18914	-		Leased Premises Address: 4139 Ferry Road, Doylestown, PA 18902		X		0.00	
Sheet no. <u>2</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	1,270.15

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Ashti, LLC PO Box 393 Westmont, IL 60559	-		Lease between Children of America (Lindenhurst), LLC and Ashti, LLC for the leased premises located at 40 S. US Highway 45 Lindenhurst, IL 60046		X		0.00
Account No. Asia International Malls, Inc. 107 Fairway Terrace Mount Laurel, NJ 08054	-		Leased Premises Address: Unit 1A, The Palazzo at Voorhees, 73 State Highway 73, Voorhees Township, NJ 08043		X		0.00
Account No. Asian Real Estate Investment, LLC Attn: Jacques N. Tran 167 Fairway Terrace Mount Laurel, NJ 08054	-		Leased Premises Address: 90 County Line Road, Jackson Township, NJ 08527		X		0.00
Account No. Astoria Capital Holdings, LLC c/o Abramov & Sons, Inc. 2 West 45th Street Suite 1506 New York, NY 10036	-		Leased Premises Address: 87-10 Northern Boulevard, Queens, NY 11372		X		0.00
Account No. AT&T P.O. Box 5080 Carol Stream, IL 60197-5080	-		12/16/14 Services Rendered				170.96
Sheet no. <u>3</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	170.96

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. AT&T P.O. Box 105068 Atlanta, GA 30348-5068	-		12/31/14 Services rendered				16.33	
Account No. Atlas Refrigeration, Inc. 720 Heartland Dr Unit N Sugar Grove, IL 60554	-		8/13/14 Services rendered				0.00	
Account No. Backyard Inflatables P.O. Box 135 Clarksburg, MD 20871	-		Goods sold				0.00	
Account No. Berkshire Hathaway Homestate Companies P.O.Box 881236 Attn: Accounting Department San Francisco, CA 94188-1236	-		12/31/14 Services rendered				231.23	
Account No. BGM Development Corp Attn: Daryl J. Berry, President John Roush 42 Hill Road South Pickerington, OH 43147	-		Leased Premises Address: 1025 Refugee Road, Pickerington, OH 43147		X		0.00	
Sheet no. <u>4</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	247.56

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. Blue Horse, LLC 170 West Shirley Avenue Suite 101 Warrenton, VA 20186	-				X		60,000.00
Account No. Braccia Visitel 2 LLC 536 Easton Road Horsham, PA 19044	-				X		0.00
Account No. Braccia Visitel, LLC 536 Easton Road Horsham, PA 19044	-				X		0.00
Account No. Buchanan Ingersoll & Rooney 301 Grant Street 20th Floor, One Oxford Center Pittsburgh, PA 15219-1410	-						9,738.65
Account No. Bucks County Community College Cottage 3 275 Swamp Road Newtown, PA 18940	-						136.00
Subtotal (Total of this page)							69,874.65

Sheet no. 5 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Bull Run Plaza, LLC c/o The Rappaport Management Co. 8405 Greensboro Drive Suite 830 Mc Lean, VA 22102	-		Leased Premises Address: 11730 Sudley Manor Drive, Manassas, VA 20109		X		59,000.00
Account No. C. CO. Crain Highway, LLC 1544 Hornbeam Drive Crofton, MD 21114	-		Leased Premises Address: 1131 B-E MD Route 3 North Lane, Gambrills, MD 21054		X		60,000.00
Account No. Capri Development 16001, LLC 208 South LaSalle Street Suite 1600 Chicago, IL 60604	-		Leased Premises Address: 16001-3 Weber Road, Crest Hill, IL 60403		X		0.00
Account No. Careington International Corp c/o American General Life Ins Co of DE P.O. Box 2568 Frisco, TX 75034	-						0.00
Account No. Carriage Lane, LLC 170 West Shirley Avenue Suite 201 Warrenton, VA 20186	-		Lease by and between Children of America, Inc. and Carriage Lane, LLC Premises at 170 West Shirley Avenue, Ste 201, Warrenton, VA 20186 Lease - 20 years (09/02 - 08/22		X		70,000.00
						Subtotal (Total of this page)	189,000.00

Sheet no. 6 of 34 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. CIGNA			Insurance services provided				0.00	
Account No. CIT Technology FIN Serv, Inc 21146 Network Place Chicago, IL 60673-1211			Various Services rendered				1,512.90	
Account No. City of Columbus 77 North Front Street 2nd Floor Columbus, OH 43215			taxes			X	0.00	
Account No. xxxxxx5072 CNA Insurance P.O. Box 790094 Saint Louis, MO 63179-0094			05/21/14 National Fire Insurance Invoice No.:0012016906 Workers Comp Policy #5085518281 Children of America Ivyland, LLC				5,207.00	
Account No. COA Flossmoor, LLC 1001 E. Main Street Suite B Saint Charles, IL 60174			Lease by and between Children of America (Flossmoor), LLC and COA Flossmoor, LLC Leased Premises Address: 19814 South Kedzie Avenue, Flossmoor, IL 60422 Lease Term: 15 Years (Commencing on 10/2009 thru 09/2024) COA, Inc. Guarantor - End			X	200,000.00	
Sheet no. <u>7</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	206,719.90

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. COA Yorkville, LLC 1001 E. Main St. Suite B Saint Charles, IL 60174						X	64,000.00
Account No. Comcast P.O. Box 3001 Southeastern, PA 19398-3001			Various Services provided				872.93
Account No. Comcast P.O. Box 3005 Southeastern, PA 19398-3005			various Services provided				345.36
Account No. Community Occupational Health Services 7169 Solution Center Chicago, IL 60677-7001			12/1/14 Services rendered				141.00
Account No. xxx-xxxxxx-xxxxxx9598 Continental Casualty Company PO Box 59838 Schaumburg, IL 60159-0838			05/19/2014 File No.:0009516174 Children of America, Inc.				5,938.00
Sheet no. 8 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	71,297.29

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. CV Outparcel, LLC 900 Route 9 North Suite 301 Woodbridge, NJ 07095	-		Leased Premises Address: 130 Summerhill Road, East Brunswick, NJ 08816		X		0.00
Account No. Darlington Square Shopping Center, Ltd. c/o National Realty Corporation 1001 Baltimore Pike Springfield, PA 19064	-		Leased Premises Address: Walnut Hills Blvd. (Site #007 (610/328-1700), Glen Mills, PA		X		0.00
Account No. Data Center 101, LLC 101 East Town Street Suite 301 Columbus, OH 43215	-		12/4/14 Services rendered				220.00
Account No. Deltacom 1058 P.O. Box 2252 Birmingham, AL 35246-1058	-		1/7/15 Services rendered				1,161.83
Account No. Department of Public Welfare	-		as needed \$10.00 Background checks				0.00
Sheet no. <u>9</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	1,381.83

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Direct Energy Business P.O. Box 70220 Philadelphia, PA 19176-0220	-	Various Services rendered					0.00	
Account No. Discount School Supply P.O. Box 6013 Carol Stream, IL 60197-6013	-	Various Goods sold					189,175.47	
Account No. Douglas Co. Inc. Box D. 69 Krif Road Keene, NH 03431-0716	-	12/2/14 Services rendered					247.86	
Account No. Enterprise Fleet Manager Trust 5105 Johnson Road Coconut Creek, FL 33073	-	10/23/2012 2011 Ford E-350 Van Norwood			X		13,480.00	
Account No. Enterprise Fleet Manager Trust 5105 Johnson Road Coconut Creek, FL 33073	-	10/23/2012 2011 Ford E-350 Van Holbrook			X		13,480.00	
Sheet no. <u>10</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	216,383.33

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. EPC VA 24 LLC c/o Aksoylu Properties LLC 8012 Centreville Road Manassas, VA 20111	-		Leased Premises Address: 9655 Liberia Avenue, Manassas, VA 20110	X		59,000.00
Account No. Excel Properties, LLC 222 Ohio St. Oshkosh, WI 54902	-		Lease by and between Children of America (Appleton) LLC and Excel Properties, LLC Leased Premises Address: W3117 Springfield Dr., Appleton, WI 54915 Leased Term: 15 Years (Commencing 11/2009 thru 10/2024) COA, Inc Guarantor - End Date 11	X		0.00
Account No. Ford Credit P.O. Box 790093 Saint Louis, MO 63179-0093	-		1/22/15 leasing/financing services			631.69
Account No. Ford Credit P.O. Box 220564 Pittsburgh, PA 15257-2564	-		1/1/15 leasing/financing services			340.26
Account No. Four D's Realty Corp. 151 East Tattersail Drive Statesville, NC 28677	-		Leased Premises Address: 2102 Ben Craig Drive, Charlotte, NC 28262	X		0.00
Sheet no. <u>11</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	59,971.95

