

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Radio Perry, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 58-0962292

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1691 Forsyth Street Macon, GA 31201 Bibb County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Radio Perry, Inc.**  
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor <b>See Attachment</b>	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Radio Perry, Inc.**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **Radio Perry, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 15, 2016**  
MM / DD / YYYY

**X /s/ Lowell Register, Sr.**  
Signature of authorized representative of debtor  
  
Title **President**

**Lowell Register, Sr.**  
Printed name

**18. Signature of attorney**

**X /s/ Wesley J. Boyer**  
Signature of attorney for debtor

Date **November 15, 2016**  
MM / DD / YYYY

**Wesley J. Boyer**  
Printed name

**Katz, Flatau, & Boyer, L.L.P.**  
Firm name

**355 Cotton Avenue**  
**Macon, GA 31201**  
Number, Street, City, State & ZIP Code

Contact phone **(478) 742-6481** Email address **Wes@WesleyJBoyer.com**

**073126**  
Bar number and State

Debtor **Radio Perry, Inc.**  
Name

Case number (if known)

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
MIDDLE DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

**FORM 201. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Attachment**

Debtor	<b>Radio Peach, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Middle District of Georgia</b>	When _____	Case number, if known _____
Debtor	<b>Register Communications, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Middle District of Georgia</b>	When <b>12/09/15</b>	Case number, if known <b>15-52823</b>

**Fill in this information to identify the case:**

Debtor name Radio Perry, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 15, 2016

X /s/ Lowell Register, Sr.

Signature of individual signing on behalf of debtor

Lowell Register, Sr.

Printed name

President

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Radio Perry, Inc.**

United States Bankruptcy Court for the: **MIDDLE DISTRICT OF GEORGIA**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**  
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A S C A P / Radio Broadcast Licensing Dept. 1 Lincoln Plaza New York, NY 10023						\$104,332.68
ASCAP						\$53,166.37
Bibb County Tax Commissioner PO Box 5007 Macon, GA 31208-5007						\$5,109.00
Broadcast Music, Inc. RJ Dudley 3520 Piedmont Road, NE Atlanta, GA 30305						\$302.63
Broadcast Music, Inc./John Zajdel 10 Music Square East Nashville, TN 37203-4399						\$1,073.78
Broadcast Music, Inc./Matthew Berry 10 Music Square East Nashville, TN 37203						\$33,704.32
Fletcher, Heald & Hildreth 1300 N 17th Street, 11th Floor Arlington, VA 22209						\$44,461.32

Debtor **Radio Perry, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Green Bull c/o John T. McGoldrick, Jr. Martin Snow, LLP 240 Third Street Macon, GA 31201			Disputed			\$8,000,000.00
Houston County Tax Commissioner PO Box 69 Perry, GA 31069-0069						\$4,191.38
James, Bates, Pope & Spivey, LLP 231 Riverside Drive Macon, GA 31208						\$87,125.40
Peach County Tax Commissioner PO Box 931 Fort Valley, GA 31030-0931						\$3,535.77
SESAC, Inc. PO Box 900013 Raleigh, NC 27675-9013						\$8,049.36
SESAC, Inc. PO Box 900013 Raleigh, NC 27675-9013						\$2,770.97
SESAC, Inc. Candise Colley PO Box 900013 Raleigh, NC 27675-9013						\$17,939.24
St. Paul Apartments 1330 Forsyth Street Macon, GA 31201						\$5,000.00
Twiggs County Tax Commissioner PO Box 187 Jeffersonville, GA 31044						\$21,739.51
Wilkerson Barker Knight 1800 M Street NW, Suite 800-N Washington, DC 20033						\$12,662.35



**United States Bankruptcy Court  
Middle District of Georgia**

In re Radio Perry, Inc. Debtor(s) Case No. Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 15, 2016 /s/ Lowell Register, Sr.  
**Lowell Register, Sr./President**  
Signer/Title

A S C A P / Radio  
Broadcast Licensing Dept.  
1 Lincoln Plaza  
New York, NY 10023

ASCAP

Bibb County Tax Commissioner  
PO Box 5007  
Macon, GA 31208-5007

Broadcast Music, Inc. RJ Dudley  
3520 Piedmont Road, NE  
Atlanta, GA 30305

Broadcast Music, Inc./John Zajdel  
10 Music Square East  
Nashville, TN 37203-4399

Broadcast Music, Inc./Matthew Berry  
10 Music Square East  
Nashville, TN 37203

City of Perry  
PO Box 2030  
1211 Washington Street  
Perry, GA 31069

Fletcher, Heald & Hildreth  
1300 N 17th Street, 11th Floor  
Arlington, VA 22209

Georgia Department of Revenue  
PO Box 161108  
Atlanta, GA 30321

Green Bull  
c/o John T. McGoldrick, Jr.  
Martin Snow, LLP  
240 Third Street  
Macon, GA 31201

Houston County Tax Commissioner  
PO Box 69  
Perry, GA 31069-0069

James, Bates, Pope & Spivey, LLP  
231 Riverside Drive  
Macon, GA 31208

Peach County Tax Commissioner  
PO Box 931  
Fort Valley, GA 31030-0931

SESAC, Inc.  
PO Box 900013  
Raleigh, NC 27675-9013

SESAC, Inc. Candise Colley  
PO Box 900013  
Raleigh, NC 27675-9013

St. Paul Apartments  
1330 Forsyth Street  
Macon, GA 31201

Twiggs County Tax Commissioner  
PO Box 187  
Jeffersonville, GA 31044

Wilkerson Barker Knight  
1800 M Street NW, Suite 800-N  
Washington, DC 20033

**United States Bankruptcy Court  
Middle District of Georgia**

In re Radio Perry, Inc.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Radio Perry, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

November 15, 2016

Date

/s/ Wesley J. Boyer

**Wesley J. Boyer**

Signature of Attorney or Litigant

Counsel for Radio Perry, Inc.

**Katz, Flatau, & Boyer, L.L.P.**

**355 Cotton Avenue**

**Macon, GA 31201**

**(478) 742-6481 Fax:(478) 742-0108**

**Wes@WesleyJBoyer.com**