

OFFICE OF THE U.S. TRUSTEE - REGION 3

MONTHLY REPORTING REQUIREMENTS

All Chapter 11 debtors must serve the U.S. Trustee with the documents and reports identified below no later than the 15th of the month following the end of the month covered by the report.

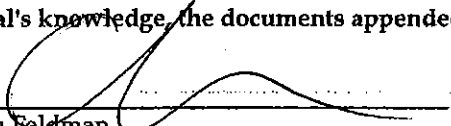
Debtor Name: G-I Holdings, Inc.

Case Number: 01-30135 (RG)

For the month of September 2009

Required Documents	Document Attached	Previously Submitted	Explanation Attached
1. Income Statement.	(X)	()	()
2. Balance Sheet.	(X)	()	()
3. Statement of Cash Receipts and Disbursements.	(X)	()	()
4. Statement of Aged Receivables.	(X)	()	()
5. Statement of Aged Payables.	(X)	()	()
6. Statement of Operations, Taxes, Insurance and Personnel.	(X)	()	()
7. Tax Receipts.	()	()	()
8. Other documents/reports as required by the U.S. Trustee:	()	()	()

The undersigned individual certifies under penalty of perjury (28 U.S.C. Section 1746) that to the best of the individual's knowledge, the documents appended are true and correct.

By: 
Lou Feldman

Dated: 11/18/09

Chief Tax Counsel
 Title of Debtor Representative

OFFICE OF THE U.S. TRUSTEE - REGION 3

INCOME STATEMENT UNAUDITEDFor the Month Ending: October 4, 2009Debtor Name: G-I Holdings, Inc.Case Number: 01-30135 (RG)

	<u>Current Month</u>	<u>Prior Month</u>
Gross Sales	\$ -	\$ -
Less: Returns and Allowances	-	-
Net Sales	-	-
Cost of Sales:		
Beginning Inventory	-	-
Add: Purchases	-	-
Less: Ending Inventory	-	-
Cost of Goods Sold	-	-
Other Operating Expenses:		
Officers Salaries	-	-
Direct Labor/Salaries	-	-
Benefits/Payroll Taxes	-	-
Supplies	-	-
Insurance	-	-
Rent	-	-
Depreciation	-	-
General & Administrative	87,839	113,018
Net Operating Profit (Loss)	(87,839)	(113,018)
Add: Income on Securities	2,388	1,847
Less: Other Income (Expense)	(664,255)	(56,666)
Interest Expense	-	-
Asbestos Related Fees, Expenses and Receivables	-	-
Equity in Income of Subsidiaries (1)		
- BMCA Holdings, Inc.	25,213,394	31,572,487
- B'Water Corp.	(31)	83
- Merick, Inc.	(2,404)	(2,404)
Total Other Income (Expense)	24,546,704	31,513,499
Income (Loss) Before Taxes	24,461,253	31,402,329
Income Taxes (Expense) Benefit	260,947	59,555
Net Income (Loss)	\$ 24,722,200	\$ 31,461,884

(1) Equity in Income of Subsidiaries represents the net Profit (Loss) for the period shown of unconsolidated subsidiaries.

OFFICE OF THE U.S. TRUSTEE - REGION 3

BALANCE SHEET UNAUDITED

As of October 4, 2009

Debtor Name: G-I Holdings, Inc.

Case Number: 01-30135 (RG)

	10/4/09	6/30/09
ASSETS:		
Current Assets		
Cash and Cash Equivalents	\$ 86,846,651	\$ 20,310,357
Inventory	-	-
Accounts Receivable	-	-
Income Tax Receivable	-	-
Accounts Receivable - Other	1,316,598	1,255,321
Insurance Receivable - Asbestos	-	-
Receivable from Affiliates	2,867,808	60,744,579
Utility Deposits	-	-
Prepaid Retainers	-	-
Other Prepaid Expenses	-	-
Other (I/C Issued)	-	-
Total Current Assets	91,031,057	82,310,257
Fixed Assets		
Property and Equipment	752,387	752,387
Accumulated Depreciation	-	-
Total Fixed Assets	752,387	752,387
Goodwill	-	-
Insurance Receivable - Superfund	3,707,207	3,707,207
Other Assets - Israel Development Bonds	1,000	1,000
Investment in Subsidiaries (1)		
- BMCA Holdings, Inc.	172,423,658	146,527,499
- ACI, Inc.	(204,218)	(204,218)
- B'water Corp.	7,580,324	7,580,355
- Merick, Inc.	997,466	999,870
- Other Subs	1,000	1,000
Total Assets	\$ 276,289,881	\$ 241,675,357
LIABILITIES:		
Post-Petition Liabilities:		
Accounts Payable	\$ 132,775	\$ 76,280
Notes Payable	-	-
Payable to Affiliates	434,269	434,269
Subsidiary Tax Prepayment	-	-
Rents & Leases Payable	-	-
Taxes Payable	68,594,332	73,388,724
Accrued Interest	-	-
Deposits	14,257	14,257
Other	-	-
Total Post Petition Liabilities	69,175,633	73,913,530
Pre-petition Liabilities		
Accounts Payable - net of residual cash	-	-
Unsecured Debt	132,000	132,000
Notes Payable-Secured	-	-
Payable to Affiliates	167,627,670	167,627,670
Subsidiary Tax Prepayment	-	-
Deferred Income Taxes	123,292,851	109,346,177
Tax Reserve	10,000,000	10,000,000
Other Debt (priority Claims)		
Taxes	-	-
Wages	-	-
Deposits	6,549	6,549
Retiree Benefits	2,291,034	2,291,820
Environmental Liability	10,720,074	10,720,691
Workers' Compensation	609,215	607,998
LBO Tender Payments	1,608,756	1,608,756
Other	73,350	72,381
Total Pre-Petition Liabilities	316,361,498	302,414,042
Total Liabilities	385,537,131	376,327,573
Owners Equity (Deficit)		
Preferred Stock	-	-
Capital Stock	-	-
Common Stock	1,712	1,712
Additional Paid in Capital	(4,169,864)	(4,169,864)
Opening Bal Equity	-	-
Retained Earnings	(127,840,808)	(128,531,156)
Net Income (Loss)	192,164,425	167,442,225
Intercompany Receivable	(169,809,392)	(169,801,809)
Accumulated Other Comprehensive Loss	406,676	406,676
Partners' Investment (Deficit)	-	-
Total Owner Equity (Net Worth)	(109,247,251)	(134,652,216)
Total Liabilities and Owner Equity	\$ 276,289,881	\$ 241,675,357

(1) Investment in Subsidiaries as shown is increased (decreased) by Equity in Income (Loss) of Subsidiaries per the Income Statement

NOTES:

1. Explain significant events, including contingent liabilities and pending lawsuits, which may have a material effect on the financial condition of the debtor.
2. Value assets at lower of cost of market and identify which method is being used.
3. Explain the method of inventory valuation if other than the lower of cost of market.
4. Identify any changes in stock holdings of "insiders" during the reporting period.

G-I Holdings, Inc.
Summary of Cash Account Reconciliations

Exhibit-3

For the Period August 31, 2009 through October 4, 2009	BOOK BALANCE 8/30/09	INFLOWS	OUTFLOWS	BOOK BALANCE 10/4/09
BANK ACCOUNTS				
Chase (A/C # 910-688315)	\$ 39,163	89,262,027	(89,228,120)	\$ 73,070
Bank of America (A/C # 51162008542766)	2,748,425	38	-	2,748,463
SUBTOTAL	<u>2,787,589</u>	<u>89,262,065</u>	<u>(89,228,120)</u>	<u>2,821,533</u>
MONEY MARKET ACCOUNTS				
Allegiant Funds (A/C # 619/14166)	13,723	35,000,528	(10,000,000)	25,014,252
Calvert Investments-Government Money Market Fund I (A/C # 6831073)	11,767	22,000,088	-	22,011,855
Evergreen Treasury Money Market Account (A/C # 497-1008586353)	25,758	0	-	25,759
Fidelity Investments - Treasury Fund (A/C # 00498666155)	17,471,519	20,001,733	(500,000)	36,973,252
SUBTOTAL	<u>17,522,768</u>	<u>77,002,350</u>	<u>(10,500,000)</u>	<u>84,025,118</u>
TOTAL CASH & CASH EQUIVALENTS	<u>\$ 20,310,357</u>	<u>166,264,414</u>	<u>(99,728,120)</u>	<u>\$ 86,846,651</u>
A/P ACCOUNT				
Bank of New York (A/C # 030-969946)	\$ (76,280)	626,293	(682,787)	\$ (132,775)

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STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