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. Gaddcoe, LLC P.O. Box 1201 Dayton, OH 45401	-				X		0.00
Account No. xxx-xxxxxx1-000 Great America Financial Services PO Box 660831 Dallas, TX 75266-0831	-				X		60,716.00
Account No. Hewlett Packard Financial Services 200 Connell Drive Suite 5000 Berkeley Heights, NJ 07922	-		1/2/15 Goods sold				525.61
Account No. High Point Commons, LLC 1833 Executive Drive Suite 101 Oconomowoc, WI 53066	-		Lease by and between Children of America (Menomonee Falls), LLC and High Point Commons, LLC Leased Premises Address: N56 W14192 W. Silver Spring Dr., Menomonee, WI 53051 Lease Term: 15 Years (Commencing 09/2009 thru 08/2024) COA, Inc. Gu		X		60,000.00
Account No. Hockessin Partners, LLC 29 East Commons Blvd Suite 100 New Castle, DE 19720	-		Lease by and between Children of America (Hockessin), LLC and Hockessin Partners, LLC Leased Premises Address: 1127 Valley Road, Hockessin, DE 19707 Lease Term: 15 Years (Commencing 10/2008 thru 09/2023) No Guaranty any longer		X		0.00
Sheet no. <u>12</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	121,241.61

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Host.net 3500 NW Boca Raton Boulevard Building 900 Boca Raton, FL 33431	-		1/7/15 Services rendered				6,022.23
Account No. Isabella Braccia 2326 Dubree Avenue Warrington, PA 18976	-		Leased Premises Address: 590 Kansas Road, Warrington, PA 18976		X		0.00
Account No. Ivyland Jacksonville LP 618 Street Road Southampton, PA 18966	-		Leased Premises Address: 880 Jacksonville Road, Ivyland, PA 18974		X		46,000.00
Account No. J. Nazzaro Partnership, L.P., or Assigns 8 Saxon Avenue Suite C Bay Shore, NY 11706	-		Leased Premises Address: 100 Landing Aveue, Smithtown, NY 11787		X		75,000.00
Account No. James J. Carroll and Mary A. Carroll 100 Highridge Drive Syracuse, NY 13215	-		Lease between Children of America (Avon), LLC and James J. Carroll and Mary A. Carroll for the lease premises located at 7106 Governor's Row Avon, IN 46123		X		0.00
Sheet no. <u>13</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	127,022.23

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Jan-Pro Cleaning Systems of SE PA 1035 Virginia Drive #210 Fort Washington, PA 19034		-	Various Services rendered				26,082.52	
Account No. Jan-Pro Cleaning Systems of the DE Valley 410 White Horse Pike Haddon Heights, NJ 08035		-	Various Services rendered				7,093.09	
Account No. Jan-Pro of Northern Illinois 136 Shore Drive Willowbrook, IL 60527		-	11/30/14 Services rendered				9,392.50	
Account No. Jan-Pro of Washington, DC 10801 Main Street Suite 100 Fairfax, VA 22030		-	Various Services rendered				10,258.04	
Account No. Jani-King 16885 Dallas Parkway Addison, TX 75001		-	Various Services rendered				15,457.29	
Sheet no. <u>14</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	68,283.44

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. JGKM Associates, LLC 730 E. Elm Street Conshohocken, PA 19428		-	Lease by and between Children of America (Lansdale), LLC and JGKM Associates LLC Leased Premises Address: 581 S Broad Street, Lansdale, PA 19446 Lease Term: 10 Years (Commencing 06/2006 thru 05/2016) No longer a Guranty Note: No rent or		X	0.00	
Account No. Kaplan Early Learning Company P.O. Box 609 Lewisville, NC 27023		-	Various Goods sold			1,099.76	
Account No. Katsifis Realty, LLC 98 Oak Creek Road East Windsor, NJ 08520		-	Leased Premises Address: US Highway 130 at Princeton, Hightstown Road, East Windsor, NJ 08520	X	X	X	0.00
Account No. Key Equipment Finance P.O. Box 74713 Cleveland, OH 44194-0796		-	Various Goods leased			6,851.79	
Account No. Lakeshore Learning Materials 2695 E Dominguez St Carson, CA 90895		-	Various Goods sold			0.00	
Sheet no. <u>15</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	7,951.55	

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Landmark Contracting and Development Co. 20550 S LaGrange Road Suite 310 Frankfort, IL 60423	-		Leased Premises Address: 40 S. US Highway 45, Lindenhurst, IL 60046		X		0.00
Account No. Landmark Contracting and Development Co. 20550 S LaGrange Road Suite 310 Frankfort, IL 60423	-		Leased Premises Address: 551 E. Boughton Road, Bolingbrook, IL 60440		X		0.00
Account No. Landmark Contracting and Development Co. 20550 S LaGrange Road Suite 310 Frankfort, IL 60423	-		Leased Premises Address: 175 S. Bloomington Road, Bloomington, IL 60108		X		0.00
Account No. Landmark Contracting and Development Co. 20550 S LaGrange Road Suite 310 Frankfort, IL 60423	-		Leased Premises Address: W. Lincoln Highway & 78th Avenue, Frankfort, IL 60423		X		0.00
Account No. Landmark of Lindenhurst, Inc. c/o Rick Lewellyan President 1200 Roosevelt Road Suite 150 Glen Ellyn, IL 60137	-		Leased Premises Address: 3873 McCoy Drive, Aurora, IL 60504		X		0.00
Sheet no. <u>16</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Leigh-Burke, LLC Attn: Jim B. Smith 100 Sawick Court Spotsylvania, VA 22553	-	Leased Premises Address: 12008 Old Salem Church Road, Fredericksburg, VA 22407		X		51,000.00
Account No. Lizeth Baires 3029 Papermill Road Winchester, VA 22601	-	12/8/14				208.00
Account No. Lone Star Corporation Attn: Raj Engineer 219 Hedge Row Drive Amberson, PA 17210	-	Leased Premises Address: 16723 River Ridge Road, Woodbridge, VA 22191		X		0.00
Account No. M&T at 263 Blackwood Barnsboro Road, LLC 1260 Stelton Road Attn: Brian Piscataway, NJ 08854	-	Leased Premises Address: 263 Blackwood Barnsboro Road, Sewell, NJ 08080		X		0.00
Account No. MA Developers, LLC 27 Hollybrook Road Paramus, NJ 07652	-	Leased Premises Address: 71 Spring Valley Road, Block 1304, Lot 19, Paramus, NJ 07652		X		0.00
Sheet no. <u>17</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	51,208.00

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Main Street Village West - 7 LLC 6405 Mira Mesa Boulevard Suite 100 San Diego, CA 92121	-	-	Leased Premises Address: 16124 S. Lagrange Road, Suite A, Orland Park, IL 60467		X		78,000.00
Account No. Marlton Joint Venture c/o RD Management, LLC 810 Seventh Avenue 10th Floor New York, NY 10019	-	-	Leased Premises Address: Rt. 70 & Plymouth Drive, Marlton, NJ 08053		X		0.00
Account No. Marumsc-Jefferson Joint Venture 9161 Liberia Avenue Suite 201 Manassas, VA 20110	-	-	Leased Premises Address: 14045 Jefferson Davis Highway, Woodbridge, VA 22191		X		0.00
Account No. Maxim Enterprises, LLC P.O. Box 276 Norwood, NJ 07648	-	-	Leased Premises Address: 271 M Livingston Street, Northvale, NJ 07647		X		500,000.00
Account No. Melco, Inc. 609 Cedar Creek Grade Suite A Winchester, VA 22601	-	-	Leased Premises Address: 631 W. Jubal Early Drive, Winchester, VA 22601		X		51,000.00
Sheet no. <u>18</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	629,000.00

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Monster Worldwide, Inc. P.O. Box 90364 Chicago, IL 60696-0364	-	17/15 Services rendered				1,187.50
Account No. Montgomery COA, LP c/o Penmark Management Company, Inc 1000 Germantown Pike Suite A-2 Plymouth Meeting, PA 19462	-	Lease by and between Children of America (North Wales), LLC and Montgomery COA, LP. Leased premises address: 1200 Welsh Road North Wales, PA 19454		X		0.00
Account No. National Grid P.O. Box 11791 Newark, NJ 07101-4791	-	12/30/14 Services provided				1,242.90
Account No. New Berlin City Center II, LLC 3100 Dundee Road Suite 368 Northbrook, IL 60062	-	Leased Premises Address: 15155 West National Avenue, New Berlin, WI 53151		X		0.00
Account No. New Edge Networks an Earthlink Company Unit 47 P.O. Box 4800 Portland, OR 97208	-	Various Services rendered				90,000.00
Subtotal (Total of this page)						92,430.40

Sheet no. 19 of 34 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No. Nicholas & Lisa Braccia 536 Easton Road Horsham, PA 19044	-				X		0.00	
Account No. NWC-SPE, LLC c/o Trefoil Properties, LP 1690 Sumneytown Pike Suite 240 Lansdale, PA 19446	-				X		0.00	
Account No. O'Reilly Enterprises, LLC 1101 Fox Glen Drive Saint Charles, IL 60174	-				X		0.00	
Account No. Oak Street Investments, LLC 423 Second Street Saint Charles, IL 60174	-				X		65,000.00	
Account No. Ocean Party, LLC 1910 Highway 55 Oakhurst, NJ 07755	-				X		0.00	
Sheet no. <u>20</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	65,000.00

