

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
BROWARD DIVISION
www.flsb.uscourts.gov

In Re:

CONTROL COMMUNICATIONS, INC.

Case No. 16-18978-JKO
Chapter 11

Debtor.

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DEBTOR'S DISCLOSURE STATEMENT

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I. INTRODUCTION

This is the disclosure statement (the "Disclosure Statement") in the small business chapter 11 case of **Control Communications, Inc.** (the "Debtor"). This Disclosure Statement contains information about the Debtor and describes the Chapter 11 Plan (the "Plan") filed by **Control Communications, Inc.** *Your rights may be affected. You should read the Plan and this Disclosure Statement carefully and discuss them with your attorney. If you do not have an attorney, you may wish to consult one.*

General unsecured creditors are classified in Class 7, and will receive a distribution from a fund of \$15,000 per quarter for the next three years from funds derived from business operations and the voluntary salary reduction to \$144,000 per annum of the Debtor's principal, Sigilfredo Rodriguez, Jr. The voluntary salary reduction is intended to assist the Debtor in funding payments to general unsecured creditors, to address any issues with or arising under the absolute priority rule, and in exchange for a general release and injunction for any obligations personally guaranteed by Mr. Rodriguez.

A. Purpose of This Document

This Disclosure Statement describes:

The Debtor and significant events during the bankruptcy case,

How the Plan proposes to treat claims or equity interests of the type you hold (i.e., what you will receive on your claim or equity interest if the plan is confirmed),

Who can vote on or object to the Plan,

What factors the Bankruptcy Court (the "Court") will consider when deciding whether to confirm the Plan,

Why the Debtor believes the Plan is feasible, and how the treatment of

your claim or equity interest under the Plan compares to what you would receive on your claim or equity interest in liquidation, and

The effect of confirmation of the Plan.

Be sure to read the Plan as well as the Disclosure Statement. This Disclosure Statement describes the Plan, but it is the Plan itself that will, if confirmed, establish your rights.

B. Deadlines for Voting and Objecting; Date of Plan Confirmation Hearing

The Court has not yet confirmed the Plan described in this Disclosure Statement. This section describes the procedures pursuant to which the Plan will or will not be confirmed.

The Court will set a hearing on confirmation of the Plan for the date and time set forth in the Order (1) Approving Disclosure Statement; (II) Setting Hearing On Confirmation of Plan; (III) Setting Hearing on Fee Applications; (IV) Describing Various Deadlines; and (V) Describing Debtor's Obligations. Creditors may vote on the Plan by filling out and mailing the accompanying ballot form to the Bankruptcy Court. **Your Ballot must be filed on or before the deadline set by the Court.** As a creditor, your vote is important. In order for the Plan to be deemed accepted, of the ballots cast, creditors that hold as least 2/3 in amount and more than 1/2 in number of the allowed claims of impaired Classes must accept the Plan. However, you are advised that the Debtor may be afforded the right under the Bankruptcy Code to have the Plan confirmed over the objections of dissenting creditors consistent with the limitations set forth in the Bankruptcy Code.

NO REPRESENTATIONS CONCERNING THE DEBTOR (PARTICULARLY AS TO ITS FUTURE BUSINESS OPERATIONS OR THE VALUE OF ITS PROPERTY), ARE AUTHORIZED OTHER THAN AS SET FORTH IN THIS DISCLOSURE STATEMENT. ANY REPRESENTATIONS OR INDUCEMENTS MADE TO SECURE YOUR ACCEPTANCE WHICH ARE OTHER THAN AS CONTAINED IN THIS DISCLOSURE STATEMENT SHOULD NOT BE RELIED UPON BY YOU IN ARRIVING AT YOUR DECISION, AND

SUCH ADDITIONAL REPRESENTATIONS AND INDUCEMENTS SHOULD BE REPORTED TO COUNSEL FOR THE DEBTOR, WHO IN TURN SHALL DELIVER SUCH INFORMATION TO THE UNITED STATES TRUSTEE FOR SUCH ACTION AS MAY BE DEEMED APPROPRIATE.

If you want additional information about the Plan, you should contact Alvin S. Goldstein, Esquire, Furr Cohen, Attorney for the Debtor, 2255 Glades Road, Suite 337W, Boca Raton, FL 33431, agoldstein@furrcohen.com.

C. Disclaimer

The Court has approved this Disclosure Statement as containing adequate information to enable parties affected by the Plan to make an informed judgment about its terms. The Court has not yet determined whether the Plan meets the legal requirements for confirmation, and the fact that the Court has approved this Disclosure Statement does not constitute an endorsement of the Plan by the Court, or a recommendation that it be accepted.

II. BACKGROUND

A. Description and History of the Debtor's Business

The Debtor was incorporated in 1995. The Debtor has been a Premier Sales and Service Provider for Motorola Solutions for over 10 years. The Debtor sells and services two way radio products for local government, schools and commercial radios. The Debtor provides around the clock service to a number of accounts. The Debtor is based in Broward County and supports agencies from Palm Beach County to Monroe County.

The Debtor sells products directly to end-user customers and provides installation work for building communication coverage. The Debtor has operated for over 20 years in the two-way industry.

While the proposed Plan offers unsecured creditors less than full payment, the Debtor firmly believes that such a distribution will be substantially greater than could be obtained through an orderly or forced liquidation of the Debtor, and represents the most that can reasonably be expected as the Debtor exits Chapter 11 in the present economic climate. Accordingly, the Debtor asks that creditors approve this Plan.

The Debtor, Control Communications, Inc., filed a voluntary Petition for Reorganization under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. 101 et seq., (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Florida (the "Bankruptcy Court") on June 24, 2016 (the "Filing Date"). The Debtor has continued to operate the business as Debtor-In-Possession pursuant to § 1108 of the Bankruptcy Code. The Debtor does not have any affiliates.

B. Insiders of the Debtor

Silgilfredo Rodriguez, Jr. is President of the Debtor and has been paid compensation by the Debtor during the two years prior to the commencement of the Debtor's bankruptcy case and during the pendency of these proceedings.

C. Management of the Debtor Before and During the Bankruptcy

During the two years prior to the date on which the bankruptcy petition was filed, Silgilfredo Rodriguez, Jr. was the Debtor's sole officer and director and has maintained his management position during the pendency of these proceedings. He will retain his management position after confirmation of the Plan. His post-confirmation salary will be \$144,000. His annual compensation in the year prior to the bankruptcy filing was \$222,000.

