

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF FLORIDA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Rynic, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 80-0817175

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>12557 Equine Lane</u> <u>Wellington, FL 33414</u> Number, Street, City, State & ZIP Code	_____
	<u>Palm Beach</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Rynic, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	Danica Associates, LLC	Relationship		Affiliated Business
District	Southern District of Florida	When	3/02/18	Case number, if known 18-12476-PGH

Debtor **Rynic, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Rynic, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 2, 2018
MM / DD / YYYY

/s/ Rita K Weller
Signature of authorized representative of debtor

Title President

Rita K Weller
Printed name

18. Signature of attorney

/s/ David Lloyd Merrill
Signature of attorney for debtor

Date March 2, 2018
MM / DD / YYYY

David Lloyd Merrill 99155
Printed name

Merrill PA
Firm name

105 S Narcissus Ave, Suite 802
West Palm Beach, FL 33401
Number, Street, City, State & ZIP Code

Contact phone 561.877.1111 Email address ecf@merrillpa.com

99155 FL
Bar number and State

Fill in this information to identify the case:

Debtor name Rynic, Inc.
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA
Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 2, 2018

X /s/ Rita K Weller

Signature of individual signing on behalf of debtor

Rita K Weller

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Rynic, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim <small>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.</small>		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Valley National Bank 1700 Palm Beach Lakes Blvd, Ste 1000 West Palm Beach, FL 33401		All Equipment; See UCC-1 filed on 4/11/2014, File#201401213780		\$290,726.09	\$0.00	\$290,726.09
Valley National Bank 1700 Palm Beach Lakes Blvd, Ste 1000 West Palm Beach, FL 33401		All Property at 1499 S Dixie Highway, Lantana, Florida; See UCC-1 filed on 7/23/2012, File#201207185572		\$151,346.63	\$0.00	\$151,346.63

Fill in this information to identify the case:

Debtor name Rynic, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>32,802.71</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>32,802.71</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>442,072.72</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>145,374.62</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>587,447.34</u>

Fill in this information to identify the case:

Debtor name Rynic, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand** \$737.82

3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
--	-----------------	---------------------------------	--

3.1. <u>Bank of America- Checking Acct #2728</u>	<u>Checking Account</u>	<u>2728</u>	<u>\$8,805.59</u>
--	-------------------------	-------------	-------------------

3.2. <u>Wells Fargo- Checking Acct#9775</u>	<u>Checking Account</u>	<u>9775</u>	<u>\$3,023.86</u>
---	-------------------------	-------------	-------------------

4. **Other cash equivalents** *(Identify all)*

5. **Total of Part 1.** \$12,567.27

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

Debtor Rynic, Inc.
Name

Case number (If known) _____

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials See Inventory List of Raw Materials Attached		\$0.00	Liquidation	\$3,235.44

20. Work in progress

21. Finished goods, including goods held for resale

22. Other inventory or supplies Subway food preparation items such as: scales, food processing equipment, pans, baking items, storage equipment, utensils, cambros, cookie sheets, bread forms, tops, squeeze bottles, knives, spatulas, shelving, modular storage systems, cleaning equipment, ladder, menu panels, lighting, and other misc. operating equipment and supplies		\$0.00	Liquidation	\$500.00
--	--	--------	-------------	----------

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$3,735.44

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value 6470.88 Valuation method Liquidation Current Value 3235.44

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No

Debtor Rynic, Inc.
Name

Case number (If known) _____

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture 69 lobby chairs, 2 subway cookie displays, 2 file cabinets, 2 fax machines, 31 lobby tables	\$0.00	Liquidation	\$500.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software See Equipment and Signage List Attached	\$0.00		\$16,000.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$16,500.00

- 44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes
- 45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Debtor Rynic, Inc. Case number (If known) _____
 Name

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Debtor leases a commercial property at 1499 S Dixie Highway, Lantana, FL 33462, as a Subway restaurant, store #19083.		\$0.00		\$0.00

55.2. Debtor leases a commercial property at 901 Southern Blvd, West Palm Beach, FL 33405, as a Subway restaurant, store #54097.		\$0.00		\$0.00
--	--	--------	--	--------

56. Total of Part 9. \$0.00
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?
 No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?
 No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties Subway franchise agreement, which can be transferred only to Subway approved persons and a transfer fee must be paid.; Cost is not published, but estimated to be \$7,500.	\$0.00		\$0.00

