

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF FLORIDA, MIAMI DIVISION

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Global Fish Handlers, Corp.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 80-0957400

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

3555 NW 77th Ave # 108 Miami, FL 33122-1207 Number, Street, City, State & ZIP Code

3555 NW 77 Avenue 108 Miami, FL 33122 P.O. Box, Number, Street, City, State & ZIP Code

Miami-Dade County

Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Global Fish Handlers, Corp.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor Global Fish Handlers, Corp.
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Global Fish Handlers, Corp.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 17, 2016
MM / DD / YYYY

X /s/ Carl A. Cruz
Signature of authorized representative of debtor

Title President

Carl A. Cruz
Printed name

18. Signature of attorney

X /s/ Robert A. Angueira
Signature of attorney for debtor

Date November 17, 2016
MM / DD / YYYY

Robert A. Angueira
Printed name

Robert A. Angueira, PA
Firm name

6495 SW 24th St
Miami, FL 33155
Number, Street, City, State & ZIP Code

Contact phone (305) 263-3328 Email address robert@rabankruptcy.com

0833241
Bar number and State

Fill in this information to identify the case:

Debtor name Global Fish Handlers, Corp.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA, MIAMI DIVISION
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Frish LLC 3555 NW 77th Ave Unit 108 Miami, FL 33122-1207						\$257,070.64
Associated Grocers of Florida 1141 SW 12th Ave Pompano Beach, FL 33069-4614						\$128,992.10
North and Sur, LLC 3555 NW 77th Ave Unit 108 Miami, FL 33122-1207						\$48,675.40
Eagle Pkg & Export 3475 NW 60th St Miami, FL 33142-2138						\$42,095.65
Ally Financial POB 380902 Bloomington, MN 55438	Ally Financial					\$33,429.53
EPG Equipment Leasing, LLC 3475 NW 60th St Miami, FL 33142-2138						\$32,382.73
Internal Revenue Servic Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346						\$30,000.00

Debtor **Global Fish Handlers, Corp.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Refrigianmar, Inc 13275 SW 136th St Unit 4 Miami, FL 33186-5825						\$19,498.90
Truck and Cargo, Inc 2204 Ensenada Ter Weston, FL 33327-2242						\$19,079.79
SouthEast Toyota Finance Southeast Toyota Finance PO Box 70832 Charlotte, NC 28272-0832				\$14,342.56	\$12,775.00	\$1,567.56
United States Department of Treasury 1500 Pennsylvania Ave NW Washington, DC 20220-0001						\$12,456.12
Tropical Ice LLC 3728 NW 43rd St Miami, FL 33142-4238						\$10,175.00
Modspace 1200 Swedesford Rd Berwyn, PA 19312-1172						\$9,647.79
Progressive Waste Solutions Of FL 3840 NW 37th Ct Miami, FL 33142-4208						\$9,463.80
GAF Equipment 8085 W 26th Ct Hialeah, FL 33016-2731						\$4,972.29
Alaska ice Distributing Co. 240 W 24th St Hialeah, FL 33010-1526						\$4,601.00
Zep Sales & Service 1310 Seaboard Industrial Blvd NW Atlanta, GA 30318-2825						\$3,620.30

Debtor **Global Fish Handlers, Corp.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Milner, Inc PO Box 41602 Philadelphia, PA 19101-1602						\$1,908.76
Communications & Surveillance PO Box 771373 Miami, FL 33177-0023						\$700.00
CSBIT Computer Services 516 SW 65th Ave Miami, FL 33144-3743						\$560.00

Fill in this information to identify the case:

Debtor name Global Fish Handlers, Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA, MIAMI DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
3.	Checking, savings, money market, or financial brokerage accounts (Identify all)		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
		Checking Account	
		(\$8,155.57) as of	
3.1.	<u>JP Morgan Chase Bank, N.A.</u>	<u>11/17/16</u>	<u>7692</u> <u>\$0.00</u>
3.2.	<u>Executive National Bank</u>	<u>Small Business Checking Account</u>	<u>6663</u> <u>\$7.68</u>
3.3.	<u>Executive National Bank</u>	<u>Checking Account (\$14,141.60) balance as of 11/17/16</u>	<u>8155</u> <u>\$0.00</u>
4.	Other cash equivalents (Identify all)		
5.	Total of Part 1.		\$7.68
	Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.		