D. Events Leading to Chapter 11 Filing

In 2014, the Debtor, entered into a contract with a Local Government agency. With the assistance of the debtor's main supplier, the debtor entered into the agreement with small margins

in anticipation of a turnkey project, projected to turn a profit at maintenance. Throughout the following year the project was placed on hold by the customer for various reasons. Through this time the Debtor maintained the staff required to support this contract, each time in anticipation of the project resuming and picking up speed. The project was structured with milestones for payments which were in turn delayed as well. The main supplier was made aware of these project disruptions; however, chose to close down terms with the Debtor. In addition to removing any terms with the Debtor, the supplier removed the partnership and any further purchasing abilities until the debt was paid in full. This eventually caused the Debtor to file for bankruptcy protection under Chapter 11 of the Bankruptcy Code.

E. Significant Events During the Bankruptcy Case

On June 24, 2016, the Debtor filed its Petition, Schedules and Statement of Financial Affairs.

On July 8, 2016, this Court entered an Interim Order Approving Furr & Cohen, PA as Attorney for the Debtor and a Final Order on August 1, 2016.

On July 8, 2016, this Court entered an Order Granting Interim Use of Cash Collateral of Bank of America, NA on an interim basis. The Final Order Granting Use of Cash Collateral has been entered.

On July 20, 2016, this Court entered an Order Granting Debtor's Motion for Authorization to Continue Premium Financing Agreement and Order Granting Motion to Continue Utility Service.

On August 8, 2016, this Court entered an Order Granting Debtor's Motion to Reject Office Lease and Enter Into New Lease.

On September 27, 2016, this Court entered an Order Rejecting eight automobile contracts and 12 leases.

On September 27, 2016, this Court entered an Order Granting the Application to Employ Louis M. Cohen as Accountant for the Debtor.

On September 27, 2016, this Court entered an Order Authorizing the Debtor to Sell seven of its vehicles to a good faith purchaser.

F. Projected Recovery of Avoidable Transfers

The Debtor has investigated and analyzed potential preference, fraudulent conveyance or other avoidance actions and does not believe there are any such actions to pursue.

G. Claims Objections

Except to the extent that a claim is already allowed pursuant to a final non-appealable order, the Debtor reserves the right to object to claims. Therefore, even if your claim is allowed for voting purposes, you may not be entitled to a distribution if an objection to your claim is later upheld. The procedures for resolving disputed claims are set forth in Article IV of the Plan.

H. Current and Historical Financial Conditions

The summary pages of the Debtor's periodic operating reports filed since the commencement of the Debtor's bankruptcy case are attached hereto as Exhibit "A".

III. SUMMARY OF THE PLAN OF REORGANIZATION AND TREATMENT OF CLAIMS AND EQUITY INTERESTS

A. What is the Purpose of the Plan of Reorganization?

As required by the Code, the Plan places claims and equity interests in various classes and describes the treatment each class will receive. The Plan also states whether each class of claims or equity interests is impaired or unimpaired. If the Plan is confirmed, your recovery will be limited to the amount provided by the Plan.

B. Unclassified Claims

Certain types of claims are automatically entitled to specific treatment under the Code. They are not considered impaired, and holders of such claims do not vote on the Plan. They may, however, object if, in their view, their treatment under the Plan does not comply with that required by the Code. As such, the Plan Proponent has not placed the following claims in any class:

1. *Administrative Expenses*

Administrative expenses are costs or expenses of administering the Debtor's chapter 11 case which are allowed under § 507(a)(2) of the Code. Administrative expenses also include the value of any goods sold to the Debtor in the ordinary course of business and received within 20 days before the date of the bankruptcy petition. The Code requires that all administrative expenses be paid on the effective date of the Plan, unless a particular claimant agrees to a different treatment.

2. *Priority Tax Claims*

Priority tax claims are unsecured income, employment, and other taxes described by § 507(a)(8) of the Code. Unless the holder of such a § 507(a)(8) priority tax claim agrees otherwise, it must receive the present value of such claim, in regular installments paid over a period not exceeding 5 years from the order of relief. There are no creditors which such claims in this case.

3. *Classes of Priority Unsecured Claims*

Certain priority claims that are referred to in §§ 507(a)(1), (4), (5), (6), and (7) of the Code are required to be placed in classes. There are no creditors which such claims in this case.

4. *Class of Secured Claims*

Class 1. The claim of Broward County Records, Taxes & Treasury Div. in the approximate amount of \$3,568.52, plus statutory 18% interest. This claim has been paid in the ordinary course of the Debtor's business during the pendency of the chapter 11 proceeding. The claimant will not receive any additional distribution under this Plan. Class 1 is unimpaired.

Class 2. The claim of Ally Financial for a 2013 Chevrolet Express VIN: 1GCWGFBA4D1128515 will be paid according to the loan documents evidencing the claim in the monthly amount of \$506.19 until paid in full with a final payment due on July 24, 2018. The claimant will retain its lien until such time as the claim has been paid in full. Class 2 is unimpaired.

Class 3. The claim of Ally Financial for a 2010 Chevrolet Tahoe K1500 VIN: 1GNUKCE08AR207925 will be paid according to the loan documents evidencing the claim in the monthly amount of \$879.86 until paid in full with a final payment of \$880.45 due on January 12, 2017. The claimant will retain its lien until such time as the claim has been paid in full. Class 3 is unimpaired.

Class 4. The claim of Ally Financial for a 2013 Chevrolet Express VIN: 1GCWGFBA0D1138135 will be paid according to the loan documents evidencing the claim in the monthly amount of \$506.19 until paid in full with a final payment due on July 23, 2018. The claimant will retain its lien until such time as the claim has been paid in full. Class 4 is unimpaired.

Class 5. The claim of Bank of America will be paid according to the loan documents evidencing the claim in the monthly amount of \$2,835.00 until paid in full with a final payment due on October 16, 2017. The claimant will retain its lien until such time as the claim has been paid in full. Class 5 is unimpaired.

Class 6. The claim of Financial Pacific Leasing, Inc., for an equipment lease will be paid according to the loan documents evidencing the claim in the monthly amount of \$881.20 with a final payment due in June of 2019. The claimant will retain its lien until such time as the claim has been paid in full. Class 6 is unimpaired.

5. *Class of General Unsecured Claims*

General unsecured claims are not secured by property of the estate and are not entitled to priority under § 507(a) of the Code.

The following identifies the Plan's proposed treatment of Class 7, which contains general unsecured claims against the Debtor:

Class 7. All unsecured claims allowed under § 502 of the Code. Unsecured claims will receive pro rata distributions over a three year period from a fund of \$15,000 per quarter which will be derived from the Debtor's ongoing cash flow and a voluntary salary reduction from the Debtor's principal, Sigilfredo Rodriguez, Jr. Appropriate reserves will be maintained for disputed claims until such claims have been resolved by agreement or by a final, non-appealable order. The voluntary salary reduction is being made to satisfy any issues with respect to the absolute priority rule and in consideration for the releases and injunctions described herein. Mr. Rodriguez had a salary of approximately \$222,000 at the time of the bankruptcy filing and has reduced his salary to approximately \$144,000. Payments will commence on the effective date of the Plan. Class 7 is impaired. See list of Claims attached hereto as Exhibit "B".

