

**TRANSMITTAL OF FINANCIAL REPORTS AND  
CERTIFICATION OF COMPLIANCE WITH  
UNITED STATES TRUSTEE OPERATING REQUIREMENTS FOR  
THE MONTH ENDED: January 31, 2012**

IN RE: \_\_\_\_\_ :  
CASE NO.: 11-19865  
Chapter 11  
Judge: Jessica E. Price Smith  
Franciscan Communities St. Mary of the Woods, Inc. :  
Debtor \_\_\_\_\_ :

As debtor in possession, I affirm:

1. That I have reviewed the financial statements attached hereto, consisting of:

<u>  X  </u>	Operating Statement	(Form 2)
<u>  X  </u>	Balance Sheet	(Form 3)
<u>  X  </u>	Summary of Operations	(Form 4)
<u>  X  </u>	Monthly Cash Statement	(Form 5)
<u>  X  </u>	Statement of Compensation	(Form 6)
<u>  X  </u>	Schedule of In-Force Insurance	(Form 7)

and that they have been prepared in accordance with normal and customary accounting practices, and fairly and accurately reflect the debtor's financial activity for the period stated;

2. That the insurance, including workers' compensation and unemployment insurance, as described in Section 4 of the Reporting Requirements For Chapter 11 Cases is in effect; and,  
YES \_\_\_\_\_ X \_\_\_\_\_ NO \_\_\_\_\_

3. That all postpetition taxes as described in Sections 1 and 14 of the Operating Instructions and Reporting Requirements For Chapter 11 cases are current.  
YES \_\_\_\_\_ X \_\_\_\_\_ NO \_\_\_\_\_

4. No professional fees (attorney, accountant, etc.) have been paid without specific court authorization.  
YES \_\_\_\_\_ X \_\_\_\_\_

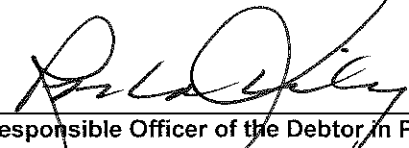
5. All United States Trustee Quarterly fees have been paid and are current.  
YES \_\_\_\_\_ X \_\_\_\_\_ NO \_\_\_\_\_

6. Have you filed your prepetition tax returns. (l)  
YES \_\_\_\_\_ NO \_\_\_\_\_ X \_\_\_\_\_

(l) Debtor will file its Form 990 by the required deadline of May 15, 2012.

I hereby certify, under penalty of perjury, that the information provided above and in the attached documents is true and correct.

Dated: 02/29/12

  
\_\_\_\_\_  
Responsible Officer of the Debtor in Possession  
TREASURER                      708-647-3140  
Title                                      Phone

**OPERATING STATEMENT (P&L)**  
**Month Ended: January 31, 2012**

Case No: 11-19865

	<u>Current Month</u>	<u>Total Since Filing</u>
Total Revenue/Sales	\$ 593,680.90	\$ 1,556,166.03
Cost of Sales	-	-
<b>GROSS PROFIT</b>	<b>\$ 593,680.90</b>	<b>\$ 1,556,166.03</b>
<b>EXPENSES:</b>		
Officer Compensation	\$ -	\$ -
Salary Expenses other Employees	212,637.77	486,185.51
Employee Benefits & Pensions	43,042.94	56,876.81
Payroll Taxes	15,988.49	36,340.55
Other Taxes	29,589.11	69,549.84
Rent and Lease Expense	-	-
Purchased Services - Residents	39,338.83	104,250.95
Purchased Services - Administrative	70,567.85	141,421.11
Drugs, Food, Supplies and Other	59,672.94	137,460.03
Administrative	35,638.74	66,129.01
Insurance	15,987.85	40,232.34
Bad Debt Expense	(2,616.82)	18,781.97
Interest Expense (I)	3,750.00	6,312.50
Utilities (gas, electric, phone)	34,323.92	58,771.57
Depreciation & Amortization	4,930.58	11,610.72
<b>TOTAL EXPENSES:</b>	<b>\$ 562,852.20</b>	<b>\$ 1,233,922.91</b>
<b>NET OPERATING PROFIT/(LOSS)</b>		
Add: Non-Operating Income:		
Interest Income	\$ 19.50	\$ 35.14
Other Income	2,217.99	6,181.17
Investment Earnings (Loss) (II)	(7,095.48)	(2,065.53)
Unrealized Gains	9,551.38	13,479.25
Entrance Fee Amortization	54,166.67	127,553.77
Less: Non-Operating Expenses:		
Professional Fees/Adequate Protection (III) (IV)	364,419.99	1,304,776.99
Management Fee (V)	23,835.96	62,493.86
Long-term Debt Expenses (VI)	4,333.75	53,246.15
<b>NET INCOME/(LOSS)</b>	<b>\$ (302,900.94)</b>	<b>\$ (953,090.08)</b>

(I) Pursuant to Section 506 of the Bankruptcy Code, interest on the prepetition secured notes is not accruing because such notes are undersecured.

(II) Investment earnings (loss) relates to the performance of Trustee Held Funds.

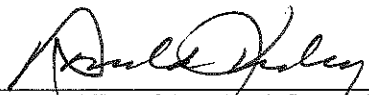
(III) Professional fees are comprised of adequate protection obligations to the prepetition lenders (paid and accrued) and bankruptcy related professional fees (paid and accrued).

(IV) Although adequate protection payments are currently expensed; final determination of prepetition debt set-off will be negotiated at a later date.

(V) The Management Fee is comprised of accrual of 4.0% of gross operating revenue as stated in the management agreement with the Franciscan Sisters of Chicago Service Corporation. Accrual is reflected in Due to Affiliates on Form 3.

(VI) Long-term debt expenses comprised of non-cash amortization of prepetition letter of credit fees, remarketing fees and bond issuance costs.

Dated: 02/29/12

  
 \_\_\_\_\_  
 Responsible Officer of the Debtor in Possession  
 TREASURER

**BALANCE SHEET**  
Month Ended: January 31, 2012

Case No: 11-19865

	<u>Current Month</u>	<u>Prior Month</u>	<u>At Filing</u>
<b>ASSETS:</b>			
Cash:	\$ 772,661.24	\$ 798,491.27	\$ 159,769.27
Inventory:	22,915.69	22,208.98	21,757.63
Patient Accounts Receivables:	518,299.50	513,900.73	364,954.30
Allowance for Bad Debts:	(102,400.76)	(100,745.58)	(102,347.08)
Other Receivables:	103,200.00	178,313.08	175,016.50
Insider Receivables:	-	-	-
Land and Buildings:	34,513,327.74	34,513,327.74	34,514,241.04
Furniture, Fixtures & Equip:	1,417,097.54	1,398,141.97	1,389,013.93
Accumulated Depreciation: (I)	(8,285,888.78)	(8,285,888.78)	(8,285,888.78)
Other: Professional Fees Account	935,000.00	-	-
Other: Impairment Loss	(9,949,984.24)	(9,949,984.24)	(9,949,984.24)
Other: Prepaid Assets	436,433.17	430,326.16	431,891.88
Other: Trustee Held Funds	2,732,911.55	2,740,919.61	2,742,772.35
Other: Resident Deposit Account	116,030.04	112,510.54	112,500.00
Other: Deferred Finance	1,502,355.84	1,507,286.42	1,513,966.56
<b>TOTAL ASSETS:</b>	<b>\$ 24,731,958.53</b>	<b>\$ 23,878,807.90</b>	<b>\$ 23,087,663.36</b>
<b>LIABILITIES:</b>			
<b>Unsecured Liabilities:</b>			
Accounts Payable: Prepetition (II)	\$ 806,610.27	\$ 455,426.15	\$ 484,031.39
Accounts Payable: Postpetition	207,843.74	139,294.02	-
Rent and Lease Payable:	-	-	-
Salaries and Benefits:	263,920.29	222,273.91	271,091.68
Taxes Payable:	292,510.07	280,430.12	261,807.53
Other: Due to Affiliates (III)	2,034,301.59	2,061,433.41	1,953,445.67
Other: Accrued Audit	31,248.98	28,123.98	23,890.11
Other: Manual Accounts Payable Accruals	209,028.57	208,036.47	161,895.56
Other: Professional Fee Accrual	997,143.00	775,357.00	-
Other: Entrance Fee Refunds, Net	10,113,663.27	10,557,149.94	10,625,986.04
<b>TOTAL Postpetition Liab.</b>	<b>\$ 14,956,269.78</b>	<b>\$ 14,727,525.00</b>	<b>\$ 13,782,147.98</b>
<b>Secured Liabilities:</b>			
<b>Subject to Postpetition</b>			
Collateral or Financing Order	\$ 1,400,000.00	\$ 500,000.00	\$ -
All Other Secured Liab.	-	-	-
Debt	34,305,000.00	34,305,000.00	34,305,000.00
Accrued DIP Interest	3,750.00	2,562.50	-
Accrued Interest (IV)	21,415.12	21,415.12	21,415.12
<b>TOTAL Secured Liab.</b>	<b>\$ 35,730,165.12</b>	<b>\$ 34,828,977.62</b>	<b>\$ 34,326,415.12</b>
<b>Equity:</b>			
<b>Owners Capital:</b>			
Retained Earnings-Prepetition (I)	\$ (25,001,386.29)	\$ (25,027,505.58)	\$ (25,020,899.74)
Retained Earnings-Postpetition	(953,090.08)	(650,189.14)	-
<b>TOTAL Equity:</b>	<b>\$ (25,954,476.37)</b>	<b>\$ (25,677,694.72)</b>	<b>\$ (25,020,899.74)</b>
<b>TOTAL LIABILITIES AND EQUITY:</b>	<b>\$ 24,731,958.53</b>	<b>\$ 23,878,807.90</b>	<b>\$ 23,087,663.36</b>

(I) Subsequent to the filing of the December Monthly Operating Report, the assumed date of the asset being held for sale was changed from June 30, 2011 to October 31, 2011. This resulted in four months of prepetition depreciation expense and prepetition change in retained earnings through the filing date and all subsequent financial reports.

(II) The increase in prepetition accounts payable from the filing date is due, in part, to two resident entrance fee refunds that were approved via a motion in the bankruptcy court.

(III) At filing, Due to Affiliates contains the Schedule F Franciscan Sisters of Chicago Service Corporation liability of \$1,944,090.75.

(IV) Pursuant to Section 506 of the Bankruptcy Code, interest on the prepetition secured notes is not accruing because such notes are undersecured.

Dated: 02/29/12  
*Ronald J. Wiley*  
 Responsible Officer of the Debtor in Possession  
**TREASURER**

SUMMARY OF OPERATIONS  
Month Ended: January 31, 2012

Case No: 11-19865

Schedule of Postpetition Taxes Payable

	<u>Beginning Balance</u>	<u>Accrued/ Withheld</u>	<u>Payments/ Deposits</u>	<u>Ending Balance</u>
Income Taxes Withheld:				
Federal:	\$ -	\$ 16,916.08	\$ 16,916.08	\$ -
State:	-	4,446.73	4,446.73	-
Local:	-	3,264.13	3,264.13	-
FICA Withheld:	-	10,563.83	10,563.83	-
Employers FICA:	-	14,303.25	14,303.25	-
Unemployment Tax:				
Federal:	-	-	-	-
State:	17,509.16	7,793.42	25,302.58	-
Sales, Use & Excise Taxes:	-	-	-	-
Property Taxes:	226,628.91	18,429.11	-	245,058.02
Other: Providers Tax (I)	36,292.05	11,160.00	-	47,452.05
<b>TOTALS:</b>	<b>\$ 280,430.12</b>	<b>\$ 86,876.55</b>	<b>\$ 74,796.60</b>	<b>\$ 292,510.07</b>

AGING OF ACCOUNTS RECEIVABLE  
AND POSTPETITION ACCOUNTS PAYABLE

Age in Days Post Petition	0-30	30-60	Over 60 (II)
Accounts Payable	\$ 183,805.31	\$ 16,281.48	\$ 7,756.95
Accounts Receivable	\$ 190,119.66	\$ 114,636.22	\$ 213,543.62

For all postpetition accounts payable over 30 days old, please see attached sheet.

(I) The Providers Tax is comprised of the monthly accrual of the quarterly Franchise Permit Fee payment to the Ohio Department of Job and Family Services.

(II) As reported in Form 3, Over 60 Days Accounts Receivable balance includes \$102,400.76 which is considered doubtful for collections.

Dated: 02/29/12

\_\_\_\_\_  
Responsible Officer of the Debtor in Possession

*REASURER*



MONTHLY CASH STATEMENT  
Month Ending: January 31, 2012

Case No: 11-19865

Cash Activity Analysis (Cash Basis Only):

	Sovereign Operating Acct. (I)	BOA Operating Acct.	Key Bank Depository Acct.	Sovereign Payroll Acct.	BOA Payroll Acct.	BOA Professional Fees Acct.	Charter One Resident Deposit Acct.	JP Morgan Escrow Acct.	Petty Cash (II)
A. Beginning Balance	\$ 64,994.60	\$ 630,712.81	\$ 60,602.11	\$ 39,681.76	\$ -	\$ -	\$ 112,510.84	\$ -	\$ 2,500.00
B. Receipts (Attach separate schedule)	165,191.05	1,389,255.33	502,458.70	115,609.44	17,000.00	935,000.00	19.22	115,800.28	-
C. Balance Available (A + B)	230,185.65	2,020,008.14	563,060.81	155,291.19	17,000.00	935,000.00	112,529.76	115,800.28	2,500.00
D. Less Disbursements (Attach separate schedule)	105,450.05	1,463,860.42	489,409.28	146,227.54	13,307.26	-	112,000.00	-	-
E. ENDING BALANCE (C - D)	\$ 124,735.60	\$ 556,147.72	\$ 73,651.53	\$ 9,063.65	\$ 3,692.74	\$ 935,000.00	\$ 53.76	\$ 115,800.28	\$ 2,500.00

(PLEASE SEE ATTACHED COPIES OF MOST RECENT RECONCILED BANK STATEMENTS)

Sovereign Operating Account: 1. Depository Name & Location 2. Account Number	Sovereign 9885	Westlake, OH
Bank of America Operating Account: 1. Depository Name & Location 2. Account Number	Bank of America 6869	Westlake, OH
Key Bank Depository Account: 1. Depository Name & Location 2. Account Number	Key Bank 4583	Westlake, OH
Sovereign Payroll Account: 1. Depository Name & Location 2. Account Number	Sovereign 9894	Westlake, OH
Bank of America Payroll Account: 1. Depository Name & Location 2. Account Number	Bank of America 6883	Westlake, OH
Bank of America Professional Fees Account: 1. Depository Name & Location 2. Account Number	Bank of America 7236	Westlake, OH
Charter One Resident Deposit Account: 1. Depository Name & Location 2. Account Number	Charter One 0455	Westlake, OH
JP Morgan Chase Escrow Account: 1. Depository Name & Location 2. Account Number	JP Morgan Chase 4560	Westlake, OH

Other monies on hand (specify type and location), i.e. CD's, bonds, etc.: N/A

(I) The Sovereign Operating Account is in the process of being transitioned to the Bank of America Operating Account and will be closed in the near term.  
(II) Petty Cash, funded via the operating account, is maintained at the facility and used for supplies or other miscellaneous office purchases.

Date: 02/29/12

*Richard O'Neil*  
Responsible Officer of the Debtor in Possession

**MONTHLY STATEMENT OF INSIDER COMPENSATION/PAYMENTS**  
 Month Ended: January 31, 2012

Case No: 11-19865

The following information is to be provided for each shareholder, officer, director, manager, insider, or owner that is employed by the debtor in possession. Attach additional pages if necessary.