63. Customer lists, mailing lists, or other compilations

Debtor Rynic, Inc.
Name

Case number (If known) _____

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

<u>\$0.00</u>

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor **Rynic, Inc.**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$12,567.27	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$3,735.44	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$16,500.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$32,802.71	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$32,802.71

Inventory of Raw Materials

Source: Subway's Weekly Inventory Store Reports prepared by Shop Managers on 2/7/18 for ending inventories of 2/6/18

Note: This represent best effort estimates. The true value fluctuates moment-by-moment due to sales and deliveries.

RYNIC INC

Item	Unit Cost	19083		54097		Company Totals	
		Units	Value	Units	Value	Units	Value
Cheese, Sliced cheese	2.49	24.1	\$60.01	52.6	\$130.97	76.7	\$190.98
Cheese, Shredded Monte...	2.32	6	\$13.92	7.8	\$18.10	13.8	\$32.02
Cheese, Shredded, Mozza...	2.22	8	\$17.76	11.2	\$24.86	19.2	\$42.62
Bacon	0.15	250	\$37.50	348	\$52.20	598	\$89.70
Chicken Strips	2.98	20.6	\$61.39	8.4	\$25.03	29	\$86.42
Chicken, oven roasted ...	2.64	5.6	\$14.78	20.7	\$54.65	26.3	\$69.43
Cold Cut Combo	1.74	18.3	\$31.84	13.3	\$23.14	31.6	\$54.98
Salami	2.31	4.4	\$10.16	7.3	\$16.86	11.7	\$27.03
Ham	2.33	24	\$55.92	10.4	\$24.23	34.4	\$80.15
Meatballs	1.82	13.1	\$23.84	22.7	\$41.31	35.8	\$65.16
Pepperoni	2.35	10.5	\$24.68	25.7	\$60.40	36.2	\$85.07
Roast Beef	5.47	8.5	\$46.50	13.7	\$74.94	22.2	\$121.43
Steak, Shaved	4.49	0	\$0.00	7.9	\$35.47	7.9	\$35.47
Tuna	11.32	0	\$0.00	6.5	\$73.58	6.5	\$73.58
Turkey	3.25	22.5	\$73.13	32.9	\$106.93	55.4	\$180.05
Corned Beef	5.18	0	\$0.00	0	\$0.00	0	\$0.00
Egg, breakfast precooked	0.38	105	\$39.90	107	\$40.66	212	\$80.56
Veggie Patty	0.56	72	\$40.32	71	\$39.76	143	\$80.08
chicken, rotisserie-style	3.5	25	\$87.50	28.5	\$99.75	53.5	\$187.25
Bread	0.22	534	\$117.48	334.5	\$73.59	868.5	\$191.07
Flatbread	0.34	33.5	\$11.39	132	\$44.88	165.5	\$56.27
Bread Toppings	2.46	7.8	\$19.19	20.9	\$51.41	28.7	\$70.60
Pizza, pre-made	0.86	0	\$0.00	23	\$19.78	23	\$19.78
Bowl, Salad Bowl Lid	0.21	110	\$23.10	216	\$45.36	326	\$68.46
Bread, Wrap Tortilla	0.22	0	\$0.00	0	\$0.00	0	\$0.00
Olives	3.61	9	\$32.49	4.5	\$16.25	13.5	\$48.74
Pickles	2.59	2.5	\$6.48	2	\$5.18	4.5	\$11.66
Jalapeno Peppers	3.41	5	\$17.05	7	\$23.87	12	\$40.92
Banana Peppers	3.55	2.5	\$8.88	5	\$17.75	7.5	\$26.63
Green Peppers	0.71	5	\$3.55	0	\$0.00	5	\$3.55
Onions	0.48	376.3	\$180.62	25.5	\$12.24	401.8	\$192.86
Lettuce	0.76	47.8	\$36.33	24.3	\$18.47	72.1	\$54.80
Tomatoes	0.74	40.7	\$30.12	45.6	\$33.74	86.3	\$63.86
Spinach, Baby Spinach	2.83	4.8	\$13.58	5.7	\$16.13	10.5	\$29.72
Cucumber2	0.58	8.2	\$4.76	18.3	\$10.61	26.5	\$15.37
Sweet Peppers, Topping	4.35	6.4	\$27.84	5.3	\$23.06	11.7	\$50.90
Parmesan Cheese	2.19	13	\$28.47	4.3	\$9.42	17.3	\$37.89
Oregano	0.51	0	\$0.00	0	\$0.00	0	\$0.00
Mayonnaise	2.16	21	\$45.36	15.8	\$34.13	36.8	\$79.49
Ranch Dressing	1.77	1	\$1.77	9.1	\$16.11	10.1	\$17.88
Buffalo Sauce	1.5	6	\$9.00	16.6	\$24.90	22.6	\$33.90
Chipotle Southwest Sauce	1.83	5	\$9.15	2.1	\$3.84	7.1	\$12.99
Honey Mustard Sauce	1.83	7	\$12.81	8.9	\$16.29	15.9	\$29.10
Sweet Onion Sauce	1.83	4	\$7.32	9	\$16.47	13	\$23.79
Teriyaki Glaze	1.49	9	\$13.41	19	\$28.31	28	\$41.72
Salt and Pepper	0.93	0	\$0.00	0	\$0.00	0	\$0.00
Vinegar	3.4	2	\$6.80	4.1	\$13.94	6.1	\$20.74
BBQ Sauce	1.06	5	\$5.30	0	\$0.00	5	\$5.30
Salad Dressing Packet	0.15	0	\$0.00	44	\$6.60	44	\$6.60
Marinara Sauce	4.06	6.1	\$24.77	9.5	\$38.57	15.6	\$63.34
Olive Oil Blend, Sauce	5.53	2	\$11.06	8.3	\$45.90	10.3	\$56.96
Mustards	0.87	13	\$11.31	21.9	\$19.05	34.9	\$30.36
Salt	0.43	0	\$0.00	0	\$0.00	0	\$0.00
Pepper, Black	0.74	0	\$0.00	0	\$0.00	0	\$0.00
Sauce, Creamy Sriracha	4.02	2	\$8.04	5.6	\$22.51	7.6	\$30.55
Salt, Portion Control ...	0	0	\$0.00	0	\$0.00	0	\$0.00
Pepper, Portion Contro...	0	0	\$0.00	0	\$0.00	0	\$0.00

