

B1 (Official Form 1)(1/08)

**United States Bankruptcy Court
Middle District of Georgia**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Recycle USA, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 58-2642763	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 155 Landfill Road Cordele, GA	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 31015	ZIP Code
County of Residence or of the Principal Place of Business: Crisp	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	Nature of Business (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). 	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> Nature of Debts (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 	Chapter 11 Debtors Check one box: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <ul style="list-style-type: none"> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors										
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	100,001-500,000	OVER 500,000
Estimated Assets										
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	\$1 billion to \$5 billion	More than \$5 billion
Estimated Liabilities										
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	\$1 billion to \$5 billion	More than \$5 billion

THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Recycle USA, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Recycle USA, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Wesley J. Boyer
Signature of Attorney for Debtor(s)

Wesley J. Boyer 073126
Printed Name of Attorney for Debtor(s)

Katz, Flatau, & Boyer, L.L.P.
Firm Name

355 Cotton Avenue
Macon, GA 31201

Address

(478) 742-6481 Fax: (478) 742-0108
Telephone Number

March 18, 2009
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Phillip Davis
Signature of Authorized Individual

Phillip Davis
Printed Name of Authorized Individual

Title of Authorized Individual

March 18, 2009
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Middle District of Georgia**

In re Recycle USA, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Chambless & Higdon 577 Walnut Street, Suite 200 Macon, GA 31202	Chambless & Higdon 577 Walnut Street, Suite 200 Macon, GA 31202			21,600.21
Dana Transport PO Box 370 Avenel, NJ 07001	Dana Transport PO Box 370 Avenel, NJ 07001			31,622.50
Dart Transit Company CM 9427 Saint Paul, MN 55170	Dart Transit Company CM 9427 Saint Paul, MN 55170			21,585.02
Dekalb Farmers Market 3000 East Ponce De Leon Avenue Decatur, GA 30030	Dekalb Farmers Market 3000 East Ponce De Leon Avenue Decatur, GA 30030			30,778.96
Environmental Wastechnology Consultants PO Box 921698 Norcross, GA 30010	Environmental Wastechnology Consultants PO Box 921698 Norcross, GA 30010			24,416.80
FFVA PO Box 918292 Orlando, FL 32891	FFVA PO Box 918292 Orlando, FL 32891			26,622.50
Harleysville Mutual Insurance Co. 355 Maple Avenue Harleysville, PA 19441	Harleysville Mutual Insurance Co. 355 Maple Avenue Harleysville, PA 19441			21,485.49
Kelly Contracting & Construction, Inc. PO Box 7 Sylvester, GA 31791	Kelly Contracting & Construction, Inc. PO Box 7 Sylvester, GA 31791			17,695.00
Martin Campbell Technologies Manchester, OH	Martin Campbell Technologies Manchester, OH			2,700,000.00
National Freight, Inc. PO Box 12852 Philadelphia, PA 19101	National Freight, Inc. PO Box 12852 Philadelphia, PA 19101			34,009.78
Pat Fore Truck Lines, inc. PO Box 2324 Gulfport, MS 39505	Pat Fore Truck Lines, inc. PO Box 2324 Gulfport, MS 39505			18,946.20

B4 (Official Form 4) (12/07) - Cont.

In re **Recycle USA, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Plastic Nations 20283 State Road 7, #104 Boca Raton, FL 33498	Plastic Nations 20283 State Road 7, #104 Boca Raton, FL 33498			20,783.80
Plastics World, Inc.	Plastics World, Inc.			911,000.00
Plastics World, Inc. 128 N. Wellington Macon, GA 31210	Plastics World, Inc. 128 N. Wellington Macon, GA 31210			364,194.10
Servpro of Macon East - West	Servpro of Macon East - West			18,125.00
Southern Commerce Bank 5650 Breckenridge Park Drive, Suite 100 Tampa, FL 33610	Southern Commerce Bank 5650 Breckenridge Park Drive, Suite 100 Tampa, FL 33610			1,700,640.00 (0.00 secured)
Star Technologies PO Box 3753 Dalton, GA 30719	Star Technologies PO Box 3753 Dalton, GA 30719			19,869.50
TTL, Inc. PO Drawer 1128 Tuscaloosa, AL 35403	TTL, Inc. PO Drawer 1128 Tuscaloosa, AL 35403			23,770.00
Western Express PO Box 306035 Nashville, TN 37230	Western Express PO Box 306035 Nashville, TN 37230			19,021.88
Worldwide Recycler, LLC PO Box 3852 Humble, TX 77347	Worldwide Recycler, LLC PO Box 3852 Humble, TX 77347			54,212.40