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
 Description, including name of holder of deposit

Debtor Global Fish Handlers, Corp.
Name

Case number (If known) _____

Associated Grocers
1141 S.W. 12 Ave.
7.1. Pompano Beach, FL 33069 \$67,041.44

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**
Add lines 7 through 8. Copy the total to line 81.

\$67,041.44

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 2,400.00 - 0.00 = \$2,400.00
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 6,748.56 - 0.00 = \$6,748.56
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 277.20 - 0.00 = \$277.20
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 1,663.06 - 0.00 = \$1,663.06
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 1,193.72 - 0.00 = \$1,193.72
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 60,338.00 - 0.00 = \$60,338.00
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 3,600.00 - 0.00 = \$3,600.00
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 1,380.20 - 0.00 = \$1,380.20
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 68.80 - 0.00 = \$68.80
face amount doubtful or uncollectible accounts

Debtor	<u>Global Fish Handlers, Corp.</u>		Case number	(If known)
	Name			
11a. 90 days old or less:	<u>1,567.48</u>	-	<u>0.00</u>	= <u>\$1,567.48</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>855.06</u>	-	<u>0.00</u>	= <u>\$855.06</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>597.30</u>	-	<u>0.00</u>	= <u>\$597.30</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>382.90</u>	-	<u>0.00</u>	= <u>\$382.90</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>1,000.00</u>	-	<u>0.00</u>	= <u>\$1,000.00</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>6,265.60</u>	-	<u>0.00</u>	= <u>\$6,265.60</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>312.85</u>	-	<u>0.00</u>	= <u>\$312.85</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>187.95</u>	-	<u>0.00</u>	= <u>\$187.95</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>129.84</u>	-	<u>0.00</u>	= <u>\$129.84</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>1,053.80</u>	-	<u>0.00</u>	= <u>\$1,053.80</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>5,000.00</u>	-	<u>0.00</u>	= <u>\$5,000.00</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>1,098.00</u>	-	<u>0.00</u>	= <u>\$1,098.00</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>1,200.00</u>	-	<u>0.00</u>	= <u>\$1,200.00</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>914.00</u>	-	<u>0.00</u>	= <u>\$914.00</u>
	face amount		doubtful or uncollectible accounts	

Debtor	Name		Case number	(If known)
	Global Fish Handlers, Corp.			
11a. 90 days old or less:	<u>678.84</u>	-	<u>0.00</u>	= <u>\$678.84</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>8,787.24</u>	-	<u>0.00</u>	= <u>\$8,787.24</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>80.08</u>	-	<u>0.00</u>	= <u>\$80.08</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>141.40</u>	-	<u>0.00</u>	= <u>\$141.40</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>3,530.39</u>	-	<u>0.00</u>	= <u>\$3,530.39</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>7,814.62</u>	-	<u>0.00</u>	= <u>\$7,814.62</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>4,065.71</u>	-	<u>0.00</u>	= <u>\$4,065.71</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>7,138.61</u>	-	<u>0.00</u>	= <u>\$7,138.61</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>100.00</u>	-	<u>0.00</u>	= <u>\$100.00</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>385.50</u>	-	<u>0.00</u>	= <u>\$385.50</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>9,683.40</u>	-	<u>0.00</u>	= <u>\$9,683.40</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>550.00</u>	-	<u>0.00</u>	= <u>\$550.00</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>1,011.00</u>	-	<u>0.00</u>	= <u>\$1,011.00</u>
	face amount		doubtful or uncollectible accounts	

Debtor Global Fish Handlers, Corp. Case number (If known) _____
 Name

11a. 90 days old or less: 21,405.91 - 0.00 = \$21,405.91
 face amount doubtful or uncollectible accounts

11a. 90 days old or less: 1,678.40 - 0.00 = \$1,678.40
 face amount doubtful or uncollectible accounts

11a. 90 days old or less: 6,327.20 - 0.00 = \$6,327.20
 face amount doubtful or uncollectible accounts

