B1 (Official Form 1)(4/10)	31 (Official Form 1)(4/10)									
			s Bankı District of							ary Petition
Name of Debtor (if individu Architectural Ornam			:		Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the (include married, maiden, an					Joint Debtor i trade names)	n the last 8 years :				
Last four digits of Soc. Sec. (if more than one, state all) <b>58-1808945</b>	or Individual-T	axpayer I.D.	(ITIN) No./C	Complete El		our digits o than one, state		r Individual-T	Taxpayer I.D. (IT	IN) No./Complete EIN
Street Address of Debtor (No 125 N. Blanchard Str Valdosta, GA		ty, and State	_	ZIP Code 31601	Street	Address of	Joint Debtor	r (No. and Str	eet, City, and Sta	te): ZIP Code
County of Residence or of the Lowndes	ne Principal Plac	e of Busines	ss:	51001	Count	y of Reside	ence or of the	Principal Pla	ce of Business:	I
Mailing Address of Debtor (	if different fron	street addre	ess):	7ID Code	Mailir	ng Address	of Joint Deb	tor (if differer	nt from street add	
			Г	ZIP Code	_					ZIP Code
Location of Principal Assets (if different from street addre			25 North /aldosta, (							
Type of Deb			Nature o	of Business		Chapter of Bankruptcy Code Under Which				
(Form of Organi				one box)				Petition is Fil	led (Check one b	ox)
(Check one b			alth Care Bu gle Asset Re		defined	efined Chapter 7 Chapter 9 Chapter 15 Petition for Recognition				
☐ Individual (includes Join	,	in	I 1 U.S.C. § 1			Chapt			a Foreign Main I	U
See Exhibit D on page 2		Rai	ilroad ckbroker			Chapt			apter 15 Petition	
<ul> <li>Corporation (includes LI</li> <li>Partnership</li> </ul>	C and LLP)		mmodity Bro	oker		Chapter 13 of a Foreign Nonmain Proceedin				ain Proceeding
<ul> <li>Partnership</li> <li>Other (If debtor is not one of the state of t</li></ul>	of the above entit		aring Bank							
check this box and state type				4 E 4:4		Nature of Debts (Check one box)				
			<b>Tax-Exempt Entity</b> (Check box, if applicable)							Debts are primarily
			Debtor is a tax-exempt organi under Title 26 of the United S				1 in 11 U.S.C.	§ 101(8) as idual primarily	for	business debts.
			de (the Interr			1	•	household purp		
Filing	Fee (Check one	box)		Check	one box:	I	Char	oter 11 Debto	ors	
Full Filing Fee attached					Debtor is a sr			ned in 11 U.S.C		
☐ Filing Fee to be paid in insta	allments (applicab	e to individua	ls only). Must	Check i		a small busi	ness debtor as	defined in 11 U	U.S.C. § 101(51D).	
attach signed application for debtor is unable to pay fee e				ial 🛛 🗆 E	Debtor's agg					to insiders or affiliates)
Form 3A.			(-)	a	re less than all applicable		amount subjec	t to adjustment	on 4/01/13 and eve	ry three years thereafter).
Filing Fee waiver requested				st 🗖 A	11		this petition.			
attach signed application for	the court's consid	eration. See C	Afficial Form 5				vere solicited p S.C. § 1126(b).		one or more classe	s of creditors,
Statistical/Administrative I	Information							THIS	SPACE IS FOR CO	OURT USE ONLY
Debtor estimates that fun										
Debtor estimates that, aft there will be no funds av					ve expense	es paid,				
Estimated Number of Credite		_	_	_	_	_	_	1		
1- 50- 100- 200- 1,000- 5,001- 10,001- 25					□ 25,001-	□ 50,001-	□ OVER			
				50,000	100,000	100,000	4			
	0,001 to \$500,001 10,000 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	500,000,001 to \$1 billion				
Estimated Liabilities					_	_		1		
\$0 to \$50,001 to \$10	0,001 to \$500,001	\$1,000,001	\$10,000,001	\$50,000,001	\$100,000,001					
\$50,000 \$100,000 \$50	0,000 to \$1 million	to \$10 million	to \$50 million	to \$100 million	to \$500 million	to \$1 billion	\$1 billion			

B1 (Official Forn	n 1)(4/10)		Page 2
Voluntary	Petition	Name of Debtor(s):	mental Castings, Inc.
(This page mus	t be completed and filed in every case)	Architectural Offia	memai Castings, inc.
	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two	o, attach additional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pen	ding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (I	f more than one, attach additional sheet)
Name of Debto - None -	r:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A	(To be completed if debtor is	Exhibit B an individual whose debts are primarily consumer debts.)
forms 10K an pursuant to So and is request	eted if debtor is required to file periodic reports (e.g., d 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the petition have informed the petition 12, or 13 of title 11, Unite	tioner named in the foregoing petition, declare that I ter that [he or she] may proceed under chapter 7, 11, ed States Code, and have explained the relief available I further certify that I delivered to the debtor the notice t2(b).
	Exh	ibit C	
	own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and	d identifiable harm to public health or safety?
		iibit D	
-	eted by every individual debtor. If a joint petition is filed, ea O completed and signed by the debtor is attached and made		and attach a separate Exhibit D.)
If this is a join		a part of this petition.	
-	D also completed and signed by the joint debtor is attached a	and made a part of this peti	ition.
	Information Regardin	ng the Debtor - Venue	
_	(Check any ap	-	
	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for		
	There is a bankruptcy case concerning debtor's affiliate, ge		
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	s in the United States but is ne interests of the parties w	s a defendant in an action or vill be served in regard to the relief
	Certification by a Debtor Who Reside (Check all app		tial Property
	Landlord has a judgment against the debtor for possession		ox checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment		
	Debtor has included in this petition the deposit with the co after the filing of the petition.		