For the Period: August 31, 2009 - October 4, 2009

Account Name: G-I Holdings

Depository: JP Morgan Chase

Account No: 910-2-688315

Beginning Cash Balance	\$	39,163.34
Cash Receipts		
Transfer in from Fidelity		200,000.00
Transfer in from Fidelity		300,000.00
Transfer in from Allegiant		10,000,000.00
Transfer in from Allegiant		10,000,000.00
Receipt of BMCA Tax Share Payment		68,640,000.00
Deposit - North Atlantic Insurance Company		91,473.87
Deposit - State of New York		3,807.60
Deposit - State of New York		18,270.00
Deposit - ACE Casualty and Insurance		493.11
Deposit - Munich Re America		5,902.00
Deposit - State Street Refund		2,080.00
Total Cash Receipts		89,262,026.58
Cash Disbursements		
Transfer out to Bank of New York		(325.19)
Transfer out to Bank of New York		(325.19)
Transfer out to Bank of New York		(49.19)
Transfer out to Bank of New York		(78.63)
Transfer out to Allegiant		(25,000,000.00)
Transfer out to Fidelity		(10,000,000.00)
Transfer out to Bank of New York		(2,880.00)
Transfer out to Calvert		(22,000,000.00)
Transfer out to Allegiant		(10,000,000.00)
Transfer out to Bank of New York		(90,840.82)
Transfer out to Bank of New York		(88,162.00)
Transfer out to Fidelity		(10,000,000.00)
Transfer out to Bank of New York		(132,359.69)
Transfer out to Bank of New York		(755.63)
Transfer out to Bank of New York		(194.58)
Transfer out to Bank of New York		(1,777.16)
Transfer out to Bank of New York		(75.11)
Transfer out to Bank of New York		(301,970.04)
Transfer out to Fidelity		(10,000,000.00)
Transfer out to Bank of New York		(2,120.77)
Transfer out to Bank of New York		(4,379.00)
Treasury General Account - Estimated Tax Payment		(1,350,000.00)
Riker Danzig Fee Order Payment		(161,824.47)
BMCA - Management Fee		(78,333.33)
State Street Corporation - Retiree Benefits		(11,179.38)
Medco Health Solutions - Retiree Benefits		(490.11)
Total Cash Disbursements		(89,228,120.29)
Ending Cash Balance	\$	73,069.63

G-I Holdings Inc.
STATEMENT OF CASH RECONCILIATION
For the Month Ended: October 4, 2009

Depository: JP Morgan Chase
Account No: 910-2-688315
GL Account # 100032

Balance per Bank	\$	73,069.63
Balance per General Ledger	\$	73,069.63
Difference	\$	-



JPMORGAN CHASE BANK, N.A.
 NORTHEAST MARKET
 P O BOX 260180
 BATON ROUGE LA 70826-0180

August 29, 2009 -
 October 02, 2009

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Account Number
 000009102688315

Customer Service

If you have any questions about your statement, please contact your Customer Service Professional.



00000529 CEN 802 3J 27609 - NNN T 8 000000000 74 0000

G-I HOLDINGS INC
 ATTN JOSEPH MORRIS 2/1
 1361 ALPS RD
 WAYNE NJ 07470



Commercial Checking

Summary

	<i>Number</i>	<i>Amount</i>
Opening Ledger Balance		\$39,163.34
Opening Collected Balance		\$39,163.34
Deposits and Credits	8	\$89,262,026.58
Withdrawals and Debits	27	\$89,228,120.29
Checks Paid	0	\$.00
Ending Ledger Balance		\$73,069.63
Ending Collected Balance		\$73,069.63

Deposits and Credits

<i>Ledger Date</i>	<i>Value Date</i>	<i>Description</i>	<i>Amount</i>
09/02		DEPOSIT 1120	\$91,473.87
		3 DAY FLOAT 09/08	\$91,473.87
09/15		CHIPS CREDIT VIA: CITIBANK/0008 B/O: BUILDING MATERIALS CORPORATION BUILDING 2-1 REF: NBNF=G-I HOLDINGS INC WAYNE NJ 07470-/AC-000000091026 ORG=/30541035 BUILDING 2-1 OGB=/30541035 BUILDING 2-1 OBI=BMCA SSN: 0328378 TRN: 6233000258FC YOUR REF: O/B CITIBANK NYC	\$68,640,000.00
09/15		DEPOSIT 1130	\$28,472.71
		1 DAY FLOAT 09/16	\$22,077.60
		2 DAY FLOAT 09/17	\$6,395.11

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.



Account Number
000009102688315

G-I HOLDINGS INC

Commercial Checking

(continued)

Deposits and Credits

edger Date	Value Date	Description	Amount
09/17		FED WIRE CREDIT VIA: PNC BANK, NA PHILADELPHIA/031000053 B/O: 2000118428 REF: CHASE NYC/CTR/BNF=G-I HOLDINGS INC WAYNE NJ 07470-/AC-000000091026 RFB=0000000000000023 BBI=/TIME/15:45 IMAD: 0917D3B74V3C001914 TRN: 4169209260FF YOUR REF: 0000000000000023	\$10,000,000.00
09/18		FED WIRE CREDIT VIA: THE BANK OF NEW YORK MELLON/021000018 B/O: FIDELITY GRP OF FDS INSTL REDEREF: CHASE NYC/CTR/BNF=G-I HOLDINGS INC WAYNE NJ 07470-/AC-000000091026 RFB=O/B BK OF NYC OBI=069752366 D41603,1069500498666155, BBI=/TIME/12:31 IMAD: 0918B1Q8154C003351 TRN: 2457709261FF YOUR REF: O/B BK OF NYC	\$200,000.00
09/21		DEPOSIT 1140 1 DAY FLOAT 09/22 \$2,080.00	\$2,080.00
09/30		FED WIRE CREDIT VIA: THE BANK OF NEW YORK MELLON/021000018 B/O: FIDELITY GRP OF FDS INSTL REDEREF: CHASE NYC/CTR/BNF=G-I HOLDINGS INC WAYNE NJ 07470-/AC-000000091026 RFB=O/B BK OF NYC OBI=071051153 D41603,1069500498666155, BBI=/TIME/12:29 IMAD: 0930B1Q8153C007333 TRN: 3915509273FF YOUR REF: O/B BK OF NYC	\$300,000.00
10/01		FED WIRE CREDIT VIA: PNC BANK, NA PHILADELPHIA/031000053 B/O: 2000118428 REF: CHASE NYC/CTR/BNF=G-I HOLDINGS INC WAYNE NJ 07470-/AC-000000091026 RFB=0000000000000005 BBI=/TIME/10:26 IMAD: 1001D3B74V3C000925 TRN: 2095809274FF YOUR REF: 0000000000000005	\$10,000,000.00
Total			\$89,262,026.58

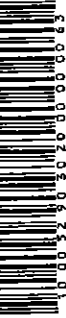


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October 02, 2009

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Account Number
000009102688315

G-I HOLDINGS INC



Commercial Checking
(continued)

Withdrawals and Debits

Ledger Date	Value Date	Description	Amount
09/01		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: G I HOLDINGS INC WAYNE N J SSN: 0296068 TRN: 3034400244JO YOUR REF: CAP OF 09/09/01	\$325.19
09/02		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: G I HOLDINGS INC WAYNE N J SSN: 0272986 TRN: 2302400245JO YOUR REF: CAP OF 09/09/02	\$325.19
09/04		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: G I HOLDINGS INC WAYNE N J SSN: 0263763 TRN: 1681300247JO YOUR REF: CAP OF 09/09/04	\$49.19
09/08		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: G I HOLDINGS INC WAYNE N J SSN: 0459263 TRN: 2704900251JO YOUR REF: CAP OF 09/09/08	\$78.63
09/11		BOOK TRANSFER DEBIT A/C: MEDCO HEALTH SOLUTIONS INC,-A/FRANKLIN LAKES NJ 07417- REF: CUSTOMER CODE 3965/BNF/DDA/9102781060 JPMORGAN CHASE BANK NEW YORK NY 10004 TRN: 1898500254JO YOUR REF: NONREF	\$326.38
09/15		FEDWIRE DEBIT VIA: PNCBANK PHIL/031000053 A/C: ALLEGiant FUNDS REF: FUND NO. 0105 ACCOUNT NO. 2000118428 FUND NAME: GOV'T MONEY MARKET FUND IMAD: 0915B1QGC04C005183 TRN: 2869300258JO YOUR REF: NONREF	\$25,000,000.00
09/15		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: FIDELITY GROUP OF FUNDS BEN: G-I HOLDINGS INC REF: GI HOLDINGS MASTER NUMBER: 41603 SSN: 0328574 TRN: 2869200258JO YOUR REF: NONREF	\$10,000,000.00
09/15		FEDWIRE DEBIT VIA: FRB MPLS-ETA/091036164 A/C: IRS REF: 260006169:GHOL:G-HOLDINGS :11206:00:00: IMAD: 0915B1QGC03C005928 TRN: 2869100258JO YOUR REF: NONREF	\$1,350,000.00
09/15		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: G I HOLDINGS INC WAYNE N J SSN: 0303077 TRN: 2869000258JO YOUR REF: CAP OF 09/09/15	\$2,880.00



G-I HOLDINGS INC

Commercial Checking

(continued)

