Case 12-53634 Doc 1 Filed 12/21/12 Entered 12/21/12 15:54:57 Desc Main

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Page 1 of 40 Document B1 (Official Form 1)(12/11) **United States Bankruptcy Court** Voluntary Petition Middle District of Georgia Name of Joint Debtor (Spouse) (Last, First, Middle): Name of Debtor (if individual, enter Last, First, Middle): Peach 75 LLC All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN 01-0908723 Street Address of Joint Debtor (No. and Street, City, and State): Street Address of Debtor (No. and Street, City, and State): 2152 14th Circle North Saint Petersburg, FL ZIP Code ZIP Code 33713 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: **Pinellas** Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP Code ZIP Code 119 Peachtree Parkway Location of Principal Assets of Business Debtor (if different from street address above): Byron, GA 31008 Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box) (Check one box) the Petition is Filed (Check one box) ☐ Individual (includes Joint Debtors) ☐ Health Care Business ☐ Chapter 7 See Exhibit  $\hat{D}$  on page 2 of this form. Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) ☐ Chapter 15 Petition for Recognition ☐ Chapter 9 Corporation (includes LLC and LLP) of a Foreign Main Proceeding Chapter 11 □ Railroad ☐ Partnership ☐ Chapter 15 Petition for Recognition ☐ Chapter 12 ☐ Stockbroker ☐ Other (If debtor is not one of the above entities, of a Foreign Nonmain Proceeding ☐ Chapter 13 check this box and state type of entity below.) Commodity Broker ☐ Clearing Bank ☐ Other Nature of Debts **Chapter 15 Debtors** (Check one box) Tax-Exempt Entity Country of debtor's center of main interests: ☐ Debts are primarily consumer debts, Debts are primarily (Check box, if applicable) defined in 11 U.S.C. § 101(8) as business debts. ■ Debtor is a tax-exempt organization Each country in which a foreign proceeding "incurred by an individual primarily for under Title 26 of the United States by, regarding, or against debtor is pending: Code (the Internal Revenue Code). a personal, family, or household purpose." Chapter 11 Debtors Filing Fee (Check one box) Check one box: Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Full Filing Fee attached Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). ☐ Filing Fee to be paid in installments (applicable to individuals only). Must Check if: attach signed application for the court's consideration certifying that the Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) debtor is unable to pay fee except in installments. Rule 1006(b). See Official are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Form 3A. Check all applicable boxes: Filing Fee waiver requested (applicable to chapter 7 individuals only). Must A plan is being filed with this petition. attach signed application for the court's consideration. See Official Form 3B. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY \*\*\* Christopher W. Terry 702484 \*\*\* Debtor estimates that funds will be available for distribution to unsecured creditors Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 50-99 200-999 5,001-10,000 100-1,000-10,001-25,001-50,001-OVER 1-49 50,000 199 25.000 100.000 Estimated Assets \$50,001 to \$100,000 \$100,001 to \$500,000 \$10,000,001 to \$50 \$500,000,001 More than to \$1 billion \$1 billion \$0 to \$50,000 \$500,001 \$1,000,001 \$50,000,001 \$100,000,001 to \$1 million Estimated Liabilities \$100,001 to \$500,000 \$1,000,001 to \$10 million \$50.001 to \$500,001 \$10,000,001 to \$50 \$50,000,001 \$100,000,001 \$500,000,001 More than to \$500 to \$1 billion \$1 billion \$100,000

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Document Page 2 of 40 **B1** (Official Form 1)(12/11) Page 2 Name of Debtor(s): Voluntary Petition Peach 75 LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

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#### **B1** (Official Form 1)(12/11)

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s): Peach 75 LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney\*

X /s/ Christopher W. Terry

Signature of Attorney for Debtor(s)

Christopher W. Terry 702484

Printed Name of Attorney for Debtor(s)

Stone & Baxter, LLP

Firm Name

**577 Mulberry Street** Suite 800 Macon, GA 31201

Address

478-750-9898 Fax: 478-750-9899

Telephone Number

**December 21, 2012** 

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Clark H. Scherer, III

Signature of Authorized Individual

Clark H. Scherer, III

Printed Name of Authorized Individual

**Managing Member** 

Title of Authorized Individual

December 21, 2012

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

## Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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**B4** (Official Form 4) (12/07)