5. *Class of Equity Interest Holders*

Equity interest holders are parties who hold an ownership interest (i.e., equity interest) in the Debtor. In a corporation, entities holding preferred or common stock are equity interest holders. In a partnership, equity interest holders include both general and limited partners. In a limited liability company ("LLC"), the equity interest holders are the members. Finally, with respect to an individual who is a debtor, the Debtor is the equity interest holder.

The following sets forth the Plan's proposed treatment of the class of equity interest holders:

Class 8. Equity interests of the Debtor. Equity interests in the Debtor will remain unchanged. As described herein, Mr. Rodriguez has significantly reduced his salary to address any absolute priority rule concerns and in consideration for the releases and injunctions described herein. Class 8 is unimpaired.

D. Means of Implementing the Plan

1. *Source of Payments*

Payments and distributions under the Plan will be funded by the following:

cash flow from operations and the voluntary salary reduction from Mr. Rodriguez.

2. *Post-confirmation Management*

The Post-Confirmation Managers of the Debtor, and their compensation, shall be as follows:

Name	Affiliations	Insider (yes or no)?	Position	Compensation
Sigilfredo Rodriguez, Jr.		Yes	President	144,809.60

E. Risk Factors

The Debtor does not believe that the Plan presents any significant risk factors to creditors.

F. Executory Contracts and Unexpired Leases

The Plan, in Exhibit 5.1, lists all executory contracts and unexpired leases that the Debtor will assume under the Plan. Assumption means that the Debtor has elected to continue to perform the obligations under such contracts and unexpired leases, and to cure defaults of the type that must be cured under the Code, if any. Exhibit 5.1 also lists how the Debtor will cure and compensate the other party to such contract or lease for any such defaults.

If you object to the assumption of your unexpired lease or executory contract, the proposed cure of any defaults, or the adequacy of assurance of performance, you must file and serve your objection to the Plan within the deadline for objecting to the confirmation of the Plan, unless the Court has set an earlier time.

All executory contracts and unexpired leases that are not listed in Exhibit 5.1 will be rejected under the Plan. Consult your adviser or attorney for more specific information about particular contracts or leases.

If you object to the rejection of your contract or lease, you must file and serve your objection to the Plan within the deadline for objecting to the confirmation of the Plan.

Any claim for damages arising by reason of the rejection of an executory contract or unexpired lease must be filed with the Bankruptcy Court no later than thirty (30) days after the order confirming the Plan or shall be forever barred and unenforceable. Any such claims, when allowed by the Bankruptcy Court, shall be deemed allowed Class 7 general unsecured claims.

Any claim based on the rejection of a contract or lease will be barred if the proof of claim is not timely filed, unless the Court orders otherwise.

G. Tax Consequences of Plan

Creditors and Equity Interest Holders Concerned with How the Plan May Affect Their Tax Liability Should Consult with Their Own Accountants, Attorneys, and/or Advisors.

The Debtor believes that confirmation of the plan will not have any adverse tax implications for the estate. The Debtor strongly urges that each creditor consult with its own tax advisor regarding the federal, state, local and other tax consequences which the implementation of the Plan will have on them.

IV. CONFIRMATION REQUIREMENTS AND PROCEDURES

To be confirmable, the Plan must meet the requirements listed in §§ 1129(a) or (b) of the Code. These include the requirements that: the Plan must be proposed in good faith; at least one impaired class of claims must accept the plan, without counting votes of insiders; the Plan must distribute to each creditor and equity interest holder at least as much as the creditor or equity interest holder would receive in a chapter 7 liquidation case, unless the creditor or equity interest holder votes to accept the Plan; and the Plan must be feasible. These requirements are not the only requirements listed in § 1129, and they are not the only requirements for confirmation.

A. Who May Vote or Object

Any party in interest may object to the confirmation of the Plan if the party believes that the requirements for confirmation are not met.

Many parties in interest, however, are not entitled to vote to accept or reject the Plan. A creditor or equity interest holder has a right to vote for or against the Plan only if that creditor or equity interest holder has a claim or equity interest that is both (1) allowed or allowed for voting purposes and (2) impaired.

In this case, the Plan Proponent believes that Class 7 is impaired and that holders of claims in Class 7 are therefore entitled to vote to accept or reject the Plan. The Plan Proponent believes that classes 1, 2, 3, 4, 5, 6 and 8 are unimpaired and that holders of claims in each of these classes, therefore, do not have the right to vote to accept or reject the Plan.

1. *What Is an Allowed Claim or an Allowed Equity Interest?*

Only a creditor or equity interest holder with an allowed claim or an allowed equity interest has the right to vote on the Plan. Generally, a claim or equity interest is allowed if either (1) the Debtor has scheduled the claim on the Debtor's schedules, unless the claim has been scheduled as disputed, contingent, or unliquidated, or (2) the creditor has filed a proof of claim or equity interest, unless an objection has been filed to such proof of claim or equity interest. When a claim or equity interest is not allowed, the creditor or equity interest holder holding the claim or equity interest cannot vote unless the Court, after notice and hearing, either overrules the objection or allows the claim or equity interest for voting purposes pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure.

The deadline for filing a proof of claim in this case was October 24, 2016.

2. *What Is an Impaired Claim or Impaired Equity Interest?*

As noted above, the holder of an allowed claim or equity interest has the right to vote only if it is in a class that is *impaired* under the Plan. As provided in § 1124 of the Code, a class is considered impaired if the Plan alters the legal, equitable, or contractual rights of the members of that class.

3. *Who is Not Entitled to Vote*

The holders of the following five types of claims and equity interests are *not* entitled to vote:

holders of claims and equity interests that have been disallowed by an order of the Court;

holders of other claims or equity interests that are not "allowed claims" or "allowed equity interests" (as discussed above), unless they have been "allowed" for voting purposes.

holders of claims or equity interests in unimpaired classes;

holders of claims entitled to priority pursuant to §§ 507(a)(2), (a)(3), and (a)(8) of the Code; and

holders of claims or equity interests in classes that do not receive or retain any value under the Plan;

administrative expenses.

Even If You Are Not Entitled to Vote on the Plan, You Have a Right to Object to the Confirmation of the Plan and to the Adequacy of the Disclosure Statement.

4. *Who Can Vote in More Than One Class*

A creditor whose claim has been allowed in part as a secured claim and in part as an unsecured claim, or who otherwise hold claims in multiple classes, is entitled to accept or reject a Plan in each capacity, and should cast one ballot for each claim.