Name: Franciscan Sisters of Chicago Service Corporation Capacity: \_\_\_\_\_ Shareholder  
 \_\_\_\_\_ Officer  
 \_\_\_\_\_ Director  
X \_\_\_\_\_ Insider

Detailed Description of Duties: \_\_\_\_\_  
 \_\_\_\_\_

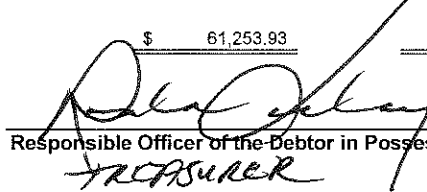
Current Compensation Paid:	Monthly	or	One Time
	_____		_____
			<u>0</u>

Current Benefits Paid:	Monthly	or	One Time
Health Insurance	_____		_____
Life Insurance	_____		_____
Retirement	_____		_____
Company Vehicle	_____		_____
Entertainment	_____		_____
Travel	_____		_____
Other Benefits	_____		_____
Total Benefits	<u>0</u>		<u>0</u>

Current Other Payments Paid:	Monthly	or	One Time
Initial DIP Advance - Commitment Fee	_____		_____
Initial DIP Advance - Lender's Attorney's Fees	_____		_____
Reimbursement of Health Insurance	<u>\$ 58,691.43</u>		_____
DIP Interest	<u>\$ 2,562.50</u>		_____
Other (Describe)	_____		_____
Total Other Payments	<u>\$ 61,253.93</u>		<u>0</u>

CURRENT TOTAL OF ALL PAYMENTS:	Monthly	or	One Time
	<u>\$ 61,253.93</u>		_____

Dated: 02/29/12

  
 \_\_\_\_\_  
 Responsible Officer of the Debtor in Possession  
 TREASURER





**Sovereign Operating Account Receipts**

<u>Date</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/4/2012	Medicare Deposit	Medicare Reimbursement	\$ 1,640.83
1/10/2012	Private Pay Deposit	Private Pay	\$ 83,145.44
1/10/2012	Private Pay Deposit	Private Pay	\$ 2,438.00
1/12/2012	Medicare Deposit	Medicare Reimbursement	\$ 3,441.48
1/25/2012	Medicare Deposit	Medicare Reimbursement	\$ 643.46
1/26/2012	Medicare Deposit	Medicare Reimbursement	\$ 52,864.90
1/27/2012	Medicare Deposit	Medicare Reimbursement	\$ 2,671.77
1/30/2012	Medicare Deposit	Medicare Reimbursement	\$ 2,518.35
1/31/2012	Medicare Deposit	Medicare Reimbursement	\$ 18,556.82
1/31/2012	Voided Payment	N/A	\$ 180.00

\$ 168,101.05

**Sovereign Operating Account Disbursements**

<u>Date</u>	<u>Check #</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/4/2012	ACH	Transfer to Sovereign Payroll	N/A	\$ 50,000.00
1/18/2012	ACH	Transfer to Sovereign Payroll	N/A	\$ 55,000.00
1/19/2012	ACH	Analysis Fees	Other Vendors	\$ 465.05
1/31/2012	ACH	Service Fees	Other Vendors	\$ 25.00
				<u>\$ 105,490.05</u>

**Bank of America Operating Account Receipts**

<u>Date</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/4/2012	DIP Funding	DIP Draw	\$ 500,000.00
1/18/2012	Transfer from Depository	N/A	\$ 320,000.00
1/23/2012	Transfer from Depository	N/A	\$ 121,769.55
1/30/2012	Transfer from Depository	N/A	\$ 47,525.78
1/30/2012	DIP Funding	DIP Draw	\$ 400,000.00

\$ 1,389,295.33

Bank of America Operating Account Disbursements

Date	Check #	Description	Cash Report Category	Amount
1/4/2012	00000000000014991	FRANCISCAN SISTERS OF CHICAGO SVC.	Health Benefits	\$ 29,674.38
1/10/2012	00000000000014994	NORTHEAST OHIO MARKETING NETWORK	Advertising & Marketing	\$ 3,830.40
1/20/2012	00000000000015058	ARLENE WALLACE	Other Vendors	\$ 1,057.80
1/20/2012	00000000000015059	NORTHEAST OHIO MARKETING NETWORK	Advertising & Marketing	\$ 2,736.00
1/5/2012	610025	Voided Check	N/A	\$ -
1/5/2012	610026	COLUMBIA GAS OF OHIO	Utilities	\$ 4,000.00
1/5/2012	610027	Dee Printing, Inc.	Other Vendors	\$ 117.00
1/5/2012	610028	FedEx	Other Vendors	\$ 8.64
1/5/2012	610029	GRAINGER	Other Vendors	\$ 93.88
1/5/2012	610030	SUSAN MARINER	Other Vendors	\$ 782.40
1/5/2012	610031	PETTY CASH	Other Vendors	\$ 1,815.22
1/5/2012	610032	SSAMA	Other Vendors	\$ 50.00
1/5/2012	610033	ARLENE WALLACE	Other Vendors	\$ 979.80
1/10/2012	610034	Direct Supply	Capital Expenditures	\$ 8,662.00
1/12/2012	610035	ACCELERATED CARE PLUS CORP.	Other Vendors	\$ 1,150.00
1/12/2012	610036	Alco-Chem, Inc	Other Vendors	\$ 581.00
1/12/2012	610037	Christine Campbell	Other Vendors	\$ 500.00
1/12/2012	610038	Cintas Corporation #011	Other Vendors	\$ 41.51
1/12/2012	610039	Darling International, Inc.	Other Vendors	\$ 215.00
1/12/2012	610040	Direct Supply	Other Vendors	\$ 225.74
1/12/2012	610041	Daniel J. Edelman, Inc	Other Vendors	\$ 3,359.16
1/12/2012	610042	EMH Professional Services, Inc.	Other Vendors	\$ 72.00
1/12/2012	610043	Claudia Fechter	Other Vendors	\$ 60.00
1/12/2012	610044	GRAINGER	Other Vendors	\$ 259.44
1/12/2012	610045	HASTINGS HOME HEALTH CTR	Other Vendors	\$ 276.08
1/12/2012	610046	Home Depot Facilities Maintenance	Other Vendors	\$ 214.22
1/12/2012	610047	MED-PASS, INC.	Other Vendors	\$ 32.00
1/12/2012	610048	OHIO DEPARTMENT OF AGING	Other Vendors	\$ 72.12
1/12/2012	610049	OHIO DEPARTMENT OF HEALTH	Other Vendors	\$ 960.00
1/12/2012	610050	BRENDA ONTKO	Other Vendors	\$ 100.00
1/12/2012	610051	PETTY CASH	Other Vendors	\$ 105.68
1/12/2012	610052	PROFESSIONAL MEDICAL, INC.	Other Vendors	\$ 2,016.50
1/12/2012	610053	Estate of Concetta Rossi	Other Vendors	\$ 1,091.59
1/12/2012	610054	Stericycle	Other Vendors	\$ 397.18
1/12/2012	610055	BWC STATE INSURANCE FUND	Workers Compensation / Unemployment	\$ 36,312.51
1/12/2012	610056	City of Avon	Utilities	\$ 3,300.00
1/12/2012	610057	FirstEnergy Corp	Utilities	\$ 2,605.15
1/12/2012	610058	Illuminating Company	Utilities	\$ 13,650.00
1/19/2012	610059	ON HOLD MARKETING	Advertising & Marketing	\$ 74.95
1/19/2012	610060	THE PRESS/WESTLIFE	Advertising & Marketing	\$ 1,122.50
1/20/2012	610061	Allied Waste Services #224	Utilities	\$ 1,470.86
1/20/2012	610062	CenturyLink	Utilities	\$ 3,831.03
1/20/2012	610063	City of Avon	Utilities	\$ 1,874.36
1/20/2012	610064	COLUMBIA GAS OF OHIO	Utilities	\$ 76.01
1/20/2012	610065	Illuminating Company	Utilities	\$ 13,708.48
1/20/2012	610066	Senior TV/Stellar Private Cable Inc	Utilities	\$ 1,289.99
1/20/2012	610067	Verizon Wireless	Utilities	\$ 353.35
1/20/2012	610068	Alco-Chem, Inc	Other Vendors	\$ 287.22
1/20/2012	610069	AMERICA'S BEST	Other Vendors	\$ 216.04
1/20/2012	610070	AQUA DOC LAKE & POND MANAGEMENT	Other Vendors	\$ 164.90
1/20/2012	610071	Capucian Friars	Other Vendors	\$ 120.00
1/20/2012	610072	Capucian Friars	Other Vendors	\$ 85.00
1/20/2012	610073	LAVERNE CARROLL	Other Vendors	\$ 110.00
1/20/2012	610074	Cintas Corporation #011	Other Vendors	\$ 83.02
1/20/2012	610075	REV. DONALD H. DUNSON	Other Vendors	\$ 60.00
1/20/2012	610076	Rev. Arthur Egan	Other Vendors	\$ 60.00
1/20/2012	610077	FedEx	Other Vendors	\$ 82.55
1/20/2012	610078	Fire Tech, Inc.	Other Vendors	\$ 1,512.00
1/20/2012	610079	GRAINGER	Other Vendors	\$ 109.56
1/20/2012	610080	GUIDE PUBLISHING	Other Vendors	\$ 525.00
1/20/2012	610081	Home Depot Facilities Maintenance	Other Vendors	\$ 674.22
1/20/2012	610082	RAY KASL	Other Vendors	\$ 115.00
1/20/2012	610083	REV. GERALD J. KELLER	Other Vendors	\$ 75.00
1/20/2012	610084	REV. JEROME M LAJACK	Other Vendors	\$ 90.00
1/20/2012	610085	LORAIN COUNTY HISTORICAL SOCIETY	Other Vendors	\$ 70.00
1/20/2012	610086	Rev Edward J Luca, JCD	Other Vendors	\$ 60.00
1/20/2012	610087	SUSAN MARINER	Other Vendors	\$ 757.60
1/20/2012	610088	On-Site Imaging, LLC	Other Vendors	\$ 595.17
1/20/2012	610089	PERSPECTIVES	Other Vendors	\$ 145.70
1/20/2012	610090	PITNEY BOWES	Other Vendors	\$ 600.00
1/20/2012	610091	PROFESSIONAL MEDICAL, INC.	Other Vendors	\$ 313.78
1/20/2012	610092	TOMA & ASSOCIATES LPA INC.	Other Vendors	\$ 456.13

Bank of America Operating Account Disbursements

<u>Date</u>	<u>Check #</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/20/2012	610093	REV. JOHN F. WESSEL	Other Vendors	\$ 45.00
1/20/2012	610094	Rev. David Woolsey	Other Vendors	\$ 200.00
1/20/2012	610095	SHERYL YONOSIK	Other Vendors	\$ 179.50
1/26/2012	610096	OMNICARE NORTHWEST OHIO	Clinical Pharmaceutical Services	\$ 24,386.46
1/26/2012	610097	ALLIANCE REHAB, INC	Clinical Pharmaceutical Services	\$ 42,916.31
1/26/2012	610098	Sodexo, Inc. & Affiliates	Food Service	\$ 65,523.13
1/26/2012	610099	BRADLEY S LOONEY	Capital Expenditures	\$ 5,384.76
1/26/2012	610100	KATHLEEN MARIE BAKER	Other Vendors	\$ 165.00
1/26/2012	610101	Capucian Friars	Other Vendors	\$ 24.00
1/26/2012	610102	Cleveland Clinic	Other Vendors	\$ 1,900.00
1/26/2012	610103	COLUMBIA GAS OF OHIO	Utilities	\$ 57.31
1/26/2012	610104	REV. DONALD H. DUNSON	Other Vendors	\$ 20.00
1/26/2012	610105	FedEx	Other Vendors	\$ 42.55
1/26/2012	610106	GARY GRIMM & ASSOCIATES	Other Vendors	\$ 35.95
1/26/2012	610107	HASTINGS HOME HEALTH CTR	Other Vendors	\$ 678.64
1/26/2012	610108	HEALTHCARE ESSENTIALS	Other Vendors	\$ 1,460.00
1/26/2012	610109	IVANS	Other Vendors	\$ 122.86
1/26/2012	610110	Rev Edward J Luca, JCD	Other Vendors	\$ 30.00
1/26/2012	610111	DENISE MOORE	Other Vendors	\$ 300.00
1/26/2012	610112	NLIC	Other Vendors	\$ 236.04
1/26/2012	610113	PETTY CASH	Other Vendors	\$ 1,492.42
1/26/2012	610114	Debra Rose	Other Vendors	\$ 75.00
1/26/2012	610115	REV. JOHN F. WESSEL	Other Vendors	\$ 20.00
1/26/2012	610116	LIVING DESIGN, INC.	Other Vendors	\$ 115.00
1/26/2012	610117	The Morning Journal	Advertising & Marketing	\$ 1,430.50
1/3/2012	ACH	DIP Interest	DIP Interest / Unused Fee	\$ 2,562.50
1/3/2012	ACH	Transfer to BOA Payroll	Salaries	\$ 12,000.00
1/5/2012	ACH	Payroll Taxes	Salaries	\$ 31,007.38
1/13/2012	ACH	Transfer to Professional Fees Account	Restructuring	\$ 821,250.00
1/17/2012	ACH	Account Analysis Fees	Other Vendors	\$ 79.18
1/19/2012	ACH	Payroll Taxes	Salaries	\$ 26,280.06
1/20/2012	ACH	FSCSC (Health Insurance)	Health Benefits	\$ 29,017.05
1/20/2012	ACH	Transfer to Professional Fees Account	Restructuring	\$ 68,750.00
1/23/2012	ACH	Transfer to JP Morgan Escrow Account	Restructuring	\$ 3,500.00
1/23/2012	ACH	Transfer to BOA Payroll	Salaries	\$ 5,000.00
1/23/2012	ACH	Transfer to Bondholder Adequate Protection Account	Restructuring	\$ 120,000.00
1/26/2012	ACH	Transfer to Professional Fees Account	Restructuring	\$ 45,000.00
				<u>\$ 1,463,860.42</u>

### Key Bank Depository Account Receipts

<u>Date</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/3/2012	Private Pay Deposits	Private Pay Fees	\$ 58,001.96
1/4/2012	Private Pay Deposits	Private Pay Fees	\$ 46,874.60
1/5/2012	Private Pay Deposits	Private Pay Fees	\$ 32,776.40
1/6/2012	Private Pay Deposits	Private Pay Fees	\$ 12,551.00
1/9/2012	Private Pay Deposits	Private Pay Fees	\$ 37,837.66
1/9/2012	Private Pay Deposits	Private Pay Fees	\$ 35,382.46
1/10/2012	Private Pay Deposits	Private Pay Fees	\$ 40,108.84
1/12/2012	Private Pay Deposits	Private Pay Fees	\$ 35,629.45
1/13/2012	Private Pay Deposits	Private Pay Fees	\$ 46,864.84
1/18/2012	Private Pay Deposits	Private Pay Fees	\$ 36,204.18
1/18/2012	Refund of Wire Service Charge	N/A	\$ 25.00
1/23/2012	Private Pay Deposits	Private Pay Fees	\$ 44,788.10
1/23/2012	Refund of Wire Service Charge	N/A	\$ 25.00
1/25/2012	Private Pay Deposits	Private Pay Fees	\$ 2,737.68
1/31/2012	Private Pay Deposits	Private Pay Fees	\$ 72,651.53
			<u>\$ 502,458.70</u>

**Key Bank Depository Account Disbursements**

<u>Date</u>	<u>Check #</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/3/2012	ACH	Service Fee	Other Vendors	\$ 63.95
1/18/2012	ACH	Transfer to BOA Operating	N/A	\$ 320,000.00
1/18/2012	ACH	Wire Transfer Fee	Other Vendors	\$ 25.00
1/23/2012	ACH	Transfer to BOA Operating	N/A	\$ 121,769.55
1/23/2012	ACH	Wire Transfer Fee	Other Vendors	\$ 25.00
1/30/2012	ACH	Transfer to BOA Operating	N/A	\$ 47,525.78
				<u>\$ 489,409.28</u>

