

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF FLORIDA

Case number (if known) Chapter 11☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	<b>Debtor's name</b>	Frank Investments, Inc.	
2.	<b>All other names debtor used in the last 8 years</b> <small>Include any assumed names, trade names and doing business as names</small>		
3.	<b>Debtor's federal Employer Identification Number (EIN)</b>	65-0836952	
4.	<b>Debtor's address</b>  <b>Principal place of business</b>  <b>1003 W. Indiantown Rd, Suite 210</b> <b>Jupiter, FL 33458</b> <small>Number, Street, City, State &amp; ZIP Code</small>  <b>Palm Beach</b> <small>County</small>	<b>Mailing address, if different from principal place of business</b>   <small>P.O. Box, Number, Street, City, State &amp; ZIP Code</small>  <b>Location of principal assets, if different from principal place of business</b>  <small>Number, Street, City, State &amp; ZIP Code</small>	
5.	<b>Debtor's website (URL)</b>		
6.	<b>Type of debtor</b>	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Frank Investments, Inc.**  
Name

Case number (if known)

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☐ No☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>See Attachment</b>	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Frank Investments, Inc.**  
Name

Case number (if known)

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Frank Investments, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 31, 2019**  
MM / DD / YYYY**X /s/ Bruce S. Frank**

Signature of authorized representative of debtor

**Bruce S. Frank**

Printed name

Title **President****18. Signature of attorney****X /s/ Bradley S. Shraiberg**

Signature of attorney for debtor

Date **January 31, 2019**

MM / DD / YYYY

**Bradley S. Shraiberg 121622**

Printed name

**Shraiberg Landau & Page PA**

Firm name

**2385 NW Executive Center Dr  
Suite 300  
Boca Raton, FL 33431**

Number, Street, City, State &amp; ZIP Code

Contact phone **561 443 0800**Email address **bss@slp.law****121622 FL**

Bar number and State

Debtor **Frank Investments, Inc.**  
Name

Case number (if known)

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF FLORIDA

Case number (if known) Chapter **11**☐ Check if this an amended filing**FORM 201. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Attachment**

Debtor	<b>Frank Entertainment Companies, LLC</b>	Relationship to you	<b>Affiliate</b>
District	<b>US Bankruptcy Court, Southern District of Florida</b>	When <b>8/17/18</b>	Case number, if known <b>18-20023-EPK</b>
Debtor	<b>Frank Investments, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>US Bankruptcy Court, Southern District of Florida</b>	When <b>8/17/18</b>	Case number, if known <b>18-20019-EPK</b>
Debtor	<b>Frank Theatres Management, LLC</b>	Relationship to you	<b>Affiliate</b>
District	<b>US Bankruptcy Court, Southern District of Florida</b>	When <b>8/17/18</b>	Case number, if known <b>18-20022-EPK</b>

**Fill in this information to identify the case:**Debtor name **Frank Investments, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF FLORIDA**

Case number (if known)

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct.

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 31, 2019**

X

  
Signature of individual signing on behalf of debtor

**Bruce S. Frank**  
Printed name

**President**  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Frank Investments, Inc.**  
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF FLORIDA**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204**
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AT&T PO Box 105251 Atlanta, GA 30348-5251						\$416.95
Centennial Bank PO Box 966 Conway, AR 72033			Disputed			\$200,000.00
Comcast PO Box 71211 Charlotte, NC 28272-1211						\$536.90
Farmer and Irwin 3300 Avenue K Riviera Beach, FL 33404						\$128.40
Florida Department of Revenue P.O. Box 6668 Tallahassee, FL 32314-6668		For Information Purposes				Unknown
Internal Revenue Service Attn: Special Procedures P.O. Box 34045 Stop 572 Jacksonville, FL 32202		For Information Purposes				Unknown
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19114		For Information Purposes				Unknown
Life Safety 2017 Corporate Drive Boynton Beach, FL 33426						\$80.09

Debtor **Frank Investments, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Office of Attorney General State of Florida The Capitol PL-01 Tallahassee, FL 32399-1050		For Information Purposes				Unknown
Palm Beach County Tax Collector 301 North Olive Ave West Palm Beach, FL 33401		For Information Purposes				Unknown
SEC Headquarters 100 F Street, NE Washington, DC 20549		For Information Purposes				Unknown
Securities and Exchange Commission 801 Brickell Ave., Suite 1800 Miami, FL 33131		For Information Purposes				Unknown
United States Attorney General's Office US Department of Justice 950 Pennsylvania Avenue Washington, DC 20530-0001		For Information Purposes				Unknown
US Attorney Southern District of Florida 500 South Australian Avenue Suite 400 West Palm Beach, FL 33401		For Information Purposes				Unknown
Windstream PO Box 3177 Cedar Rapids, IA 52406-3177						\$1,526.41

**United States Bankruptcy Court  
Southern District of Florida**

In re **Frank Investments, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 31, 2019**

**/s/ Bruce S. Frank**

**Bruce S. Frank/President**

Signer/Title

AT&T  
PO Box 105251  
Atlanta, GA 30348-5251

Centennial Bank  
PO Box 966  
Conway, AR 72033

Comcast  
PO Box 71211  
Charlotte, NC 28272-1211

Creekside Office Condominium Association  
1003 W Indiantown Road, Suite 210  
Jupiter, FL 33458

Farmer and Irwin  
3300 Avenue K  
Riviera Beach, FL 33404

Florida Department of Revenue  
P.O. Box 6668  
Tallahassee, FL 32314-6668

Florida Power & Light  
General Mail Facility  
Miami, FL 33188-0001

Internal Revenue Service  
Attn: Special Procedures  
P.O. Box 34045  
Stop 572  
Jacksonville, FL 32202

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19114

Life Safety  
2017 Corporate Drive  
Boynton Beach, FL 33426

MYITA  
390 East Indiantown Road  
607347  
Jupiter, FL 33458

Office of Attorney General  
State of Florida  
The Capitol PL-01  
Tallahassee, FL 32399-1050

Palm Beach County Tax Collector  
301 North Olive Ave  
West Palm Beach, FL 33401

SEC Headquarters  
100 F Street, NE  
Washington, DC 20549

Securities and Exchange Commission  
801 Brickell Ave., Suite 1800  
Miami, FL 33131

United States Attorney General's Office  
US Department of Justice  
950 Pennsylvania Avenue  
Washington, DC 20530-0001

US Attorney Southern District of Florida  
500 South Australian Avenue  
Suite 400  
West Palm Beach, FL 33401

Windstream  
PO Box 3177  
Cedar Rapids, IA 52406-3177