## United States Bankruptcy Court Middle District of Georgia

In re	Peach 75 LLC		Case No.	
		Debtor(s)	Chapter	11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete	Name, telephone number and complete	Nature of claim (trade	Indicate if claim is	Amount of clain
mailing address including zip	mailing address, including zip code, of	debt, bank loan,	contingent,	[if secured, also
code	employee, agent, or department of creditor	government contract.	unliquidated,	state value of
couc	familiar with claim who may be contacted	etc.)	disputed, or	security]
	Jamiliai wiin ciaim who may be confacted	<i>(iii.)</i>	subject to setoff	security
Accurate Property	Accurate Property Management	Property		2,500.00
Management	2152 14th Circle North	Management		
2152 14th Circle North	Saint Petersburg, FL 33713	Accounting		
Saint Petersburg, FL 33713	_	Fees/Audit Work		
City of Byron	City of Byron	2012 Property		4,923.00
Byron Municipal Complex	Byron Municipal Complex	Taxes		
401 Main Street, P.O. Box	401 Main Street, P.O. Box 129			
129	Byron, GA 31008			
Byron, GA 31008				
Leonard D. Marsocci CPA,	Leonard D. Marsocci CPA, PA	Accounting Fees		3,100.00
PA	3815 W. Humphrey Street			
3815 W. Humphrey Street	Suite 101			
Suite 101	Tampa, FL 33614			
Tampa, FL 33614				
Peach County Tax	Peach County Tax Commissioner	2012 Property		16,822.98
Commissioner	P.O. Box 931	Taxes		
P.O. Box 931	Fort Valley, GA 31030			
Fort Valley, GA 31030				
Pro-Construction	Pro-Construction	Roof Repairs		22,250.00
4549 Knight Road	4549 Knight Road			
Macon, GA 31220	Macon, GA 31220			
Service Solutions, Inc.	Service Solutions, Inc.	Site Clean		2,500.00
P.O. Box 28095	P.O. Box 28095	Up/Landscaping		
Macon, GA 31221	Macon, GA 31221			
The Serpentine Group	The Serpentine Group	Generator Lease		2,213.16
407 Idlewyld Drive	407 Idlewyld Drive			
Fort Lauderdale, FL 33301	Fort Lauderdale, FL 33301			
·				

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In re	Peach 75 LLC	Case No.	
	Debtor(s)		

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

## **DECLARATION UNDER PENALTY OF PERJURY** ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	December 21, 2012	Signature	/s/ Clark H. Scherer, III
		-	Clark H. Scherer, III
			Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6 Summary (Official Form 6 - Summary) (12/07)

## **United States Bankruptcy Court** Middle District of Georgia

In re	Peach 75 LLC		Case No		
_		Debtor			
			Chapter	11	

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,320,000.00		
B - Personal Property	Yes	3	2,000.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,172,641.86	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		21,745.98	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		32,563.16	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
- Current Income of Individual Debtor(s)	No	0			N/A
- Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	11			
	T	otal Assets	1,322,000.00		
		L	Total Liabilities	1,226,951.00	

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101(8)), filing

Form 6 - Statistical Summary (12/07)

# **United States Bankruptcy Court** Middle District of Georgia

Peach 75 LLC		Case No	
D	ebtor	Chapter	11
STATISTICAL SUMMARY OF CERTAIN LIA	ABILITIES AN	ND RELATED DAT	ΓA (28 U.S.C. §
f you are an individual debtor whose debts are primarily consumer delacase under chapter 7, 11 or 13, you must report all information reque	bts, as defined in § sted below.	101(8) of the Bankruptcy C	Code (11 U.S.C.§ 101)
☐ Check this box if you are an individual debtor whose debts are I report any information here.	NOT primarily cons	umer debts. You are not rea	quired to
This information is for statistical purposes only under 28 U.S.C. § Summarize the following types of liabilities, as reported in the Sch		em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

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B6A (Official Form 6A) (12/07)

In re	Peach 75 LLC	Case No
-		Debtor

### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Peach Antique Market 119 Peachtree Parkway Byron, Georgia 31008	Fee simple	-	1,320,000.00	1,172,641.86
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > 1,320,000.00 (Total of this page)

1,320,000.00 Total >

**0** continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

In re	Peach 75 LLC	Case No.	
_		Debtor	

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	х		
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Checking Account	-	2,000.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X		
4.	Household goods and furnishings, including audio, video, and computer equipment.	X		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	x		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10.	Annuities. Itemize and name each issuer.	X		

**2** continuation sheets attached to the Schedule of Personal Property

2,000.00

Sub-Total >

(Total of this page)

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

•		C V
In re	Peach 75 LLC	Case No.
		•

Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

			(**************************************		
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			
				Sub-Tota	al > <b>0.00</b>
			(To	tal of this page)	

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re	Peach 75 LLC	Case No.
_		

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > (Total of this page)

0.00

Total >

2,000.00

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B6D (Official Form 6D) (12/07)

In re	Peach 75 LLC	Case No
		;
		Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

