

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF FLORIDA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Liberty Industries, L.C.

2. All other names debtor used in the last 8 years DBA Tower Innovations

3. Debtor's federal Employer Identification Number (EIN) 20-4536009

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Debtor Liberty Industries, L.C.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	<u>Southern District of Florida</u>	When	<u>9/07/16</u>	Case number	<u>16-22332-EPK</u>
District	<u>Southern District of Florida</u>	When	<u>9/12/12</u>	Case number	<u>12-32843-PGH</u>

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Liberty Industries, L.C.**
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Liberty Industries, L.C.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 11, 2018**
MM / DD / YYYY

X /s/ William Gates
Signature of authorized representative of debtor

Title **Manager**

William Gates
Printed name

18. Signature of attorney

X /s/ Robert C. Furr
Signature of attorney for debtor

Date **April 11, 2018**
MM / DD / YYYY

Robert C. Furr 210854
Printed name

Furr & Cohen
Firm name

**2255 Glades Rd.
Suite 337W
Boca Raton, FL 33431**
Number, Street, City, State & ZIP Code

Contact phone **561-395-0500** Email address

210854 FL
Bar number and State

Fill in this information to identify the case:

Debtor name Liberty Industries, L.C.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 11, 2018

X /s/ William Gates

Signature of individual signing on behalf of debtor

William Gates

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Liberty Industries, L.C.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ADTM/Universal Galv P.O. Box 98 Glasgow, MO 65254		materials				\$30,749.28
Bairstow Lifting Products, Inc 1785 Ellsworth Dr. NW Atlanta, GA 30318		Lifting Equipment Supplier				\$24,169.27
Bar Source International, LLC 1901 South Meyers Road #158 Oakbrook Terrace, IL 60181		consignment steel				\$67,119.86
C.H. Robinson Company, Inc P.O. Box 9121 Minneapolis, MN 55480		carrier service				\$36,994.61
Dyw-DAG Systems Int'l 320 Marmon Drive Bolingbrook, IL 60440						\$16,230.00
Evansville Welding Supply, Co 7330 Enterprise Park Center Evansville, IN 47715		Welding Supplier				\$22,852.74
FEDEX Freight East Dept CH PO Box 10306 Palatine, IL 60055-0306		shipping				\$32,835.67

Debtor Liberty Industries, L.C.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
GE Mathis Co 6100 South Oak Park Ave Chicago, IL 60638		metal fabrication				\$17,068.00
GGG Partners, LLC Attn: Richard Kazmier 3155 Roswell Road NE Suite 120 Atlanta, GA 30305						\$27,612.50
Hodge Design Associates, P.C. 22 Chestnut Street Evansville, IN 47713-1022		Engineering Service				\$41,930.20
Ira Svendgaard and Assoc PO Box 1637 Placerville, CA 95667		Fastener Supplier				\$17,458.49
JMS Russel Metal Corp Rainey Gibson, Dir 25 College Park Cove Jackson, TN 38301		payments remaining pursuant to confirmed plan 12-32843-PGH				\$13,710.42
O'Neal Steel Inc c/o Stephen Porterfield, Esq Sirote & Permitt PC 2311 Highland Ave S Birmingham, AL 35205		payments remaining pursuant to confirmed plan 12-32843-PGH				\$38,421.46
Office of Sheriff of Warrick County P.O. Box 487 - 100 SR 62 West Boonville, IN 47601						\$18,057.40
Rio Steel & Tower Ltd 645 East Renfro Street Burleson, TX 76028						\$15,621.50
Satellite Specialized Trans. 63211 Service Road Bend, OR 97701						\$18,100.00
Structural Bolt 1004 Third Ave South Nashville, TN 37210						\$18,760.91

Debtor Liberty Industries, L.C.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Timken Company 1835 Dueber Ave SW PO Box 7927 Canton, OH 44706		payments remaining pursuant to confirmed plan 12-32843-PGH				\$32,738.09
Transamerican Power Poles 2427 Kelly Lane Houston, TX 77066						\$25,032.00
United Healthcare 7440 Woodland Drive Indianapolis, IN 46278						\$23,885.38

Fill in this information to identify the case:

Debtor name Liberty Industries, L.C.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>4,483,268.24</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>4,483,268.24</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>3,310,897.25</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>776,102.39</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>4,086,999.64</u>

Fill in this information to identify the case:

Debtor name Liberty Industries, L.C.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
3.	Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number		
3.1.	<u>Fifth Third Bank</u> <u>Checking Account</u> <u>6567</u>		<u>\$23,002.28</u>

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.** \$23,002.28
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1.	<u>Security Deposit with Liberty Properties at Newburgh, L.C. (related debtor entity)</u>	<u>\$15,000.00</u>
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8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.** \$15,000.00
Add lines 7 through 8. Copy the total to line 81.

Debtor Liberty Industries, L.C.
Name

Case number (If known) _____

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less: 35,511.15 - 0.00 = ... \$35,511.15
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$35,511.15

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies inventory and supplies	<u>9/15/16</u>	<u>Unknown</u>	<u>Replacement</u>	<u>\$559,003.81</u>

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$559,003.81

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No

Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

Debtor Liberty Industries, L.C.
Name

Case number (If known) _____

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office Furniture	\$0.00		\$0.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Office equipment, including all computer equipment and communication systems equipment and software, phone, computers (\$2,813); printers (\$4,018); radios (\$1,720)	\$0.00	Replacement	\$8,551.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$8,551.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			

Debtor Liberty Industries, L.C. Case number (If known) _____
 Name

47.1. **2000 F550 Ford Super Duty Truck VIN 1FDAF56F6YEB62284, no lien (\$36,000); 2001 C2500HD Silverado Chevrolet, VIN 1GCHC23U71F180306; no lien (\$32,000) 1989 Wabash, VIN 1JJV452B7KL132557, no lien (\$) 1989 Wabash, VIN 1JJV452B7KL132591, no lien; (\$) 1989 Wabash, VIN 1JJV452BXKL135615, no lien (\$)** \$0.00 Replacement \$68,000.00