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

oluntary Petition	Name of Debtor(s):
This page must be completed and filed in every case)	Architectural Ornamental Castings, Inc.
	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)
available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).	☐ I request relief in accordance with chapter 15 of title 11. United States Coo Certified copies of the documents required by 11 U.S.C. §1515 are attache
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
7	X
Signature of Debtor	Signature of Foreign Representative
Signature of Joint Debtor	Printed Name of Foreign Representative
Signature of Joint Debtor	Dete
Telephone Number (If not represented by attorney)	Date
relephone Number (in not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney*	compensation and have provided the debtor with a copy of this document
Signature of Autorney	and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated
🗴 /s/ Orson Woodall/William Woodall	pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services
Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a
Orson Woodall/William Woodall 775040/775043	debtor or accepting any fee from the debtor, as required in that section.
Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.
Woodall & Woodall	Printed Name and title, if any, of Bankruptcy Petition Preparer
Firm Name	Timed Name and the, if any, of Dankruptey Fention Freparer
1003 N. Patterson Street P.O. Box 3335	Social-Security number (If the bankrutpcy petition preparer is not
Valdosta, GA 31604-3335	an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition
Address	preparer.)(Required by 11 U.S.C. § 110.)
(229) 247-1211 Fax: (229) 247-1636	
Telephone Number	
November 5, 2010	Address
Date	
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Names and Social-Security numbers of all other individuals who prepared o assisted in preparing this document unless the bankruptcy petition preparer
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	not an individual:
/s/ Antonio M. Garcia, Sr.	
Signature of Authorized Individual	
Antonio M. Garcia, Sr.	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Printed Name of Authorized Individual	
CEO Title of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
November 5, 2010	fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.
Date	
Duit	

In re Architectural Ornamental Castings, Inc.

Debtor(s)

Case No. Chapter

11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Adage Accounting, Inc. 1579 Monroe Drive, Ste. F #502 Atlanta, GA 30324	Adage Accounting, Inc. 1579 Monroe Drive, Ste. F #502 Atlanta, GA 30324	Open Account		4,108.75
Ally formerly GMAC P.O. Box 380902 Minneapolis, MN 55438-0902	Ally formerly GMAC P.O. Box 380902 Minneapolis, MN 55438-0902	2008 Hummer H2 MP		48,619.60 (42,700.00 secured)
Amino Transport, Inc. P.O. Box 54220 Hurst, TX 76054	Amino Transport, Inc. P.O. Box 54220 Hurst, TX 76054	Open Account		14,065.00
AOC Valdosta Inc. 125 N. Blanchard St. Valdosta, GA 31601	AOC Valdosta Inc. 125 N. Blanchard St. Valdosta, GA 31601	Open Account		110,233.00
Bank of Amercia P.O. Box 15220 Wilmington, DE 19886-5220	Bank of Amercia P.O. Box 15220 Wilmington, DE 19886-5220	2008 Toyota Tundra		28,925.18 (16,300.00 secured)
C.H. Robinson Worldwide, Inc. P.O. Box 9121 Minneapolis, MN 55480-9121	C.H. Robinson Worldwide, Inc. P.O. Box 9121 Minneapolis, MN 55480-9121	Open Account		2,480.00
Cedric A. Thibodeaux CPA PC 2754 N. Decatur Rd., Ste. 113 Decatur, GA 30033	Cedric A. Thibodeaux CPA PC 2754 N. Decatur Rd., Ste. 113 Decatur, GA 30033	Open account		3,050.00
Georgia Dept. of Revenue Sales & Use Tax Division P.O. Box 105665 Atlanta, GA 30348	Georgia Dept. of Revenue Sales & Use Tax Division P.O. Box 105665 Atlanta, GA 30348	Back Taxes		520,671.08
GMAC/Ally P.O. Box 9001948 Louisville, KY 40290-1948	GMAC/Ally P.O. Box 9001948 Louisville, KY 40290-1948	2009 GMC Yukon		50,835.72 (33,400.00 secured)

Debtor(s)

Case No.

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Hood Landscaping Products, Inc. 203 W. Mitchell St. P.O. Box 117 Adel, GA 31620	Hood Landscaping Products, Inc. 203 W. Mitchell St. P.O. Box 117 Adel, GA 31620	Open Account		4,530.00
J.A. Trucking, Inc. P.O. Box 813 Adel, GA 31620	J.A. Trucking, Inc. P.O. Box 813 Adel, GA 31620	Open Account		15,750.00
Lowndes Co. Tax Commissioner 300 N. Patterson St. Valdosta, GA 31601	Lowndes Co. Tax Commissioner 300 N. Patterson St. Valdosta, GA 31601	Back Taxes		1,140.99
Suntrust Bank GA - Atlanta - 0795 Atlanta, GA 30302	Suntrust Bank GA - Atlanta - 0795 Atlanta, GA 30302	Commerical Loan		11,907.79
Suntrust Bank Visa GA - Atlanta - 0795 Atlanta, GA 30302	Suntrust Bank Visa GA - Atlanta - 0795 Atlanta, GA 30302	Open Credit Account		9,406.54
Total Quality Logistics P.O. Box 634558 Cincinnati, OH 45263-4558	Total Quality Logistics P.O. Box 634558 Cincinnati, OH 45263-4558	Open Account		1,925.00
Triple J. Brokers, Inc. P.O. Box 558 Adel, GA 31620	Triple J. Brokers, Inc. P.O. Box 558 Adel, GA 31620	Open Account		4,050.00
Wells Fargo Mastercard 7255 Baymeadows Way Jacksonville, FL 32256	Wells Fargo Mastercard 7255 Baymeadows Way Jacksonville, FL 32256	Open Credit Account		7,375.87

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 5, 2010

Signature /s/ Antonio M. Garcia, Sr.

Antonio M. Garcia, Sr.

CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case No.

Debtor

# **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	--	---	--	----------------------------

None

Sub-Total > 0.00	(Total of this page)
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0.00

Total >

.

In re Architectural Ornamental Castings, Inc.

Case No.

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Cash on Hand	-	70,000.00
2.	Checking, savings or other financial accounts, certificates of deposit, or	Checking Account - Suntrust Bank	-	5,000.00
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Checking Account - Suntrust Bank	-	67.46
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x		
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6.	Wearing apparel.	X		
7.	Furs and jewelry.	X		
8.	Firearms and sports, photographic, and other hobby equipment.	X		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10	Annuities. Itemize and name each issuer.	x		

75,067.46

**3** continuation sheets attached to the Schedule of Personal Property

Case No.

