

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Middle District of Georgia**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Mid South Machine & Tool, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 58-2271851	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 240 NW Industrial Boulevard Macon, GA ZIP Code 31216-7671	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Bibb	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Mid South Machine & Tool, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Mid South Machine & Tool, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Wesley J. Boyer
Signature of Attorney for Debtor(s)

Wesley J. Boyer 073126
Printed Name of Attorney for Debtor(s)

Katz, Flatau, & Boyer, L.L.P.
Firm Name

355 Cotton Avenue
Macon, GA 31201

Address

(478) 742-6481 Fax: (478) 742-0108
Telephone Number

October 4, 2013
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Terry Jones, Sr.
Signature of Authorized Individual

Terry Jones, Sr.
Printed Name of Authorized Individual

Vice-president
Title of Authorized Individual

October 4, 2013
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Middle District of Georgia**

In re Mid South Machine & Tool, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
AAR Mobility Systems 201 Haynes Street Cadillac, MI 49601	AAR Mobility Systems 201 Haynes Street Cadillac, MI 49601			14,437.04
Aerospace Defense Coating	Aerospace Defense Coating			17,337.37
Aluminum Precision Products, Inc. 3333 W. Warner Avenue Santa Ana, CA 92704	Aluminum Precision Products, Inc. 3333 W. Warner Avenue Santa Ana, CA 92704			9,825.73
AMI Metals, Inc. 1738 General George Patton Brentwood, TN 37027	AMI Metals, Inc. 1738 General George Patton Brentwood, TN 37027			36,230.58
Bank of Perry PO Box 830 Perry, GA 31069	Bank of Perry PO Box 830 Perry, GA 31069			1,543,074.43
Bibb County Tax Commissioner PO Box 4724 Macon, GA 31208	Bibb County Tax Commissioner PO Box 4724 Macon, GA 31208			33,909.74
Fed Ex Freight PO Box 406708 Atlanta, GA 30384-6708	Fed Ex Freight PO Box 406708 Atlanta, GA 30384-6708			7,387.33
General Steel Company 224 Walnut St PO Box 1503 Macon, GA 31202	General Steel Company 224 Walnut St PO Box 1503 Macon, GA 31202			8,265.39
Howard H. Hill Enterprises, Inc PO Box 252 Dry Branch, GA 31020-0252	Howard H. Hill Enterprises, Inc PO Box 252 Dry Branch, GA 31020-0252			7,560.21
Huntington Valley Industries 16752 Burke Lane Huntington Beach, CA 92647	Huntington Valley Industries 16752 Burke Lane Huntington Beach, CA 92647			14,096.00
Joseph A. Todd	Joseph A. Todd			20,600.00

B4 (Official Form 4) (12/07) - Cont.

In re Mid South Machine & Tool, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
McMaster-Carr Supply Co. PO Box 7690 Chicago, IL 60680-7690	McMaster-Carr Supply Co. PO Box 7690 Chicago, IL 60680-7690			15,914.18
MID-Ga. Machining Services 7065 Houston Road Macon, GA 31216-7331	MID-Ga. Machining Services 7065 Houston Road Macon, GA 31216-7331			14,358.00
MSC Industrial Supply Co Dept CH 0075 Palatine, IL 60055-0075	MSC Industrial Supply Co Dept CH 0075 Palatine, IL 60055-0075			11,495.93
Northwestern Mutual 12221 Merit Dr, Ste 1500 Dallas, TX 75251	Northwestern Mutual 12221 Merit Dr, Ste 1500 Dallas, TX 75251			8,577.82
People's Capital and Leasing Corp. 255 Bank Street Waterbury, CT 06702-2219	People's Capital and Leasing Corp. 255 Bank Street Waterbury, CT 06702-2219			11,467.78
Prince Precision Products, LLC 6600 Hawkinsville Road Macon, GA 31216	Prince Precision Products, LLC 6600 Hawkinsville Road Macon, GA 31216	judgment		76,328.44
Prince Precision Products, LLC 6600 Hawkinsville Road Macon, GA 31216	Prince Precision Products, LLC 6600 Hawkinsville Road Macon, GA 31216			67,227.78
Service Machine Co., Inc. PO Box 2183 Rockford, IL 61130	Service Machine Co., Inc. PO Box 2183 Rockford, IL 61130			11,125.00
Sunshine Metals 1421 MacArthur Avenue Harvey, LA 70058	Sunshine Metals 1421 MacArthur Avenue Harvey, LA 70058			17,321.66

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Vice-president of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 4, 2013

Signature /s/ Terry Jones, Sr.
Terry Jones, Sr.
Vice-president

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Georgia**

In re Mid South Machine & Tool, Inc.

