

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Henson Mechanical, Inc.

2. All other names debtor used in the last 8 years DBA Ben Franklin Plumbing DBA One Hour Heating and Air Conditioning

3. Debtor's federal Employer Identification Number (EIN) 75-3050964

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1791 Hwy 78 Monroe, GA 30656 Walton

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Henson Mechanical, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Henson Mechanical, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor

Henson Mechanical, Inc.

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 3, 2017**
MM / DD / YYYY

X /s/ Steve Kitchens
Signature of authorized representative of debtor

Title **CFO & VP**

Steve Kitchens
Printed name

18. Signature of attorney

X /s/ Cameron M. McCord
Signature of attorney for debtor

Date **January 3, 2017**
MM / DD / YYYY

Cameron M. McCord
Printed name

Jones & Walden, LLC
Firm name

**21 Eighth Street, NE
Atlanta, GA 30309**
Number, Street, City, State & ZIP Code

Contact phone **404-564-9300** Email address **info@joneswalden.com**

143065
Bar number and State

Fill in this information to identify the case:

Debtor name **Henson Mechanical, Inc.**

United States Bankruptcy Court for the: **MIDDLE DISTRICT OF GEORGIA**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express P.O. Box 360002 Ft. Lauderdale, FL 33336-0002		Credit Card Debt				\$104,746.83
BB&T PO Box 580363 Charlotte, NC 28258		Credit Card Debt				\$50,448.72
BB&T PO Box 580363 Charlotte, NC 28258		Credit Card Debt				\$25,037.81
Cox Radio, Inc. 6205-A Peachtree Dunwoody Road Atlanta, GA 30328						\$73,919.86
Dealer Suppy Company 2225 Button Gwinnett Dr Atlanta, GA 30340						\$2,457.04
East Coast Metal Distributors LLC 2665 S. Bayshore Drive #901 Miami, FL 33133						\$5,967.38
G&K Services 5580 Gwaltney Drive Atlanta, GA 30336						\$3,987.83
Goodman Distribution, Inc. 5151 San Felipe Street, Suite 500 Houston, TX 77056						\$86,932.43
Hajoca Corporation c/o Charlie S. Martin, P.A. P.O. Box 560683 Orlando, FL 32856			Disputed			\$19,398.83

Debtor **Henson Mechanical, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Heating & Air Conditioning Supply 4470 Martin Rd. Cumming, GA 30028						\$57,373.63
Hill Ward Henderson 101 E Kennedy Blvd #3700 Tampa, FL 33602		Legal Fees				\$2,000.00
Hughes Supply 593 Sigman Road, Suite 200 Conyers, GA 30013						\$3,742.57
Quiktrip Wex Bank 4705 South 129th East Avenue Tulsa, OK 74134						\$8,063.03
Southern Directory Publishing 2459 Hilton Court Suite A1 Gainesville, GA 30501						\$1,684.20
Sprint Corporation 6391 Sprint Parkway Overland Park, KS 66251						\$6,448.14
The MTM Shopper						\$1,980.00
Trane US, Inc. c/o Joe Perry Redd 1959 G Parker Court Stone Mountain, GA 30087						\$150,181.11
United Health Care 5901 Lincoln Drive Minneapolis, MN 55436						\$5,675.04
Wex Fleet 952 Old Peachtree Road NW Lawrenceville, GA 30043						\$2,008.89
Yellow Pages 2247 Northlake Pkwy Tucker, GA 30084						\$3,578.07

American Express
P.O. Box 360002
Ft. Lauderdale, FL 33336-0002

Atha Equipment Rental, Inc.
519 E Spring Street
Monroe, GA 30655

Baker Distributing Company
2351 Button Gwinnett Dr #400
Atlanta, GA 30340

BB&T
PO Box 580363
Charlotte, NC 28258

Christopher Carr
Attorney General of Georgia
40 Capitol Square, SW
Atlanta, GA 30334

Cintas Corporation
6800 Cintas Blvd
P.O. Box 625737
Cincinnati, OH 45262-5737

Climatic Comfort Products, LLC
P.O. Box 25189
Columbia, SC 29224

Cox Radio, Inc.
6205-A Peachtree Dunwoody Road
Atlanta, GA 30328

Crystal Springs
PO Box 660579
Dallas, TX 75266-0579

Dealer Suppy Company
2225 Button Gwinnett Dr
Atlanta, GA 30340

Duplicating Systems, Inc.
177 Newton Bridge Rd
Athens, GA 30607

East Coast Metal Distributors LLC
2665 S. Bayshore Drive #901
Miami, FL 33133

Ellenwood Printing Co
1783 Panola Road
Ellenwood, GA 30294

G&K Services
5580 Gwaltney Drive
Atlanta, GA 30336

Goodman Distribution, Inc.
5151 San Felipe Street, Suite 500
Houston, TX 77056

Google Adwords

Great American Financial Services

Greater Georgia Printers
1263 Athens Road
Crawford, GA 30630

Hajoca Corporation
c/o Charlie S. Martin, P.A.
P.O. Box 560683
Orlando, FL 32856

Heating & Air Conditioning Supply
4470 Martin Rd.
Cumming, GA 30028

Hill Ward Henderson
101 E Kennedy Blvd #3700
Tampa, FL 33602

Hughes Supply
593 Sigman Road, Suite 200
Conyers, GA 30013

John A. Horn, U.S. Attorney
600 Richard B. Russell Bldg
75 Ted Turner Drive, S.W.
Atlanta, GA 30303

Johnson Supply

Jones & Duff, LLC
7730B Hampton Place
Building 7
Loganville, GA 30052

Loretta Lynch, US Attny General
950 Pennsylvania Avenue, NW
Washington, DC 20530

Lueder Larkin & Hunter, LLC
224 Hwy 211 NW
Winder, GA 30680

Lynne Riley
State of Georgia Revenue Commi
1800 Century Blvd, N.E.
Atlanta, GA 30345

Phillips Supply

Quiktrip Wex Bank
4705 South 129th East Avenue
Tulsa, OK 74134

R.E. Michel Company, LLC
573 Signman Road NE
Conyers, GA 30013

Simpson, Uchitel & Wilson, LLP
One Securities Center, Suite 3
3490 Piedmont Road, NE
Atlanta, GA 30305

Southeast Urgent Care

Southern Directory Publishing
2459 Hilton Court
Suite A1
Gainesville, GA 30501

Sprint Corporation
6391 Sprint Parkway
Overland Park, KS 66251

The Brand Bank
141 Hurricane Shoals Rd NE
Lawrenceville, GA 30046

The MTM Shopper

Tires Plus
3 Baconsville Off Pk
Suite 110
Macon, GA 31201

Trane US, Inc.
c/o Joe Perry Redd
1959 G Parker Court
Stone Mountain, GA 30087

United Health Care
5901 Lincoln Drive
Minneapolis, MN 55436

United Refrigeration Inc
107 Paradise Blvd
Athens, GA 30607

Wex Fleet
952 Old Peachtree Road NW
Lawrenceville, GA 30043

Yellow Pages
2247 Northlake Pkwy
Tucker, GA 30084