Withdrawals and Debits

<i>Ledger Date</i>	<i>Value Date</i>	<i>Description</i>	<i>Amount</i>
09/16		FEDWIRE DEBIT VIA: STATE ST BOS/011000028 A/C: CALVERT SHAREHOLDER SERVICES I(CSSI) REF: FFC: FUND 901 FBO: GI HOLDINGS ACCOUNT NO: 6831073 IMAD: 0916B1QGC02C004391 TRN: 2727400259JO YOUR REF: NONREF	\$22,000,000.00
09/16		FEDWIRE DEBIT VIA: PNCBANK PHIL/031000053 A/C: ALLEGIANT FUNDS REF: FUND NO. 0105 ACCOUNT NO. 2000118428 FUND NAME: GOV'T MONEY MARKET FUND IMAD: 0916B1QGC06C003860 TRN: 2727300259JO YOUR REF: NONREF	\$10,000,000.00
09/16		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: G I HOLDINGS INC WAYNE N J SSN: 0306527 TRN: 2727200259JO YOUR REF: CAP OF 09/09/16	\$90,840.82
09/17		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: G I HOLDINGS INC WAYNE N J SSN: 0286991 TRN: 2314900260JO YOUR REF: CAP OF 09/09/17	\$88,162.00
09/18		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: FIDELITY GROUP OF FUNDS BEN: G-I HOLDINGS INC REF: GI HOLDINGS MASTER NUMBER: 41603 SSN: 0279985 TRN: 1496900261JO YOUR REF: NONREF	\$10,000,000.00
09/18		FEDWIRE DEBIT VIA: WACHOVIA BK NA PA/031201467 A/C: RIKER, DANZIG, SCHERER, HYLANDREF: FOR:G-1 HOLDINGS INC.,RIKER 102ND FEE ORDER IMAD: 0918B1QGC06C003375 TRN: 1496700261JO YOUR REF: NONREF	\$161,824.47
09/18		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: G I HOLDINGS INC WAYNE N J SSN: 0261205 TRN: 1496800261JO YOUR REF: CAP OF 09/09/18	\$132,359.69
09/21		CHIPS DEBIT VIA: CITIBANK/0008 A/C: BUILDING MATERIALS CORP OF AMESSN: 0293905 TRN: 2737900264JO YOUR REF: NONREF	\$78,333.33
09/21		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: G I HOLDINGS INC WAYNE N J SSN: 0293875 TRN: 2737800264JO YOUR REF: CAP OF 09/09/21	\$755.63
09/22		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: G I HOLDINGS INC WAYNE N J SSN: 0239220 TRN: 2898400265JO YOUR REF: CAP OF 09/09/22	\$194.58



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Account Number
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G-I HOLDINGS INC

Commercial Checking

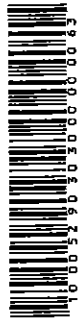
(continued)

Withdrawals and Debits

Ledger Date	Value Date	Description	Amount
09/23		BOOK TRANSFER DEBIT A/C: MEDCO HEALTH SOLUTIONS INC,-A/FRANKLIN LAKES NJ 07417- REF: CUSTOMER CODE 3965/BNF/DDA/9102781060 JPMORGAN CHASE BANK NEW YORK NY 10004 TRN: 2136600266JO YOUR REF: NONREF	\$163.73
09/28		FEDWIRE DEBIT VIA: STATE ST BOS/01 1000028 A/C: FBO EB 1603 REF: ATTENTION CAROL JOHNSON IMAD: 0928B1QGC06C005034 TRN: 1922100271JO YOUR REF: NONREF	\$11,179.38
09/28		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: G I HOLDINGS INC WAYNE N J SSN: 0306251 TRN: 1922000271JO YOUR REF: CAP OF 09/09/28	\$1,777.16
09/29		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: G I HOLDINGS INC WAYNE N J SSN: 0324349 TRN: 3962800272JO YOUR REF: CAP OF 09/09/29	\$75.11
09/30		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: G I HOLDINGS INC WAYNE N J SSN: 0377616 TRN: 2561500273JO YOUR REF: CAP OF 09/09/30	\$301,970.04
10/01		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: FIDELITY GROUP OF FUNDS BEN: G-I HOLDINGS INC REF: GI HOLDINGS MASTER NUMBER: 41603 SSN: 0279931 TRN: 2206700274JO YOUR REF: NONREF	\$10,000,000.00
10/01		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: G I HOLDINGS INC WAYNE N J SSN: 0248440 TRN: 2206800274JO YOUR REF: CAP OF 09/10/01	\$2,120.77
10/02		CHIPS DEBIT VIA: THE BANK OF NEW YORK MELLON/0001 A/C: G I HOLDINGS INC WAYNE N J SSN: 0281398 TRN: 3389100275JO YOUR REF: CAP OF 09/10/02	\$4,379.00
Total			\$89,228,120.29

Daily Balance

Date	Collected Balance	Ledger Balance	Date	Collected Balance	Ledger Balance
09/01	\$38,838.15	\$38,838.15	09/04	\$38,464.64	\$129,937.64
09/02	\$38,513.83	\$129,986.83	09/08	\$38,386.01	\$129,859.01





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Account Number
000009102688315

G-I HOLDINGS INC

Commercial Checking

(continued)

Daily Balance

<i>Date</i>	<i>Collected Balance</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Collected Balance</i>	<i>Ledger Balance</i>
9/11	\$129,532.63	\$129,532.63	09/23	\$94,571.09	\$94,571.09
9/15	\$32,416,653.34	\$32,445,125.34	09/28	\$81,614.55	\$81,614.55
9/16	\$347,889.52	\$354,284.52	09/29	\$81,539.44	\$81,539.44
9/17	\$10,266,122.52	\$10,266,122.52	09/30	\$79,569.40	\$79,569.40
9/18	\$171,938.36	\$171,938.36	10/01	\$77,448.63	\$77,448.63
9/21	\$92,849.40	\$94,929.40	10/02	\$73,069.63	\$73,069.63
9/22	\$94,734.82	\$94,734.82			

Your service charges, fees and earnings credit have been calculated through account analysis.

OFFICE OF THE U.S. TRUSTEE - REGION 3
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS
For the Period: August 31, 2009 - October 4, 2009

Account Name: G-I Holdings
Depository: Bank of America
Account No: 51-16-200-8542766

Beginning Cash Balance	\$ 2,748,425.42
Cash Receipts	
Income	37.96
Total Cash Receipts	37.96
Cash Disbursements	-
Total Cash Disbursements	-
Ending Cash Balance	\$ 2,748,463.38

G-I Holdings Inc.
STATEMENT OF CASH RECONCILIATION
For the Month Ended: October 4, 2009

Depository: Bank of America
Account No: 51-16-200-8542766
GL Account # 100030

Balance per Bank	\$	2,748,463.38
Balance per General Ledger	\$	2,748,463.38
Difference	\$	<u><u>-</u></u>



Account Summary

Sept. 01, 2009 through Sept. 30, 2009

Account: 51-16-200-8542766 G I HOLDING INC C

Market Value \$2,748,425.50

Account Activity

Description	Current Period	YTD Since 01/01/09
Beginning Market Value	\$2,748,333.71	\$2,743,002.28
Income	91.79	7,110.19
Bank Fees	0.00	-1,686.97
Change in Market Value	0.00	0.00
Ending Market Value	\$2,748,425.50	\$2,748,425.50
Change in Account Value	91.79	5,423.22
Accrued Income	37.88	37.88
Ending Value + Accrued Income	\$2,748,463.38	\$2,748,463.38

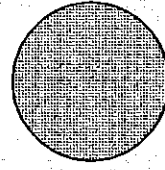
Income Summary

Description	Current Period	YTD Since 01/01/09
Dividends - Taxable	\$91.79	\$5,112.64
Interest - Taxable	0.00	1,997.55
Total Income	\$91.79	\$7,110.19

Portfolio Allocation

Description	Market Value	Book Value	Unrealized Gain/Loss	Accrued Income	Estimated Annual Income	Current Yield
Cash/Currency	\$2,748,425.50	\$2,748,425.50	\$0.00	\$37.88	\$164.91	0.0%
Total Assets	\$2,748,425.50	\$2,748,425.50	\$0.00	\$37.88	\$164.91	0.0%
Total	\$2,748,425.50	\$2,748,425.50	\$0.00	\$37.88	\$164.91	0.0%

Cash/Currency 100.0%



OFFICE OF THE U.S. TRUSTEE - REGION 3
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS
For the Period: August 31, 2009 - October 4, 2009

Account Name: G-I Holdings
Depository: Allegiant Money Market Fund
Account No: 2000118428

Beginning Cash Balance	\$ 13,723.41
Cash Receipts	
Purchase 9/15/09	25,000,000.00
Purchase 9/16/09	10,000,000.00
Interest Income	528.13
Total Cash Receipts	35,000,528.13
Cash Disbursements	
Redemption 9/17/09	(10,000,000.00)
Total Cash Disbursements	(10,000,000.00)
Ending Cash Balance	\$ 25,014,251.54

G-I Holdings Inc.
STATEMENT OF CASH RECONCILIATION
For the Month Ended: October 4, 2009

Depository: Allegiant Money Market Fund
Account No: 2000118428
GL Account # 100003

Balance per Bank	\$ 25,014,251.54
Balance per General Ledger	\$ 15,014,251.54
Difference	<u><u>\$ 10,000,000.00</u></u>

Difference represents 10/1/09 redemption of \$10,000,000 posted to the General Ledger but not reflected on bank statement due to 9/30/09 statement cut off date.