11a. 90 days old or less: 141.40 - 0.00 = \$141.40
 face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$171,754.02</u>

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Furniture and Equipment	<u>\$8,500.00</u>	<u>Estimated FMV</u>	<u>\$8,500.00</u>
40. Office fixtures Casablanca Office (Leasehold improvements Debtor cannot remove)	<u>\$8,000.00</u>	<u>Estimated FMV</u>	<u>\$8,000.00</u>

Debtor Global Fish Handlers, Corp.
Name

Case number (If known) _____

Doors for docks (Leasehold improvements Debtor cannot remove)	\$7,500.00	Estimated FMV	\$7,500.00
Remodeling 108 Office (Leasehold Improvements Debtor cannot remove)	\$6,000.00	Estimated FMV	\$6,000.00
Pallet Racks	\$17,500.00	Estimated FMV	\$17,500.00
JC Facilities Leasehold Improvements Debtor cannot remove	\$30,626.03	Estimated FMV	\$30,626.03
41. Office equipment, including all computer equipment and communication systems equipment and software Leased Laser Printer Ricoh C6003 Debtor does not own. Listed for disclosure.	\$5,000.00	Estimated FMV	\$5,000.00
Software MoonSystems	\$22,000.00	Estimated FMV	\$22,000.00
Phone System	\$3,800.00	Estimated FMV	\$3,800.00
Access Control System	\$2,000.00	Estimated FMV	\$2,000.00
Camera System	\$30,000.00	Estimated FMV	\$30,000.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. **\$140,926.03**

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

Debtor Global Fish Handlers, Corp. Case number (If known) _____

Name

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**47.1. **2006 Thermo King Hino Truck**

VIN 5PVNV8JT762S10851

Not in Use

\$12,000.00Estimated FMV\$12,000.0047.2. **2008 Thermo King Trailer V-800**\$3,100.00Estimated FMV\$3,100.0047.3. **2014 Toyota Corolla**

VIN 2T1BURHE1EC187053

\$12,775.00Black Book Avera\$12,775.0047.4. **2016 Chevrolet Silverado 1500**

Leased Vehicle

VIN 3GCPCREH3GG162901

Balance owed: \$33,429.53 as of April

2016

\$31,625.00Black Book Avera\$31,625.0047.5. **2008 Thermo King Trailer V-800 Series**\$3,100.00Estimated FMV\$3,100.0048. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Forklift/ Pallet Jack

Warehouse Equipment

\$6,500.00Estimated FMV\$6,500.00**Caterpillar ET3000**

Leased Forklift/Serial No. ETB1200058

Debtor does not own. Listed for disclosure purposes.

\$5,000.00Estimated FMV\$5,000.00**Caterpillar ET3000**

Leased Forklift/Serial No. ETB1200524

Debtor does not own. Listed for disclosure purposes.

\$5,000.00Estimated FMV\$5,000.00**Caterpillar ET3000**

Leased Forklift/Serial No. 1200954

Debtor does not own. Listed for disclosure purposes.

\$5,000.00Estimated FMV\$5,000.00**Caterpillar ET3000**

Leased Forklift/Serial No. ETB1200389

Debtor does not own. Listed for disclosure purposes.

\$5,000.00Estimated FMV\$5,000.00**Caterpillar ET3000**

Leased Forklift/ Serial No. ETB1200738

\$5,000.00Estimated FMV\$5,000.00

Debtor Global Fish Handlers, Corp.
Name

Case number (If known) _____

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87.

\$94,100.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

- 71. **Notes receivable**
Description (include name of obligor)
- 72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
- 73. **Interests in insurance policies or annuities**
- 74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
- 75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
- 76. **Trusts, equitable or future interests in property**
- 77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
3 Modular Office Trailers (Leased)
Debtor does not own. Listed for disclosure purposes.