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Old Main Village, LLC 156 New Britain Avenue Rocky Hill, CT 06067	-		Leased Premises Address: 158 New Britain Avenue, Rocky Hill, CT 06067		X		0.00
Account No. Orkin Pest Control P.O. Box 1504 Atlanta, GA 30301-1504	-		11/30/14 Services rendered				2,479.90
Account No. PA Department of Revenue Bureau of Corporation Taxes P.O. Box 280427 Harrisburg, PA 17128-0427	-		Various Taxes				149.00
Account No. Paramount Chews landing, LLC 1195 Rt. 70 Suite 2000 Lakewood, NJ 08701	-		Leased Premises Address: 1236 Chews Landing Road, Clementon, NJ 08021 Lease Term: 15 years from 5/9/2014		X		0.00
Account No. Pavilion Properties, LLC 9 Ray Street Parsippany, NJ 07054	-		Leased Premises Address: 70 Old Bloomfield Avenue, Parsippany, NJ 07054		X		0.00
Subtotal (Total of this page)							2,628.90

Sheet no. 21 of 34 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. Phoenix Colonies, LLC 1477 El Nido Drive Fallbrook, CA 92028	-		Lease by and between Children of America (Stafford), LLC and Phoenix Colonies, LLC Leased Premises Address: 75 Dunn Drive, Stafford, VA 22556 Leased Term: 15 Years (commencing 04/2001 - 03/2022) No Guaranty any longer		X		0.00	
Account No. Piedmont Natural Gas P.O. Box 660920 Dallas, TX 75266-0920	-		1/5/15 Goods sold				5.39	
Account No. Pike Plaza Associates, LLC Attn: Lloyd Amster c/o Prime Locations, Inc. 733 Yonkers Avenue Yonkers, NY 10704	-		Leased Premises Address: 2050 East Main Street, Cortlandt Manor, NY 10567		X		0.00	
Account No. PJS Enterprises, LLC c/o Abramov & Sons, Inc. 2 West 45th Street Suite 1506 New York, NY 10036	-		Leased Premises Address: 1661 Route 112, Port Jefferson Station, NY 11776		X		0.00	
Account No. PSEGLI P.O. Box 9039 Hicksville, NY 11802-0888	-		12/31/14 Services rendered				1,570.74	
Sheet no. <u>22</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	1,576.13

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. PSGLI P.O. Box 9039 Hicksville, NY 11802-9039	-		Various Services rendered				1,570.74
Account No. R. E. Michel Company Inc P.O. Box 2318 Baltimore, MD 21203	-		Various				0.00
Account No. Ralph Nussbaumer c/o Nussbaumer Real Estate LLC 70 Main Street Suite 11 Warrenton, VA 20186	-		Leased Premises: 4555 Empire Court, Fredericksburg, VA 22408		X		100,000.00
Account No. Ralph Nussbaumer c/o Nussbaumer Real Estate, LLC 70 Main Street, Suite 11 Warrenton, VA 20186	-		Leased premises locatetd at 6223 Patrick Henry Blvd., Bealeton, VA 22712		X		0.00
Account No. Reading Realty Trust 20 Rows Wharf Suite 305 Boston, MA 02110	-		Lease by and between Children of America (Norwood), LLC and Reading Realty Trust Leased Premises Address: 76 Vanderbilt Ave, Norwood, MA 02062 Lease Term: 15 Years (Commensing 08/2009 thru 07/2024) COA, Inc. Guarantor - End Date 08/2014		X		0.00
Subtotal (Total of this page)							101,570.74

Sheet no. 23 of 34 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Sage Software, Inc. 14855 Collecion Center Drive Chicago, IL 60693	-		1/1/15 Services rendered				595.16
Account No. Sarnac Daycare, LLC 3521 McLean Avenue Fairfax, VA 22030	-		Leased Premises Address: Glenkirk Road at Sedge Wren Drive, Gainesville, VA		X		0.00
Account No. School Specialty 32656 Collection Center Dr Chicago, IL 60693-0326	-		Various Goods sold				0.00
Account No. Setauket Properties, Corp or Assignee 213 Hallock Road Suite 2 Stony Brook, NY 11790	-		Leased Premises Address: 6 South Jersey Avenue, Setauket, NY 11733		X		250,000.00
Account No. Shawn Delgado 23 Jefferson Court Pataskala, OH 43062	-		Various Rent owed?				4,000.00
Sheet no. <u>24</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	254,595.16

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Sherando Towne Centre, LC 420 West Jubal Early Drive Winchester, VA 22601	-		Leased Premises Address: 201 Centre Drive, Suite 101, Stephens City, VA 22655 Lease Term: 20 Years (Commencing 03/2007 thru 02/2027) No Guaranty any longer Note: The Amendment in 2009 lists Children of America (Stephens City), LLC not In		X		0.00
Account No. Society for Human Resource Management 1800 Duke Street Alexandria, VA 22314	-		10/8/14 Membership/subscription				170.00
Account No. Society Insurance P.O. Box 1237 Fond Du Lac, WI 54936-1237	-		12/12/14 Insurance				2,720.66
Account No. Stonehedge Associates, LLC 365 Central Avenue Scarsdale, NY 10583	-		Leased Premises Address: 265 N. Highland Avenue, Suite 103, Nyack, NY 10960		X		0.00
Account No. STORE Master Funding II, LLC Attn: Michael T. Bennett, Exec VP Ops 8501 E. Princess Drive Suite 190 Scottsdale, AZ 85255	-		Leased Premises Address: 750 McLean Blvd., South Elgin, IL 60177		X		61,974.46
Sheet no. <u>25</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	64,865.12

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
STORE Master Funding II, LLC Attn: Michael T. Bennett, Exec VP Ops 8501 E. Princess Drive Suite 190 Scottsdale, AZ 85255	-			X		23,906.32
Account No.						
STORE Master Funding II, LLC Attn: Michael T. Bennett, Exec VP Ops 8501 E. Princess Drive Suite 190 Scottsdale, AZ 85255	-			X		45,698.84
Account No.						
STORE Master Funding II, LLC Attn: Michael T. Bennett Exec VP Ops 8501 E. Princess Drive Suite 190 Scottsdale, AZ 85255	-			X		74,012.36
Account No.						
STORE Master Funding II, LLC Attn: Michael T. Bennett Exec VP Ops 8501 E. Princess Drive Suite 190 Scottsdale, AZ 85255	-			X		67,507.90
Account No.						
STORE Master Funding II, LLC Attn: Michael T. Bennett Exec VP Ops 8501 E. Princess Drive Suite 190 Scottsdale, AZ 85255	-			X		53,902.98
Subtotal (Total of this page)						265,028.40

Sheet no. 26 of 34 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. STORE Master Funding II, LLC Attn: Michael T. Bennett Exec VP Ops 8501 E. Princess Drive Suite 190 Scottsdale, AZ 85255	-		Leased Premises Address: 1600 Main Street, Trappe, PA 19426		X		60,314.43
Account No. STORE Master Funding IV, LLC Attn: Michael T. Bennett Exec VP Ops 8501 E. Princess Drive Suite 190 Scottsdale, AZ 85255	-		Leased Premises Address: 6261 Rivers Bend Drive, Maineville, OH 45039		X		49,800.91
Account No. Summit Funding Group, Inc.	-				X		0.00
Account No. Sunnyside Realty Investors, LLC 8900 Keystone Crossing Boulevard Suite 650 Indianapolis, IN 46240	-		Leased Premises Address: 10830 Pendleton Pike, Indianapolis, IN 46236		X		0.00
Account No. Sysco Boston 99 Spring Street Plympton, MA 02367	-		Various Goods sold				18,238.30
Sheet no. <u>27</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	128,353.64

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Sysco Charlotte, LLC 4500 Corporate Drive, NW Concord, NC 28027		-	Various Goods sold				4,799.39
Account No. Sysco Chicago, Inc. 250 Wieboldt Drive Des Plaines, IL 60016		-	Various Goods sold				26,518.23
Account No. Sysco Cincinnati, LLC 10510 Evendale Drive Cincinnati, OH 45241		-	Various Goods sold				6,905.57
Account No. Sysco Eastern Wisconsin One Sysco Drive Jackson, WI 53037-9226		-	Various Goods sold				11,453.76
Account No. Sysco Food Services Cleveland P.O. Box 94570 Cleveland, OH 44101-9804		-	Various Goods sold				4,553.56
Subtotal (Total of this page)							54,230.51

Sheet no. 28 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Sysco Indianapolis 4000 W 62nd Street Indianapolis, IN 46268	-	Various Goods sold				11,309.35
Account No. Sysco Long Island 199 Lowell Avenue Central Islip, NY 11722	-	Various Goods sold				7,140.37
Account No. Taylor Village Family Ltd. Partnership c/o Phillip J. Gugliotti 4100 College Avenue P.O. Box 396 Ellicott City, MD 21041-0396	-	Leased Premises Address: 8020 Village Crest Drive, Ellicott City, MD 21043		X		0.00
Account No. Tewksbury Main, LLC c/o Coffman Realty, Inc 1300 Belmont Street Brockton, MA 02301	-	Leased Premises Address: 1497 Main Street, Tewksbury, MA 01876		X		0.00
Account No. Thalhimer Commercial Real Estate 725 Jackson Street Suite 101 Fredericksburg, VA 22401	-	Leased Premises Address: 2 South Pointe Lane #105, Fredericksburg, VA 22405		X		59,000.00
Sheet no. <u>29</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	77,449.72