		_						
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu: H W J C	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	COXF   ZG   ZF	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 27208225			12/30/2008	T	T E			
CB&T Bank of Middle Georgia, a division of Synovus Bank 1444 Watson Boulevard Warner Robins, GA 31093	x	-	First Mortgage Peach Antique Market 119 Peachtree Parkway Byron, Georgia 31008		D			
			Value \$ 1,320,000.00				1,172,641.86	0.00
Account No.			Value \$ Value \$	-				
Account No.								
			Value \$					
continuation sheets attached			(Total of	Subte this p			1,172,641.86	0.00
			(Report on Summary of S		ota ule		1,172,641.86	0.00

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B6E (Official Form 6E) (4/10)

•			
In re	Peach 75 LLC	Case No	
-		, Debtor	

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the

column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column la "Disputed." (You may need to place an "X" in more than one of these three columns.)  Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.  Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priori listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.  Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report thi total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busine whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/10) - Cont.

In re	Peach 75 LLC	Case N	0
_		Debtor	

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT NLIQUIDATED SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED AMOUNT W INCLUDING ZIP CODE, AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) 2012 Account No. R-2012-2255 2012 Property Taxes City of Byron 0.00 **Byron Municipal Complex** 401 Main Street, P.O. Box 129 Byron, GA 31008 4,923.00 4,923.00 Account No. 2012-9027 2012 2012 Property Taxes **Peach County Tax Commissioner** 0.00 P.O. Box 931 Fort Valley, GA 31030 16,822.98 16,822.98 Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 21,745.98 Schedule of Creditors Holding Unsecured Priority Claims 21,745.98 Total 0.00 (Report on Summary of Schedules) 21,745.98 21,745.98

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B6F (Official Form 6F) (12/07)

In re	Peach 75 LLC	Case No
-		, Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecure	u C	aım	is to report on this Schedule F.					
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu: H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	UNLIQUIDAT	1	I S P U T E	AMOUNT OF CLAIM
Account No.			2012 Property Management	ŢΪ	lΕ	1		
Accurate Property Management 2152 14th Circle North Saint Petersburg, FL 33713		-	Accounting Fees/Audit Work		D			2,500.00
Account No.			2012	$\dagger$		t	7	
Leonard D. Marsocci CPA, PA 3815 W. Humphrey Street Suite 101 Tampa, FL 33614		-	Accounting Fees					3,100.00
Account No.  Pro-Construction 4549 Knight Road Macon, GA 31220			2012 Roof Repairs					22,250.00
Account No.			2012	+		+	4	22,230.00
Service Solutions, Inc. P.O. Box 28095 Macon, GA 31221		-	Site Clean Up/Landscaping					2,500.00
_1 continuation sheets attached			(Total of	Sub			)	30,350.00

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B6F (Official Form 6F) (12/07) - Cont.

In re	Peach 75 LLC		Case No	
		Debtor		

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

<del></del>							
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	B T	H I S → O	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COZH-ZGWZ	DZLLQULDAFED	DISPUTED	AMOUNT OF CLAIM
Account No.  The Serpentine Group 407 Idlewyld Drive Fort Lauderdale, FL 33301			2012 Generator Lease	<u> </u>	TED		
Account No.				+		_	2,213.16
Account No.							
Account No.							
Account No.							
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			2,213.16
			(Report on Summary of S	7	Γota	al	32,563.16

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B6G (Official Form 6G) (12/07)

In re	Peach 75 LLC	Case No.
_		

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Kitco Defense 119 Peachtree Parkway, Suite B Byron, GA 31008 Lease - Suite B (Rent - \$5,800.00/Month) CAM Charges - \$813.82/Month

Klemm, LLC Attn: John Klemm 119 Peachtree Parkway Byron, GA 31008 Lease - Suite A (Rent - \$13,506.48/Month) CAM Charges - \$1,254.96/Month

The Serpentine Group, Inc. 407 Idlewyld Drive Fort Lauderdale, FL 33301

Equipment Lease Agreement Backup Generator (Payment - \$4,426.32/year)

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B6H (Official Form 6H) (12/07)

In re	Peach 75 LLC	Case No.	
-		Debtor ,	

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

THECK THIS DOX II GEOTOI HAS HO COGEDIOIS.		
 NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR	
Clark H. Scherer, III 650 Golden Gate Pond Sarasota, FL 34236	CB&T Bank of Middle Georgia, a division of Synovus Bank 1444 Watson Boulevard Warner Robins, GA 31093	
Ronald K. Howell 206 Kristen Court Macon, GA 31220	CB&T Bank of Middle Georgia, a division of Synovus Bank 1444 Watson Boulevard Warner Robins, GA 31093	

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B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court** Middle District of Georgia

In re	Peach 75 LLC	S	Case No.		
		Debtor(s)	Chapter	11	_

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

		d schedules, co	ned as debtor in this case, declare under penalty of perjury onsisting of sheets, and that they are true and correct
Date	December 21, 2012	Signature	/s/ Clark H. Scherer, III Clark H. Scherer, III Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (12/12)

# **United States Bankruptcy Court Middle District of Georgia**

In re	Peach 75 LLC		Case No.	
		Debtor(s)	Chapter	11

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

## 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE \$241,568.96 1/1/12-12/21/12 \$270,789.23 1/1/11-12/31/11 \$261,803.75 1/1/10-12/31/10

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

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3. Payments to creditors

None

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Complete a. or b., as appropriate, and c.

Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF **PAYMENTS** 

AMOUNT PAID

AMOUNT STILL **OWING** 

12/21/12 3:52PM

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None 

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> DATES OF PAYMENTS/ **TRANSFERS**

AMOUNT PAID OR VALUE OF **TRANSFERS** \$0.00

AMOUNT STILL OWING

\$0.00

See Exhibit A

None All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

NAME AND ADDRESS OF CREDITOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL **OWING** 

See Exhibit B \$0.00 \$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER NATURE OF **PROCEEDING** 

COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY** 

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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#### 5. Repossessions, foreclosures and returns

None

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List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

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PROPERTY

#### 7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

#### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY

See Exhibit C

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B 7 (12/12) 4

### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

#### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

## 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**ADDRESS** NAME USED DATES OF OCCUPANCY Case 12-53634 Doc 1 Filed 12/21/12 Entered 12/21/12 15:54:57 Desc Main Page 24 of 40 Document

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#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS **GOVERNMENTAL UNIT** NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS NOTICE LAW

**GOVERNMENTAL UNIT** 

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF STATUS OR DISPOSITION DOCKET NUMBER GOVERNMENTAL UNIT

#### 18. Nature, location and name of business

None П

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six **years** immediately preceding the commencement of this case.

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> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

**BEGINNING AND** NAME **ADDRESS** NATURE OF BUSINESS **ENDING DATES** (ITIN)/ COMPLETE EIN

Peach 75, LLC 01-0908723 2152 14th Circle North Landowner/Landlord July 25, 2008-Present

Saint Petersburg, FL 33713

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101. None

**ADDRESS** NAME

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None 

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Hollis L. Henegar 2152 14th Circle North Saint Petersburg, FL 33713

Accountant - Last two years

DATES SERVICES RENDERED

Bookkeeper - Last two years.

Leonard D. Marsocci CPA, PA 3815 W. Humphrey Street Suite 101 Tampa, FL 33614

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books

of account and records, or prepared a financial statement of the debtor.

NAME **ADDRESS** DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

**ADDRESS** NAME

**Accurate Property Management** Attn: Hollis L. Henegar 2152 14th Circle North Saint Petersburg, FL 33713

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was None

issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED 12/21/12 3:52PM

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20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

50%

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY

RECORDS

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. 

Member

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

CHS Asset Holdings, LLC 2152 14th Circle North

Saint Petersburg, FL 33713

Compass USA, Ltd., a Florida LP 50% Member

2152 14th Circle North Saint Petersburg, FL 33713

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns,

controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME **ADDRESS** DATE OF WITHDRAWAL

Ronald K. Howell

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the

commencement of this case.

NAME & ADDRESS OF RECIPIENT. RELATIONSHIP TO DEBTOR **CHS Asset Holdings, LLC** 2152 14th Circle North Saint Petersburg, FL 33713 Member

DATE AND PURPOSE OF WITHDRAWAL

Various Dates - See Attachment

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 36,295.00

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NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR

Ronald K. Howell

AMOUNT OF MONEY
OR DESCRIPTION AND
OF WITHDRAWAL
VALUE OF PROPERTY
Various Dates - See Attached

\$18,795.00

206 Kristen Court Macon, GA 31220 Former Member

Compass USA, Ltd., a Florida LP 2152 14th Circle North Saint Petersburg, FL 33713 Member Various Dates - See Attached \$70,500.00

### 24. Tax Consolidation Group.

None If the debter is a corporation

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

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#### 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\* \* \* \* \* \*

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date December 21, 2012 Signature /s/ Clark H. Scherer, III
Clark H. Scherer, III

Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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EXHIBIT A