**Sovereign Payroll Account Receipts**

<u>Date</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/4/2012	Transfer from Sovereign Operating	N/A	\$ 50,000.00
1/4/2012	Transfer from Sovereign Working Capital & Operating Reserve	N/A	\$ 10,463.96
1/10/2012	ACH Chargeback Return	N/A	\$ 145.48
1/17/2012	Transfer from Sovereign Operating	N/A	\$ 55,000.00
			<u>\$ 115,609.44</u>



**Sovereign Payroll Account Disbursements**

<u>Date</u>	<u>Check #</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/9/2012	ACH	ADP Fee	Other Vendors	\$ 439.68
1/19/2012	ACH	Account Analysis Fees	Other Vendors	\$ 84.50
1/23/2012	ACH	ADP Fee	Other Vendors	\$ 527.82
1/23/2012	ACH	ADP Fee	Other Vendors	\$ 350.27
1/31/2012	ACH	Service Fees	Other Vendors	\$ 25.00
1/13/2012	500004	Employee Manual Check	Salaries and Benefits	\$ 145.48
1/6/2012	400002	Garnishments	Salaries and Benefits	\$ 464.40
1/6/2012	400003	Garnishments	Salaries and Benefits	\$ 11.92
1/20/2012	400004	Garnishments	Salaries and Benefits	\$ 464.40
1/6/2012	11719	BONY Mellon	Salaries and Benefits	\$ 120.00
1/6/2012	11720	Employee Direct Deposit	Salaries and Benefits	\$ 520.24
1/6/2012	11721	Employee Direct Deposit	Salaries and Benefits	\$ 1,573.46
1/6/2012	11722	Employee Direct Deposit	Salaries and Benefits	\$ 255.09
1/6/2012	11723	Employee Direct Deposit	Salaries and Benefits	\$ 1,892.40
1/6/2012	11724	Employee Direct Deposit	Salaries and Benefits	\$ 715.78
1/6/2012	11725	Employee Direct Deposit	Salaries and Benefits	\$ 1,008.76
1/6/2012	11726	Employee Direct Deposit	Salaries and Benefits	\$ 1,014.53
1/6/2012	11727	Employee Direct Deposit	Salaries and Benefits	\$ 766.57
1/6/2012	11728	Employee Direct Deposit	Salaries and Benefits	\$ 758.12
1/6/2012	11729	Employee Direct Deposit	Salaries and Benefits	\$ 1,425.90
1/6/2012	11730	Employee Direct Deposit	Salaries and Benefits	\$ 1,372.59
1/6/2012	11731	Employee Direct Deposit	Salaries and Benefits	\$ 528.31
1/6/2012	11732	Employee Direct Deposit	Salaries and Benefits	\$ 657.58
1/6/2012	11733	Employee Direct Deposit	Salaries and Benefits	\$ 381.46
1/6/2012	11734	Employee Direct Deposit	Salaries and Benefits	\$ 1,363.35
1/6/2012	11735	Employee Direct Deposit	Salaries and Benefits	\$ 714.97
1/6/2012	11736	Employee Direct Deposit	Salaries and Benefits	\$ 622.95
1/6/2012	11737	Employee Direct Deposit	Salaries and Benefits	\$ 511.22
1/6/2012	11738	Employee Direct Deposit	Salaries and Benefits	\$ 386.42
1/6/2012	11739	Employee Direct Deposit	Salaries and Benefits	\$ 1,347.72
1/6/2012	11740	Employee Direct Deposit	Salaries and Benefits	\$ 1,337.30
1/6/2012	11741	Employee Direct Deposit	Salaries and Benefits	\$ 1,248.89
1/6/2012	11742	Employee Direct Deposit	Salaries and Benefits	\$ 1,021.40
1/6/2012	11743	Employee Direct Deposit	Salaries and Benefits	\$ 867.19
1/6/2012	11744	Employee Direct Deposit	Salaries and Benefits	\$ 1,517.42
1/6/2012	11745	Employee Direct Deposit	Salaries and Benefits	\$ 474.48
1/6/2012	11746	Employee Direct Deposit	Salaries and Benefits	\$ 330.52
1/6/2012	11747	Employee Direct Deposit	Salaries and Benefits	\$ 843.60
1/6/2012	11748	Employee Direct Deposit	Salaries and Benefits	\$ 225.21
1/6/2012	11749	Employee Direct Deposit	Salaries and Benefits	\$ 1,240.56
1/6/2012	11750	Employee Direct Deposit	Salaries and Benefits	\$ 444.14
1/6/2012	11751	Employee Direct Deposit	Salaries and Benefits	\$ 636.76
1/6/2012	11752	Employee Direct Deposit	Salaries and Benefits	\$ 1,081.94
1/6/2012	11753	Employee Direct Deposit	Salaries and Benefits	\$ 753.53
1/6/2012	11754	Employee Direct Deposit	Salaries and Benefits	\$ 311.64
1/6/2012	11755	Employee Direct Deposit	Salaries and Benefits	\$ 443.03
1/6/2012	11756	Employee Direct Deposit	Salaries and Benefits	\$ 325.63
1/6/2012	11757	Employee Direct Deposit	Salaries and Benefits	\$ 512.34
1/6/2012	11758	Employee Direct Deposit	Salaries and Benefits	\$ 498.72
1/6/2012	11759	Employee Direct Deposit	Salaries and Benefits	\$ 508.19
1/6/2012	11760	Employee Direct Deposit	Salaries and Benefits	\$ 2,211.80
1/6/2012	11761	Employee Direct Deposit	Salaries and Benefits	\$ 965.58

**Sovereign Payroll Account Disbursements**

<u>Date</u>	<u>Check #</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/6/2012	11762	Employee Direct Deposit	Salaries and Benefits	\$ 1,087.60
1/6/2012	11763	Employee Direct Deposit	Salaries and Benefits	\$ 331.07
1/6/2012	11764	Employee Direct Deposit	Salaries and Benefits	\$ 764.02
1/6/2012	11765	Employee Direct Deposit	Salaries and Benefits	\$ 183.17
1/6/2012	11766	Employee Direct Deposit	Salaries and Benefits	\$ 327.21
1/6/2012	11767	Employee Direct Deposit	Salaries and Benefits	\$ 808.00
1/6/2012	11768	Employee Direct Deposit	Salaries and Benefits	\$ 480.85
1/6/2012	11769	Employee Direct Deposit	Salaries and Benefits	\$ 329.19
1/6/2012	11770	Employee Direct Deposit	Salaries and Benefits	\$ 192.42
1/6/2012	11771	Employee Direct Deposit	Salaries and Benefits	\$ 83.76
1/6/2012	11772	Employee Direct Deposit	Salaries and Benefits	\$ 539.76
1/6/2012	11773	Employee Direct Deposit	Salaries and Benefits	\$ 409.48
1/6/2012	11774	Employee Direct Deposit	Salaries and Benefits	\$ 386.44
1/6/2012	11775	Employee Direct Deposit	Salaries and Benefits	\$ 174.78
1/6/2012	11776	Employee Direct Deposit	Salaries and Benefits	\$ 881.91
1/6/2012	11777	Employee Direct Deposit	Salaries and Benefits	\$ 506.24
1/6/2012	11778	Employee Direct Deposit	Salaries and Benefits	\$ 257.73
1/6/2012	11779	Employee Direct Deposit	Salaries and Benefits	\$ 166.91
1/6/2012	11780	Employee Direct Deposit	Salaries and Benefits	\$ 142.13
1/6/2012	11781	Employee Direct Deposit	Salaries and Benefits	\$ 145.48
1/6/2012	11782	Employee Direct Deposit	Salaries and Benefits	\$ 214.53
1/6/2012	11783	Employee Direct Deposit	Salaries and Benefits	\$ 162.90
1/6/2012	11784	Employee Direct Deposit	Salaries and Benefits	\$ 78.41
1/6/2012	11785	Employee Direct Deposit	Salaries and Benefits	\$ 875.59
1/6/2012	11786	Employee Direct Deposit	Salaries and Benefits	\$ 87.22
1/6/2012	11787	Employee Direct Deposit	Salaries and Benefits	\$ 102.71
1/6/2012	11788	Employee Direct Deposit	Salaries and Benefits	\$ 36.93
1/6/2012	11789	Employee Direct Deposit	Salaries and Benefits	\$ 401.68
1/6/2012	11790	Employee Direct Deposit	Salaries and Benefits	\$ 156.24
1/6/2012	11791	Employee Direct Deposit	Salaries and Benefits	\$ 102.79
1/6/2012	11792	Employee Direct Deposit	Salaries and Benefits	\$ 117.73
1/6/2012	11793	Employee Direct Deposit	Salaries and Benefits	\$ 258.90
1/6/2012	11794	Employee Direct Deposit	Salaries and Benefits	\$ 487.82
1/6/2012	11795	Employee Direct Deposit	Salaries and Benefits	\$ 877.39
1/6/2012	11796	Employee Direct Deposit	Salaries and Benefits	\$ 128.96
1/6/2012	11797	Employee Direct Deposit	Salaries and Benefits	\$ 95.01
1/6/2012	11798	Employee Direct Deposit	Salaries and Benefits	\$ 666.10
1/6/2012	11799	Employee Direct Deposit	Salaries and Benefits	\$ 102.53
1/6/2012	11800	Employee Direct Deposit	Salaries and Benefits	\$ 294.48
1/6/2012	11801	Employee Direct Deposit	Salaries and Benefits	\$ 227.31
1/6/2012	11802	Employee Direct Deposit	Salaries and Benefits	\$ 785.84
1/6/2012	11803	Employee Direct Deposit	Salaries and Benefits	\$ 344.64
1/6/2012	11804	Employee Direct Deposit	Salaries and Benefits	\$ 356.99
1/6/2012	11805	Employee Direct Deposit	Salaries and Benefits	\$ 528.93
1/6/2012	11806	Employee Direct Deposit	Salaries and Benefits	\$ 473.78
1/6/2012	11807	Employee Direct Deposit	Salaries and Benefits	\$ 1,092.57
1/6/2012	11808	Employee Direct Deposit	Salaries and Benefits	\$ 700.63
1/6/2012	11809	Employee Direct Deposit	Salaries and Benefits	\$ 1,165.30
1/6/2012	11810	Employee Direct Deposit	Salaries and Benefits	\$ 978.20
1/6/2012	11811	Employee Direct Deposit	Salaries and Benefits	\$ 576.78
1/6/2012	11812	Employee Direct Deposit	Salaries and Benefits	\$ 240.24
1/6/2012	11813	Employee Direct Deposit	Salaries and Benefits	\$ 524.28

**Sovereign Payroll Account Disbursements**

<u>Date</u>	<u>Check #</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/6/2012	11814	Employee Direct Deposit	Salaries and Benefits	\$ 131.22
1/6/2012	11815	Employee Direct Deposit	Salaries and Benefits	\$ 696.18
1/6/2012	11816	Employee Direct Deposit	Salaries and Benefits	\$ 495.91
1/6/2012	11817	Employee Direct Deposit	Salaries and Benefits	\$ 215.23
1/6/2012	11818	Employee Direct Deposit	Salaries and Benefits	\$ 532.49
1/6/2012	11819	Employee Direct Deposit	Salaries and Benefits	\$ 213.11
1/6/2012	11820	Employee Direct Deposit	Salaries and Benefits	\$ 547.87
1/6/2012	11821	Employee Direct Deposit	Salaries and Benefits	\$ 199.84
1/6/2012	11822	Employee Direct Deposit	Salaries and Benefits	\$ 2,211.93
1/6/2012	11823	Employee Direct Deposit	Salaries and Benefits	\$ 1,233.58
1/6/2012	11824	Employee Direct Deposit	Salaries and Benefits	\$ 319.77
1/6/2012	11825	Employee Direct Deposit	Salaries and Benefits	\$ 251.51
1/6/2012	11826	Employee Direct Deposit	Salaries and Benefits	\$ 627.75
1/6/2012	11827	Employee Direct Deposit	Salaries and Benefits	\$ 650.50
1/6/2012	11828	Employee Direct Deposit	Salaries and Benefits	\$ 1,611.78
1/6/2012	11829	Employee Direct Deposit	Salaries and Benefits	\$ 2,141.38
1/6/2012	11830	Employee Direct Deposit	Salaries and Benefits	\$ 1,294.57
1/6/2012	11831	Employee Direct Deposit	Salaries and Benefits	\$ 875.99
1/6/2012	11832	Employee Direct Deposit	Salaries and Benefits	\$ 1,236.67
1/20/2012	11833	BONY Mellon	Salaries and Benefits	\$ 120.00
1/20/2012	11834	Employee Direct Deposit	Salaries and Benefits	\$ 549.73
1/20/2012	11835	Employee Direct Deposit	Salaries and Benefits	\$ 1,459.96
1/20/2012	11836	Employee Direct Deposit	Salaries and Benefits	\$ 280.87
1/20/2012	11837	Employee Direct Deposit	Salaries and Benefits	\$ 1,457.31
1/20/2012	11838	Employee Direct Deposit	Salaries and Benefits	\$ 818.63
1/20/2012	11839	Employee Direct Deposit	Salaries and Benefits	\$ 807.32
1/20/2012	11840	Employee Direct Deposit	Salaries and Benefits	\$ 703.16
1/20/2012	11841	Employee Direct Deposit	Salaries and Benefits	\$ 525.32
1/20/2012	11842	Employee Direct Deposit	Salaries and Benefits	\$ 1,209.04
1/20/2012	11843	Employee Direct Deposit	Salaries and Benefits	\$ 852.60
1/20/2012	11844	Employee Direct Deposit	Salaries and Benefits	\$ 1,010.93
1/20/2012	11845	Employee Direct Deposit	Salaries and Benefits	\$ 608.92
1/20/2012	11846	Employee Direct Deposit	Salaries and Benefits	\$ 753.61
1/20/2012	11847	Employee Direct Deposit	Salaries and Benefits	\$ 657.58
1/20/2012	11848	Employee Direct Deposit	Salaries and Benefits	\$ 29.88
1/20/2012	11849	Employee Direct Deposit	Salaries and Benefits	\$ 1,363.37
1/20/2012	11850	Employee Direct Deposit	Salaries and Benefits	\$ 569.21
1/20/2012	11851	Employee Direct Deposit	Salaries and Benefits	\$ 691.50
1/20/2012	11852	Employee Direct Deposit	Salaries and Benefits	\$ 28.52
1/20/2012	11853	Employee Direct Deposit	Salaries and Benefits	\$ 466.67
1/20/2012	11854	Employee Direct Deposit	Salaries and Benefits	\$ 1,344.21
1/20/2012	11855	Employee Direct Deposit	Salaries and Benefits	\$ 909.25
1/20/2012	11856	Employee Direct Deposit	Salaries and Benefits	\$ 926.66
1/20/2012	11857	Employee Direct Deposit	Salaries and Benefits	\$ 1,339.34
1/20/2012	11858	Employee Direct Deposit	Salaries and Benefits	\$ 652.31
1/20/2012	11859	Employee Direct Deposit	Salaries and Benefits	\$ 1,522.64
1/20/2012	11860	Employee Direct Deposit	Salaries and Benefits	\$ 1,073.68
1/20/2012	11861	Employee Direct Deposit	Salaries and Benefits	\$ 520.42
1/20/2012	11862	Employee Direct Deposit	Salaries and Benefits	\$ 727.49
1/20/2012	11863	Employee Direct Deposit	Salaries and Benefits	\$ 1,239.42
1/20/2012	11864	Employee Direct Deposit	Salaries and Benefits	\$ 745.95
1/20/2012	11865	Employee Direct Deposit	Salaries and Benefits	\$ 1,201.75

