

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA, TAMPA DIVISION

Case number *(if known)* _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Numismatic Subs, LLC

2. **All other names debtor used in the last 8 years**
 Include any assumed names, trade names and *doing business as* names
DBA Jimmy Johns 2379

3. **Debtor's federal Employer Identification Number (EIN)** 46-1319896

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>9308 US Highway 19</u> <u>Port Richey, FL 34668</u> Number, Street, City, State & ZIP Code <u>Pasco</u> County	<u>10910 Rexdale Avenue</u> <u>Port Richey, FL 34668</u> P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business <u>Number, Street, City, State & ZIP Code</u>

5. **Debtor's website (URL)** _____

6. **Type of debtor**

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Numismatic Subs, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>William T. Dougherty, Jr.</u>	Relationship	<u>Debtor's managing member</u>
District	<u>Middle District of Florida/Tampa</u>	When	<u>10/13/14</u>
		Case number, if known	<u>8:14-bk-12001-C PM</u>

Debtor Numismatic Subs, LLC
Name

Case number (if known) _____

Debtor Numismatic Subs, LLC
Name

Case number (if known) _____

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Numismatic Subs, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 3, 2016
MM / DD / YYYY

/s/ William T. Dougherty, Jr.
Signature of authorized representative of debtor

William T. Dougherty, Jr.
Printed name

Title Managing Member

18. Signature of attorney

/s/ Daniel J. Herman, Esq.
Signature of attorney for debtor

Date June 3, 2016
MM / DD / YYYY

Daniel J. Herman, Esq.
Printed name

Pecarek & Herman, Chartered
Firm name

200 Clearwater-Largo Rd S.
Largo, FL 33770-3235
Number, Street, City, State & ZIP Code

Contact phone 727-584-8161 Email address dan@djherman.com

302716
Bar number and State

Fill in this information to identify the case:

Debtor name Numismatic Subs, LLC
 United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA,
TAMPA DIVISION
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
PNC Bank, NA 249 Fifth Avenue Pittsburgh, PA 15222		All of Debtor's personal property, accounts and receivables. Debt is contingent, unliquidated, and disputes only to the extent of value of additional	Contingent Unliquidated Disputed	\$307,472.00	\$42,371.63	\$265,100.37
PNC Bank, NA 249 Fifth Avenue Pittsburgh, PA 15222		All of Debtor's personal property, accounts and receivables		\$26,545.00	\$42,371.63	\$26,545.00
Fifth Third Bank PO Box 740789 Cincinnati, OH 45274-0789		credit card				\$17,647.00
Vantiv 150 Mercury Village Drive Durango, CO 81301		Estimated prepetition credit card processing fees				\$900.00
Bank of America c/o Merchant Services 8500 Governor's Hill Drive Symmes Township, OH 45249		Claim for improper use of credit card	Disputed			\$27.02
Chase Bank c/o Merchant Services 8500 Governor's Hill Drive Symmes Township, OH 45249		Claim for improper use of credit card	Disputed			\$24.75

Debtor Numismatic Subs, LLC
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wells Fargo Bank c/o Merchant Services 8500 Governor's Hill Drive Symmes Township, OH 45249		Claim for improper use of credit card	Disputed			\$7.50

**United States Bankruptcy Court
Middle District of Florida, Tampa Division**

In re Numismatic Subs, LLC Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: June 3, 2016

/s/ William T. Dougherty, Jr.
William T. Dougherty, Jr./Managing Member
Signer/Title

Numismatic Subs, LLC
10910 Rexdale Avenue
Port Richey, FL 34668

Paylocity
3850 N. Wilke Road
Arlington Heights, IL 60004

Daniel J. Herman, Esq.
Pecarek & Herman, Chartered
200 Clearwater-Largo Rd S.
Largo, FL 33770-3235

PNC Bank, NA
249 Fifth Avenue
Pittsburgh, PA 15222

U.S. Trustee
Timberlake Annex
501 E. Polk St., Ste. 1200
Tampa, FL 33602

PNC Bank, NA
c/o Brown & Associates, PLLC
455 Harrison Ave., Suite G
Panama City, FL 32401-9179

Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101-7346

Small Business Administration
409 3rd Street SW
Washington, DC 20416

Bank of America
c/o Merchant Services
8500 Governor's Hill Drive
Symmes Township, OH 45249

Trevor Bube
486 E. Vernon Street
Farmington, IL 61531

Chase Bank
c/o Merchant Services
8500 Governor's Hill Drive
Symmes Township, OH 45249

Vantiv
150 Mercury Village Drive
Durango, CO 81301

Fifth Third Bank
PO Box 740789
Cincinnati, OH 45274-0789

VGA Realty 3, LLC
c/o RPM Realty Management, LLC
14502 N. Dale Mabry Highway
Suite 333
Tampa, FL 33618

FirstLease, Inc.
1300 Virginia Drive, Suite 450
Fort Washington, PA 19034

Wells Fargo Bank
c/o Merchant Services
8500 Governor's Hill Drive
Symmes Township, OH 45249

Jimmy John's Franchise, LLC
2212 Fox Drive
Champaign, IL 61820

William T. Dougherty, Jr.
10910 Rexdale Avenue
Port Richey, FL 34668

**United States Bankruptcy Court
Middle District of Florida, Tampa Division**

In re Numismatic Subs, LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Numismatic Subs, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 3, 2016

Date

/s/ Daniel J. Herman, Esq.

Daniel J. Herman, Esq. 302716

Signature of Attorney or Litigant
Counsel for Numismatic Subs, LLC

Pecarek & Herman, Chartered

200 Clearwater-Largo Rd S.

Largo, FL 33770-3235

727-584-8161 Fax:727-586-5813

dan@djherman.com