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Vice-president of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 4, 2013

/s/ Terry Jones, Sr.

Terry Jones, Sr./Vice-president

Signer/Title

AAR Mobility Systems
201 Haynes Street
Cadillac, MI 49601

Adam's Machinery Movers

Advanced Disposal Services
4291 Interstate Drive
Macon, GA 31210-6810

Aerospace Defense Coating

Airgas South
Post Office Box 532609
Atlanta, GA 30353

Allied Financial Corporation
PO Box 888387
Atlanta, GA 30356

Aluminum Precision Products, Inc.
3333 W. Warner Avenue
Santa Ana, CA 92704

American Cherokee Confederacy
619 Pine Cone Road
Albany, GA 31705-6906

American Precision Hydraulics
5601 Research Drive
Huntington Beach, CA 92649-1620

AMI Metals, Inc.
1738 General George Patton
Brentwood, TN 37027

AT&T
Bankruptcy Department
55 Corporate Dr
Bridgewater, NJ 08807

AT&T Communication Systems
Bankruptcy Department
55 Corporate Dr
Bridgewater, NJ 08807

Bank of Perry
PO Box 830
Perry, GA 31069

Benefit Bridge
PO Box 4328
Torrance, CA 90510

Bibb County Tax Commissioner
PO Box 4724
Macon, GA 31208

Bill's Grinding Service
45 Toledo Street
Farmingdale, NY 11735

Bodycote
12700 Park Central Dr, Ste 700
Dallas, TX 75251

Braddock Metallurgical-GA, Inc.
1590 Huber St, NW
Atlanta, GA 30318

C&C Manufacturing
3737 S. Inca Street
Englewood, CO 80110

CAMcad Technologies, Inc.
5840 Red Bug Lake Road, Ste 150
Winter Springs, FL 32708