B. Votes Necessary to Confirm the Plan

If impaired classes exist, the Court cannot confirm the Plan unless (1) at least one impaired class of creditors has accepted the Plan without counting the votes of any insiders within that class, and (2) all impaired classes have voted to accept the Plan, unless the Plan is eligible to be confirmed by "cram down" on non-accepting classes, as discussed later in Section [B.2.].

1. *Votes Necessary for a Class to Accept the Plan*

A class of claims accepts the Plan if both of the following occur: (1) the holders of more than one-half (1/2) of the allowed claims in the class, who vote, cast their votes to accept the Plan, and (2) the holders of at least two-thirds (2/3) in dollar amount of the allowed claims in the class, who vote, cast their votes to accept the Plan.

A class of equity interests accepts the Plan if the holders of at least two-thirds (2/3) in amount of the allowed equity interests in the class, who vote, cast their votes to accept the Plan.

2. *Treatment of Nonaccepting Classes*

Even if one or more impaired classes reject the Plan, the Court may nonetheless confirm the Plan if the nonaccepting classes are treated in the manner prescribed by § 1129(b) of the Code. A plan that binds nonaccepting classes is commonly referred to as a "cram down" plan. The Code allows the Plan to bind nonaccepting classes of claims or equity interests if it meets all the requirements for consensual confirmation except the voting requirements of § 1129(a)(8) of the Code, does not "discriminate unfairly," and is "fair and equitable" toward each impaired class that has not voted to accept the Plan.

You should consult your own attorney if a "cramdown" confirmation will affect your claim or equity interest, as the variations on this general rule are numerous and complex.

C. Liquidation Analysis

To confirm the Plan, the Court must find that all creditors and equity interest holders who do not accept the Plan will receive at least as much under the Plan as such claim and equity interest holders would receive in a chapter 7 liquidation. A liquidation analysis is attached to this Disclosure Statement as Exhibit C.

D. Feasibility

The Court must find that confirmation of the Plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of the Debtor or any successor to the Debtor, unless such liquidation or reorganization is proposed in the Plan.

1. *Ability to Initially Fund Plan*

The Plan Proponent believes that the Debtor will have enough cash on hand on the effective date of the Plan to pay all the claims and expenses that are entitled to be paid on that date. Tables showing the amount of cash on hand on the effective date of the Plan.

2. *Ability to Make Future Plan Payments And Operate Without Further Reorganization*

The Plan Proponent must also show that it will have enough cash over the life of the Plan to make the required Plan payments.

The Plan Proponent has provided projected financial information. Those projections are attached hereto as Exhibit D.

You Should Consult with Your Accountant or other Financial Advisor If You Have Any Questions Pertaining to These Projections.

V. EFFECT OF CONFIRMATION OF PLAN

A. DISCHARGE OF DEBTOR

Discharge. On the confirmation date of this Plan, the Debtor will be discharged from any debt that arose before confirmation of this Plan, subject to the occurrence of the effective date, to the extent specified in § 1141(d)(1)(A) of the Code, except that the Debtor will not be discharged of any debt: (i) imposed by this Plan; (ii) of a kind specified in § 1141(d)(6)(A) if a timely complaint was filed in accordance with Rule 4007(c) of the Federal Rules of Bankruptcy Procedure; or (iii) of a kind specified in § 1141(d)(6)(B).

Discharge of Debtor and Insider.

Except as otherwise provided herein or in the Confirmation Order, the rights afforded herein and the treatment of all Claims herein shall be in exchange for and in complete satisfaction, discharge and release of Claims of any nature whatsoever, including any interest accrued on such Claims from and after the Commencement Date, against the Debtor and the Debtor in Possession, the Estate, any of the assets or properties under the Plan, or the Debtor's officer and/or director, Sigilfredo Rodriguez, Jr. Except as otherwise provided herein, (i) on the Effective Date, all such Claims against the Debtor and its officer and/or director, Sigilfredo Rodriguez, Jr. shall be satisfied, discharged and released in full, and (ii) all Persons shall be precluded and enjoined from asserting against the Reorganized Debtor, its successors, its assets or properties, or its officer and/or director, Sigilfredo Rodriguez, Jr. any other or further Claims based upon any act or omission, transaction or other activity of any kind or nature that occurred prior to the confirmation date, whether or not such holder has filed a proof of claim or proof of equity interest and whether or not such holder has voted to accept or reject the Plan. Notwithstanding the foregoing, nothing in the Plan shall release, discharge, enjoin or preclude any Claim that has not arisen as of the Effective Date that any governmental unit may have against the Debtor and nothing in the Plan shall release, nullify or enjoin the enforcement of any liability to a governmental unit under environmental statutes or regulations that any entity would be subject to as the owner or operator of property after the date of entry of the Confirmation Order.

Injunction Related to Discharge.

Except as otherwise expressly provided in the Plan, the Confirmation Order or a separate order of the Court, all Persons who have held, hold or may hold Claims against the Debtor or its officer and/or director, Sigilfredo Rodriguez, Jr., are permanently enjoined, on and after the Effective Date, from (i) commencing or continuing in any manner any action

other proceeding of any kind with respect to any such Claim, (ii) enforcing, attaching, collecting or recovering by any manner or means of any judgment, award, decree or order against the Debtor or its officer and/or director, Sigilfredo Rodriguez, Jr. on account of any such Claim, (iii) creating, perfecting or enforcing any Lien or asserting control of any kind against the Debtor or against the property or interests in property of the Debtor or its officer and/or director, Sigilfredo Rodriguez, Jr. on account of any such Claim, and (iv) asserting any right of setoff, subrogation or recoupment of any kind against any obligation due from the Debtor or against the property or interest in property of the Debtor or its officer and/or director, Sigilfredo Rodriguez, Jr. on account of any such Claim. Such injunctions shall extend to successors of the Debtor (including, without limitation, the Reorganized Debtor) or its officer and/or director, Sigilfredo Rodriguez, Jr. and their respective properties and interest in property.

Release by Holders of Impaired Claims.

This Plan, and the provisions and distributions set forth herein, is a full and final settlement and compromise of all Claims and causes of action, whether known or unknown, that the holders of Claims against the Debtor may have against the Debtor's officer and/or director, Sigilfredo Rodriguez, Jr. pursuant to Bankruptcy Rule 9019. In consideration of the obligations of the Debtor under this Plan, and Sigilfredo Rodriguez, Jr.'s agreement to the salary reduction described herein, each holder of a Claim against the Debtor shall be deemed to forever release, waive and discharge all Claims, obligations, suits, judgments, damages, demands, debtors, rights, causes of action and liabilities (other than the rights to enforce the Debtor's obligations under this Plan and the securities, contracts, instruments, releases and other agreements and documents delivered hereunder) against the Debtor's officer and/or director, Sigilfredo Rodriguez, Jr., whether liquidated or unliquidated, fixed

or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or thereafter arising, in law, equity or otherwise that are based in whole or in part on any act, omission, transaction, event or other occurrence taking place on or prior to the Effective Date in any way relating to the Debtor, the Chapter 11 case or the conduct thereof, or this Plan.