## Peach 75, LLC Check Detail

Peach 75, LLC CASE#

September 21 through December 21, 2012

Туре	Num	Date	Name	Account	Paid Amount	Original Amount
Check		9/30/2012		100-1 · New Operating		-25.00
				503 ⋅ Bank Charges	-25.00	25.00
TOTAL					-25.00	25.00
Check		10/31/2012		100-1 · New Operating		-25.00
				503 · Bank Charges	-25.00	25.00
TOTAL				•	-25.00	25.00
Bill Pmt -Check	1162	9/28/2012	Synovus Bank-Managed Assets	100-1 · New Operating		-8,821.19
Bill		9/25/2012	Columbus, GA 31901-1827	210 · CB&T Bank Construction Loan 506 · Interest Expense	-3,965.57 -4,855.62	3,965.57 4,855.62
TOTAL				and an expense	-8.821.19	8.821.19
					•	•
Check	1163	10/5/2012	Compass USA, Ltd. 2152 14th Circle North	100-1 · New Operating		-7,500.00
			St. Petersburg, FL 33713	306 · Draw - Compass USA, Ltd	-7,500.00	7,500.00
TOTAL					-7,500.00	7,500.00
Bill Pmt -Check	1164	10/12/2012	Accurate Property Management, LLC	100-1 · New Operating		-564.76
Bill		10/12/2012	St. Petersburg, FL 33713	509 · Accounting	-563.86	563.86
TOTAL				508 · Postage & Delivery	-0.90 -564.76	
TOTAL					-504.70	304.70
Bill Pmt -Check	1165	10/12/2012	J. Bradford Hines, P.A. 116 6th Street South	100-1 · New Operating		-45.00
Bill		10/12/2012	St. Petersburg, FL 33701	511 · Legal Expense	-45.00	45.00
TOTAL					-45.00	45.00
Bill Pmt -Check	1166	10/12/2012	Service Solutions, Inc. PO Box 28095	100-1 · New Operating		-500.00
Bill		10/12/2012	Macon, GA 31221	517 · Maintenance & Repair	-500.00	500.00
TOTAL				-	-500.00	500.00

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# Peach 75, LLC Check Detail September 21 through December 21, 2012

Туре	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	1167	10/12/2012	Bullard Company 772 Malvern Hill Drive	100-1 · New Operating		-950.00
Bill		10/12/2012	Macon, GA 31204	517 · Maintenance & Repair	-950.00	950.00
TOTAL					-950.00	950.00
Bill Pmt -Check	1168	10/25/2012	Service Solutions, Inc.	100-1 · New Operating		-500.00
Bill		10/25/2012		517 · Maintenance & Repair	-500,00	500.00
TOTAL					-500.00	500.00
Bill Pmt -Check	1169	10/25/2012	Stone & Baxter, LLP 577 Mulberry Street	100-1 · New Operating		-3,500.00
Bill		10/25/2012	Suite 800	511 · Legal Expense	-3,500.00	3,500.00
TOTAL			Macon, GA 31201-8256		-3,500.00	3,500.00
Check	1170	11/7/2012	Compass USA, Ltd.	100-1 · New Operating		-7,500.00
				306 · Draw - Compass USA, Ltd	-7,500.00	7,500.00
TOTAL				•	-7,500.00	7,500.00
Bill Pmt -Check	1171	11/15/2012	Accurate Property Management, LLC	100-1 · New Operating		-379.72
Bill		11/9/2012		509 · Accounting 508 · Postage & Delivery	-372.32 -7.40	372.32 7.40
TOTAL				500 Fostage & Delivery	-379.72	379.72
TOTAL					-070.72	075.72
Bill Pmt -Check	1172	11/15/2012	J. Bradford Hines, P.A.	100-1 · New Operating		-270.00
Bill		11/9/2012		511 · Legal Expense	-270.00	270.00
TOTAL					-270.00	270.00
Check	1173	12/10/2012	Stone & Baxter, LLP	100-1 · New Operating		0.00
TOTAL					0.00	0.00
Check	1174	12/11/2012	Stone & Baxter, LLP	100-1 · New Operating		-20,158.00
				511 · Legal Expense	-20,158.00	20,158.00
TOTAL					-20,158.00	20,158.00

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## Peach 75, LLC **Check Detail** September 21 through December 21, 2012

Туре	Num	Date	Name	Account	Paid Amount	Original Amount
Check	1175	12/12/2012	Compass USA, Ltd.	100-1 · New Operating		-7,500.00
				306 · Draw - Compass USA, Ltd	-7,500.00	7,500.00
TOTAL					-7,500.00	7,500.00
Bill Pmt -Check	1176	12/12/2012	Accurate Property Management, LLC	100-1 · New Operating		-852.98
Bill		12/12/2012		509 · Accounting 508 · Postage & Delivery	-852.53 -0.45	852.53 0.45
TOTAL				555 Toolage & Selivery	-852.98	852.98
Bill Pmt -Check	1177	12/12/2012	J. Bradford Hines, P.A.	100-1 · New Operating		-112.50
Bill		12/12/2012		511 · Legal Expense	-112.50	112.50
TOTAL		12/12/2012			-112.50	112.50
Bill Pmt -Check	1178	12/12/2012	Service Solutions, Inc.	100-1 · New Operating		-500.00
Bill		11/28/2012		517 · Maintenance & Repair	-500.00	500.00
TOTAL					-500.00	500.00
Check	1179	12/18/2012	Compass USA, Ltd.	100-1 · New Operating		-7,500.00
				306 · Draw - Compass USA, Ltd	-7,500.00	7,500.00
TOTAL				·	-7,500.00	7,500.00
Bill Pmt -Check	1180	12/18/2012	Terminex PO Box 742592	100-1 ⋅ New Operating		-85.00
Bill		12/18/2012	Cincinnati, OH 45274-2592	517 · Maintenance & Repair	-85.00	85.00
TOTAL					-85.00	85.00

