

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF FLORIDA

Case number (if known)

Chapter 11 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Hai Capital LLC</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	<u>DBA TIPSYSALONBAR AT WELLINGTON, FL</u>	
3. Debtor's federal Employer Identification Number (EIN)	<u>46-4931453</u>	
4. Debtor's address	Principal place of business <u>17585 Middlebrook Way</u> <u>Boca Raton, FL 33496</u> Number, Street, City, State & ZIP Code <u>Palm Beach</u> County	Mailing address, if different from principal place of business <u>17585 Middlebrook Way</u> <u>Boca Raton, FL 33496</u> P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business <u>10120 Forest Hill Blvd., Suite 100 Wellington, FL</u> <u>33414</u> Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	<u>http://tipsysalonbar.com/</u>	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor Hai Capital LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8121

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No.
 Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____	
District _____	When _____	Case number _____	

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No.
 Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>Bac Hai Nguyen</u>	Relationship	<u>Principal</u>
District	<u>Southern District of Florida</u>	When	<u>2/23/17</u>
		Case number, if known	<u>17-12216</u>

Debtor Hai Capital LLC
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
 Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Hai Capital LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor


The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07.26.2017
MM / DD / YYYY

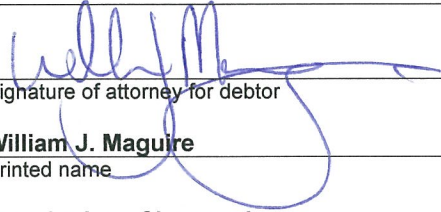
X 

Signature of authorized representative of debtor
Title Member

Bac Hai Nguyen

Printed name

18. Signature of attorney

X 

Signature of attorney for debtor

Date 07/26/2017

MM / DD / YYYY

William J. Maguire

Printed name

Maguire Law Chartered

Firm name

400 Columbia Drive, Suite 100
West Palm Beach, FL 33409

Number, Street, City, State & ZIP Code

Contact phone 561-300-6812 Email address william@maguire-law.com

072112

Bar number and State

Form **1120S**

Department of the Treasury
Internal Revenue Service

U.S. Income Tax Return for an S Corporation

Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
Information about Form 1120S and its separate instructions is at www.irs.gov/form1120s.

OMB No. 1545-0123

2015

For calendar year 2015 or tax year beginning Oct 1, 2015, ending Dec 31, 2015

A S election effective date 10/01/15	TYPE OR PRINT	Name HAI CAPITAL LLC.	D Employer identification number 46-4931453
B Business activity code number (see instrs) 812113		Number, street, and room or suite no. If a P.O. box, see instructions. 17585 MIDDLEBROOK WAY	E Date incorporated 02/25/14
C Check if Schedule M-3 attached <input type="checkbox"/>		City or town, state or province, country, and ZIP or foreign postal code BOCA RATON FL 33496	F Total assets (see instructions) \$ 56,375.

G Is the corporation electing to be an S corporation beginning with this tax year? Yes No If 'Yes,' attach Form 2553 if not already filed

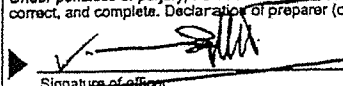
H Check if: (1) Final return (2) Name change (3) Address change
(4) Amended return (5) S election termination or revocation

I Enter the number of shareholders who were shareholders during any part of the tax year ▶ 1

Caution. Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.