Injunction Against Interference with the Plan.

Upon the entry of a Confirmation Order with respect to the Plan, all holders of Claims and Equity Interests and other parties in interest, along with their respective present or former employees, agents, officers, directors, or principals, shall be enjoined from taking any actions to interfere with the implementation or consummation of the Plan, except with respect to actions any such entity may take in connection with the pursuit of appellate rights.

B. Modification of Plan

The Plan Proponent may modify the Plan at any time before confirmation of the Plan. However, the Court may require a new disclosure statement and/or revoting on the Plan.

Upon request of the Debtor, the United States trustee, or the holder of an allowed unsecured claim, the Plan may be modified at any time after confirmation of the Plan but before the completion of payments under the Plan, to (1) increase or reduce the amount of payments under the Plan on claims of a particular class, (2) extend or reduce the time period for such payments, or (3) alter the amount of distribution to a creditor whose claim is provided for by the Plan to the extent necessary to take account of any payment of the claim made other than under the Plan.

C. Final Decree

Once the estate has been fully administered, as provided in Rule 3022 of the Federal Rules of Bankruptcy Procedure, the Plan Proponent, or such other party as the Court shall designate in the Plan Confirmation Order, shall file a motion with the Court to obtain a final decree to close the case. Alternatively, the Court may enter such a final decree on its own motion.

VI. OTHER PLAN PROVISIONS

RETENTION OF JURISDICTION

From and after entry of the Confirmation Order, the Bankruptcy Court shall retain such jurisdiction as is legally permissible over the reorganization case for the following purposes:

(a) to hear and determine any and all objections to the allowance of any Claim or any controversy as to the classification of Claims;

(b) to hear and determine any and all applications for compensation and reimbursement of expenses to professionals as well as to hear and determine claims entitled to priority under Section 507(a)(1) of Title 11;

(c) to enable the Debtor to prosecute any and all proceedings which may be brought to set aside liens or encumbrances and to recover any transfers, assets, properties or damages to which the Debtor may be entitled under applicable provision of the Bankruptcy Code or any other Federal, State or local laws; including causes of action, controversies, disputes, and conflicts between the Debtor and any other party, including but not limited to any causes of action for objections to claims, preferences or fraudulent transfers and obligations or equitable subordination; and to enter any Order assuring that good, sufficient and marketable legal title is conveyed to the purchaser of the Debtor's property.

(d) to consider any necessary valuation issues under Section 506 of the Code, and any proceeding to determine the amount, validity and priority of liens, in connection with the

Debtor's property.

(e) to determine the rights of any party in respect of the assumption or rejection of any executory contracts or unexpired leases.

(f) to correct any defect, cure any omission, or reconcile any inconsistency in the Plan or Order of Confirmation, as may be necessary to carry out the purposes and intent of this Plan.

(g) to modify this Plan after Confirmation, pursuant to the Code.

(h) to enforce and interpret the terms and conditions of this Plan.

(i) to enter Orders to enforce the title, rights and power of the Estate as the Court may deem necessary.

(j) to enter Orders concluding and closing this case.

Dated this 28th day of November, 2016.

CONTROL COMMUNICATIONS, INC.

By: /s/ Sigilfredo Rodriguez, Jr.
Sigilfredo Rodriguez, Jr.

FURR AND COHEN, PA
Attorneys for Debtor
2255 Glades Rd, Suite 337W
Boca Raton, FL 33431
561-395-0500/561-338-7532 fax

By: /s/ Alvin S. Goldstein
Alvin S. Goldstein
Florida Bar #993621
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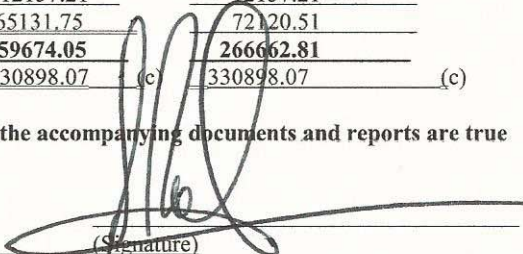
SCHEDULE OF RECEIPTS AND DISBURSEMENTS
FOR THE PERIOD BEGINNING 7/1/16 AND ENDING 7/31/16

Name of Debtor: Control Communications, Inc. Case Number 16-18978-JKO
 Date of Petition: 6/24/16

	<u>CURRENT</u> <u>MONTH</u>		<u>CUMULATIVE</u> <u>PETITION TO DATE</u>
1. FUNDS AT BEGINNING OF PERIOD	94865.68	(a)	63036.86
2. RECEIPTS:			(b)
A. Cash Sales	0		0
Minus: Cash Refunds	(-) 0		0
Net Cash Sales	0		0
B. Accounts Receivable	374113.57		412928.54
C. Other Receipts (See MOR-3)	121592.87		121595.48
(If you receive rental income, you must attach a rent roll.)			
3. TOTAL RECEIPTS (Lines 2A+2B+2C)	495706.44		534524.02
4. TOTAL FUNDS AVAILABLE FOR OPERATIONS (Line 1 + Line 3)	590572.12		597560.88
5. DISBURSEMENTS			
A. Advertising	34.51		34.51
B. Bank Charges	1241.77		1241.77
C. Contract Labor			
D. Fixed Asset Payments (not incl. in "N")			
E. Insurance	9198.00		9198.00
F. Inventory Payments (See Attach. 2)			
G. Leases	121.90		121.90
H. Manufacturing Supplies			
I. Office Supplies	295.03		295.03
J. Payroll - Net (See Attachment 4B)	154414.91		154414.91
K. Professional Fees (Accounting & Legal)	1705.00		1705.00
L. Rent	8414.28		8414.28
M. Repairs & Maintenance			
N. Secured Creditor Payments (See Attach. 2)			
O. Taxes Paid - Payroll (See Attachment 4C)			
P. Taxes Paid - Sales & Use (See Attachment 4C)			
Q. Taxes Paid - Other (See Attachment 4C)	2093.86		2093.86
R. Telephone	3564.10		3564.10
S. Travel & Entertainment	187.75		187.75
Y. U.S. Trustee Quarterly Fees			
U. Utilities	1113.98		1113.98
V. Vehicle Expenses	12157.21		12157.21
W. Other Operating Expenses (See MOR-3)	65131.75		72120.51
6. TOTAL DISBURSEMENTS (Sum of 5A thru W)	259674.05		266662.81
7. ENDING BALANCE (Line 4 Minus Line 6)	330898.07	(c)	330898.07

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 31 day of July, 2016.