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment) forklifts, milling machines, air compressors, threading machine, angle master, bandsaws, power leg rollers; (see attached List)** \$0.00 Expert \$1,274,200.00

51. **Total of Part 8.** \$1,342,200.00
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites Website: http://towerinnovations.net/ value unknown	<u>\$0.00</u>		<u>\$0.00</u>

Debtor Liberty Industries, L.C. Case number (if known) _____
Name

62. Licenses, franchises, and royalties
 63. Customer lists, mailing lists, or other compilations
 64. Other intangibles, or intellectual property
3,500 Wireless and 572 Broadcast Tower Designs Unknown N/A \$2,500,000.00

65. Goodwill

66. Total of Part 10. **\$2,500,000.00**
 Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor Liberty Industries, L.C.
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$23,002.28</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$15,000.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$35,511.15</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$559,003.81</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$8,551.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$1,342,200.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$2,500,000.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$4,483,268.24</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$4,483,268.24</u>

Fill in this information to identify the case:

Debtor name Liberty Industries, L.C.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1 Regions Bank</p> <p>Creditor's Name</p> <p>PO Box 5014 Montgomery, AL 36103-5014</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>all assets, inventory, equipment & accounts; Real Property at 2855 State Road 261; 5688 Prospect Drive; and 3266 Tower Dr, Newburgh, Warrick County, Indiana</p> <p>Describe the lien</p> <p>Security Agreement UCC Ending in 1735, 1644</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$2,718,083.25</p>	<p>\$3,700,000.00</p>

<p>2.2 Tower Innovations Distribution, LLC</p> <p>Creditor's Name</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p>	<p>Describe debtor's property that is subject to a lien</p> <p>all assets, inventory, equipment, accounts receivable and real property</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p>\$592,814.00</p>	<p>\$3,700,000.00</p>
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Debtor **Liberty Industries, L.C.**

Case number (if know)

Name

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$3,310,897.25

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Regions Bank
c/o Mark R Wenzel Esq
201 N Illinois St #1400
Indianapolis, IN 46204**

Line 2.1

**Regions Bank
c/o Robert N. Gilbert, Esq
Carlton Fields
PO Box 150
West Palm Beach, FL 33402-0150**

Line 2.1

**Regions Bank
PO Box 11407
Birmingham, AL 35246-0054**

Line 2.1

**Regions Bank
One Indiana Square #702
Indianapolis, IN 46204**

Line 2.1

**Regions Bank
c/o Martha Lehman Esq
201 N Illinois St #1400
Indianapolis, IN 46204**

Line 2.1

Fill in this information to identify the case:

Debtor name Liberty Industries, L.C.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address ADTM/Universal Galv P.O. Box 98 Glasgow, MO 65254 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$30,749.28
3.2	Nonpriority creditor's name and mailing address Advanced Wireless Solutions Attn: Chip Montgomery PO Box 8593 Johnson City, TN 37615 Date(s) debt was incurred <u>10/25/2013</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>payments remaining pursuant to confirmed plan 12-32843-PGH</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$4,071.25
3.3	Nonpriority creditor's name and mailing address American Institute of Steel 5109 Eagle Way Chicago, IL 60678 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>use of structural steel</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$617.80
3.4	Nonpriority creditor's name and mailing address ARC Weld inc 1556 N Old Highway 135 Corydon, IN 47112 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>welding and gas cylinder supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$2,321.00

Debtor	Liberty Industries, L.C.	Case number (if known)	
	Name		
3.5	Nonpriority creditor's name and mailing address Atlanta Rod & Manufacturing Co 144 Schokbeton Street Lavonia, GA 30553 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>anchor bolts, concrete embeds, headed bolts and construction fasteners supplier.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$178.00
3.6	Nonpriority creditor's name and mailing address Bairstow Lifting Products, Inc 1785 Ellsworth Dr. NW Atlanta, GA 30318 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lifting Equipment Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,169.27
3.7	Nonpriority creditor's name and mailing address Bar Source International, LLC 1901 South Meyers Road #158 Oakbrook Terrace, IL 60181 Date(s) debt was incurred <u>5/12/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>consignment steel</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$67,119.86
3.8	Nonpriority creditor's name and mailing address Black Equipment Co. Inc PO Box 5286 Evansville, IN 47716 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>construction equipment & material handling equipment.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,502.24
3.9	Nonpriority creditor's name and mailing address C.H. Robinson Company, Inc P.O. Box 9121 Minneapolis, MN 55480 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>carrier service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36,994.61
3.10	Nonpriority creditor's name and mailing address Capital Steel and Wire 240 S. Bridge Street DeWitt, MI 48820 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>payments remaining pursuant to confirmed plan 12-32843-PGH</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,118.47
3.11	Nonpriority creditor's name and mailing address Centric Technologies P.O. Box 15071 Evansville, IN 47716 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business consulting and technology solutions</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,944.87

Debtor Liberty Industries, L.C. Case number (if known) _____
Name

3.12 Nonpriority creditor's name and mailing address **Cincinnati Insurance Co**
P.O. Box 145620
Cincinnati, OH 45620
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$2,313.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **insurance solutions for businesses and individuals**
 Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **Cintas**
P.O. Box 630921
Cincinnati, OH 45263-0921
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$74.90**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **uniform provider**
 Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **Direct Tv**
P.O. Box 60036
Los Angeles, CA 90060
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$155.25**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **direct broadcast satellite service provider**
 Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **Dyna-Fab Corp**
3893 S State Rd 263
West Lebanon, IN 47991-8005
 Date(s) debt was incurred 10/25/13
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,746.64**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **payments remaining pursuant to confirmed plan 12-32843-PGH**
 Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **Dyw-DAG Systems Int'l**
320 Marmon Drive
Bolingbrook, IL 60440
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$16,230.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.17 Nonpriority creditor's name and mailing address **EBN-Constr & Indust Supplies**
1701 East Columbia Street
Evansville, IN 47711
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$3,901.21**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **full line distributor of industrial supplies**
 Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **Evansville Teachers FCU**
Assignee Patriot Steel Inc
Attn: Sara Robinson
PO Box 5129
Evansville, IN 47716-5129
 Date(s) debt was incurred 10/25/13
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$10,555.35**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **payments remaining pursuant to confirmed plan 12-32843-PGH**
 Is the claim subject to offset? No Yes