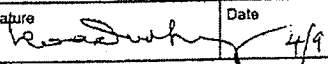
INCOME	1 a Gross receipts or sales	1 a	193,651.	
	b Returns and allowances	1 b		
	c Balance. Subtract line 1b from line 1a	1 c		193,651.
	2 Cost of goods sold (attach Form 1125-A)	2		
	3 Gross profit. Subtract line 2 from line 1c	3		193,651.
	4 Net gain (loss) from Form 4797, line 17 (attach Form 4797)	4		
5 Other income (loss) (see instrs - att statement)	5			
6 Total income (loss). Add lines 3 through 5.	6		193,651.	
DEDUCTIONS	7 Compensation of officers (see instructions - attach Form 1125-E)	7		
	8 Salaries and wages (less employment credits)	8		19,074.
	9 Repairs and maintenance	9		4,957.
	10 Bad debts	10		
	11 Rents	11		38,615.
	12 Taxes and licenses	12		2,174.
	13 Interest	13		
	14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	14		7,971.
	15 Depletion (Do not deduct oil and gas depletion.)	15		
	16 Advertising	16		6,873.
	17 Pension, profit-sharing, etc, plans	17		
	18 Employee benefit programs	18		
	19 Other deductions (attach statement) STMT	19		164,603.
	20 Total deductions. Add lines 7 through 19	20		244,267.
	21 Ordinary business income (loss). Subtract line 20 from line 6	21		-50,616.
TAX AND PAYMENTS	22 a Excess net passive income or LIFO recapture tax (see instructions)	22 a		
	b Tax from Schedule D (Form 1120S)	22 b		
	c Add lines 22a and 22b (see instructions for additional taxes)	22 c		
	23 a 2015 estimated tax payments and 2014 overpayment credited to 2015	23 a		
	b Tax deposited with Form 7004	23 b	0.	
	c Credit for federal tax paid on fuels (attach Form 4136)	23 c		
	d Add lines 23a through 23c	23 d		0.
	24 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	24		
	25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed	25		0.
	26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid	26		
27 Enter amount from line 26 Credited to 2016 estimated tax ▶ Refunded ▶	27			

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  **04.09.2016** **GEN MANAGER**
Signature of officer Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only

Print/Type preparer's name: **HOR WGO WFO CAPITAL INC.** Preparer's signature:  Date: **4/9/2016** Check if self-employed PTIN: **[REDACTED]**

Firm's name: **WFO CAPITAL INC. #102** Firm's EIN: **06-4627857**

Firm's address: **WFO CAPITAL INC. FL 33411** Phone no.: **(561) 712-5824**

Form 1120S (2015) **HAI CAPITAL LLC.** 46-4931453 Page 2

Other Information (see instructions)

1 Check accounting method: a Cash b Accrual c Other (specify) _____

2 See the instructions and enter the:
 a Business activity: HAIR & NAIL SALON b Product or service: NAILS & BEAUTY

3 At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation Yes No
X

4 At the end of the tax year, did the corporation:
 a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below. Yes No
X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Stock Owned	(v) If Percentage in (iv) is 100%, Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below Yes No
X

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum % Owned in Profit, Loss, or Capital

5a At the end of the tax year, did the corporation have any outstanding shares of restricted stock? Yes No
 If "Yes," complete lines (i) and (ii) below. X
 (i) Total shares of restricted stock _____
 (ii) Total shares of non-restricted stock _____

b At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? Yes No
 If "Yes," complete lines (i) and (ii) below. X
 (i) Total shares of stock outstanding at the end of the tax year _____
 (ii) Total shares of stock outstanding if all instruments were executed _____

6 Has this corporation filed, or is it required to file, **Form 8918**, Material Advisor Disclosure Statement, to provide information on any reportable transaction? Yes No
X

7 Check this box if the corporation issued publicly offered debt instruments with original issue discount Yes No
 If checked, the corporation may have to file **Form 8281**, Information Return for Publicly Offered Original Issue Discount Instruments. X

8 If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions) \$ _____

9 Enter the accumulated earnings and profits of the corporation at the end of the tax year. \$ _____

10 Does the corporation satisfy both of the following conditions?
 a The corporation's total receipts (see instructions) for the tax year were less than \$250,000 Yes No
X
 b The corporation's total assets at the end of the tax year were less than \$250,000 Yes No
 If "Yes," the corporation is not required to complete Schedules L and M-1. X

11 During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? Yes No
 If "Yes," enter the amount of principal reduction \$ _____ X

