Branch Banking and Trust Company c/o James S. Rankin, Jr. 1500 Two Tower 285 Peachtree Center Ave. NE

Branch Banking and Trust Company c/o James S. Rankin, Jr. 1500 Marquis Two Tower 285 Peachtree Center Ave. NE Atlanta, GA 30303

Branch Banking and Trust Company 271 17th Street NW, Ste. 900 Atlanta, GA 30363

Branch Banking and Trust Company 271 17th Street NW, Ste. 900 Atlanta, GA 30367

Kenneth & Andrea Parris 295 Milledge Heights Athens, GA 30606

Kenneth and Andrea Parris 295 Milledge Heights Athens, GA 30606

Philip Martz 6901 Out of Bounds Charlotte, NC 28210

Sandeep Puri 420 East 86th Street Apartment 2C New York City, NY 10028

Tax Commissioner of Fulton Co. Fulton Co. Government Center Suite 1111 141 Pryor Street, SW Atlanta, GA 30303 The Parris Group, Inc. 140 Winterville Road Athens, GA 30605

### UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF GEORGIA

In re: Parris Properties, L.L.C.

Case No.\_\_\_\_\_

Debtor

Chapter 11

# VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **2** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 4/4/2011

Signed: /s/ Kenneth O. Parris Kenneth O. Parris

Signed: /s/ Ernest V. Harris Ernest V. Harris Attorney for Debtor(s) Bar no.: 329700 Harris & Liken, L.L.P. P.O. Box 1586

Philip Martz 6901 Out of Bounds Charlotte, NC 28210

Sandeep Puri 420 East 86th Street Apartment 2C New York City, NY 10028

Tax Commissioner of Fulton Co. Fulton Co. Government Center Suite 1111 141 Pryor Street, SW

The Parris Group, Inc. 140 Winterville Road Athens, GA 30605

Kenneth & Andrea Parris 295 Milledge Heights Athens, GA 30606

31 (Official Form 1) (4/10)					
United States Middle Dis	Bankruptcy Court strict of Georgia			Voluntary I	Petition
Name of Debtor (if individual, enter Last, First, Middle): Parris Properties, L.L.C.	Na	Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			used by the Joint E naiden, and trade	Debtor in the last 8 years names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (I than one, state all): <b>58-2396258</b>		ast four digits of an ast four digits of a state all):	Soc. Sec. or Indiv	vidual-Taxpayer I.D. (ITIN)/Con	mplete EIN(if more than
Street Address of Debtor (No. & Street, City, and State): 740 Winterville Road Athens, GA	St	Street Address of Joint Debtor (No. & Street, City, and State):			
ZII County of Residence or of the Principal Place of Busines	P CODE <b>30605</b> s: Co	ounty of Residen	ce or of the Princ	ZIP COI	DE
Clarke		-		*	
Mailing Address of Debtor (if different from street address	is): M	ailing Address of	f Joint Debtor (if	different from street address):	
	P CODE			ZIP COI	DE
Location of Principal Assets of Business Debtor (if differen	at from street address above):			ZIP COI	
Atlanta, GA (Fulton Co Type of Debtor	Nature of Busines	ee	Char	oter of Bankruptcy Code Un	unty)
(Form of Organization) (Check one box.)       (Check one box)         Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.       (Check one box)         Corporation (includes LLC and LLP)       Railroad         Partnership       Stockbroker         Other (If debtor is not one of the above entities, check this box and state type of entity below.)       Clearing Bank         Tax-Exempt Entity       Debts are primarily consumer         Debts are primarily consumer       Debts are primarily consumer				ne box) 5 Petition for on of a Foreign ceeding 5 Petition for on of a Foreign Proceeding Debts are primarily pusiness debts. \$ 101(51D). .C. \$ 101(51D).	
<ul> <li>Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> <li>A plan is being filed with this petition</li> <li>Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul>					ne or more classes
<ul> <li>Statistical/Administrative Information</li> <li>❑ Debtor estimates that funds will be available for distn</li> <li>☑ Debtor estimates that, after any exempt property is exercises paid, there will be no funds available for distribution.</li> </ul>	xcluded and administrative				THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors 2	Image: 5,001-         10,001-         25,001-           10,000         25,000         50,000	- 50,001- 100,000	Over 100,000		
Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 to \$1,00 \$50,000 \$100,000 \$500,000 \$1 to \$1,00 million million milli	0 to \$50 to \$100	1 \$100,000,001 to \$500 million	<b>5</b> 00,000,001 to \$1 billion	More than \$1 billion	
Stimuted Endotries         Image: Constraint of the state of the	0 to \$50 to \$100	1 \$100,000,001 to \$500 million	500,000,001 to \$1 billion	More than \$1 billion	