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## Peach 75, LLC Check Detail

Peach 75, LLC CASE#

September 21, 2011 through December 21, 2012

Туре	Num	Date	Name	Account	Paid Amount	Original Amount
Check	1103	1/18/2012	Ronald K. Howell 206 Kristen Court	100-1 · New Operating		-5,000.00
			Macon, GA 31220	307 · Draw - Howell	-5,000.00	5,000.00
TOTAL			·		-5,000.00	5,000.00
Check	1104	1/18/2012	CHS Asset Holdings 2152 14th Circle North	100-1 ⋅ New Operating		-5,000.00
			St. Petersburg, FL 33713	306 · Draw - Compass USA, Ltd	-5,000.00	5,000.00
TOTAL					-5,000.00	5,000.00
Check	1106	2/8/2012	24 Green Street, LLC 2152 14th Circle North	100-1 · New Operating		-544.16
			St. Petersburg, FL 33713	507 · Miscellaneous	-544.16	544.16
TOTAL					-544.16	544.16
Check	1111	2/23/2012	Ronald K. Howell	100-1 · New Operating		-3,795.00
				307 · Draw - Howell	-3,795.00	3,795.00
TOTAL					-3,795.00	3,795.00
Check	1112	2/23/2012	CHS Asset Holdings, LLC	100-1 · New Operating		-3,795.00
			CHS Asset Holdings	306 · Draw - Compass USA, Ltd	-3,795.00	3,795.00
TOTAL					-3,795.00	3,795.00
Check	1115	3/8/2012	Ron Howell	100-1 ⋅ New Operating		-10,000.00
				306 · Draw - Compass USA, Ltd	-10,000.00	10,000.00
TOTAL					-10,000.00	10,000.00
Check	1125	4/6/2012	Compass USA, Ltd.	100-1 · New Operating		-10,000.00
				306 · Draw - Compass USA, Ltd	-10,000.00	10,000.00
TOTAL					-10,000.00	10,000.00
Bill Pmt -Check	1126	4/9/2012	Downtown DA, LLC 2152 14th Circle North	100-1 · New Operating		-5,884.00
Bill		4/9/2012	St. Petersburg, FL 33713	505 · Insurance	-5,884.00	5,884.00
TOTAL					-5,884.00	5,884.00
						D

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# Peach 75, LLC Check Detail September 21, 2011 through December 21, 2012

Туре	Num	Date	Name	Account	Paid Amount	Original Amount
Check	1134	4/22/2012	CHS Asset Holdings	100-1 · New Operating		-20,000.00
				306 · Draw - Compass USA, Ltd	-20,000.00	20,000.00
TOTAL					-20,000.00	20,000.00
Check	1138	6/6/2012	Compass USA, Ltd.	100-1 · New Operating		-8,000.00
				306 · Draw - Compass USA, Ltd	-8,000.00	8,000.00
TOTAL					-8,000.00	8,000.00
Check	1147	7/6/2012	Compass USA, Ltd.	100-1 · New Operating		-7,500.00
				306 · Draw - Compass USA, Ltd	-7,500.00	7,500.00
TOTAL					-7,500.00	7,500.00
Check	1152	8/10/2012	Compass USA, Ltd.	100-1 · New Operating		-7,500.00
				306 · Draw - Compass USA, Ltd	-7,500.00	7,500.00
TOTAL					-7,500.00	7,500.00
Check	1161	9/14/2012	Compass USA, Ltd.	100-1 · New Operating		-7,500.00
				306 · Draw - Compass USA, Ltd	-7,500.00	7,500.00
TOTAL					-7,500.00	7,500.00
Check	1163	10/5/2012	Compass USA, Ltd.	100-1 · New Operating		-7,500.00
				306 · Draw - Compass USA, Ltd	-7,500.00	7,500.00
TOTAL					-7,500.00	7,500.00
Check	1170	11/7/2012	Compass USA, Ltd.	100-1 · New Operating		-7,500.00
				306 · Draw - Compass USA, Ltd	-7,500.00	7,500.00
TOTAL				_	-7,500.00	7,500.00
Check	1175	12/12/2012	Compass USA, Ltd.	100-1 · New Operating		-7,500.00
				306 · Draw - Compass USA, Ltd	-7,500.00	7,500.00
TOTAL				_	-7,500.00	7,500.00