P.O. Box 9795
Providence, RI 02940-9795

YEAR TO DATE STATEMENT

JAN 01, 2009 through SEP 30, 2009
Page 1 of 3

SH-001398-AGR-AGR2PA01
G-I HOLDINGS INC
ATT GENERAL ACCOUNTING
1361 ALPS RD # 2-1
WAYNE NJ 07470-3700

Account Access
AllegiantFunds.com

Customer Service Center
800-622-FUND (3863)
8:30am - 8:00pm M-F ET

Information for you

Looking for ways to protect your legacy? For many people, once they have secured their own financial security, leaving a legacy to family members is a paramount concern. With proper planning, legal fees and taxes may be reduced. Making a will, indicating beneficiaries, gifting cash and creating trusts can help. For more information, read the second-page article in the enclosed issue of Total Investment Planning.

Change in Portfolio

Beginning Value on Jan 01, 2009	\$13,706.41
Purchases/Reinvestments	\$35,000,545.13
Redemptions	(\$10,000,000.00)
Change in Account Value	\$0.00
Ending Value on Sep 30, 2009	\$25,014,251.54

Asset Allocation

Your portfolio is 100% allocated to Money Market & Short Term Bond.



Summary of Account(s)

Registration G-I Holdings Inc
Att General Accounting

Account Number 2000118428

Fund Name	Beginning Value	Purchases/Reinvestments	Redemptions	Change in Account Value	Ending Value
Government Money Market Fund Class A	\$13,706.41	\$35,000,545.13	(\$10,000,000.00)	\$0.00	\$25,014,251.54
Total					\$25,014,251.54

Transaction Detail by Fund

Registration	Fund Name	Fund Number	Account Number
G-I Holdings Inc Att General Accounting	Government Money Market Fund Class A	105	2000118428

Transaction Date	Transaction Description	Number of Shares	Share Price	Dollar Amount	Total Shares
01/01/09	Beginning Value		\$1.00	\$13,706.41	13,706.410
01/30/09	Dividend Reinvested	6.700	\$1.00	\$6.70	13,713.110
02/27/09	Dividend Reinvested	1.980	\$1.00	\$1.98	13,715.090
03/31/09	Dividend Reinvested	1.940	\$1.00	\$1.94	13,717.030
04/30/09	Dividend Reinvested	2.440	\$1.00	\$2.44	13,719.470
05/29/09	Dividend Reinvested	2.080	\$1.00	\$2.08	13,721.550
06/30/09	Dividend Reinvested	0.620	\$1.00	\$0.62	13,722.170

YEAR TO DATE STATEMENT

JAN 01, 2009 through SEP 30, 2009
Page 2 of 3

Transaction Detail by Fund

Registration	Fund Name	Fund Number	Account Number
G-I Holdings Inc Att General Accounting	Government Money Market Fund Class A	105	2000118428

Transaction Date	Transaction Description	Number of Shares	Share Price	Dollar Amount	Total Shares
07/31/09	Dividend Reinvested	0.620	\$1.00	\$0.62	13,722.790
08/31/09	Dividend Reinvested	0.620	\$1.00	\$0.62	13,723.410
09/15/09	Add'L Investment by Wire	25,000,000.000	\$1.00	\$25,000,000.00	25,013,723.410
09/16/09	Add'L Investment by Wire	10,000,000.000	\$1.00	\$10,000,000.00	35,013,723.410
09/17/09	Partial Redemption Wire	(10,000,000.000)	\$1.00	(\$10,000,000.00)	25,013,723.410
09/30/09	Dividend Reinvested	528.130	\$1.00	\$528.13	25,014,251.540
09/30/09	Ending Value		\$1.00	\$25,014,251.54	25,014,251.540

You will be receiving a proxy during the first two weeks of October. Please remember to vote your proxy! Information about how to cast your vote will be included in the mailing. You will be able to vote by completing and signing the proxy card and returning it in the postage paid envelope provided, by touch-tone telephone or by visiting www.proxy-direct.com. If you need assistance, do not receive your proxy or have any questions regarding the vote, please call Allegiant Funds Shareholder Services at 1-800-622-FUND (3863) or Allegiant Advantage Fund at 1-800-364-4890.

Income and Capital Gains Summary

Fund Name	Dividends	Short Term Capital Gains	Long Term Capital Gains	Total Distributions
Government Money Market Fund Class A	\$545.13	\$0.00	\$0.00	\$545.13
Total	\$545.13	\$0.00	\$0.00	\$545.13

The asset management businesses of Allegiant Asset Management Company (Allegiant) and PNC Capital Advisors, Inc. (PCA) will be integrated into a single organization, PNC Capital Advisors, LLC, a subsidiary of the PNC Financial Services Group, on September 30, 2009. By combining two high quality firms, offering a wide array of complementary products and experienced investment teams, we plan to leverage resources to benefit the most important resource - our shareholders.

You should consider the investment objectives, risks, charges and expenses of Allegiant Funds carefully before investing. A prospectus with this and other information may be obtained at 1-800-622-FUND (3863) or AllegiantFunds.com. The prospectus should be read carefully before investing.

NOT FDIC INSURED • NO BANK GUARANTEE • MAY LOSE VALUE

PNC Capital Advisors, LLC(PCA), a subsidiary of The PNC Financial Services Group, Inc., serves as investment adviser to Allegiant Funds, for which it receives an investment advisory fee. Allegiant Funds are distributed by Professional Funds Distributor, LLC (PFD), 760 Moore Road, King of Prussia, PA 19406. PFD is not affiliated with PCA and is not a bank.

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OFFICE OF THE U.S. TRUSTEE - REGION 3
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS
For the Period: August 31, 2009 - October 4, 2009

Account Name: G-I Holdings
Depository: Calvert First Government Money Market Fund
Account No: 6831073

Beginning Cash Balance	\$ 11,767.01
Cash Receipts	
Purchase 9/16/09	22,000,000.00
Interest Income	88.04
Total Cash Receipts	22,000,088.04
Cash Disbursements	
Redemption	-
Total Cash Disbursements	-
Ending Cash Balance	\$ 22,011,855.05

G-I Holdings Inc.
STATEMENT OF CASH RECONCILIATION
For the Month Ended: October 4, 2009

Depository: Calvert First Government Money Market Fund
Account No: 6831073
GL Account # 100004

Balance per Bank	\$ 22,011,855.05
Balance per General Ledger	\$ 22,011,855.05
Difference	<u>\$ -</u>



4550 Montgomery Avenue
Bethesda, Maryland 20814

Account number: 6831073
September 2009 Page 1 of 1

AB 01 053063 76414 B 243 A



G-I HOLDINGS INC
ATTN: ANTONELLA DATTILO
1361 ALPS RD BLDG 2-1
WAYNE NJ 07470-3700

Registered to :
G-I HOLDINGS INC
ATTN: ANTONELLA DATTILO

Account Summary

Statement date SEPTEMBER 30, 2009

(901) Calvert First Government Money Market Fund

Account value (price is \$1.00 per share)	\$22,011,855.05
Total income year-to-date	\$103.24
30 day yield	0.01%
Total account value as of statement date	\$22,011,855.05

(901) Calvert First Government Money Market Fund

Date	Transaction detail - \$1.00 per share	Amount	Shares bought/sold	Balance
				\$11,751.81
1/01	Opening balance			
1/29	Income Reinvest	6.63	6.630	
2/26	Income Reinvest	3.56	3.560	
3/30	Income Reinvest	2.99	2.990	
4/29	Income Reinvest	1.50	1.500	
5/28	Income Reinvest	0.28	0.280	
6/29	Income Reinvest	0.15	0.150	
7/30	Income Reinvest	0.04	0.040	
8/28	Income Reinvest	0.05	0.050	
9/16	Shares Purchased By Wire	22,000,000.00	22,000,000.000	
9/29	Income Reinvest	88.04	88.040	
9/30	Closing balance			\$22,011,855.05

Please note:

Effective February 1, 2010 the minimum balance requirement for Calvert Tax-Free Reserves Money Market Portfolio, Calvert Social Investment Fund Money Market Portfolio, Calvert First Government Money Market Fund and Calvert Insured Plus will be increased from \$1,000 to \$2,000. Accounts which fall below the minimum will be assessed a \$3 monthly fee. This fee is reimbursed to the Fund to defray the cost of below minimum accounts.