\$30,000.00

2 Garbage Compactors (Leased)
Debtor does not own. Listed for disclosure purposes.

\$30,000.00

Debtor Global Fish Handlers, Corp.
Name

Case number (If known) _____

Strapping Machine (Leased)
Debtor does not own. Listed for disclosure purposes. \$42,000.00

3 Industrial Ice Machines
Debtor does not own. Listed for disclosure purposes. \$100,000.00

Ice Room (Leased)
Debtor does not own. Listed for disclosure purposes. \$100,000.00

Label Printers \$3,200.00

QC Software \$2,400.00

Freezers \$1,200.00

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

<u>\$308,800.00</u>

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Debtor **Global Fish Handlers, Corp.**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$7.68</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$67,041.44</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$171,754.02</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$140,926.03</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$94,100.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$308,800.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$782,629.17</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$782,629.17</u>

Fill in this information to identify the case:

Debtor name Global Fish Handlers, Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA, MIAMI DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 SouthEast Toyota Finance</p> <p><small>Creditor's Name</small> Southeast Toyota Finance PO Box 70832 Charlotte, NC 28272-0832</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 4588</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>2014 Toyota Corolla VIN 2T1BURHE1EC187053</p> <hr/> <p>Describe the lien</p> <hr/> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$14,342.56</p>	<p>\$12,775.00</p>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$14,342.56**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

<small>Name and address</small>	<small>On which line in Part 1 did you enter the related creditor?</small>	<small>Last 4 digits of account number for this entity</small>

Fill in this information to identify the case:

Debtor name Global Fish Handlers, Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA, MIAMI DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<p>2.1</p> <p>Priority creditor's name and mailing address</p> <p>Internal Revenue Servic Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number 7400</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Estimated Income tax for 2014 and 2015</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$30,000.00</p>	<p>\$30,000.00</p>
<p>2.2</p> <p>Priority creditor's name and mailing address</p> <p>Internal Revenue Service c/o IRS Counsel 51 SW 1st Ave Miami, FL 33130-1608</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number 7400</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Estimated Income Tax for 2014 and 2015</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$1.00</p>	<p>\$1.00</p>

Debtor Global Fish Handlers, Corp. Case number (if known) _____
Name

2.3	Priority creditor's name and mailing address Internal Revenue Service C/O Loretta Lynch., Attorney Gnrl 950 Pennsylvania Ave NW Washington, DC 20530-0009	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1.00 <hr/> \$1.00
Date or dates debt was incurred _____		Basis for the claim: Estimated Income Tax for 2014 and 2015	
Last 4 digits of account number 7400		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

2.4	Priority creditor's name and mailing address Internal Revenue Service 99 NE 4 St. Attn: Wilfredo A. Ferrer, U.S. Attorney Miami, FL 33132	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1.00 <hr/> \$1.00
Date or dates debt was incurred _____		Basis for the claim: Estimated Income Tax for 2014 and 2015	
Last 4 digits of account number 7400		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

2.5	Priority creditor's name and mailing address U.S Attorney Attn: Civil Process Clerk 99 NE 4th St Miami, FL 33132-2131	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1.00 <hr/> \$1.00
Date or dates debt was incurred _____		Basis for the claim: Estimated Income Tax for 2014 and 2015	
Last 4 digits of account number 7400		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

2.6	Priority creditor's name and mailing address United States Department of Treasury 1500 Pennsylvania Ave NW Washington, DC 20220-0001	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$12,456.12 <hr/> \$0.00
Date or dates debt was incurred _____		Basis for the claim: _____	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor Global Fish Handlers, Corp. Case number (if known) _____
Name

3.1 Nonpriority creditor's name and mailing address **Alaska ice Distributing Co.** As of the petition filing date, the claim is: *Check all that apply.* \$4,601.00
 240 W 24th St
 Hialeah, FL 33010-1526
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.2 Nonpriority creditor's name and mailing address **Ally Financial** As of the petition filing date, the claim is: *Check all that apply.* \$33,429.53
 POB 380902
 Bloomington, MN 55438
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.3 Nonpriority creditor's name and mailing address **Andrew S. Atkins, Esq** As of the petition filing date, the claim is: *Check all that apply.* \$1.00
 1111 Kane Concourse Ste 619
 Bay Harbor Islands, FL 33154-2044
 Date(s) debt was incurred _____
 Last 4 digits of account number CC05
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.4 Nonpriority creditor's name and mailing address **Associated Grocers of Florida** As of the petition filing date, the claim is: *Check all that apply.* \$128,992.10
 1141 SW 12th Ave
 Pompano Beach, FL 33069-4614
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.5 Nonpriority creditor's name and mailing address **Communications & Surveillance** As of the petition filing date, the claim is: *Check all that apply.* \$700.00
 PO Box 771373
 Miami, FL 33177-0023
 Date(s) debt was incurred _____
 Last 4 digits of account number FI01
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **CSBIT Computer Services** As of the petition filing date, the claim is: *Check all that apply.* \$560.00
 516 SW 65th Ave
 Miami, FL 33144-3743
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **Eagle Pkg & Export** As of the petition filing date, the claim is: *Check all that apply.* \$42,095.65
 3475 NW 60th St
 Miami, FL 33142-2138
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

