

Week Ending	Week 0 Forecast 2/3/08	Week 1 Forecast 2/10/08	Week 2 Forecast 2/17/08	Week 3 Forecast 2/24/08	Week 4 Forecast 3/2/08	Month 3 Forecast Mar-08	Month 4 Forecast Apr-08	Month 5 Forecast May-08	Post May Forecast Jun - Aug 08	Total
I. Cash Receipts										
Sales Receipts	5,245	5,900	5,875	6,037	5,850	1,324	-	-	-	24,986
Credit Card Holdback	-	(2,000)	-	-	-	-	-	-	-	(2,000)
Auction Proceeds (Inventory)	-	-	-	-	68,663	-	7,629	-	-	76,292
Auction Proceeds (Leases)	-	-	-	-	-	-	-	5,000	-	5,000
Auction Proceeds (IP / FF&E)	-	-	-	-	-	-	-	6,000	-	6,000
GOB Expense Reimbursement	-	-	-	-	-	100	100	125	-	325
Utility Deposits	-	-	-	-	-	-	-	-	1,000	1,000
LC Recovery	-	-	-	-	-	-	-	-	300	300
subtotal	5,245	3,900	5,875	6,037	74,513	1,424	7,729	11,125	1,300	111,903
II. Operating Disbursements										
Merchandise	178	-	-	-	84	-	-	-	-	84
Payroll	1,191	1,101	1,145	1,145	1,568	1,809	421	419	935	8,544
Withholding Taxes	661	589	477	477	610	596	-	400	-	3,149
Medical Reserve & Benefits	408	369	291	419	490	800	400	-	-	2,768
Rent	-	-	-	-	-	50	50	50	2,986	3,136
Hanover Warehouse Services	425	-	400	375	175	-	-	-	-	950
Property Tax	-	-	-	-	-	-	359	260	110	729
Utilities	-	-	250	300	250	125	25	25	75	1,050
Advertising	184	-	-	-	-	-	-	-	-	-
Delivery	174	118	93	76	62	100	-	-	-	450
Information Technology	32	-	42	24	32	60	60	90	180	488
General Operating Expenses	118	-	225	225	350	500	175	210	220	1,905
subtotal	3,371	2,176	2,924	3,042	3,621	4,040	1,490	1,454	4,506	23,253
Operating Cash Flow	1,875	1,724	2,951	2,995	70,892	(2,617)	6,239	9,671	(3,206)	88,650
III. Non-Operating Disbursements										
Interest Expense	140	-	-	296	-	41	-	-	-	337
Sales Tax	-	-	-	-	-	-	-	4,124	-	4,124
DIP Fee	-	-	-	-	400	-	-	-	-	400
Payment for Interest Rate Swap Liability	-	-	-	-	700	-	-	-	-	700
Early Termination Fee	972	-	-	-	-	-	-	-	-	-
Lenders Counsel	75	-	-	-	75	75	75	-	-	225
Inventory Taking	81	-	-	-	-	150	-	-	-	150
Unreconciled GOB Expenses	-	-	-	-	-	-	-	500	500	1,000
Insurance	125	470	370	-	-	430	430	430	630	2,760
Other	-	-	-	-	195	195	195	-	-	585
subtotal	1,393	470	370	296	1,370	891	700	5,054	1,130	10,281
IV. Employee Costs										
Severance & Retention	-	-	-	-	-	-	-	-	3,200	3,200
Vacation & WARN	-	-	-	-	-	-	-	-	3,433	3,433
subtotal	-	-	-	-	-	-	-	-	6,633	6,633
V. Bankruptcy Expenditures										
Deposits for Utilities and Others	-	-	500	500	-	-	-	-	-	1,000
Pre and Post-Petition Freight	492	808	588	354	509	443	-	-	-	2,702
Bankruptcy Professionals / Retainers	1,200	-	-	-	-	-	875	1,200	925	3,000
subtotal	1,692	808	1,088	854	509	443	875	1,200	925	6,702
Change in Float	(543)	(543)	-	-	-	-	-	-	-	(543)
Total Cash Flow	(667)	989	1,493	1,845	69,013	(3,950)	4,664	3,418	(11,895)	65,578
VI. Total Funded Debt Roll Forward										
Pre-Petition Beginning Funded Debt (Incl. A+)	-	66,959	63,058	57,184	51,146	-	-	-	-	66,959
Net (Increase) / Decrease	-	3,900	5,875	6,037	(51,146)	-	-	-	-	66,959
Pre-Petition Ending Funded Debt (Incl. A+)	66,959	63,058	57,184	51,146	-	-	-	-	-	-
Post-Petition Beginning Funded Debt / (Cash)	-	-	2,911	7,293	11,485	(6,382)	(2,431)	(7,096)	(10,513)	-
Net (Increase) / Decrease	-	2,911	4,382	4,192	(17,867)	3,950	(4,664)	(3,418)	11,895	1,381
Post-Petition Ending Funded Debt / (Cash)	-	2,911	7,293	11,485	(6,382)	(2,431)	(7,096)	(10,513)	1,381	1,381
Ending Pre and Post Debt Outstanding	66,959	65,970	64,477	62,631	(6,382)	(2,431)	(7,096)	(10,513)	1,381	-
VII. Borrowing Base and Availability										
Cash	-	-	-	-	6,382	2,431	7,096	10,513	(1,381)	(1,381)
Accounts Receivable	-	3,313	3,546	2,428	-	-	-	-	-	-
Inventory	-	76,311	73,913	71,513	-	-	-	-	-	-
Reserve	-	(4,750)	(4,750)	(4,750)	-	-	-	-	-	-
Total Borrowing Base	-	74,873	72,709	69,191	6,382	2,431	7,096	10,513	(1,381)	(1,381)
Pre and Post Debt Outstanding	-	65,970	64,477	62,631	-	-	-	-	-	-
Professional Carveout	-	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000
Customer Deposits Carveout	-	-	-	-	-	-	-	-	-	-
LC's	-	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500
Total Obligations	-	71,470	69,977	68,131	5,500	5,500	5,500	5,500	5,500	5,500
Net Excess Availability	-	3,404	2,732	1,060	882	(3,069)	1,596	5,013	(6,881)	(6,881)
Borrowing Statistics:										
Net Eligible Inventory	-	94,106	91,149	88,189	-	-	-	-	-	-
Liquidation Value	-	90.1%	90.1%	90.1%	-	-	-	-	-	-
Effective Liquidation Inventory	-	84,790	82,126	79,458	-	-	-	-	-	-
Total Obligations + Reserve / Effective Liquidation Inventory	-	89.9%	91.0%	91.7%	-	-	-	-	-	-