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## Peach 75, LLC Check Detail

September 21, 2011 through December 21, 2012

Туре	Num	Date	Name	Account	Paid Amount	Original Amount
Check	1179	12/18/2012	Compass USA, Ltd.	100-1 · New Operating		-7,500.00
				306 · Draw - Compass USA, Ltd	-7,500.00	7,500.00
TOTAL					-7,500.00	7,500.00

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# Peach 75, LLC Check Detail

Peach 75, LLC CASE#

September 21, 2011 through December 21, 2012

Туре	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	1094	12/14/2011	J. Bradford Hines, P.A. 116 6th Street South	100-1 · New Operating		-157.00
Bill	2011	12/7/2011	St. Petersburg, FL 33701	511 · Legai Expense	-157.00	157.00
TOTAL					-157.00	157.00
Bill Pmt -Check	1101	1/18/2012	J. Bradford Hines, P.A.	100-1 · New Operating		-45.00
Bill	2011	1/4/2012		511 · Legal Expense	-45.00	45.00
TOTAL					-45.00	45.00
Bill Pmt -Check	1108	2/15/2012	J. Bradford Hines, P.A.	100-1 · New Operating		-922.50
Bill		2/1/2012		511 · Legal Expense	-922.50	922.50
TOTAL					-922.50	922.50
Bill Pmt -Check	1122	3/29/2012	J. Bradford Hines, P.A.	100-1 · New Operating		-1,417.50
Bill		3/20/2012		511 · Legal Expense	-1,417.50	1,417.50
TOTAL					-1,417.50	1,417.50
Bill Pmt -Check	1128	4/16/2012	J. Bradford Hines, P.A.	100-1 ⋅ New Operating		-45.00
Bill		4/4/2012		511 · Legal Expense	-45.00	45.00
TOTAL					-45.00	45.00
Bill Pmt -Check	1140	6/12/2012	J. Bradford Hines, P.A.	100-1 · New Operating		-517.50
Bill		6/1/2012		511 · Legal Expense	-517.50	517.50
TOTAL					-517.50	517.50
Bill Pmt -Check	1149	7/13/2012	J. Bradford Hines, P.A.	100-1 · New Operating		-180.00
Bill	2012	6/28/2012		511 · Legal Expense	-180.00	180.00
TOTAL					-180.00	180.00
Bill Pmt -Check	1165	10/12/2012	J. Bradford Hines, P.A.	100-1 · New Operating		-45.00
Bill		10/12/2012		511 · Legal Expense	-45.00	45.00
TOTAL					-45.00	45.00

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## Peach 75, LLC **Check Detail** September 21, 2011 through December 21, 2012

Туре	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	1169	10/25/2012	Stone & Baxter, LLP 577 Mulberry Street	100-1 · New Operating		-3,500.00
Bill		10/25/2012	Suite 800	511 · Legal Expense	-3,500.00	3,500.00
TOTAL			Macon, GA 31201		-3,500.00	3,500.00
Bill Pmt -Check	1172	11/15/2012	J. Bradford Hines, P.A.	100-1 · New Operating		-270.00
Bill		11/9/2012		511 · Legal Expense	-270.00	270.00
TOTAL					-270.00	270.00
Check	1173	12/10/2012	Stone & Baxter, LLP	100-1 · New Operating		0.00
TOTAL					0.00	0.00
Check	1174	12/11/2012	Stone & Baxter, LLP	100-1 · New Operating		-20,158.00
				511 · Legal Expense	-20,158.00	20,158.00
TOTAL					-20,158.00	20,158.00
Bill Pmt -Check	1177	12/12/2012	J. Bradford Hines, P.A.	100-1 · New Operating		-112.50
Bill		12/12/2012		511 · Legal Expense	-112.50	112.50
TOTAL					-112.50	112.50

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## United States Bankruptcy Court Middle District of Georgia

In re	Peach 75 LLC		Case No		
-		Debtor	,		
			Chapter	11	

# LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest	
CHS Asset Holdings, LLC 2152 14th Circle North Saint Petersburg, FL 33713		50%	Membership Interest	
Compass USA, Ltd., a Florida LP 2152 14th Circle North Saint Petersburg, FL 33713		50%	Membership Interest	

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date_	December 21, 2012	Signature /s/ Clark H. Scherer, III
		Clark H. Scherer, III
		Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

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# United States Bankruptcy Court Middle District of Georgia