Debtor	Liberty Industries, L.C.	Case number (if known)	
	Name		
3.19	Nonpriority creditor's name and mailing address Evansville Welding Supply, Co 7330 Enterprise Park Center Evansville, IN 47715 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Welding Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,852.74
3.20	Nonpriority creditor's name and mailing address Fastenal Company P.O. Box 978 Winona, MN 55987-0978 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Fleet Truck Provider</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,089.93
3.21	Nonpriority creditor's name and mailing address FEDEX Freight East Dept CH PO Box 10306 Palatine, IL 60055-0306 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>shipping</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,835.67
3.22	Nonpriority creditor's name and mailing address FMG Publishing Inc 7071 Bayers Rd. Suite 300 Halifax, Nova Scotia B3L 2C2 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Commission</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,500.00
3.23	Nonpriority creditor's name and mailing address GE Mathis Co 6100 South Oak Park Ave Chicago, IL 60638 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>metal fabrication</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,068.00
3.24	Nonpriority creditor's name and mailing address Gerdau Ameristeel Attn: P Mosley PO Box 31328 Tampa, FL 33631 Date(s) debt was incurred <u>10/25/13</u> Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>payments remaining pursuant to confirmed plan 12-32843-PGH</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,139.75
3.25	Nonpriority creditor's name and mailing address GGG Partners, LLC Attn: Richard Kazmier 3155 Roswell Road NE Suite 120 Atlanta, GA 30305 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,612.50

Debtor <u>Liberty Industries, L.C.</u>		Case number (if known) _____	
Name _____			
3.26	<p>Nonpriority creditor's name and mailing address Hagerty Steel & Aluminue PO Box 8130 East Peoria, IL 61611-8130</p> <p>Date(s) debt was incurred <u>10/25/13</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>payments remaining pursuant to confirmed plan 12-32843-PGH</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$5,842.06</u>
3.27	<p>Nonpriority creditor's name and mailing address Hodge Design Associates, P.C. 22 Chestnut Street Evansville, IN 47713-1022</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Engineering Service</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$41,930.20</u>
3.28	<p>Nonpriority creditor's name and mailing address Imperial Fastener PO Box 4857 Evansville, IN 47724</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>fastener or industrial supplier</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$5,913.55</u>
3.29	<p>Nonpriority creditor's name and mailing address Installation Services Inc 427 Borden Ave Sycamore, IL 60178</p> <p>Date(s) debt was incurred <u>10/25/13</u> <u>payments remaining pursuant to confirmed plan 12-32843-PGH</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>payments remaining pursuant to confirmed plan 12-32843-PGH</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$13,477.05</u>
3.30	<p>Nonpriority creditor's name and mailing address Intergra Fastener 101-B Vanderbilt Court Bowling Green, KY 42103</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Fastener Supplier</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$9,579.45</u>
3.31	<p>Nonpriority creditor's name and mailing address Ira Svendgaard and Assoc PO Box 1637 Placerville, CA 95667</p> <p>Date(s) debt was incurred <u>3/2015</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Fastener Supplier</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$17,458.49</u>
3.32	<p>Nonpriority creditor's name and mailing address ITL, LLC PO Box 41875 Nashville, TN 37204-1875</p> <p>Date(s) debt was incurred <u>10/25/13</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>payments remaining pursuant to confirmed plan 12-32843-PGH</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$4,366.89</u>

Debtor <u>Liberty Industries, L.C.</u> Name		Case number (if known) _____	
3.33	<p>Nonpriority creditor's name and mailing address JMS Russel Metal Corp Rainey Gibson, Dir 25 College Park Cove Jackson, TN 38301</p> <p>Date(s) debt was incurred <u>10/25/13</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<p>\$13,710.42</p> <p>Basis for the claim: <u>payments remaining pursuant to confirmed plan 12-32843-PGH</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.34	<p>Nonpriority creditor's name and mailing address Logistics Made Simpe, Inc 2115 Chapman Rd Suite 107 Chattanooga, TN 37421</p> <p>Date(s) debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<p>\$6,750.00</p> <p>Basis for the claim: <u>Business Management Consultant</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.35	<p>Nonpriority creditor's name and mailing address Mid-Park - Service Stamping 1021 Salt River Rd Leitchfield, KY 42755</p> <p>Date(s) debt was incurred <u>10/25/13</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<p>\$8,068.10</p> <p>Basis for the claim: <u>payments remaining pursuant to confirmed plan 12-32843-PGH</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.36	<p>Nonpriority creditor's name and mailing address O'Neal Steel Inc c/o Stephen Porterfield, Esq Sirote & Permitt PC 2311 Highland Ave S Birmingham, AL 35205</p> <p>Date(s) debt was incurred <u>10/25/13</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<p>\$38,421.46</p> <p>Basis for the claim: <u>payments remaining pursuant to confirmed plan 12-32843-PGH</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.37	<p>Nonpriority creditor's name and mailing address Office of Sheriff of Warrick County P.O. Box 487 - 100 SR 62 West Boonville, IN 47601</p> <p>Date(s) debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<p>\$18,057.40</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.38	<p>Nonpriority creditor's name and mailing address Omega Steel 3460 Hollenberg Dr Bridgeton, MO 63044</p> <p>Date(s) debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<p>\$2,248.43</p> <p>Basis for the claim: <u>carbon steel pipe and structural steel pipe provider</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.39	<p>Nonpriority creditor's name and mailing address Peddinghaus Corp 300 N Washington Ave Saint Joseph, MO 64501</p> <p>Date(s) debt was incurred <u>10/25/13</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<p>\$1,009.64</p> <p>Basis for the claim: <u>payments remaining pursuant to confirmed plan 12-32843-PGH</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Liberty Industries, L.C. Name		Case number (if known) _____	
3.40	Nonpriority creditor's name and mailing address Performed Line Products PO Box 5160N Cleveland, OH 44193-0001 Date(s) debt was incurred <u>10/25/13</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>supplier of high quality cable anchoring and control hardware and systems.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$131.61
3.41	Nonpriority creditor's name and mailing address Perlow Steel Corporation 2900 S 25 Ave Broadview, IL 60155 Date(s) debt was incurred <u>10/25/13</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>payments remaining pursuant to confirmed plan 12-32843-PGH</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,998.21
3.42	Nonpriority creditor's name and mailing address Primus Electronics 4180 E. Sand Ridge Rd Morris, IL 60450 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>supplier of chain solutions for the most reliable, innovative configurations</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,465.86
3.43	Nonpriority creditor's name and mailing address Prospect Trucking, Inc 5776 Prospect Drive Newburgh, IN 47630 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wast Mangement Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,200.00
3.44	Nonpriority creditor's name and mailing address Quill P.O. Box 37600 Philadelphia, PA 19101-0600 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,078.28
3.45	Nonpriority creditor's name and mailing address R&L Carriers Inc P O Box 10020 Port William, OH 45164-2000 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,575.00
3.46	Nonpriority creditor's name and mailing address Rio Steel & Tower Ltd 645 East Renfro Street Burleson, TX 76028 Date(s) debt was incurred <u>3/11/2015</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,621.50