**Sovereign Payroll Account Disbursements**

<u>Date</u>	<u>Check #</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/20/2012	11866	Employee Direct Deposit	Salaries and Benefits	\$ 783.71
1/20/2012	11867	Employee Direct Deposit	Salaries and Benefits	\$ 775.83
1/20/2012	11868	Employee Direct Deposit	Salaries and Benefits	\$ 606.55
1/20/2012	11869	Employee Direct Deposit	Salaries and Benefits	\$ 515.04
1/20/2012	11870	Employee Direct Deposit	Salaries and Benefits	\$ 488.93
1/20/2012	11871	Employee Direct Deposit	Salaries and Benefits	\$ 579.16
1/20/2012	11872	Employee Direct Deposit	Salaries and Benefits	\$ 2,479.09
1/20/2012	11873	Employee Direct Deposit	Salaries and Benefits	\$ 1,062.20
1/20/2012	11874	Employee Direct Deposit	Salaries and Benefits	\$ 1,196.73
1/20/2012	11875	Employee Direct Deposit	Salaries and Benefits	\$ 332.46
1/20/2012	11876	Employee Direct Deposit	Salaries and Benefits	\$ 764.02
1/20/2012	11877	Employee Direct Deposit	Salaries and Benefits	\$ 296.30
1/20/2012	11878	Employee Direct Deposit	Salaries and Benefits	\$ 808.00
1/20/2012	11879	Employee Direct Deposit	Salaries and Benefits	\$ 990.39
1/20/2012	11880	Employee Direct Deposit	Salaries and Benefits	\$ 100.59
1/20/2012	11881	Employee Direct Deposit	Salaries and Benefits	\$ 195.27
1/20/2012	11882	Employee Direct Deposit	Salaries and Benefits	\$ 100.70
1/20/2012	11883	Employee Direct Deposit	Salaries and Benefits	\$ 480.01
1/20/2012	11884	Employee Direct Deposit	Salaries and Benefits	\$ 441.75
1/20/2012	11885	Employee Direct Deposit	Salaries and Benefits	\$ 341.93
1/20/2012	11886	Employee Direct Deposit	Salaries and Benefits	\$ 95.05
1/20/2012	11887	Employee Direct Deposit	Salaries and Benefits	\$ 811.99
1/20/2012	11888	Employee Direct Deposit	Salaries and Benefits	\$ 653.72
1/20/2012	11889	Employee Direct Deposit	Salaries and Benefits	\$ 262.62
1/20/2012	11890	Employee Direct Deposit	Salaries and Benefits	\$ 183.74
1/20/2012	11891	Employee Direct Deposit	Salaries and Benefits	\$ 121.27
1/20/2012	11892	Employee Direct Deposit	Salaries and Benefits	\$ 205.13
1/20/2012	11893	Employee Direct Deposit	Salaries and Benefits	\$ 130.30
1/20/2012	11894	Employee Direct Deposit	Salaries and Benefits	\$ 165.49
1/20/2012	11895	Employee Direct Deposit	Salaries and Benefits	\$ 383.70
1/20/2012	11896	Employee Direct Deposit	Salaries and Benefits	\$ 74.02
1/20/2012	11897	Employee Direct Deposit	Salaries and Benefits	\$ 273.58
1/20/2012	11898	Employee Direct Deposit	Salaries and Benefits	\$ 27.08
1/20/2012	11899	Employee Direct Deposit	Salaries and Benefits	\$ 415.04
1/20/2012	11900	Employee Direct Deposit	Salaries and Benefits	\$ 184.61
1/20/2012	11901	Employee Direct Deposit	Salaries and Benefits	\$ 58.90
1/20/2012	11902	Employee Direct Deposit	Salaries and Benefits	\$ 92.37
1/20/2012	11903	Employee Direct Deposit	Salaries and Benefits	\$ 246.59
1/20/2012	11904	Employee Direct Deposit	Salaries and Benefits	\$ 132.63
1/20/2012	11905	Employee Direct Deposit	Salaries and Benefits	\$ 410.91
1/20/2012	11906	Employee Direct Deposit	Salaries and Benefits	\$ 837.94
1/20/2012	11907	Employee Direct Deposit	Salaries and Benefits	\$ 123.88
1/20/2012	11908	Employee Direct Deposit	Salaries and Benefits	\$ 133.67
1/20/2012	11909	Employee Direct Deposit	Salaries and Benefits	\$ 223.64
1/20/2012	11910	Employee Direct Deposit	Salaries and Benefits	\$ 655.42
1/20/2012	11911	Employee Direct Deposit	Salaries and Benefits	\$ 164.83
1/20/2012	11912	Employee Direct Deposit	Salaries and Benefits	\$ 226.42
1/20/2012	11913	Employee Direct Deposit	Salaries and Benefits	\$ 218.24
1/20/2012	11914	Employee Direct Deposit	Salaries and Benefits	\$ 771.47
1/20/2012	11915	Employee Direct Deposit	Salaries and Benefits	\$ 235.16
1/20/2012	11916	Employee Direct Deposit	Salaries and Benefits	\$ 319.10
1/20/2012	11917	Employee Direct Deposit	Salaries and Benefits	\$ 638.68

**Sovereign Payroll Account Disbursements**

<u>Date</u>	<u>Check #</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/20/2012	11918	Employee Direct Deposit	Salaries and Benefits	\$ 416.88
1/20/2012	11919	Employee Direct Deposit	Salaries and Benefits	\$ 1,092.57
1/20/2012	11920	Employee Direct Deposit	Salaries and Benefits	\$ 1,064.71
1/20/2012	11921	Employee Direct Deposit	Salaries and Benefits	\$ 1,004.76
1/20/2012	11922	Employee Direct Deposit	Salaries and Benefits	\$ 548.90
1/20/2012	11923	Employee Direct Deposit	Salaries and Benefits	\$ 498.89
1/20/2012	11924	Employee Direct Deposit	Salaries and Benefits	\$ 664.71
1/20/2012	11925	Employee Direct Deposit	Salaries and Benefits	\$ 512.51
1/20/2012	11926	Employee Direct Deposit	Salaries and Benefits	\$ 545.83
1/20/2012	11927	Employee Direct Deposit	Salaries and Benefits	\$ 576.90
1/20/2012	11928	Employee Direct Deposit	Salaries and Benefits	\$ 2,211.94
1/20/2012	11929	Employee Direct Deposit	Salaries and Benefits	\$ 1,233.60
1/20/2012	11930	Employee Direct Deposit	Salaries and Benefits	\$ 565.22
1/20/2012	11931	Employee Direct Deposit	Salaries and Benefits	\$ 224.41
1/20/2012	11932	Employee Direct Deposit	Salaries and Benefits	\$ 204.83
1/20/2012	11933	Employee Direct Deposit	Salaries and Benefits	\$ 638.67
1/20/2012	11934	Employee Direct Deposit	Salaries and Benefits	\$ 622.30
1/20/2012	11935	Employee Direct Deposit	Salaries and Benefits	\$ 1,611.76
1/20/2012	11936	Employee Direct Deposit	Salaries and Benefits	\$ 1,805.82
1/20/2012	11937	Employee Direct Deposit	Salaries and Benefits	\$ 1,416.09
1/20/2012	11938	Employee Direct Deposit	Salaries and Benefits	\$ 1,070.53
1/20/2012	11939	Employee Direct Deposit	Salaries and Benefits	\$ 1,239.47
1/6/2012	300023	Employee Check	Salaries and Benefits	\$ 221.35
1/6/2012	300024	Employee Check	Salaries and Benefits	\$ 153.24
1/6/2012	300025	Employee Check	Salaries and Benefits	\$ 545.19
1/6/2012	300026	Employee Check	Salaries and Benefits	\$ 182.79
1/6/2012	300027	Employee Check	Salaries and Benefits	\$ 190.97
				<u>\$ 146,227.54</u>

**Bank of America Payroll Account Receipts**

<u>Date</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/3/2012	Transfer from BOA Operating	N/A	\$ 12,000.00
1/23/2012	Transfer from BOA Operating	N/A	\$ 5,000.00
			<u>\$ 17,000.00</u>

**Bank of America Payroll Account Disbursements**

<u>Date</u>	<u>Check #</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/13/2012	ACH	401k Funding	Salaries	\$ 3,221.28
1/18/2012	ACH	401k Funding	Salaries	\$ 5,140.21
1/25/2012	ACH	401k Funding	Salaries	\$ 4,945.77
				<u>\$ 13,307.26</u>

**Bank of America Professional Fees Account Receipts**

<u>Date</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/13/2012	Transfer from BOA Operating	Restructuring	\$ 821,250.00
1/20/2012	Transfer from BOA Operating	Restructuring	\$ 68,750.00
1/26/2012	Transfer from BOA Operating	Restructuring	\$ 45,000.00
			<u>\$ 935,000.00</u>



**Bank of America Professional Fees Account Disbursements**

<u>Date</u>	<u>Check #</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
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NONE

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\$ -

**Charter One Resident Deposits Account Receipts**

<u>Date</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
12/31/2011	Interest	N/A	\$ 19.22

\$ 19.22

**Charter One Resident Deposits Account Disbursements**

<u>Date</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/23/2012	Transfer to JP Morgan Escrow	N/A	\$ 112,000.00

\$ 112,000.00

**JP Morgan Escrow Account Receipts**

<u>Date</u>	<u>Description</u>	<u>Cash Report Category</u>	<u>Amount</u>
1/23/2012	Transfer from Charter One Resident Deposit Account	N/A	\$ 112,000.00
1/23/2012	Transfer from BOA Operating Account	N/A	\$ 3,500.00
1/31/2012	Interest	N/A	\$ 0.28
			<u>\$ 115,500.28</u>



Audit Trail Code: CMADJ00000237  
 Checkbook ID: OPERATING3  
 Description: Effective 12/29/2011

Bank Statement Ending Balance: \$570,695.08  
 Bank Statement Ending Date: 1/31/2012  
 Cutoff Date: 1/31/2012

Statement Ending Balance	\$570,695.08
Outstanding Checks (-)	\$14,547.37
Deposits in Transit (+)	\$0.00
	-----
Adjusted Bank Balance	\$556,147.71
	-----
Checkbook Balance as of Cutoff	\$556,147.71
Adjustments	\$0.00
	-----
Adjusted Book Balance	\$556,147.71
	-----
Difference	\$0.00
	=====

*Lflowers*

*RA*

Oper 2 128,258.89  
 Oper 3 556,147.71  
 -----  
 684,406.60  
 GL Bal 683,753.31  
 -----

653.29 → Reclassed  
 Voided Oper 2  
 Chks

128,258.89  
 <653.29>  
 -----  
 127,605.60

System: 2/7/2012 11:40:42 AM  
User Date: 2/7/2012

St Mary of the Woods  
BANK ADJUSTMENTS POSTING JOURNAL  
Bank Reconciliation

Page: 1  
User ID: lflowers

Audit Trail Code: CMADJ00000237  
Checkbook ID: OPERATING3  
Description: Effective 12/29/2011

Type	Number	Date	Posting Date	Checkbook Amount
-----				
Total Adjustments:	0			

Audit Trail Code: CMADJ00000237  
 Checkbook ID: OPERATING3  
 Description: Effective 12/29/2011  
 Sc By: Type

Type Number	Date	Paid To/Rcvd From	Trx Amount	Cleared Amount
CHK 610000	12/30/2011	Alco-Chem, Inc	(\$934.17)	
CHK 610001	12/30/2011	A REDDY EQUIPMENT INC.	(\$625.00)	
CHK 610002	12/30/2011	BRADLEY S LOONEY	(\$2,480.64)	
CHK 610003	12/30/2011	CHAD BRYNER	(\$7,500.00)	
CHK 610004	12/30/2011	CENTRAL PURCHASING OFFICE	(\$310.57)	
CHK 610005	12/30/2011	Cintas Corporation #011	(\$83.02)	
CHK 610006	12/30/2011	FedEx	(\$19.95)	
CHK 610007	12/30/2011	GRAINGER	(\$462.88)	
CHK 610008	12/30/2011	Home Depot Facilities Maintena	(\$351.66)	
CHK 610009	12/30/2011	Lake Business Products	(\$665.16)	
CHK 610010	12/30/2011	PETTY CASH	(\$259.61)	
CHK 610011	12/30/2011	PROFESSIONAL MEDICAL, INC.	(\$937.10)	
CHK 610012	12/30/2011	Purchase Power	(\$250.00)	
CHK 610013	12/30/2011	JERRY SIMMERER	(\$225.00)	
CHK 610014	12/30/2011	Winzer Corporation	(\$222.46)	
CHK 610016	12/30/2011	CATHOLIC UNIVERSE BULLETIN	(\$542.50)	
CHK 610017	12/30/2011	DIOCESAN PUBLICATIONS	(\$1,152.01)	
CHK 610018	12/30/2011	J.S. PALUCH COMPANY INC.	(\$74.50)	
CHK 610019	12/30/2011	The Plain Dealer	(\$134.42)	
CHK 610020	12/30/2011	Stevens & Tate	(\$1,100.00)	
CHK 610021	12/30/2011	Robert S. Tuneberg	(\$250.00)	
CHK 610022	12/30/2011	ALLIANCE REHAB, INC	(\$15,321.97)	
CHK 610023	12/30/2011	OMNICARE NORTHWEST OHIO	(\$2,040.28)	
CHK 610024	12/30/2011	Sodexo, Inc. & Affiliates	(\$8,344.29)	
CHK 610026	1/5/2012	COLUMBIA GAS OF OHIO	(\$4,000.00)	
CHK 610027	1/5/2012	Dee Printing, Inc.	(\$117.00)	
CHK 610028	1/5/2012	FedEx	(\$8.64)	
CHK 610029	1/5/2012	GRAINGER	(\$93.88)	
CHK 610030	1/5/2012	SUSAN MARINER	(\$782.40)	
CHK 610031	1/5/2012	PETTY CASH	(\$1,815.22)	
CHK 610032	1/5/2012	SSAMA	(\$50.00)	
CHK 610033	1/5/2012	ARLENE WALLACE	(\$979.80)	
CHK 610034	1/10/2012	Direct Supply	(\$8,662.00)	
CHK 610035	1/12/2012	ACCELERATED CARE PLUS CORP.	(\$1,150.00)	
CHK 610036	1/12/2012	Alco-Chem, Inc	(\$581.00)	
CHK 610037	1/12/2012	Christine Campbell	(\$500.00)	
CHK 610038	1/12/2012	Cintas Corporation #011	(\$41.51)	
CHK 610039	1/12/2012	Darling International, Inc.	(\$215.00)	
CHK 610040	1/12/2012	Direct Supply	(\$225.74)	
CHK 610041	1/12/2012	Daniel J. Edelman, Inc	(\$3,359.16)	
CHK 610042	1/12/2012	EMH Professional Services, Inc	(\$72.00)	
CHK 610043	1/12/2012	Claudia Fechter	(\$60.00)	
CHK 610044	1/12/2012	GRAINGER	(\$259.44)	
CHK 610045	1/12/2012	HASTINGS HOME HEALTH CTR	(\$276.08)	
CHK 610046	1/12/2012	Home Depot Facilities Maintena	(\$214.22)	
CHK 610047	1/12/2012	MED-PASS, INC.	(\$32.00)	
CHK 610048	1/12/2012	OHIO DEPARTMENT OF AGING	(\$72.12)	
CHK 610049	1/12/2012	OHIO DEPARTMENT OF HEALTH	(\$960.00)	
CHK 610050	1/12/2012	BRENDA ONTKO	(\$100.00)	
CHK 610051	1/12/2012	PETTY CASH	(\$105.68)	
CHK 610052	1/12/2012	PROFESSIONAL MEDICAL, INC.	(\$2,016.50)	
CHK 610054	1/12/2012	Stericycle	(\$397.18)	
CHK 610055	1/12/2012	BWC STATE INSURANCE FUND	(\$36,312.51)	
CHK 610056	1/12/2012	City of Avon	(\$3,300.00)	
CHK 610057	1/12/2012	FirstEnergy Corp	(\$2,605.15)	
CHK 610058	1/12/2012	Illuminating Company	(\$13,650.00)	
CHK 610059	1/19/2012	ON HOLD MARKETING	(\$74.95)	
CHK 610060	1/19/2012	THE PRESS/WESTLIFE	(\$1,122.50)	
CHK 610061	1/20/2012	Allied Waste Services #224	(\$1,470.86)	
CHK 610062	1/20/2012	CenturyLink	(\$3,831.03)	
CHK 610063	1/20/2012	City of Avon	(\$1,874.36)	
CHK 610064	1/20/2012	COLUMBIA GAS OF OHIO	(\$76.01)	
CHK 610065	1/20/2012	Illuminating Company	(\$13,708.48)	
CHK 610066	1/20/2012	Senior TV/Stellar Private Cabl	(\$1,289.99)	
CHK 610067	1/20/2012	Verizon Wireless	(\$353.35)	
CHK 610068	1/20/2012	Alco-Chem, Inc	(\$287.22)	
CHK 610069	1/20/2012	AMERICA'S BEST	(\$216.04)	
CHK 610070	1/20/2012	AQUA DOC LAKE & POND MANAGEMEN	(\$164.90)	
CHK 610074	1/20/2012	Cintas Corporation #011	(\$83.02)	
CHK 610077	1/20/2012	FedEx	(\$82.55)	