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the _____ of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 18, 2009

Signature /s/ Phillip Davis
Phillip Davis

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Middle District of Georgia**

In re Recycle USA, Inc. Debtor(s) Case No. Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 18, 2009

/s/ Phillip Davis
Phillip Davis/
Signer/Title

ABC Wrecker & Roadside Service
2044 Highway 300 South
Cordele, GA 31015

Aiken County
828 Richland Avenue, West
Aiken, SC 29801

Albany Elevator Service
PO Box 1073
Albany, GA 31020

Albany Scale Company
PO Box 871
Albany, GA 31702

Amcomp Incorporated
PO Box 863525
Orlando, FL 32886

American Express
PO Box 650448
Dallas, TX 75265

American Recycling of Georgia, LLC
4785 Fulton Industrial Blvd., Suite F
Atlanta, GA 30336

AmeriGas-Hawkinsville
675 Commerce Street
Hawkinsville, GA 31036

AmeriGas-Macon
331 S. Houston Lake Road
Warner Robins, GA 31088

Arabi Healthcare Center
4110 Bedgood Avenue
Arabi, GA 31712

Astro Products, Inc.
PO Box 964
Fitzgerald, GA 31750

Bell South
PO Box 105262
Atlanta, GA 30348

Blue Cross Blue Shield of Georgia
PO Box 406750
Atlanta, GA 30384

BP

Bush, Crowley, Leverett & Leggett, LLP
PO Box 232
Macon, GA 31202

C-E Minerals
PO Box 37
Andersonville, GA 31711

C. H. Robinson Company, Inc.
PO Box 9121
Minneapolis, MN 55480

CCN Distributing, Inc. - RMR
PO Box 99
Bolingbroke, GA 31004

CCN Distributing, Inc. - USA
PO Box 99
Bolingbroke, GA 31004

Central Fl. Speech & Hearing Ctr.
710 E. Bella Vista St.
Lakeland, FL 33805

Chambless & Higdon
577 Walnut Street, Suite 200
Macon, GA 31202

Charles E. Cox, Jr.
PO Box 67
Macon, GA 31202

Cherokee Logistics, Inc.
PO Box 618
Cedartown, GA 30125

Cintas - Albany
1700 West Town Road
Albany, GA 31707

Cintas - Macon
PO Box 26010
Macon, GA 31221

Cintas First Aid & Safety #227
1705 Corporate Drive, Suite 440
Norcross, GA 30093

City of Arabi
PO Box 177
Arabi, GA 31712

City of Ashburn
PO Box 766
Ashburn, GA 31714

City of Rochelle
PO Box 156
Rochelle, GA 31079

City of Valdosta
PO Box 1125
Valdosta, GA 31603

Coyote Logistics
191 East Deerpath Road, Suite 100
Lake Forest, IL 60045

Crisp County Landfill
125 Eddie Road
Cordele, GA 31015

Crisp County Power Commission
PO Box 1218
Cordele, GA 31015

Crisp County Tax Commissioner

Crisp County Waterworks
PO Box 370
Cordele, GA 31010

Crisp Exterminating
518 Cemetery Road
Cordele, GA 31015

Crisp Regional Hospital & Healthcare Ctr
PO Box 919
Cordele, GA 31010

Dalan Trucking, Inc.
PO Box 5075
Fitzgerald, GA 31750

Dana Transport
PO Box 370
Avenel, NJ 07001

Dart Transit Company
CM 9427
Saint Paul, MN 55170

De Lage Landen Financial Services, Inc.
Ref No 00000000404067
PO Box 41601
Philadelphia, PA 19101

