

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF FLORIDA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name C & D Produce Outlet - South, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 65-1143971

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 3133 Lake Worth Road Lake Worth, FL 33461 Palm Beach 3133 Lake Worth Road Lake Worth, FL 33461

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor C & D Produce Outlet - South, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

Debtor C & D Produce Outlet - South, Inc.
Name

Case number (if known) _____

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor C & D Produce Outlet - South, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 21, 2016
MM / DD / YYYY

X /s/ Carol Saldana
Signature of authorized representative of debtor

Title President

Carol Saldana
Printed name

18. Signature of attorney

X /s/ Craig I. Kelley
Signature of attorney for debtor

Date April 21, 2016
MM / DD / YYYY

Craig I. Kelley
Printed name

Kelley & Fulton, PL
Firm name

1665 Palm Beach Lakes Blvd
The Forum - Suite 1000
West Palm Beach, FL 33401
Number, Street, City, State & ZIP Code

Contact phone 561-491-1200 Email address dana@kelleylawoffice.com

782203
Bar number and State

Fill in this information to identify the case:

Debtor name C & D Produce Outlet - South, Inc.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Amerigas PO Box 965 Valley Forge, PA 19482		Business debt				\$6,069.22
Best Pork 10241 NW 21 Street Miami, FL 33172		Inventory Supplier				\$10,581.47
Ecoripe 11087 NW 122 Street Medley, FL 33178		Business debt				\$14,473.25
Ernesto's Seafood 2285 NW 21 Terrace West Palm Beach, FL 33412		Inventory Supplier				\$40,152.90
Frank's Produce 1496 NW 23 Street Miami, FL 33142		Inventory Supplier				\$11,010.80
Fresh Point 2300 NW 19 Street Pompano Beach, FL 33069		Inventory Supplier				\$71,798.80
Fresko Foods 7350 NW 30 Avenue Suite B Miami, FL 33147		Inventory Supplier				\$34,841.75
Gordon Food Service Inc. c/o Roniel Rodriguez IV, P.A. 12555 Biscayne Blvd., 915 N. Miami, FL 33181		Lawsuit: 15-27911 CA 01				\$41,289.09
Green Peppers 9545 Listow Terrace Boynton Beach, FL 33472		Inventory Supplier				\$4,682.00

Debtor C & D Produce Outlet - South, Inc.

Case number (if known) _____

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Happy Rock Merchant Solutions LLC 149 West 36 Street, 12th Floor New York, NY 10018		Factoring Agreement				\$87,606.66
Happy Rock Merchant Solutions LLC 149 West 36 Street, 12th Floor New York, NY 10018		Factoring Agreement				\$68,000.00
Import-Mex Dist 1240 W 13th St Riviera Beach, FL 33404		Inventory Supplier				\$5,009.07
J. Sanchez Produce 2151 NW 13 Avenue Bay 5/9 Miami, FL 33142		Inventory Supplier				\$26,896.00
Kelly's Foods PO Box 770187 Winter Garden, FL 34777		Inventory Supplier				\$12,929.05
La Fe 230 Moonachie Avenue Moonachie, NJ 07074		Business debt				\$3,150.11
Mr Green Produce 7350 NW 30 Avenue Miami, FL 33147		Inventory Supplier				\$4,076.75
Pexco PO Box 855 Pompano Beach, FL 33061		Business debt				\$12,171.12
Scottsdale Insurance c/o American Recovery Service Corp 555 St. Charles Drive Suite 100 Thousand Oaks, CA 91360		Insurance				\$3,025.70
Security Premium Finance, Inc. c/o Jorge L. Fors, Esquire 1108 Ponce de Leon Blvd. Coral Gables, FL 33134		Lawsuit				\$35,383.28

Debtor **C & D Produce Outlet - South, Inc.**
 Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Service Consolidation		Business debt				\$6,881.50

All Segment Distribution

Alnour

Amerigas
PO Box 965
Valley Forge, PA 19482

Best Pork
10241 NW 21 Street
Miami, FL 33172

Central American

Check Cashing Store

Claire Courageux
c/o Keller Keller & Caracuzzo, P.A.
224 Datura Street
Harvey Building, Suite 1205
West Palm Beach, FL 33401-5630

Commerce Commercial Leasing
2059 Springdale Road
Cherry Hill, NJ 08003

CT Lien Solutions
PO Box 29071
Glendale, CA 91209-9071

Distinct Capital
19528 Ventura Blvd., #170
Tarzana, CA 91356

Ecoripe
11087 NW 122 Street
Medley, FL 33178

Ernesto's Seafood
2285 NW 21 Terrace
West Palm Beach, FL 33412

Felix Seafood
1375 NW 89 court
Miami, FL 33172

Frank's Produce
1496 NW 23 Street
Miami, FL 33142

Fresh Point
2300 NW 19 Street
Pompano Beach, FL 33069

Fresko Foods
7350 NW 30 Avenue
Suite B
Miami, FL 33147

Furr and Cohen PA
2255 Glades Road, Suite 337W
Boca Raton, FL 33431

GFS Florida, LLC
PO Box 2244
Grand Rapids, MI 49501

Gordon Food Service Inc.
c/o Roniel Rodriguez IV, P.A.
12555 Biscayne Blvd., 915
N. Miami, FL 33181

Gordon Food Service, Inc.
PO Box 2244
Grand Rapids, MI 49501

Green Peppers
9545 Listow Terrace
Boynton Beach, FL 33472

Happy Rock Merchant Solutions LLC
149 West 36 Street, 12th Floor
New York, NY 10018

Import-Mex Dist
1240 W 13th St
Riviera Beach, FL 33404

J. Sanchez Produce
2151 NW 13 Avenue
Bay 5/9
Miami, FL 33142

Kelly's Foods
PO Box 770187
Winter Garden, FL 34777

La Fe
230 Moonachie Avenue
Moonachie, NJ 07074

Mr Green Produce
7350 NW 30 Avenue
Miami, FL 33147

NAAM Produce
PO Box 531429
Miami Shores, FL 33153

Nationwide Lift Trucks, Inc.
3900 N 28 Terrace
Hollywood, FL 33020-1105

Pexco
PO Box 855
Pompano Beach, FL 33061

Scottsdale Insurance
c/o American Recovery Service Corp
555 St. Charles Drive Suite 100
Thousand Oaks, CA 91360

Security Premium Finance Inc.
PO Box 441733
Miami, FL 33144

Security Premium Finance, Inc.
c/o Jorge L. Fors, Esquire
1108 Ponce de Leon Blvd.
Coral Gables, FL 33134

Service Consolidation

Sun Candles
5589 NW 72 Avenue
Miami, FL 33166

Suntrust Bank
PO Box 79079
Baltimore, MD 21279

UCC Direct Services
PO Box 29071
Glendale, CA 91209

Unifirst
500 SW 13 Terrace
Pompano Beach, FL 33069