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B1 (Official Form 1)	(04/13)				oamon		go <u> </u>				
		United S Mi			ruptcy f Georgi					Vol	luntary Petition
Name of Debtor (if Pain Relief Sp			Middle):			Name	of Joint De	ebtor (Spouse)) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
Last four digits of So (if more than one, state all) 58-2167419	oc. Sec. or Ind	ividual-Taxpa	yer I.D. ((ITIN)/Com	plete EIN	Last for	our digits o	f Soc. Sec. or	Individual-	Гахрауег I.	D. (ITIN) No./Complete EIN
Street Address of De 200 S. Housto Warner Robins	n Lake Roa		and State)	:	ZIP Code		Address of	Joint Debtor	(No. and St	reet, City, a	zip Code
					31088						ZH Code
County of Residence Houston	or of the Prin	icipal Place of	Busines	s:		Count	y of Reside	ence or of the	Principal Pl	ace of Busi	ness:
Mailing Address of l	Debtor (if diffe	erent from stre	eet addres	ss):		Mailir	ng Address	of Joint Debto	or (if differe	nt from stre	eet address):
				Г	ZIP Code						ZIP Code
Location of Principa (if different from stre				·		-					
* *	e of Debtor	one box)			of Business			-	of Bankrup Petition is Fi		Under Which
 (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) 			 ☐ Health Care Business ☐ Single Asset Real Estate as defin 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank 		defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ Ci	hapter 15 F a Foreign hapter 15 F	Petition for Recognition Main Proceeding Petition for Recognition Nonmain Proceeding	
Chapt	er 15 Debtors	;	Oth							e of Debts	
Country of debtor's center of main interests:		Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		e) zation tates	defined "incurr	are primarily co d in 11 U.S.C. § red by an indivi- onal, family, or l	nsumer debts, 101(8) as dual primarily	for	Debts are primarily business debts.		
	Filing Fee (C	Check one box	.)		Check	one box:	1	Chap	ter 11 Debt	ors	
■ Full Filing Fee atta □ Filing Fee to be pai attach signed applice debtor is unable to Form 3A. □ Filing Fee waiver r	id in installment cation for the co pay fee except i	urt's considerati n installments.	on certifyi Rule 1006(ng that the (b). See Office	Check	Debtor is not if: Debtor's aggare less than all applicable	a small busing regate nonco \$2,490,925 (see boxes:	amount subject	lefined in 11 U	J.S.C. § 101	
attach signed applic	cation for the co	urt's considerati			BB. 🗖 A	Acceptances	of the plan w	this petition. were solicited pros.C. § 1126(b).	epetition from	one or mor	e classes of creditors,
Statistical/Administ ■ Debtor estimates □ Debtor estimates there will be no f	that funds will that, after any	l be available exempt prop	erty is ex	cluded and	administrati		es paid,		THIS	S SPACE IS	FOR COURT USE ONLY
Estimated Number o	f Creditors 100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets	0 \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Liabilities	to \$100,001 to	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

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B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition Pain Relief Specialists, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13)

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Wesley J. Boyer

Signature of Attorney for Debtor(s)

Wesley J. Boyer 073126

Printed Name of Attorney for Debtor(s)

Katz, Flatau, & Boyer, L.L.P.

Firm Name

355 Cotton Avenue Macon, GA 31201

Address

(478) 742-6481 Fax: (478) 742-0108

Telephone Number

August 14, 2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

▼ /s/ James G. Shields, Jr.

Signature of Authorized Individual

James G. Shields, Jr.

Printed Name of Authorized Individual

Title of Authorized Individual

August 14, 2015

Date

Name of Debtor(s):

Pain Relief Specialists, Inc.