12 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions Yes No
X

13 a Did the corporation make any payments in 2015 that would require it to file Form(s) 1099? Yes No
X
 b If "Yes," did the corporation file or will it file required Forms 1099? Yes No
X

Shareholders' Pro Rata Share Items		Total amount	
Income (Loss)	1 Ordinary business income (loss) (page 1, line 21)	1	-50,616.
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3 a Other gross rental income (loss)	3 a	
	b Expenses from other rental activities (attach statement)	3 b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3 c	
	4 Interest income	4	
	5 Dividends: a Ordinary dividends	5 a	
	b Qualified dividends	5 b	
	6 Royalties	6	
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7	
Deductions	8 a Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8 a	
	b Collectibles (28%) gain (loss)	8 b	
	c Unrecaptured section 1250 gain (attach statement)	8 c	
	9 Net section 1231 gain (loss) (attach Form 4797)	9	
	10 Other income (loss) (see instructions) Type ▶	10	
	11 Section 179 deduction (attach Form 4562)	11	
	12 a Charitable contributions	12 a	
	b Investment interest expense	12 b	
	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	12 c (2)	
	d Other deductions (see instructions) . . . Type ▶	12 d	
Credits	13 a Low-income housing credit (section 42(j)(5))	13 a	
	b Low-income housing credit (other)	13 b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	13 c	
	d Other rental real estate credits (see instrs) . . . Type ▶	13 d	
	e Other rental credits (see instrs) Type ▶	13 e	
	f Biofuel producer credit (attach Form 6478)	13 f	
	g Other credits (see instructions) Type ▶	13 g	
Foreign Transactions	14 a Name of country or U.S. possession	14 a	
	b Gross income from all sources	14 b	
	c Gross income sourced at shareholder level	14 c	
	Foreign gross income sourced at corporate level	14 d	
	d Passive category	14 e	
	e General category	14 f	
	f Other (attach statement)	14 g	
	Deductions allocated and apportioned at shareholder level	14 h	
	g Interest expense	14 i	
	h Other	14 j	
	Deductions allocated and apportioned at corporate level to foreign source income	14 k	
	i Passive category	14 l	
	j General category	14 m	
k Other (attach statement)	14 n		
Other information	14 o		
l Total foreign taxes (check one): <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14 p		
m Reduction in taxes available for credit (attach statement)	14 q		
n Other foreign tax information (attach statement)	14 r		
Alternative Minimum Tax (AMT) Items	15 a Post-1986 depreciation adjustment	15 a	714.
	b Adjusted gain or loss	15 b	
	c Depletion (other than oil and gas)	15 c	
	d Oil, gas, and geothermal properties — gross income	15 d	
	e Oil, gas, and geothermal properties — deductions	15 e	
	f Other AMT items (attach statement)	15 f	
Items Affecting Shareholder Basis	16 a Tax-exempt interest income	16 a	
	b Other tax-exempt income	16 b	
	c Nondeductible expenses	16 c	0.
	d Distributions (attach statement if required) (see instrs)	16 d	28,000.
	e Repayment of loans from shareholders	16 e	

Shareholders' Pro Rata Share Items (continued)		Total amount	
Other Information	17 a Investment income	17 a	
	b Investment expenses	17 b	
	c Dividend distributions paid from accumulated earnings and profits	17 c	0.
	d Other items and amounts (attach statement)		
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l	18	-50,616.

Balance Sheets per Books	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		187,564.		14,586.
2 a Trade notes and accounts receivable				
b Less allowance for bad debts				
3 Inventories				
4 U.S. government obligations				
5 Tax-exempt securities (see instructions)				
6 Other current assets (attach stmt)				
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (attach statement)				
10 a Buildings and other depreciable assets			49,760.	
b Less accumulated depreciation			7,971.	41,789.
11 a Depletable assets				
b Less accumulated depletion				
12 Land (net of any amortization)				
13 a Intangible assets (amortizable only)				
b Less accumulated amortization				
14 Other assets (attach stmt)				
15 Total assets		187,564.		56,375.
Liabilities and Shareholders' Equity				
16 Accounts payable				
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (attach stmt)				
19 Loans from shareholders		187,564.		106,991.
20 Mortgages, notes, bonds payable in 1 year or more				
21 Other liabilities (attach statement)				
22 Capital stock				
23 Additional paid-in capital				
24 Retained earnings				-50,616.
25 Adjustments to shareholders' equity (att stmt)				
26 Less cost of treasury stock				
27 Total liabilities and shareholders' equity		187,564.		56,375.

Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note. The corporation may be required to file Schedule M-3 (see instructions)

1	Net income (loss) per books	-50,616.	5	Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2	Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):			a Tax-exempt interest \$ _____	
3	Expenses recorded on books this year not included on Schedule K, lines 1 through 12, and 14l (itemize):		6	Deductions included on Schedule K, lines 1 through 12 and 14l, not charged against book income this year (itemize):	
	a Depreciation \$ _____			a Depreciation . . \$ _____	
	b Travel and entertainment \$ _____ 0.	0.	7	Add lines 5 and 6	
4	Add lines 1 through 3	-50,616.	8	Income (loss) (Schedule K, ln 18). Ln 4 less ln 7 . .	-50,616.

Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1	Balance at beginning of tax year		
2	Ordinary income from page 1, line 21		
3	Other additions		
4	Loss from page 1, line 21	50,616.	
5	Other reductions		
6	Combine lines 1 through 5	-50,616.	
7	Distributions other than dividend distributions	0.	0.
8	Balance at end of tax year. Subtract line 7 from line 6	-50,616.	0.

671113

Schedule K-1
(Form 1120S)

Department of the Treasury
Internal Revenue Service

2015

For calendar year 2015, or tax
year beginning Oct 1, 2015
ending Dec 31, 2015

Final K-1 Amended K-1

OMB No. 1545-0123

Shareholder's Share of Income, Deductions, Credits, etc. ▶ See page 2 of form and separate instructions.

Information About the Corporation

A Corporation's employer identification number
46-4931453

B Corporation's name, address, city, state, and ZIP code
HAI CAPITAL LLC.
TIUPSY SALONBAR
17585 MIDDLEBROOK WAY
BOCA RATON, FL 33496

C IRS Center where corporation filed return
Cincinnati, OH 45999-0013

Information About the Shareholder

D Shareholder's identifying number
767-66-7365

E Shareholder's name, address, city, state, and ZIP code
BAC HAI NGUYEN
17585 MIDDLEBROOK WAY
BOCA RATON, FL 33496

F Shareholder's percentage of stock ownership for tax year. 100.00000 %

Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items			
1	Ordinary business income (loss)	13	Credits
	-50,616.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5 a	Ordinary dividends		
5 b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8 a	Net long-term capital gain (loss)		
8 b	Collectibles (28%) gain (loss)		
8 c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
		A	714.
11	Section 179 deduction	16	Items affecting shareholder basis
		C	0.
12	Other deductions	D	28,000.
		17	Other information

*See attached statement for additional information.

FOR IRS USE ONLY

This list identifies the codes used on Schedule K-1 for all shareholders and provides summarized reporting information for shareholders who file Form 1040. For detailed reporting and filing information, see the separate Shareholder's Instructions for Schedule K-1 and the instructions for your income tax return.