Debtor Global Fish Handlers, Corp. Case number (if known) _____
Name

3.8 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$32,382.73**
EPG Equipment Leasing, LLC
 Contingent
 Unliquidated
 Disputed
3475 NW 60th St
Miami, FL 33142-2138
Basis for the claim: _____
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$257,070.64**
Frish LLC
 Contingent
 Unliquidated
 Disputed
3555 NW 77th Ave Unit 108
Miami, FL 33122-1207
Basis for the claim: Carl A. Cruz owns this company. Debt will be waived at confirmation.
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Is the claim subject to offset? No Yes

3.10 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$4,972.29**
GAF Equipment
 Contingent
 Unliquidated
 Disputed
8085 W 26th Ct
Hialeah, FL 33016-2731
Basis for the claim: _____
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,908.76**
Milner, Inc
 Contingent
 Unliquidated
 Disputed
PO Box 41602
Philadelphia, PA 19101-1602
Basis for the claim: _____
 Date(s) debt was incurred _____
 Last 4 digits of account number 9266
 Is the claim subject to offset? No Yes

3.12 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$9,647.79**
Modspace
 Contingent
 Unliquidated
 Disputed
1200 Swedesford Rd
Berwyn, PA 19312-1172
Basis for the claim: _____
 Date(s) debt was incurred _____
 Last 4 digits of account number 3427
 Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$48,675.40**
North and Sur, LLC
 Contingent
 Unliquidated
 Disputed
3555 NW 77th Ave Unit 108
Miami, FL 33122-1207
Basis for the claim: Carl A. Cruz owns this company. Debt will be waived at confirmation.
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$9,463.80**
Progressive Waste Solutions Of FL
 Contingent
 Unliquidated
 Disputed
3840 NW 37th Ct
Miami, FL 33142-4208
Basis for the claim: _____
 Date(s) debt was incurred _____
 Last 4 digits of account number 1945
 Is the claim subject to offset? No Yes

Debtor Global Fish Handlers, Corp. Case number (if known) _____
Name

3.15	Nonpriority creditor's name and mailing address Refrigianmar, Inc 13275 SW 136th St Unit 4 Miami, FL 33186-5825 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,498.90
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3.16	Nonpriority creditor's name and mailing address Tropical Ice LLC 3728 NW 43rd St Miami, FL 33142-4238 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,175.00
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3.17	Nonpriority creditor's name and mailing address Truck and Cargo, Inc 2204 Ensenada Ter Weston, FL 33327-2242 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,079.79
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3.18	Nonpriority creditor's name and mailing address Zep Sales & Service 1310 Seaboard Industrial Blvd NW Atlanta, GA 30318-2825 Date(s) debt was incurred _____ Last 4 digits of account number <u>2662</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,620.30
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a. Total claims from Part 1	\$	42,460.12	
5b. Total claims from Part 2	+	626,874.68	
5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>	\$	669,334.80	

Fill in this information to identify the case:

Debtor name Global Fish Handlers, Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA, MIAMI DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
---	---

2.1. State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement for 2016 Chevy Silverado 1500	
State the term remaining		
List the contract number of any government contract		Ally Financial PO Box 380902 Bloomington, MN 55438-0902

2.2. State what the contract or lease is for and the nature of the debtor's interest	Commercial Lease	
State the term remaining	8 Years	
List the contract number of any government contract	954-876-3150	Associated Grocers of Florida, LLC 1141 SW 12th Ave Pompano Beach, FL 33069-4614