Debtor	Liberty Industries, L.C.	Case number (if known)	
	Name		
3.47	Nonpriority creditor's name and mailing address Rudolph Fine Porter & Johnson 221 NW Fifth St Evansville, IN 47708 Date(s) debt was incurred <u>2012</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pursuant to Plan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,975.80
3.48	Nonpriority creditor's name and mailing address Rudolph Fine Porter & Johnson c/o Joseph H Langerak IV PO Box 1507 Evansville, IN 47714-1507 Date(s) debt was incurred <u>10/25/13</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>payments remaining pursuant to confirmed plan 12-32843-PGH</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,014.06
3.49	Nonpriority creditor's name and mailing address Satellite Specialized Trans. 63211 Service Road Bend, OR 97701 Date(s) debt was incurred <u>8/26/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,100.00
3.50	Nonpriority creditor's name and mailing address Sherwin Williams 8090 Park Place Newburgh, IN 47630-3041 Date(s) debt was incurred <u>10/25/13</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>payments remaining pursuant to confirmed plan 12-32843-PGH</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$181.61
3.51	Nonpriority creditor's name and mailing address Simplified Safety, Inc 803 West Ave Suite 128 Rochester, NY 14611 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Safety Equipment Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,040.84
3.52	Nonpriority creditor's name and mailing address Snider Bolt & Screw Inc 4505 O'Hara Dr Evansville, IN 47711-2865 Date(s) debt was incurred <u>10/25/13</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>payments remaining pursuant to confirmed plan 12-32843-PGH</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,354.67
3.53	Nonpriority creditor's name and mailing address Spectrum/ Time Warner Cable P.O. Box 1060 Carol Stream, IL 60132 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$329.94

Debtor	Liberty Industries, L.C.	Case number (if known)	
	Name		
3.54	Nonpriority creditor's name and mailing address St Lewis Screw & Bolt 2000 Access Blvd Madison, IL 60260 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,056.83
3.55	Nonpriority creditor's name and mailing address St Mary's Occupational Med 2330 Lynch Road Evansville, IN 47711 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$973.00
3.56	Nonpriority creditor's name and mailing address Stagg Safety Equipment Inc 163 S. Third Ave Evansville, IN 47708 Date(s) debt was incurred <u>10/25/13</u> Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.30
3.57	Nonpriority creditor's name and mailing address Strongwell Corp 1610 Highway 52 South Chatfield, MN 55923 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,072.18
3.58	Nonpriority creditor's name and mailing address Structural Bolt 1004 Third Ave South Nashville, TN 37210 Date(s) debt was incurred <u>4/28/14</u> Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,760.91
3.59	Nonpriority creditor's name and mailing address Strut & Supply Inc 28005 W Commercial Ave Barrington, IL 60010 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,074.53
3.60	Nonpriority creditor's name and mailing address Sun Life Financial P.O. Box 807009 Kansas City, MO 64184 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,341.80

Debtor	Liberty Industries, L.C.	Case number (if known)	
	Name		
3.61	Nonpriority creditor's name and mailing address Technical Equipment 10165 International Blvd Cincinnati, OH 45246 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,032.50
3.62	Nonpriority creditor's name and mailing address Timken Company 1835 Dueber Ave SW PO Box 7927 Canton, OH 44706 Date(s) debt was incurred <u>10/25/13</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>payments remaining pursuant to confirmed plan</u> <u>12-32843-PGH</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,738.09
3.63	Nonpriority creditor's name and mailing address Town of Newburgh P.O. Box 577 Newburgh, IN 47629 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$202.34
3.64	Nonpriority creditor's name and mailing address Transamerican Power Poles 2427 Kelly Lane Houston, TX 77066 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,032.00
3.65	Nonpriority creditor's name and mailing address Tri State Fire Protection, Inc P.O. Box 70 Newburgh, IN 47630 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,311.45
3.66	Nonpriority creditor's name and mailing address Triad Metals 5755 E Rail Connect Dr Columbia City, IN 46725 Date(s) debt was incurred <u>10/25/13</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>payments remaining pursuant to confirmed plan</u> <u>12-32843-PGH</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,748.14
3.67	Nonpriority creditor's name and mailing address Tuf Tug Products 3434 Encrete Lane Dayton, OH 45439 Date(s) debt was incurred <u>10/25/13</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300.00