### B1 (Official Form 1) (4/10)

Voluntary Peti (This page must	i <b>tion</b> t be completed and filed in every case)	Name of Debtor(s):				
	Parris Properties, L.L.C.         All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)					
Location	An Frior Banki upicy Cases Fried Within L	Case Number:	Date Filed:			
Where Filed:	NONE					
Location Where Filed:		Case Number:	Date Filed:			
	Pending Bankruptcy Case Filed by any Spouse, Partner	or Affiliate of this Debtor (If more than one, attach ac	lditional sheet)			
Name of Debtor: NONE		Case Number:	Date Filed:			
District:		Relationship:	Judge:			
Exhibit A       Exhibit B         (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)       (To be completed if debtor is an individual whose debts are primarily consumer debts)         I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of tile 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).         X       Not Applicable         Signature of Attorney for Debtor(s)       Date						
	Ex	khibit C				
	n or have possession of any property that poses or is alleged to pose a bit C is attached and made a part of this petition.	a threat of imminent and identifiable harm to public heal	th or safety?			
	Ex	hibit D				
Exhibit D	<ul> <li>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</li> <li>Exhibit D completed and signed by the debtor is attached and made a part of this petition.</li> </ul>					
Exhibit D	Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.					
		rding the Debtor - Venue				
<b>D</b>	(Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.					
	There is a bankruptcy case concerning debtor's affiliate. general partner, or partnership pending in this District.					
	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District. or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.					
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)						
	Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).					
		(Name of landlord that obtained judgment)				
	(Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possessi	circumstances under which the debtor would be permitt	ed to cure the			
	Debtor has included in this petition the deposit with the court of a filing of the petition.	any rent that would become due during the 30-day period	d after the			
ł						

#### **B1 (Official Form 1) (4/10)**

Voluntary Petition	Name of Debtor(s):				
(This page must be completed and filed in every case)	Parris Properties, L.L.C.				
Sign	atures				
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative				
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.				
chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such	(Check only <b>one</b> box.)				
chapter, and choose to proceed under chapter 7.	☐ I request relief in accordance with chapter 15 of Title 11, United States Code.				
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	Certified Copies of the documents required by § 1515 of title 11 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the				
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Chapter of tile 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.				
X Not Applicable	X Not Applicable				
Signature of Debtor	(Signature of Foreign Representative)				
X Not Applicable					
Signature of Joint Debtor	(Printed Name of Foreign Representative)				
Telephone Number (If not represented by attorney)	Date				
Date	Date				
Signature of Attorney	Signature of Non-Attorney Petition Preparer				
X /s/ Ernest V. Harris					
Signature of Attorney for Debtor(s)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the				
Ernest V. Harris Bar No. 329700	debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been				
Printed Name of Attorney for Debtor(s) / Bar No.	promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount				
Harris & Liken, L.L.P.	before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.				
Firm Name					
P.O. Box 1586					
Address	Not Applicable				
Athens, GA 30603	Printed Name and title, if any, of Bankruptcy Petition Preparer				
(706) 613-1953 (706) 613-0053 Telephone Number	Social-Security number (If the bankruptcy petition preparer is not an individual, state				
4/4/2011	the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)				
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address				
	X Not Applicable				
Signature of Debtor (Corporation/Partnership)					
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Date				
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted				
X /s/ Kenneth O. Parris	in preparing this document unless the bankruptcy petition preparer is not an individual.				
Signature of Authorized Individual	If more than one person prepared this document, attach to the appropriate official form				
Kenneth O. Parris	for each person.				
Printed Name of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and				
Member/Manager	the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or				
Title of Authorized Individual	both. 11 U.S.C. § 110; 18 U.S.C. § 156.				
4/4/2011					
Date					
	1				

#### UNITED STATES BANKRUPTCY COURT Middle District of Georgia

In re:	Parris Propert	ties, L.L.C.		, Ca	se No.	
			Debtor	Ch	apter	11
		Ext	nibit "A" to Vol	untary Petitior	ו	
1.	If any of debto number is .	or's securities are register	ed under section 12 of the Secu	urities and Exchange Act of 19	34, the	SEC file
2.	The following	financial data is the lates	t available information and refer	s to debtor's condition on .		
a.	Total assets			\$		2,555,850.00
b.	Total debts (ir	ncluding debts listed in 2.	c., below)	\$		2,506,855.00
						Approximate number of holders
C.	Debt securitie	es held by more than 500	holders.			
	secured	unsecured	subordinated			
d.	Number of sh	ares of preferred stock	-			
e.	Number of sh	ares of common stock	-			
	Comments, if	any:				
3.	Brief descripti	on of debtor's business:				
		e Development				

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Kenneth O. Parris Andrea Parris

## **United States Bankruptcy Court**

### Middle District of Georgia

In re:

Case No. Chapter 11

Parris Properties, L.L.C.

## STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Kenneth O. Parris, declare under penalty of perjury that I am the Member/Manager of Parris Properties, L.L.C., a GA Corporation and that on 04/04/2011 the following resolution was duly adopted by the of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Kenneth O. Parris, Member/Manager of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Kenneth O. Parris, Member/Manager of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Kenneth O. Parris, Member/Manager of this Corporation, is authorized and directed to employ Ernest V. Harris, attorney and the law firm of Harris & Liken, L.L.P. to represent the Corporation in such bankruptcy case."