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxxxx6004 The Hartford c/o The Hartford Resolution Unit PO Box 2024 Hartford, CT 06145-2024		-	Various Insurance Policy No.: 076 WEC DS6116 20130701 Policy Date: 07/01/2013 Receivable Management Services Corporation Claim No.: 451421952-M4 77 Hartland St., Suite 401 E. Hartford, CT 06128-0431			8,550.35
Account No. xxxxx4324 The Hartford c/o The Hartford Billing Resolution Unit P.O. Box 2024 Hartford, CT 06145-2024		-	Various Insurance			3,653.26
Account No. The Hartford P.O. Box 7247-0234 Philadelphia, PA 19170-0234		-	05/27/14 Workers comp Policy No.: 12 WEC DS6249 Children of America Aberdeen Policy Period: 07/01/13 - 11/01/13			3,475.54
Account No. xxxxx0380 The Hartford c/o The Hartford Billing Resolution Unit P.O. Box 2024 Hartford, CT 06145-2024		-	Various Policy No.: 076 WEC DS4753 20130621 Policy Date: 06/21/2013 RMS-77 Hartland St., Suite 401 PO Box 280431, E Hartford, CT 06128 Claim No.: 450482351-XX Children of America Charlotte, LLC			177.84
Account No. xxxxx5549 The Hartford c/o The Hartford Billing Resolution Unit P.O. Box 2024 Hartford, CT 06145-2024		-	Various Insurance World Wide Child Care Corp.			324.27
Sheet no. <u>30</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	16,181.26

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. The Hartford P.O. Box 7247-0234 Philadelphia, PA 19170-0234			05/23/14 Workers comp Policy No.: 12 WEC DS6116 - Children of America, Inc. Policy Period: 07/01/13 - 11/01/13			8,550.35
Account No. The Shops at Lancaster, LLC 12200 Billingsley Road Suite 100 Waldorf, MD 20602			Lease by and between Children of America (Waldorf), LLC and The Shops at Lancaster, LLC - Leased Premises Address: 177 St. Patricks Drive, Waldorf, MD 20603 Lease Term: 15 Years (Commencing 10/2010 - 09/2025) COA, Inc. - End Date 10/2015		X	61,000.00
Account No. Town of Tewkesbury Water and Sewer Division P.O. Box 754 Reading, MA 01867-0405			12/31/14 Services rendered -			501.99
Account No. Triangle Commercial Properties, LLC 470 Olde Worthington Road, Suite 101 Westerville, OH 43082			Leased Premises Address: 7560 Sawmill Parkway, Powell, OH 43065 -		X	400,000.00
Account No. xxx2996 US Bank Equipment Finance 1310 Madrid Street, Suite 101 Marshall, MN 56258-4002			9/9/2013 Copier equipment -		X	461,580.00
Sheet no. <u>31</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	931,632.34

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Verizon P.O. Box 660720 Dallas, TX 75266-0720	-		12/26/14 Services rendered				64.13	
Account No. Verizon P.O. Box 17577 Baltimore, MD 21297	-		1/4/15 Services rendered				71.78	
Account No. Village Commons @ Freehold Con 1903 Atlantic Avenue Mantoloking, NJ 08738	-		12/1/14 Services rendered				2,778.00	
Account No. Virginia Dept of Social Services 801 East Main Street 6th Floor Richmond, VA 23219-2901	-		Various Services rendered				21.00	
Account No. Washington Gas P.O. Box 37747 Philadelphia, PA 19101-5047	-		services rendered				0.00	
Sheet no. <u>32</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	2,934.91

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Waste Management, Inc. P.O. Box 930580 Atlanta, GA 31193	-		Various Services rendered				11,882.94
Account No. West Broad Village V, LLC 7505 West Sand Lake Road Orlando, FL 32819	-		Leased Premises: 2501 Old Brick Road, Glen Allen, VA 23060		X		0.00
Account No. xxxx3113 Winthrop Resources Corporation 11100 Wayzata Blvd., Suite 800 Hopkins, MN 55305	-		8/8/2013 Computer equipment		X		280,203.00
Account No. Woodcliff/Route 34, LLC 1 Rose Avenue Staten Island, NY 10306	-		Leased Premises Address: 1360 Hwy 34, Aberdeen, NJ 07747		X		0.00
Account No. World's Fair Drive, LLC c/o Lone Eagle Management P.O. Box 1235 Madison, NJ 07940	-		Leased Premises Address: 149 Pierce Street, Suite 11, Somerset, NJ 08873		X		0.00
Sheet no. <u>33</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	292,085.94

B6F (Official Form 6F) (12/07) - Cont.

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Yomtob Office Holdings, LLC Attn: Ben Yomtob 5300 West Atlantic Avenue Suite 502 Delray Beach, FL 33484	-	Leased Premises Address: 5300 West Atlantic Avenue, Suite 700, Delray Beach, FL 33484		X		0.00
Account No. Zaitek Converged Communication 205 Wallace Lane Fredericksburg, VA 22408	-	Various Services rendered				593.60
Account No. Zamili, Inc. 1200 East Roosevelt Road Suite 150 Glen Ellyn, IL 60137	-	Leased Premises Address: 1311 Farmington Lakes Drive, Oswego, IL 60543		X		70,000.00
Account No.						
Account No.						

Sheet no. 34 of 34 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) **70,593.60**

Total
 (Report on Summary of Schedules) **4,758,835.86**

In re Children of America, Inc

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Angelisa di Palma & Pete di Palma 546 High Gate Avenue Chalfont, PA 18914	Leased Premise Address: 4139 Ferry Road Doylestown, PA 18902
Blue Horse, LLC 170 West Shirley Avenue Suite 101 Warrenton, VA 20186	Acct# Leased Premises Address: 10628 Courthouse Road, Suite A, Fredericksburg, VA 22407
Braccia Visitel 2 LLC 536 Easton Road Horsham, PA 19044	Acct# Leased Premises Address: 1187 York Road, Warminster, PA 18974
Braccia Visitel, LLC 536 Easton Road Horsham, PA 19044	Acct# Leased Premises Address: 386 West Butler Avenue, New Britain, PA 19454
C. CO. Crain Highway, LLC 1544 Hornbean Drive Crofton, MD 21114	Leased Premises Address: 16001-3 Weber Road Crest Hill, IL 60403
Carriage Lane, LLC 170 West Shirley Avenue Suite 201 Warrenton, VA 20186	Acct# Lease by and between Children of America, Inc. and Carriage Lane, LLC Premises at 170 West Shirley Avenue, Ste 201, Warrenton, VA 20186 Lease - 20 years (09/02 - 08/22)
Farragut/Worstall Realty, Inc. 419 Jacksonville Road Unit 1 Hatboro, PA 19040	Lease by and between Children of America and farragut/Worstall Realty, Inc. Leased Premises Address: 419 Jacksonville Road, Unit 6, Hatboro, PA 19040 Lease Term: 5 Years (Commencing 06/2008 thru 05/2013) No Guarantor
Isabella Braccia 2326 Dubree Avenue Warrington, PA 18976	Acct# Leased Premises Address: 590 Kansas Road, Warrington, PA 18976
Leigh-Burke, LLC Attn: Jim B. Smith 100 Sawick Court Spotsylvania, VA 22553	Acct# Leased Premises Address: 12008 Old Salem Church Road, Fredericksburg, VA 22407

In re Children of America, Inc

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Lone Star Corporation Attn: Raj Engineer 219 Hedge Row Drive Amberson, PA 17210	Acct# Leased Premises Address: 16723 River Ridge Road, Woodbridge, VA 22191
Melco, Inc. 609 Cedar Creek Grade Suite A Winchester, VA 22601	Acct# Leased Premises Address: 631 W. Jubal Early Drive, Winchester, VA 22601
Mirror Ridge, LLC Attn: Mr. Mike Nikzad 21430 Cedar Drive Suite 206 Sterling, VA 20164	Lease by and between Children of America (Sterling), LLC and Mirror Ridge, LLC Leased Premises Address: 46586 South Cottage Road, Sterling, VA 20164 Lease Term: 15 Years (Commencing 03/2009 thru 02/2024) COA, Inc. Guarantor - End Date 03/2019
Ralph Nussbaumer c/o Nussbaumer Real Estate LLC 70 Main Street Suite 11 Warrenton, VA 20186	Acct# Leased Premises: 4555 Empire Court, Fredericksburg, VA 22408
STORE Master Funding II, LLC Attn: Michael T. Bennett, Exec VP Ops 8501 E. Princess Drive Suite 190 Scottsdale, AZ 85255	Acct# Leased Premises Address: 750 McLean Blvd., South Elgin, IL 60177
STORE Master Funding II, LLC Attn: Michael T. Bennett, Exec VP Ops 8501 E. Princess Drive Suite 190 Scottsdale, AZ 85255	Acct# Leased Premises Address: 8360 N. High Street, Columbus, OH 43235
STORE Master Funding II, LLC Attn: Michael T. Bennett Exec VP Ops 8501 E. Princess Drive Suite 190 Scottsdale, AZ 85255	Acct# Leased Premises Address: 13871 Hedgewood Drive, Woodbridge, VA 22191
STORE Master Funding II, LLC Attn: Michael T. Bennett Exec VP Ops 8501 E. Princess Drive Suite 190 Scottsdale, AZ 85255	Acct# Leased Premises Address: 60 Kelly Drive, Sicklerville, NJ 08081
STORE Master Funding II, LLC Attn: Michael T. Bennett Exec VP Ops 8501 E. Princess Drive Suite 190 Scottsdale, AZ 85255	Acct# Leased Premises Address: 8870 S. Mayhew Drive, Oak Creek, WI 53154