	Report on	Code	Report on
1 Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows:			
	<i>Report on</i>		
Passive loss	See the Shareholder's Instructions	N Credit for employer social security and Medicare taxes	See the Shareholder's Instructions
Passive income	Schedule E, line 28, column (g)	O Backup withholding	
Nonpassive loss	Schedule E, line 28, column (h)	P Other credits	
Nonpassive income	Schedule E, line 28, column (j)		
2 Net rental real estate income (loss)	See the Shareholder's Instructions	14 Foreign transactions	
3 Other net rental income (loss)		A Name of country or U.S. possession	Form 1116, Part I
Net income	Schedule E, line 28, column (g)	B Gross income from all sources	
Net loss	See the Shareholder's Instructions	C Gross income sourced at shareholder level	
4 Interest income	Form 1040, line 8a	<i>Foreign gross income sourced at corporate level</i>	
5 a Ordinary dividends	Form 1040, line 9a	D Passive category	Form 1116, Part I
5 b Qualified dividends	Form 1040, line 9b	E General category	
6 Royalties	Schedule E, line 4	F Other	
7 Net short-term capital gain (loss)	Schedule D, line 5	<i>Deductions allocated and apportioned at shareholder level</i>	
8 a Net long-term capital gain (loss)	Schedule D, line 12	G Interest expense	Form 1116, Part I
8 b Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D instructions)	H Other	Form 1116, Part I
8 c Unrecaptured section 1250 gain	See the Shareholder's Instructions	<i>Deductions allocated and apportioned at corporate level to foreign source income</i>	
9 Net section 1231 gain (loss)	See the Shareholder's Instructions	I Passive category	Form 1116, Part I
10 Other income (loss)		J General category	
<i>Code</i>		K Other	
A Other portfolio income (loss)	See the Shareholder's Instructions	<i>Other information</i>	
B Involuntary conversions	See the Shareholder's Instructions	L Total foreign taxes paid	Form 1116, Part II
C Sec. 1256 contracts and straddles	Form 6781, line 1	M Total foreign taxes accrued	Form 1116, Part II
D Mining exploration costs recapture	See Pub 535	N Reduction in taxes available for credit	Form 1116, line 12
E Other income (loss)	See the Shareholder's Instructions	O Foreign trading gross receipts	Form 8873
Section 179 deduction	See the Shareholder's Instructions	P Extraterritorial income exclusion	Form 8873
12 Other deductions		Q Other foreign transactions	See the Shareholder's Instructions
A Cash contributions (50%)	See the Shareholder's Instructions	15 Alternative minimum tax (AMT) items	
B Cash contributions (30%)			
C Noncash contributions (50%)			
D Noncash contributions (30%)			
E Capital gain property to a 50% organization (30%)			
F Capital gain property (20%)		A Post-1986 depreciation adjustment	See the Shareholder's Instructions and the Instructions for Form 6251
G Contributions (100%)		B Adjusted gain or loss	
H Investment interest expense	Form 4952, line 1	C Depletion (other than oil & gas)	
I Deductions — royalty income	Schedule E, line 19	D Oil, gas, & geothermal — gross income	
J Section 59(e)(2) expenditures	See the Shareholder's Instructions	E Oil, gas, & geothermal — deductions	
K Deductions — portfolio (2% floor)	Schedule A, line 23	F Other AMT items	
L Deductions — portfolio (other)	Schedule A, line 28	16 Items affecting shareholder basis	
M Preproductive period expenses	See the Shareholder's Instructions	A Tax-exempt interest income	Form 1040, line 8b
N Commercial revitalization deduction from rental real estate activities	See Form 8582 instructions	B Other tax-exempt income	See the Shareholder's Instructions
O Reforestation expense deduction	See the Shareholder's Instructions	C Nondeductible expenses	
P Domestic production activities information	See Form 8903 instructions	D Distributions	
Q Qualified production activities income	Form 8903, line 7b	E Repayment of loans from shareholders	
R Employer's Form W-2 wages	Form 8903, line 17	17 Other information	
S Other deductions	See the Shareholder's Instructions	A Investment income	Form 4952, line 4a
13 Credits		B Investment expenses	Form 4952, line 5
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	See the Shareholder's Instructions	C Qualified rehabilitation expenditures (other than rental real estate)	See the Shareholder's Instructions
B Low-income housing credit (other) from pre-2008 buildings			
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings			
D Low-income housing credit (other) from post-2007 buildings			
E Qualified rehabilitation expenditures (rental real estate)			
F Other rental real estate credits		D Basis of energy property	See the Shareholder's Instructions
G Other rental credits		E Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8
H Undistributed capital gains credit	Form 1040, line 73, box a	F Recapture of low-income housing credit (other)	Form 8611, line 8
I Biofuel producer credit	See the Shareholder's Instructions	G Recapture of investment credit	See Form 4255
J Work opportunity credit			
K Disabled access credit			
L Empowerment zone employment credit			
M Credit for increasing research activities			
		H Recapture of other credits	See the Shareholder's Instructions
		I Look-back interest — completed long-term contracts	See Form 8697
		J Look-back interest — income forecast method	See Form 8866
		K Dispositions of property with section 179 deductions	See the Shareholder's Instructions
		L Recapture of section 179 deduction	
		M Section 453(i)(3) information	
		N Section 453A(c) information	
		O Section 1260(b) information	
		P Interest allocable to production expenditures	
		Q CCF nonqualified withdrawals	
		R Depletion information — oil and gas	
		S Reserved	
		T Section 108(i) information	
		U net investment income	
		V Other information	