 (Signature)

- (a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.
- (b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.
- (c) These two amounts will always be the same if form is completed correctly.

SCHEDULE OF RECEIPTS AND DISBURSEMENTS
 FOR THE PERIOD BEGINNING 8/1/16 AND ENDING 8/31/16

Name of Debtor: Control Communications, Inc. Case Number 16-18978-JKO
 Date of Petition: 6/24/16

	<u>CURRENT MONTH</u>		<u>CUMULATIVE PETITION TO DATE</u>
1. FUNDS AT BEGINNING OF PERIOD	<u>330898.07</u>	(a)	<u>63036.86</u> (b)
2. RECEIPTS:			
A. Cash Sales	<u>0</u>		<u>0</u>
Minus: Cash Refunds	<u>(-) 0</u>		<u>0</u>
Net Cash Sales	<u>0</u>		<u>0</u>
B. Accounts Receivable	<u>378481.47</u>		<u>791410.01</u>
C. Other Receipts (See MOR-3)	<u>9.13</u>		<u>121604.61</u>
(If you receive rental income, you must attach a rent roll.)			
3. TOTAL RECEIPTS (Lines 2A+2B+2C)	<u>378490.60</u>		<u>913014.62</u>
4. TOTAL FUNDS AVAILABLE FOR OPERATIONS (Line 1 + Line 3)	<u>709388.67</u>		<u>976051.48</u>
5. DISBURSEMENTS			
A. Advertising	<u>370.78</u>		<u>405.29</u>
B. Bank Charges	<u>709.46</u>		<u>1951.23</u>
C. Contract Labor			
D. Fixed Asset Payments (not incl. in "N")			
E. Insurance	<u>9212.65</u>		<u>18410.65</u>
F. Inventory Payments (See Attach. 2)			
G. Leases	<u>3388.20</u>		<u>3510.10</u>
H. Manufacturing Supplies			
I. Office Supplies	<u>1267.31</u>		<u>1562.34</u>
J. Payroll - Net (See Attachment 4B)	<u>226015.56</u>		<u>380430.47</u>
K. Professional Fees (Accounting & Legal)	<u>5500.00</u>		<u>7205.00</u>
L. Rent	<u>16299.42</u>		<u>24713.70</u>
M. Repairs & Maintenance			
N. Secured Creditor Payments (See Attach. 2)			
O. Taxes Paid - Payroll (See Attachment 4C)			
P. Taxes Paid - Sales & Use (See Attachment 4C)	<u>3678.81</u>		<u>3678.81</u>
Q. Taxes Paid - Other (See Attachment 4C)	<u>404.35</u>		<u>2498.21</u>
R. Telephone	<u>2062.82</u>		<u>5626.92</u>
S. Travel & Entertainment	<u>224.14</u>		<u>411.89</u>
Y. U.S. Trustee Quarterly Fees			
U. Utilities	<u>1243.84</u>		<u>2357.82</u>
V. Vehicle Expenses	<u>15107.56</u>		<u>27264.77</u>
W. Other Operating Expenses (See MOR-3)	<u>173819.16</u>		<u>245939.67</u>
6. TOTAL DISBURSEMENTS (Sum of 5A thru W)	<u>459304.06</u>		<u>725966.87</u>
7. ENDING BALANCE (Line 4 Minus Line 6)	<u>250084.61</u>	(c)	<u>250084.61</u> (c)

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 31 day of August, 2016.

(Signature)

- (a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.
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SCHEDULE OF RECEIPTS AND DISBURSEMENTS
FOR THE PERIOD BEGINNING 9/1/16 AND ENDING 9/30/16

Name of Debtor: Control Communications, Inc.Case Number 16-18978-JKODate of Petition: 6/24/16

	<u>CURRENT</u> <u>MONTH</u>		<u>CUMULATIVE</u> <u>PETITION TO DATE</u>
1. FUNDS AT BEGINNING OF PERIOD	250084.61	(a)	63036.86
2. RECEIPTS:			(b)
A. Cash Sales	0		0
Minus: Cash Refunds	(-) 0		0
Net Cash Sales	0		0
B. Accounts Receivable	210468.83		1001878.84
C. Other Receipts (See MOR-3)	3.15		121607.76
(If you receive rental income, you must attach a rent roll.)			
3. TOTAL RECEIPTS (Lines 2A+2B+2C)	210471.98		1123486.60
4. TOTAL FUNDS AVAILABLE FOR OPERATIONS (Line 1 + Line 3)	460556.59		1186523.46
5. DISBURSEMENTS			
A. Advertising	737.31		1142.60
B. Bank Charges	789.90		2741.13
C. Contract Labor			
D. Fixed Asset Payments (not incl. in "N")			
E. Insurance	6621.93		25032.58
F. Inventory Payments (See Attach. 2)	58908.53		58908.53
G. Leases	1699.35		5209.45
H. Manufacturing Supplies			
I. Office Supplies	1759.09		3321.43
J. Payroll - Net (See Attachment 4B)	76600.06		457030.53
K. Professional Fees (Accounting & Legal)	1200.00		8405.00
L. Rent	0		24713.70
M. Repairs & Maintenance			
N. Secured Creditor Payments (See Attach. 2)			
O. Taxes Paid - Payroll (See Attachment 4C)			
P. Taxes Paid - Sales & Use (See Attachment 4C)	303.51		3982.32
Q. Taxes Paid - Other (See Attachment 4C)	323.74		2821.95
R. Telephone	1865.77		7492.69
S. Travel & Entertainment	225.80		637.69
Y. U.S. Trustee Quarterly Fees			
U. Utilities	1357.33		3715.15
V. Vehicle Expenses	14802.99		42067.76
W. Other Operating Expenses (See MOR-3)	57258.46		303198.13
6. TOTAL DISBURSEMENTS (Sum of 5A thru W)	224453.77		950420.64
7. ENDING BALANCE (Line 4 Minus Line 6)	236102.82	(c)	236102.82

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 30 day of September, 2016.

 (Signature)

(a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

(b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.

(c) These two amounts will always be the same if form is completed correctly.

