Case 16-52588 Doc 1 Filed 12/16/16 Entered 12/16/16 15:08:09 Desc Main Document Page 1 of 9

Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
MIDDLE DISTRICT OF GEORGIA	_	
Case number (if known)	Chapter 11	
		Check if this an amended filing

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	Middle Georgia Center for Cosmetic Denti	stry, P.C.
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names		
3.	Debtor's federal Employer Identification Number (EIN)	58-2207847	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		1295 Russell Parkway Warner Robins, GA 31088	
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Houston County	Location of principal assets, if different from principal place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)		
6.	Type of debtor	Corporation (including Limited Liability Compar	y (LLC) and Limited Liability Partnership (LLP))
		Partnership (excluding LLP)	
		□ Other. Specify:	

	Case 16-52	588 Doc 2	L Filed 12/16/16		16/16 15:08:09	Desc Main	
Deb	tor Middle Georgia Cente	er for Cosmetic	Document	Page 2 of 9	e number (<i>if known</i>)		
200	Name	er for cosmetic	, Dentistry, F.C.	Cub			
7.	Describe debtor's business	A. Check one:					
□ Health Care Business (as defined in 11 U.S.C. § 101(27A))							
		□ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))					
		Railroad (as	defined in 11 U.S.C. § 101(4	4))			
		□ Stockbroker	(as defined in 11 U.S.C. § 10	01(53A))			
		Commodity	Broker (as defined in 11 U.S.	C. § 101(6))			
		Clearing Bar	nk (as defined in 11 U.S.C. §	781(3))			
		None of the	above				
		B. Check all tha	t apply				
		Tax-exempt e	entity (as described in 26 U.S	.C. §501)			
		Investment of the second se	company, including hedge fur	nd or pooled investi	ment vehicle (as defined	in 15 U.S.C. §80a-3)	
		Investment a	advisor (as defined in 15 U.S.	.C. §80b-2(a)(11))			
			American Industry Classific w.uscourts.gov/four-digit-nat			es debtor.	
		000 <u>mp.// m</u>			<u>alos ocacs</u> .		
8.	Under which chapter of the	Check one:					
	Bankruptcy Code is the debtor filing?	Chapter 7					
	debter ming.	Chapter 9					
		Chapter 11.	Check all that apply:				
			_	noncontingent liqu	dated debts (excluding d	ebts owed to insiders or affiliates)	
						1/19 and every 3 years after that).	
			The debtor is a small	all business debtor	as defined in 11 U.S.C. §	101(51D). If the debtor is a small	
						ent of operations, cash-flow nents do not exist, follow the	
			procedure in 11 U.S				
			A plan is being filed	I with this petition.			
			Acceptances of the	plan were solicited	prepetition from one or r	nore classes of creditors, in	
			accordance with 11	U.S.C. § 1126(b).			
						and 10Q) with the Securities and	
						ties Exchange Act of 1934. File the ankruptcy under Chapter 11	
			(Official Form 201A				
			The debtor is a she	Il company as defir	ed in the Securities Exch	ange Act of 1934 Rule 12b-2.	
		Chapter 12					
•	Woro prior benkrimten	—					
9.	Were prior bankruptcy cases filed by or against	□ No.					
	the debtor within the last 8	Yes.					
	years?		Middle District of				
	If more than 2 cases, attach a separate list.	District	Middle District of Georgia	When 3/10/	14 Case nu	mber 14-50590	
		District	_	When	Case nu		
10.	Are any bankruptcy cases	No					
	pending or being filed by a	_					
	business partner or an affiliate of the debtor?	☐ Yes.					
	List all cases. If more than 1,	- ·			- · · ·		
	attach a separate list	Debtor			Relations	·	
		District		When	Case num	ber, if known	

11. Why is the case filed in this district? Check all that apply: 12. Does the debtor own or have possession of any real property or personing the debtor own or have possession of any real property or personing immediate attention? No 13. Does the debtor own or have possession of any real property or personing the possession of any real property or personing property that needs immediate attention? No 14. Why does the property and the debtor immediate attention? In sever below for each property that needs immediate attention? (Check all that apply.) In property that needs immediate attention? 15. Betinteed Assett In reads to be physically secured or protected from the veather. Insurance approach and the property insured? In reads to be physically secured or protected from the veather. In read to particle periods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). In this district. 13. Debtor's estimation of valuable funds Check and Insurance agency Contact name Phone 14. Estimated number of creditors Index one: Statistical and administrative information 15. Estimated Assett So - \$50,000 Statistical ensure of Statistical and administrative information 16. Estimated Assett So - \$50,000 Statistical ensure of Statistical and administrative approach as a statistical information Statistical and administrative approach as a statistical information Statistical and administrative approach as a statistical information Statistical anumber of Statistical and admin	Deb	Case 16-			Docume	/16 E nt P	ntered 12/16/16 15:0 age 3 of 9 Case number (if known)	8:09	Desc Main
this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than any other district. 12. Does the debtor own or have posses are concerning debtor's affiliate, general partner, or partnership is pending in this district. 13. Does the debtor own or distribution of for a longer part of such assets that could quickly deerivate or lose value without attention (for example, lives, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Under the debtor own or distribution of the debtor of protected from the weather. It includes periabable goods or assets that could quickly deerivate or lose value without attention (for example, lives, seasonal goods, meat, dairy, produce, or securities-related assets or other options). If the date of the property is the property? Number. Street, City, State & ZIP Code Is the property issuerd? No Ves. No Yes. No Ves. Issuarance agency Contract name Phone Phone Phone 13. Debtor's estimation of creditions Check are: 14. Estimated number of creditors 14.4 any administrative expenses are paid, no funds will be available to unsecured creditors. 14. Estimated Assets Sto.0000 Sto.0000 Sto.0000 Sto.0000 Sto.0000									
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¹ / ₂ \$ 50,001 - \$100,000 ¹ / ₂ \$ 10,000,001 - \$10 million ¹ / ₂ \$ 10,000,000 - \$10 million ¹ / ₂ \$ 10,000,000 - \$10 million ¹ / ₂ \$ 10,000,000 - \$10 million ¹ / ₂ \$ 100,001 - \$500,000 ¹ / ₂ \$ 10,000,001 - \$10 million ¹ / ₂ \$ 10,000,000,001 - \$10 million ¹ / ₂ \$ 10,000,000,001 - \$10 million		_							
□ \$100,001 - \$500,000 □ \$50,000,001 - \$100 million □ \$10,000,000,001 - \$50 billion	16.								
			□ \$500,00)1 - \$1 milli	on				More than \$50 billion

