

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF GEORGIA

Case number (if known)

Chapter you are filing under:

- Chapter 7
- Chapter 11
- Chapter 12
- Chapter 13

Check if this an amended filing

# Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Register Communications, Inc.

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 58-1881399

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1691 Forsyth Street</u> <u>Macon, GA 31201</u> Number, Street, City, State & ZIP Code	<u></u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Bibb</u> County	<u></u> Location of principal assets, if different from principal place of business
		<u></u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership  
 Other. Specify:

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>.

5151

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

**Request for Relief, Declaration, and Signature**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 9, 2015  
MM / DD / YYYY

**X /s/ Steve Latkovic**  
Signature of authorized representative of debtor  
  
Title Vice President & Treasurer

Steve Latkovic  
Printed name

**18. Signature of attorney**

**X /s/ C. James McCallar, Jr.**  
Signature of attorney for debtor

Date December 9, 2015  
MM / DD / YYYY

C. James McCallar, Jr.  
Printed name

McCallar Law Firm  
Firm name

P.O. Box 9026  
115 W. Oglethorpe Ave.  
Savannah, GA 31412  
Number, Street, City, State & ZIP Code

Contact phone (912) 234-1215 Email address mccallar@mccallarlawfirm.com

481400  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Register Communications, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 9, 2015

**X /s/ Steve Latkovic**

Signature of individual signing on behalf of debtor

**Steve Latkovic**

Printed name

**Vice President & Treasurer**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Register Communications, Inc.**

United States Bankruptcy Court for the: **MIDDLE DISTRICT OF GEORGIA**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bibb County Tax Commissioner P.O. Box 4724 Macon, GA 31208		Ad Valorem County Taxes				\$11,235.46
ComDoc P.O. Box 22728 Savannah, GA 31403		Copier Services				\$1,006.22
Cox Business P.O. Box 1259 Dept. #103047 Oaks, PA 19456		Telephone and Data Access				\$1,833.00
De Lage Landen Financial Services PO BOX 41602 Philadelphia, PA 19101		Copier lease				\$1,298.00
Green Bull Georgia Partners, LLC 526 E. Superior Ave., Suite 1200 Cleveland, OH 44114		All Assets of Debtor		\$8,518,167.35	\$4,270,000.00	\$4,248,167.35
Green Bull Georgia Partners, LLC 526 E. Superior Ave., Suite 1200 Cleveland, OH 44114		All Assets of Debtor		\$127,741.86	\$0.00	\$127,741.86
Pitney Bowes P.O. Box 5047 Macon, GA 31208		Postage Machine and Supplies				\$641.00
The Hartford P.O. Box 660916 Dallas, TX 75266-0916		Property and Inland Marine Insurance				\$5,717.88

**Fill in this information to identify the case:**

Debtor name Register Communications, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>450,000.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>3,818,952.00</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>4,268,952.00</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>8,645,909.21</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i> .....	\$ <u>11,235.46</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i> .....	+\$ <u>10,496.10</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>8,667,640.77</u>

**Fill in this information to identify the case:**

Debtor name Register Communications, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>5,972.00</u>	-	<u>1,875.00</u>	= ....	<u>\$4,097.00</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<b>\$4,097.00</b>
-------------------

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**



Debtor Register Communications, Inc. Case number (If known) \_\_\_\_\_  
Name

Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:	% of ownership		
15.1.. <b>% Ownership : 100</b> <b>Radio Peach, Inc</b>	<b>100.00</b> %		<b>\$235,000.00</b>
15.2.. <b>% Ownership : 100</b> <b>Radio Perry, Inc.</b>	<b>100.00</b> %		<b>\$3,554,855.00</b>
15.3.. <b>% Ownership : 100</b> <b>Register's Mobil Ads</b>	<b>100.00</b> %		<b>\$20,000.00</b>
15.4.. <b>% Ownership : 100</b> <b>RC Financial, LLC</b>	<b>100.00</b> %		<b>\$5,000.00</b>

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**  
 Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

<b>\$3,814,855.00</b>
-----------------------

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
- Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.

Debtor Register Communications, Inc. Case number (If known) \_\_\_\_\_  
Name

Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <b>Office Building and Advertising Sign</b> <b>1691 Forsyth Rd.</b> <b>Macon, GA 31201</b>	Fee Simple	\$450,000.00	Expert	\$450,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

<u>\$450,000.00</u>
---------------------

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No  
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No  
 Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.  
 Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes Fill in the information below.