2.3. State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Agreement/ Strapping Machines	
State the term remaining	22 months	
List the contract number of any government contract		EPG Equipment Leasing, LLC 3475 NW 60th St Miami, FL 33142-2138

2.4. State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Agreement/ Pallet Rack System	
State the term remaining	9 months	
List the contract number of any government contract		EPG Equipment Leasing, LLC 3475 NW 60th St Miami, FL 33142-2138

Debtor 1 **Global Fish Handlers, Corp.**
 First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

**Equipment Lease Agreement/Industrial Ice Machine Model AV400CR, Remote, 460/3/60, Serial Number 01216
 27 months**

**EPG Equipment Leasing, LLC
 3475 NW 60th St
 Miami, FL 33142-2138**

2.6. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

**Equipment Lease Agreement/ Industrial Ice Machine, Model AV200C, Self Contained,460/3/60, Serial Number: 01171
 27 Months**

**EPG Equipment Leasing, LLC
 3475 NW 60th St
 Miami, FL 33142-2138**

2.7. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

**Rental Agreement Forklift
 Make: Caterpillar
 Model: ET3000
 Serial: ETB1200058**

**GAF Equipment
 8085 W 26th Ct
 Hialeah, FL 33016-2731**

2.8. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

**Rental Agreement Forklift
 Make: Caterpillar
 Model: ET3000
 Serial: ETB1200524**

**GAF Equipment
 8085 WEst 26 Court
 Hialeah, FL 33016**

2.9. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

**Rental Agreement Forklift
 Make: Caterpillar
 Model: ET3000
 Serial: ETB1200954**

**GAF Equipment
 8085 West 26 Court
 Hiealeah, FI 33016**

Debtor 1 **Global Fish Handlers, Corp.**
First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

**Rental Agreement
 Forklift
 Make: Caterpillar
 Model: ET3000
 Serial: ETB1200389**

**GAF Equipment
 8085 West 26 Court
 Hialeah, FL 33016**

2.11. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

**Rental Agreement
 Forklift
 Make: Caterpillar
 Model: ET3000
 Serial: ETB1200738**

**GAF Equipment
 8085 W 26th Ct
 Hialeah, FL 33016-2731**

2.12. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

**Usage Agreement/Ricoh
 C6003Printer
 51 Months**

**Milner, Inc.
 700 S Military Trl
 Deerfield Beach, FL 33442-3025**

2.13. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

**Lease Agreement For
 12x60 Office Trailers
 18 months**

**ModSpace
 5000 NW 72nd Ave
 Miami, FL 33166-5623**

2.14. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

**Lease for Garbage Compactors
 305-638-3800**

**Progressive Waste Solutions of FL, INC
 3840 NW 37th Ct
 Miami, FL 33142-4208**

Fill in this information to identify the case:

Debtor name Global Fish Handlers, Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA, MIAMI DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Carl A. Cruz	3555 NW 77th Ave # 108 Miami, FL 33122-1207	SouthEast Toyota Finance	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name Global Fish Handlers, Corp.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA, MIAMI DIVISION
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2016 to **Filing Date**

Operating a business
 Other _____

\$3,235,048.88

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address
Relationship to debtor

Dates

Total amount of value

Reasons for payment or transfer

5. Repossessions, foreclosures, and returns

Debtor **Global Fish Handlers, Corp.**

Case number (if known) _____

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Associated Grocers of Florida, Inc. v. Global Fish Handlers Corporation 16-19275-CC-05	Commercial Eviction	County Court in and for Miami-Dade	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

Debtor **Global Fish Handlers, Corp.**

Case number (if known) _____

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Robert A. Angueira, PA 6495 SW 24th St Miami, FL 33155	\$2,1717.00 Including Filing Fee of \$1,717.00	11/17/2016	\$21,717.00

Email or website address _____

Who made the payment, if not debtor? _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

Debtor **Global Fish Handlers, Corp.**

Case number (if known) _____

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Debtor **Global Fish Handlers, Corp.**

Case number (if known) _____

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
-----------------------	-------------------------------------	---	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
------------------	----------------------------

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address

Debtor **Global Fish Handlers, Corp.**

Case number (if known) _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and

Debtor Global Fish Handlers, Corp.