CHK 610078	1/20/2012	Fire Tech, Inc.	(\$1,512.00)
CHK 610079	1/20/2012	GRAINGER	(\$109.56)
CHK 610081	1/20/2012	Home Depot Facilities Maintena	(\$674.22)
CF 10082	1/20/2012	RAY KASL	(\$115.00)
CHK 610087	1/20/2012	SUSAN MARINER	(\$757.60)
CHK 610089	1/20/2012	PERSPECTIVES	(\$145.70)
CHK 610090	1/20/2012	PITNEY BOWES	(\$600.00)
CHK 610091	1/20/2012	PROFESSIONAL MEDICAL, INC.	(\$313.78)
CHK 610092	1/20/2012	TOMA & ASSOCIATES LPA INC.	(\$456.13)
CHK 610096	1/26/2012	OMNICARE NORTHWEST OHIO	(\$24,386.46)
CHK 610097	1/26/2012	ALLIANCE REHAB, INC	(\$42,916.31)
CHK 610098	1/26/2012	Sodexo, Inc. & Affiliates	(\$65,523.13)
CHK 610107	1/26/2012	HASTINGS HOME HEALTH CTR	(\$678.64)
CHK 610109	1/26/2012	IVANS	(\$122.86)
CHK 610113	1/26/2012	PETTY CASH	(\$1,492.42)
CHK 610116	1/26/2012	LIVING DESIGN, INC.	(\$115.00)
WDL 00000000000014994	1/10/2012	NORTHEAST OHIO MARKETING NETWO	(\$3,830.40)
WDL 00000000000015058	1/20/2012	ARLENE WALLACE	(\$1,057.80)
WDL 00000000000015059	1/20/2012	NORTHEAST OHIO MARKETING NETWO	(\$2,736.00)
DAJ DAJ000002914	1/31/2012	Bank Fees	(\$0.01)
DAJ DAJ000002918	1/3/2012	PR	(\$12,000.00)
DAJ DAJ000002919	1/5/2012	PR Taxes	(\$31,007.38)
DAJ DAJ000002920	1/17/2012	Analysis Fee	(\$79.18)
DAJ DAJ000002921	1/19/2012	PR Taxes	(\$26,280.06)
DAJ DAJ000002922	1/23/2012	PR	(\$5,000.00)
DAJ DAJ000002930	1/13/2012	Pro Fees	(\$821,250.00)
DAJ DAJ000002931	1/20/2012	Pro Fees	(\$68,750.00)
DAJ DAJ000002932	1/23/2012	JPM Fees	(\$3,500.00)
DAJ DAJ000002933	1/23/2012	Master Trustee	(\$120,000.00)
DAJ DAJ000002934	1/26/2012	Pro Fees	(\$45,000.00)
DAJ DAJ000002935	1/3/2012	DIP Intrst	(\$2,562.50)
XFR XFR000002898	1/20/2012	Transfer To OPERATING	(\$29,017.05)
XFR XFR000002900	1/4/2012	Transfer To OPERATING	(\$29,674.38)
XFR XFR000002915	1/18/2012	Transfer From DEPOSITORY	\$320,000.00
XFR XFR000002916	1/23/2012	Transfer From DEPOSITORY	\$121,769.55
XFR XFR000002917	1/30/2012	Transfer From DEPOSITORY	\$47,525.78
XFR XFR000004737	1/3/2012	Transfer From OPERATING	\$500,000.00
XFR XFR000004754	1/30/2012	Transfer From OPERATING	\$400,000.00

108 Transaction(s)

Totals:

Number of Payments	103
Amount of Payments	\$1,493,600.25
Number of Deposits	5
Amount of Deposits	\$1,389,295.33

Checkbook ID: OPERATING3  
 Description: Effective 12/29/2011  
 Sc By: Type

Type	Number	Date	Paid To/Rcvd From	Trx Amount
CHK	610053	1/12/2012	Estate of Concetta Rossi	(\$1,091.59)
CHK	610071	1/20/2012	Capucian Friars	(\$120.00)
CHK	610072	1/20/2012	Capucian Friars	(\$85.00)
CHK	610073	1/20/2012	LAVERNE CARROLL	(\$110.00)
CHK	610075	1/20/2012	REV. DONALD H. DUNSON	(\$60.00)
CHK	610076	1/20/2012	Rev. Arthur Egan	(\$60.00)
CHK	610080	1/20/2012	GUIDE PUBLISHING	(\$525.00)
CHK	610083	1/20/2012	REV. GERALD J. KELLER	(\$75.00)
CHK	610084	1/20/2012	REV. JEROME M LAJACK	(\$90.00)
CHK	610085	1/20/2012	LORAIN COUNTY HISTORICAL SOCIE	(\$70.00)
CHK	610086	1/20/2012	Rev Edward J Luca, JCD	(\$60.00)
CHK	610088	1/20/2012	On-Site Imaging, LLC	(\$595.17)
CHK	610093	1/20/2012	REV. JOHN F. WESSEL	(\$45.00)
CHK	610094	1/20/2012	Rev. David Woolsey	(\$200.00)
CHK	610095	1/20/2012	SHERYL YONOSIK	(\$179.50)
CHK	610099	1/26/2012	BRADLEY S LOONEY	(\$5,384.76)
CHK	610100	1/26/2012	KATHLEEN MARIE BAKER	(\$165.00)
CHK	610101	1/26/2012	Capucian Friars	(\$24.00)
CHK	610102	1/26/2012	Cleveland Clinic	(\$1,900.00)
CHK	610103	1/26/2012	COLUMBIA GAS OF OHIO	(\$57.31)
CHK	610104	1/26/2012	REV. DONALD H. DUNSON	(\$20.00)
CHK	610105	1/26/2012	FedEx	(\$42.55)
CHK	610106	1/26/2012	GARY GRIMM & ASSOCIATES	(\$35.95)
CHK	610108	1/26/2012	HEALTHCARE ESSENTIALS	(\$1,460.00)
CHK	610110	1/26/2012	Rev Edward J Luca, JCD	(\$30.00)
CHK	610111	1/26/2012	DENISE MOORE	(\$300.00)
CHK	610112	1/26/2012	NGLIC	(\$236.04)
CHK	610114	1/26/2012	Debra Rose	(\$75.00)
CHK	610115	1/26/2012	REV. JOHN F. WESSEL	(\$20.00)
CHK	610117	1/26/2012	The Morning Journal	(\$1,430.50)

30 Transaction(s)

Totals:

Number of Payments	30
Amount of Payments	\$14,547.37
Number of Deposits	0
Amount of Deposits	\$0.00

**BANK OF AMERICA, N.A.**

540 W MADISON ST - 16th Floor  
CHICAGO, IL 60661

Customer Service  
1-888-400-9009

**Client Information**

FRANCISCAN COMMUNITIES ST MARY OF  
THE WOODS INC  
OPERATING  
DEBTOR IN POSSESSION CASE# 11-46151  
1055 175TH ST STE 202  
HOMEWOOD IL 60430

Statement Date: 01/31/12  
Page 1  
Account Number: [REDACTED]

**FULL ANALYSIS CHECKING**

Statement Period	12/31/11 - 01/31/12	Statement Beginning Balance	675,000.00
Number of Deposits/Credits	5	Amount of Deposits/Credits	1,389,295.33
Number of Withdrawals/Debits	16	Amount of Withdrawals/Debits	1,201,744.75
Number of Checks	86	Amount of Checks	291,855.50
		Statement Ending Balance	570,695.08
Number of Enclosures	0	Service Charge	0.00
Number of Days in Cycle	32		

**Deposits and Credits**

01/04/12	0000000000000000	500,000.00 X	FSC SERVICE CORP DES:CASH C&D ID:SMW AT BAML INDN:SMW CO ID:363579767 CCD	0000003011466101
01/18/12	0000000000000000	320,000.00 DEL	REF:00866608686912110825001200301146610112010422 WIRE TYPE:WIRE IN DATE: 120118 TIME:1240 ET TRN:2012011800197718 SEQ:2012011800005344/000849 ORIG:ST. MARY OF THE WOODS ID:351061004583 SND BK:KEYBANK NATIONAL ASSOCIATION ID:041001039	0000000370197718
01/23/12	0000000000000000	121,769.55 DEL	WIRE TYPE:WIRE IN DATE: 120123 TIME:1125 ET TRN:2012012300143083 SEQ:2012012300002952/000436 ORIG:ST. MARY OF THE WOODS ID:351061004583 SND BK:KEYBANK NATIONAL ASSOCIATION ID:041001039	0000000370143083
01/30/12	0000000000000000	47,525.78 DEL	WIRE TYPE:WIRE IN DATE: 120130 TIME:1333 ET TRN:2012013000226428 SEQ:2012013000003935/000958 ORIG:ST. MARY OF THE WOODS ID:351061004583 SND BK:KEYBANK NATIONAL ASSOCIATION ID:041001039	0000000370226428
01/30/12	0000000000000000	400,000.00 X	FSC SERVICE CORP DES:CASH C&D ID:SMW AT BAML INDN:SMW CO ID:363579767 CCD REF:00866608686912110825001203000590357112013022	0000030005903571

**Checks**

610032	50.00~	01/10/12	0000009292869958	610042	72.00~	01/17/12	0000009092103193
610026	4,000.00~	01/19/12	0000006992211186	610043	60.00~	01/27/12	0000006892594754
610064	76.01~	01/25/12	0000006692084865	610044	259.44~	01/17/12	0000008992300914
610068	287.22~	01/25/12	0000009692177648	610045	276.08~	01/18/12	0000006792185500
70 610070	164.90~	01/25/12	0000002892757345	610046	214.22~	01/17/12	0000009292034874
868 610000	934.17~	01/03/12	0000008992512491	610047	32.00~	01/19/12	0000006892298494
868 610087	117.00~	01/09/12	0000008992425931	610048	72.12~	01/26/12	0000006692329892
868 610003	7,500.00~	01/12/12	0000007092452979	610049	960.00~	01/24/12	0000006492334423
610036	581.00~	01/17/12	0000009192244525	610050	100.00~	01/24/12	0000009492370371
610001	625.00~	01/05/12	0000007092192473	610051	105.68~	01/30/12	0000006092248935
610002	2,480.64~	01/09/12	0000008892674008	610052	2,016.50~	01/17/12	0000004992116292
610004	310.57~	01/04/12	0000009292408018	610054	397.18~	01/23/12	0000009092334159
610005	83.02~	01/04/12	0000006492655935	610055	36,312.51~	01/19/12	0000009792112707
610006	19.95~	01/05/12	0000003492169621	610056	3,300.00~	01/20/12	0000007092924628
610007	462.88~	01/03/12	0000008792636115	610057	2,605.15~	01/27/12	0000009992764697
610008	351.66~	01/04/12	0000009192554874	610058	13,650.00~	01/20/12	0000009992208703

**BANK OF AMERICA, N.A.**

540 W MADISON ST - 16th Floor  
CHICAGO, IL 60661

Customer Service  
1-888-400-9009

**Client Information**

FRANCISCAN COMMUNITIES ST MARY OF  
THE WOODS INC  
OPERATING  
DEBTOR IN POSSESSION CASE# 11-46151  
1055 175TH ST STE 202  
HOMEWOOD IL 60430

Statement Date: 01/31/12  
Page 2  
Account Number: XXXXXXXXXX

**Checks**

Check Number	Amount	Date	Account Number	Check Number	Amount	Date	Account Number
610009	665.16	01/06/12	0000005892044080	610059	74.96	01/26/12	0000009692755580
610010	259.61	01/03/12	0000006192753916	610060	1,122.50	01/20/12	0000005892303717
610011	937.10	01/03/12	0000004492719924	610061	1,470.86	01/25/12	0000009592721336
610012	250.00	01/06/12	0000003692732601	610062	3,831.03	01/23/12	0000005992393659
610013	225.00	01/05/12	0000006992825002	610063	1,874.36	01/23/12	0000005992280588
610014	222.46	01/11/12	0000006792350940	610065	13,708.48	01/23/12	0000008992285013
610016	542.50	01/13/12	0000005892202011	610066	1,289.99	01/25/12	0000009492658618
610017	1,152.01	01/03/12	0000008992008191	610067	353.35	01/24/12	0000002692500863
610018	74.50	01/09/12	0000009992752763	610069	216.04	01/23/12	0000006092168559
610019	134.42	01/03/12	0000008892332738	610074	83.02	01/24/12	0000006192786704
610020	1,100.00	01/03/12	0000001192966890	610077	82.55	01/25/12	0000002892615641
610021	250.00	01/06/12	0000005992513463	610078	1,512.00	01/30/12	0000009192054699
610022	15,321.97	01/09/12	0000006292275975	610079	109.56	01/23/12	0000008992719620
610023	2,040.28	01/03/12	0000008792630547	610081	674.22	01/24/12	0000009392860369
610024	8,344.29	01/03/12	0000002892783774	610082	115.00	01/30/12	0000007092795829
610028	8.64	01/12/12	0000002792328766	610087	757.60	01/25/12	0000009592708611
610029	93.88	01/09/12	0000008892752763	610089	145.70	01/31/12	000000492385461
610030	782.40	01/06/12	0000009892307152	610090	600.00	01/30/12	0000003592114050
610031	1,815.22	01/09/12	0000006192917887	610091	313.78	01/23/12	0000005092912998
610033	979.80	01/10/12	0000006592002938	610092	456.13	01/23/12	0000009092326900
610034	8,662.00	01/13/12	0000005892179454	610096	24,386.46	01/30/12	0000008992243088
610035	1,150.00	01/17/12	0000003392286549	610097	42,916.31	01/30/12	0000005892929792
610037	500.00	01/18/12	0000006692669848	610098	65,523.13	01/30/12	0000003692595873
610038	41.51	01/18/12	0000006492738306	610107	678.64	01/31/12	0000006192112024
610039	215.00	01/17/12	0000006392771285	610109	122.86	01/31/12	0000006292271955
610040	225.74	01/18/12	0000006592386065	610113	1,492.42	01/27/12	0000007092030277
610041	3,359.16	01/17/12	0000009092042609	610116	115.00	01/30/12	0000009092488636