OFFICE OF THE U.S. TRUSTEE - REGION 3
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS
For the Period: August 31, 2009 - October 4, 2009

Account Name: G-I Holdings
Depository: Evergreen Investments
Account No: 1008586353

Beginning Cash Balance	\$	25,758.48
Cash Receipts		
Purchase		-
Interest Income		0.42
Total Cash Receipts		<u>0.42</u>
Cash Disbursements		
Redemption		-
Total Cash Disbursements		<u>-</u>
Ending Cash Balance	\$	<u><u>25,758.90</u></u>

G-I Holdings Inc.
STATEMENT OF CASH RECONCILIATION
For the Month Ended: October 4, 2009

Depository: Evergreen Investments
Account No: 1008586353
GL Account # 100005

Balance per Bank	\$	25,758.90
Balance per General Ledger	\$	25,758.90
Difference	\$	-

Contact Information



Call Us
1-800-343-2898



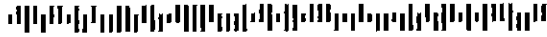
Visit us online
www.EvergreenInvestments.com



Rep Name/Rep Number
Andrew Kevlahan/020J215

Your Financial Advisor
FIRST CLEARING LLC
C/O WACHOVIA SECURITIES LLC
190 RIVER RD FL 1
SUMMIT NJ 07901-1444

AT 01 067019 73784B271 A**3DGT



GI HOLDINGS, INC.
ATT: TREASURY DEPT
1361 ALPS RD
WAYNE NJ 07470-3700

Your Portfolio

Value as of 09/30/2009		\$25,758.90
Change	07/01/2009 - 09/30/2009	Year-to-date
Opening Value	\$25,757.47	\$25,724.89
+ Additions	0.00	0.00
- Withdrawals	0.00	0.00
+ Reinvested Income	1.43	34.01
+/- Change in Value	0.00	0.00
Closing Value	\$25,758.90	\$25,758.90

Learn More
The most current information for all Evergreen funds can be found at EvergreenInvestments.com under the Fund Performance tab. Visit the Web site to check the performance of your investments, keep track of market trends, and learn more about the products and services that can help you reach your financial goals.

Help on the Web

Evergreen Online

Visit EvergreenInvestments.com for the latest information on Evergreen Investments and its array of investment products. There you can easily find links to fund performance and pricing, fund fact sheets, quarterly commentaries and account access, as well as regular market updates from Evergreen's Chief Market Analyst, John Lynch. The site's design allows for simple navigation, letting you find the information you need, quickly and efficiently.



Allocation

Below you will find your current investments and the percentage that each represents in your Evergreen portfolio.

Asset Category	Total Assets	Percent
MONEY MARKET FUNDS	\$25,758.90	100.0%

Asset allocation is a diversification strategy used to determine the blend of stocks, bonds, and cash appropriate for your investment goals and risk tolerance. You should work with your financial advisor to develop an asset allocation plan.



Evergreen Investments[®]

www.EvergreenInvestments.com

Non-Retirement Account Activity

Registration	Account Number	Income Summary			Year-to-Date Earnings	
GI HOLDINGS, INC.	1008586353	Dividends				\$34.01
		Short Term Cap Gains				\$0.00
		Long Term Cap Gains				\$0.00
		Total				\$34.01
Fund Summary	Beginning Value as of 07/01/2009	Additions	Withdrawals	Reinvested Income	Change in Value	Ending Value as of 09/30/2009
Institutional Treasury MMKT-I	\$25,757.47	\$0.00	\$0.00	\$1.43	\$0.00	\$25,758.90
Total	\$25,757.47	\$0.00	\$0.00	\$1.43	\$0.00	\$25,758.90

Institutional Treasury MMKT-I

Fund Number	497
Ticker Symbol	EIMXX
Share Balance	25,758.900
Share Price	\$1.00
Closing Value	\$25,758.90

Date	Transaction Description	Amount	Share Price	Number of Shares	Share Balance
	Opening Balance	\$25,757.47			25,757.470
07/31/2009	Div Reinvest	0.50	1.00	0.500	25,757.970
08/31/2009	Div Reinvest	0.51	1.00	0.510	25,758.480
09/30/2009	Div Reinvest	0.42	1.00	0.420	25,758.900



OFFICE OF THE U.S. TRUSTEE - REGION 3
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS
For the Period: August 31, 2009 - October 4, 2009

Account Name: G-I Holdings
Depository: Fidelity Investments
Account No: 00498666155

Beginning Cash Balance	\$ 17,471,519.23
Cash Receipts	
Purchase 9/15/09	10,000,000.00
Purchase 9/18/09	10,000,000.00
Interest Income	1,733.19
Total Cash Receipts	<u>20,001,733.19</u>
Cash Disbursements	
Redemption 9/18/09	(200,000.00)
Redemption 9/30/09	(300,000.00)
Total Cash Disbursements	<u>(500,000.00)</u>
Ending Cash Balance	<u><u>\$ 36,973,252.42</u></u>

G-I Holdings Inc.
STATEMENT OF CASH RECONCILIATION
For the Month Ended: October 4, 2009

Depository: Fidelity Investments
Account No: 00498666155
GL Account # 100006

Balance per Bank	\$ 36,973,252.42
Balance per General Ledger	\$ 46,973,252.42
Difference	<u><u>\$ (10,000,000.00)</u></u>

Difference represents 10/1/09 investment of \$10,000,000 posted to the General Ledger but not reflected on bank statement due to 9/30/09 statement cut off date.



Customer Statement Period : 09/01/09 to 09/30/09
PAGE 1 of 2

STATEMENT

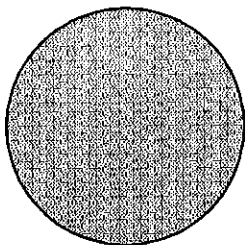
Env # I 451003564 I
BUILDING MATERIALS INVESTMENT CORP.
1361 ALPS RD BLDG 2-1
WAYNE, NJ 07470-3700

Account # 00498666155
G-I HOLDINGS INC
ATTN TREASURY DEPARTMENT
1361 ALPS RD
WAYNE, NJ 07470-3700
Rep. Name: HEDGE
Rep. Number: 956

Client/Master Number: 41603
Branch Number:



PORTFOLIO ALLOCATION BY ASSET CLASS



100.00% Money Market

PORTFOLIO SUMMARY

Portfolio Value as of 08/31/09	\$	17,471,519.23
Additions	\$	20,000,000.00
Withdrawals	\$	(500,000.00)
Change In Investment Value	\$	1,733.19
Ending Value as of 09/30/09	\$	36,973,252.42

Change in investment value represents any appreciation or depreciation of your portfolio as well as any sales load paid.

MUTUAL FUND ACCOUNT SUMMARY

Fund Name	Fund - Account #	Market Value		Shares Held	NAV	% of
		08/31/09	09/30/09	09/30/09	09/30/09	Total
FIMM FUNDS:TREASURY PORT CL I	0695-00498666155	17,471,519.23	36,973,252.42	36,973,252.420	1.00	100.00
TOTAL		\$17,471,519.23	\$36,973,252.42			100.00

DIVIDEND AND CAPITAL GAIN SUMMARY

Fund Name	Fund - Account #	Dividend	Short Term	Long Term	Total
			Capital Gain	Capital Gain	
FIMM FUNDS:TREASURY PORT CL I	0695-00498666155				
DIVIDEND OPTION : REINVEST	CURRENT PERIOD	1,733.19	0.00	0.00	1,733.19
CAPITAL GAIN OPTION : REINVEST	YEAR TO DATE	11,702.16	0.00	0.00	11,702.16
TOTAL	CURRENT PERIOD \$	1,733.19	0.00	0.00	1,733.19
	YEAR TO DATE	11,702.16	0.00	0.00	11,702.16

G-I HOLDINGS INC
ATTN TREASURY DEPARTMENT

MUTUAL FUND ACTIVITY



Customer Statement Period : 09/01/09 to 09/30/09
PAGE 2 of 2

STATEMENT

BUILDING MATERIALS INVESTMENT CORP.
1361 ALPS RD BLDG 2-1
WAYNE, NJ 07470-3700

Rep. Name: HEDGE
Rep. Number: 956

Client/Master Number: 41603
Branch Number:

FIMM FUNDS:TREASURY PORT CL I		Fund# 0695	Account # 00498666155	CUSIP # 316175504			
Transaction Description	Front-End Sales Charge	Confirm Date	Trade Date	Dollar Amount	Share Price	Share Amount	Share Balance
Beginning Balance							17,471,519.230
Purchase By Bank Wire	N/A	09/15/09	09/15/09	\$ 10,000,000.00	\$ 1.00	10,000,000.000	27,471,519.230
Purchase By Bank Wire	N/A	09/18/09	09/18/09	10,000,000.00	1.00	10,000,000.000	37,471,519.230
Redemption By Bank Wire		09/18/09	09/18/09	(200,000.00)	1.00	(200,000.000)	37,271,519.230
Redemption By Bank Wire		09/30/09	09/30/09	(300,000.00)	1.00	(300,000.000)	36,971,519.230
Reinvest Dividend		09/30/09	09/30/09	1,733.19	1.00	1,733.190	36,973,252.420
Ending Balance							36,973,252.420

THE BANK OF NEW YORK MELLON
BNY Mellon Trust of Delaware

Commercial Checking
Account Number: 030-0969946
Statement Period: 08-29-2009 to 10-02-2009
Page: 1 of 6
Request Statement

G - I HOLDINGS, INC.
 ATTN: ACCOUNT MANAGER
 G-I HOLDINGS
 1361 ALPS RD BLDG 2-1
 WAYNE, NJ 07470-3700

Important Information

As part of our ongoing merger and integration process, The Bank of New York Mellon Treasury Services is pleased to introduce our enhanced DDA statement. All Demand Deposit Account statements have been reformatted to help you more easily locate important account information.