Debtor	Liberty Industries, L.C.	Case number (if known)	
	Name		
3.68	Nonpriority creditor's name and mailing address ULine Shipping Supp P.O. Box 88741 Chicago, IL 60680-1741 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$689.55
3.69	Nonpriority creditor's name and mailing address United Healthcare 7440 Woodland Drive Indianapolis, IN 46278 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,885.38
3.70	Nonpriority creditor's name and mailing address Universal Galvanizing Inc PO Box 98 Glasgow, MO 65254 Date(s) debt was incurred <u>8/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,607.50
3.71	Nonpriority creditor's name and mailing address UPS LOCKBOX 577 Carol Stream, IL 60132-0577 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,410.34
3.72	Nonpriority creditor's name and mailing address Vectren Energy Delivery PO Box 6250 Indianapolis, IN 46206-6250 Date(s) debt was incurred <u>10/25/13</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,975.72
3.73	Nonpriority creditor's name and mailing address Vernon Corp P.O. Box 246 Boonville, IN 47601 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,196.55
3.74	Nonpriority creditor's name and mailing address Vinco Inc 2725 114th Street Grand Prairie, TX 75050 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,100.00

Debtor Liberty Industries, L.C. Case number (if known) _____
Name

3.75 Nonpriority creditor's name and mailing address **Westfield Steel**
c/o Roberge Law
12775 Horseferry Rd #200
Carmel, IN 46032
 Date(s) debt was incurred 10/25/13
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$3,718.17**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: payments remaining pursuant to confirmed plan 12-32843-PGH
 Is the claim subject to offset? No Yes

3.76 Nonpriority creditor's name and mailing address **Wireco World Group**
Attn: Joyce Shokere
2400 W 75 St
Prairie Village, KS 66208
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$7,592.35**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.77 Nonpriority creditor's name and mailing address **Witt Galvanizing - Muncie**
2415 S Walnut St
Muncie, IN 47302
 Date(s) debt was incurred 10/25/13
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$13,016.24**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: payments remaining pursuant to confirmed plan 12-32843-PGH
 Is the claim subject to offset? No Yes

3.78 Nonpriority creditor's name and mailing address **Wow Business Solutions**
6045 Wedeking Ave
Evansville, IN 47715-2147
 Date(s) debt was incurred 10/25/13
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$866.40**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.79 Nonpriority creditor's name and mailing address **Xerox Corporation**
5500 Peral St
Des Plaines, IL 60018
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$638.01**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	United Healthcare P.O. Box 94017 Palatine, IL 60094	Line <u>3.69</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Xerox Corporation PO Box 802555 Chicago, IL 60680-2555	Line <u>3.79</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

Debtor Liberty Industries, L.C.
Name

Case number (if known) _____

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>776,102.39</u>
5c.	\$ <u>776,102.39</u>

Fill in this information to identify the case:

Debtor name Liberty Industries, L.C.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
---	---

<p>2.1. State what the contract or lease is for and the nature of the debtor's interest</p> <p style="margin-left: 40px;">State the term remaining</p> <p style="margin-left: 40px;">List the contract number of any government contract</p>	<p>Real Property Lease, for office facilities at 2855 Highway 261, Newburgh, Indiana. 4/1/2006 for 5 years with option to renew.</p>	<p>Liberty Properties at Newburgh, L.C. 20 S.E. 3 Street Boca Raton, FL 33432</p>
--	---	--

<p>2.2. State what the contract or lease is for and the nature of the debtor's interest</p> <p style="margin-left: 40px;">State the term remaining</p> <p style="margin-left: 40px;">List the contract number of any government contract</p>	<p>Lease Agreement - Real Property Lease, 4-1-2006 to 3-31-11 with option to renew 5 years, for main manufacturing facility at 5688 Prospect Drive, Newburgh, Indiana and Construction Services facility located at 3266 Tower Drive, Newburgh, Indiana</p>	<p>Liberty Properties of Newburgh, L.C. 20 SE 3 Street Boca Raton, FL 33432</p>
--	--	--

Fill in this information to identify the case:

Debtor name Liberty Industries, L.C.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Barbara Wortley	20 SE 3rd Street Boca Raton, FL 33432	Regions Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Liberty Properties At Newburgh LC	20 SE 3 Street Deerfield Beach, FL 33442	Regions Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Liberty Properties at Newburgh, L.C.		Tower Innovations Distribution, LLC	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name Liberty Industries, L.C.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2018 to **Filing Date**

Operating a business
 Other _____

\$515,938.46

For prior year:
From 1/01/2017 to 12/31/2017

Operating a business
 Other _____

\$1,595,700.96

For year before that:
From 1/01/2016 to 12/31/2016

Operating a business
 Other _____

\$3,154,700.49

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Liberty Industries, L.C.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attached List		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Regions Bank vs. Liberty Industries, LLC, Liberty Properties At Newburgh, L.C., and Barbara Wortley 87D01-508MF001031	foreclosure	Warrick Superior Court No. 2, Warrick, IN	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Notice of Sherrif's Sale #87-16-0098-SS Plaintiff: Regions Bank 87-D02-1508 MF 001031	Foreclosure Sale set for 4-12-18	Indiana	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **Liberty Industries, L.C.**

Case number (if known) _____

 None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Robert C. Furr, Esq Furr and Cohen, PA 2255 Glades Road #337W Boca Raton, FL 33431		3/16/2018	\$25,000.00

Email or website address

Who made the payment, if not debtor?
Tower Innovations Distribution

11.2. Robert C. Furr, Esq 2255 Glades Road Suite, 337W Boca Raton, FL 33431		4/10/18	\$15,000.00
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Email or website address
furrcohen.com

Who made the payment, if not debtor?
Tower Innovations Distribution

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Debtor **Liberty Industries, L.C.**

Case number (if known) _____

Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10. Yes. Does the debtor serve as plan administrator? No Go to Part 10. Yes. Fill in below:

Name of plan

Tower Innovations 401K Plan

Employer identification number of the plan

EIN: **221619**

Has the plan been terminated?

 No Yes

Debtor **Liberty Industries, L.C.**

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None
Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.
 No.

 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 5

Debtor **Liberty Industries, L.C.**

Case number (if known) _____

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Richard Tompkins 2659 NW 26 Cir Boca Raton, FL 33431	record keeping - past 3 years.

