

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF FLORIDA

Case number *(if known)* _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Madesma Investment Group LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 90-0616686

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>9560 SW 107 Ave</u> <u>Suite 203</u> <u>Miami, FL 33176</u> <small>Number, Street, City, State & ZIP Code</small>	 <small>P.O. Box, Number, Street, City, State & ZIP Code</small>
	<u>Miami-Dade</u> <small>County</small>	Location of principal assets, if different from principal place of business <small>Number, Street, City, State & ZIP Code</small>

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Madeesma Investment Group LLC**
Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Madeesma Investment Group LLC**
Name

Case number *(if known)* _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Madesma Investment Group LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 4, 2017**
MM / DD / YYYY

X /s/ Osmany Linares
Signature of authorized representative of debtor

Title **MGR**

Osmany Linares
Printed name

18. Signature of attorney

X /s/ Joel M. Aresty
Signature of attorney for debtor

Date **December 4, 2017**
MM / DD / YYYY

Joel M. Aresty 197483
Printed name

Joel M. Aresty P.A.
Firm name

**309 1st Ave S
Tierra Verde, FL 33715**
Number, Street, City, State & ZIP Code

Contact phone _____ Email address _____

197483
Bar number and State

Fill in this information to identify the case:

Debtor name **Madesma Investment Group LLC**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF FLORIDA**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Gerardo Victor Bendeck 16360 SW 87 Ct Miami, FL 33157		investment				\$390,000.00
Farid Katum 16360 SW 87 Ct Miami, FL 33157		investment agreement				\$155,000.00
Jesus Solis c/o Jones & Adams PA 999 Ponce De Leon Blvd STE 925 - Coral Gables Miami, FL 33134		investment agreement				\$140,000.00
A&S Service and Investment GRP LLC Albert D. Rey P.A. 12955 SW 42 St STE 6 Miami, FL 33175		17605 SW 86 Ave Palmetto Bay FL 33157		\$261,000.00	\$550,000.00	\$113,000.00
Margarita Sainz 7245 SW 104 St Miami, FL 33156		investment agreement				\$100,000.00
Cadue Investment Lourdes Duenas 13155 SW 134 St STE 110 Miami, FL 33186		investment agreement				\$100,000.00
Carlos Caballero 8980 SW 225 St Cutler Bay Miami, FL 33190		investment agreement				\$100,000.00
Caucho Landia 9435 SW 170 Path Miami, FL 33196		investment agreement				\$65,000.00

Debtor **Madeesma Investment Group LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express Bank Zoran D. Jovanovich 700 W Hillsboro Blvd Bldg 2 STE 201 Deerfield Beach, FL 33441		debt				\$20,000.00
Aida Consuelo Hernandez Martinez c/o Jorge & Acosta Law PLLC 8603 S Dixie Hwy STE 210 Miami, FL 33143		co owner	Unliquidated Disputed			\$0.00

1152o NW 67 Terr
Miami, FL 33178

A&S Service and Investment GRP LLC
Albert D. Rey P.A.
12955 SW 42 St STE 6
Miami, FL 33175

A&S Service Investments
42 NW 132 Pl
Miami, FL 33182

Aida Consuelo Hernandez Martinez
c/o Jorge & Acosta Law PLLC
8603 S Dixie Hwy STE 210
Miami, FL 33143

American Express Bank
Zoran D. Jovanovich
700 W Hillsboro Blvd
Bldg 2 STE 201
Deerfield Beach, FL 33441

Borges and Abreu
c/o George Depozgay
8950 SW 74 Ct
STE 2201 D5
Miami, FL 33176

Cadue Investment
Lourdes Duenas
13155 SW 134 St
STE 110
Miami, FL 33186

Carlos Caballero
8980 SW 225 St
Cutler Bay
Miami, FL 33190

Caucho Landia
9435 SW 170 Path
Miami, FL 33196

Farid Katum
16360 SW 87 Ct
Miami, FL 33157

Gerardo Victor Bendeck
16360 SW 87 Ct
Miami, FL 33157

German Acosta
Jorge & Acosta Law
8603 S Dixie Hwy STE 210
Miami, FL 33143

Global Equity Management
Financing & Acquisitions LLC
5882 W Flagler St
Miami, FL 33144

Jesus Solis
c/o Jones & Adams PA
999 Ponce De Leon Blvd
STE 925 - Coral Gables
Miami, FL 33134

Margarita Sainz
7245 SW 104 St
Miami, FL 33156