



December 8th hearing, the Third Disclosure Statement must be amended to describe the KFI contract. The Court finds that a Fourth Amended Disclosure Statement should not be filed until, at the earliest, KFI's due diligence period expires on or about January 10, 2018. Therefore, it is -

**ORDERED** as follows:

1. The Court denies approval of the Third Disclosure Statement without prejudice to the Debtor filing a Fourth Amended Disclosure Statement.

2. Unless requested by motion filed by the Debtor or any other party in interest, the Court will not set a deadline for the filing of a Fourth Amended Disclosure Statement.

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COPIES TO:

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**(Attorney Lieberman is directed to serve a copy of this Order on all other interested parties and file a Certificate of Service)**