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Richard Tompkins 2659 NW 26 Cir Boca Raton, FL 33431	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

Debtor **Liberty Industries, L.C.**

Case number (if known) _____

- No
- Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Josh Bridgeman & Nancy Woolsey	3/10/2016	\$497,373, cost basis (unaudited)

Name and address of the person who has possession of inventory records
Josh Bridgeman & Nancy Woolsey 3266 Tower Drive Newburgh, IN 47630

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Barbara Wortley	20 SE 3 Street Boca Raton, FL 33432	Managing Member	100%
William Gates	637 Jim Moran Boulevard Deerfield Beach, FL 33442	Manager	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	none			

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

Debtor **Liberty Industries, L.C.**

Case number (if known) _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 11, 2018**

/s/ William Gates
Signature of individual signing on behalf of the debtor

William Gates
Printed name

Position or relationship to debtor **Manager**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

Activity From: 1/1/2018 to 3/31/2018

Liberty Industries, LC (100)

Bank Code	Description	Check Number	Check Date	Check Amount
Vendor Number: 0000031 NORTH AMERICAN GALVANIZING CO				
N	Fifth Third 2017	001125	1/16/2018	5,274.55
N	Fifth Third 2017	001145	1/26/2018	9,242.45
N	Fifth Third 2017	001147	2/5/2018	7,568.40
N	Fifth Third 2017	001169	2/19/2018	2,443.15
N	Fifth Third 2017	001171	2/21/2018	8,515.90
N	Fifth Third 2017	001187	2/27/2018	1,219.30
N	Fifth Third 2017	001189	3/2/2018	2,742.85
N	Fifth Third 2017	001190	3/7/2018	2,800.00
N	Fifth Third 2017	001205	3/8/2018	508.10
Vendor 0000031 Total:				40,314.70
Vendor Number: 0000033 ONEAL STEEL INC				
N	Fifth Third 2017	001105	1/5/2018	383.11
N	Fifth Third 2017	001130	1/23/2018	115.74
N	Fifth Third 2017	001166	2/16/2018	1,286.47
N	Fifth Third 2017	001168	2/16/2018	4,346.06
N	Fifth Third 2017	001170	2/20/2018	10,449.92
N	Fifth Third 2017	001204	3/9/2018	17,788.52
N	Fifth Third 2017	001208	3/8/2018	3,809.44
N	Fifth Third 2017	001221	3/14/2018	17,543.67
Vendor 0000033 Total:				55,722.93
Vendor Number: 0000076 CINTAS # 314				
N	Fifth Third 2017	001129	1/22/2018	481.21
N	Fifth Third 2017	001165	2/16/2018	923.79
N	Fifth Third 2017	001186	2/23/2018	43.99
N	Fifth Third 2017	001218	3/14/2018	87.98
Vendor 0000076 Total:				1,536.97
Vendor Number: 0000081 PROSPECT TRUCKING, INC.				
N	Fifth Third 2017	001212	3/12/2018	2,400.00
Vendor 0000081 Total:				2,400.00
Vendor Number: 0000093 HODGE DESIGN ASSOCIATES, P.C.				
N	Fifth Third 2017	001126	1/16/2018	3,375.00
N	Fifth Third 2017	001214	3/14/2018	3,375.00
Vendor 0000093 Total:				6,750.00
Vendor Number: 0000094 INDIANA AMERICAN WATER				
N	Fifth Third 2017	001122	1/12/2018	4.17
N	Fifth Third 2017	001163	2/13/2018	133.93
N	Fifth Third 2017	001236	3/22/2018	109.38
Vendor 0000094 Total:				247.48
Vendor Number: 0000147 VECTREN ENERGY DELIVERY				
N	Fifth Third 2017	AH126	1/26/2018	3,342.07
N	Fifth Third 2017	EFT309	3/9/2018	5,361.10
Vendor 0000147 Total:				8,703.17
Vendor Number: 0000335 Town of Newburgh				
N	Fifth Third 2017	001144	1/24/2018	142.06
N	Fifth Third 2017	001220	3/14/2018	275.64
Vendor 0000335 Total:				417.70
Vendor Number: 0000444 FEDEX				
N	Fifth Third 2017	001211	3/9/2018	517.27
Vendor 0000444 Total:				517.27

Vendor Number:	Vendor Name:	Invoice #	Date	Amount
0000511	S & S MACHINE SHOP INC	001184	2/15/2018	4,395.00
N	Fifth Third 2017			
Vendor 0000511 Total:				4,395.00
0000665	BRIDGEMAN, JOSH	001210	3/9/2018	8,699.33
N	Fifth Third 2017			
Vendor 0000665 Total:				8,699.33
0000698	PAUL J FORD AND COMPANY	001185	2/23/2018	100.00
N	Fifth Third 2017	001237	3/22/2018	100.00
N	Fifth Third 2017			
Vendor 0000698 Total:				200.00
0000701	INDIANA DEPT OF ENVIROMENTAL	001209	3/9/2018	100.00
N	Fifth Third 2017			
Vendor 0000701 Total:				100.00
0000711	APPLIED TECHNICAL SEVICES	001213	3/14/2018	546.00
N	Fifth Third 2017			
Vendor 0000711 Total:				546.00
0000744	AZZ Galvanizing - Other Sites	001079	1/1/2018	5,577.05
H	Paradise Bank	001104	1/5/2018	5,531.70
N	Fifth Third 2017			
Vendor 0000744 Total:				11,108.75
0000776	Joshua Bridgeman	001124	1/16/2018	8,051.16
N	Fifth Third 2017			
Vendor 0000776 Total:				8,051.16
0000787	INDIANA BMV	001102	1/3/2018	78.85
N	Fifth Third 2017	001103	1/3/2018	274.00
N	Fifth Third 2017			
Vendor 0000787 Total:				352.85
0000811	UNITED HEALTHCARE	021318	2/13/2018	12,700.36
H	Paradise Bank	AC0110	1/10/2018	10,089.59
H	Paradise Bank			
Vendor 0000811 Total:				22,789.95
0000815	OMEGA STEEL COMPANY	AC308	3/8/2018	19,711.17
N	Fifth Third 2017			
Vendor 0000815 Total:				19,711.17
0000820	Advanced Disposal	ACH117	1/17/2018	139.72
N	Fifth Third 2017	EFT322	3/22/2018	283.89
N	Fifth Third 2017			
Vendor 0000820 Total:				423.61
0000821	WESTERN INTERNATIONAL GAS	001123	1/12/2018	27.17
N	Fifth Third 2017	001146	2/2/2018	27.99
N	Fifth Third 2017	001219	3/14/2018	27.99
N	Fifth Third 2017			
Vendor 0000821 Total:				83.15
0000830	Woolsey, Nancy	001162	2/8/2018	1,811.93
N	Fifth Third 2017			
Vendor 0000830 Total:				1,811.93
0000833	AAA GALVANIZING - HAMILTON	001127	1/16/2018	306.00
N	Fifth Third 2017			
Vendor 0000833 Total:				306.00
0000843	Atlanta Rod & Manufacturing Co	001101	1/3/2018	1,570.34
N	Fifth Third 2017	001106	1/10/2018	1,545.00
N	Fifth Third 2017	001120	1/12/2018	2,452.94
N	Fifth Third 2017	001207	3/8/2018	2,150.50
N	Fifth Third 2017			
Vendor 0000843 Total:				7,718.78
0000849	CINCINNATI INSURANCE CO	EFT308	3/8/2018	10,736.00
H	Paradise Bank			