RYNIC INC

Item	Unit Cost	Units	Value	Units	Value	Units	Value
Sauerkraut	1.63	0	\$0.00	0	\$0.00	0	\$0.00
Thousand Island Sauce	2.79	0	\$0.00	10.8	\$30.13	10.8	\$30.13
House Sandwich Sauce	2.08	6	\$12.48	5.8	\$12.06	11.8	\$24.54
Napkins	4.86	1	\$4.86	30	\$145.80	31	\$150.66
Bag, Sub bag	0.01	3000	\$30.00	1300	\$13.00	4300	\$43.00
Bag, T-shirt Bag	0.02	0	\$0.00	0	\$0.00	0	\$0.00
Bag, Specialty Bag	0.01	800	\$8.00	2200	\$22.00	3000	\$30.00
Tray, Catering Sandwic...	1.42	0	\$0.00	0	\$0.00	0	\$0.00
Sub Wrap, Paper Wrap	8.19	11	\$90.09	10.5	\$86.00	21.5	\$176.09
Box, Subway To Go Meal	0	0	\$0.00	150	\$0.00	150	\$0.00
Box, Pizza	0.18	0	\$0.00	0	\$0.00	0	\$0.00
Deli Paper	0.01	1600	\$16.00	5800	\$58.00	7400	\$74.00
Drink Carrier	0.07	0	\$0.00	0	\$0.00	0	\$0.00
Tray, Catering Flat Tray	0	0	\$0.00	0	\$0.00	0	\$0.00
Labels, Sub Wrap	0.01	0	\$0.00	0	\$0.00	0	\$0.00
Bottled Beverages	0.85	47	\$39.95	122	\$103.70	169	\$143.65
Milk, bottle	0.55	8	\$4.40	18	\$9.90	26	\$14.30
Juice, Bottle	0.88	21	\$18.48	29	\$25.52	50	\$44.00
Water, Bottle	0.18	4	\$0.72	110	\$19.80	114	\$20.52
Beverage, tea, 12 oz can	0.93	42	\$39.06	66	\$61.38	108	\$100.44
Cups, Cold 21 oz	0.04	438	\$17.52	1075	\$43.00	1513	\$60.52
Cup, Cold 30 oz.	0.08	231	\$18.48	364	\$29.12	595	\$47.60
Cup, Cold, 40 oz.	0.09	141	\$12.69	555	\$49.95	696	\$62.64
Cup, Hot Cup, 16 oz.	0.09	64	\$5.76	96	\$8.64	160	\$14.40
Cups, Hot Cup 12 oz.	0.13	0	\$0.00	786	\$102.18	786	\$102.18
Fountain Beverage syrup	15.38	23.8	\$366.04	26	\$399.88	49.8	\$765.92
Cup, Courtesy	0.03	0	\$0.00	0	\$0.00	0	\$0.00
Beverage, Juice Box	0.3	14	\$4.20	40	\$12.00	54	\$16.20
Ice Tea, Brewed bulk	1.51	10	\$15.10	62	\$93.62	72	\$108.72
Cups, Cold, 12 oz. 350...	0	0	\$0.00	0	\$0.00	0	\$0.00
Coffee, Single Serve p...	0.61	0	\$0.00	254	\$154.94	254	\$154.94
Cup, Cold, 24 oz 700m...	0	0	\$0.00	0	\$0.00	0	\$0.00
Walmart, Icee Syrup	29.55	0	\$0.00	0	\$0.00	0	\$0.00
Apples	0.61	4	\$2.44	7	\$4.27	11	\$6.71
Chips	0.39	340	\$132.60	716	\$279.24	1056	\$411.84
Walmart, Pretzel	0	0	\$0.00	0	\$0.00	0	\$0.00
Walmart, Popcorn kit 1...	0.05	0	\$0.00	0	\$0.00	0	\$0.00
Walmart, Popcorn kit 8...	0	0	\$0.00	0	\$0.00	0	\$0.00