Debtor Register Communications, Inc. Case number (If known) \_\_\_\_\_  
Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$4,097.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$3,814,855.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$450,000.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$3,818,952.00</u>	+ 91b. <u>\$450,000.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$4,268,952.00</u>

**Fill in this information to identify the case:**

Debtor name REGISTER COMMUNICATIONS, INC.  
First Name Middle Name Last Name

United States Bankruptcy Court for the: MIDDLE DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1</p> <p><b>Green Bull Georgia Partners, LLC</b>  <small>Creditor's Name</small>  <b>526 E. Superior Ave., Suite 1200</b>  <b>Cleveland, OH 44114</b>  <small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p><b>Date debt was incurred</b>  <b>3/16/2009, 11/2/2011, and 9/16/2011</b>  <b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b>  <b>All Assets of Debtor</b></p> <hr/> <p><b>Describe the lien</b>  <b>First Priority Lien over Substantially All Assets</b></p> <hr/> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p><b>As of the petition filing date, the claim is:</b>  Check all that apply</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p><b>\$8,518,167.35</b></p>	<p><b>\$4,270,000.00</b></p>

<p>2.2</p> <p><b>Green Bull Georgia Partners, LLC</b>  <small>Creditor's Name</small>  <b>526 E. Superior Ave., Suite 1200</b>  <b>Cleveland, OH 44114</b>  <small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p><b>Date debt was incurred</b>  <b>5/29, 6/5, 6/11, 6/19, 7/17, 8/19, 9/2, 9/16, 10/2, 10/13, 10/26, 11/4, &amp; 12/2/2</b>  <b>Last 4 digits of account number</b></p>	<p><b>Describe debtor's property that is subject to a lien</b>  <b>All Assets of Debtor</b></p> <hr/> <p><b>Describe the lien</b>  <b>First Priority Lien over Substantially All Assets</b></p> <hr/> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p><b>\$127,741.86</b></p>	<p><b>\$0.00</b></p>
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Debtor 1 REGISTER COMMUNICATIONS, INC. Case number (if know) \_\_\_\_\_  
First Name Middle Name Last Name

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

- Check all that apply
- Contingent
  - Unliquidated
  - Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$8,645,909.2  
1

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

**Name and address**

\_\_\_\_\_

**-NONE-**

**On which line in Part 1 did you enter the related creditor?**

Line

**Last 4 digits of account number for this entity**

**Fill in this information to identify the case:**

Debtor name Register Communications, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim      Priority amount

2.1

Priority creditor's name and mailing address

**Bibb County Tax Commissioner  
P.O. Box 4724  
Macon, GA 31208**

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$ 11,235.46      \$ 11,235.46

Date or dates debt was incurred  
**2015**

Basis for the claim:  
**Ad Valorem County Taxes**

Last 4 digits of account number  
**0334**

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim:  
11 U.S.C. § 507(a) (8)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1

Nonpriority creditor's name and mailing address

**ComDoc  
P.O. Box 22728  
Savannah, GA 31403**

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$ 1,006.22

Basis for the claim: **Copier Services**

Debtor 1 REGISTER COMMUNICATIONS, INC. Case number (if know)

First Name Middle Name Last Name

Date or dates debt was incurred May 2015-November 2015

Is the claim subject to offset?

Last 4 digits of account number 6078

No Yes

3.2

Nonpriority creditor's name and mailing address Cox Business P.O. Box 1259 Dept. #103047 Oaks, PA 19456

As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed

\$ 1,833.00

Basis for the claim: Telephone and Data Access

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number 7701

No Yes

3.3

Nonpriority creditor's name and mailing address De Lage Landen Financial Services PO BOX 41602 Philadelphia, PA 19101

As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed

\$ 1,298.00

Basis for the claim: Copier lease

Date or dates debt was incurred 4/14/14

Is the claim subject to offset?

Last 4 digits of account number 6138

No Yes

3.4

Nonpriority creditor's name and mailing address Pitney Bowes P.O. Box 5047 Macon, GA 31208

As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed

\$ 641.00

Basis for the claim: Postage Machine and Supplies

Date or dates debt was incurred 3/19/2013

Is the claim subject to offset?

