

**United States Bankruptcy Court
Middle District of Georgia**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Sunpat, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Express Inn	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-3492496	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1711 E. 16h Avenue Cordele, GA	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 31015	ZIP Code
County of Residence or of the Principal Place of Business: Crisp	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information *** Jerome L. Kaplan 407100 ***

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Sunpat, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition*(This page must be completed and filed in every case)*Name of Debtor(s):
Sunpat, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Jerome L. Kaplan _____
Signature of Attorney for Debtor(s)

Jerome L. Kaplan 407100 _____
Printed Name of Attorney for Debtor(s)

Stone & Baxter, LLP _____
Firm Name

**577 Mulberry Street
Suite 800
Macon, GA 31201**

Address

478-750-9898 Fax: 478-750-9899 _____
Telephone Number

July 30, 2010 _____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Sunil Patel _____
Signature of Authorized Individual

Sunil Patel _____
Printed Name of Authorized Individual

President _____
Title of Authorized Individual

July 30, 2010 _____
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**United States Bankruptcy Court
Middle District of Georgia**

In re **Sunpat, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Ameris Bank 510 S. Second Street Cordele, GA 31015	Ameris Bank 510 S. Second Street Cordele, GA 31015	1711 E. 16th Avenue Cordele, GA 31015		2,559,642.25 (1,800,000.00 secured)
AT&T P.O. Box 105262 Atlanta, GA 30348	AT&T P.O. Box 105262 Atlanta, GA 30348	Service Fees		985.22
Ben Mills, Esq. P.O. Box 408 Fitzgerald, GA 31750	Ben Mills, Esq. P.O. Box 408 Fitzgerald, GA 31750	Attorney's Fees		Unknown
Choice Hotels, Inc. d/b/a Econo Lodge 10750 Columbia Pike Silver Spring, MD 20901	Choice Hotels, Inc. d/b/a Econo Lodge 10750 Columbia Pike Silver Spring, MD 20901	Service fees		5,500.00
City of Cordele 501 N. 7th Street Cordele, GA 31015	City of Cordele 501 N. 7th Street Cordele, GA 31015	Local tax		7,446.61
Commerical Coin Laundry 1626 Tradewinds Dr. Gulf Breeze, FL 32563	Commerical Coin Laundry 1626 Tradewinds Dr. Gulf Breeze, FL 32563	Trade debt		1,956.00
Crisp County Tax Commissioner 210 South 7th Street, Suite 201 Cordele, GA 31015	Crisp County Tax Commissioner 210 South 7th Street, Suite 201 Cordele, GA 31015	Hotel/Motel taxes		32,464.00
Fairway Outdoor Advertising, LLC c/o Pavilack Law Firm, LLC Attn: Jennifer L. Lineback, Esq. P.O. Box 1270 Myrtle Beach, SC 29578	Fairway Outdoor Advertising, LLC c/o Pavilack Law Firm, LLC Attn: Jennifer L. Lineback, Esq. Myrtle Beach, SC 29578	Trade debt		15,602.71
Georgia Department of Revenue Bankruptcy Section P. O. Box 161108 Atlanta, GA 30321-1108	Georgia Department of Revenue Bankruptcy Section P. O. Box 161108 Atlanta, GA 30321-1108	Sales tax		54,727.58

B4 (Official Form 4) (12/07) - Cont.