Vendor Number: 0000856 SUN LIFE FINANCIAL		Attachment to Sofa #3: List of Payments to Creditors		Vendor 0000856 Total:	10,736.00
N	Fifth Third 2017	AC208	2/8/2018	1,341.80	
				Vendor 0000856 Total:	1,341.80
Vendor Number: 0000857 ADTM/Univeral Galv					
H	Paradise Bank	218ADJ	2/1/2018	31,039.93	
N	Fifth Third 2017	001239	3/23/2018	6,126.50	
				Vendor 0000857 Total:	37,166.43
Vendor Number: 0000863 INTEGRA FASTENER					
N	Fifth Third 2017	001215	3/14/2018	2,663.75	
				Vendor 0000863 Total:	2,663.75
Vendor Number: 0000883 ST LOUIS SCREW & BOLT					
N	Fifth Third 2017	001167	2/16/2018	636.70	
				Vendor 0000883 Total:	636.70
Vendor Number: 0000885 K-T BOLT					
N	Fifth Third 2017	001121	1/12/2018	2,357.30	
				Vendor 0000885 Total:	2,357.30
Vendor Number: 0000888 Lynch, Kelly					
N	Fifth Third 2017	001217	3/14/2018	323.82	
				Vendor 0000888 Total:	323.82
Vendor Number: 0000899 ABERI STEEL, LLC					
N	Fifth Third 2017	001222	3/16/2018	19,347.34	
				Vendor 0000899 Total:	19,347.34
Vendor Number: 0000912 Logistics Made Simple, Inc.					
H	Paradise Bank	001577	2/9/2018	4,825.00	
H	Paradise Bank	022618	2/26/2018	9,620.00	
N	Fifth Third 2017	001128	1/22/2018	5,870.00	
N	Fifth Third 2017	001188	2/28/2018	10,620.00	
N	Fifth Third 2017	001206	3/9/2018	2,750.00	
N	Fifth Third 2017	001216	3/14/2018	1,975.00	
N	Fifth Third 2017	001238	3/23/2018	3,500.00	
				Vendor 0000912 Total:	39,160.00
Vendor Number: 0000920 Spectrum/Time Warner Cable					
N	Fifth Third 2017	322E-2	3/22/2018	474.32	
N	Fifth Third 2017	ACH222	2/22/2018	638.34	
N	Fifth Third 2017	E322-1	3/22/2018	164.97	
N	Fifth Third 2017	SPM-01	1/24/2018	629.22	
				Vendor 0000920 Total:	1,906.85
				Report Total:	318,547.89

**United States Bankruptcy Court
Southern District of Florida**

In re Liberty Industries, L.C.

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Barbara Wortley 20 SE 3 Street Boca Raton, FL 33432			100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 11, 2018

Signature /s/ William Gates
William Gates

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Southern District of Florida**

In re Liberty Industries, L.C.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: April 11, 2018

/s/ William Gates

William Gates/Manager

Signer/Title

ADTM/Universal Galv
P.O. Box 98
Glasgow, MO 65254

Advanced Wireless Solutions
Attn: Chip Montgomery
PO Box 8593
Johnson City, TN 37615

American Institute of Steel
5109 Eagle Way
Chicago, IL 60678

ARC Weld inc
1556 N Old Highway 135
Corydon, IN 47112

Atlanta Rod & Manufacturing Co
144 Schokbeton Street
Lavonia, GA 30553

Bairstow Lifting Products, Inc
1785 Ellsworth Dr. NW
Atlanta, GA 30318

Bar Source International, LLC
1901 South Meyers Road #158
Oakbrook Terrace, IL 60181

Black Equipment Co. Inc
PO Box 5286
Evansville, IN 47716

C.H. Robinson Company, Inc
P.O. Box 9121
Minneapolis, MN 55480

Capital Steel and Wire
240 S. Bridge Street
DeWitt, MI 48820

Centric Technologies
P.O. Box 15071
Evansville, IN 47716

Cincinnati Insurance Co
P.O. Box 145620
Cincinnati, OH 45620

Cintas
P.O. Box 630921
Cincinnati, OH 45263-0921

Direct Tv
P.O. Box 60036
Los Angeles, CA 90060

Dyna-Fab Corp
3893 S State Rd 263
West Lebanon, IN 47991-8005

Dyw-DAG Systems Int'l
320 Marmon Drive
Bolingbrook, IL 60440

EBN-Constr & Indust Supplies
1701 East Columbia Street
Evansville, IN 47711

Evansville Teachers FCU
Assignee Patriot Steel Inc
Attn: Sara Robinson
PO Box 5129
Evansville, IN 47716-5129