Last 4 digits of account number 8424

No Yes

3.5

Nonpriority creditor's name and mailing address The Hartford P.O. Box 660916 Dallas, TX 75266-0916

As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed

\$ 5,717.88

Debtor 1 **REGISTER COMMUNICATIONS, INC.** Case number (if know) \_\_\_\_\_  
First Name Middle Name Last Name

Basis for the claim: **Property and Inland Marine Insurance**

Date or dates debt was incurred **8/15/2015**

Is the claim subject to offset?

Last 4 digits of account number **9504**

No  
 Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ <u>11,235.46</u>
5b. Total claims from Part 2	+ \$ <u>10,496.10</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ <u>21,731.56</u>



**Fill in this information to identify the case:**

Debtor name Register Communications, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **Copier Lease and Printing Charges**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**ComDoc  
P.O. Box 22728  
Savannah, GA 31403**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Copier Lease**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**De Lage Landen Financial Services  
PO BOX 41602  
Philadelphia, PA 19101**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Postage Machine and Usage Charges**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Pitney Bowes  
P.O. Box 5047  
Macon, GA 31208**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Worker's Compensation Insurance**

State the term remaining **Policy Ending 3/3/16**

List the contract number of any government contract \_\_\_\_\_

**The Accident Fund  
PO Box 40790  
Lansing, MI 48901**

Debtor 1 **Register Communications, Inc.**  
First Name Middle Name Last Name Case number (if known)

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest  
  
State the term remaining  
  
List the contract number of any government contract

**Property and Inland Marine Insurance Payment Plan**  
  
**Policy Ending 8/15/16**

**The Hartford**  
**P.O. Box 660916**  
**Dallas, TX 75266-0916**

**Fill in this information to identify the case:**

Debtor name Register Communications, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.1 Janice J. Register	208 Park View Lizella, GA 31052	Green Bull Georgia Partners, LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Lowell L. Register	208 Park View Lizella, GA 31052	Green Bull Georgia Partners, LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Radio Peach, Inc.	1691 Forsyth St. Macon, GA 31201	Green Bull Georgia Partners, LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4 Radio Perry, Inc.	1691 Forsyth St. Macon, GA 31201	Green Bull Georgia Partners, LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

**Fill in this information to identify the case:**

Debtor name Register Communications, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From 1/01/2015 to **Filing Date**

Operating a business  
 Other \_\_\_\_\_

\$18,000.00

**For prior year:**  
From 1/01/2014 to 12/31/2014

Operating a business  
 Other \_\_\_\_\_

\$20,000.00

**For year before that:**  
From 1/01/2013 to 12/31/2013

Operating a business  
 Other \_\_\_\_\_

\$20,000.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Register Communications, Inc.**

Case number (if known) \_\_\_\_\_

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Green Bull Georgia Partners, LLC v. Register Communications, Inc.</b> Case # 2015-CV-062336	Receivership	Superior Court of Bibb County 601 Mulberry St. Macon, GA 31201	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and Address	Describe the property	Value
Gaurav Malhotra, Esq. (Receiver) MSN Legal Malhotra & Santiago 205 East 42nd Street, 14th Fl New York, NY 10017	1. Office Building \$450,000 2. 100% Stock - Radio Peach Inc. \$235,000 3. 100% Stock - Radio Perry Inc. \$3,554,855 4. 100% Stock - Register's Mobil Ads \$20,000 5. 100% Units - RC Financial LLC \$5,000	<b>\$4,264,855.00</b>

Case title	Court name and address
Green Bull Georgia Partners, LLC v. Regi	Superior Court of Bibb County
Case number	601 Mulberry Street
Case # 2015-CV-062336	Macon, GA 31201
Date of order or assignment	
February 19, 2015	

**Part 4: Certain Gifts and Charitable Contributions**

Debtor **Register Communications, Inc.**

Case number (if known) \_\_\_\_\_

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.  McCallar Law Firm P.O. Box 9026 115 W. Oglethorpe Ave. Savannah, GA 31412 Savannah, GA 31412		12/8/2015 - \$45,000 retainer 12/9/2015 - \$8,478.50 disbursed to Debtor's attorney from \$45,000 retainer including \$1,717 filing fee	\$45,000.00
Email or website address mccallar@mccallarlawfirm.com			
Who made the payment, if not debtor? RC Financial, LLC			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Debtor **Register Communications, Inc.**

Case number (if known) \_\_\_\_\_

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 - diagnosing or treating injury, deformity, or disease, or  
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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Debtor **Register Communications, Inc.**