Walmart, Hot Dog Roll	0	0	\$0.00	0	\$0.00	0	\$0.00
Walmart, Popcorn Kit, ...	0	0	\$0.00	0	\$0.00	0	\$0.00
Cookies	0.14	609	\$85.26	756	\$105.84	1365	\$191.10
Soup, Frozen	1.16	9.4	\$10.90	27	\$31.32	36.4	\$42.22
Crackers, soup crackers	0.01	0	\$0.00	0	\$0.00	0	\$0.00
Soup Bowl	0.04	0	\$0.00	0	\$0.00	0	\$0.00
Toy, Klds Meal Premium	0.7	0	\$0.00	0	\$0.00	0	\$0.00
Dispenser, Labels, Sub...	20.5	0	\$0.00	0	\$0.00	0	\$0.00
Gloves	0.02	3500	\$70.00	5000	\$100.00	8500	\$170.00
Coffee Stirrer	0	0	\$0.00	1000	\$0.00	1000	\$0.00
Lid, cold cup 16 21 oz	0.01	625	\$6.25	950	\$9.50	1575	\$15.75
Straw	0.01	2000	\$20.00	625	\$6.25	2625	\$26.25
Lid, Cold Cup 30 oz	0.02	325	\$6.50	900	\$18.00	1225	\$24.50
Lid, Cold Cup 40 oz	0.03	825	\$24.75	1100	\$33.00	1925	\$57.75
Lid, Hot Cup 12 16 oz	0.03	0	\$0.00	480	\$14.40	480	\$14.40
Lid, 12oz 24oz, Walmart	0	0	\$0.00	0	\$0.00	0	\$0.00
Cutlery, Spoon	0.02	0	\$0.00	0	\$0.00	0	\$0.00
Sub-total			\$2,429.10		\$3,733.64	0	\$6,162.74
5% Estimated Allowance for Lesser Items Not Reflected in Report			\$121.45		\$186.68	0	\$308.14
Estimated Purchase Price of Raw Materials			\$2,550.55		\$3,920.33	0	\$6,470.88
Liquidation Value (25%)			\$637.64		\$980.08		\$1,617.72

EQUIPMENT AND SIGNAGE LIST

The following is a list of equipment and signage by store location. Liquidation values have been determined by using two recent examples of stores that we closed. Store 17193 where we salvaged \$0.00 and traded the salvage value of the equipment for the pick up and clean out of all by the salvage company. (all usable food and a few usable smallwares were transferred to nearby locations). 17193 was an older store with older heavily used equipment which had no current value. The second store that was recently closed was 48032 which is one of the newest of our stores (built approx 2010) and had some more recent equipment. From this store we were able to sell a few items totalling \$4,030. The rest of the equipment was traded to the salvage company for removal. A few electronic items (POS, etc. were saved and placed into storage as an emergency backup for the remaining stores.

