

B1 (Official Form 1)(12/11)

<b>United States Bankruptcy Court</b> <b>Middle District of Georgia</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>24 Green Street, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-3041073</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>24 Green Street</b> <b>Warner Robins, GA</b> <div style="text-align: right;">ZIP Code <b>31093</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Houston</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>2152 14th Circle North</b> <b>Saint Petersburg, FL</b> <div style="text-align: right;">ZIP Code <b>33713</b></div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): <b>24 Green Street</b> <b>Warner Robins, GA 31093</b>		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> *** Christopher W. Terry 702484 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <div style="display: flex; justify-content: space-between;"> <span><input checked="" type="checkbox"/> 1-49</span> <span><input type="checkbox"/> 50-99</span> <span><input type="checkbox"/> 100-199</span> <span><input type="checkbox"/> 200-999</span> <span><input type="checkbox"/> 1,000-5,000</span> <span><input type="checkbox"/> 5,001-10,000</span> <span><input type="checkbox"/> 10,001-25,000</span> <span><input type="checkbox"/> 25,001-50,000</span> <span><input type="checkbox"/> 50,001-100,000</span> <span><input type="checkbox"/> OVER 100,000</span> </div>		
<b>Estimated Assets</b> <div style="display: flex; justify-content: space-between;"> <span><input type="checkbox"/> \$0 to \$50,000</span> <span><input type="checkbox"/> \$50,001 to \$100,000</span> <span><input type="checkbox"/> \$100,001 to \$500,000</span> <span><input type="checkbox"/> \$500,001 to \$1 million</span> <span><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</span> <span><input type="checkbox"/> \$10,000,001 to \$50 million</span> <span><input type="checkbox"/> \$50,000,001 to \$100 million</span> <span><input type="checkbox"/> \$100,000,001 to \$500 million</span> <span><input type="checkbox"/> \$500,000,001 to \$1 billion</span> <span><input type="checkbox"/> More than \$1 billion</span> </div>		
<b>Estimated Liabilities</b> <div style="display: flex; justify-content: space-between;"> <span><input type="checkbox"/> \$0 to \$50,000</span> <span><input type="checkbox"/> \$50,001 to \$100,000</span> <span><input type="checkbox"/> \$100,001 to \$500,000</span> <span><input type="checkbox"/> \$500,001 to \$1 million</span> <span><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</span> <span><input type="checkbox"/> \$10,000,001 to \$50 million</span> <span><input type="checkbox"/> \$50,000,001 to \$100 million</span> <span><input type="checkbox"/> \$100,000,001 to \$500 million</span> <span><input type="checkbox"/> \$500,000,001 to \$1 billion</span> <span><input type="checkbox"/> More than \$1 billion</span> </div>		

B1 (Official Form 1)(12/11)

Page 2

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**24 Green Street, LLC****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

**- None -**

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**\_\_\_\_\_  
Signature of Attorney for Debtor(s)\_\_\_\_\_  
(Date)**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition***(This page must be completed and filed in every case)*Name of Debtor(s):  
**24 Green Street, LLC****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X /s/ Christopher W. Terry** \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Christopher W. Terry 702484** \_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

**Stone & Baxter, LLP** \_\_\_\_\_  
Firm Name  
**577 Mulberry Street**  
**Suite 800**  
**Macon, GA 31201**

\_\_\_\_\_  
Address

**478-750-9898 Fax: 478-750-9899** \_\_\_\_\_  
Telephone Number

**November 5, 2012** \_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X /s/ Clark H. Scherer, III** \_\_\_\_\_  
Signature of Authorized Individual

**Clark H. Scherer, III** \_\_\_\_\_  
Printed Name of Authorized Individual

**as Managing Member of CHS Asset Holdings, LLC, Member** \_\_\_\_\_  
Title of Authorized Individual

**November 5, 2012** \_\_\_\_\_  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Middle District of Georgia**

In re 24 Green Street, LLC

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Accurate Property Management</b> 2152 14th Circle North Saint Petersburg, FL 33713	<b>Accurate Property Management</b> 2152 14th Circle North Saint Petersburg, FL 33713	<b>Property Management</b> <b>Accounting fees for audit</b> <b>Monthly Maintenance</b>		<b>2,870.00</b>
<b>Certus Bank</b> 1170 Peachtree St, NE Suite 2350 Atlanta, GA 30309	<b>Certus Bank</b> 1170 Peachtree St, NE Suite 2350 Atlanta, GA 30309	<b>24 Green Street</b> <b>Warner Robins GA</b> <b>31093</b>		<b>2,307,818.00</b>  <b>(1,525,000.00 secured)</b>
<b>City of Warner Robins</b> P.O. Bos 1488 Warner Robins, GA 31093	<b>City of Warner Robins</b> P.O. Bos 1488 Warner Robins, GA 31093	<b>2012 Property Tax</b>		<b>6,846.74</b>
<b>City of Warner Robins</b> 202 N Davis Drive PMB717 Warner Robins, GA 31093	<b>City of Warner Robins</b> 202 N Davis Drive PMB717 Warner Robins, GA 31093	<b>Water, sewer, garbage fees</b> <b>(Building No. 16 &amp; 24)</b>		<b>430.00</b>
<b>Houston County Tax Commissioner.</b> P. O. Box 7799 Warner Robins, GA 31088	<b>Houston County Tax Commissioner.</b> P. O. Box 7799 Warner Robins, GA 31088	<b>2012 Property Taxes</b>		<b>16,099.01</b>
<b>Leonard D. Marsocci, CPA</b> 3815 W. Humphrey St. Suiye 101 Tampa, FL 33614	<b>Leonard D. Marsocci, CPA</b> 3815 W. Humphrey St. Suiye 101 Tampa, FL 33614	<b>Accounting Services</b>		<b>4,500.00</b>
<b>Service Solutions, Inc.</b> P.O. Box 28095 Macon, GA 31221	<b>Service Solutions, Inc.</b> P.O. Box 28095 Macon, GA 31221	<b>Landscaping</b>		<b>370.00</b>
<b>Travelers Insurance</b> CL Remittance Center Hartford, CT 06183	<b>Travelers Insurance</b> CL Remittance Center Hartford, CT 06183	<b>Insurance</b>	<b>Contingent Unliquidated</b>	<b>Unknown</b>

B4 (Official Form 4) (12/07) - Cont.