**Other Withdrawals and Debits**

01/03/12	0000000000000000	2,562.50	<i>DIP Intro</i> <i>23038</i>	FSC SERVICE CORP DES:DEBITS ID:SMW >> FSCSC INDN:FSCSC CO ID:363579767 PPD REF:00866608686912110825001200301317572412010327	0000003013175724
01/03/12	0000000000000000	12,000.00	<i>PRV</i>	Miscellaneous Debit Adjustment1-1239411752 :	0000002460002011
01/04/12	0000000000000000	29,674.38	<i>X</i>	FSC SERVICE CORP DES:DEBITS ID:SMW >> FSCSC INDN:FSCSC CO ID:363579767 PPD REF:00866608686912110825001200400999341212010427	0000004009993412
01/05/12	0000000000000000	31,007.38	<i>PRV Taxes</i>	WIRE TYPE:WIRE OUT DATE:120105 TIME:0942 ET TRN:2012010500123488 SERVICE REF:229590 BNF:ADP Payroll Deposit Custod ID:00153170 BNF BK:DEUTSCHE BANK TRUST CO. ID:0103 PMT DET:2012005001 516 FC St Mary of the Woods 075 PR Taxes	0000000370123488
01/09/12	0000000000000000	3,830.40	<i>X</i>	FRANCISCAN C6869 DES:CASH C&D FL# 12009001250 INDN:SETT-BATCH 3363579767 CO ID:3363579767 CCD	0000009014182296
01/13/12	0000000000000000	821,250.00	<i>PRV Fee</i>	BATCH DESC: P REF:00866608686912110825001200901418229612010927 FRANCISCAN C6869 DES:CASH C&D FL# 12013001207 INDN:SETT-BATCH 3363579767 CO ID:3363579767 CCD	0000013003290174

**BANK OF AMERICA, N.A.**

540 W MADISON ST - 16th Floor  
CHICAGO, IL 60661

Customer Service  
1-888-400-9009

**Client Information**

FRANCISCAN COMMUNITIES ST MARY OF  
THE WOODS INC  
OPERATING  
DEBTOR IN POSSESSION CASE# 11-46151  
1055 175TH ST STE 202  
HOMEWOOD IL 60430

Statement Date: 01/31/12  
Page 3  
Account Number: [REDACTED]

**Other Withdrawals and Debits**

Date	Account Number	Amount	Description	Reference Number
01/17/12	0000000000000000	79.18 X <i>8000-65000-0</i>	BATCH DESC: P REF:00866608686912110825001201300329017412011327 Account Analysis Fee ANALYSIS CHARGE DECEMBER BILLING FOR PARENT 11809-99999	0000008790015798
01/19/12	0000000000000000	1,057.80 X	FRANCISCAN C6869 DES:CASH C&D FL# 12019000620 INDN:SETT-BATCH 3363579767 CO ID:3363579767 CCD	0000019011145922
01/19/12	0000000000000000	2,736.00 X	BATCH DESC: P REF:00866608686912110825001201901114592212011927 FRANCISCAN C6869 DES:CASH C&D FL# 12019001352 INDN:SETT-BATCH 3363579767 CO ID:3363579767 CCD	0000019012393541
01/19/12	0000000000000000	26,280.06 PR X <i>Taxes</i>	BATCH DESC: P REF:00866608686912110825001201901239354112011927 WIRE TYPE:WIRE OUT DATE:120119 TIME:0943 ET TRN:2012011900131337 SERVICE REF:268336 BNF:ADP Payroll Deposit Custod ID:00153170 BNF BK:DEUTSCHE BANK TRUST CO. ID:0103 PMT DET:2012019001 199 FC St Mary of the Woods 075 PR Taxes	0000000370131337
01/20/12	0000000000000000	29,017.05 X	FSC SERVICE CORP DES:DEBITS ID:SMW>> FSCSC INDN:FSCSC CO ID:363579767 PPD REF:00866608686912110825001202000642343712012027	0000020006423437
01/20/12	0000000000000000	68,750.00 PR X <i>PR Fee acct</i>	FRANCISCAN C6869 DES:CASH C&D FL# 12020001149 INDN:SETT-BATCH 3363579767 CO ID:3363579767 CCD	0000020006420362
01/23/12	0000000000000000	3,500.00 PR X <i>John Fee</i>	BATCH DESC: P REF:00866608686912110825001202000642036212012027 WIRE TYPE:WIRE OUT DATE:120123 TIME:1423 ET TRN:2012012300191837 SERVICE REF:276898 BNF:Southwest Wire Account ID:507971817 BNF BK:JPMORGAN CHASE BANK, N. ID:0002 PMT DET:2012023002812	0000000370191837
01/23/12	0000000000000000	5,000.00 PR X	Franciscan Communities SMOW Depository Account At FRANCISCAN C6869 DES:CASH C&D FL# 12023000612 INDN:SETT-BATCH 3363579767 CO ID:3363579767 CCD	0000023010377737
01/23/12	0000000000000000	120,000.00 PR X <i>Michael Taxes</i>	BATCH DESC: P REF:00866608686912110825001202301037773712012327 WIRE TYPE:WIRE OUT DATE:120123 TIME:1034 ET TRN:2012012300130467 SERVICE REF:003608 BNF:Corporate Trust Services ID:0001038377 BNF BK:WELLS FARGO BANK, N.A. ID:121000248 PMT DET:201202 3001192 FC St Mary of the Woods Adequate Protectio	0000000370130467
01/26/12	0000000000000000	45,000.00 PR X <i>PR Fee Acct</i>	FRANCISCAN C6869 DES:CASH C&D FL# 12026002007 INDN:SETT-BATCH 3363579767 CO ID:3363579767 CCD	0000026007838378

**BANK OF AMERICA, N.A.**

540 W MADISON ST - 16th Floor  
CHICAGO, IL 60661

Customer Service  
1-888-400-9009

**Client Information**

FRANCISCAN COMMUNITIES ST MARY OF  
THE WOODS INC  
OPERATING  
DEBTOR IN POSSESSION CASE# 11-46151  
1055 175TH ST STE 202  
HOMEWOOD IL 60430

Statement Date: 01/31/12  
Page 4  
Account Number: ██████████

**Other Withdrawals and Debits**

BATCH DESC: P REF:00866608686912110825001202600783837812012627

**Daily Balance Summary**

12/30/11	675,000.00	675,000.00	01/18/12	528,889.38	528,889.38
01/03/12	645,072.74	645,072.74	01/19/12	458,471.01	458,471.01
01/04/12	1,114,653.11	1,114,653.11	01/20/12	342,631.46	342,631.46
01/05/12	1,082,775.78	1,082,775.78	01/23/12	314,994.45	314,994.45
01/06/12	1,080,828.22	1,080,828.22	01/24/12	312,823.86	312,823.86
01/09/12	1,057,094.61	1,057,094.61	01/25/12	308,694.73	308,694.73
01/10/12	1,056,064.81	1,056,064.81	01/26/12	263,547.65	263,547.65
01/11/12	1,055,842.35	1,055,842.35	01/27/12	259,390.08	259,390.08
01/12/12	1,048,333.71	1,048,333.71	01/30/12	571,642.28	571,642.28
01/13/12	217,879.21	217,879.21	01/31/12	570,695.08	570,695.08
01/17/12	209,932.71	209,932.71			

Audit Trail Code: CMADJ00000236  
Checkbook ID: OPERATING2  
Description: New acct eff 1-10-06

Bank Statement Ending Balance: \$128,222.82  
Bank Statement Ending Date: 1/31/2012  
Cutoff Date: 1/31/2012

Statement Ending Balance	\$128,222.82
Outstanding Checks (-)	(\$36.07)
Deposits in Transit (+)	\$0.00
Adjusted Bank Balance	\$128,258.89
Checkbook Balance as of Cutoff	\$128,258.89
Adjustments	\$0.00
Adjusted Book Balance	\$128,258.89
Difference	\$0.00

System: 2/7/2012 11:40:29 AM  
User Date: 2/7/2012

St Mary of the Woods  
BANK ADJUSTMENTS POSTING JOURNAL  
Bank Reconciliation

Page: 1  
User ID: lflowers

Audit Trail Code: CMADJ00000236  
Checkbook ID: OPERATING2  
Description: New acct eff 1-10-06

Type	Number	Date	Posting Date	Checkbook Amount
-----				
Total Adjustments:	0			



Audit Trail Code: CMADJ00000236  
 Checkbook ID: OPERATING2  
 Description: New acct eff 1-10-06  
 Sc By: Type

Type Number	Date	Paid To/Rcvd From	Trx Amount	Cleared Amount
CHK 600029	12/9/2011	TREASURER OF THE STATE OF OHIO	(\$200.00)	
CHK 600041	12/16/2011	KATHLEEN MARIE BAKER	(\$330.00)	
CHK 600044	12/16/2011	Capucian Friars	(\$135.00)	
CHK 600051	12/16/2011	REV. GERALD J. KELLER	(\$60.00)	
CHK 600053	12/16/2011	REV. JEROME M LAJACK	(\$45.00)	
CHK 600063	12/16/2011	REV. JOHN F. WESSEL	(\$75.00)	
CHK 600068	12/22/2011	Senior TV/Stellar Private Cabl	(\$1,253.59)	
CHK 600071	12/22/2011	ON HOLD MARKETING	(\$74.95)	
CHK 600072	12/22/2011	REV. JEROME M LAJACK	(\$15.00)	
CHK 600073	12/22/2011	REV. JOHN F. WESSEL	(\$15.00)	
CHK 600076	12/22/2011	Cleveland Clinic	(\$633.33)	
CHK 600077	12/22/2011	Cort Business Services Corp	(\$1,250.59)	
CHK 600095	12/22/2011	Direct Supply	(\$341.60)	
CHK 600096	12/22/2011	GEAUGA MECHANICAL	(\$1,824.65)	
CHK 600108	12/22/2011	Debra Rose	(\$75.00)	
CHK 600109	12/22/2011	Sievers Security	(\$80.85)	
CHK 600110	12/22/2011	Taylor Rental	(\$25.20)	
IAJ IAJ000002901	1/4/2012	Mcare	\$1,640.83	
IAJ IAJ000002902	1/12/2012	Mcare	\$3,441.48	
IAJ IAJ000002903	1/25/2012	Mcare	\$643.46	
IAJ IAJ000002904	1/26/2012	Mcare	\$52,864.90	
IAJ IAJ000002905	1/27/2012	Mcare	\$2,671.77	
IAJ IAJ000002906	1/30/2012	Mcare	\$2,518.35	
IAJ IAJ000002907	1/31/2012	Mcare	\$18,556.82	
IAJ IAJ000002908	1/10/2012	Dir Debit	\$83,145.44	
IAJ IAJ000002909	1/10/2012	Dir Debit	\$2,438.00	
DAJ DAJ000002891	12/31/2011	Dep into Oper 3	(\$275,000.00)	
DAJ DAJ000002910	1/4/2012	PR	(\$50,000.00)	
DAJ DAJ000002911	1/4/2012	PR	(\$55,000.00)	
DAJ DAJ000002912	1/19/2012	Analysis Fee	(\$465.05)	
DAJ DAJ000002913	1/31/2012	SVC Fee	(\$25.00)	

31 Transaction(s)

Totals:  
 Number of Payments 22  
 Amount of Payments \$386,924.81  
 Number of Deposits 9  
 Amount of Deposits \$167,921.05

Checkbook ID: OPERATING2  
Description: New acct eff 1-10-06  
Sr: | By: Type

Type	Number	Date	Paid To/Rcvd From	Trx Amount
CHK	026996	3/30/2007	PHARMACY MANAGEMENT GROUP OF O	\$552.20
CHK	027900	9/21/2007	Nickles Bakery	\$101.09
CHK	600020	12/9/2011	COLUMBIA GAS OF OHIO	(\$100.55)
CHK	600030	12/9/2011	Michael Wyatt	(\$140.00)
CHK	600031	12/9/2011	Alternatives for Seniors	(\$36.67)
CHK	600045	12/16/2011	Capucian Friars	(\$145.00)
CHK	600064	12/16/2011	Rev. David Woolsey	(\$50.00)
WDL	00000000000014814	12/1/2011	Capucian Friars	(\$145.00)

8 Transaction(s)

Totals:

Number of Payments	8
Amount of Payments	(\$36.07)
Number of Deposits	0
Amount of Deposits	\$0.00



eStatements

STATEMENT OF ACCOUNTS

STATEMENT PERIOD
FROM THROUGH
1-01-12 1-31-12
PAGE 1 OF 3

FC ST MARY OF THE WOODS
OPERATIONS CHECKING
1055 175TH ST STE 202
HOMEWOOD IL 60430-4615

17 ENCLOSURES

CORPORATE BANKRUPTCY

ACCOUNT: [REDACTED]

PREVIOUS DEPOSITS/ CHECKS/ SERVICE ENDING
STATEMENT BALANCE CREDITS 9 DEBITS 21 FEES BALANCE
347,226.58 167,921.05 386,899.81 25.00 128,222.82

Table with columns: DATE, ACTIVITY DESCRIPTION, REFERENCE, DEPOSITS/CREDITS, CHECKS/DEBITS, SERVICE FEES, ENDING BALANCE. Includes rows for BEGINNING BALANCE, FORCE PAY CHECK, BATCH OFFSET, MISCELLANEOUS DEBIT, and J15 A/B MAC OH -MEDI CARE.

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eStatements

STATEMENT OF ACCOUNTS

STATEMENT PERIOD
FROM THROUGH
1-01-12 1-31-12
PAGE 2 OF 3

FC ST MARY OF THE WOODS
OPERATIONS CHECKING
1055 175TH ST STE 202
HOMEWOOD IL 60430-4615

17 ENCLOSURES

CORPORATE BANKRUPTCY

ACCOUNT: [REDACTED]

Table with columns: DATE, ACTIVITY DESCRIPTION, REFERENCE, DEPOSITS/CREDITS, CHECKS/DEBITS, BALANCE. Includes entries for FORCE PAY CHECK, MISCELLANEOUS DEBIT, ANALYSIS FEES, and J15 A/B MAC OH -MEDI CARE.