Company	RYNIC		Total
	19083	54097	
Store #	19083	54097	
Current Status	open	open	
Relative Store Age	older	newer	
Bread Oven	SN:103840010306	NUVU	2
Bread Cabinet	x	x	2
Microwave	SN:1410510308	SN:1609510160	2
Speed Oven 1	Turbo Chef Encore 2	Turbo Chef Encore 2	2
Speed Oven 2	Turbo Chef Encore 2	n/a	1
Back Counter Cooler	x	x	2
Back Counter	x	x	2
Bottled Beverage Cooler	x	x	2
Sandwich Unit	HP	SN:3054768	2
Subway Register System	HP	HP	2
Subway Register System 2	x	n/a	1
Coin Dispenser	x	x	2
Credit Card Reader	x	x	2
Receipt & Report Printers	x	x	2
Drive Thru Equipment	New 3M system	n/a	1
Prep table	x	x	2
Backroom Cooler	x	x	2
Backroom Cooler Shelving	x	x	2
Backroom Freezer	x	x	2
Backroom Freezer Shelving	x	x	2
Backroom Backup Cooler	x	n/a	1
3 Compartment Sink	x	x	2
Backroom Handsink	x	x	2
Backroom Shelving	x	x	2
Subway Video	x	x	2
Subway Radio	x	x	2
Beverage Counter	x	x	2
Coke Machine	x	x	2
Ice Machine	x	x	2
Subway Tables/Chairs	x	x	2
Subway Trash Receptacle	x	x	2
Assorted Smallwares	x	x	2
Exterior Signage	x	x	2
Window Signage	x	x	2
Popcorn Machine	n/a	n/a	0
Hot Dog Machine	n/a	n/a	0
Frozen Lemonade Machine	n/a	n/a	0
Vegatable Cleaning Sink	x	n/a	1
Equipment Valuation	\$8,000	\$8,000	\$16,000
Valuation Rational	Older store Some salable equip	Newer Store Equip & décor still in use	

Fill in this information to identify the case:

Debtor name Rynic, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 <u>Valley National Bank</u></p> <p>Creditor's Name 1700 Palm Beach Lakes Blvd, Ste 1000 West Palm Beach, FL 33401</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 0536</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien All Equipment; See UCC-1 filed on 4/11/2014, File#201401213780</p> <p>Describe the lien Business Loan</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$290,726.09</p>	<p>\$0.00</p>

<p>2.2 <u>Valley National Bank</u></p> <p>Creditor's Name 1700 Palm Beach Lakes Blvd, Ste 1000 West Palm Beach, FL 33401</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 8498</p> <p>Do multiple creditors have an interest in the same property?</p>	<p>Describe debtor's property that is subject to a lien All Property at 1499 S Dixie Highway, Lantana, Florida; See UCC-1 filed on 7/23/2012, File#201207185572</p> <p>Describe the lien Business Loan on SoPark 54097 Store</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p>\$151,346.63</p>	<p>\$0.00</p>
---	--	----------------------------	----------------------

Debtor **Rynic, Inc.**
Name

Case number (if know) _____

- No
- Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$442,072.72

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Jones Walker LLP 201 South Biscayne Blvd, Suite 2600 Miami, FL 33131	Line <u>2.1</u>	

Fill in this information to identify the case:

Debtor name Rynic, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Danica Management Company 12557 Equine Lane Wellington, FL 33414 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Management Fee charges (Corporation Overhead)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$95,000.00
3.2	Nonpriority creditor's name and mailing address Rita Weller 12557 Equine Lane Wellington, FL 33414 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$29,333.33
3.3	Nonpriority creditor's name and mailing address SoPark, Inc 12557 Equine Lane Wellington, FL 33414 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Landlord for 54097; Deferred Rent; Lease obligation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$21,041.29