In re **24 Green Street, LLC**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the as Managing Member of CHS Asset Holdings, LLC, Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **November 5, 2012**Signature **/s/ Clark H. Scherer, III**

**Clark H. Scherer, III**  
**as Managing Member of CHS Asset Holdings, LLC,**  
**Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Middle District of Georgia**

In re 24 Green Street, LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Aguirre Asset Management, LLC c/o Fredrico C. "Tucker" Aguirre PO Box 16405 Fernandina Beach, FL 32035</b>	<b>Member</b>	<b>33.13%</b>	<b>Membership Interest</b>
<b>CHS Asset Holdings, LLC c/o Clark H. Scherer III 2152 14th Circle North Saint Petersburg, FL 33713</b>	<b>Member</b>	<b>33.33%</b>	<b>Membership Interest</b>
<b>Gregory Sturgis 407 Idlewyld Drive Fort Lauderdale, FL 33301</b>	<b>Member</b>	<b>16.665%</b>	<b>Membership Interest</b>
<b>R. Bruce Smith 316 Bayberry Drive Plantation, FL 33317</b>	<b>Member</b>	<b>16.665%</b>	<b>Membership Interest</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the as Managing Member of CHS Asset Holdings, LLC, Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 5, 2012

Signature /s/ Clark H. Scherer, III

**Clark H. Scherer, III  
as Managing Member of CHS Asset Holdings, LLC, Memb**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.*

**United States Bankruptcy Court  
Middle District of Georgia**

In re **24 Green Street, LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the as Managing Member of CHS Asset Holdings, LLC, Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **November 5, 2012**

**/s/ Clark H. Scherer, III**

**Clark H. Scherer, III/as Managing Member of CHS Asset Holdings,  
LLC, Member  
Signer/Title**

Accurate Property Management  
2152 14th Circle North  
Saint Petersburg FL 33713

Aguirre Asset Management, LLC  
c/o Fredrico C. "Tucker" Aguirre  
PO Box 16405  
Fernandina Beach FL 32035

Alion Science & Technology Corp  
c/o Beatrice Revel  
1750 Tysons Blvd, Suite 1300  
Mc Lean VA 22102

Applied Industrial Technologies  
c/o David DeCesare  
PO Box 6925 MS: 74  
Cleveland OH 44101

Certus Bank  
1170 Peachtree St, NE  
Suite 2350  
Atlanta GA 30309

CHS Asset Holdings, LLC  
c/o Clark H. Scherer III  
2152 14th Circle North  
Saint Petersburg FL 33713

City of Warner Robins  
P.O. Bos 1488  
Warner Robins GA 31093

City of Warner Robins  
202 N Davis Drive  
PMB717  
Warner Robins GA 31093

Clark H. Scherer III  
2152 14th Circle North  
Saint Petersburg FL 33713

Fredrico C. "Tucker" Aguirre  
95054 Elderberry Lane  
Fernandina Beach FL 32034

Gregory Sturgis  
407 Idlewyld Drive  
Fort Lauderdale FL 33301

Houston County Tax Commissioner.  
P. O. Box 7799  
Warner Robins GA 31088



Lance Christian  
Certus Bank, NA  
1170 Peachtree Street, NE  
Suite 2350  
Atlanta GA 30309

Leonard D. Marsocci, CPA  
3815 W. Humphrey St.  
Suiye 101  
Tampa FL 33614

Lockheed Martin Corporation  
Attn: Mark Thomas  
2010 Industrial Park Dr., Ste 120  
Johnstown PA 15904

Macon Telegraph  
Attn: Dave Gossett  
PO Box 4167  
Macon GA 31201

Made in America Resources and Services  
Attn: Wayne D. Martin  
MARS Wprlwear  
PO Box 13769  
Macon GA 31201

Mapco  
c/o Michael Wibracht  
427 West Cevallos  
San Antonio TX 78204

Michael R. Wing, Esq.  
GreenbergTraurig, LLP  
3333 Piedmont Road, NE  
Suite 2500  
Atlanta GA 30305

R. Bruce Smith  
316 Bayberry Drive  
Plantation FL 33317

Ronald K. Howell  
206 Kristen Court  
Macon GA 31220

Service Solutions, Inc.  
P.O. Box 28095  
Macon GA 31221

Travelers Insurance  
CL Remittance Center  
Hartford CT 06183

Tyonek Manufacturing Group, Inc.  
Attn: Donald Girvan  
229 Palmer Road  
Madison AL 35758

**United States Bankruptcy Court  
Middle District of Georgia**

In re **24 Green Street, LLC**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **24 Green Street, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**November 5, 2012**

Date

**/s/ Christopher W. Terry**

**Christopher W. Terry 702484**

Signature of Attorney or Litigant  
Counsel for **24 Green Street, LLC**  
**Stone & Baxter, LLP**

**577 Mulberry Street  
Suite 800  
Macon, GA 31201  
478-750-9898 Fax:478-750-9899**