In re **Sunpat, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Georgia Department of Revenue Bankruptcy Section P. O. Box 161108 Atlanta, GA 30321-1108	Georgia Department of Revenue Bankruptcy Section P. O. Box 161108 Atlanta, GA 30321-1108	Withholding taxes		2,446.61
Hotel Depot, Inc. 413 Oak Place, Unit 4H Port Orange, FL 32127	Hotel Depot, Inc. 413 Oak Place, Unit 4H Port Orange, FL 32127	Trade debt		7,000.00
Hunt Advertising P.O. Box 1005 Tifton, GA 31793	Hunt Advertising P.O. Box 1005 Tifton, GA 31793	Trade debt		2,500.00
Internal Revenue Service Insolvency P.O. Box 21126 Philadelphia, PA 19114-0326	Internal Revenue Service Insolvency P.O. Box 21126 Philadelphia, PA 19114-0326	Income Taxes		Unknown
Market America P.O. Box 7069 Rainbow City, AL 35906	Market America P.O. Box 7069 Rainbow City, AL 35906	Trade debt		900.00
Media.com 509 Flint Avenue Albany, GA 31701	Media.com 509 Flint Avenue Albany, GA 31701	Trade debt		1,548.76
U.S. Department of Labor/Wage & Hour Attn: Chad Roberts 61 Forsyth St., SW, Room 7M10 Atlanta, GA 30303	U.S. Department of Labor/Wage & Hour Attn: Chad Roberts 61 Forsyth St., SW, Room 7M10 Atlanta, GA 30303	Minimum wage and overtime	Disputed	Unknown
Urvesh Grocery, Inc. 230 Main Avenue Passaic, NJ 07055	Urvesh Grocery, Inc. 230 Main Avenue Passaic, NJ 07055	Loan		Unknown

B4 (Official Form 4) (12/07) - Cont.

In re **Sunpat, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **July 30, 2010**Signature **/s/ Sunil Patel****Sunil Patel****President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Georgia**

In re **Sunpat, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 30, 2010**

/s/ Sunil Patel
Sunil Patel/President
Signer/Title

Ameris Bank
510 S. Second Street
Cordele, GA 31015

Ameris Bank
8705 Perimeter Park Blvd., Suite 4
Jacksonville, FL 32216

AT&T
P.O. Box 105262
Atlanta, GA 30348

Ben Mills, Esq.
P.O. Box 408
Fitzgerald, GA 31750

CC Machine
Heartland Payment System
One Heartland Way
Jeffersonville, IN 47130

Choice Hotels, Inc. d/b/a Econo Lodge
10750 Columbia Pike
Silver Spring, MD 20901

City of Cordele
501 N. 7th Street
Cordele, GA 31015

Commerical Coin Laundry
1626 Tradewinds Dr.
Gulf Breeze, FL 32563

Crisp County Tax Commissioner
210 South 7th Street, Suite 201
Cordele, GA 31015

D. Bradley Folsom, Esq.
Moore, Clarke, DuVall & Rodgers, P.C.
2805 N. Oak Street, Suite A
Valdosta, GA 31602

Fairway Outdoor Advertising, LLC
c/o Pavilack Law Firm, LLC
Attn: Jennifer L. Lineback, Esq.
P.O. Box 1270
Myrtle Beach, SC 29578

Georgia Department of Revenue
Bankruptcy Section
P. O. Box 161108
Atlanta, GA 30321-1108

Georgia Department of Revenue
Bankruptcy Section
P. O. Box 161108
Atlanta, GA 30321-1108

Hotel Depot, Inc.
413 Oak Place, Unit 4H
Port Orange, FL 32127

Hunt Advertising
P.O. Box 1005
Tifton, GA 31793

Internal Revenue Service
Insolvency
P.O. Box 21126
Philadelphia, PA 19114-0326

Market America
P.O. Box 7069
Rainbow City, AL 35906

Media.com
509 Flint Avenue
Albany, GA 31701

Neela, LLC
1602 E. 16th Avenue
Cordele, GA 31015

Nilkanth Motels, Inc.
1602 E. 16th Avenue
Cordele, GA 31015

Sunil Patel
1602 E. 16th Avenue
Cordele, GA 31015

U.S. Department of Labor/Wage & Hour
Attn: Chad Roberts
61 Forsyth St., SW, Room 7M10
Atlanta, GA 30303

Urvesh Grocery, Inc.
230 Main Avenue
Passaic, NJ 07055

**United States Bankruptcy Court
Middle District of Georgia**

In re **Sunpat, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Sunpat, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

July 30, 2010

Date

/s/ Jerome L. Kaplan**Jerome L. Kaplan**

Signature of Attorney or Litigant

Counsel for **Sunpat, Inc.****Stone & Baxter, LLP****577 Mulberry Street****Suite 800****Macon, GA 31201****478-750-9898 Fax:478-750-9899**