

Fill in this information to identify the case:

United States Bankruptcy Court for the:
Southern District Of Florida
(State)
Case number (if known): Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name PRGI, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 45 - 54 02386

4. Debtor's address
Principal place of business: 1000 Corporate Drive, Ste 500
Fort Lauderdale FL 33334
BROWARD County
Mailing address, if different from principal place of business
Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor
[X] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
[] Partnership (excluding LLP)
[] Other. Specify:

Debtor PRGI, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .

____ - ____ - ____ - ____

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
- Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor PRGI, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- More than 100,000

15. Estimated assets

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Debtor PRGI, Inc.
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/05/2016
MM / DD / YYYY

X s/Vincent Chhabra
Signature of authorized representative of debtor

Title Director and President

Vincent Chhabra
Printed name

18. Signature of attorney

X s//s/ Paul DeCailly
Signature of attorney for debtor

Date 06/05/2016
MM / DD / YYYY

Paul Decailly
Printed name

DeCailly Law Group, PA
Firm name

PO Box 490
Number Street

Indian Rocks Beach FL
City State ZIP Code

(727) 824-7709
Contact phone

pdecailly@dlg4me.com
Email address

796301 FL
Bar number State

Fill in this information to identify the case:Debtor name PRGI, Inc.United States Bankruptcy Court for the: Southern District Of Florida

Case number (If known): _____

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Radice III, LLC C/O Warren & Grant, LLC 4440 PGA Blvd, Ste 200 Palm Beach Gardens , FL33410		Back Lease Payments	Unliquidated Disputed			\$360,000.00
2	Michell Hammer 333 Law Olas Way #1909 Fort Lauderdale, FL33301	Michell Hammer					\$96,237.00
3	Albert Lazo 201 Alhambra Circle #501 Coral Gables , FL33134	Albert Lazo	Services Rendered				\$4,981.00
4	Richards Law Group 2665 S. Bayshore DRive Suite 703 Miami, FL33133		Professional Services Rendered				\$3,362.00
5	Host.net 3500 NW Boca Raton Blvd Suite 901 Boca Raton, FL33431		Internet Related Services				\$1,652.00
6	Nancy J. Flint, P.A 1844 N. Nob Hill Rd. Ste 424 Plantation, FL33322	Nancy J. Flint	Professional Services Rendered				\$1,293.00
7							
8							

Debtor PRGI, Inc.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

B2800 (Form 2800) (12/15)

**United States Bankruptcy Court
SOUTHERN DISTRICT OF FLORIDA**

In re PRGI, Inc.
Debtor

Case No. ***Court case number TE***

Chapter 11

DISCLOSURE OF COMPENSATION OF BANKRUPTCY PETITION PREPARER

1. Under 11 U.S.C. § 110(h), I declare under penalty of perjury that I am not an attorney or employee of an attorney, that I prepared or caused to be prepared one or more documents for filing by the above-named debtor(s) in connection with this bankruptcy case, and that compensation paid to me within one year before the filing of the bankruptcy petition, or agreed to be paid to me, for services rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For document preparation services I have agreed to accept..... \$***Preparer doc prep acceptance amount NU***

Prior to the filing of this statement I have received..... \$***Preparer prior to filing receipt amount NU***

Balance Due..... \$***Preparer balance due NU***

2. I have prepared or caused to be prepared the following documents (itemize): ***Preparer documents prepared TE***
and provided the following services (itemize): ***Preparer services provided TE***

3. The source of the compensation paid to me was:
IF Preparer source of compensation paid MC = "1"

4. The source of compensation to be paid to me is:
IF Preparer source of comp to be paid MC = "1"

5. The foregoing is a complete statement of any agreement or arrangement for payment to me for preparation of the petition filed by the debtor(s) in this bankruptcy case.

6. To my knowledge no other person has prepared for compensation a document for filing in connection with this bankruptcy case except as listed below:

NAME	SOCIAL S E C U R I T Y N U M B E R
Signature	***Preparer social security number TE*** Social Security number of bankruptcy petition preparer ¹ ***Preparer street address TE***
Preparer name and title CO Printed name and title, if any, of Bankruptcy Petition Preparer	Address

¹ If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer. (Required by 11 U.S.C. § 110).

UNITED STATES BANKRUPTCY COURT
Southern District of Florida

In re:

Case No. BKY

PRGI, Inc.,

Debtor(s)

Chapter 11 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Vincent Chhabra, declare under penalty of perjury that I am the Director and President of PRGI, Inc., a Florida corporation and that on June 3, 2016 the following resolution was duly adopted by the Sole Director and Officer of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Vincent Chhabra, Director and President of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Vincent Chhabra, Director and President of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Vincent Chhabra, Director and President of this corporation, is authorized and directed to employ Paul Decailly, attorney and the law firm of DeCailly Law Group, PA to represent the corporation in such bankruptcy case."

Executed on: June 5, 2016	Signed: s/Vincent Chhabra
	Vincent Chhabra 1000 Corporate Drive, Ste 501, Fort Lauderdale, FL 33334 (<i>Name and Address of Subscriber</i>)

United States Bankruptcy Court
Southern District of Florida

In re **PRGI, Inc.**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **PRGI, Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

____ All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

OR,

There are no entities to report.

By: **s//s/ Paul DeCailly** _____

Paul Decailly
Signature of Attorney

Counsel for **PRGI, Inc**
Bar no.: **796301**
Address.: **PO Box 490**
Indian Rocks Beach, Florida 33785

Telephone No.: **(727) 824-7709**
Fax No.: **(866) 906-5977**
E-mail address: **pdecailly@dlg4me.com**

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA**

In Re: PRGI, Inc.,

Debtor

Case No.

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
None			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Vincent Chhabra, Preseident of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing **List of Equity Security Holders** and that it is true and correct to the best of my information and belief.

Date: June 5, 2016

Signature: s/Vincent Chhabra
 Printed Name: Vincent Chhabra
 Title: Preseident

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Albert Lazo
201 Alhambra Circle #501
Coral Gables, FL 33134

Host.net
3500 NW Boca Raton Blvd
Suite 901
Boca Raton, FL 33431

Michell Hammer
333 Law Olas Way #1909
Fort Lauderdale, FL 33301

Nancy J. Flint, P.A.
1844 N. Nob Hill Rd. Ste 424
Plantation, FL 33322

Radice III, LLC
C/O Warren & Grant, LLC
4440 PGA Blvd, Ste 200
Palm Beach Gardens, FL 33410

Richards Law Group
2665 S. Bayshore Drive
Suite 703
Miami, FL 33133

UNITED STATES BANKRUPTCY COURT
Southern District of Florida

In re: **PRGI, Inc.**
_____ **Debtors**

Case No. _____
Chapter **11** _____

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: **June 5, 2016** _____

Signed: **s/Vincent Chhabra** _____

Dated: _____

Signed: _____