EXHIBIT "B"						
CLASS 7 - GENERAL UNSECURED CREDITORS						
Creditor name & address	Claim No.	Claim amount	Acct. # (Last 4 numbers)	Total payout amount	Annual payout amount	Total payout
A STAR AIR CONDITIONING 3921 SW 47th Ave Suite 1003 Davie FL 33314	S	367.00		38.06	12.69	\$ 180,000.00
ACES 4121 SW 47th Ave Suite 1319 Davie FL 33314	S	1,875.00		194.44	64.81	
ADVANCED INSURANCE UNDERWRITERS 3250 N 29th Ave Hollywood FL 33020	S	4,988.64	3257	517.32	172.44	
ALLCOMM WIRELESS, INC 4116 First Ave N Birmingham AL 35222	8	2,475.00	0130	256.66	85.55	
ALLSTATE PROP & CASUAL INS 2643 N Hiatus Rd Cooper City FL 33026	S	389.82	7464	40.42	13.47	
American Express PO Box 650448 Dallas TX 75265	10	177,638.58	2005	18,421.12	6,140.37	
AMERICAN EXPRESS INCENTIVE SVC PO Box 931577 Atlanta GA 31193	S	10,000.00		1,037.00	345.67	
ANA and SIGILFREDO RODRIGUEZ, SR 15845 96th St N. Jupiter FL 33478	S	60,000.00		6,222.00	2,074.00	
ANIXTER PO Box 847428 Dallas TX 75284	S	9,883.29	7233	1,024.90	341.63	
AQUA CHILL 135 Weston Rd #103 Weston FL 33326	S	148.40	1477	15.39	5.13	
AVTEC 100 Innovation Pl Lexington SC 29072	S	9,500.00		985.15	328.38	
BANK OF AMERICA INT ONLY NC1-001-07-06 101 N Tryon St Charlotte NC 28255	S	2,835.00	1142	293.99	98.00	
BATTERY JACK INC 772 Twin Rail Dr Minooka IL 60447	S	928.00	219	96.23	32.08	
Beymar Sabogal 12421 SW 50th Ct Apt 313 Miramar FL 33027	S	Unknown		PENDING OBJECTION	PENDING OBJECTION	

Brendan McCarthy 9312 NW 24th Pl Pembroke Pines, FL 33024	S	Unknown			PENDING OBJECTION	PENDING OBJECTION	
Broward County Aviation Dept Fort Lauderdale-Hollywood International 2200 SW 45th St, Ste 101 Dania Beach, FL 33312	S	300,000.00			PENDING OBJECTION	PENDING OBJECTION	
Broward County Board of County Comm 115 S Andrews Ave, Ste 240 Fort Lauderdale FL 33301	S	Unk			PENDING OBJECTION	PENDING OBJECTION	
Capital One Bank (USA), NA by InfoSource LP PO Box 71083 Charlotte, NC 28272-1083	11	1,760.62	4862		PENDING OBJECTION	PENDING OBJECTION	
Chase Credit PO Box 15123 Wilmington DE 19850	S	46,731.47	7438	4,846.05		1,615.35	
CIT FINANCE LLC PO Box 593007 San Antonio, TX 78259	S	415.61	3022	43.10		14.37	
Cloud Haven Consulting 17002 May Irwin Rd Clayton NY 13624	S	Unk			PENDING OBJECTION	PENDING OBJECTION	
Cloud on Tap, LLC Michael J. Ryan, Registered Agent 342 Seewee Cir Mount Pleasant, SC 29464	S	Unk			PENDING OBJECTION	PENDING OBJECTION	
COMCAST PO Box 105184 Atlanta GA 30348	S	457.99	2019	47.49		15.83	
COMDATA NETWORK, INC 5301 Maryland Way Brentwood, TN 37027	21	4,917.09	979	509.90		169.97	
COMMSULT TRAINING SOLUTIONS 2706 Razor View Ct Louisville KY 40299	S	4,800.00		497.76		165.92	
Corrigo (A) Dept 0439 PO Box 120439 Dallas TX 75312	6	279.93		29.03		9.68	
Dell Financial Services, LLC Mail Stop PS2DF-23 One Dell Way Round Rock TX 78682	S	2,501.18		259.37		86.46	
DELUXE FOR BUSINESS PO Box 88042 Chicago IL 60680	S	253.85		26.32		8.77	
Dun & Bradstreet PO Box 361345 Columbus, OH 43236	16	2,490.62		258.28		86.09	

EXAKTIME, INC 27001 Agoura Rd Ste 280 Calabasas CA 91301	S	1,348.00		139.79	46.60	
FEENEY WIRELESS PO Box 2549 Eugene OR 97402	S	1,667.78		172.95	57.65	
FORD MOTOR CREDIT PO Box 650575 Dallas TX 75265	22	48,885.80		5,069.46	1,689.82	
GLOBAL RESPONSE / ANSWERING SERVICE 777 South State Road 7 Margate FL 33068	S	87.75		9.10	3.03	
HALSEY & GRIFFITH 1000 Park Centre Blvd Ste 128 Miami Gardens FL 33169	S	864.13		89.61	29.87	
Hewlett-Packard Financial Services Co PO Box 402582 Atlanta GA 30384	S	0.00		0.00	0.00	
HOLLYWOOD ENGINEERING 428 S Dixie Hwy Hollywood FL 33020	S	958.50		99.40	33.13	
HP FINANCIAL SERVICES PO Box 402582 Atlanta GA 30384	S	6,248.61		647.98	215.99	
IBWAVE 7075 Robert-Joncas Ste 95 Saint-Laurent Quebec, H4M 2Z2, Canada 00000	S	3,746.25		388.49	129.50	
IMPACT RADIO ACCESSORIES 1290 St. Paul St Ste 309 Kelowna BC V1Y 2C9, Canada	S	597.34		61.94	20.65	
Kirms Communications, LLC 11844 Sandy Run Rd Jupiter FL 33478	S	3,000.00		311.10	103.70	
LCA-LEASE CORPORATION OF AMERICA 3150 Livernois, Ste 300 Troy, MI 48083	18	37,357.43	7004	PENDING OBJECTION	PENDING OBJECTION	
LCA-LEASE CORPORATION OF AMERICA 3150 Livernois, Ste 300 Troy, MI 48083	19	12,402.08		PENDING OBJECTION	PENDING OBJECTION	
L-COM 45 Beechwood Dr North Andover MA 01845	S	1,201.98		124.65	41.55	
Lease Corporation of America	S	0.00		0.00	0.00	
LINDA MARSHALL 16032 E Edinburgh Dr Loxahatchee, FL 33470	S	Unk		PENDING OBJECTION	PENDING OBJECTION	