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.		Accounts Receivable	-	193,000.00
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

193,000.00

Sub-Total >

(Total of this page)

Case No.

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	х			
25.	Automobiles, trucks, trailers, and		2008 Toyota Tundra	-	16,300.00
	other vehicles and accessories.		2009 GMC Yukon	-	33,400.00
			2000 FordLGT Convtnl Flatbed	-	5,000.00
			2000 Ford LGT Convtnl Dump Truck	-	7,500.00
			2008 Hummer H2 MP	-	42,700.00
26.	Boats, motors, and accessories.	х			
27.	Aircraft and accessories.	Х			
28.	Office equipment, furnishings, and supplies.		Office Equipment	-	10,000.00
29.	Machinery, fixtures, equipment, and		2007 MAC 7x16 Utility Trailer	-	0.00
	supplies used in business.		Bobcat Tractor	-	2,500.00
			Various Equipment	-	30,000.00
30.	Inventory.	х			
31.	Animals.	х			
32.	Crops - growing or harvested. Give particulars.	x			
33.	Farming equipment and implements.	х			

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

Sub-Total > (Total of this page)

147,400.00

Case No.

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	х			
35. Other personal property of any kind	Х			

35. Other personal property of any kind not already listed. Itemize.

Sub-Total > (Total of this page) Total > 0.00

415,467.46

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

In re

#### Architectural Ornamental Castings, Inc.

Case No.

Debtor

# **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C C E E T C F	P H W	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	UNLSPUTED IQUIED ATE	WITHOUT DEDUCTING VALUE OF	UNSECURED PORTION, IF ANY
Account No. 6661			Lease	T	T E		
Ally formerly GMAC P.O. Box 380902 Minneapolis, MN 55438-0902	>	(-	2008 Hummer H2 MP		D		
	_		Value \$ 42,700.00	+		48,619.60	5,919.60
Account No. 6188 Bank of Amercia			Security Agreement 2008 Toyota Tundra				
P.O. Box 15220 Wilmington, DE 19886-5220	)	< -					
			Value \$ 16,300.00			28,925.18	12,625.18
Account No. <b>5073</b>			Security Agreement				
GMAC/Ally P.O. Box 9001948 Louisville, KY 40290-1948	>	( -	2009 GMC Yukon				
			Value \$ 33,400.00			50,835.72	17,435.72
Account No.			Blanket Lien				
Suntrust GA-Atlanta-1986 303 Peachtree Street Atlanta, GA 30308	>	< -	Blanket Lien on Accounts Receivable, Various Equipment, 00 Ford LGT Flatbed, 2000 Ford LGT Convtnl Dump Truck, Office Equipment, Bobcat Tractor, Various Equipment				
			Value \$ 248,000.00			149,795.75	0.00
<b>0</b> continuation sheets attached			(Total of	Subt this p		278,176.25	35,980.50
					otal	278,176.25	35,980.50

(Report on Summary of Schedules)

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Case No.

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### □ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### □ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case No.\_\_\_\_\_

Debtor

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

#### Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONT INGUNT	DNLLQULDATED	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. 5615			Back Taxes	ľ	E D			
Georgia Dept. of Revenue Sales & Use Tax Division P.O. Box 105665 Atlanta, GA 30348		-					520,671.08	0.00 520,671.08
Account No.		┢	Back Taxes				020,071.00	020,011100
Lowndes Co. Tax Commissioner 300 N. Patterson St. Valdosta, GA 31601		-						0.00
Account No.							1,140.99	1,140.99
Account No.								
Account No.								
Sheet <u>1</u> of <u>1</u> continuation sheets atta				ubt				0.00
Schedule of Creditors Holding Unsecured Price	rity	Cl	aims (Total of t		oag ota		521,812.07	521,812.07 0.00
			(Report on Summary of Sc				521,812.07	521,812.07

In re

Architectural Ornamental Castings, Inc.

Case No.

Debtor

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

 $\Box$ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C H H	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFE SO STATE		L I Q U	I S P UT E D	AMOUNT OF CLAIM
Account No.			Open Account	T	A T E D		
Adage Accounting, Inc. 1579 Monroe Drive, Ste. F #502 Atlanta, GA 30324		-					4 400 75
Account No.			Open Account				4,108.75
Amino Transport, Inc. P.O. Box 54220 Hurst, TX 76054		-					
							14,065.00
Account No. AOC Valdosta Inc. 125 N. Blanchard St. Valdosta, GA 31601		-	Open Account				110,233.00
Account No.			Open Account				110,233.00
C.H. Robinson Worldwide, Inc. P.O. Box 9121 Minneapolis, MN 55480-9121		-					
							2,480.00
<b>2</b> continuation sheets attached		_	(Total o	Sub			130,886.75

(Total of this page)

Case No.

Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

	6	н	sband, Wife, Joint, or Community			I F		
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					AMOUNT OF CLAIM
Account No.			Open account	Т				
Cedric A. Thibodeaux CPA PC 2754 N. Decatur Rd., Ste. 113 Decatur, GA 30033		-						3,050.00
Account No.	╞		Open Account		╈	╈		
Hood Landscaping Products, Inc. 203 W. Mitchell St. P.O. Box 117 Adel, GA 31620		-						4,530.00
Account No.	┝		Open Account		+	╈		
J.A. Trucking, Inc. P.O. Box 813 Adel, GA 31620		-						15,750.00
Account No.	┢		Commerical Loan	_	+	+	_	
Suntrust Bank GA - Atlanta - 0795 Atlanta, GA 30302	x	-						44 007 70
Account No.	┝		Open Credit Account	-	╉	+	-	11,907.79
Suntrust Bank Visa GA - Atlanta - 0795 Atlanta, GA 30302	x	-						9,406.54
Sheet no1 of _2 sheets attached to Schedule of	1		I	Sut	oto	tal		
Creditors Holding Unsecured Nonpriority Claims			(Total					44,644.33

In re

Case No.