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor **Rynic, Inc.**
Name

Case number (if known)

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5a. \$ 0.00

5b. + \$ 145,374.62

5c. \$ 145,374.62

Fill in this information to identify the case:

Debtor name Rynic, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G
Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Lease for Internet Modem**

State the term remaining **31 months**

List the contract number of any government contract _____

Comcast Xfinity
P.O. Box 37601
Philadelphia, PA 19101

2.2. State what the contract or lease is for and the nature of the debtor's interest **Contract to provide payroll, accounting, operational management, taxes, and executive management services.**

State the term remaining _____

List the contract number of any government contract _____

Danica Management Company
12557 Equine Lane
Wellington, FL 33414

2.3. State what the contract or lease is for and the nature of the debtor's interest **Lease agreement for commerical property at 1499 S Dixie Highway, Lantana, FL 33462.**

State the term remaining **5 years, 11 months**

List the contract number of any government contract _____

Lantana SDC, LLC
777 Brickell Ave Suite 708
Miami, FL 33131

2.4. State what the contract or lease is for and the nature of the debtor's interest **Lease for CO2 equipment**

State the term remaining _____

List the contract number of any government contract _____

NUCO Inc.

Debtor 1 **Rynic, Inc.**
 First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Lease for pest control services**

State the term remaining _____

List the contract number of any government contract _____

Orkin
2257 Vista Parkway
West Palm Beach, FL 33411

2.6. State what the contract or lease is for and the nature of the debtor's interest **Lease agreement for commerical property at 901 Southern Blvd, West Palm Beach, FL 33405.**

State the term remaining **5 years 3 months**

List the contract number of any government contract _____

SoPark, Inc.
12557 Equine Lane
Wellington, FL 33414

2.7. State what the contract or lease is for and the nature of the debtor's interest **Lease for retail radio for Subway**

State the term remaining _____

List the contract number of any government contract _____

Subway Radio
Retail Radio/ Spectrio
4033 Tampa Road, Suite 103
Oldsmar, FL 34677

Fill in this information to identify the case:

Debtor name Rynic, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Rynic, Inc.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2018** to **Filing Date**

Operating a business
 Other _____

\$139,506.77

From the beginning of the fiscal year to filing date:
From **1/01/2018** to **Filing Date**

Operating a business
 Other **Rebates & Reimbursements**

\$2,090.32

For prior year:
From **1/01/2017** to **12/31/2017**

Operating a business
 Other _____

\$855,574.11

For prior year:
From **1/01/2017** to **12/31/2017**

Operating a business
 Other **Rebates & Reimbursements**

\$15,779.22

For year before that:
From **1/01/2016** to **12/31/2016**

Operating a business
 Other _____

\$973,193.62

For year before that:
From **1/01/2016** to **12/31/2016**

Operating a business
 Other **Rebates & Reimbursements**

\$17,862.97

Debtor **Rynic, Inc.**

Case number (if known) _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
-----------------------------------	---

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Lantana SDC, LLC 777 Brickell Ave Suite 708 Miami, FL 33131	December 2017 through March 2018	\$15,681.18	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent for property located at 1499 S Dixie Highway, Lantana, FL 33462</u>
3.2. Bank of America P.O. Box 15796 Wilmington, DE 19886	December 2017 through March 2018	\$3,499.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.3. Cheney Brothers Inc. One Cheney Way Riviera Beach, FL 33404	December 2017 through March 2018	\$60,550.16	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.4. Danica Management Company 12557 Equine Lane Wellington, FL 33414	December 2017 through March 2018	\$49,807.66	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Payroll</u>
3.5. Doctor Associates Inc. (Subway) 325 Sub Way Milford, CT 06461	December 2017 through March 2018	\$25,830.97	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>\$16,533.48 for royalties/misc. charges and \$9,297.49 for FAF marketing fee</u>

Debtor **Rynic, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.6. Florida Department of Revenue 5050 W. Tennessee Street Tallahassee, FL 32399	December 2017 through March 2018	\$18,412.97	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Sales Tax
3.7. FPL General Mail Facility Miami, FL 33188	December 2017 through March 2018	\$6,298.87	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Electric Utility
3.8. Palm Beach County Tax P.O. Box 3353 West Palm Beach, FL 33402	December 2017 through March 2018	\$11,507.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other County taxes