Deep South Products, Inc.
Chek Beverage, Inc.
PO Box 1448
Fitzgerald, GA 31750

Dekalb Farmers Market
3000 East Ponce De Leon Avenue
Decatur, GA 30030

Doherty Duggan & Rouse
701 E. 16th Avenue
PO Box 529
Cordele, GA 31015

Dyna-Lift, Inc.
PO Box 1348
Montgomery, AL 36102

E Z Products, Inc.
901 West Greene Street
Cheraw, SC 29520

Ed Archer

Elliott Machine Shop, Inc.
5495 Level Acres Drive
Macon, GA 31217

Environmental Wastechology Consultants
PO Box 921698
Norcross, GA 30010

Extra Mile Transportation, LLC
PO Box 300
Buffalo, NY 14231

Fastenal Industrial Supplies
PO Box 978
Winona, MN 55987

Fasteners Plus Supply Co., Inc.
852 Broadway
Macon, GA 31201

FFVA
PO Box 918292
Orlando, FL 32891

Fire Protection Services, Inc.
PO Box 1342
Perry, GA 31069

Five Boro, Inc.
9462 Brownsboro Road

Georgia Department of Labor
PO Box 740235
Atlanta, GA 30374-0235

Georgia Natural Gas
PO Box 659411
San Antonio, TX 78265

Georgia Petroleum, Inc.
1612-B James P. Rogers Circle
Valdosta, GA 31601

Georgia Power Co.
96 Annex
Atlanta, GA 30396

Harleysville Mutual Insurance Co.
355 Maple Avenue
Harleysville, PA 19441

Harris Waste Management Group
PO Box 998
Cordele, GA 31010

Hub Group, Inc.
PO Box 532083
Atlanta, GA 30353

Industrial Fastening Supplies, Inc.
PO Box 3607
Macon, GA 31205

Interstate Brands
1969 Victory Drive
Columbus, GA 31901

J B Brunson Trucking, LLC
2515 The Plaza
Charlotte, NC 28205

Jade Express, Inc.
PO Box 961029
Fort Worth, TX 76161

James, Bates, Pope & Spivey, LLP
231 Riverside Drive
Macon, GA 31208

Johnson Electronic
2126 Hwy. 41 South
Cordele, GA 31010

Jones Welding - Cordele
PO Box 71826
Albany, GA 31708

Kaman Industrial Technologies
PO Box 2536
Fort Wayne, IN 46801

Kazmier & Associates
6575-B Industrial Way
Alpharetta, GA

Kelly & Fulton, P.A.
1665 Palm Beach Lakes Blvd.
The Forum - Suite 1000
West Palm Beach, FL 33401

Kelly Contracting & Construction, Inc.
PO Box 7
Sylvester, GA 31791

KTI Logistics
PO Box 932873
Atlanta, GA 31193

Label Source, Inc.
3674 N. Peachtree road
Atlanta, GA 30341

Macon Bibb County Tax Commissioner
PO Box 4724
Macon, GA 31208

Macon Machine, Inc.
313 Walnut Street
Macon, GA 31202

Made To Last Straw, LLC
1000 Rock Road
Perry, GA 31069

Martin Campbell Technologies
Manchester, OH

McMaster-Carr Supply Co.
PO Box 7690
Chicago, IL 60680

Melinda A. Lucka
505 Belle Hall Parkway, Suite 101
Mount Pleasant, SC 29464

Mid Georgia Cleaning Systems, Inc.
5886 Columbus Road
Macon, GA 31206

National Freight, Inc.
PO Box 12852
Philadelphia, PA 19101

Nationwide Brokerage, Inc.
PO box 50954
Albany, GA 31703

NEOS Technologies, LLC
PO Box 71712
Albany, GA 31708

Outotec (USA), Inc.
6100 Phillips Highway
Jacksonville, FL 32216

Palmetto Transfer, Inc.
PO Box 370
Cades, SC 29518

Pat Fore Truck Lines, Inc.
PO Box 370
Cades, SC 29518

Pat Fore Truck Lines, inc.
PO Box 2324
Gulfport, MS 39505

Plastic Nations
20283 State Road 7, #104
Boca Raton, FL 33498

Plastics World, Inc.
128 N. Wellington
Macon, GA 31210

Plastics World, Inc.