Please share this information with any others in your organization who view your statements and may need to know about the change. As always, we thank you for your business and assure you that it is our ongoing goal to provide you with the industry's best treasury solutions and client service.

Account Summary	Items	Debits	Credits	Balance
Opening Balance:				0.00
Deposits	0		0.00	
Wire Transfer Credits	15		626,293.00	
Total Credits	15		626,293.00	
Checks	31	-625,787.59		
All Other Debits	1	-505.41		
Total Debits	32	-626,293.00		
Closing Balance:				0.00

Transaction Activity

Date	Description	Debits	Credits	Balance
08-29	Opening Balance			0.00
09-01	B/O:G-I HOLDINGS INC CAP OF 09/09/01		325.19	
09-01	2 CHECKS	-325.19		0.00
09-02	B/O:G-I HOLDINGS INC CAP OF 09/09/02		325.19	325.19
09-04	B/O:G-I HOLDINGS INC CAP OF 09/09/04		49.19	
09-04	1 CHECK	-276.00		98.38
09-08	B/O:G-I HOLDINGS INC CAP OF 09/09/08		78.63	
09-08	1 CHECK	-177.01		0.00
09-15	B/O:G-I HOLDINGS INC CAP OF 09/09/15		2,880.00	
09-15	1 CHECK	-2,880.00		0.00
09-16	B/O:G-I HOLDINGS INC CAP OF 09/09/16		90,840.82	
09-16	REFER TO SERVICE CHARGE ADVICE	-505.41		

n/a 12 gh 0026013105 s000000341 pY b1B

THE BANK OF NEW YORK MELLON
 BNY Mellon Trust of Delaware

Account Number: 030-0969946
Statement Period: 08-29-2009 to 10-02-2009
Page: 2 of 6

Transaction Activity

Date	Description	Debits	Credits	Balance
09-16	5 CHECKS	-90,840.82		-505.41
09-17	B/O:G-I HOLDINGS INC CAP OF 09/09/17		88,162.00	
09-17	4 CHECKS	-87,656.59		0.00
09-18	B/O:G-I HOLDINGS INC CAP OF 09/09/18		132,359.69	
09-18	5 CHECKS	-132,359.69		0.00
09-21	B/O:G-I HOLDINGS INC CAP OF 09/09/21		755.63	
09-21	2 CHECKS	-755.63		0.00
09-22	B/O:G-I HOLDINGS INC CAP OF 09/09/22		194.58	
09-22	1 CHECK	-194.58		0.00
09-28	B/O:G-I HOLDINGS INC CAP OF 09/09/28		1,777.16	
09-28	2 CHECKS	-1,777.16		0.00
09-29	B/O:G-I HOLDINGS INC CAP OF 09/09/29		75.11	
09-29	1 CHECK	-75.11		0.00
09-30	B/O:G-I HOLDINGS INC CAP OF 09/09/30		301,970.04	
09-30	3 CHECKS	-301,970.04		0.00
10-01	B/O:G-I HOLDINGS INC CAP OF 09/10/01		2,120.77	
10-01	2 CHECKS	-2,120.77		0.00
10-02	B/O:G-I HOLDINGS INC CAP OF 09/10/02		4,379.00	
10-02	1 CHECK	-4,379.00		0.00
10-02	Closing Balance			0.00

Daily Balance Summary

Date	Ledger Balance	Date	Ledger Balance	Date	Ledger Balance
08-31	0.00	09-08	0.00	10-02	0.00
09-02	325.19	09-16	-505.41		
09-04	98.38	09-17	0.00		

Balances in this section do not include back valued transactions.

Checks

Check No.	Amount	Date	Reference No.	Check No.	Amount	Date	Reference No.
2297	91.00	09-16	000063479490	2314	63,448.15	09-18	000063741800
2299*	1,470.64	09-30	000063511067	2315	66,748.38	09-18	000063723438
2301*	213.75	09-01	000063139549	2316	19,486.00	09-16	000063303350
2305*	111.44	09-01	000063834171	2317	48,455.94	09-17	000063493928
2306	276.00	09-04	000063592817	2318	617.63	09-21	000063011572
2308*	499.40	09-30	000063511068	2319	403.00	09-18	000063793162
2309	177.01	09-08	000063887599	2321*	2,880.00	09-15	000063140720
2310	584.00	09-17	000063555038	2322	618.28	09-18	000063793270
2311	138.00	09-21	000063804256	2323	67,355.41	09-16	000063478326
2312	3,317.00	09-16	000063408900	2324	194.58	09-22	000063330617
2313	1,242.54	09-17	000063525700	2325	37,374.11	09-17	000063523151

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OFFICE OF THE U.S. TRUSTEE - REGION 3

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

For the Period: August 31, 2009 - October 4, 2009

Account Name: G-I Holdings

Depository: Bank of New York

Account No: 030-0969946

Beginning Cash Balance \$ (76,280.45)

Cash Receipts:

Transfer in from JP Morgan Chase	325.19
Transfer in from JP Morgan Chase	325.19
Transfer in from JP Morgan Chase	49.19
Transfer in from JP Morgan Chase	78.63
Transfer in from JP Morgan Chase	2,880.00
Transfer in from JP Morgan Chase	90,840.82
Transfer in from JP Morgan Chase	88,162.00
Transfer in from JP Morgan Chase	132,359.69
Transfer in from JP Morgan Chase	755.63
Transfer in from JP Morgan Chase	194.58
Transfer in from JP Morgan Chase	1,777.16
Transfer in from JP Morgan Chase	75.11
Transfer in from JP Morgan Chase	301,970.04
Transfer in from JP Morgan Chase	2,120.77
Transfer in from JP Morgan Chase	4,379.00

Total Cash Receipts 626,293.00

Cash Disbursements:

<u>Check #</u>	<u>Check Date</u>	<u>Payee</u>	<u>Expense Type</u>	
2310	09/11/09	Capehart & Scatchard PA	Workers Comp	(584.00)
2311	09/11/09	Crawford & Company	Workers Comp	(138.00)
2312	09/11/09	Parker Landscaping & Construction	Misc Cost	(3,317.00)
2313	09/11/09	Hartford Specialty Company	Workers Comp	(1,242.54)
2314	09/11/09	Captin & Drysdale	Legal	(63,448.15)
2315	09/11/09	Keating, Muething & Klekamp, LLP	Legal	(66,748.38)
2316	09/11/09	C Judson Hamlin	Legal	(19,486.00)
2317	09/11/09	Arnold & Porter	Legal	(48,455.94)
2318	09/11/09	Environmental Resources Management	Environmental	(617.63)
2319	09/11/09	Corporation Service Company	Legal	(403.00)
2320	09/11/09	Corvel Corporation	Workers Comp	(58,780.91)
2321	09/11/09	Ron Rosen, Inc.	Misc Cost	(2,880.00)
2322	09/11/09	Flaster Greenberg	Legal	(618.28)
2323	09/11/09	Cleary, Gottlieb, Steen & Hamilton LLP	Legal	(67,355.41)
2324	09/11/09	B C Receiver of Taxes	Taxes	(194.58)
2325	09/11/09	Charter Oak Financial Consultants	Legal	(37,374.11)
2326	09/11/09	Environmental Waste Minimization	Environmental	(1,141.88)
2327	09/11/09	PSE&G	Misc Cost	(591.41)
2328	09/24/09	Crawford & Company	Workers Comp	(1,002.44)
2329	09/24/09	Camden County MUA	Misc Cost	(75.11)
2330	09/24/09	Geisinger Clinic	Workers Comp	(58.00)
2331	09/24/09	Willis Construction Services of NJ	Asbestos	(4,379.00)
2332	09/24/09	Arnold & Porter	Legal	(2,062.77)
2333	09/24/09	Corporation Service Company	Legal	(774.72)
2334	09/24/09	Keeley and Callahan PC	Legal	(455.61)
2335	09/24/09	Stone River Pharmacy Solutions	Workers Comp	(97.15)
2336	09/24/09	VAM Site Custodial Trust	Asbestos	(300,000.00)

Total Cash Disbursements (682,282.02)

Bank Service Charge (505.41)

Ending Cash Balance \$ (132,774.88)

This account is a zero balance account used to fund accounts payable. The checks are funded when presented for payment. The negative balance arises from checks that have not been presented for payment. This is shown on the balance sheet on the accounts payable line.