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

Debtor **Rynic, Inc.**

Case number (if known) _____

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Valley National Bank vs. Danica Associates, LLC; Danica Ventures, Inc.; Rynic, Inc.; Branwell, Inc.; and Rita K. Weller 50-2018-CA-001955	Civil	15th Judicial Circuit Court 201 N Dixie Highway West Palm Beach, FL 33401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
Cash outages of \$1,415.59 at store level for 2 stores throughout all of 2017	\$0	2017	\$1,415.59
Hurricane Irma Closures: Unknown income lost	\$0	September 9, 2017 through September 11, 2017	\$0.00

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Debtor **Rynic, Inc.**

Case number (if known)

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	The Associates 105 S Narcissus Ave, Suite 801 West Palm Beach, FL 33401	\$8,333.33 for attorneys fees and \$3,000.00 for filing fees and costs	1/17/2018	\$11,333.33
	Email or website address www.theassociates.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

Debtor **Rynic, Inc.**

Case number (if known)

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Bank of America	XXXX-5442	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other __	11/30/2017; Transferred to Bank of America Acct #2728	\$835.12
18.2. Wells Fargo	XXXX-6160	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other __	11/30/2017; Transferred to Wells Fargo Acct #9775	\$5,132.56

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Debtor **Rynic, Inc.**

Case number (if known) _____

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
SmartStop Self Storage 8135 Lake Worth Rd Wellington, FL 33467	Rita Weller 12557 Equine Lane Wellington, FL 33414	Rynic, Inc. owns 13.33% of personal property in this storage. Various items related to restaurant renovations (floor, wall, ceiling tiles), shelving units, Hanging Order Here Signs, Cambros, Back Line Counter & sink, Various Laminate Pieces, business cards, Dehumidifier, printer, credit card readers, coin dispensar, keyboards, receipt printers, misc. store fixtures, subway decor items, vegetable slicer, nemco blade kit	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Back Room Storage at Subway Restaurant # 46592 4225 45th Street West Palm Beach, FL 33407	Rita Weller 12557 Equine Lane Wellington, FL 33414	Rynic, Inc. owns 13.33% of personal property in this storage. Subway uniform clothing (shirts, hats, aprons), SubMan costume, hot dog machine, wall and suspended signage, misc. office supplies, splicer blades, cambros, receipt printers, counterfeit bill checker, table tops, leg units, cleaning supplies	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
 Yes. Provide details below.

Debtor **Rynic, Inc.**

Case number (if known) _____

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Rita Weller 12557 Equine Lane Wellington, FL 33414	Beginning to Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Rita Weller 12557 Equine Lane Wellington, FL 33414	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address

Debtor **Rynic, Inc.**

Case number (if known) _____

Name and address

26d.1. **Valley National Bank**
1700 Palm Beach Lakes Blvd, Ste 1000
West Palm Beach, FL 33401

26d.2. **Subway**
325 Sub Way
Milford, CT 06461

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Rita Weller	12557 Equine Lane Wellington, FL 33414	President	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
--------------------------	--

Debtor Rynic, Inc.

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 2, 2018

/s/ Rita K Weller
Signature of individual signing on behalf of the debtor

Rita K Weller
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**United States Bankruptcy Court
Southern District of Florida**

In re Rynic, Inc. Debtor(s) Case No. _____ Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Rita Weller 12557 Equine Lane Wellington, FL 33414			100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 2, 2018 Signature /s/ Rita K Weller
Rita K Weller

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Southern District of Florida**

In re **Rynic, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 2, 2018**

/s/ Rita K Weller

Rita K Weller/President

Signer/Title

I.R.S. (Special Procedures)
PO Box 17167, Stop 5760
Fort Lauderdale, FL 33318

Danica Management Company
12557 Equine Lane
Wellington, FL 33414

Jones Walker LLP
201 South Biscayne Blvd, Suite 2600
Miami, FL 33131

Rita Weller
12557 Equine Lane
Wellington, FL 33414

SoPark, Inc
12557 Equine Lane
Wellington, FL 33414

SoPark, Inc.
12557 Equine Lane
Wellington, FL 33414

Valley National Bank
1700 Palm Beach Lakes Blvd, Ste 1000
West Palm Beach, FL 33401