Case number (if known) \_\_\_\_\_

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Describe the property	Value
Radio Peach, Inc. 1691 Forsyth St. Macon, GA 31201	1691 Forsyth St. Macon, GA 31201	Radio Peach, Inc. is operating out of the Debtor's building. Debtor does not own any of the personal property located inside of the building.	Unknown
Radio Perry, Inc. 1691 Forsyth St. Macon, GA 31201	1691 Forsyth St. Macon, GA 31201	Radio Perry, Inc. is operating out of the Debtor's building. Debtor does not own any of the personal property located inside of the building.	Unknown

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No.

Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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Debtor **Register Communications, Inc.**

Case number (if known) \_\_\_\_\_

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
25.1. Radio Peach, Inc. 1691 Forsyth St. Macon, GA 31201	TV/Radio Broadcasting	EIN: 58-2111539	From-To 4/25/1994 - present
25.2. Radio Perry, Inc. 1691 Forsyth St. Macon, GA 31201	TV/Radio Broadcasting	EIN: 58-0962292	From-To 12/14/1965 -present
25.3. Register's Mobile Ads, Inc. 1691 Forsyth St. Macon, GA 31201	TV/Radio Broadcasting; Software Design and Maintenance	EIN: 58-1182330	From-To 1/10/1975 - present
25.4. RC Financial, LLC 1691 Forsyth St. Macon, GA 31201	Holding Company for Single Bank Account for use by TV/Radio business	EIN: 47-3619733	From-To 3/20/2015 - present

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Candy Grantham 1691 Forsyth St. Macon, GA 31201	Feb. 2015 - Current
26a.2. Janice J. Register 208 Park View Lizella, GA 31052	Unknown to April, 2015
26a.3. Angie Howell 205 Park View Court Lizella, GA 31052	Unknown to May, 2015

Debtor **Register Communications, Inc.**

Case number (if known) \_\_\_\_\_

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
26b.1. <b>Angie Howell 205 Park View Court Lizella, GA 31052</b>	<b>Unknown - May 2015</b>
Name and address	Date of service From-To
26b.2. <b>Cary S. Baxter, CPA P.O. Box 53 Perry, GA 31069</b>	<b>Unknown - Current</b>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>Candy Grantham 1691 Forsyth St. Macon, GA 31201</b>	
26c.2. <b>Cary S. Baxter, CPA P.O. Box 53 Perry, GA 31069</b>	
26c.3. <b>Lowell L. Register 208 Park View Lizella, GA 31052</b>	<b>Former Director and President has failed and refused to provide certain records of the Debtor to the current board and officers.</b>
26c.4. <b>Janice J. Register 208 Park View Lizella, GA 31052</b>	<b>Owner has failed and refused to provide certain records of the Debtor to the current board and officers.</b>
26c.5. <b>Angie Howell 205 Park View Court Lizella, GA 31052</b>	<b>May be in possession of some records of the Debtor.</b>

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **Register Communications, Inc.**

Case number (if known) \_\_\_\_\_

Name	Address	Position and nature of any interest	% of interest, if any
Glenn C. Pollack	526 Superior Ave., E Suite 1200 Cleveland, OH 44114-1000	Director; CEO & President since February 18, 2015	0
Stephen J. Latkovic	526 Superior Ave., E Suite 1200 Cleveland, OH 44114	Director; VP & Treasurer since February 18, 2015	0
Green Bull Georgia Partners, LLC	526 E. Superior Ave., Suite 1200 Cleveland, OH 44114	Senior Secured Lender	Holds all stock voting rights per Stock Pledge and Security Agreement
Janice J. Register	208 Park View Lizella, GA 31052	Shareholder	49%
Lowell L. Register	208 Park View Lizella, GA 31052	Shareholder	51%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No  
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Lowell L. Register	208 Park View Lizella, GA 31052	Director; President	February 18, 2015

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No  
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Register Communications, Inc. is the Parent Corporation	EIN:

Debtor Register Communications, Inc. Case number (if known) \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 9, 2015

/s/ Steve Latkovic  
Signature of individual signing on behalf of the debtor

Steve Latkovic Vice President & Treasurer  
Printed name

Position or relationship to debtor \_\_\_\_\_

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

United States Bankruptcy Court Middle District of Georgia

In re Register Communications, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept payment for attorney's fees and expenses at regular hourly rates as set forth in the Application for Employment of Counsel \$ See Application to Employ Counsel
Prior to the filing of this statement I have received \$ 45,000.00

2. The source of the compensation paid to me was:

Debtor Other (specify): RC Financial, LLC

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. All other bankruptcy related matters involved in the filing and prosecution of this Chapter 11 case.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtor in any adversary proceeding and/or any appeal without the express consent of the undersigned.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 7, 2015

Date

/s/ C. James McCallar, Jr.