Case number (if known) _____

correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 17, 2016

/s/ Carl A. Cruz
Signature of individual signing on behalf of the debtor

Carl A. Cruz
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

No

Yes

United States Bankruptcy Court
Southern District of Florida, Miami Division

IN RE:

Case No. _____

Global Fish Handlers, Corp.

Chapter 11

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: November 17, 2016

Signature: /s/ Carl A. Cruz
Carl A. Cruz, President

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

Alaska ice Distributing Co.
240 W 24th St
Hialeah, FL 33010-1526

Ally Financial
PO Box 380902
Bloomington, MN 55438-0902

Ally Financial
POB 380902
Bloomington, MN 55438

Andrew S. Atkins, Esq
1111 Kane Concourse Ste 619
Bay Harbor Islands, FL 33154-2044

Associated Grocers of Florida
1141 SW 12th Ave
Pompano Beach, FL 33069-4614

Associated Grocers of Florida, LLC
1141 SW 12th Ave
Pompano Beach, FL 33069-4614

Communications & Surveillance
PO Box 771373
Miami, FL 33177-0023

CSBIT Computer Services
516 SW 65th Ave
Miami, FL 33144-3743

Eagle Pkg & Export
3475 NW 60th St
Miami, FL 33142-2138

EPG Equipment Leasing, LLC
3475 NW 60th St
Miami, FL 33142-2138

Frish LLC
3555 NW 77th Ave Unit 108
Miami, FL 33122-1207

GAF Equipment
8085 W 26th Ct
Hialeah, FL 33016-2731

Internal Revenue Servic
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
99 NE 4 St.
Attn: Wilfredo A. Ferrer, U.S. Attorney
Miami, FL 33132

Internal Revenue Service
c/o IRS Counsel
51 SW 1st Ave
Miami, FL 33130-1608

Internal Revenue Service
C/O Loretta Lynch., Attorney Gnrl
950 Pennsylvania Ave NW
Washington, DC 20530-0009

Milner, Inc
PO Box 41602
Philadelphia, PA 19101-1602

Milner, Inc.
700 S Military Trl
Deerfield Beach, FL 33442-3025

ModSpace
5000 NW 72nd Ave
Miami, FL 33166-5623

Modspace
1200 Swedesford Rd
Berwyn, PA 19312-1172

North and Sur, LLC
3555 NW 77th Ave Unit 108
Miami, FL 33122-1207

Progressive Waste Solutions of FL, INC
3840 NW 37th Ct
Miami, FL 33142-4208

Progressive Waste Solutions Of FL
3840 NW 37th Ct
Miami, FL 33142-4208

Refrigianmar, Inc
13275 SW 136th St Unit 4
Miami, FL 33186-5825

SouthEast Toyota Finance
Southeast Toyota Finance
PO Box 70832
Charlotte, NC 28272-0832

Tropical Ice LLC
3728 NW 43rd St
Miami, FL 33142-4238

Truck and Cargo, Inc
2204 Ensenada Ter
Weston, FL 33327-2242

U.S Attorney
Attn: Civil Process Clerk
99 NE 4th St
Miami, FL 33132-2131

United States Department of Treasury
1500 Pennsylvania Ave NW
Washington, DC 20220-0001

Zep Sales & Service
1310 Seaboard Industrial Blvd NW
Atlanta, GA 30318-2825

Fill in this information to identify the case:

Debtor name Global Fish Handlers, Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA, MIAMI DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property*(Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property*(Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 17, 2016

X /s/ Carl A. Cruz
Signature of individual signing on behalf of debtor

Carl A. Cruz
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Global Fish Handlers, Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA, MIAMI DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ <u>782,629.17</u>
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ <u>782,629.17</u>

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A Amount of claim, from line 3 of <i>Schedule D</i>	\$ <u>14,342.56</u>
---	---------------------

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>42,460.12</u>
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>626,874.68</u>

4. Total liabilities	
Lines 2 + 3a + 3b	\$ <u>683,677.36</u>