Debtor

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	LC.	но	sband, Wife, Joint, or Community		1		1
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	DONT-NGEN		D I S P UT E D	AMOUNT OF CLAIM
Account No. <b>9520</b>			Open Account	Т	E		
Total Quality Logistics P.O. Box 634558 Cincinnati, OH 45263-4558		-					1,925.00
Account No.	┢		Open Account				
Triple J. Brokers, Inc. P.O. Box 558 Adel, GA 31620		-					
							4,050.00
Account No. <b>2116</b>			Open Credit Account				
Wells Fargo Mastercard 7255 Baymeadows Way Jacksonville, FL 32256	x	-					
							7,375.87
Account No.							
Account No.					T		
Sheet no. <b>2</b> of <b>2</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	-		(Total of	Sub this			13,350.87
			(Report on Summary of S		Fot	al	188,881.95

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In re Architectural Ornamental Castings, Inc.

Case No.

Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Ally formerly GMAC P.O. Box 380902 Minneapolis, MN 55438-0902 **Assume Automobile Lease** 

Case No.

Debtor

# **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Antonio M. Garcia, Jr. 125 North Blanchard St. Valdosta, GA 31601

Antonio M. Garcia, Sr. 125 North Blanchard St. Valdosta, GA 31601

Antonio M. Garcia, Sr. 125 North Blanchard St. Valdosta, GA 31601

Antonio M. Garcia, Sr. 125 North Blanchard St. Valdosta, GA 31601

Antonio M. Garcia, Sr. 125 North Blanchard St. Valdosta, GA 31601

Antonio M. Garcia, Sr. 125 North Blanchard St. Valdosta, GA 31601

Antonio M. Garcia, Sr. 125 North Blanchard St. Valdosta, GA 31601 NAME AND ADDRESS OF CREDITOR

Ally formerly GMAC P.O. Box 380902 Minneapolis, MN 55438-0902

GMAC/Ally P.O. Box 9001948 Louisville, KY 40290-1948

Bank of Amercia P.O. Box 15220 Wilmington, DE 19886-5220

Suntrust Bank Visa GA - Atlanta - 0795 Atlanta, GA 30302

Wells Fargo Mastercard 7255 Baymeadows Way Jacksonville, FL 32256

Suntrust Bank GA - Atlanta - 0795 Atlanta, GA 30302

Suntrust GA-Atlanta-1986 303 Peachtree Street Atlanta, GA 30308

Architectural Ornamental Castings, Inc. In re Case No. Debtor(s) 11 Chapter **BUSINESS INCOME AND EXPENSES** FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.) PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS: 1. Gross Income For 12 Months Prior to Filing: \$ 2,796,582.81 PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME: 2. Gross Monthly Income \$ 233,048.57 PART C - ESTIMATED FUTURE MONTHLY EXPENSES: 3. Net Employee Payroll (Other Than Debtor) 41,385.30 \$ 4. Payroll Taxes 3,789.82 5. Unemployment Taxes 0.00 6. Worker's Compensation 1,603.40 7. Other Taxes 0.00 8. Inventory Purchases (Including raw materials) 0.00 9. Purchase of Feed/Fertilizer/Seed/Spray 0.00 10. Rent (Other than debtor's principal residence) 4,700.00 11. Utilities 4,218.31 12. Office Expenses and Supplies 1,042.19 13. Repairs and Maintenance 2,603.46 14. Vehicle Expenses 0.00 15. Travel and Entertainment 0.00 16. Equipment Rental and Leases 200.23 17. Legal/Accounting/Other Professional Fees 1,426.14 18. Insurance 4,609.96 19. Employee Benefits (e.g., pension, medical, etc.) 0.00 20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify): TOTAL DESCRIPTION

21. Other (Specify):

22. Total Monthly Expenses (Add items 3-21)	\$ 181,224.71
PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:	
23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2)	\$ 51,823.86

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re Architectural Ornamental Castings, Inc.

Debtor

Chapter\_\_\_\_\_11

# SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	415,467.46		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		278,176.25	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		521,812.07	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		188,881.95	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	13			
	Te	otal Assets	415,467.46		
			Total Liabilities	988,870.27	

In re

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Architectural Ornamental Castings, Inc.

Debtor

Case No.

Chapter\_\_\_\_\_11\_\_\_\_

### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

#### This information is for statistical purposes only under 28 U.S.C. § 159.

#### Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

#### State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
<ol> <li>Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column</li> </ol>	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

Debtor(s)

In re Architectural Ornamental Castings, Inc.

Case No. Chapter

11

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **15** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date November 5, 2010

Signature /s/ Antonio M. Garcia, Sr. Antonio M. Garcia, Sr. CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re Architectural Ornamental Castings, Inc.

Debtor(s)

Case No. Chapter

11

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$2,796,582.81	2010
	Architecural Ornanmental Castings, Inc.
\$1,716,424.00	2009
	Architectural Ornanmental Castings, Inc.
\$2,218,096.00	2008
	Architectural Ornanmental Castings, Inc.

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint

petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR Georgia Dept. of Revenue Sales & Use Tax Division P.O. Box 105665 Atlanta, GA 30348	DATES OF PAYMENTS/ TRANSFERS <b>Previous 90 Days</b>	AMOUNT PAID OR VALUE OF TRANSFERS <b>\$23,097.93</b>	AMOUNT STILL OWING <b>\$520,671.08</b>
American Express	Previous 90 Days	\$61,393.88	\$0.00
Ally formerly GMAC P.O. Box 380902 Minneapolis, MN 55438-0902	Previous 90 Days	\$4,256.56	\$48,619.60
GMAC/Ally P.O. Box 9001948 Louisville, KY 40290-1948	Previous 90 Days	\$2,498.07	\$50,835.72
Capital One	Previous 90 Days	\$3,619.17	\$0.00
Texaco/Shell	Previous 90 Days	\$1,251.29	\$0.00
Bank of Amercia P.O. Box 15220 Wilmington, DE 19886-5220	Previous 90 Days	\$2,313.15	\$28,925.18
Sears	Previos 90 Days	\$6,003.13	\$0.00
Bellsouth	Previous 90 Days	\$3,537.40	\$0.00

