

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
Middle District of Georgia**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Highland Park Assets, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 58-2332626	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 107 Preston Court Macon, GA <div style="text-align: right; font-size: small;">ZIP Code 31210</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Bibb	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 461 Forest Hill Road Macon, GA 31210	

<p>Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p>Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p>Chapter 15 Debtors</p> <p>Country of debtor's center of main interests:</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p>Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p>Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p>Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p>Chapter 11 Debtors</p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<p>Statistical/Administrative Information *** Matthew S. Cathey 759547 ***</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	<p>THIS SPACE IS FOR COURT USE ONLY</p>										
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center; font-size: small;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input checked="" type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>	<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000	
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<p>Estimated Assets</p> <table style="width:100%; text-align: center; font-size: small;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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<p>Estimated Liabilities</p> <table style="width:100%; text-align: center; font-size: small;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Highland Park Assets, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: See Attachment	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Highland Park Assets, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Matthew S. Cathey
Signature of Attorney for Debtor(s)

Matthew S. Cathey 759547
Printed Name of Attorney for Debtor(s)

Stone & Baxter, LLP
Firm Name

577 Mulberry Street
Suite 800
Macon, GA 31201
Address

478-750-9898 Fax: 478-750-9899
Telephone Number

April 1, 2013
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Jerry L. Stephens
Signature of Authorized Individual

Jerry L. Stephens
Printed Name of Authorized Individual

See Resolution Attached to Petition
Title of Authorized Individual

April 1, 2013
Date

In re Highland Park Assets, LLC, Case No. _____
Debtor

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
Rosewood at Providence Middle	10-50418-JDW Affiliate	02/10/10 James D. Walker
Spring Hill Mobile Partners, LLC Middle	12-51767 Affiliate	07/02/12 James P. Smith

STATE OF GEORGIA
COUNTY OF BIBB

**CORPORATE RESOLUTION AUTHORIZING
FILING OF PETITION UNDER CHAPTER 11**

The undersigned, constituting the sole member or sole managing member of Highland Park Assets, LLC, a Georgia Limited Liability Company (the "Company"), hereby certifies that, on the 29th day of March, 2013, a meeting was held of the members of the Company, and the following resolution was passed unanimously:

NOW, THEREFORE, it is resolved that the undersigned do hereby consent to and authorize the Company to file a Petition for Reorganization under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Middle District of Georgia, Macon Division (the "Chapter 11 Case"), on or about the 1st day of April, 2013, or at such earlier time as may be directed by Jerry L. Stephens, the President of J&S Acquisitions, Inc., the General Partner of WCDM Development, L.P., the Sole Member or Managing Member of Company, or his successor (the "Member") subject to the condition stated in the next paragraph of this Resolution; and it is

FURTHER RESOLVED, that the Member of the Company and its employees be, and they hereby are, authorized to execute and file all petitions, schedules, list and other papers, and to take any and all actions which they may deem necessary or proper in connection with such proceeding under said Chapter 11 Case, and in that connection to retain and employ all assistance by legal counsel or otherwise which they may deem necessary or proper with a view to the successful termination of such proceedings; and it is

FURTHER RESOLVED that the Member of the Company is authorized and directed to enter into negotiations with potential lenders to provide a Debtor-in-possession credit facility in

order to secure sufficient operating capital for the Company to meet its operating expenses under Chapter 11; and it is

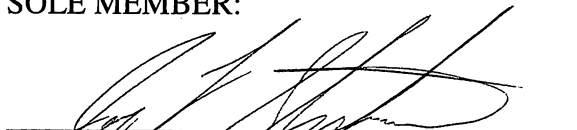
FURTHER RESOLVED that the Member is hereby expressly authorized, on behalf of the Company, to retain and compensate Stone & Baxter, LLP, as counsel for the Company in connection with the Chapter 11 Case; and it is

FURTHER RESOLVED that the Member and the Company's counsel (Stone & Baxter, LLP) are hereby authorized to assist the Member in negotiation and execution of such instruments and documents as may be necessary to obtain post-petition financing any lender acceptable to the Managing Member for the Company, and obtain permission to use the cash collateral (as defined by 11 U.S.C. § 363(a)) from any necessary lender or lenders and others who have an interest therein, and to request approval from the United States Bankruptcy Court of such post-petition financing and use of cash collateral; and it is

FURTHER RESOLVED, that this Resolution may be executed in any number of counterparts, each of which shall be deemed to be an original, and all of which together shall constitute one and the same instrument, and facsimile transmissions of the signatures provided for below may be relied upon, and shall have the same force and effect, as the originals of such signatures.

APPROVED, as of this 29th day of March, 2013.

SOLE MEMBER:



WCDM Development, L.P.

