

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Dupont Yard, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 58-1979422

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 4153 Bypass Road Homerville, GA 31634 Post Office Box 208 Homerville, GA 31634 Clinch County Location of principal assets, if different from principal place of business

5. Debtor's website (URL) www.dupontyard.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Dupont Yard, Inc.  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Dupont Yard, Inc.**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor Dupont Yard, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 1, 2016  
MM / DD / YYYY

**X /s/ Steve Conner**  
Signature of authorized representative of debtor  
  
Title CEO

**Steve Conner**  
Printed name

**18. Signature of attorney**

**X /s/ Thomas D. Lovett**  
Signature of attorney for debtor

Date August 1, 2016  
MM / DD / YYYY

**Thomas D. Lovett**  
Printed name

**Kelley, Lovett, & Blakey, P.C.**  
Firm name

**P.O. Box 1164**  
**2912-B N. Oak Street**  
**Valdosta, GA 31603**  
Number, Street, City, State & ZIP Code

Contact phone (229) 242-8838 Email address \_\_\_\_\_

459571  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Dupont Yard, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF GEORGIA

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express Customer Service 777 American Expressway Fort Lauderdale, FL 33337-0001		credit card				\$32,538.52
Diner's Club North America 1200 E. Warrenville Road Naperville, IL 60563		credit card				\$51,419.64
Farmers & Merchants Bank c/o Mark Gilbert, Esq. 910 N. Patterson Street Valdosta, GA 31601		Bank loan, Total claim \$7,769,209, deduction for value of collateral \$2,753,000				\$5,016,209.00
Occupational Safety and Health Administration-Savannah Area 450 Mall Blvd., Suite J Savannah, GA 31406		Secretary of Labor vs. Dupont Yard, Inc.; OSHRC Docket No. 15-0806; Region IV				\$11,375.50
Occupational Safety and Health Administration-Savannah Area 450 Mall Blvd., Suite J Savannah, GA 31406		Secretary of Labor vs. Dupont Yard, Inc.; OSHRC Docket No. 14-0424; Region IV; SOL Case No. 14-00403				\$4,500.00

**United States Bankruptcy Court  
Middle District of Georgia**

In re Dupont Yard, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Steve Conner 328 Lakeland Highway Homerville, GA 31634</b>			<b>100% shareholder/owner</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 1, 2016

Signature /s/ Steve Conner  
**Steve Conner**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

United States Attorney  
Attn: Barbara Parker  
Post Office Box 1702  
Macon, GA 31202

Elizabeth A. Hardy  
440 Martin Luther King Jr. Blvd.  
Room 302  
Macon, GA 31201

U.S. Attorney General  
U.S. Department of Justice  
950 Pennsylvania Avenue, NW  
Washington, DC 20530-0001

Georgia Attorney General  
40 Capital Square SW  
Atlanta, GA 30334

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

U. S. Securities and Exchange Commission  
Atlanta Regional Office  
Reorganization Branch  
950 East Paces Ferry Rd NE., Ste. 900  
Atlanta, GA 30326-1382

#Georgia Dept. of Revenue  
Compliance Division  
ARCS-Bankruptcy  
1800 Century Blvd., NE, Suite 9100  
Atlanta, GA 30345-3205

American Express  
Customer Service  
777 American Expressway  
Fort Lauderdale, FL 33337-0001

City of Homerville  
c/o Helms Law Firm  
P O Box 537  
Homerville, GA 31634

Clinch County Board of Commissioners  
c/o Chad Corlee, Esq.  
P O Box 393  
Homerville, GA 31634

Diner's Club North America  
1200 E. Warrenville Road  
Naperville, IL 60563

Farmers & Merchants Bank  
c/o Mark Gilbert, Esq.  
910 N. Patterson Street  
Valdosta, GA 31601

First State Bank  
c/o Nathanael D. Brantley  
Dover Miller Karras & Langdale, P.C.  
P O Box 729  
Valdosta, GA 31603-0729

GE Capital  
1010 Thomas Edison Road  
Cedar Rapids, IA 52404

John Deere Financial  
6400 NW 86th Street  
Johnston, IA 50131

Occupational Safety and  
Health Administration-Savannah Area  
450 Mall Blvd., Suite J  
Savannah, GA 31406

Toyota Financial Services  
Commercial Finance  
Dept. 243  
Carol Stream, IL 60132

Volvo Financial  
P O Box 26131  
Greensboro, NC 27402



**United States Bankruptcy Court  
Middle District of Georgia**

In re Dupont Yard, Inc.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: August 1, 2016

/s/ Steve Conner

**Steve Conner/CEO**

Signer/Title

**United States Bankruptcy Court  
Middle District of Georgia**

In re Dupont Yard, Inc.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Dupont Yard, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Steve Conner**  
**328 Lakeland Highway**  
**Homerville, GA 31634**

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None [*Check if applicable*]

**August 1, 2016**

Date

**/s/ Thomas D. Lovett**

**Thomas D. Lovett 459571**

Signature of Attorney or Litigant

Counsel for **Dupont Yard, Inc.**

**Kelley, Lovett, & Blakey, P.C.**

**P.O. Box 1164**

**2912-B N. Oak Street**

**Valdosta, GA 31603**

**(229) 242-8838 Fax:(229) 242-1151**