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR Toads	DATES OF PAYMENTS/ TRANSFERS <b>Previous 90 days</b>	AMOUNT PAID OR VALUE OF TRANSFERS <b>\$4,008.00</b>	AMOUNT STILL OWING <b>\$0.00</b>
Internal Revenue Service Centralized Insolvency Operations P.O. Box 21126 Philadelphia, PA 19114-0326	Previous 90 Days	\$63,420.07	\$0.00
Meadow Burke Products	Previous 90 Days	\$3,728.64	\$0.00
Federal White Cement	Previous 90 Days	\$60,600.00	\$0.00
Kaplan Trucking Company	Previous 90 Days	\$15,700.00	\$0.00
Langdale Fuel Company	Previous 90 Days	\$2,428.36	\$0.00
Reames Concrete Co	Previous 90 Days	\$9,532.34	\$0.00
Carpenter Co.	Previous 90 Days	\$13,247.96	\$0.00
Hood Industries, Inc.	Previous 90 Days	\$4,605.60	\$0.00
The Hartford	Previous 90 Days	\$1,681.35	\$0.00
Georgia Power	Previous 90 Days	\$8,346.98	\$0.00
Total Quality Logistics	Previous 90 Days	\$2,707.50	\$0.00
L.B. Masonry, Inc.	Previous 90 Days	\$3,240.00	\$0.00
APA Architectural	Previous 90 Days	\$4,200.00	\$0.00
Georgia Department of Labor P.O. Box 38008 Atlanta, GA 30334-0008	Previous 90 Days	\$4,261.04	\$0.00
MSE Logistics, LLC	Previous 90 Days	\$700.00	\$0.00
Edward Jennings, LLC	Previous 90 Days	\$16,461.52	\$0.00
Parliment Steel Products	Previous 90 Days	\$5,544.00	\$0.00
Accident Fund Ins. Co.	Previous 90 Days	\$1,603.40	\$0.00
Principal Life Group	Previous 90 Days	\$5,085.67	\$0.00
EMC Insurance Co.	Previous 90 Days	\$842.04	\$0.00
Total Quality Logisitcs	Previous 90 Days	\$925.00	\$0.00
EN Touch Blueprint	Previous 90 Days	\$619.34	\$0.00

NAME AND ADDRESS OF CREDITOR Wilson Trucking	DATES OF PAYMENTS/ TRANSFERS <b>Previous 90 Days</b>	AMOUNT PAID OR VALUE OF TRANSFERS <b>\$1,866.15</b>	AMOUNT STILL OWING <b>\$0.00</b>
L.B. Masonry, Inc.	Previous 90 Days	\$34,227.00	\$0.00
Scruggs Concrete	Previous 90 Days	\$4,279.00	\$0.00
Craig Ellis	Previous 90 Days	\$1,900.00	\$0.00
Amino Transport, Inc.	Previous 90 Days	\$975.00	\$0.00
CH Robinson	Previous 90 Days	\$900.00	\$0.00
Georgia Block & Brick	Previous 90 Days	\$641.89	\$0.00
Gerdau Ameristeel US	Previous 90 Days	\$2,116.07	\$0.00
J.A. Ray Trucking, Inc.	Previous 90 Days	\$4,935.00	\$0.00
Quality Lawns	Previous 90 Days	\$1,992.00	\$0.00
Southern States Toy	Previous 90 Days	\$3,083.25	\$0.00
Steel Inc.	Previous 90 Days	\$1,114.25	\$0.00
Stripling Design, Inc.	Previous 90 Days	\$1,920.00	\$0.00
Susan S. Swader	Previous 90 Days	\$2,377.00	\$0.00
Total Quality Logistics	Previous 90 Days	\$2,387.50	\$0.00
Triple J. Brokers, Inc.	Previous 90 Days	\$2,700.00	\$0.00
AOC Valdosta	Previous 90 Days	\$5,000.00	\$0.00
Deloach Body Works	Previous 90 Days	\$5,481.49	\$0.00
EMC Insurance Company	Previous 90 Days	\$2,845.48	\$0.00
Accident Fund Ins. Co.	Previous 90 Days	\$3,206.80	\$0.00
Brad Cohen	Previous 90 Days	\$1,500.00	\$0.00
Tape Products	Previous 90 Days	\$1,915.73	\$0.00
Hood Industries, Inc.	Previous 90 Days	\$1,595.91	\$0.00
Nicolson Design, LL	Previous 90 Days	\$5,585.00	\$0.00

NAME AND ADDRESS OF CREDITOR All South Door		DATES OF PAYMENTS/ TRANSFERS <b>Previous 90 Days</b>		AMOUNT PAID OR VALUE OF TRANSFERS <b>\$650.00</b>	AMOUNT STILL OWING <b>\$0.00</b>
Mixer Sy	rstems	Previous 90 Da	ays	\$3,000.00	\$0.00
None	c. <i>All debtors:</i> List all payments made with creditors who are or were insiders. (Married spouses whether or not a joint petition is filed	debtors filing under cha	pter 12 or chapter 13	must include payments	
	ND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYM	1ENT	AMOUNT PAID	AMOUNT STILL OWING
	4. Suits and administrative proceedings, ex	xecutions, garnishmen	ts and attachments		
None	a. List all suits and administrative proceeding this bankruptcy case. (Married debtors filing whether or not a joint petition is filed, unless	under chapter 12 or cha	pter 13 must include	information concerning	
CAPTION OF SUITNATURE OFCOURT OR AGENCYSTATUS ORAND CASE NUMBERPROCEEDINGAND LOCATIONDISPOSITIONGeorgia Department of RevenueImage: Construction of the second s					
v. Architec	tural Ornamental Castings, Inc.				
Fi Fa No	. 08132304A				
<ul> <li>None</li> <li>b. Describe all property that has been attached, garnished or seized under any legal or equitable process within <b>one year</b> immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)</li> </ul>					
	ND ADDRESS OF PERSON FOR WHOSE NEFIT PROPERTY WAS SEIZED	DATE OF SEIZUR	_	ON AND VALUE OF OPERTY	
	5. Repossessions, foreclosures and returns				
None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within <b>one year</b> immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)					
	ND ADDRESS OF FOR OR SELLER	DATE OF REPOSSES FORECLOSURE SA TRANSFER OR RET	LE, DESCRIP	TION AND VALUE OF PROPERTY	
	6. Assignments and receiverships				
None a. Describe any assignment of property for the benefit of creditors made within <b>120 days</b> immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)					
NAME A		ATE OF SSIGNMENT	TERMS O	F ASSIGNMENT OR S	ETTLEMENT