Case 16-5	Document	Entered 12/16/16 15:08:09 Desc Main Page 4 of 9 Case number (if known)			
Debtor Middle Georgia Cer Name	nter for Cosmetic Dentistry, P.C.	Case number (<i>it known</i>)			
Request for Relief, De	eclaration, and Signatures				
	a serious crime. Making a false statement in cor o to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1	nnection with a bankruptcy case can result in fines up to \$500,000 or I519, and 3571.			
17. Declaration and signature of authorized representative of debtor	The debtor requests relief in accordance with th	he chapter of title 11, United States Code, specified in this petition.			
representative of deptor	I have been authorized to file this petition on be	ehalf of the debtor.			
	I have examined the information in this petition	and have a reasonable belief that the information is trued and correct.			
	I declare under penalty of perjury that the forego	joing is true and correct.			
	Executed on December 16, 2016 MM / DD / YYYY				
X /s/ Curtis O. Hayslip Curtis O. Hayslip					
	Signature of authorized representative of debto	or Printed name			
	Title President				
18. Signature of attorney X	/s/ Wesley J. Boyer	Date December 16, 2016			
lo. orginatare of alloriney	Signature of attorney for debtor	MM / DD / YYYY			
	Wesley J. Boyer				
	Printed name				
	Katz, Flatau, & Boyer, L.L.P.				
	355 Cotton Avenue Macon, GA 31201				
	Number, Street, City, State & ZIP Code				
	Contact phone (478) 742-6481 E	Email address Wes@WesleyJBoyer.com			
	073126				
	Bar number and State				

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Fill in this info			
Debtor name	Middle Georgia Cen	er for Cosmetic Dentistry, P.C.	
United States E	Bankruptcy Court for the:	MIDDLE DISTRICT OF GEORGIA	
Case number (if known)		Check if this is ar amended filing

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on	December 16, 2016	X /s/ Curtis O. Hayslip
		Signature of individual signing on behalf of debtor
		Curtis O. Hayslip
		Printed name
		President
		Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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Fill in this information to identify the case:

Debtor nameMiddle Georgia Center for Cosmetic Dentistry, P.C.United States Bankruptcy Court for the:MIDDLE DISTRICT OF GEORGIA

Case number (if known):

□ Check if this is an

amended filing

Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
Bank of America Practical Solutions NC1-026-02-02 PO Box 25118 Tampa, FL 33622-5118		consulting				\$53,000.00	
Internal Revenue Service 401 W. Peachtree Street, N.W. Stop 334-D Atlanta, GA 30365		payroll tax				\$30,000.00	
PNC Bank, NA PO Bxo 340777 Pittsburgh, PA 15230		office guaranty of Aesthetic Properties, LLC				\$670,000.00	
U.S. Bank Corp. 80 S. 8th Street, Suite 224 Minneapolis, MN 55402		consolidated loan				\$140,000.00	
U.S. Bank Corp. 80 S. 8th Street, Suite 224 Minneapolis, MN 55402		laser equipment (US Bankcorp)		\$47,719.00	\$10,000.00	\$37,719.00	
Visa PO Box 30131 Tampa, FL 33630-3131						\$10,098.00	

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United States Bankruptcy Court Middle District of Georgia

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In re	Middle Georgia Center for Cosmetic Dentistry, P.C.		Case No.	
		Debtor(s)	Chapter	11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

Date: **December 16, 2016**

/s/ Curtis O. Hayslip Curtis O. Hayslip/President Signer/Title

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Bank of America Practical Solutions NC1-026-02-02 PO Box 25118 Tampa, FL 33622-5118

Internal Revenue Service 401 W. Peachtree Street, N.W. Stop 334-D Atlanta, GA 30365

Patterson Dental 1775 West Oak Pkwy, Ste 500 Marietta, GA 30062

PNC Bank, NA PO Bxo 340777 Pittsburgh, PA 15230

SunMark Community Bank PO Box 7689 Warner Robins, GA 31088

U.S. Bank Corp. 80 S. 8th Street, Suite 224 Minneapolis, MN 55402

Visa PO Box 30131 Tampa, FL 33630-3131

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United States Bankruptcy Court Middle District of Georgia

Middle Georgia Center for Cosmetic Dentistry, P.C. In re

Debtor(s)

Chapter

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Middle Georgia Center for Cosmetic Dentistry, P.C. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

/s/ Wesley J. Boyer

■ None [*Check if applicable*]

December 16, 2016

Date

Wesley J. Boyer Signature of Attorney or Litigant Counsel for Middle Georgia Center for Cosmetic Dentistry, P.C. Katz, Flatau, & Boyer, L.L.P. **355 Cotton Avenue** Macon, GA 31201 (478) 742-6481 Fax:(478) 742-0108 Wes@WesleyJBoyer.com

Case No. 11