Sheet 1 of 2 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re Children of America, Inc Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
STORE Master Funding II, LLC Attn: Michael T. Bennett Exec VP Ops 8501 E. Princess Drive Suite 190 Scottsdale, AZ 85255	Acct# Leased Premises Address: 1600 Main Street, Trappe, PA 19426
STORE Master Funding IV, LLC Attn: Michael T. Bennett Exec VP Ops 8501 E. Princess Drive Suite 190	Acct# Leased Premises Address: 6261 Rivers Bend Drive, Maineville, OH 45039
Thalhimer Commercial Real Estate 725 jackson Street Suite 101 Fredericksburg, VA 22401	Acct# Leased Premises Address: 2 South Pointe Lane #105, Fredericksburg, VA 22405

In re Children of America, Inc

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Children of America (Aberdeen), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 1360 Hwy 34 Aberdeen, NJ 07747</p>	<p>Woodcliff/Route 34, LLC 1 Rose Avenue Staten Island, NY 10306</p>
<p>Children of America (Appleton), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: W3117 Springfield Drive Appleton, WI 54915</p>	<p>Excel Properties,, LLC 220 Ohio Street Oshkosh, WI 54902</p>
<p>Children of America (Aurora II), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 3831 McCoy Drive Aurora, IL 60504</p>	<p>Niebur Golf Development, LLC 1330 Quail Lake Loop #200 Colorado Springs, CO 80906</p>
<p>Children of America (Avon), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 7106 Governor's Road Avon, IN 46123</p>	<p>KRK Avon IN, LLC c/o Four Points Real Estate Dev Ltd 101 East Town Street, Ste 444 Columbus, OH 43215</p>
<p>Children of America (Bloomigdale), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 175 S Bloomigdale Road Bloomigdale, IL 60108</p>	<p>Landmark Contrcting and Development Co 20550 S. LaGrange road Suite 310 Frankfort, IL 60423</p>
<p>Children of America (Bolingbrook) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 551 E. Boughton Road Bolingbrook, IL 60440</p>	<p>Landmark Contracting and Development Co 20550 S LaGrange Road Suite 310 Frankfort, IL 60423</p>

In re Children of America, Inc

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Children of America (Braintree) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 579 Granite Street Braintree, MA 02184	579 Granite Street, LLC c/o Rader Properties, Inc 80 Washington Street, J-40 Norwell, MA 02061
Children of America (Charlotte), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 2102 Ben Craig Drive Charlotte, NC 28262	SonShine Properties, LLC 5413 Rocky River Road Charlotte, NC 28215
Children of America (Clementon), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 1236 Chews Landing Road Clementon, NJ 08021	Paramount Chews Landing, LLC 1195 Rte 70 Suite 2000 Lakewood, NJ 08701
Children of America (Conshohocken), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 leased premises at: 730 E Elm Street Conshohocken, PA 19428	730 East Elm Associates, LP 30 South 15th Street Suite 1000 Philadelphia, PA 19102
Children of America (Cortlandt Manor), L 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Premises at: 2050 East Main Street Cortlandt Manor, NY 10567	Pike Plaza Associates LLC c/o Prime Location, Inc Atn: Lloyd Amster 733 Yonkers Avenue Yonkers, NY 10704
Children of America (Crest Hill), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 16001-3 Weber Road Crest Hill, IL 60403	Capri Development 16001, LLC 208 South LaSalle Street Suite 1600 Chicago, IL 60604
Children of America (Downtown), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 101 East Town Street Columbus, OH 43215	101 Town Cols Ohio, LLC c/o Four POints Real Estate Dev., Ltd 101 East Town Street Suite 444 Columbus, OH 43215

Sheet 1 of 10 continuation sheets attached to the Schedule of Codebtors

In re Children of America, Inc

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Children of America (East Brunswick), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 130 Summerhill Road East Brunswick, NJ 08816	CV Outparcel, LLC c/o The Schultz Organization LLC 900 Route 9 North Suite 301 Woodbridge, NJ 07095
Children of America (East Windsor), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: US Highway 130 at Princeton, Highstown Road East Windsor, NJ 08520	Katsifis Realty, LLC 98 Oak Creek Road East Windsor, NJ 08520
Children of America (Ellicott City), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 8020 Village Crest Drive Ellicott City, MD 21043	Taylor Village Family LP c/o Phillip J Gugliotti 4100 College Avenue Ellicott City, MD 21041-0396
Children of America (Frankfort), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: W. Lincoln Highway & 78th Avenue Frankfort, IL 60423	Landmark Contracting and Development Co 20550 S LaGrange Road Suite 310 Frankfort, IL 60423
Children of America (Freehold), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 1 Schlechtweg Way Freehold, NJ 07728	537 Associates, LLC 1903 Atlantic Avenue Manasquan, NJ 08736
Children of America (Gainesville), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: Glenkirk Road at Sedge Wren Drive Gainesville, VA	Sarnac Daycare, LLC 3521 McLean Avenue Fairfax, VA 22030

Sheet 2 of 10 continuation sheets attached to the Schedule of Codebtors

In re Children of America, Inc

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Children of America (Germantown), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 leased premises at: 8701 Germantown Avenue Philadelphia, PA 19118</p>	<p>Acadia Chestnut Hill, LLC 1311 Mamaroneck Avenue Suite 260 White Plains, NY 10605</p>
<p>Children of America (Glen Allen), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 leased premises at: 2501 Old Brick Road Glen Allen, VA 23060</p>	<p>West Broad Village V, LLC 7505 West Sand Lake Road Orlando, FL 32819</p>
<p>Children of America (Glen Mills), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 33 West Baltimore Pike Glen Mills, PA 19342</p>	<p>Darlington Square Shopping Center, Ltd c/o National Realty Corporation 1001 Baltimore Pike Springfield, PA 19064</p>
<p>Children of America (Hatfield), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 leased premises at: 1625 Cowpath Road Hatfield, PA 19440</p>	<p>Hatfield Crossing LLP c/o Maryland Financial Investors, Inc. 2800 Quarry Lake Drive Suite 340 Baltimore, MD 21209</p>
<p>Children of America (Indianapolis) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 10830 Pendleton Pike Indianapolis, IN 46236</p>	<p>Sunnyside Realty Investors, LLC 8900 Keystone Crossing Boulevard Suite 650 Indianapolis, IN 46240</p>
<p>Children of America (Ivyland), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 880 Jacksonville Road Ivyland, PA 18974</p>	<p>Ivyland Jacksonville LP 618 Street Road Southampton, PA 18966</p>

Sheet 3 of 10 continuation sheets attached to the Schedule of Codebtors

In re Children of America, Inc

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Children of America (Jackson), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 90 County Line Road Jackson Township, NJ 08527	Asian Real Estate Investment, LLC Attn: Jacques N. Tran 167 FAirway Terrace Mount Laurel, NJ 08054
Children of America (Lindenhurst), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises: 40 S U.S. Highway 45 Lindenhurst, IL 60046	Landmark Contracting and Development Co 20550 S LaGrange Road Suite 310 Frankfort, IL 60423
Children of America (Manassas II), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 11730 Sudley Manor Drive Manassas, VA 20109	Bull Run Plaza, LLC c/o The Rappaport Management Co 8405 Greensboro Drive Suite 830 Mc Lean, VA 22102
Children of America (Manassas), LLC 5300 W Atlantic Avenue Suite 700 Manassas, VA 20111 Leased premises at: 9655 Liberia Avenue Manassas, VA 20110	EPC VA 24, LLC c/o Aksoylu Properties, LLC 8012 Centreville Road Manassas, VA 20111
Children of America (Marlton II), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 leased premises at: Rt 70 & Plymouth Drive Marlton, NJ 08053	Marlton Joint Venture c/o RD Management, LLC 810 Seventh Avenue 10th Floor New York, NY 10019
Children of America (Menomonee Falls) LL 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 leased premises at: N56 W14192 W. Silver Spring Drive Menomonee Falls, WI 53051	High Point Commons, LLC 1833 Executive Drive Suite 101 Oconomowoc, WI 53066
Children of America (Mohegan Lake) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 leased premises at: 3093 East Main Street Mohegan Lake, NY 10547	Acadia Cortlandt, LLC c/o Acadia Realty Trust 1311 Mamaroneck Avenue Suite 260 White Plains, NY 10605

Sheet 4 of 10 continuation sheets attached to the Schedule of Codebtors

In re Children of America, Inc

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Children of America (North Aurora II) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises: 1125 Oak Street North Aurora, IL 60542	Main Street Village West - 7, LLC 6405 Mira Mesa Boulevard Suite 100 San Diego, CA 92121
Children of America (North Wales), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 1200 Welsh Road North Wales, PA 19454	Montgomeryh COA LP c/o Penmark Management Company 1000 Germantown Pike Suite A-2 Plymouth Meeting, PA 19462
Children of America (North Wales), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 leased premises at: 1200 Welsh Road North Wales, PA 19454	Montgomery COA LP c/o Penmark Management Company 1000 Germantown Pike Suite A-2 Plymouth Meeting, PA 19462
Children of America (Northvale) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 271 M Livingston Street Northvale, NJ07647	Maxim Enterprises, LLC P.O. Box 276 Norwood, NJ 07648
Children of America (Oswego) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 1311 Farmington Lakes Drive Oswego, IL 60543	Zamili, Inc c/o Gary Fernandez 1200 Roosevelt Road Suite 150 Glen Ellyn, IL 60137
Children of America (Paramus), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 71 Spring Valley Road Block 1304, Lot 19 Paramus, NJ 07562	MA Developers, LLC 27 Hollybrook Road Paramus, NJ 07652