Miami Office Center, LLC 99 NW 183rd St Ste 138 Miami FL 33169	S	Unk			PENDING OBJECTION	PENDING OBJECTION
MOTOROLA, INC. nka Motorola Solutions, Inc. c/o CT Corporation System, Registered Agent 1200 S Pine Island Rd Plantation, FL 33324	25	583,070.51			PENDING OBJECTION	PENDING OBJECTION
NEW TECH INDUSTRIES, INC 5000 Oakes Rd Ste A Davie FL 33314	S	1,806.00			187.28	62.43
Patrick Sheehy 10138 SW 223rd Ter Cutler Bay FL 33190	S	Unk			PENDING OBJECTION	PENDING OBJECTION
Pawnee Leasing Corporation 3801 Automation Way, Ste 207 Fort Collins, CO 80525	9	12,700.21	8458		1,317.01	439.00
PRYME RADIO PRODUCTS 911 Mariner St Brea CA 92821	S	207.44			21.51	7.17
Ramblewood Middle School (A) 8505 W Atlantic Blvd Pompano Beach FL 33071	S	975.00			101.11	33.70
RREEF America REIT II Corp S. c/o Deutsche Asset & Wealth Management 345 Park Ave, 26th FL New York, NY 10154-0004	24	143,437.92			14,874.51	4,958.17
SALESFORCE Bialson, Bergen & Schwab 633 Menlo Ave, Ste 100 Menlo Park, CA 94025	20	32,568.75			3,377.38	1,125.79
Scotland Electric Supply, Inc. (A) 213 NW 1st Ave PO Box 158 Dania FL 33004	7	389.85			40.43	13.48
SERVICE MAX, INC. 4450 Rosewood Dr Ste 100 Pleasanton CA 94588	S	10,680.00			1,107.52	369.17
SIGILFREDO RODRIGUEZ, JR 220 Andros Harbour Pl Jupiter FL 33458	S	742.08			76.95	25.65
SIGNIUS COMMUNICATIONS ANSWERING SERVICE 648 Busee Hwy Park Ridge IL 60068	S	183.00			18.98	6.33
Susquehanna Commerical Finance, Inc. 2 Country View Rd Ste 300 Malvern PA 19355	5	54,018.23	687		PENDING OBJECTION	PENDING OBJECTION

TESSCO INC 11126 McCornick Rd Hunt Valley, MD 21031	4 & 12	93,039.15	2812	PENDING OBJECTION	PENDING OBJECTION	
THE SWISS COLONY 1112 7th Ave Monroe WI 53566	S	524.31		54.37	18.12	
THURMAN MARSHALL 9520 Seagrape Dr, Apt 206 Davie, FL 33324	S	Unk		PENDING OBJECTION	PENDING OBJECTION	
UNITED PARCEL SERVICE PO Box 361345 Columbus, OH 43236	14	37.17	EW28	3.85	1.28	
UNIVERSAL PREMIUM FLEET CARD PO Box 70995 Charlotte NC 28272	S	2,351.68	U215	243.87	81.29	
VERIZON WIRELESS PO Box 660108 Dallas TX 75266	S	2,697.82	1412	279.76	93.25	
VERTEX STANDARD USA, INC 62244 Collection Center Dr Chicago IL 60693	S	7,744.85	244	803.14	267.71	
VIGILANT SOLUTIONS 2021 Las Positas Ct Ste 101 Livermore CA 94551	S	23,032.00		2,388.42	796.14	
WINDSTREAM COMMUNICATIONS PO Box 9001950 Louisville KY 40290	S	1,406.43	461	145.85	48.62	

EXHIBIT "C"							
LIQUIDATION ANALYSIS							
Total Assets at Liquidation Value							
		Bank Account				\$7,500.00	
		Bank Account				\$2.61	
		Accounts Receivable (90 days or less)				\$25,000.00	
		Accounts Receivable (90 days or more)				\$7,500.00	
		Personal Loan				\$3,500.00	
		Inventory				\$25,000.00	
		Office Furniture				\$1,500.00	
		Computer Software				\$185.00	
		Automobiles				\$105,058.00	
		Machinery				\$7,500.00	
		Computer Equipment				\$10,000.00	
					TOTAL:	\$192,745.61	
Less: Exemptions							\$0.00
Less: Secured Claims							\$151,466.61
Less: Priority claims							\$0.00
Less: Chapter 7 trustee commission and legal fees (est.)							\$25,000.00
Less: Administrative expenses claims							\$0.00
					TOTAL:	\$176,466.61	
Balance for unsecured claims in a hypothetical Chapter 7 liquidation:							\$16,279.00
Total dollar amount of unsecured claims:							\$1,735,615.14
% of Claims Which Unsecured Creditors Would Receive in a Chapter 7:							1%
% of Claims Which Unsecured Creditors Would Receive under the Plan:							10.37%
Payout under the Plan to Unsecured Creditors:							\$180,000.00

Yearly Budget - For Plan	Monthly	Yearly	3 Year
Income			
Sales	165,000.00	1,980,000.00	5,940,000.00
Maintenance	10,000.00	120,000.00	360,000.00
Installs			
Total Sales	175,000.00	2,100,000.00	6,300,000.00
Goods			
Cost of Goods	46,000.00	552,000.00	1,656,000.00
Gross Profit	129,000.00	1,548,000.00	4,644,000.00
Payroll Expenses			
Payroll including Payroll Taxes	85,000.00	1,020,000.00	3,060,000.00
Total Payroll Expenses	85,000.00	1,020,000.00	3,060,000.00
Operating Expenses			
Marketing (Advertising)	800.00	9,600.00	28,800.00
Vehicle Repairs	1,600.00	19,200.00	57,600.00
Equipment Rental	2,185.56		
Vehicle Reimbursment	2,800.00	33,600.00	100,800.00
Petty Cash	300.00	3,600.00	10,800.00
Gasoline	3,000.00	36,000.00	108,000.00
Cell Phone Cost	1,800.00	21,600.00	64,800.00
Comcast (Internet)	500.00	6,000.00	18,000.00
Office Phones	300.00	3,600.00	10,800.00
Licenses	1,500.00	18,000.00	54,000.00
Utilities (FPL)	450.00	5,400.00	16,200.00
Professional Services (consulting, Architect, Accounting, Legal)	2,500.00	30,000.00	90,000.00
Maintenance	250.00	3,000.00	9,000.00
Office Supplies	900.00	10,800.00	32,400.00
Postage	100.00	1,200.00	3,600.00
Rent	4,461.62	53,539.44	160,618.32
Sunpass	900.00	10,800.00	32,400.00
Taxes	2,000.00	24,000.00	72,000.00
Insurance	5,456.00	65,472.00	196,416.00
Meals & Entertainment	200.00	2,400.00	7,200.00
Vehicles	1,892.00	22,704.00	68,112.00
Bank Fees	700.00	8,400.00	25,200.00
Dues and subscriptions	1,500.00		
BOA Loan	2,835.00		
Repayment to Creditors	5,069.82	60,837.84	182,513.52
Total Operating Expenses	44,000.00	528,000.00	1,584,000.00
Net Profit	0.00	0.00	0.00