Signatures

Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Middle District of Georgia

In re	Pain Relief Specialists, Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Bankers Healthcare	Bankers Healthcare			161,461.84
325 James Street	325 James Street			(0.00
Syracuse, NY 13203	Syracuse, NY 13203			(0.00 secured)
Bankers Healthcare	Bankers Healthcare			89,167.78
325 James Street	325 James Street			("
Syracuse, NY 13203	Syracuse, NY 13203			(0.00 secured)
Baytree National Bank &	Baytree National Bank & Trust			33,619.00
Trust	9305 A Monroe Road			
9305 A Monroe Road	Charlotte, NC 28270			(0.00 secured)
Charlotte, NC 28270				
Baytree National Bank &	Baytree National Bank & Trust			4,914.68
Trust	9305 A Monroe Road			
9305 A Monroe Road	Charlotte, NC 28270			
Charlotte, NC 28270				
Blue Cross Blue Shield of	Blue Cross Blue Shield of Georgia			47,861.07
Georgia	Attn: John lacovelli			
Attn: John lacovelli	3350 Peachtree Rd, NE			
3350 Peachtree Rd, NE	Atlanta, GA 30326			
Mail Stop GAG002-0005				
Atlanta, GA 30326				
CAN Capital	CAN Capital			155,000.00
2015 Vaughn Rd, Ste 500	2015 Vaughn Rd, Ste 500			
Kennesaw, GA 30144	Kennesaw, GA 30144			(0.00 secured)
Carolina Liquid Chemistries	Carolina Liquid Chemistries Corp.			20,804.39
Corp.	Department #104			
Department #104	PO Box 37904			
PO Box 37904	Charlotte, NC 28237-7904			
Charlotte, NC 28237-7904				
Carr, Riggs & Ingram, LLC	Carr, Riggs & Ingram, LLC			4,855.00
202 Love Avenue	202 Love Avenue			
PO Box 7650	PO Box 7650			
Tifton, GA 31793	Tifton, GA 31793			
CB&T Bank of Middle	CB&T Bank of Middle Georgia			62,894.00
Georgia	871 Warren Drive			
871 Warren Drive	Warner Robins, GA 31088			(0.00 secured)
Warner Robins, GA 31088				

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Pain Relief Specialists, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Cowles Clinic Realty	Cowles Clinic Realty			13,672.00
First Lease PO Box 57309 Philadelphia, PA 19111-7309	First Lease PO Box 57309 Philadelphia, PA 19111-7309			15,144.00 (0.00 secured)
Georgia Department of Labor PO Box 740235 Atlanta, GA 30374-0235	Georgia Department of Labor PO Box 740235 Atlanta, GA 30374-0235			20,169.00
Houston County Tax Commissioner Mark Kuchinka PO Box 7799 Warner Robins, GA 31088-7799	Houston County Tax Commissioner Mark Kuchinka PO Box 7799 Warner Robins, GA 31088-7799			5,435.89
Internal Revenue Service 401 W. Peachtree Street, N.W. Stop 334-D Atlanta, GA 30365	Internal Revenue Service 401 W. Peachtree Street, N.W. Stop 334-D Atlanta, GA 30365			73,283.00
Moore Medical, LLC PO Box 4066 Farmington, CT 06032-4066	Moore Medical, LLC PO Box 4066 Farmington, CT 06032-4066			4,726.88
NetSystems, Inc. 829 3rd Avenue Columbus, GA 31901	NetSystems, Inc. 829 3rd Avenue Columbus, GA 31901			6,016.38
Pain Solutions Management Group, LLC 21 Eastman Avenue Bedford, NH 03110	Pain Solutions Management Group, LLC 21 Eastman Avenue Bedford, NH 03110			4,573.75
State Bank & Trust Company PO Box 4748 Macon, GA 31208	State Bank & Trust Company PO Box 4748 Macon, GA 31208			25,000.00
Stearns Bank PO Box 750 Albany, MN 56307-0750	Stearns Bank PO Box 750 Albany, MN 56307-0750			95,556.75 (0.00 secured)
Vendition Partners Attn: Annette Shaffer PO Box 4187 Canton, GA 30114	Vendition Partners Attn: Annette Shaffer PO Box 4187 Canton, GA 30114			5,934.00

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Pain Relief Specialists, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	August 14, 2015	Signature	/s/ James G. Shields, Jr.	
		_	James G. Shields, Jr.	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Middle District of Georgia

In re	Pain Relief Specialists, Inc.		Case No.		
		Debtor(s)	Chapter	11	
	VER	IFICATION OF CREDITOR N	MATRIX		
I, the	of the corporation named as the deb	otor in this case, hereby verify that the attached	l list of creditors	is true and correct to the best	
of my k	knowledge.				
Date:	August 14, 2015	/s/ James G. Shields, Jr.			
		James G. Shields, Jr./			
		Signer/Title			

American Service Industries PO Box 2244 Macon, GA 31203-2244

American Society of Interventional Pain 81 Lakeview Drive Paducah, KY 42001

Arrow Exterminators PO Box 8462 Warner Robins, GA 31095-8462

Ascentium Capital, LLC

ASD Healthcare PO Box 848104 Dallas, TX 75284-8104

ASI

AT&T Mobility PO Box 537104 Atlanta, GA 30353-7104

Athene Annuity and Life Company c/o Cash Processing Center PO Box 29047 New York, NY 10087-9047

Bankers Healthcare 325 James Street Syracuse, NY 13203

Banyan International Corporation Dept CH 14388 Palatine, IL 60055-4388

Baytree National Bank & Trust 9305 A Monroe Road Charlotte, NC 28270

Blue Cross Blue Shield of Georgia Attn: John Iacovelli 3350 Peachtree Rd, NE Mail Stop GAG002-0005 Atlanta, GA 30326