CHECK SUMMARY

\* INDICATES SKIP IN CHECK NUMBERS

Summary table with columns: CHECK NO, AMOUNT, CHECK NO, AMOUNT. Totals: TOTAL NUMBER OF CHECKS 17, TOTAL AMOUNT OF CHECKS 6,434.76

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eStatements

STATEMENT OF ACCOUNTS

STATEMENT PERIOD
FROM THROUGH
1-01-12 1-31-12
PAGE 3 OF 3

FC ST MARY OF THE WOODS
OPERATIONS CHECKING
1055 175TH ST STE 202
HOMEWOOD IL 60430-4615

17 ENCLOSURES

CORPORATE BANKRUPTCY

ACCOUNT:

\*\*\* SERVICE FEE DISCLOSURE FROM 1-01-12 THROUGH 1-31-12 \*\*\*
MONTHLY MAINTENANCE FEE 25.00
TOTAL SERVICE FEE 25.00

SERVICE FEE BALANCE INFORMATION FROM 1-01-12 THROUGH 1-31-12
AVERAGE LEDGER BALANCE 70,268.62 AVERAGE COLLECTED BALANCE 70,268.62
MINIMUM LEDGER BALANCE 18,097.65 MINIMUM COLLECTED BALANCE 18,097.65
AVG. INVESTABLE BALANCE 70,268.62

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Audit Trail Code: CMADJ00000238  
Checkbook ID: DEPOSITORY  
Description: KEY BANK ACCOUNT

Bank Statement Ending Balance: \$73,651.53  
Bank Statement Ending Date: 1/31/2012  
Cutoff Date: 1/31/2012

Statement Ending Balance	\$73,651.53
Outstanding Checks (-)	\$0.00
Deposits in Transit (+)	\$0.00
Adjusted Bank Balance	\$73,651.53
Checkbook Balance as of Cutoff	\$73,651.53
Adjustments	\$0.00
Adjusted Book Balance	\$73,651.53
Difference	\$0.00

*Lflowers*

*LA*

System: 2/7/2012 12:49:26 PM  
User Date: 2/7/2012

St Mary of the Woods  
BANK ADJUSTMENTS POSTING JOURNAL  
Bank Reconciliation

Page: 1  
User ID: lflowers

Audit Trail Code: CMADJ00000238  
Checkbook ID: DEPOSITORY  
Description: KEY BANK ACCOUNT

Type	Number	Date	Posting Date	Checkbook Amount
-----				
Total Adjustments:	0			

Audit Trail Code: CMADJ00000238  
 Checkbook ID: DEPOSITORY  
 Description: KEY BANK ACCOUNT  
 S d By: Type

Type Number	Date	Paid To/Rcvd From	Trx Amount	Cleared Amount
IAJ IAJ000002886	1/5/2012	Deposit 1/05/12	\$32,776.40	
IAJ IAJ000002887	1/4/2012	Deposit 01/04/12	\$46,874.60	
IAJ IAJ000002888	1/9/2012	Deposit 1/09/12	\$73,219.82	
IAJ IAJ000002889	1/10/2012	Deposit 1/10/12	\$40,108.84	
IAJ IAJ000002890	1/12/2012	Deposit 1/12/12	\$35,629.45	
IAJ IAJ000002892	1/13/2012	Deposit 01/13/12	\$46,864.84	
IAJ IAJ000002895	1/18/2012	Deposit 1/18/12	\$36,204.18	
IAJ IAJ000002896	1/23/2012	Deposit 1/23/12	\$44,788.10	
IAJ IAJ000002897	1/25/2012	Deposit 1/25/12	\$2,737.68	
IAJ IAJ000002899	1/31/2012	Deposit 01/31/12	\$72,651.53	
IAJ IAJ000002923	1/9/2012	Dep Corr 1/9/12	\$0.30	
IAJ IAJ000002926	1/5/2012	Dep	\$12,551.00	
IAJ IAJ000002928	1/23/2012	svc fee	\$25.00	
IAJ IAJ000002929	1/3/2012	Dep	\$58,001.86	
DAJ DAJ000002925	1/3/2012	svc fee	(\$63.95)	
DAJ DAJ000002927	1/23/2012	svc fee	(\$25.00)	
XFR XFR000002915	1/18/2012	Transfer To OPERATING3	(\$320,000.00)	
XFR XFR000002916	1/23/2012	Transfer To OPERATING3	(\$121,769.55)	
XFR XFR000002917	1/30/2012	Transfer To OPERATING3	(\$47,525.78)	

19 Transaction(s)

Totals:

Number of Payments	5
Amount of Payments	\$489,384.28
Number of Deposits	14
Amount of Deposits	\$502,433.60



Checkbook ID: DEPOSITORY  
Description: KEY BANK ACCOUNT  
S d By: Type


Type	Number	Date	Paid To/Rcvd From	Trx Amount
------	--------	------	-------------------	------------

---

0 Transaction(s)

Totals:				
Number of Payments				0
Amount of Payments				\$0.00
Number of Deposits				0
Amount of Deposits				\$0.00

# Checking Account Details

Account Functions... 

## Key Business Reward Checking

 4583


Beginning Balance, as of 02/07/2012	194,612.20
Pending Activity Total	0.00
Holds	0.00
Available Balance	194,612.20
Overdraft Protection Available	NO
Last Interest / Dividend Payment, paid on 10/02/2002	0.00
Total Interest / Dividend Paid YTD	0.00
Total Interest / Dividend Paid Last Year	0.00
Rewards Status	Ineligible
<a href="#">Show Account Remarks</a>	

Member FDIC




Note: Transaction Balance does not reflect your available balance and it should not be used when considering future transactions. The transaction balance is the balance after cleared activity has posted to your account. The displayed balance may not include pending activity.

### Transactions

From (mm/dd/yyyy):  

To (mm/dd/yyyy):  

**GET MORE TRANSACTIONS**

Legend	
	Sort Ascending
	Sort Descending
	View Cleared Check

Date	Description	Debit	Credit
<b>No Pending Activity</b>			

Date	Type	Description	Debit	Credit	Transaction Balance
<b>Cleared Activity</b>					
02/06/2012	Deposit	DEPOSIT BRANCH 0604 OHIO		52,669.10	194,612.20
02/03/2012	Deposit	DEPOSIT BRANCH 0604 OHIO		68,355.52	141,943.10
02/02/2012	Auto Deduct	MERCHANT SVCS MERCH FEE 000071000005595	63.95		73,587.58
01/31/2012	Deposit	DEPOSIT BRANCH 0604 OHIO		72,651.53	73,651.53
01/30/2012	Misc	WIRE WITHDRAWAL FC ST MARY OF TH 6869	47,525.78		1,000.00
01/25/2012	Deposit	DEPOSIT BRANCH 0604 OHIO		2,737.68	48,525.78
01/23/2012	Misc	WIRE WITHDRAWAL FC ST MARY OF TH 6869	121,769.55		45,788.10
01/23/2012	Deposit	DEPOSIT BRANCH 0604 OHIO		44,788.10	167,557.65
01/18/2012	Misc	WIRE WITHDRAWAL FC ST MARY OF TH 6869	320,000.00		122,769.55
01/18/2012	Deposit	DEPOSIT BRANCH 0604 OHIO		36,204.18	442,769.55
01/13/2012	Deposit	DEPOSIT BRANCH 0604 OHIO		46,864.84	406,565.37

MENU CO 101 OP MS 50852 ACTION COMPLETE

ACTION COID 101

PROD CODE DDA ACCT [REDACTED] SHORT NAME ST. MARY OF THE WOODS

CURR CODE PAGE 5 SEARCH FROM 111/12/02 THRU 112/01/25

ACTN POST EFFECTIVE CHECK NUMBER TRAN AMOUNT D/C BALANCE

TRACE ID	DESCRIPTION	TRAN AMOUNT	D/C	BALANCE
01/23	2952 WIRE WITHDRAWAL FC ST MARY OF TH 6869	121,769.55	D	45,788.10
01/23	I-GEN112012300007434 FEDWIRE SERVICE CHARGE	25.00	D	45,763.10
01/23	I-GEN112012300007435 REFUND FEDWIRE SERVICE CHARGE	25.00	C	45,788.10
01/25	C 003112012503920822 DEPOSIT BRANCH 0604 OHIO	2,737.68	C	48,525.78

PF: 4-BOT 5-SWAP 6-INQ 7-SB 8-SF 9-NXT 10-ASUM 11-STSM

MENU CO 101 OP MS 50852 ACTION COMPLETE

ACTION COID 101

PROD CODE DDA ACCT ██████████ 4583 SHORT NAME ST. MARY OF THE WOODS

CURR CODE PAGE 4 SEARCH FROM 111/12/02 THRU 112/01/23

ACTN POST EFFECTIVE CHECK NUMBER TRAN AMOUNT D/C BALANCE

TRACE ID	DESCRIPTION	BALANCE
01/10	40,108.84 X C	324,071.08
C 003112011006405121	DEPOSIT BRANCH 0604 OHIO	
01/12	35,629.45 X C	359,700.53
C 003112011203778944	DEPOSIT BRANCH 0604 OHIO	
01/13	46,864.84 X C	406,565.37
C 003112011304516175	DEPOSIT BRANCH 0604 OHIO	
01/18	36,204.18 X C	442,769.55
C 003112011804923069	DEPOSIT BRANCH 0604 OHIO	
01/18	5344 320,000.00 X D	122,769.55
M-FWT011120118005344	WIRE WITHDRAWAL FC ST MARY OF TH 6869	
01/18	25.00 X D	122,744.55
I-GEN112011800005412	FEDWIRE SERVICE CHARGE	
01/18	25.00 X C	122,769.55
I-GEN112011800005413	REFUND FEDWIRE SERVICE CHARGE	
01/23	44,788.10 X C	167,557.65
C 003112012366322516	DEPOSIT BRANCH 0604 OHIO	

PF: 4-BOT 5-SWAP 6-INQ 7-SB 8-SF 9-NXT 10-ASUM 11-STSM

MENU CO 101 OP MS 50852 ACTION COMPLETE

ACTION COID 101

PROD CODE DDA ACCT ██████████ SHORT NAME ST. MARY OF THE WOODS

CURR CODE PAGE 3 SEARCH FROM 111/12/02 THRU 112/01/10

ACTN POST EFFECTIVE CHECK NUMBER TRAN AMOUNT D/C BALANCE

TRACE ID	DESCRIPTION	AMOUNT	D/C	BALANCE
* 12/30	I-GEN111123000021632 REFUND FEDWIRE SERVICE CHARGE	25.00	C	60,602.21
01/03	C 003112010366327732 DEPOSIT BRANCH 0604 OHIO	58,001.86	C	118,604.07
01/03	D-ACH 12003010224331 MERCHANT SVCS MERCH FEE 000071000005595	63.95 <sup>X</sup>	D	118,540.12
01/04	C 003112010405696960 DEPOSIT BRANCH 0604 OHIO	46,874.60 <sup>X</sup>	C	165,414.72
01/05	C 003112010503069154 DEPOSIT BRANCH 0604 OHIO	32,776.40 <sup>X</sup>	C	198,191.12
01/06	C 003112010604817439 DEPOSIT BRANCH 0604 OHIO	12,551.00 <sup>X</sup>	C	210,742.12
01/09	C 003112010966089704 DEPOSIT BRANCH 0604 OHIO	37,837.66 <sup>X</sup>	C	248,579.78
01/09	C 003112010966089692 DEPOSIT BRANCH 0604 OHIO	35,382.46 <sup>X</sup>	C	283,962.24

PF: 4-BOT 5-SWAP 6-INQ 7-SB 8-SF 9-NXT 10-ASUM 11-STSM

MENU CO 101 OP MS 50852 ACTION COMPLETE

ACTION COID 101

PROD CODE DDA ACCT ██████████ SHORT NAME ST. MARY OF THE WOODS

CURR. CODE PAGE 2 SEARCH FROM 111/12/02 THRU 111/12/30

ACTN POST EFFECTIVE CHECK NUMBER TRAN AMOUNT D/C BALANCE

TRACE ID	DESCRIPTION	AMOUNT	D/C	BALANCE
* 12/15	8,395.00 C	356,903.89		
C 003111121506783614	DEPOSIT BRANCH 0604 OHIO			
* 12/19	36,336.56 C	393,240.45		
C 003111121966954853	DEPOSIT BRANCH 0604 OHIO			
* 12/21	15,673.80 C	408,914.25		
C 003111122105382867	DEPOSIT BRANCH 0604 OHIO			
* 12/22	20,939.53 C	429,853.78		
C 003111122206574116	DEPOSIT BRANCH 0604 OHIO			
* 12/27	12,312.71 C	442,166.49		
C 003111122703049790	DEPOSIT BRANCH 0604 OHIO			
* 12/29	18,435.72 C	460,602.21		
C 003111122904944034	DEPOSIT BRANCH 0604 OHIO			
* 12/30	12887 400,000.00 D	60,602.21		
M-FWT011111230012887	WIRE WITHDRAWAL FC ST MARY OF TH 6869			
* 12/30	25.00 D	60,577.21		
I-GEN111123000021631	FEDWIRE SERVICE CHARGE			

PF: 4-BOT 5-SWAP 6-INQ 7-SB 8-SF 9-NXT 10-ASUM 11-STSM

THEFT \_\_\_\_\_ STFD 2 THF TRANSACTION STMT FORMAT 12/01/30 10.58.23  
 MENU CO 101 OP MS 50852 ACTION COMPLETE  
 ACTION COID 101  
 PROD CODE DDA ACCT \_\_\_\_\_ SHORT NAME ST. MARY OF THE WOODS  
 CURR CODE PAGE 1 SEARCH FROM 111/12/02 THRU 111/12/15  
 ACTN POST EFFECTIVE CHECK NUMBER TRAN AMOUNT D/C BALANCE  
 TRACE ID DESCRIPTION  
 \_\_\_\_\_ \* 12/02 122.95 D 26,840.96  
 D-ACH 11335005027837 MERCHANT SVCS MERCH FEE 000071000005595  
 \_\_\_\_\_ \* 12/05 43,193.15 C 70,034.11  
 C 003111120504419898 DEPOSIT BRANCH 0604 OHIO  
 \_\_\_\_\_ \* 12/07 70,486.02 C 140,520.13  
 C 003111120766694154 DEPOSIT BRANCH 0604 OHIO  
 \_\_\_\_\_ \* 12/07 28,938.69 C 169,458.82  
 C 003111120766694179 DEPOSIT BRANCH 0604 OHIO  
 \_\_\_\_\_ \* 12/08 54,733.77 C 224,192.59  
 C 003111120804805599 DEPOSIT BRANCH 0604 OHIO  
 \_\_\_\_\_ \* 12/12 80,534.39 C 304,726.98  
 C 003111121204212134 DEPOSIT BRANCH 0604 OHIO  
 \_\_\_\_\_ \* 12/13 37,255.54 C 341,982.52  
 C 003111121366324698 DEPOSIT BRANCH 0604 OHIO  
 \_\_\_\_\_ \* 12/13 6,526.37 C 348,508.89  
 C 003111121303677342 DEPOSIT BRANCH 0604 OHIO  
 PF: 4-BOT 5-SWAP 6-INQ 7-SB 8-SF 9-NXT 10-ASUM 11-STSM

St. Mary of the Woods  
 Payroll Bank Reconciliation  
 1000-10003-00  
 January 31, 2012

Balance per bank 01/31/12(Sovereign Bank)	\$ 11,083.54	✓
Balance per Bank 01/31/12(BOA)	3,692.74	✓
Outstanding checks	<u>(2,019.89)</u>	✓

Ending Balance	<u>\$ 12,756.39</u>
----------------	---------------------

Beginning balance GL	<u>\$ 39,681.75</u>
----------------------	---------------------

Add:

Transfers from Operating Reserve Account

Transfers from Operating Account(Sovereign)	105,000.00
ACH RTN	145.48
Transfers from(BOA)	17,000.00
Trnfrs from Oper Reserve & Working	10,463.96

Subtotal	<u>132,609.44</u>
----------	-------------------

Less:

Payroll checks	1,293.54
Direct deposits	142,420.53
Manual checks	145.48
ADP processing fees	1,317.77
3rd party checks	940.72
MetLife(BOA)	13,307.26
Bank Fees	109.50

Manual Chk Reversal

PR Rev

NSF

Payroll tax payment	-
Subtotal	<u>159,534.80</u>

Ending Balance	<u>\$ 12,756.39</u>
----------------	---------------------

0.00

GL Balance	12,756.39
------------	-----------

Difference	(0.00)
------------	--------

*R Powers*  
*RA*

Sovereign \$9,063.65  
 BOA \$3,692.74  
\$ 12,756.39 ✓



St. Mary of the Woods  
O/S Payroll Checks  
January 31, 2012

<u>Payee</u>	<u>Check Date</u>	<u>Check Number</u>	<u>Amount</u>
adley, Karen	12/23/2011	300022	254.19
Anderson, Dena	12/9/2011	300000	1,301.30
Clerk Rocky River	1/20/12	400004	464.40

Total Outstanding checks

2,019.89



eStatements

STATEMENT OF ACCOUNTS

STATEMENT PERIOD
FROM THROUGH
1-01-12 1-31-12
PAGE 1 OF 2

FC ST MARY OF THE WOODS
PAYROLL
1055 175TH ST STE 202
HOMEWOOD IL 60430-4615

9 ENCLOSURES

CORPORATE BANKRUPTCY

ACCOUNT: [REDACTED]

PREVIOUS DEPOSITS/ CHECKS/ SERVICE ENDING
STATEMENT BALANCE CREDITS 3 DEBITS 15 FEES BALANCE
41,288.07 115,609.44 145,788.97 25.00 11,083.54

Table with columns: DATE, ACTIVITY DESCRIPTION, REFERENCE, DEPOSITS/CREDITS, CHECKS/DEBITS, BALANCE. Rows include beginning balance, various checks, deposits, and fees.