Castle Metals
2602 Pinewood Drive
Grand Prairie, TX 75051

Ceridian Benefit Services

Certified Measurements, Inc.
510 N. Houston Lake Blvd
Centerville, GA 31028

Certified Security Systems
1420 North Pines Road
Spokane, WA 99206

Cintas Corp. #226
Post Office Box 585
Vidalia, GA 30474

Circle H Backhoe
1840 Watson Blvd
Warner Robins, GA 31093

CMT

Comfort Inn

Cooksey Steel Company
801 2nd St, E
Tifton, GA 31794

Cox Business Services
1550 W. Deer Valley Road
Phoenix, AZ 85027

Daniel, Lawson, Tuggle & Jerles, LLP
PO Box 89
Perry, GA 31069

Deco Tool Supply Company
113 Park 42 Dr, Ste A
Locust Grove, GA 30248

Dell Direct Sales, LP
9505 Arboretum Blvd
Austin, TX 78759-6337

Do All Georgia

Dynamic Paint Solutions
415 Airport Road
Eastman, GA 31023

Fastenal Company
PO Box 1286
Winona, MN 55987-1286

Fasteners Plus Supply Co., Inc.
852 Broadway
Macon, GA 31201

Fed Ex Freight
PO Box 406708
Atlanta, GA 30384-6708

Freeman Mfg. & Supply Co.
3152 SE Loop 820
Fort Worth, TX 76140

G. W. Schultz
595 County Rd 448
Tavares, FL 32778

General Steel Company
224 Walnut St
PO Box 1503
Macon, GA 31202

Georgia Power Company
960 Key Street
Macon, GA 31204

Grainger
2048 Paul Walsh Drive
Macon, GA 31206

Guardian Life Insurance
7 Hanover Square
New York, NY 10004

Hamlin Airconditioning and Sheetmetal
PO Box 2342
Macon, GA 31203-2342

Harcourt Industrial, Inc.
7765 South I-75 West
PO Box 128
Milroy, IN 46156

Home Depot Credit Services
Processing Center
Des Moines, IA 50364-0500

Houston Medical Center
1601 Watson Blvd
Warner Robins, GA 31093-3452

Howard H. Hill Enterprises, Inc
PO Box 252
Dry Branch, GA 31020-0252

Huntington Valley Industries
16752 Burke Lane
Huntington Beach, CA 92647

Jeffreys Mfg. Solutions
8500 Triad Drive
Colfax, NC 27235

JobBoss
3600 American Blvd, W
Minneapolis, MN 55431

Joseph A. Todd

Lowe's Business Account
PO Box 530970
Atlanta, GA 30353-0970

M&M Aerospace
1505 Lyndon B. Johnson Fwy.
Dallas, TX 75234

Martin Industrial Supply
125 North Court Street
Florence, AL 35630

McMaster-Carr Supply Co.
PO Box 7690
Chicago, IL 60680-7690

MID-Ga. Machining Services
7065 Houston Road
Macon, GA 31216-7331

Morris South Machine Tool System
12428 Sam Neely Road
Charlotte, NC 28278-7755

Motion Industries, Inc.
PO Box 404130
Atlanta, GA 30384

MSC Industrial Supply Co
Dept CH 0075
Palatine, IL 60055-0075

Neuco
5101 Thatcher Road
Downers Grove, IL 60515

Northwestern Mutual
12221 Merit Dr, Ste 1500
Dallas, TX 75251

O'Brien Food Service Repairs, Inc.
226 GA Highway 49 S
Byron, GA 31008

Office Depot Credit Plan
PO Box 689020
Des Moines, IA 50368

People's Capital and Leasing Corp.
255 Bank Street
Waterbury, CT 06702-2219

Pitney Bowes Credit Corp.
PO Box 856460
Louisville, KY 40285-6460

Pitney Bowes, Inc.
PO Box 371887
Pittsburgh, PA 15250-7887

Porter Paints
120 S Houston Lake Road
Warner Robins, GA 31088

Prince Precision Products, LLC
6600 Hawkinsville Road
Macon, GA 31216

Prince Precision Products, LLC
c/o George H. McCallum, Esq.
111 Arkwright Landing, Suite D
Macon, GA 31210

Prototype Machine
600 Guy Paine Road
Macon, GA 31206-2069

R & S Industrial Supply
PO Box 540
Bonaire, GA 31005

R&R Machinery
350 Riverside Avenue
Bristol, CT 06010

Rare Metal Source
166 Industrial Way, N
Dallas, GA 30132

Ronnie E. Hill, CPA
Hill & Wingate, LLC
2451 Ingleside Ave
Macon, GA 31204

Ryerson Tull, Inc.
227 West Monroe Street
Chicago, IL 60606

SaraTech
26054 Acero, Ste 200
Mission Viejo, CA 92691

Service Machine Co., Inc.
PO Box 2183
Rockford, IL 61130

Southern Tool Steel, Inc.
2726 Kanasita Drive
Chattanooga, TN 37343

Staples Credit Plan
Dept 82-0006724512
PO Box 9020
Des Moines, IA 50368-9020

Summit Media-Plotter Paper
PO Box 914
Scottsdale, GA 30079

Sunshine Metals
1421 MacArthur Avenue
Harvey, LA 70058

TCF Equipment Finance, Inc.
11100 Wayzata Blvd, Ste 801
Hopkins, MN 55305

Texas Aircraft Supply

Thompson Tractor Company, Inc.
PO Box 10367
Birmingham, AL 35202

ThyssenKrupp Materials NA, Inc.
22355 West 11 Mile Road
Southfield, MI 48033

TRU-KUT

Turner Padger Graham & Laney PA
1901 Main Street, 17th Floor
Columbia, SC 29201

United Drill Bushing & United California
PO Box 4250
Downey, CA 90241-1250

UPS
PO Box 72470244
Philadelphia, PA 19170-0001

Verizon Wireless
PO Box 660108
Dallas, TX 75266-0108

Weinstein, Kaplan & Cohen, PC
1325 Frankli Ave, Ste 210
Garden City, NY 11530

West Fire Extinguisher Service
4339 Hartley Bridge Road
PMB 169
Macon, GA 31216-5641

WILCO Machine Works, Inc.
302 Andover Court
Bonaire, GA 31005

Wright Express
PO Box 639
Portland, ME 04104

**United States Bankruptcy Court
Middle District of Georgia**

In re Mid South Machine & Tool, Inc.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Mid South Machine & Tool, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 4, 2013

Date

/s/ Wesley J. Boyer

Wesley J. Boyer

Signature of Attorney or Litigant

Counsel for Mid South Machine & Tool, Inc.

Katz, Flatau, & Boyer, L.L.P.

355 Cotton Avenue

Macon, GA 31201

(478) 742-6481 Fax:(478) 742-0108