

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF FLORIDA

Case number (if known) \_\_\_\_\_ Chapter 11 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

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If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Dr. Marcel B. Gegati, P.A.

## 2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names3. Debtor's federal Employer Identification Number (EIN) 20-2998701

4. Debtor's address

**Principal place of business****Mailing address, if different from principal place of business**300 NW 70th Avenue  
Suite 108  
Fort Lauderdale, FL 33317  
Number, Street, City, State & ZIP Code\_\_\_\_\_  
P.O. Box, Number, Street, City, State & ZIP CodeBroward  
County**Location of principal assets, if different from principal place of business**\_\_\_\_\_  
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

## 6. Type of debtor

 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify: \_\_\_\_\_

Debtor Dr. Marcel B. Gegati, P.A.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Dr. Marcel B. Gegati, P.A.  
Name

Case number (if known) \_\_\_\_\_

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Dr. Marcel B. Gegati, P.A.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 14, 2016  
MM / DD / YYYY

/s/ Dr. Marcel B. Gegati  
Signature of authorized representative of debtor  
  
Title President

Dr. Marcel B. Gegati  
Printed name

**18. Signature of attorney**

/s/ Matis H. Abarbanel  
Signature of attorney for debtor

Date December 14, 2016  
MM / DD / YYYY

Matis H. Abarbanel  
Printed name

Loan Lawyers, LLC  
Firm name

2150 S. Andrews Avenue  
Second Floor  
Fort Lauderdale, FL 33316  
Number, Street, City, State & ZIP Code

Contact phone 954-523-4357 Email address Rocky@Fight13.com

0130435  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Dr. Marcel B. Gegati, P.A.  
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA  
 Case number (if known): \_\_\_\_\_

Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

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A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AA Advance Air, Inc. 1920 NW 32nd Street Pompano Beach, FL 33064						\$1,990.00
Bayshore Dental Studio, LLC PO Box 17955 Clearwater, FL 33762						\$1,248.30
BB&T Corporation 200 West Second Street Winston Salem, NC 27101						\$73,256.55
Benco Dental 295 Center Point Blvd PO Box 491 Pittston, PA 18640						\$1,318.78
Capital One PO Box 30285 Salt Lake City, UT 84130						\$2,651.76
Citibank 100 Citibank Drive San Antonio, TX 78245						\$6,842.57
Darby, Dental Supply LLC PO Box 26582 New York, NY 10087						\$2,137.40
DenLed Dental Supplies 4387 NW 124th Avenue Pompano Beach, FL 33065						\$1,247.97

Debtor Dr. Marcel B. Gegati, P.A.  
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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Dental Laboratory Concepts 2629 Manhattan Avenue #279 Hermosa Beach, CA 90254						\$1,039.00
Henry Schein 135 Duryea Road Melville, NY 11747						\$27,931.05
IOU Central, Inc. 600 TownPark Lane Suite 100 Kennesaw, GA 30144						\$50,499.00
Keybank Real Estate Capital 11501 Outlook Street Suite 300 Leawood, KS 66211		300 NW 70th Avenue, Suite 108, Plantation, FL 33317		\$36,941.77	\$236,620.00	\$36,941.77
Otec Dental Laboratory 2851 E #217 Hawthorne, CA 90250						\$2,866.09
Platinum Rapid Funding Group Ltd. 348 RXR Plaza Uniondale, NY 11556						\$46,850.00
Professional Arts Centre c/o Phoenix Management Services 4800 N State Road 7 Suite 105 Fort Lauderdale, FL 33319		300 NW 70th Avenue, Suite 108, Plantation, FL 33317		\$5,428.76	\$236,620.00	\$5,428.76
Readycap Lending, LLC 420 Mountain Avenue 3rd Floor New Providence, NJ 07974		300 NW 70th Avenue, Suite 108, Plantation, FL 33317		\$331,713.00	\$236,620.00	\$95,093.00
Safco 1111 Corporate Grove Drive Buffalo Grove, IL 60089						\$1,457.97
Trident Dental Laboratories 12000 Aviation Boulevard Hawthorne, CA 90250						\$3,285.60

Debtor Dr. Marcel B. Gegati, P.A.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
U.S. Bank National Association c/o Ronald M. Emanuel, P.A. 7900 Peters Road Building B, Suite 100 Fort Lauderdale, FL 33324		Dental Equipment		\$306,630.40	\$25,000.00	\$281,630.40
YellowStone Capital LLC 30 Broad Street 14th Floor Suite 1462 New York, NY 10004						\$21,735.00

A.R.M. Solutions  
P.O. Box 2929  
Camarillo, CA 93011

AA Advance Air, Inc.  
1920 NW 32nd Street  
Pompano Beach, FL 33064

Bayshore Dental Studio, LLC  
PO Box 17955  
Clearwater, FL 33762

BB&T Corporation  
200 West Second Street  
Winston Salem, NC 27101

Benco Dental  
295 Center Point Blvd  
PO Box 491  
Pittston, PA 18640

Capital One  
PO Box 30285  
Salt Lake City, UT 84130

Citibank  
100 Citibank Drive  
San Antonio, TX 78245

Darby, Dental Supply LLC  
PO Box 26582  
New York, NY 10087

DDS Lab  
5440 Beaumont Center Blvd.  
Suite 400  
Tampa, FL 33634

DenLed Dental Supplies  
4387 NW 124th Avenue  
Pompano Beach, FL 33065



Dental Laboratory Concepts  
2629 Manhattan Avenue  
#279  
Hermosa Beach, CA 90254

Dental Laboratory Inc.  
25791 Jefferson Avenue  
Murrieta, CA 92562

Henry Schein  
135 Duryea Road  
Melville, NY 11747

HF Acquisition Co. LLC dba HealthFirst  
Dept CH 14330  
Palatine, IL 60055

IOU Central, Inc.  
600 TownPark Lane  
Suite 100  
Kennesaw, GA 30144

Keybank Real Estate Capital  
11501 Outlook Street  
Suite 300  
Leawood, KS 66211

Lindsey Rohan, Esq.  
8 Lafayette Avenue  
Lake Grove, NY 11755

Otec Dental Laboratory  
2851 E #217  
Hawthorne, CA 90250

Platinum Rapid Funding Group Ltd.  
348 RXR Plaza  
Uniondale, NY 11556

Professional Arts Centre  
c/o Phoenix Management Services  
4800 N State Road 7  
Suite 105  
Fort Lauderdale, FL 33319

Readycap Lending, LLC  
420 Mountain Avenue  
3rd Floor  
New Providence, NJ 07974

Readycap Lending, LLC  
c/o Baker, Donelson, Bearman, Caldwell  
100 S.E. Third Avenue  
Fort Lauderdale, FL 33394

Safco  
1111 Corporate Grove Drive  
Buffalo Grove, IL 60089

Trident Dental Laboratories  
12000 Aviation Boulevard  
Hawthorne, CA 90250

U.S. Bank National Association  
c/o Ronald M. Emanuel, P.A.  
7900 Peters Road  
Building B, Suite 100  
Fort Lauderdale, FL 33324

YellowStone Capital LLC  
30 Broad Street  
14th Floor  
Suite 1462  
New York, NY 10004