5

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AND ADDRESS USTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
None	and usual gifts to family members a aggregating less than \$100 per recip	ons made within <b>one year</b> immediatel ggregating less than \$200 in value per pient. (Married debtors filing under ch ot a joint petition is filed, unless the sp	r individual family mem apter 12 or chapter 13 r	ber and charitable contributions nust include gifts or contributions by
	E AND ADDRESS OF OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
None	since the commencement of this ca	casualty or gambling within <b>one year</b> ase. (Married debtors filing under chap	pter 12 or chapter 13 m	ust include losses by either or both
	spouses whether or not a joint petiti PTION AND VALUE PROPERTY	LOSS WAS COVE	arated and a joint petition F CIRCUMSTANCES A RED IN WHOLE OR I CE, GIVE PARTICULA	AND, IF N PART
None		transferred by or on behalf of the debt of under the bankruptcy law or prepara		ding attorneys, for consultation ankruptcy within <b>one year</b> immediately
OF I Orson V 1003 N. P.O. Box	Patterson St.	DATE OF PAYME NAME OF PAYOR IF THAN DEBTO	OTHER	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY Filing Fee - 1,039.00 Attorney's Fees - 8,961.00
None	transferred either absolutely or as se	n property transferred in the ordinary of ecurity within <b>two years</b> immediately 3 must include transfers by either or b tition is not filed.)	preceding the commence	
	ND ADDRESS OF TRANSFEREE, ELATIONSHIP TO DEBTOR	DATE		PERTY TRANSFERRED ALUE RECEIVED
None	b. List all property transferred by the trust or similar device of which the	he debtor within <b>ten years</b> immediatel debtor is a beneficiary.	y preceding the comme	ncement of this case to a self-settled
NAME C DEVICE	DF TRUST OR OTHER	DATE(S) OF TRANSFER(S)		ONEY OR DESCRIPTION AND PERTY OR DEBTOR'S INTEREST

#### 11. Closed financial accounts

None	List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within <b>one year</b> immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)					
NAME A	ND ADDRESS OF INSTITUTI	ON	TYPE OF ACCOU DIGITS OF ACCO AND AMOUNT OF	OUNT NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING	
	12. Safe deposit boxes					
None	immediately preceding the com	mencement of thi	s case. (Married debto	rs filing under chapter 12 or	other valuables within <b>one year</b> chapter 13 must include boxes or separated and a joint petition is not	
	ND ADDRESS OF BANK THER DEPOSITORY	OF THOSE W	D ADDRESSES VITH ACCESS DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY	
	13. Setoffs					
None	List all setoffs made by any cre commencement of this case. (N spouses whether or not a joint j	larried debtors fili	ing under chapter 12 o	r chapter 13 must include in	formation concerning either or both	
NAME A	ND ADDRESS OF CREDITOR		DATE OF SETOFF		AMOUNT OF SETOFF	
	14. Property held for anothe	r person				
None	List all property owned by ano	ther person that th	e debtor holds or cont	rols.		
NAME A	ND ADDRESS OF OWNER	DESCRIPTIC	ON AND VALUE OF I	PROPERTY LOCATIO	ON OF PROPERTY	
	15. Prior address of debtor					
None					, list all premises which the debtor is filed, report also any separate	
ADDRES	SS		NAME USED		DATES OF OCCUPANCY	
	16. Spouses and Former Spou	ises				
None	e If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho,					

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
	GOVERNMENTAL UNIT	NOTICE	LAW
	s of every site for which the debtor provided rnmental unit to which the notice was sent ar	e	nit of a release of Hazardous
SITE NAME AND ADDRESS	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
	GOVERNMENTAL UNIT	NOTICE	LAW
	istrative proceedings, including settlements of Indicate the name and address of the govern		

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six** years immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME

BEGINNING AND NATURE OF BUSINESS ENDING DATES

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL

TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

	19. Books, records and finan	cial statements		
None		countants who within <b>two years</b> imm ks of account and records of the deb		e filing of this bankruptcy case kept or
Susan S 2101 N.	AND ADDRESS Swader CPA PC Patterson St. a, GA 31602			DATES SERVICES RENDERED 2009-Present
None		who within the <b>two years</b> immediate pared a financial statement of the del		ng of this bankruptcy case have audited the books
NAME		ADDRESS		DATES SERVICES RENDERED
None		who at the time of the commenceme ks of account and records are not av		n possession of the books of account and records
NAME Adage / 1999-20	Accounting, Inc. 09		ADDRESS 1579 Monroe D Ste. F Atlanta, GA 303	
None		s, creditors and other parties, includi o years immediately preceding the c		de agencies, to whom a financial statement was s case.
NAME A	AND ADDRESS		DATE IS	SUED
	20. Inventories			
None	a. List the dates of the last two and the dollar amount and bas		the name of the perso	on who supervised the taking of each inventory,
DATE O	FINVENTORY	INVENTORY SUPERVISOR		DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
None	b. List the name and address of	f the person having possession of the	e records of each of th	ne two inventories reported in a., above.
DATE O	FINVENTORY	NAME RECOR		OF CUSTODIAN OF INVENTORY
	21 . Current Partners, Office	ers, Directors and Shareholders		
None	a. If the debtor is a partnership	b, list the nature and percentage of pa	artnership interest of e	each member of the partnership.
NAME A	AND ADDRESS	NATURE OF INT	TEREST	PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