In re Children of America, Inc

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Children of America (Parsippany), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 70 Old Bloomfield Avenue Parsippany, NJ 07054	Pavilion Properties, LLC 9 Ray Street Parsippany, NJ 07054
Children of America (Pickerington), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 1025 Refugee Road Pickerington, OH 43147	BGM Development Corp Attn: Daryl J Barry & John Roush 42 Hill Road South Pickerington, OH 43147
Children of America (Port Jefferson) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 leased premises at: 1661 Route 112 Port Jefferson Station, NY 11776	PJS Enterprises, LLC c/o Abramov & Sons, Inc 2 West 45th Street Suite 1506 New York, NY 10036
Children of America (Powell), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 7560 Sawmill Parkway Powell, OH 43065	The Kenney Company, LLC 470 Olde Worthington Road Suite 100 Westerville, OH 43082
Children of America (Queens) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 leased premises at: 87-10 Northern Boulevard Queens, NY 11372	Astoria Capital Holdings, LLC c/o Abramov & Sons, Inc. 2 West 45th Street Suite 1506 New York, NY 10036
Children of America (Rocky Hill), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 leased premises at: 158 New Britain Avenue Rocky Hill, CT 06067	Old Main Village, LLC 156 New Britain Avenue Rocky Hill, CT 06067

Sheet 6 of 10 continuation sheets attached to the Schedule of Codebtors

In re Children of America, Inc

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Children of America (Setauket), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 6 South Jersey Avenue E. Setauket, NY 11733	Setauket Properties, Corp 213 Hallock Road Suite 2 Stony Brook, NY 11790
Children of America (Sewell II), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 263 Blackwood Barnsboro Road Sewell, NU 08080	E & R Properties, LLC Attn: Harry Patel 4346 Frankford Avenue Philadelphia, PA 19124
Children of America (Smithtown) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 100 Landing Avenue Smithtown, NY 11787	J. Nazzaro Partnership, L.P. 8 Saxon Avenue Suite C Bay Shore, NY 11706
Children of America (Somerset), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 149 Pierce Street Suite 11 Somerset, NJ 08873	World's Fair Drive, LLC c/o Lone Eagle Management P.O. Box 1235 Madison, NJ 07940
Children of America (Southampton) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 345 Knowles Avenue Southampton, PA 18966	345 Knowles LP 19 Spruce Drive Southampton, PA 18966
Children of America (Springboro), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 875 Gardner Road Springboro, OH 45066	Gaddcoe, LLC P.O. Box 1201 Dayton, OH 45401

In re Children of America, Inc

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Children of America (St Charles) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 155 Tyler Road St. Charles, IL 60174	O'Reilly Enterprises, LLC 1101 Fox Glen Drive Saint Charles, IL 60174
Children of America (Sterling) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 46586 S Cottage Road Sterling, VA 20164	Mirror Ridge, LLC Attn: Mr. Mike Nikzad 21430 Cedar Drive Suite 206 Sterling, VA 20164
Children of America (Stony Point) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 32 South Liberty Drive Stony Point, NY 10980	52 Church Street 2002, LLC P.O. Box 276 Attn: Jerry Pucio Norwood, NJ 07648
Children of America (Tewksbury) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 1497 Main Street Tewksbury, 01876	Tewksbury Main, LLC c/o Coffman Realty, Inc. 1300 Belmont Street Brockton, MA 02301
Children of America (Vastu Commons) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 leased premises at: 3873 McCoy Drive Aurora, IL 60504	Landmark Contracting and Development Co 20550 S LaGrange Road Suite 310 Frankfort, IL 60423
Children of America (Voorhees), LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: Unit 1A, The Palazzo at Voorhees 73 State Highway 73 Voorhees Township, NJ 08043	

In re Children of America, Inc

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Children of America (Waldorf) LLC 5300 West Atlantic Ave Suite 700 Delray Beach, FL 33484 Leased premises at: 177 St Patricks Drive Waldorf, MD 20603	The Shops at Lancaster, LLC 12200 Billingsley Road Suite 100 Waldorf, MD 20602
Children of America (Wilmington) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises: 100 Little Falls Drive Wilmington, DE 19808	NWC Partners, LLC c/o Trefoil Properties, Inc. 1690 Sumneytown Pike Suite 190 Lansdale, PA 19446
Children of America (Woodbridge II) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 14045 Jefferson Davis Highway Woodbridge, VA 22191	Marumsco-Jefferson Joint Venture 9161 Liberia Avenue Suite 201 Manassas, VA 20110
Children of America (Woodbridge), LLC 5300 West Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased Premise: 16723 River Ridge Road Woodbridge, VA 22191	Lone-Star Corporation Attn: Raj Engineer 219 Hedge Row Drive Amberson, PA 17210
Children of America Norwood LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises at: 76 Vanderbilt Avenue Norwood, MA 02062	Reading Realty Trust 20 Rowes Wharf Suite 305 Boston, MA 02110
Children of Amreica (New Berlin) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 leased premises at: 15155 West National Avenue New Berlin, WI 53151	New Berlin City Center II, LLC 3100 Dundee Road Suite 308 Northbrook, IL 60062

In re Children of America, Inc Case No. _____
 Debtor

SCHEDULE H - CODEBTORS
 (Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Children of Amrica (Orland Park II) LLC 5300 W Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased premises: 16124 S LaGrange Road Suite A Orland Park, IL 60467</p>	<p>Main Street Village West-7 LLC 6405 Mira Mesa Boulevard Suite 100 San Diego, CA 92121</p>
<p>Thad Pryor 5300 West Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased Premises: 16723 River Ridge Road Woodbridge, VA 22191</p>	<p>Lone-Star Corporation Attn: Raj Engineer 219 Hedge Row Drive Amberson, PA 17210</p>
<p>Thad Pryor 5300 West Atlantic Avenue Suite 700 Delray Beach, FL 33484 Leased Premises: Corporate Offices at 16723 River Ridge Road Woodbridge, VA 22191</p>	<p>Yomtob Office Holdings, LLC Attn: Bob Yomtob 5300 West Atlntatic Avenue Suite 502 Delray Beach, FL 33484</p>

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of Florida**

In re Children of America, Inc
Debtor(s)

Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Executive Vice President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 73 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date March 4, 2015

Signature /s/ Joe Letzelter
Joe Letzelter
Executive Vice President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
Southern District of Florida**

In re Children of America, Inc

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

B7 (Official Form 7) (04/13)

2

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
---------------------------------	----------------------	------------------------------	-----------------------

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Children of America, Inc.	27-1883213	5300 West Atlantic Avenue Suite 700 Delray Beach, FL 33484	Owns 90% of Children Fun Holdings, LLC.	

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Chris Eswine, CPA (in house)	

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Chris Eswine, CPA	(in house)	

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Chris Eswine, CPA	(in house)

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None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP
Parent-86% of common stock
President-Jim Perretty
CFO-Christopher Eswine
Chairman-Anthony J. Pryor
Secretary-Joshua Lemin

Worldwide Child Care Corp

Children of America, Inc.
5300 West Atlantic Avenue
Suite 700
Delray Beach, FL 33484

President-Jim Perretty
CFO-Christopher Eswine
Chairman-Anthony J. Pryor
Secretary-Joshua Lemin

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

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23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
Worldwide Child Care Corp.	22-3809649

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 4, 2015

Signature /s/ Joe Letzelter
Joe Letzelter
Executive Vice President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Southern District of Florida

In re Children of America, Inc

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due. Columns include dollar sign and amount 0.00.

2. The source of the compensation paid to me was:

Other (specify): To be paid from a Third Party Affiliate as approved.

3. The source of compensation to be paid to me is:

Other (specify): To be paid from a Third Party Affiliate as approved.

I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

I hereby certify that I am admitted to the Bar of the United States District Court for the Southern District of Florida and I am in compliance with the additional qualifications to practice in this court set forth in Local Rule 2090-1(A).

Respectfully submitted,

March 4, 2015

Dated

/s/ Charles M. Tatelbaum, Esq.

Attorney for Debtor(s):

Charles M. Tatelbaum, Esq. 177540

Tripp Scott, P.A.