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Report created on 02/01/12 16:06:00 EST

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eStatements

STATEMENT OF ACCOUNTS

STATEMENT PERIOD
FROM THROUGH
1-01-12 1-31-12
PAGE 2 OF 2

FC ST MARY OF THE WOODS
PAYROLL
1055 175TH ST STE 202
HOMEWOOD IL 60430-4615

9 ENCLOSURES

CORPORATE BANKRUPTCY

ACCOUNT: [REDACTED]

CHECK SUMMARY

\* INDICATES SKIP IN CHECK NUMBERS

Table with 4 columns: CHECK NO, AMOUNT, CHECK NO, AMOUNT. Includes rows for individual checks and totals: TOTAL NUMBER OF CHECKS 9, TOTAL AMOUNT OF CHECKS 1,966.17

\*\*\* SERVICE FEE DISCLOSURE FROM 1-01-12 THROUGH 1-31-12 \*\*\*
MONTHLY MAINTENANCE FEE 25.00
TOTAL SERVICE FEE 25.00

SERVICE FEE BALANCE INFORMATION FROM 1-01-12 THROUGH 1-31-12
AVERAGE LEDGER BALANCE 32,908.74 AVERAGE COLLECTED BALANCE 32,908.74
MINIMUM LEDGER BALANCE 11,108.54 MINIMUM COLLECTED BALANCE 11,108.54
AVG. INVESTABLE BALANCE 32,908.74

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Report created on 02/01/12 16:06:00 EST

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**BANK OF AMERICA, N.A.**

540 W MADISON ST - 16th Floor  
CHICAGO, IL 60661

Customer Service  
1-888-400-9009

**Client Information**

FRANCISCAN COMMUNITIES ST MARY OF  
THE WOODS INC  
PAYROLL  
DEBTOR IN POSSESSION CASE# 11-46151  
1055 175TH ST STE 202  
HOMEWOOD IL 60430

Statement Date: 01/31/12  
Page 1  
Account Number: [REDACTED]

**FULL ANALYSIS CHECKING**

Statement Period	00/00/00 - 01/31/12	Statement Beginning Balance	0.00
Number of Deposits/Credits	2	Amount of Deposits/Credits	17,000.00
Number of Withdrawals/Debits	3	Amount of Withdrawals/Debits	13,307.26
Number of Checks	0	Amount of Checks	0.00
		Statement Ending Balance	3,692.74
Number of Enclosures	0	Service Charge	0.00
Number of Days in Cycle	43		

**Deposits and Credits**

01/03/12	0000000000000000	12,000.00	1-1239411752 :	0000002460002012
01/23/12	0000000000000000	5,000.00	FRANCISCAN C6869 DES:CASH C&D ID:PR INDN:SMW OPS >>> PR CO ID:3363579767 CCD REF:00866608688312110825001202301038144312012322	0000023010381443

**Checks**

[REDACTED]				
------------	--	--	--	--

**Other Withdrawals and Debits**

01/13/12	0000000000000000	3,221.28	M&I TRUST COMPAN DES:ACH ID:934004 INDN:Francis Sister-SWM CO ID:1396369289 PPD REF:00866608688312110825001201300110330712011327	0000013001103307
01/18/12	0000000000000000	5,140.21	M&I TRUST COMPAN DES:ACH ID:934004 INDN:Francis Sister-SWM CO ID:1396369289 PPD REF:00866608688312110825001201800458841812011827	0000018004588418
01/25/12	0000000000000000	4,945.77	M&I TRUST COMPAN DES:ACH ID:934004 INDN:Francis Sister-SWM CO ID:1396369289 PPD REF:00866608688312110825001202500883118112012527	0000025008831181

**Daily Balance Summary**

00/00/00	0.00	0.00	01/23/12	8,638.51	8,638.51
01/03/12	12,000.00	12,000.00	01/25/12	3,692.74	3,692.74
01/13/12	8,778.72	8,778.72	01/31/12	3,692.74	3,692.74
01/18/12	3,638.51	3,638.51			

Bank of America  
St. Mary of the Woods Pro Fee  
ACCT [REDACTED]  
G/L Acct 1000-10008-00  
January  
2012

Statement Ending Balance 935,000.00

Ending Adj Statement Bal 935,000.00

General Ledger Beginning Bal -

Add:  
Deposits 935,000.00  
Interest

Subtotal 935,000.00

Less:  
Bank Fee -  
Cash Sweep -

Total Adjusted General Ledger Balance 935,000.00

Difference -

*R. Flowers*  
Prepared by

*RA*



# Bank of America

BANK OF AMERICA, N.A.  
540 W MADISON ST - 16th Floor  
CHICAGO, IL 60661

Account Number [REDACTED]  
01 01 149 01 M0000 E# 0  
Last Statement: NEW ACCOUNT  
This Statement: 01/31/2012

FRANCISCAN COMMUNITIES  
ST MARY OF THE WOODS INC  
SMW PRO FEE ACCOUNT  
DEBTOR IN POSSESSION CASE# 11-46151  
1055 175TH ST STE 202  
HOMewood IL 60430

Customer Service  
1-888-400-9009

Page 1 of 2

## FULL ANALYSIS CHECKING

### Account Summary Information

Statement Period	00/00/0000 - 01/31/2012	Statement Beginning Balance	.00
Number of Deposits/Credits	3	Amount of Deposits/Credits	935,000.00
Number of Checks	0	Amount of Checks	.00
Number of Other Debits	0	Amount of Other Debits	.00
		Statement Ending Balance	935,000.00
Number of Enclosures	0	Service Charge	.00

### Deposits and Credits


Date Posted	Customer Reference	Amount	Description	Bank Reference
01/13		821,250.00	FRANCISCAN C6869 DES:CASH C&D ID:PRO FEE ACCOUNT533313003313816 INDN:BOA OPS >> BOA PRO FEE CO ID:3363579767 CCD REF:00866608723612110825001201300331381612011322	
01/20		68,750.00	FRANCISCAN C6869 DES:CASH C&D ID:PRO FEE ACCOUNT533320006423443 INDN:BOA OPS >> BOA PRO FEE CO ID:3363579767 CCD REF:00866608723612110825001202000642344312012022	
01/26		45,000.00	FRANCISCAN C6869 DES:CASH C&D ID:PRO FEE ACCOUNT533326007842845 INDN:BOA OPS >> BOA PRO FEE CO ID:3363579767 CCD REF:00866608723612110825001202600784284512012622	

### Daily Balances

Date	Ledger Balance	Collected Balance	Date	Ledger Balance	Collected Balance
00/00	.00	.00	01/26	935,000.00	935,000.00
01/13	821,250.00	821,250.00	01/31	935,000.00	935,000.00
01/20	890,000.00	890,000.00			

JP Morgan Chase  
St. Mary of the Woods Escrow  
ACCT [REDACTED]  
G/L Acct 1000-18050-00  
January  
2012

Statement Ending Balance		116,030.04
Ending Adj Statement Bal		<u>116,030.04</u>
General Ledger Beginning Bal		112,510.54
Add:		
Deposits	3,500.00	
Interest	19.50	
Subtotal		3,519.50
Less:		
Bank Fee		
Cash Sweep	-	-
Total Adjusted General Ledger Balance		<u>116,030.04</u>
Difference		-

  
Prepared by

Charter One      \$529.76  
JP Morgan        \$115,500.28  
116,030.04





JPMORGAN CHASE BANK, N.A.  
 NORTHEAST MARKET  
 P O BOX 659754  
 SAN ANTONIO TX 78265-9754

January 09, 2012 -  
 January 31, 2012

Page 1 of 2

Account Number  
 [REDACTED]

Customer Service

If you have any questions about your statement, please contact your Customer Service Professional.



00012996 CEN 802 3J 03212 - NNN T 1 000000000 C1 0000

JPM AS EA FOR FRANCISCAN COMMUNITIES ST.  
 MARY OF THE WOODS, INC. DEPOSITORY  
 ACCOUNT  
 FRANCISCAN COMMUNITIES SMOW, INC.  
 ATTN: JUDY AMIANO  
 1055 WEST 175TH STREET, SUITE 200  
 HOMEWOOD IL 60430

**Money Market Deposit Account**

**Summary**

	Number	Amount
Opening Ledger Balance		\$.00
Deposits and Credits	3	\$115,500.28
Withdrawals and Debits	0	\$.00
Checks Paid	0	\$.00
<b>Ending Ledger Balance</b>		<b>\$115,500.28</b>
Average Ledger Balance	\$45,195.00	
Interest Credited this period	\$.28	Interest Credited Year to Date
Interest Rate(s):	01/09 to 01/31 at 0.01%	


*Handwritten notes:*  
 +500.00 - check on  
 115,000.28  
 + 10.54 - check on  
 115,010.82  
 + 21.16 - check on  
 115,032.04  
 one unit

**Deposits and Credits**

Ledger Date	Description	Amount
01/23	BOOK TRANSFER CREDIT B/O: JPMORGAN CHASE & CO INDIANAPOLIS IN 46231- REF: INITIAL DEPOSIT TRN: 0118900023FE YOUR REF: MAIL OF 12/01/23	\$112,000.00
01/23	BOOK TRANSFER CREDIT B/O: JPMORGAN CHASE & CO INDIANAPOLIS IN 46231- REF: FEES TRN: 0102600023FE YOUR REF: MAIL OF 12/01/23	\$3,500.00
01/31	INTEREST PAYMENT	\$.28
<b>Total</b>		<b>\$115,500.28</b>

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.



  
JPM AS EA FOR FRANCISCAN COMMUNITIES ST.  
MARY OF THE WOODS, INC. DEPOSITORY  
ACCOUNT

**Money Market Deposit Account**  
(continued)

**Daily Balance**

---

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
01/23	\$115,500.00	01/31	\$115,500.28

STATEMENT OF ACCOUNT  
FOR THE PERIOD 01/01/12 THROUGH 01/31/12

RBS CITIZENS, N.A.  
AS ESCROW AGENT FOR  
FRANCISCAN COMMUNITIES  
ST MARY OF THE WOODS, INC.

ACCOUNT NUMBER: 

FRANCISCAN COMMUNITIES  
ST MARY OF THE WOODS, INC  
ATTN: RONALD TINSLEY,  
1055 W 175TH ST, STE 202  
HOMERWOOD, IL 60430

FOR QUESTIONS CALL:  
ACCOUNT MANAGER: JEAN PARRILLO 401-282-3836  
INVESTMENT MANAGER: CLIENT DIRECTED

ST MARY OF THE WOODS, INC \*R\*  
 ACCOUNT: ██████████  
 ACCOUNT SUMMARY  
 FOR THE PERIOD 01/01/12 THROUGH 01/31/12  
 PAGE: 1

<u>CASH SUMMARY</u>		
BEGINNING CASH BALANCE		0.00
CASH ADDITIONS		0.00
DISTRIBUTIONS		
PAYMENTS TO OR FOR BENEFICIARIES		
FEES	0.00	
EXPENSES	0.00	
OTHER DISBURSEMENTS	0.00	
TOTAL DISTRIBUTIONS	112,000.00-	
INCOME		112,000.00-
INTEREST		
DIVIDENDS	19.22	
OTHER INCOME	0.00	
CAPITAL GAINS/DISTRIBUTIONS	0.00	
TOTAL INCOME		19.22
BUY AND SELL ACTIVITY		
PURCHASES		
SALES	19.22-	
TOTAL BUY AND SELL ACTIVITY	112,000.00	
ENDING CASH BALANCE		111,980.78
		<u>0.00</u>

<u>MARKET VALUE RECONCILIATION SUMMARY</u>		
BEGINNING MARKET VALUE		112,510.54
REALIZED GAIN/LOSS	0.00	
MARKET VALUE CHANGE		111,980.78-
ENDING MARKET VALUE		529.76

ST MARY OF THE WOODS, INC \*R\*  
 ACCOUNT: ██████████

ASSET SUMMARY

PAGE: 2

AS OF 01/31/12

ASSET CATEGORY	MARKET VALUE	PERCENT OF ACCOUNT	FEDERAL TAX COST	BOOK VALUE	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
<u>PRINCIPAL PORTFOLIO</u>						
MONEY MARKET FUNDS	500.00	94.38 %	500.00	500.00	1	0.20 %
PRINCIPAL PORTFOLIO TOTAL	<u>500.00</u>	<u>94.38 %</u>	<u>500.00</u>	<u>500.00</u>	<u>1</u>	<u>0.20 %</u>
<u>INCOME PORTFOLIO</u>						
MONEY MARKET FUNDS	29.76	5.62 %	29.76	29.76	0	0.00 %
INCOME PORTFOLIO TOTAL	<u>29.76</u>	<u>5.62 %</u>	<u>29.76</u>	<u>29.76</u>	<u>0</u>	<u>0.00 %</u>
TOTAL ASSETS	<u>529.76</u>	<u>100.00 %</u>	<u>529.76</u>	<u>529.76</u>	<u>1</u>	<u>0.19 %</u>

Market prices and income projections are from sources we believe to be reliable but are not guaranteed.

ST MARY OF THE WOODS, INC \*R\*  
 ACCOUNT: [REDACTED]  
 LIST OF ASSETS  
 AS OF 01/31/12  
 PAGE: 3

QUANTITY/ PRICE PER SHARE	ASSET DESCRIPTION	MARKET VALUE % OF ACCOUNT	FED TAX COST	BOOK VALUE	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
<b>PRINCIPAL PORTFOLIO</b>						
<b>MONEY MARKET FUNDS</b>						
500.0000	RBS CITIZENS NA CASH SWEEP ACCOUNT A	500.00	500.00	500.00	1	0.20 %
1.0000	CUSIP NO: 990220477	94.38 %				
	<b>PRINCIPAL PORTFOLIO TOTAL</b>	500.00 94.38 %	500.00	500.00	1	0.20 %

LIST OF ASSETS  
AS OF 01/31/12

ST MARY OF THE WOODS, INC \*R\*  
ACCOUNT: [REDACTED]

PAGE: 4

QUANTITY/ PRICE PER SHARE	ASSET DESCRIPTION	MARKET VALUE % OF ACCOUNT	FED TAX COST	BOOK VALUE	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
INCOME PORTFOLIO						
MONEY MARKET FUNDS						
29.7600 1.0000	RBS CITIZENS NA CASH SWEEP ACCOUNT A CUSIP NO: 990220477	29.76 5.62 %	29.76	29.76	0	0.00 %
INCOME PORTFOLIO TOTAL						
		29.76 5.62 %	29.76	29.76	0	0.00 %
TOTAL ASSETS						
		529.76 100.00 %	529.76	529.76	1	0.19 %

TRANSACTIONS

ST MARY OF THE WOODS, INC \*R\*  
ACCOUNT: [REDACTED]

FOR THE PERIOD 01/01/12 THROUGH 01/31/12

DATE	TRANSACTION DESCRIPTION	PRINCIPAL CASH	INCOME CASH
	BEGINNING BALANCES	\$0.00	\$0.00
	DISTRIBUTIONS		
	OTHER DISBURSEMENTS		
01/23/12	CASH DISBURSEMENT PAID TO JPMORGAN CHASE BANK OTHER DIST'S WIRE FRANCISCAN COMMUNITIES	112,000.00-	
	TOTAL DISTRIBUTIONS	112,000.00-	0.00
	INCOME		
	INTEREST		
01/03/12	CASH RECEIPT OF INTEREST EARNED ON RBS CITIZENS NA CASH SWEEP ACCOUNT A INTEREST FROM 12/1/11 TO 12/31/11		19.22
	TOTAL INCOME	0.00	19.22
	CASH SWEEP ACTIVITY		
	RBS CITIZENS NA CASH SWEEP ACCOUNT A		
	TOTAL PURCHASES	112,000.00	19.22-
	TOTAL SALES		
	TOTAL CASH SWEEP ACTIVITY	112,000.00	19.22-
	ENDING BALANCES	\$0.00	\$0.00