G-I Holdings Inc.
STATEMENT OF CASH RECONCILIATION
For the Month Ended: October 4, 2009

Depository: Bank of New York
Account No: 030-0969946
GL Account # 100060

Balance per Bank	\$	-
Balance per General Ledger	\$	-
Outstanding Checks	\$	-

G-I Holdings Inc.Depository: Bank of New YorkAccount No: 030-0969946GL Account # 100060For the Month Ended: October 4, 2009Outstanding Checks

Check #	Date	Payee	Amount
3730	04/09/01	Clerk of Court Calrasieu Parish	\$ 45.80
4250	01/16/02	Estate of Fredrick Williams	2,000.00
4325	02/26/02	Estate of Julia Puskar	2,000.00
4394	03/29/02	Geisinger Medical Center	249.00
5000183	01/09/03	Louis Ferraro	3,600.00
5000187	01/09/03	Michael Baker	75.00
5000233	02/06/03	Geisinger Clinic	66.46
5000400	05/02/03	University Radiology Group	431.32
5000444	06/12/03	Landau Associates	5,416.85
5000499	07/18/03	Dewitt Denny & Painter	325.81
5000513	07/18/03	Sedgewick Detert Moran & Arnold	216.35
5000632	10/03/03	Morris County Duplicating	1,532.06
5000672	12/10/03	Advanced Personnel Services	1,855.84
5000742	01/13/04	Crozer Chester Med Center	111.00
5000816	02/27/04	Camden County MUA	159.68
157	08/12/04	Kramon & Graham	7,903.61
742	10/24/05	McCarter & English	4,228.29
829	01/06/06	Corvel Corporation	1,090.66
841	01/12/06	Capehart & Scatchard PA	796.00
898	02/10/06	Ace Ina	2,133.22
964	03/31/06	Thomas McCrone	666.67
1046	06/09/06	Capital Region Urologic Surgeons	72.48
1203	10/06/06	Benjamin F Stine Sr Estate	4,000.00
1356	02/23/07	B C Receiver of Taxes	272.11
1484	07/11/07	B C Receiver of Taxes	272.11
1559	08/31/07	Geisinger Clinic	1,822.79
1591	09/28/07	Marcum & Kliegman LLP	18,861.00
1625	10/30/07	B C Receiver of Taxes	576.88
1707	01/31/08	Cole, Schotz, Meisel, Forman & Leonard	5,178.00
1957	10/01/08	Illinois Environmental Protection Agency	800.00
2107	02/27/09	Robert L Komitor c/o Lowenstein Sandler	4,260.90
2109	02/27/09	Thomas Wilson c/o Lowenstein Sandler	951.32
2125	03/10/09	The Gilroy Law Firm PC	1,470.00
2320	09/11/09	Corvel Corporation	58,780.91
2334	09/24/09	Keeley and Callahan PC	455.61
2335	09/24/09	Stone River Pharmacy Solutions	97.15
Total Outstanding			\$ 132,774.88

Commercial Checking

Account Number: 030-0969946
Statement Period: 08-29-2009 to 10-02-2009
Page: 3 of 6

THE BANK OF NEW YORK MELLON
 BNY Mellon Trust of Delaware

Checks

Check No.	Amount	Date	Reference No.	Check No.	Amount	Date	Reference No.
2326	1,141.88	09-18	000063706785	2331	4,379.00	10-02	000063712651
2327	591.41	09-16	000063291907	2332	2,062.77	10-01	000063554103
2328	1,002.44	09-28	000063108213	2333	774.72	09-28	000063007696
2329	75.11	09-29	000063278098	2336*	300,000.00	09-30	000063549427
2330	58.00	10-01	000063571020				

* Indicates skip in check number order.

Important Information

Please examine and reconcile this statement. Errors and improper transactions must be promptly reported to the Bank. Please direct any inquiries to your Bank of New York Mellon representative.

500000035



**ACCOUNT RECONCILIATION
PAID ITEMS PROOF**

ACCOUNT NAME	ACCOUNT NUMBER	PERIOD
G.I. HOLDINGS INC	0300969946	08/29/09 - 10/02/09

TOTAL CHECKS PAID THIS PERIOD....(ARP TOTAL PAGE).....	\$625,787.59	
REJECTED CHECKS.....(Schedule 1).....	\$0.00	
TOTAL CHECKS PAID - ARP	\$625,787.59	
OPENING BALANCE.....(From DDA Statement).....	\$0.00	OD
DEPOSITS.....(Credits from DDA Statement).....	\$626,293.00	
DEBIT ACTIVITY.....(Other than check activity from DDA Statement)		\$505.41
CREDIT REVERSAL.....(Returned checks from DDA Statement).....		\$0.00
CLOSING BALANCE.....(From DDA Statement).....	OD	\$0.00
CREDIT ADJUSTMENTS POSTED THIS PERIOD.....(Schedule 2)		\$0.00
DEBIT ADJUSTMENTS POSTED THIS PERIOD.....(Schedule 2)	\$0.00	
CREDIT ADJUSTMENTS POSTED NEXT PERIOD.....(Schedule 3)		\$0.00
DEBIT ADJUSTMENTS POSTED NEXT PERIOD.....(Schedule 3)	\$0.00	
CREDIT REVERSAL.....(Returned checks clearing next period).....		\$0.00
SUBTOTAL - DDA	\$626,293.00	\$505.41
NET CHECKS PAID - DDA	\$625,787.59	\$0.00

COMMENTS:

OFFICE OF THE U.S. TRUSTEE - REGION 3

STATEMENT OF AGED RECEIVABLES

For the Month Ending: October 4, 2009

Debtor Name: G-I Holding, Inc.

Case Number: 01-30135 (RG)

Total Due	Current 0-30 days	Past Due 31-60 days	Past Due 61-90 days	Past Due 91 & Over
Pre-petition				
\$ -				
Post-Petition				
\$ -				
Totals				
\$ -	\$ -	\$ -	\$ -	\$ -

Notes:

1 Please explain what actions have been taken to collect receivables more than 60 days past due.

Account Receivable - Other and Insurance Receivable - Asbestos represent amounts due from insurance companies relating to asbestos litigation, environmental litigation, workers compensation liabilities, and other contingent liabilities for which the Debtor maintains insurance. For certain of these receivables, the Debtor is unable to forecast the timing of insurance settlements and therefore of collections.

2 Provide details on all receivables due from any affiliate of debtor in an attachment.

The net decrease in receivables due from affiliates of \$57,876,771 relates to amounts due from BMCA under the Tax Sharing Agreement. The net decrease is due to the receipt of \$68,640,000 from BMCA during the month, partially offset by an increase of \$10,763,229 due from BMCA under the Tax Sharing Agreement.

ACCOUNTS RECEIVABLE RECONCILIATION:

1. Opening Balance	\$ 65,707,108
2. New Accounts Receivables (Billings) this Month	
Due from Affiliates	10,763,229
Workers' Compensation Receivable	89,750
3. Balance (add lines 1 and 2)	76,560,086
4. Amount Collected on Prior Accounts	
Due from Affiliates	68,640,000
Workers' Compensation Receivable	28,473
5. Closing Balance (subtract line 4 from line 3)	\$ 7,891,613

STATEMENT OF AGED PAYABLESFor the Month Ending: October 4, 2009Debtor Name: G-I Holding, Inc.Case Number: 01-30135 (RG)

Account Name	Description	Total Due	Current (0-30 days)	Past Due (31-60)	Past Due (61-90)	Past Due (91 & Over)
You may combine all payables less than 30 days past due and show on one line.						
	Current Outstanding Checks	\$ 59,334	\$ 59,334	\$ -	\$ -	\$ -
The Gilroy Law Firm PC	Workers Comp	1,470				1,470
Robert L Kornitor c/o Lowenstein Sandler	Legal Expense	4,261				4,261
Thomas Wilson c/o Lowenstein Sandler	Legal Expense	951				951
Illinois Environmental Protection Agency	Legal Expense	800				800
Cole, Schotz, Meisel, Forman & Leonard	Legal Expense	5,178				5,178
Marcum & Kliegman LLP	Misc Costs	18,861				18,861
B C Receiver of Taxes	Misc Costs	1,121				1,121
Benjamin F Stine Sr Estate	Death Benefit	4,000				4,000
Capital Region Urologic Surgeons	Workers Comp	72				72
Thomas McCorne	Death Benefit	667				667
Ace Ina	Workers Comp	2,133				2,133
Corvel Corporation	Workers Comp	1,091				1,091
Capehart & Scatchard PA	Legal Expense	796				796
McCarter & English	Legal Expense	4,228				4,228
Kramon and Graham	Legal Expense	7,904				7,904
Camden County MUA	Tax	160				160
Crozer Chester Med Center	Workers Comp	111				111
Advanced Personnel Services	Legal Expense	1,856				1,856
Morris County Duplicating	Legal Expense	1,532				1,532
Dewitt Denney & Painter	Legal Expense	326				326
Sedgewick Detert Moran & Arnold	Legal Expense	216				216
Landau Associates	Legal Expense	5,417				5,417
University Radiology Group	Workers Comp	431				431
Geisinger Clinic	Retiree Benefits	1,889				1,889
Michael Baker	Misc Costs	75				75
Louis Ferraro	Death Benefit	3,600				3,600
Geisinger Medical Center	Workers Comp	249				249
Estate of Julia Puskar	Death Benefit	2,000				2,000
Estate of Fredrick Williams	Death Benefit	2,000				2,000
Court Clerk Calrasieu Paris	Court Fees	46				46
TOTALS		\$ 132,775	\$ 59,334	\$ -	\$ -	\$ 73,441

Note: Please include only post-petition debts and explain why accounts over 30 days past due have not been paid.