Form **4562**

Depreciation and Amortization
(Including Information on Listed Property)

OMB No. 1545-0172

2015

► Attach to your tax return.

Attachment Sequence No. **179**

Department of the Treasury Internal Revenue Service (99)

Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.

Identifying number

46-4931453

Name(s) shown on return
HAI CAPITAL LLC.

Business or activity to which this form relates

Form **1120S** Line **21**

Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions.	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2014 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2016. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	4,881.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2015.	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here. <input type="checkbox"/>		

Section B — Assets Placed in Service During 2015 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19 a 3-year property						
b 5-year property		465.	5.0 yrs	MQ	200 DB	31.
c 7-year property		44,414.	7.0 yrs	MQ	200 DB	3,059.
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			27.5 yrs	MM	S/L	
			39 yrs	MM	S/L	
				MM	S/L	

Section C — Assets Placed in Service During 2015 Tax Year Using the Alternative Depreciation System

20 a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions	22	7,971.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24 a Do you have evidence to support the business/investment use claimed? Yes No 24b If 'Yes,' is the evidence written? Yes No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)								25
26 Property used more than 50% in a qualified business use:								
27 Property used 50% or less in a qualified business use:								
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1								28
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29

Section B – Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.		

Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2015 tax year (see instructions):					
43 Amortization of costs that began before your 2015 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

HAI CAPITAL LLC. 46-4931453

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Form 1120S, Page 1, Line 19

Other Deductions

<u>AUTOMOBILE AND TRUCK EXPENSE</u>	<u>928.</u>
<u>BANK CHARGES</u>	<u>2,266.</u>
<u>GIFTS</u>	<u>1,000.</u>
<u>INSURANCE</u>	<u>3,993.</u>
<u>JANITORIAL</u>	<u>214.</u>
<u>MEALS AND ENTERTAINMENT (100%)</u>	<u>2,316.</u>
<u>OFFICE EXPENSE</u>	<u>2,679.</u>
<u>OUTSIDE SERVICES/INDEPENDENT CONTRACTORS</u>	<u>73,593.</u>
<u>SECURITY</u>	<u>102.</u>
<u>SUPPLIES</u>	<u>64,075.</u>
<u>TELEPHONE</u>	<u>1,334.</u>
<u>UNIFORMS</u>	<u>367.</u>
<u>UTILITIES</u>	<u>1,441.</u>
<u>SALON OPERATING EXPENSES</u>	<u>2,301.</u>
<u>SOFT DRINK & WINE</u>	<u>3,943.</u>
<u>HELPERS</u>	<u>1,785.</u>
<u>CELL PHONE</u>	<u>1,016.</u>
<u>STARTUP COSTS</u>	<u>1,250.</u>
Total	<u>164,603.</u>

1 Federal taxable income _____

2 Plus (+) Federal NOLD + state income tax _____

3 Less (-) Florida NOLD _____

4 Less (-) Florida exemption 0.

5 Equals (=) Florida net income (If Line 5 is zero '0' or less, enter '0' on Line 6). 0.

6 Tax due: 5.5% of Line 5 (If this amount is \$2,500 or greater, you cannot file Form F-1120A) 0.

7 Less (-) Payment credits. 0.

8 Plus (+) Penalty and interest (See instructions). _____

9 Total amount due or overpayment (Complete Line 9a or 9b for overpayments) 0.

9a CREDIT 9b REFUND

All taxpayers are required to answer questions A through J below.