CAN Capital 2015 Vaughn Rd, Ste 500 Kennesaw, GA 30144 Cardinal Health 110, Inc. c/o Bank of America Lockbox 15898 Collection Ctr Dr Chicago, IL 60693-0015

Carolina Liquid Chemistries Corp. Department #104 PO Box 37904 Charlotte, NC 28237-7904

Carr, Riggs & Ingram, LLC 202 Love Avenue PO Box 7650 Tifton, GA 31793

CB&T Bank of Middle Georgia 871 Warren Drive Warner Robins, GA 31088

Clint Pharmaceuticals, Inc. 629 Shute Lane Old Hickory, TN 37138

Compliance Medical Services 25 Easy St, Ste 305 Simi Valley, CA 93065

Corporation Service Company, as Representative PO Box 2576 Springfield, IL 62708

Cowles Clinic Realty

Cox Communications PO Box 61029 New Orleans, LA 70161-1029

crl adjustment

DJO Global, LLC PO Box 650777 Dallas, TX 75265

Fed Ex PO Box 660481 Dallas, TX 75266-0400

First Lease PO Box 57309 Philadelphia, PA 19111-7309 Flint EMC SEDC PO Box 530812 Atlanta, GA 30353-0812

FP Mailing Solutions PO Box 4510 Carol Stream, IL 60197-4510

Georgia Department of Labor PO Box 740235 Atlanta, GA 30374-0235

Georgia Department of Revenue PO Box 161108 Atlanta, GA 30321

Guardian PO Box 824404 Philadelphia, PA 19182-4404

HMWR PO Box 942 Zebulon, GA 30295

Houston County Tax Commissioner Mark Kuchinka PO Box 7799 Warner Robins, GA 31088-7799

Internal Revenue Service 401 W. Peachtree Street, N.W. Stop 334-D Atlanta, GA 30365

Lake Oconee Consultants, LLC 1111 Terrell Circle Greensboro, GA 30642

Marlin Business Bank

Medicus

Medline Industries, Inc. Dept CH 14400 Palatine, IL 60055-4400

Millennium Laboratories Clinical Supply 16981 Via Tarzon, Suite F San Diego, CA 92127 Moore Medical, LLC PO Box 4066 Farmington, CT 06032-4066

MRS of Macon PO Box 568 Albany, GA 31702-0568

Muzak, LLC PO Box 71070 Charlotte, NC 28272-1070

Myckowiak Associates 615 Griswold St, Ste 1724 Detroit, MI 48226-3990

NetSystems, Inc. 829 3rd Avenue Columbus, GA 31901

Pain Solutions Management Group, LLC 21 Eastman Avenue Bedford, NH 03110

Rotary Club of Greene/Putnam Counties c/o Edwin L. O'Neal, CPA/Treasurer 2901 Reynolds Walk Trail, Suite 201 Greensboro, GA 30642

Shred-X Corporation PO Box 5179 Macon, GA 31208

State Bank & Trust Company PO Box 4748 Macon, GA 31208

Stearns Bank PO Box 750 Albany, MN 56307-0750

Stericycle, Inc. PO Box 6582 Carol Stream, IL 60197-6582

Synovus Bank

Synovus Bank c/o Travis C. Hargrove, Esq. PO Box 1199 Columbus, GA 31902 T-2 Medical Enterprises, Inc. Attn: Titus Taube, MD 200 S. Houston Lake Rd, Ste B Warner Robins, GA 31088

Vendition Partners Attn: Annette Shaffer PO Box 4187 Canton, GA 30114

Yellow Pages United PO Box 53282 Atlanta, GA 30355

Yellow Pages, Inc.
Mail Processing Center
US-Yello
PO Box 41308
Jacksonville, FL 32203-1308

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United States Bankruptcy Court Middle District of Georgia

In re Pain Relief Specialists, Inc.		Case No.	
	Debtor(s)	Chapter	11
CORPORAT	TE OWNERSHIP STATEMENT (RULE 7007.1)	
Pursuant to Federal Rule of Bankruptcy Pr or recusal, the undersigned counsel for Pr following is a (are) corporation(s), other the more of any class of the corporation's(s') ed	ain Relief Specialists, Inc. in the about the debtor or a governmental unit	ove captioned actioned action that directly o	ction, certifies that the or indirectly own(s) 10% or
■ None [Check if applicable]			
August 14, 2015	/s/ Wesley J. Boyer		
Date	Wesley J. Boyer		
	Signature of Attorney or Litiga		
	Counsel for Pain Relief Speci Katz, Flatau, & Boyer, L.L.P.	alists, Inc.	
	355 Cotton Avenue		
	Macon, GA 31201		
	(478) 742-6481 Fax:(478) 742-01	08	