Antion 125 N.	AND ADDRESS o Garcia, Sr. Blanchard St. ta, GA 31601	TITLE President	NATURE AND PERCENTAGE OF STOCK OWNERSHIP <b>100%</b>		
	22 . Former partners, offic	ers, directors and shareholders			
None	a. If the debtor is a partnersh commencement of this case.		tnership within <b>one year</b> immediately preceding the		
NAME		ADDRESS	DATE OF WITHDRAWAL		
None	F				
NAME	AND ADDRESS	TITLE	DATE OF TERMINATION		
OF REC RELATI	If the debtor is a partnership	stock redemptions, options exercised and any ot	ons credited or given to an insider, including compensation her perquisite during <b>one year</b> immediately preceding the AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY <b>\$220,000.00</b>		
None	If the debtor is a corporation, list the name and rederat taxpayer identification number of the parent corporation of any consolidated				
NAME	OF PARENT CORPORATION	Ţ	TAXPAYER IDENTIFICATION NUMBER (EIN)		
	25. Pension Funds.				

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 5, 2010

Signature /s/ Antonio M. Garcia, Sr. Antonio M. Garcia, Sr. CEO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

<b>United States Bankruptcy Court</b>
Middle District of Georgia

In r	Architectural Ornamental Castings, Inc.	0	Case No.	
	<b>_</b>	Debtor(s)	Chapter	11
	DISCLOSURE OF COMPENSA	TION OF ATTO	DRNEY FOR DI	EBTOR(S)
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 20 compensation paid to me within one year before the filing of be rendered on behalf of the debtor(s) in contemplation of or i	the petition in bankrup	tcy, or agreed to be pai	d to me, for services rendered or to
	For legal services, I have agreed to accept			8,961.00
	Prior to the filing of this statement I have received		\$	8,961.00
	Balance Due		\$	0.00
2.	The source of the compensation paid to me was:			
	■ Debtor □ Other (specify):			
3.	The source of compensation to be paid to me is:			
	Debtor Other (specify): Additional	time to be billed at s	\$250.00 per hour, pl	us costs and expenses.
4.	■ I have not agreed to share the above-disclosed compensat	ion with any other perso	on unless they are mem	bers and associates of my law firm.
	□ I have agreed to share the above-disclosed compensation copy of the agreement, together with a list of the names of			
5.	In return for the above-disclosed fee, I have agreed to render	legal service for all aspe	ects of the bankruptcy of	ase, including:
	<ul> <li>a. Representation of the debtor in adversary proceedings and</li> <li>b. [Other provisions as needed]</li> <li>Negotiations with secured creditors to reduce reaffirmation agreements and applications a 522(f)(2)(A) for avoidance of liens on househ</li> </ul>	ce to market value; e is needed; preparation	exemption planning	; preparation and filing of ions pursuant to 11 USC
6.	By agreement with the debtor(s), the above-disclosed fee does Representation of the debtors in any dischar any other adversary proceeding.			es, relief from stay actions or
	CF	ERTIFICATION		
	I certify that the foregoing is a complete statement of any agree bankruptcy proceeding.	eement or arrangement f	or payment to me for re	epresentation of the debtor(s) in
Date	d: <b>November 5, 2010</b>		all/William Woodal	
		Orson Woodall Woodall & Woo	/William Woodall odall	
		1003 N. Patters		
		P.O. Box 3335 Valdosta, GA 3 (229) 247-1211	1604-3335 Fax: (229) 247-163	6

# LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest
Antonio Garcia, Sr. 125 N. Blanchard St. Valdosta, GA 31601	Common Stock	100%	Common Stock

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 5, 2010

In re

Signature <u>/s/ Antonio M. Garcia, Sr.</u> Antonio M. Garcia, Sr. CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

In re	Architectural Ornamental Castings, Inc.	namental Castings, Inc.		
		Debtor(s)	Chapter	11

# **VERIFICATION OF CREDITOR MATRIX**

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 5, 2010

/s/ Antonio M. Garcia, Sr.

Antonio M. Garcia, Sr./CEO Signer/Title Adage Accounting, Inc. 1579 Monroe Drive, Ste. F #502 Atlanta, GA 30324

Ally formerly GMAC P.O. Box 380902 Minneapolis, MN 55438-0902

Amino Transport, Inc. P.O. Box 54220 Hurst, TX 76054

Antonio M. Garcia, Jr. 125 North Blanchard St. Valdosta, GA 31601

Antonio M. Garcia, Sr. 125 North Blanchard St. Valdosta, GA 31601

AOC Valdosta Inc. 125 N. Blanchard St. Valdosta, GA 31601

Bank of Amercia P.O. Box 15220 Wilmington, DE 19886-5220

C.H. Robinson Worldwide, Inc. P.O. Box 9121 Minneapolis, MN 55480-9121

Cedric A. Thibodeaux CPA PC 2754 N. Decatur Rd., Ste. 113 Decatur, GA 30033

Georgia Dept. of Revenue Sales & Use Tax Division P.O. Box 105665 Atlanta, GA 30348

GMAC/Ally P.O. Box 9001948 Louisville, KY 40290-1948

Hood Landscaping Products, Inc. 203 W. Mitchell St. P.O. Box 117 Adel, GA 31620

J.A. Trucking, Inc. P.O. Box 813 Adel, GA 31620 Lowndes Co. Tax Commissioner 300 N. Patterson St. Valdosta, GA 31601

Suntrust GA-Atlanta-1986 303 Peachtree Street Atlanta, GA 30308

Suntrust Bank GA - Atlanta - 0795 Atlanta, GA 30302

Suntrust Bank Visa GA - Atlanta - 0795 Atlanta, GA 30302

Total Quality Logistics P.O. Box 634558 Cincinnati, OH 45263-4558

Triple J. Brokers, Inc. P.O. Box 558 Adel, GA 31620

Wells Fargo Mastercard 7255 Baymeadows Way Jacksonville, FL 32256

In re Architectural Ornamental Castings, Inc.