<p>A <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Incorporated in Florida? Other _____</p> <p>B <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Registered with Florida Secretary of State? Document number <u>L14000032322</u></p> <p>C <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No A Florida extension of time was timely filed?</p> <p>D <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Corporation paid federal tax on Line 22c of federal Form 1120S?</p> <p>E <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Corporation is a member of a controlled group as defined by section 1563, IRC?</p> <p>F <input type="checkbox"/> I <input type="checkbox"/> F Mark box 'I' if this is an initial return and/or mark box 'F' if you filed a final federal return.</p>	<p>G Amount of state income taxes included in Florida Form F-1120A, Line 2. If none, enter zero (0) \$ <u>0.</u></p> <p>H Enter date of latest IRS audit. List years examined _____</p> <p>I Principal Business Activity Code (as applies to Florida) <u>812113</u></p> <p>J Type of federal return filed <u>Form 1120S</u></p>
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7:01 PM
04/13/17
Cash Basis

HAI Capital LLC
Profit & Loss
January through March 2017

	<u>Jan - Mar 17</u>
Ordinary Income/Expense	
Income	
47900 · Sales	241,285.33
Total Income	241,285.33
Expense	
60200 · Automobile Expense	613.46
60400 · Bank Service Charges	1,406.31
60401 · Credit Cards Service Charge 502	2,955.54
61700 · Computer and Internet Expenses	2,445.94
63300 · Insurance Expense	1,543.79
63900 · Janitorial Expense	300.00
64300 · Meals and Entertainment	277.32
64600 · Miscellaneous	3,566.14
64800 · Office Expense	19.19
66000 · Payroll Expenses	128,616.16
66700 · Professional Fees	10,000.00
67100 · Rent Expense	30,910.32
67200 · Repairs and Maintenance	256.30
67600 · Security	441.36
67650 · Soft Drink & Wine	2,093.90
67700 · Supplies	5,849.13
67710 · Sothys	5,780.31
67800 · Taxes & Licenses	673.68
68600 · Utilities	2,323.19
Total Expense	200,072.04
Net Ordinary Income	41,213.29
Net Income	<u>41,213.29</u>

**United States Bankruptcy Court
Southern District of Florida**

In re Hai Capital LLC
Debtor(s)

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 07.26.2017



Bac Hai Nguyen/Member
Signer/Title

Bac Hai Nguyen
17585 Middlebrook Way
Boca Raton, FL 33496

Bac Hai Nguyen
17585 Middlebrook Way
Boca Raton, FL 33496

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17585 Middlebrook Way
Boca Raton, FL 33496

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Boca Raton, FL 33496

Bac Hai Nguyen
17585 Middlebrook Way
Boca Raton, FL 33496

Bao Tran Doan, M.D.
17585 Middlebrook Way
Boca Raton, FL 33496

Bao Tran Doan, M.D.
17585 Middlebrook Way
Boca Raton, FL 33496

Matt Lindahl
294 Flamingo Point North
Jupiter, FL 33458

State of Florida - Department of Revenue
Bankruptcy Section
P.O. Box 6668
Tallahassee, FL 32314-6668

State of Florida - Department of Revenue
Bankruptcy Section
P.O. Box 6668
Tallahassee, FL 32314-6668

The Center at Wellington Green, LLLP
c/o CFH-CENTRE AT WELLINGTON GREEN, INC.
6658 Gun Park Drive, Suite 202A
Boulder, CO 80301

Tipsy of Wellington, Inc.
294 Flamingo Point North
Jupiter, FL 33458

Tuan Nguyen
294 Flamingo Point North
Jupiter, FL 33458

