

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF FLORIDA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name New River Hospitality Holdings, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-3619547

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 701 South Federal Highway Fort Lauderdale, FL 33316 Broward County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor New River Hospitality Holdings, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor New River Hospitality Holdings, LLC
Name

Case number (if known) _____

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **New River Hospitality Holdings, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 27, 2017**
MM / DD / YYYY

X /s/ John R. Wilcox aka Randy Wilcox
Signature of authorized representative of debtor

John R. Wilcox aka Randy Wilcox
Printed name

Title **Managing Member**

18. Signature of attorney

X /s/ Susan D Lasky
Signature of attorney for debtor

Date **January 27, 2017**
MM / DD / YYYY

Susan D Lasky
Printed name

Susan D Lasky, PA
Firm name

**915 Middle River Dr
Suite 420
Fort Lauderdale, FL 33304**
Number, Street, City, State & ZIP Code

Contact phone **954-400-7474** Email address **Jessica@SueLasky.com**

451096
Bar number and State

Fill in this information to identify the case:

Debtor name New River Hospitality Holdings, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 27, 2017

X /s/ John R. Wilcox aka Randy Wilcox
Signature of individual signing on behalf of debtor

John R. Wilcox aka Randy Wilcox
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **New River Hospitality Holdings, LLC**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF FLORIDA**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express POB 297871 Fort Lauderdale, FL 33329		Business Debt				\$84,632.00
AT&T POB 5014 Carol Stream, IL 60197		Business Debt				\$2,500.00
Brown Distributing 3136 John P Curci Dr #2 Hallandale, FL 33009		Business Debt				\$700.00
City of Fort Lauderdale 700 BW 19 Ave Bldg Dept Fort Lauderdale, FL 33311		Business Debt				\$500.00
CP Vegetable Oil 601 SW 21st Terr Suite 1 Fort Lauderdale, FL 33312		Business Debt				\$3,574.19
Diane Wilcox 6095 Key Drive Fort Lauderdale, FL 33304		Business Debt				\$398,192.00
Eco-Grip Flooring 3013 Bank St Charlotte, NC 28203		Business Debt				\$1,950.00
Ehrlich 4140 SW 30 Ave #100 Fort Lauderdale, FL 33312		Business Debt				\$999.88

Debtor **New River Hospitality Holdings, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Florida Restaurant & Lodging 230 S Adams Street Tallahassee, FL 32301		Business Debt				\$515.44
Gordon Food Service 2535 N Federal Hwy Fort Lauderdale, FL 33305		Business Debt				\$49,275.01
Gran Forno Las Olas 1235 E Las Olas Blvd Fort Lauderdale, FL 33301		Business Debt				\$1,000.00
HR Mgmt Consultants Inc 10446 NW 31 Terr Miami, FL 33172		Business Debt				\$1,006.25
Infinite Energy POB 104247 Atlanta, GA 30348		Business Debt				\$4,357.61
Keith Brown 2419 Laguna Drive Fort Lauderdale, FL 33316		Business Debt				\$6,000.00
Mr. Greens Produce 7350 NW 30 Ave Hialeah, FL 33014		Business Debt				\$10,973.10
Premier Beverage 9801 Premier Pkwy Hollywood, FL 33025		Business Debt				\$1,000.00
Progressive Waste Solutions of Florida 3101 Nw 16th Ter Pompano Beach, FL 33064		Business Debt				\$947.08
Regulatory Compliance Svcs 2151 W Hillsboro Blvd Deerfield Beach, FL 33442		Business Debt				\$1,100.00
Scherer Realty POB 1182 Fort Lauderdale, FL 33302		Business Debt				\$54,033.00
Stonegate Bank 3555 Military Trail Jupiter, FL 33458				\$333,580.23	\$0.00	\$333,580.23

United States Bankruptcy Court
Southern District of Florida

In re New River Hospitality Holdings, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
John R Wilcox			Managing Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 27, 2017

Signature /s/ John R. Wilcox aka Randy Wilcox
John R. Wilcox aka Randy Wilcox

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Florida**

In re **New River Hospitality Holdings, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 27, 2017**

/s/ John R. Wilcox aka Randy Wilcox

John R. Wilcox aka Randy Wilcox/Managing Member
Signer/Title

701 Federal, LLC
6218 North Federal Highway
Fort Lauderdale, FL 33308

American Express
POB 297871
Fort Lauderdale, FL 33329

AT&T
POB 5014
Carol Stream, IL 60197

Brown Distributing
3136 John P Curci Dr #2
Hallandale, FL 33009

City of Fort Lauderdale
700 BW 19 Ave
Bldg Dept
Fort Lauderdale, FL 33311

CP Vegetable Oil
601 SW 21st Terr
Suite 1
Fort Lauderdale, FL 33312

Diane Wilcox
6095 Key Drive
Fort Lauderdale, FL 33304

Eco-Grip Flooring
3013 Bank St
Charlotte, NC 28203

Ehrlich
4140 SW 30 Ave #100
Fort Lauderdale, FL 33312

Florida Restaurant & Lodging
230 S Adams Street
Tallahassee, FL 32301

Floriscape Lawn Service
512 SE 8 Street
Apt South
Fort Lauderdale, FL 33316

Gordon Food Service
2535 N Federal Hwy
Fort Lauderdale, FL 33305

Gran Forno Las Olas
1235 E Las Olas Blvd
Fort Lauderdale, FL 33301

HR Mgmt Consultants Inc
10446 NW 31 Terr
Miami, FL 33172

Infinite Energy
POB 104247
Atlanta, GA 30348

Keith Brown
2419 Laguna Drive
Fort Lauderdale, FL 33316

Mr. Greens Produce
7350 NW 30 Ave
Hialeah, FL 33014

Premier Beverage
9801 Premier Pkwy
Hollywood, FL 33025

Progressive Waste Solutions of Florida
3101 Nw 16th Ter
Pompano Beach, FL 33064

Regulatory Compliance Svcs
2151 W Hillsboro Blvd
Deerfield Beach, FL 33442

Rhino Paper
3540 NW 56 Street
Fort Lauderdale, FL 33309

Scherer Realty
POB 1182
Fort Lauderdale, FL 33302

Stonegate Bank
3555 Military Trail
Jupiter, FL 33458