By: J&S Acquisitions, Inc., its General Partner

By: Jerry L. Stephens, its President

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Middle District of Georgia**

In re Highland Park Assets, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Alan Bryan Plumbing 364 Buck Road Gray, GA 31032	Alan Bryan Plumbing 364 Buck Road Gray, GA 31032	Trade debt		7,550.00
Alan Frank Roofing 1726 Waverland Drive Macon, GA 31211	Alan Frank Roofing 1726 Waverland Drive Macon, GA 31211	Trade debt		600.00
Antonio Williams 461 Forest Hill Road Apt. 01-08-D Macon, GA 31210	Antonio Williams 461 Forest Hill Road Apt. 01-08-D Macon, GA 31210	Security Deposit	Contingent	300.00
Cooks' Carpet 5456 Rogers Road Lizella, GA 31052	Cooks' Carpet 5456 Rogers Road Lizella, GA 31052	Trade debt		2,540.00
Danielle Thomas 461 Forest Hill Road Apt. 01-03-F Macon, GA 31210	Danielle Thomas 461 Forest Hill Road Apt. 01-03-F Macon, GA 31210	Security Deposit	Contingent	310.00
Dewayne Grier 461 Forest Hill Road Apt. 01-09-B Macon, GA 31210	Dewayne Grier 461 Forest Hill Road Apt. 01-09-B Macon, GA 31210	Security Deposit	Contingent	200.00
Haynes Painting Company, Inc. 3207 Liberty Church Road Macon, GA 31216	Haynes Painting Company, Inc. 3207 Liberty Church Road Macon, GA 31216	Trade debt		250.00
HD Facilities Maintenance PO Box 509058 San Diego, CA 92150	HD Facilities Maintenance PO Box 509058 San Diego, CA 92150	Trade debt		9,593.12
Jeralyn Middleton 461 Forest Hill Road Apt. 01-09-D Macon, GA 31210	Jeralyn Middleton 461 Forest Hill Road Apt. 01-09-D Macon, GA 31210	Security Deposit	Contingent	200.00
Joseph Bartow 9761 Lower Thomaston Road Macon, GA 31220	Joseph Bartow 9761 Lower Thomaston Road Macon, GA 31220	Trade debt		250.00

B4 (Official Form 4) (12/07) - Cont.

In re **Highland Park Assets, LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Lindsey Painting, Inc. PO Box 3439 Macon, GA 31205	Lindsey Painting, Inc. PO Box 3439 Macon, GA 31205	Trade debt		5,815.00
Macon Color Wheel, L.L.C. 3985 Arkwright Road, Suite 101 Macon, GA 31210	Macon Color Wheel, L.L.C. 3985 Arkwright Road, Suite 101 Macon, GA 31210	Materialmen's Lien	Disputed	1,770.26
Macon Winnelson Company 3454 Williamson Road Macon, GA 31206	Macon Winnelson Company 3454 Williamson Road Macon, GA 31206	Trade debt		339.50
Macon-Bibb County Tax Comm. Office PO Box 4724 Macon, GA 31208	Macon-Bibb County Tax Comm. Office PO Box 4724 Macon, GA 31208	2012 Property Taxes		38,487.39
Neli-HBM Janitorial Services, LLC 101 Amalie Drive Macon, GA 31220	Neli-HBM Janitorial Services, LLC 101 Amalie Drive Macon, GA 31220	Trade debt		945.00
PDQ Services, Inc. PO Box 2109 Woodstock, GA 30188	PDQ Services, Inc. PO Box 2109 Woodstock, GA 30188	Trade debt		1,842.00
Redi-Floors, Inc. 1791 Williams Drive Marietta, GA 30066	Redi-Floors, Inc. 1791 Williams Drive Marietta, GA 30066	Trade debt		13,470.71
Selma Harrison 461 Forest Hill Road Apt. 01-011-G Macon, GA 31210	Selma Harrison 461 Forest Hill Road Apt. 01-011-G Macon, GA 31210	Security Deposit	Contingent	272.50
The A.B.E. Group, Inc. PO Box 1724 Byron, GA 31008	The A.B.E. Group, Inc. PO Box 1724 Byron, GA 31008	Trade debt		6,895.00
Tommy Chancey Plumbing Co., Inc. PO Box 20694 Macon, GA 31205	Tommy Chancey Plumbing Co., Inc. PO Box 20694 Macon, GA 31205	Trade debt		1,150.00

B4 (Official Form 4) (12/07) - Cont.

In re Highland Park Assets, LLC
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the See Resolution Attached to Petition of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 1, 2013

Signature /s/ Jerry L. Stephens
Jerry L. Stephens
See Resolution Attached to Petition

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Georgia**

In re Highland Park Assets, LLC,
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
WCDM Development, LP 107 Preston Court Macon, GA 31210		100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the See Resolution Attached to Petition of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 1, 2013

Signature /s/ Jerry L. Stephens
Jerry L. Stephens
See Resolution Attached to Petition

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Georgia**

In re Highland Park Assets, LLC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the See Resolution Attached to Petition of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: April 1, 2013

/s/ Jerry L. Stephens

Jerry L. Stephens/See Resolution Attached to Petition
Signer/Title

Adrian Johnson
461 Forest Hill Road
Apt. 01-015-C
Macon GA 31210

Ahmad Cason
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Macon GA 31210

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Betty Starks
461 Forest Hill Road
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Macon GA 31210

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Constance Hendrickson
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David Gullum
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Macon GA 31210

Dea' Howard
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Macon GA 31210

Deborah Lewis
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Macon GA 31210

Dejone' Willis
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Macon GA 31210

DeJone' Wilson
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Apt. 01-03-E
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461 Forest Hill Road
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Macon GA 31210

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Macon GA 31210

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John Harris
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Macon GA 31210

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WBCMT 2003-C4 Highland Park Apts., LLC
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Yashica Evans
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Zuri High
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**United States Bankruptcy Court
Middle District of Georgia**

In re Highland Park Assets, LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Highland Park Assets, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**WCDM Development, LP
107 Preston Court
Macon, GA 31210**

None [*Check if applicable*]

April 1, 2013

Date

/s/ Matthew S. Cathey

Matthew S. Cathey

Signature of Attorney or Litigant
Counsel for **Highland Park Assets, LLC**
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