

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Florida

Case number (if known): \_\_\_\_\_ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name GFI Consultants Limited

2. Debtor's unique identifier

For non-individual debtors:

Federal Employer Identification Number (EIN) \_\_\_\_\_

Other 07222180. Describe identifier Companies House No.

For individual debtors:

Social Security number: xxx - xx- \_\_\_\_\_

Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_

Other \_\_\_\_\_ Describe identifier \_\_\_\_\_

3. Name of foreign representative(s)

Stephen Richard Penn

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

High Court of Justice, Birmingham Chancery Div., Insolvency No. 6647 of 2013

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor GFI Consultants Limited  
Name

Case number (if known) \_\_\_\_\_

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

**Country where the debtor has the center of its main interests:**

England

**Debtor's registered office:**

1st Floor, Block A, Loversall Court  
Number Street

Clayfields, Tickhill Road  
P.O. Box

Doncaster DN4 8QC  
City State/Province/Region ZIP/Postal Code

England  
Country

**Individual debtor's habitual residence:**

\_\_\_\_\_  
Number Street

\_\_\_\_\_  
P.O. Box

\_\_\_\_\_  
City State/Province/Region ZIP/Postal Code

\_\_\_\_\_  
Country

**Address of foreign representative(s):**

1st Floor, Block A, Loversall Court  
Number Street

Clayfields, Tickhill Road  
P.O. Box

Doncaster, DN4 8QG  
City State/Province/Region ZIP/Postal Code

England  
Country

**10. Debtor's website (URL)**

\_\_\_\_\_

**11. Type of debtor**

Check one:

- Non-individual (check one):
  - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
  - Partnership
  - Other. Specify: \_\_\_\_\_
- Individual

Debtor GFI Consultants Limited Case number (if known) \_\_\_\_\_  
Name

12. Why is venue proper in this district?

- Check one
- Debtor's principal place of business or principal assets in the United States are in this district.
  - Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district
  - If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:


13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

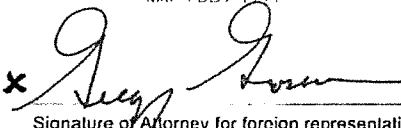
 \_\_\_\_\_  
Signature of foreign representative Printed name  
Stephen Richard Penn

Executed on 08/07/2017  
MM / DD / YYYY

\_\_\_\_\_  
Signature of foreign representative Printed name

Executed on \_\_\_\_\_  
MM / DD / YYYY

14. Signature of attorney

 \_\_\_\_\_ Date 8/7/17  
Signature of Attorney for foreign representative MM / DD / YYYY

Gregory S. Grossman  
Printed name

Sequor Law, P.A.  
Firm name

1001 Brickell Bay Drive, 9th Floor  
Number Street

Miami FL 33131  
City State ZIP Code

(305) 372-8282 ggrossman@sequorlaw.com  
Contact phone Email address

896667 FL  
Bar number State