110 S.E. 6th Street

15th Floor

Fort Lauderdale, FL 33301

954.525.7500

United States Bankruptcy Court
Southern District of Florida

In re Children of America, Inc
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
A.S.C. Enterprises c/o Frank Cantatore 158 Westmoreland Ave. White Plains, NY 10606-2321	Shares	1,000	Shareholder
Ashley Ziviello, Jr. 41250 Stone School Lane Leesburg, VA 20175-6459	Shares	2,000	Shareholder
Beverlyann Courville 214 Freeman Road Charlton, MA 01507-1384	Shares	2,000	Shareholder
Charlie and Patsy Conner 214 Cattle Scales Rd. Waynesboro, VA 22980-6375	Shares	2,000	Shareholder
Daniel Stanko 5705 Oak Knoll Lane Midlothian, VA 23112	Shares	2,000	Shareholder
Daniel Stanko 5705 Oak Knoll Lane Midlothian, VA 23112	Shares	2,000	Shareholder
Doni Batchelor, Jr. 4913 Brooke Court Mobile, AL 36618	Shares	5,000	Shareholder
Frank Fulmer 136 Hill Road Barto, PA 19504-9227	Shares	1,000	Shareholder
George Bockstael 122 Torrey Road Wakefield, RI 02879-1928	Shares	3,000	Shareholder
Grace Pierpont 215 Belmont Forest Court Timonium, MD 21093-7792	Shares	1,000	Shareholder
Howard McCafferty 201 North Iowa St Solon, IA 52333	Shares	2,000	Shareholder

In re Children of America, Inc

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jim Perretty 10675 NW 69th Place Parkland, FL 33076	Shares	10,000	Shareholder
John Caras 3400 Galt Ocean Drive Fort Lauderdale, FL 33308-7043	Shares	50,000	Shareholder
Kenneth Crowshaw 1807 Palliser Drive SW Calgary, Alberta Canada T2V 4C4	Shares	2,000	Shareholder
Kurt Ebert 15 N. Presidential Boulevard Bala Cynwyd, PA 19004-1006	Shares	1,000	Shareholder
McNary Family Trust 18 Evergreen Drive Orinda, CA 94563-3115	Shares	3,000	Shareholder
McNary Family Trust 18 Evergreen Drive Orinda, CA 94563-3115	Shares	3,000	Shareholder
Phil Cantore 7039 NW 75th Street Parkland, FL 33067-3976	Shares	10,000	Shareholder
Porfirio Funtilla 5212 Graymoss Road Richmond, VA 23234-2864	Shares	2,000	Shareholder
Robert Park 5310 47a Avenue Wetaskiwin, Alberta Canada T9A 2L7	Shares	3,000	Shareholder
Robert Pearson 508 Scott Street East Strathroy, Ontario Canada N76 1K5	Shares	3,000	Shareholder
Robert Reed 3067 Conestoga Road Glenmoore, PA 19343	Shares	1,000	Shareholder
Ross Pierpont 215 Belmont Forest Court Timonium, MD 21093-7792	Shares	1,000	Shareholder
Scott Chelootz 6602 Twin Lead Drive Spring, TX 77379	Shares	1,500	Shareholder

Sheet 1 of 2 continuation sheets attached to the List of Equity Security Holders

In re Children of America, Inc

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
TJP Corp. 5300 West Atlantic Avenue Suite 700 Delray Beach, FL 33484	Shares	950,000	Shareholder
V&B Property Invest. 9215 Orco Parkway Ste B Riverside, CA 92509-0903	Shares	1,000	Shareholder
Violeta Francisco 22232 Byron Way Lake Forest, CA 92630-7308	Shares	2,000	Shareholder
Wei Dong Pei 548 Coyote Canyon Way Brea, CA 92821-3530	Shares	3,000	Shareholder
Worldwide Child Care Corp 5300 West Atlantic Avenue Suite 700 Delray Beach, FL 33484	Shares	13,315,152	Shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Executive Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 4, 2015Signature /s/ Joe Letzelter

Joe Letzelter
Executive Vice President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Florida**

In re **Children of America, Inc**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Executive Vice President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 4, 2015**

/s/ Joe Letzelter

Joe Letzelter/Executive Vice President

Signer/Title

101 Town Cols Ohio, LLC
c/o Four Points Real Estate Dev Ltd.
101 East Town Street,
Suite 444
Columbus, OH 43215

140 North Franklin Street, LLC
70 Quincy Avenue
Quincy, MA 02169

345 Knowles LP
Attn: Mike Garkinkel
19 Spruce Drive
Southampton, PA 18966

52 Church Street 2002, LLC
P.O. Box 276
Norwood, NJ 07648

537 Associates, LLC
1903 Atlantic Avenue
Manasquan, NJ 08736

579 Granite Street, LLC
c/o Rader Properties, Inc.
80 Washington Street
Suite J-40
Norwell, MA 02061

730 East Elm Associates, L.P. or Assigns
30 South 15th Street
Suite 1000
Philadelphia, PA 19102

A to Z Party Rental
426 Stump Road
Montgomeryville, PA 18936

A-1 Property Services, Inc.
P. O. Box 7471
Aurora, IL 60507

Acadia Chestnut Hill, LLC
1311 Mamaroneck Avenue
Suite 260
White Plains, NY 10605

Acadoa Cortlandt, LLC
c/o Acadia Realty Trust
1311 Mamaroneck Ave.
Suite 260
White Plains, NY 10605

Aerials Fint"n"Fun Gymnastics
238 Schuylkill Road
Phoenixville, PA 19460

Allied Waste Service
P.O. Box 9001099
Louisville, KY 40290-1099

Angelisa di Palma & Pete di Palma
546 High Gate Avenue
Chalfont, PA 18914

Angelisa di Palma & Pete di Palma
546 High Gate Avenue
Chalfont, PA 18914

Ashti, LLC
PO Box 393
Westmont, IL 60559

Asia International Malls, Inc.
107 Fairway Terrace
Mount Laurel, NJ 08054

Asian Real Estate Investment, LLC
Attn: Jacques N. Tran
167 Fairway Terrace
Mount Laurel, NJ 08054

Astoria Capital Holdings, LLC
c/o Abramov & Sons, Inc.
2 West 45th Street
Suite 1506
New York, NY 10036

AT&T
P.O. Box 5080
Carol Stream, IL 60197-5080

AT&T
P.O. Box 105068
Atlanta, GA 30348-5068

Atlas Refrigeration, Inc.
720 Heartland Dr
Unit N
Sugar Grove, IL 60554

Backyard Inflatables
P.O. Box 135
Clarksburg, MD 20871

Berkshire Hathaway Homestate Companies
P.O.Box 881236
Attn: Accounting Department
San Francisco, CA 94188-1236

BGM Development Corp
Attn: Daryl J. Berry, President
John Roush
42 Hill Road South
Pickerington, OH 43147

Blue Horse, LLC
170 West Shirley Avenue
Suite 101
Warrenton, VA 20186

Blue Horse, LLC
170 West Shirley Avenue
Suite 101
Warrenton, VA 20186

Braccia Visitel 2 LLC
536 Easton Road
Horsham, PA 19044

Braccia Visitel 2 LLC
536 Easton Road
Horsham, PA 19044

Braccia Visitel, LLC
536 Easton Road
Horsham, PA 19044

Braccia Visitel, LLC
536 Easton Road
Horsham, PA 19044

Bryn Mawr Funding
3629 N. 799 E. Suite 200
Ogden, UT 84414

Buchanan Ingersoll & Rooney
301 Grant Street
20th Floor, One Oxford Center
Pittsburgh, PA 15219-1410

Bucks County Community College
Cottage 3
275 Swamp Road
Newtown, PA 18940

Bull Run Plaza, LLC
c/o The Rappaport Management Co.
8405 Greensboro Drive
Suite 830
Mc Lean, VA 22102

C. CO. Crain Highway, LLC
1544 Hornbeam Drive
Crofton, MD 21114

C. CO. Crain Highway, LLC
1544 Hornbeam Drive
Crofton, MD 21114

Capri Development 16001, LLC
208 South LaSalle Street
Suite 1600
Chicago, IL 60604

Careington International Corp
c/o American General Life Ins Co of DE
P.O. Box 2568
Frisco, TX 75034

Carriage Lane, LLC
170 West Shirley Avenue
Suite 201
Warrenton, VA 20186

Carriage Lane, LLC
170 West Shirley Avenue
Suite 201
Warrenton, VA 20186

Children of America (Aberdeen), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Appleton), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Aurora II), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Avon), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Bloomingdale), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Bolingbrook) LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Braintree) LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Charlotte), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Clementon), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Conshohocken), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Cortlandt Manor), L
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Crest Hill), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Downtown), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (East Brunswick), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (East Windsor), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Ellicott City), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Frankfort), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Freehold), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Gainesville), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Germantown), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Glen Allen), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Glen Mills), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Hatfield), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Indianapolis) LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Ivyland), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Jackson), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Lindenhurst), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Manassas II), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Manassas), LLC
5300 W Atlantic Avenue
Suite 700
Manassas, VA 20111

Children of America (Marlton II), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Menomonee Falls) LL
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Mohegan Lake) LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (North Aurora II)LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (North Wales), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (North Wales), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Northvale) LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Oswego) LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Paramus), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Parsippany), LLC
5300 W Atlantic Avenue
Suite 700
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Children of America (Pickerington), LLC
5300 W Atlantic Avenue
Suite 700
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Children of America (Port Jefferson) LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Powell), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Queens) LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Rocky Hill), LLC
5300 W Atlantic Avenue
Suite 700
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Children of America (Setauket), LLC
5300 W Atlantic Avenue
Suite 700
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Children of America (Sewell II), LLC
5300 W Atlantic Avenue
Suite 700
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Children of America (Smithtown) LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Somerset), LLC
5300 W Atlantic Avenue
Suite 700
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Children of America (Southampton) LLC
5300 W Atlantic Avenue
Suite 700
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Children of America (Springboro), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (St Charles) LLC
5300 W Atlantic Avenue
Suite 700
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Children of America (Sterling) LLC
5300 W Atlantic Avenue
Suite 700
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Children of America (Stony Point) LLC
5300 W Atlantic Avenue
Suite 700
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Children of America (Tewksbury) LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Vastu Commons) LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Voorhees), LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Waldorf) LLC
5300 West Atlantic Ave
Suite 700
Delray Beach, FL 33484

