

Fill in this information to identify the case:

United States Bankruptcy Court for the:
 Southern District of Florida

Case number (if known): _____ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name World Financial Group, Inc. (in liquidation in British Virgin Islands)

2. Debtor's unique identifier

For non-individual debtors:

Federal Employer Identification Number (EIN) _____ - _____

Other 412487. Describe identifier BVI Company Number

For individual debtors:

Social Security number: xxx - xx- _____

Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____

Other _____ Describe identifier _____

3. Name of foreign representative(s) Paul Pretlove and Angela Barkhouse

4. Foreign proceeding in which appointment of the foreign representative(s) occurred Liquidation under Part VI of the British Virgin Islands Insolvency Act 2003

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached. See Exhibit A attached to Declaration of Paul Pretlove

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor World Financial Group, Inc. (in liquidation in Briti
Name

Case number (if known) _____

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:


13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

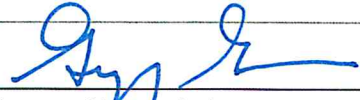
 PAUL PRETLOVE
Signature of foreign representative Printed name

Executed on 10/23/2017
MM / DD / YYYY

 ANGELA BACKHOUSE
Signature of foreign representative Printed name

Executed on 10/23/2017
MM / DD / YYYY

14. Signature of attorney

 Date 10/25/2017
Signature of Attorney for foreign representative MM / DD / YYYY

GREGORY GROSSMAN
Printed name

Sequon Law, P.A.
Firm name

1001 Brickell Bay Drive, 9th Floor
Number Street

Miami FL 33131
City State ZIP Code

305.372.8282
Contact phone

ggrossman@sequonlaw.com
Email address

896667 FL
Bar number State