In re	Peach 75 LLC		Case No.	
		Debtor(s)	Chapter	11
	VERIFIC	CATION OF CREDITOR	MATRIX	
	VERIFIC	CATION OF CREDITOR	MATKIX	
I. the M	Ianaging Member of the corporation nan	ned as the debtor in this case, hereby ve	erify that the attach	ed list of creditors is true and
1, 0110 1	imaging internet of the corporation in	nou as the design in this ease, nereey		150 1150 01 <b>01001</b> 01015 15 <b>1100 0110</b>
correct	to the best of my knowledge.			
Date:	December 21, 2012	/s/ Clark H. Scherer, III		
		Clark H. Scherer, III/Managing	g Member	
		Signer/Title		

Accurate Property Management 2152 14th Circle North Saint Petersburg FL 33713

CB&T Bank of Middle Georgia, a division of Synovus Bank 1444 Watson Boulevard Warner Robins GA 31093

CB&T Bank, a division of Synovus PO Box 1827 Columbus GA 31901

CHS Asset Holdings, LLC 2152 14th Circle North Saint Petersburg FL 33713

City of Byron Byron Municipal Complex 401 Main Street, P.O. Box 129 Byron GA 31008

Clark H. Scherer, III 650 Golden Gate Pond Sarasota FL 34236

Compass USA, Ltd., a Florida LP 2152 14th Circle North Saint Petersburg FL 33713

Kitco Defense 119 Peachtree Parkway, Suite B Byron GA 31008

Klemm, LLC Attn: John Klemm 119 Peachtree Parkway Byron GA 31008

Leonard D. Marsocci CPA, PA 3815 W. Humphrey Street Suite 101 Tampa FL 33614

Page, Scrantom, Sprouse, Tucker & Ford Attn: F. Lee Champion 1111 Bay Avenue, Third Floor Columbus GA 31901

Page, Scrantom, Sprouse, Tucker & Ford Attn: Travis C. Hargrove 1111 Bay Avenue, Third Floor Columbus GA 31901 Peach County Tax Commissioner P.O. Box 931 Fort Valley GA 31030

Pro-Construction 4549 Knight Road Macon GA 31220

Ronald K. Howell 206 Kristen Court Macon GA 31220

Service Solutions, Inc. P.O. Box 28095 Macon GA 31221

Synovus Bank 1148 Broadway Columbus GA 31901

The Serpentine Group 407 Idlewyld Drive Fort Lauderdale FL 33301

The Serpentine Group, Inc. 407 Idlewyld Drive Fort Lauderdale FL 33301

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12/21/12 3:52PM

# United States Bankruptcy Court Middle District of Georgia

Peach 75 LLC		Case No.	
	Debtor(s)	Chapter	11
CORPORAT	TE OWNERSHIP STATEMENT	(RULE 7007.1)	
sal, the undersigned counsel for <u>P</u> orporation(s), other than the debtor	<b>Peach 75 LLC</b> in the above captions or a governmental unit, that directly	ed action, certific or indirectly ov	es that the following is a wn(s) 10% or more of any
ass USA, Ltd., a Florida LP 4th Circle North Petersburg, FL 33713			
e [Check if applicable]			
nber 21, 2012	/s/ Christopher W. Terry		
	Counsel for Peach 75 LLC Stone & Baxter, LLP 577 Mulberry Street Suite 800 Macon, GA 31201		
	corporation(s), other than the debtor f the corporation's(s') equity interest the corporation's(s') equity interest the corporation's (s') equity interest the corporation's (	CORPORATE OWNERSHIP STATEMENT  Int to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Justal, the undersigned counsel for Peach 75 LLC in the above captions or proration(s), other than the debtor or a governmental unit, that directly fithe corporation's(s') equity interests, or states that there are no entities asset Holdings, LLC 4th Circle North Petersburg, FL 33713  ass USA, Ltd., a Florida LP 4th Circle North Petersburg, FL 33713  e [Check if applicable]  /// Christopher W. Terry Christopher W. Terry Tourself of Attorney or Litig Counsel for Peach 75 LLC Stone & Baxter, LLP 577 Mulberry Street Suite 800 Macon, GA 31201	CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)  Int to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate sal, the undersigned counsel for Peach 75 LLC in the above captioned action, certific proporation(s), other than the debtor or a governmental unit, that directly or indirectly over the corporation's(s') equity interests, or states that there are no entities to report under sesset Holdings, LLC 4th Circle North Petersburg, FL 33713  ass USA, Ltd., a Florida LP 4th Circle North Petersburg, FL 33713  be [Check if applicable]    Isl Christopher W. Terry   Christopher W. Terry 702484   Signature of Attorney or Litigant   Counsel for Peach 75 LLC   Stone & Baxter, LLP   577 Mulberry Street   Suite 800