Premium Assingment Corp.
PO Box 79153
Baltimore, MD 21279

Radiac Abrasives, Inc.
PO Box 503941
St. Louis, MO 53150

Regional Conveyer Services

Regional Conveyor Services - Atlanta
200F Wharton Cr., SW
Atlanta, GA 30336

Roll-On Express
PO Box 227
Centerville, GA 31028

S & S Scale Service
25 Charles Smith Road
Byron, GA 31008

SBC Recycling
3003 Springs Ind. Dr.
Powder Springs, GA 30127

Schneider National, Inc.
PO Box 281496
Atlanta, GA 30384

Servpro of Macon East - West

Smith Trucking
PO Box 326
Pageland, SC 29728

Smith's Auto & Diesel Repair
2044 Highway 300 South
Cordele, GA 31015

Southern AG Carriers, Inc.
PO Box 50335
Albany, GA 31703

Southern Commerce Bank
5650 Breckenridge Park Drive, Suite 100
Tampa, FL 33610

Southern Star Industries, Inc.
236 Martin Road
Jasper, GA 30143

Southland Waste Systems
2201 Trade Drive
Macon, GA 31217

Sowega Engineering, LLC
PO Box 735
Dawson, GA 39842

Star Gas of Cordele, Inc.
108 East 16th Avenue, East
Cordele, GA 31015

Star Technologies
PO Box 3753
Dalton, GA 30719

Sunteck Transport
6401 Congress Avenue
Boca Raton, FL 33487

Sweco
PO Box 200132
Dallas, TX 75320

TMS
18450 W. Pines Blvd., #203
Pembroke Pines, FL 33209

Travelers Indemnity & Affiliates
CL Remittance Center
Hartford, CT 06183

TTL, Inc.
PO Drawer 1128
Tuscaloosa, AL 35403

U. S. Services, LLC
PO Box 195538
Winter Springs, FL 32719

United Towing & Recovery
4904 Jeffersonville Road
Macon, GA 31217

Verizon Wireless

Volvo Rents
PO Box 189
Tallahassee, FL 32302

Wells Hardware
PO Box 996
Cordele, GA 31010

Western Express
PO Box 306035
Nashville, TN 37230

World Wide Recycling
2350 Foreman Street
Cayce, SC 29033

Worldwide Recycler, LLC
PO Box 3852
Humble, TX 77347

Wurzberg, Inc.
PO Box 710
Memphis, TN 38101

Zenith Cutter
5200 Zenith Parkway
Loves Park, IL 61111

**United States Bankruptcy Court
Middle District of Georgia**

In re Recycle USA, Inc.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Recycle USA, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 18, 2009

Date

/s/ Wesley J. Boyer

Wesley J. Boyer

Signature of Attorney or Litigant
Counsel for Recycle USA, Inc.

Katz, Flatau, & Boyer, L.L.P.

355 Cotton Avenue

Macon, GA 31201

(478) 742-6481 Fax:(478) 742-0108

**United States Bankruptcy Court
Middle District of Georgia**

In re Recycle USA, Inc.

Debtor(s)

Case No. _____

Chapter 11

DESIGNATION OF AGENT

I hereby designate my attorney, whose signature, name, address, Bar No., telephone and fax numbers are set forth below, as my agent to receive service of process and service of all pleadings in all proceedings, including adversary actions and contested matters, pursuant to Bankruptcy Rule 7004(b)(8), in this Court arising in this case. This designation shall expire the 60th day after the latest of the following dates which may be applicable in this case: entry of Discharge of Debtor, the last date permitted for filing complaints objecting to discharge under 11 U.S.C. § 727 or dischargeability of debts under 11 U.S.C. § 523, or the date an order of confirmation of a Chapter 11 or Chapter 12 plan is entered.

March 18, 2009

Date

/s/ Phillip Davis

Debtor/Title:

Phillip Davis/

Date

Co-Debtor:

/s/ Wesley J. Boyer

Attorney Signature

(Type Attorney Name, Address, Phone and Bar Number Below)

Wesley J. Boyer

Katz, Flatau, & Boyer, L.L.P.

355 Cotton Avenue

Macon, GA 31201

(478) 742-6481 Fax: (478) 742-0108

Bar Number: 073126

United States Bankruptcy Court
Middle District of Georgia

In re Recycle USA, Inc.
Debtor(s)

Case No. _____
Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Phillip Davis**, declare under penalty of perjury that I am the President of **Recycle USA, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the _____ day of _____, 200__ .

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Phillip Davis**, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Phillip Davis**, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Phillip Davis**, of this Corporation is authorized and directed to employ **Wesley J. Boyer**, attorney and the law firm of **Katz, Flatau, & Boyer, L.L.P.** to represent the corporation in such bankruptcy case."

Date _____

Signed _____
Phillip Davis

Resolution of Board of Directors
of
Recycle USA, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter **11** of Title 11 of the United States Code;

Be It Therefore Resolved, that **Phillip Davis**, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Phillip Davis**, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Phillip Davis**, of this Corporation is authorized and directed to employ **Wesley J. Boyer**, attorney and the law firm of **Katz, Flatau, & Boyer, L.L.P.** to represent the corporation in such bankruptcy case.

Date _____

Signed _____

Date _____

Signed _____