Executed on: 4/4/2011

Signed: <u>/s/ Kenneth O. Parris</u> Kenneth O. Parris

## United States Bankruptcy Court Middle District of Georgia

In re Parris Properties, L.L.C.

Debtor

\_, Case No. \_\_\_\_\_ Chapter \_**<u>11</u>** 

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Kenneth & Andrea Parris 295 Milledge Heights Athens, GA 30606				\$552,000.00
The Parris Group, Inc. 140 Winterville Road Athens, GA 30605				\$450,000.00
Tax Commissioner of Fulton Co. Fulton Co. Government Center Suite 1111 141 Pryor Street, SW Atlanta, GA 30303				\$8,500.00
Sandeep Puri 420 East 86th Street Apartment 2C New York City, NY 10028				\$3,600.00
Philip Martz				\$2 800 00

Philip Martz 6901 Out of Bounds Charlotte, NC 28210 \$2,800.00

In re Parris Properties, L.L.C.

Debtor

Case No.

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code

(2)

Name, telephone number and

employee, agent, or department

claim who may be contacted

complete mailing address,

including zip code, of

of creditor familiar with

(3) Nature of claim

(trade debt,

etc.)

bank loan, gov-

ernment contract,

(4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff Amount of claim [if secured also state value of security]

(5)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Kenneth O. Parris, Member/Manager of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 4/4/2011

Signature: /s/ Kenneth O. Parris

Kenneth O. Parris ,Member/Manager

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

## United States Bankruptcy Court Middle District of Georgia

#### In re: Parris Properties, L.L.C.

Case No.

# **List of Equity Security Holders**

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Andrea Parris 295 Milledge Heights Athens, GA 30606	Member	n/a	n/a
Kenneth Parris 295 Milledge Heights Athens, GA 30606	Member	n/a	n/a

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Kenneth O. Parris, Member/Manager of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 4/4/2011

/s/ Kenneth O. Parris

Kenneth O. Parris, Member/Manager, Parris Properties, L.L.C.

#### UNITED STATES BANKRUPTCY COURT Middle District of Georgia

In re:	Parris Properties, L.L.C.
In re:	Parris Properties, L.L.C.

\_\_\_\_\_

Case No.	
Chapter	11

Debtor

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

and paid	that compensation paid to me within one year	befo d on l	2016(b), I certify that I am the attorney for the above-nan re the filing of the petition in bankruptcy, or agreed to be behalf of the debtor(s) in contemplation of or in	ned debtor(s)	
	For legal services, I have agreed to accept			\$	7,500.00
	Prior to the filing of this statement I have rece	ived		\$	0.00
	Balance Due			\$	7,500.00
2. The	source of compensation paid to me was:				
	✓ Debtor		Other (specify)		
3. The	source of compensation to be paid to me is:				
	Debtor		Other (specify)		
4. 🗹	I have not agreed to share the above-disclor of my law firm.	osed	compensation with any other person unless they are me	mbers and associa	ites
	my law firm. A copy of the agreement, toge attached.	ether	pensation with a person or persons who are not member with a list of the names of the people sharing in the comp render legal service for all aspects of the bankruptcy cas	pensation, is	
a)	Analysis of the debtor's financial situation, a petition in bankruptcy;	and r	rendering advice to the debtor in determining whether to f	ile	
b)	Preparation and filing of any petition, sche	dules	, statement of affairs, and plan which may be required;		
c)	Representation of the debtor at the meeting	g of c	reditors and confirmation hearing, and any adjourned he	arings thereof;	
d)	[Other provisions as needed] None				
6. By	agreement with the debtor(s) the above disclo	sed f	ee does not include the following services:		
	Adversary proceedings				
			CERTIFICATION		
	ertify that the foregoing is a complete statement sentation of the debtor(s) in this bankruptcy p		any agreement or arrangement for payment to me for ding.		
Dated	<sup>k</sup> 4/4/2011				
			<u>/s/ Ernest V. Harris</u> Ernest V. Harris, Bar No.  329700		

Harris & Liken, L.L.P. Attorney for Debtor(s)

## United States Bankruptcy Court Middle District of Georgia

In re Parris Properties, L.L.C.

Case No.

Debtor.

Chapter 11

### STATEMENT OF CORPORATE OWNERSHIP

Comes now **Parris Properties, L.L.C.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner

None

% of Shares Owned

OR,

X There are no entities to report.

<sup>By</sup> <u>is/ Ernest V. Harris</u>				
Ernest V. Harris Signature of Attorney				
Counsel for	Parris Properties, L.L.C.			
Bar no.:	329700			
Address.:	Harris & Liken, L.L.P.			
	P.O. Box 1586			
	Athens, GA 30603			
Telephone No.:	(706) 613-1953			
Fax No.: E-mail address:	(706) 613-0053			