Accounts over 30 days represent outstanding checks.

ACCOUNTS PAYABLE RECONCILIATION:

1. Opening Balance (total from prior report)	\$ 76,280
2. Total New Indebtedness Incurred this Month	59,334
3. Balance (add lines 1 and 2)	135,614
4. Amount Paid on Prior Accounts Payable	2,839
5. Closing Balance (subtract line 4 from line 3)	<u>\$ 132,775</u>

STATEMENT OF OPERATIONS, TAXES, INSURANCE AND PERSONNEL

For the Month Ending: October 4, 2009

Debtor Name: G-I Holdings, Inc

Case Number: 01-30135 (RG)

1 What efforts have been made toward the preparation of a plan of reorganization?

G-I's progress towards a plan in this case (and that of the jointly-administered debtor, ACI Inc.) has had three distinct phases: litigation, mediation, and an apparent resolution.

Two contested factual and legal issues were critical to confirming any chapter 11 plan in this case: (i) whether BMCA has any asbestos liability and (ii) the allowable amount of asbestos claims and demands against G-I. As a result, the early years of this case were taken up in litigation intended to address and resolve these issues. Principally, this involved (a) an adversary proceeding through which G-I sought a declaratory judgment that BMCA has no successor liability for G-I's asbestos claims and (b) competing estimation motions aimed at quantifying G-I's liability. The declaratory judgment litigation began before the Bankruptcy Court but primarily was addressed in the District Court, which withdrew the reference in this action. The parties engaged in substantial discovery and motion practice during this proceeding. Separately, after a request to remove G-I's estimation motion was denied, the bankruptcy court rendered a decision on certain threshold legal issues. Consistent with this decision, the parties presented various protocols and G-I was preparing to mail out a Court-approved questionnaire to a random sample of approximately 2,500 asbestos claimants in connection with the aggregate estimation of G-I's asbestos liability.

While these issues were proceeding, G-I, the Committee, and the Legal Representative participated in a mediation, following which the parties outlined the principal terms of a potential global settlement of their outstanding disputes in G-I's chapter 11 case and agreed to endeavor to complete the global settlement with comprehensive documentation in the form of a proposed chapter 11 plan and its ancillary documents. In order to avoid incurring additional expenses on litigation that would be eliminated if the global settlement was effectuated, the parties agreed to stay various pending litigation, including the declaratory judgment action and the estimation proceedings.

Documenting the settlement led to some difficulties which further mediation was not able to resolve, leading to a termination of the stays. But, the parties continued to negotiate and, recently, the parties were able to agree on a plan jointly proposed by G-I, the Committee and the Legal Representative which was filed on August 21, 2008. Contemporaneously, G-I filed related procedural motions for a bar date and for directives governing solicitations of holders of asbestos-related claims. Subsequently, on October 30, 2008, G-I, the Committee and the Legal Representative filed a First Amended Joint Plan of Reorganization, and G-I filed a related Disclosure Statement. Thereafter, on December 3, 2008, G-I, the Committee and the Legal Representative filed their Second Amended Joint Plan and G-I filed its First Amended Disclosure Statement. On December 4, 2008, the Court approved the First Amended Disclosure Statement and scheduled a Plan Confirmation Hearing for January 28, 2009. Subsequently, the Plan Confirmation Hearing was adjourned on a few occasions and is now scheduled to commence on September 30, 2009. Further, the Debtors, the Committee and the Legal Representative filed their Third Amended Joint Plan on July 2, 2009, filed their Fourth Amended Joint Plan on July 28, 2009, filed their Fifth Amended Joint Plan on August 19, 2009, filed their Sixth Amended Joint Plan on September 9, 2009 and filed their Seventh Amended Joint Plan on September 30, 2009. Additionally, the Plan Confirmation Hearing, which commenced on September 30, 2009, has continued to date.

2 Has the debtor, subsequent to the filing of the petition, made any payments on its pre-petition unsecured debt, except as have been authorized by the Court?

Identify amount, who was paid and date paid:

Yes
 No

3 Provide a narrative report of significant events affecting debtor's business: (attach separate sheet if necessary)

There have been no significant events affecting the Debtor's business.

4 List any payments on debt that has been personally guaranteed by any principal, partner or officer of the business.

There have been no payments personally guaranteed by any principal, partner or officer of the business.

5 If assets have been sold in other than the ordinary course of business, please provide details as to the assets sold, date of sale, total sales price, deductions (i.e. commissions), and net amount received.

No assets have been sold in other than the ordinary course of business.

STATEMENT OF OPERATIONS, TAXES, INSURANCE AND PERSONNEL

For the Month Ending: October 4, 2009

Debtor Name: G-I Holdings, Inc.

Case Number: 01-30135 (RG)

6 <u>STATUS OF TAXES</u>	Amt. withheld or Accrued	Amount Paid	Date Paid	Post-Petition Taxes Past Due
<u>FEDERAL TAXES</u>				
FICA				
Withholding				
Unemployment				
Income				
Other				
<u>STATE TAXES</u>				
Dept. of Labor and Industries				
Franchise Tax - Secretary of State of Delaware				
Income				
Income				
Employment Sec.				
Dept. of Revenue				
B&O				
Sales New York				
Sales New Jersey				
Excise				
<u>CITY TAXES</u>				
Local Tax - Binghamton City Tax				
Local Tax				
Local Tax				
<u>OTHER TAXES/Gross Receipts</u>				
City Business				
License				
Personal Property				
Real Property - Gloucester City				
Real Property - Bridgewater Township				
Real Property - South Bound Brook				
Real Property - Binghamton		\$ 195	9/11/09	
Other - Camden County MUA				

Explain reason for any past due post-petition taxes:

7 SCHEDULE OF SALARY AND OTHER PAYMENTS TO PRINCIPALS/EXECUTIVES/INSIDERS*

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
None			

*List accrued salaries whether or not paid and any draws of any kind or perks such as car, etc. made to or for the benefit of any proprietor, owner, partner, shareholder, officer, director or insider.

STATEMENT OF OPERATIONS, TAXES, INSURANCE AND PERSONNEL

For the Month Ending: October 4, 2009

Debtor Name: G-I Holdings, Inc.

Case Number: 01-30135 (RG)

8 SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

	Appointment Date	Amount Paid this Month	Date of Court Approval	Aggregate Paid	Estimated Balance Due
Debtor's Counsel					
Riker, Danzig, Scherer, Hyland & Perretti, LLP	1/5/2001	\$ 161,824	3/26/2001	\$ 12,735,713	\$ -
Weil Gotshal & Manges LLP	1/5/2001	\$ -	3/26/2001	\$ 35,901,339	\$ -
Kroll Associates	7/23/2001	\$ -	1/2/2002	\$ 2,235,372	\$ -
Akin, Gump, Strauss, Hauer & Feld LLP	10/27/2006	\$ -	12/22/2006	\$ 4,798,926	\$ -
Dewey & Leboeuf LLP	12/5/2007	\$ -	2/14/2008	\$ 3,749,389	\$ -
Counsel Creditors' Comm.					
Lowenstein & Sandler	2/20/2001	\$ -	4/11/2001	\$ 24,847,151	\$ -
Caplin & Drysdale	1/22/2001	\$ 63,448	4/11/2001	\$ 26,883,969	\$ -
L Tersigni Consulting PC	3/2/2001	\$ -	3/2/2001	\$ 6,473,653	\$ -
Legal Analysis Systems Inc	6/13/2001	\$ -	8/6/2001	\$ 1,624,561	\$ -
Charter Oak Financial Consultants	7/23/2008	\$ 37,374	7/24/2008	\$ 415,012	\$ -
Future Claimants Representatives					
C Judson Hamlin	5/29/2001	\$ 19,486	10/10/2001	\$ 1,207,848	\$ -
Bederson & Company	1/8/2002	\$ -	1/16/2002	\$ 2,131,553	\$ -
Keating Muething & Klekamp PLL	1/8/2002	\$ 66,748	2/5/2002	\$ 10,591,885	\$ -
Saiber LLC	12/18/2002	\$ -	1/24/2003	\$ 10,042,688	\$ -
Trustee's Special Consultants					
Trustee's Counsel					
Accountant					
Other (Debtors)					
Arnold & Porter LLP	10/2/2008	\$ 48,456	10/29/2008	\$ 1,744,066	-
EPIQ Bankruptcy Solutions LLC		\$ -		\$ 4,695,325	-
SK Advertising		\$ -		\$ 770,173	-
Total		\$ 397,337		\$ 150,848,622	\$ -

Identify fees accrued but not paid:

9 Explain any changes in insurance coverage which occurred during the reporting period.

10 PERSONNEL

	Full Time	Part Time
Total number of employees at beginning of period:	-	-
Number hired during the period:	-	-
Number terminated or resigned during the period:	-	-
Total payroll for the period:	-	-