Debtor

Case No.\_\_\_\_\_

Chapter\_\_\_\_\_11

# **DECLARATION OF COMPLIANCE WITH RULE 9009**

The undersigned is the attorney for the debtor in this case.

The undersigned declares under penalty of perjury that the Schedules and Forms filed in this case for the debtor were computer generated using *Best Case Bankruptcy* and conform with those prescribed by Bankruptcy Rule 9009.

Date November 5, 2010

#### /s/ Orson Woodall/William Woodall 775040/775043

Signature of attorney Orson Woodall/William Woodall 775040/775043 Woodall & Woodall 1003 N. Patterson Street P.O. Box 3335 Valdosta, GA 31604-3335 (229) 247-1211

### STATEMENT OF INFORMATION REQUIRED BY 11 U.S.C. §341

#### **INTRODUCTION**

Pursuant to the Bankruptcy Reform Act of 1994, the Office of the United States Trustee, United States Department of Justice, has prepared this information sheet to help you understand some of the possible consequences of filing a bankruptcy petition under chapter 7 of the Bankruptcy Code. This information is intended to make you aware of...

- (1) the potential consequences of seeking a discharge in bankruptcy, including the effects on credit history;
- (2) the effect of receiving a discharge of debts
- (3) the effect of reaffirming a debt; and
- (4) your ability to file a petition under a different chapter of the Bankruptcy Code.

There are many other provisions of the Bankruptcy Code that may affect your situation. This information sheet contains only general principles of law and is not a substitute for legal advice. If you have questions or need further information as to how the bankruptcy laws apply to your specific case, you should consult with your lawyer.

#### WHAT IS A DISCHARGE?

The filing of a chapter 7 petition is designed to result in a discharge of most of the debts you listed on your bankruptcy schedules. A discharge is a court order that says you do not have to repay your debts, but there are a number of exceptions. Debts which may not be discharged in your chapter 7 case include, for example, most taxes, child support, alimony, and student loans; court-ordered fines and restitution; debts obtained through fraud or deception; and personal injury debts caused by driving while intoxicated or taking drugs. Your discharge may be denied entirely if you, for example, destroy or conceal property; destroy, conceal or falsify records; or make a false oath. Creditors cannot ask you to pay any debts which have been discharged. You can only receive a chapter 7 discharge once every eight (8) years.

#### WHAT ARE THE POTENTIAL EFFECTS OF A DISCHARGE?

The fact that you filed bankruptcy can appear on your credit report for as long as 10 years. Thus, filing a bankruptcy petition may affect your ability to obtain credit in the future. Also, you may not be excused from repaying any debts that were not listed on your bankruptcy schedules or that you incurred after you filed for bankruptcy.

#### WHAT ARE THE EFFECTS OF REAFFIRMING A DEBT?

After you file your petition, a creditor may ask you to reaffirm a certain debt or you may seek to do so on your own. Reaffirming a debt means that you sign and file with the court a legally enforceable document, which states that you promise to repay all or a portion of the debt that may otherwise have been discharged in your bankruptcy case. Reaffirmation agreements must generally be filed with the court within 60 days after the first meeting of the creditors.

Reaffirmation agreements are strictly voluntary — they are not required by the Bankruptcy Code or other state or federal law. You can voluntarily repay any debt instead of signing a reaffirmation agreement, but there may be valid reasons for wanting to reaffirm a particular debt.

Reaffirmation agreements must not impose an undue burden on you or your dependents and must be in your best interest. If you decide to sign a reaffirmation agreement, you may cancel it at any time before the court issues your discharge order or within sixty (60) days after the reaffirmation agreement was filed with the court, whichever is later. If you reaffirm a debt and fail to make the payments required in the reaffirmation agreement, the creditor can take action against you to recover any property that was given as security for the loan and you may remain personally liable for any remaining debt.

#### **OTHER BANKRUPTCY OPTIONS**

You have a choice in deciding what chapter of the Bankruptcy Code will best suit your needs. Even if you have already filed for relief under chapter 7, you may be eligible to convert your case to a different chapter.

Chapter 7 is the liquidation chapter of the Bankruptcy Code. Under chapter 7, a trustee is appointed to collect and sell, if economically feasible, all property you own that is not exempt from these actions.

Chapter 11 is the reorganization chapter most commonly used by businesses, but it is also available to individuals. Creditors vote on whether to accept or reject a plan, which also must be approved by the court. While the debtor normally remains in control of the assets, the court can order the appointment of a trustee to take possession and control of the business.

Chapter 12 offers bankruptcy relief to those who qualify as family farmers. Family farmers must propose a plan to repay their creditors over a three-to-five year period and it must be approved by the court. Plan payments are made through a chapter 12 trustee, who also monitors the debtor's farming operations during the pendency of the plan.

Finally, chapter 13 generally permits individuals to keep their property by repaying creditors out of their future income. Each chapter 13 debtor writes a plan which must be approved by the bankruptcy court. The debtor must pay the chapter 13 trustee the amounts set forth in their plan. Debtors receive a discharge after they complete their chapter 13 repayment plan. Chapter 13 is only available to individuals with regular income whose debts do not exceed \$1,347,500 (\$336,900 in unsecured debts and \$1,010,650 in secured debts).

# AGAIN, PLEASE SPEAK TO YOUR LAWYER IF YOU NEED FURTHER INFORMATION OR EXPLANATION, INCLUDING HOW THE BANKRUPTCY LAWS RELATE TO YOUR SPECIFIC CASE.

Date November 5, 2010

Signature /s/ Antonio M. Garcia, Sr. Antonio M. Garcia, Sr.

CEO

In re Architectural Ornamental Castings, Inc.

Debtor(s)

Case No. Chapter

11

### **CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Architectural Ornamental Castings, Inc.</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

November 5, 2010

Date

/s/ Orson Woodall/William Woodall Orson Woodall/William Woodall Signature of Attorney or Litigant Counsel for <u>Architectural Ornamental Castings, Inc.</u> Woodall & Woodall 1003 N. Patterson Street P.O. Box 3335 Valdosta, GA 31604-3335 (229) 247-1211 Fax:(229) 247-1636