Evansville Welding Supply, Co
7330 Enterprise Park Center
Evansville, IN 47715

Fastenal Company
P.O. Box 978
Winona, MN 55987-0978

FEDEX Freight East
Dept CH
PO Box 10306
Palatine, IL 60055-0306

FMG Publishing Inc
7071 Bayers Rd.
Suite 300
Halifax, Nova Scotia B3L 2C2

GE Mathis Co
6100 South Oak Park Ave
Chicago, IL 60638

Gerdau Ameristeel
Attn: P Mosley
PO Box 31328
Tampa, FL 33631

GGG Partners, LLC
Attn: Richard Kazmier
3155 Roswell Road NE
Suite 120
Atlanta, GA 30305

Hagerty Steel & Aluminue
PO Box 8130
East Peoria, IL 61611-8130

Hodge Design Associates, P.C.
22 Chestnut Streeet
Evansville, IN 47713-1022

Imperial Fastener
PO Box 4857
Evansville, IN 47724

Installation Services Inc
427 Borden Ave
Sycamore, IL 60178

Intergra Fastener
101-B Vanderbilt Court
Bowling Green, KY 42103

Ira Svendgaard and Assoc
PO Box 1637
Placerville, CA 95667

ITL, LLC
PO Box 41875
Nashville, TN 37204-1875

JMS Russel Metal Corp
Rainey Gibson, Dir
25 College Park Cove
Jackson, TN 38301

Logistics Made Simpe, Inc
2115 Chapman Rd
Suite 107
Chattanooga, TN 37421

Mid-Park - Service Stamping
1021 Salt River Rd
Leitchfield, KY 42755

O'Neal Steel Inc
c/o Stephen Porterfield, Esq
Sirote & Permitt PC
2311 Highland Ave S
Birmingham, AL 35205

Office of Sheriff of Warrick County
P.O. Box 487 - 100 SR 62 West
Boonville, IN 47601

Omega Steel
3460 Hollenberg Dr
Bridgeton, MO 63044

Peddinghaus Corp
300 N Washington Ave
Saint Joseph, MO 64501

Performed Line Products
PO Box 5160N
Cleveland, OH 44193-0001

Perlow Steel Corporation
2900 S 25 Ave
Broadview, IL 60155

Primus Electronics
4180 E. Sand Ridge Rd
Morris, IL 60450

Prospect Trucking, Inc
5776 Prospect Drive
Newburgh, IN 47630

Quill
P.O. Box 37600
Philadelphia, PA 19101-0600

R&L Carriers Inc
P O Box 10020
Port William, OH 45164-2000

Regions Bank
PO Box 5014
Montgomery, AL 36103-5014

Regions Bank
c/o Mark R Wenzel Esq
201 N Illinois St #1400
Indianapolis, IN 46204

Regions Bank
c/o Martha Lehman Esq
201 N Illinois St #1400
Indianapolis, IN 46204

Regions Bank
One Indiana Square #702
Indianapolis, IN 46204

Regions Bank
PO Box 11407
Birmingham, AL 35246-0054

Regions Bank
c/o Robert N. Gilbert, Esq
Carlton Fields
PO Box 150
West Palm Beach, FL 33402-0150

Rio Steel & Tower Ltd
645 East Renfro Street
Burleson, TX 76028

Rudolph Fine Porter & Johnson
221 NW Fifth St
Evansville, IN 47708

Rudolph Fine Porter & Johnson
c/o Joseph H Langerak IV
PO Box 1507
Evansville, IN 47714-1507

Satellite Specialized Trans.
63211 Service Road
Bend, OR 97701

Sherwin Williams
8090 Park Place
Newburgh, IN 47630-3041

Simplified Safety, Inc
803 West Ave Suite 128
Rochester, NY 14611

Snider Bolt & Screw Inc
4505 O'Hara Dr
Evansville, IN 47711-2865

Spectrum/ Time Warner Cable
P.O. Box 1060
Carol Stream, IL 60132

St Lewis Screw & Bolt
2000 Access Blvd
Madison, IL 60260

St Mary's Occupational Med
2330 Lynch Road
Evansville, IN 47711

Stagg Safety Equipment Inc
163 S. Third Ave
Evansville, IN 47708

Strongwell Corp
1610 Highway 52 South
Chatfield, MN 55923

Structural Bolt
1004 Third Ave South
Nashville, TN 37210

Strut & Supply Inc
28005 W Commercial Ave
Barrington, IL 60010

Sun Life Financial
P.O. Box 807009
Kansas City, MO 64184

Technical Equipment
10165 International Blvd
Cincinnati, OH 45246

Timken Company
1835 Dueber Ave SW
PO Box 7927
Canton, OH 44706

Tower Innovations Distribution, LLC

Town of Newburgh
P.O. Box 577
Newburgh, IN 47629

Transamerican Power Poles
2427 Kelly Lane
Houston, TX 77066

Tri State Fire Protection, Inc
P.O. Box 70
Newburgh, IN 47630

Triad Metals
5755 E Rail Connect Dr
Columbia City, IN 46725

Tuf Tug Products
3434 Encrete Lane
Dayton, OH 45439

Uline Shipping Supp
P.O. Box 88741
Chicago, IL 60680-1741

United Healthcare
7440 Woodland Drive
Indianapolis, IN 46278

United Healthcare
P.O. Box 94017
Palatine, IL 60094

Universal Galvanizing Inc
PO Box 98
Glasgow, MO 65254

UPS
LOCKBOX 577
Carol Stream, IL 60132-0577

Vectren Energy Delivery
PO Box 6250
Indianapolis, IN 46206-6250

Vernon Corp
P.O. Box 246
Boonville, IN 47601

Vinco Inc
2725 114th Street
Grand Prairie, TX 75050

Westfield Steel
c/o Roberge Law
12775 Horseferry Rd #200
Carmel, IN 46032

Wireco World Group
Attn: Joyce Shokere
2400 W 75 St
Prairie Village, KS 66208

Witt Galvanizing - Muncie
2415 S Walnut St
Muncie, IN 47302

Wow Business Solutions
6045 Wedeking Ave
Evansville, IN 47715-2147

Xerox Corporation
5500 Peral St
Des Plaines, IL 60018

Xerox Corporation
PO Box 802555
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Deerfield Beach, FL 33442

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