C. James McCallar, Jr. 481400

Signature of Attorney

McCallar Law Firm

P.O. Box 9026

115 W. Oglethorpe Ave.

Savannah, GA 31412

(912) 234-1215 Fax: (912) 236-7549

mccallar@mccallarlawfirm.com

Name of law firm

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**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Janice J. Register 208 Park View Lizella, GA 31052</b>	<b>Common</b>	<b>147</b>	<b>Equity</b>
<b>Lowell L. Register 208 Park View Lizella, GA 31052</b>	<b>Common</b>	<b>153</b>	<b>Equity</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Vice President & Treasurer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **December 9, 2015**

Signature **/s/ Steve Latkovic**  
**Steve Latkovic**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

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**VERIFICATION OF CREDITOR MATRIX**

I, the Vice President & Treasurer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 9, 2015

/s/ Steve Latkovic

**Steve Latkovic/Vice President & Treasurer**  
Signer/Title

Bibb County Tax Commissioner  
P.O. Box 4724  
Macon, GA 31208

ComDoc  
P.O. Box 22728  
Savannah, GA 31403

Cox Business  
P.O. Box 1259  
Dept. #103047  
Oaks, PA 19456

De Lage Landen Financial Services  
PO BOX 41602  
Philadelphia, PA 19101

Green Bull Georgia Partners, LLC  
526 E. Superior Ave., Suite 1200  
Cleveland, OH 44114

Janice J. Register  
208 Park View  
Lizella, GA 31052

Lowell L. Register  
208 Park View  
Lizella, GA 31052

Pitney Bowes  
P.O. Box 5047  
Macon, GA 31208

Radio Peach, Inc.  
1691 Forsyth St.  
Macon, GA 31201

Radio Perry, Inc.  
1691 Forsyth St.  
Macon, GA 31201

The Accident Fund  
PO Box 40790  
Lansing, MI 48901

The Hartford  
P.O. Box 660916  
Dallas, TX 75266-0916

Thomas C. James, III  
James Bates Brannan Groover, LLP  
231 Riverside Dr., Suite 100  
Macon, GA 31201



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**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Register Communications, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**December 9, 2015**

Date

**/s/ C. James McCallar, Jr.**

**C. James McCallar, Jr. 481400**

Signature of Attorney or Litigant

Counsel for **Register Communications, Inc.**

**McCallar Law Firm**

**P.O. Box 9026**

**115 W. Oglethorpe Ave.**

**Savannah, GA 31412**

**(912) 234-1215 Fax:(912) 236-7549**

**mccallar@mccallarlawfirm.com**

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**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

**PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:**

1. Gross Income For 12 Months Prior to Filing: \$ 20,000.00

**PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:**

2. Gross Monthly Income \$ 1,600.00

**PART C - ESTIMATED FUTURE MONTHLY EXPENSES:**

3. Net Employee Payroll (Other Than Debtor) \$ 0.00

4. Payroll Taxes 0.00

5. Unemployment Taxes 0.00

6. Worker's Compensation 0.00

7. Other Taxes 0.00

8. Inventory Purchases (Including raw materials) 0.00

9. Purchase of Feed/Fertilizer/Seed/Spray 0.00

10. Rent (Other than debtor's principal residence) 0.00

11. Utilities 1,833.00

12. Office Expenses and Supplies 0.00

13. Repairs and Maintenance 0.00

14. Vehicle Expenses 0.00

15. Travel and Entertainment 0.00

16. Equipment Rental and Leases 428.00

17. Legal/Accounting/Other Professional Fees 0.00

18. Insurance 900.00

19. Employee Benefits (e.g., pension, medical, etc.) 0.00

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION	TOTAL
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21. Other (Specify):

DESCRIPTION	TOTAL
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22. Total Monthly Expenses (Add items 3-21) \$ 3,161.00

**PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:**

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ -1,561.00