

Fill in this information to identify the case:

United States Bankruptcy Court for the:
 Southern District of Florida
 Case number (if known): _____ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name SAM Industrias S.A.

individual debtors:

Federal Employer Identification Number (EIN) _____ - _____

Other 33.017.039/0001-70. Describe identifier SAM's Brazilian Tax ID.

For individual debtors:

Social Security number: xxx - xx- _____

Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____

Other 095.657.870-53. Describe identifier Birmann's Brazilian Tax ID.

3. Name of foreign representative(s) Carlos Magno, Nery e Medeiros Sociedade de Advogados

4. Foreign proceeding in which appointment of the foreign representative(s) occurred Case No. 0002017-60.2007.8.19.0001, 2nd Business Court of the City of Rio de Janeiro

5. Nature of the foreign proceeding

Check one:

- Foreign main proceeding
- Foreign nonmain proceeding
- Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
- A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
- Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
Order commencing the foreign proceeding; declaring bankruptcy of ACE as a S.A. extending it to Boulder & Birmann; order appointing foreign representative

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
- Yes

Debtor SAM Industrias S.A.
Name

Case number (if known) _____

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Brazil

Debtor's registered office:

Km 5 da RJ 115 – Rodovia Nova Iguaçu
Number Street

Adrianópolis, Santa Rita
P.O. Box

Nova Iguaçu, Rio de Janei 27700-000
City State/Province/Region ZIP/Postal Code

Brazil
Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

Avenida Almirante Barroso, 97, Grupo 408
Number Street

P.O. Box

Rio de Janeiro, RJ 20031- 0050
City State/Province/Region ZIP/Postal Code

Brazil
Country

10. Debtor's website (URL)

11. Type of debtor

Check one:

- Non-individual (check one):
 - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - Partnership
 - Other. Specify: _____
- Individual

Debtor SAM Industrias S.A.
Name

Case number (if known) _____

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
Birmann has address in this District & Debtor has property in the District.

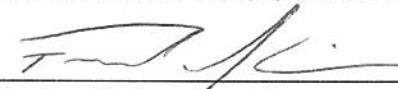
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

X  FERNANDO GOMEZ MAGNO M. CORNEJO
Signature of foreign representative Printed name

Executed on 11 7 2018
MM / DD / YYYY

X _____
Signature of foreign representative Printed name

Executed on _____
MM / DD / YYYY

14. Signature of attorney

X /s/ Nyana Abreu Miller Date 11/06/2018
Signature of Attorney for foreign representative MM / DD / YYYY

Nyana Abreu Miller
Printed name

Sequor Law, P.A.
Firm name

1001 Brickell Bay Drive, 9th Floor
Number Street

Miami FL 33131
City State ZIP Code

(304) 372-8282 nmiller@sequorlaw.com
Contact phone Email address

92903 FL
Bar number State