Children of America (Wilmington) LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Woodbridge II) LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America (Woodbridge), LLC
5300 West Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of America Norwood LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of Amreica (New Berlin) LLC
5300 W Atlantic Avenue
Suite 700
Delray Beach, FL 33484

Children of Amrica (Orland Park II) LLC
5300 W Atlantic Avenue
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CIT Technology FIN Serv, Inc
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Saint Louis, MO 63179-0094

COA Flossmoor, LLC
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COA Yorkville, LLC
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P.O. Box 3001
Southeastern, PA 19398-3001

Comcast
P.O. Box 3005
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Community Occupational Health Services
7169 Solution Center
Chicago, IL 60677-7001

Continental Casualty Company
PO Box 59838
Schaumburg, IL 60159-0838

CV Outparcel, LLC
900 Route 9 North
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Woodbridge, NJ 07095

Darlington Square Shopping Center, Ltd.
c/o National Realty Corporation
1001 Baltimore Pike
Springfield, PA 19064

Data Center 101, LLC
101 East Town Street
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Columbus, OH 43215

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Department of Public Welfare

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13650 Heritage Parkway
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Carol Stream, IL 60197-6013

Douglas Co. Inc.
Box D. 69 Krif Road
Keene, NH 03431-0716

Enterprise Fleet Manager Trust
5105 Johnson Road
Coconut Creek, FL 33073

Enterprise Fleet Manager Trust
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Coconut Creek, FL 33073

EPC VA 24 LLC
c/o Aksoylu Properties LLC
8012 Centreville Road
Manassas, VA 20111

Excel Properties, LLC
222 Ohio St.
Oshkosh, WI 54902

Farragut/Worstall Realty, Inc.
419 Jacksonville Road
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Hewlett Packard Financial Services
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1833 Executive Drive
Suite 101
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29 East Commons Blvd
Suite 100
New Castle, DE 19720

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Building 900
Boca Raton, FL 33431

HP Financial Services

HP Financial Services

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Warrington, PA 18976

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Syracuse, NY 13215

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#210
Fort Washington, PA 19034

Jan-Pro Cleaning Systems of the DE Valley
410 White Horse Pike
Haddon Heights, NJ 08035

Jan-Pro of Northern Illinois
136 Shore Drive
Willowbrook, IL 60527

Jan-Pro of Washington, DC
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Suite 100
Fairfax, VA 22030

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Addison, TX 75001

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Conshohocken, PA 19428

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Lewisville, NC 27023

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East Windsor, NJ 08520

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Cleveland, OH 44194-0796

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Superior, CO 80027

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Suite 310
Frankfort, IL 60423

Landmark Contracting and Development Co.
20550 S LaGrange Road
Suite 310
Frankfort, IL 60423

Landmark of Lindenhurst, Inc.
c/o Rick Lewellyan President
1200 Roosevelt Road
Suite 150
Glen Ellyn, IL 60137

Leigh-Burke, LLC
Attn: Jim B. Smith
100 Sawick Court
Spotsylvania, VA 22553

Leigh-Burke, LLC
Attn: Jim B. Smith
100 Sawick Court
Spotsylvania, VA 22553

Lizeth Baires
3029 Papermill Road
Winchester, VA 22601

Lone Star Corporation
Attn: Raj Engineer
219 Hedge Row Drive
Amberson, PA 17210

Lone Star Corporation
Attn: Raj Engineer
219 Hedge Row Drive
Amberson, PA 17210

M&T at 263 Blackwood Barnsboro Road, LLC
1260 Stelton Road
Attn: Brian
Piscataway, NJ 08854

MA Developers, LLC
27 Hollybrook Road
Paramus, NJ 07652

Main Street Village West - 7 LLC
6405 Mira Mesa Boulevard
Suite 100
San Diego, CA 92121

Marlin Leasing
6470 E. Johns Crossing, Ste 430
Johns Creek, GA 30097

Marlin Leasing
6470 E. Johns Crossing, Ste 430
Johns Creek, GA 30097

Marlton Joint Venture
c/o RD Management, LLC
810 Seventh Avenue
10th Floor
New York, NY 10019

Marumsco-Jefferson Joint Venture
9161 Liberia Avenue
Suite 201
Manassas, VA 20110

Maxim Enterprises, LLC
P.O. Box 276
Norwood, NJ 07648

Melco, Inc.
609 Cedar Creek Grade
Suite A
Winchester, VA 22601

Melco, Inc.
609 Cedar Creek Grade
Suite A
Winchester, VA 22601

Mirror Ridge, LLC
Attn: Mr. Mike Nikzad
21430 Cedar Drive
Suite 206
Sterling, VA 20164

Monster Worldwide, Inc.
P.O. Box 90364
Chicago, IL 60696-0364

Montgomery COA, LP
c/o Penmark Management Company, Inc
1000 Germantown Pike
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Plymouth Meeting, PA 19462

National Grid
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Newark, NJ 07101-4791

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Navitas Lease Corp
PO Box 3491
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Navitas Lease Corp
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New Berlin City Center II, LLC
3100 Dundee Road
Suite 368
Northbrook, IL 60062

New Edge Networks
an Earthlink Company
Unit 47
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Portland, OR 97208

Nicholas & Lisa Braccia
536 Easton Road
Horsham, PA 19044

NWC-SPE, LLC
c/o Trefoil Properties, LP
1690 Sumneytown Pike
Suite 240
Lansdale, PA 19446

O'Reilly Enterprises, LLC
1101 Fox Glen Drive
Saint Charles, IL 60174

Oak Street Investments, LLC
423 Second Street
Saint Charles, IL 60174

Ocean Party, LLC
1910 Highway 55
Oakhurst, NJ 07755

Ohio State Treasurer
30 E Broad Street
9th Floor
Columbus, OH 43215

Old Main Village, LLC
156 New Britain Avenue
Rocky Hill, CT 06067

Orkin Pest Control
P.O. Box 1504
Atlanta, GA 30301-1504

PA Department of Revenue
Bureau of Corporation Taxes
P.O. Box 280427
Harrisburg, PA 17128-0427

Paramount Chews landing, LLC
1195 Rt. 70
Suite 2000
Lakewood, NJ 08701

Pavilion Properties, LLC
9 Ray Street
Parsippany, NJ 07054

Phoenix Colonies, LLC
1477 El Nido Drive
Fallbrook, CA 92028

Piedmont Natural Gas
P.O. Box 660920
Dallas, TX 75266-0920

Pike Plaza Associates, LLC
Attn: Lloyd Amster
c/o Prime Locations, Inc.
733 Yonkers Avenue
Yonkers, NY 10704

PJS Enterprises, LLC
c/o Abramov & Sons, Inc.
2 West 45th Street
Suite 1506
New York, NY 10036

PSEGLI
P.O. Box 9039
Hicksville, NY 11802-0888

PSGLI
P.O. Box 9039
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R. E. Michel Company Inc
P.O. Box 2318
Baltimore, MD 21203

Ralph Nussbaumer
c/o Nussbaumer Real Estate LLC
70 Main Street
Suite 11
Warrenton, VA 20186

Ralph Nussbaumer
c/o Nussbaumer Real Estate, LLC
70 Main Street, Suite 11
Warrenton, VA 20186

Ralph Nussbaumer
c/o Nussbaumer Real Estate LLC
70 Main Street
Suite 11
Warrenton, VA 20186

Reading Realty Trust
20 Rowes Wharf
Suite 305
Boston, MA 02110

Royal Bank America Equip. Leasing LP
PO Box 3491
Ponte Verda Beach, FL 32204-3491

Sage Software, Inc.
14855 Collection Center Drive
Chicago, IL 60693

Sarnac Daycare, LLC
3521 McLean Avenue
Fairfax, VA 22030

School Specialty
32656 Collection Center Dr
Chicago, IL 60693-0326

Setauket Properties, Corp or Assignee
213 Hallock Road
Suite 2
Stony Brook, NY 11790

Shawn Delgado
23 Jefferson Court
Pataskala, OH 43062

Sherando Towne Centre, LC
420 West Jubal Early Drive
Winchester, VA 22601

Society for Human Resource Management
1800 Duke Street
Alexandria, VA 22314

Society Insurance
P.O. Box 1237
Fond Du Lac, WI 54936-1237

Stonehedge Associates, LLC
365 Central Avenue
Scarsdale, NY 10583

STORE Master Funding II, LLC
Attn: Michael T. Bennett, Exec VP Ops
8501 E. Princess Drive
Suite 190
Scottsdale, AZ 85255

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Attn: Michael T. Bennett, Exec VP Ops
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Sysco Charlotte, LLC
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Sysco Chicago, Inc.
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Sysco Cincinnati, LLC
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Sysco Eastern Wisconsin
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Sysco Food Services Cleveland
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Sysco Long Island
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P.O. Box 7247-0234
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Water and Sewer Division
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World's Fair Drive, LLC
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